

KENTUCKY ASSET/LIABILITY COMMISSION
October 17, 2005

AGENDA

1. Call to Order
A. Quorum
B. Notification of Press
Robbie Rudolph, Secretary
Finance and Administration Cabinet

2. Approval of Minutes – August 15, 2005 Meeting
(Attachment A)
Secretary Rudolph

3. A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF UNIVERSITY OF KENTUCKY GENERAL RECEIPTS PROJECT NOTES, 2005 SERIES A OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$120,000,000 FOR THE PURPOSE OF PROVIDING FINANCING FOR AN AUTHORIZED PROJECT; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENT, NOTE PURCHASE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT, OFFICIAL STATEMENT AND OTHER AGREEMENTS THAT MAY BE ENTERED INTO, ALL RELATED TO SUCH NOTES.
(Attachment B)
F. Thomas Howard
Executive Director
Office of Financial Management

4. New Business
Secretary Rudolph

5. Adjournment
Secretary Rudolph

