

KENTUCKY ASSET/LIABILITY COMMISSION MEETING

Monday, October 16, 2000

9:00 A.M.

Room 264, Capitol Annex

AGENDA

1. Call to Order
 • Quorum
 • Notification of Press
John P. McCarty, Secretary
Finance and Administration

2. Approval of the Minutes of the May 22, 2000 meeting
Secretary McCarty

3. **EXHIBIT A**
Status report on 2000 General Fund Tax and Revenue Anticipation Notes
Terri Fugate, Financial Analyst

4. **EXHIBIT B**
RESOLUTION NO. 00-02
A RESOLUTION PROVIDING FOR THE AUTHORIZATION, EXECUTION AND DELIVERY OF A FINANCIAL AGREEMENT FOR THE PURPOSE OF HEDGING A PORTFOLIO OF INTEREST-SENSITIVE ASSETS AND INTEREST-SENSITIVE LIABILITIES TO STABILIZE THE COMMON-WEALTH'S NET INTEREST MARGIN.
Gordon L. Mullis, Executive Director
Office of Financial Management

5. **EXHIBIT C**
RESOLUTION NO. 00-03
(GENERAL FUND INDENTURE)
A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF PROJECT NOTES, 2000 GENERAL FUND SERIES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$500,000,000 FOR THE PURPOSE OF PROVIDING INTERIM FINANCING FOR AUTHORIZED PROJECTS IN ANTICIPATION OF THE ISSUANCE OF BONDS BY THE STATE PROPERTY AND BUILDINGS COMMISSION; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENT, REMARKETING AGREEMENT, NOTE PURCHASE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT AND OFFICIAL STATEMENT RELATED TO SUCH NOTES.
Gordon L. Mullis

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A G E N D A
(Continued)

6. EXHIBIT D

Gordon L. Mullis

RESOLUTION NO. 00-04

(AGENCY FUND INDENTURE)

A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF PROJECT NOTES, 2000 AGENCY FUND SERIES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$150,000,000 FOR THE PURPOSE OF PROVIDING INTERIM FINANCING FOR AUTHORIZED PROJECTS IN ANTICIPATION OF THE ISSUANCE OF BONDS BY THE STATE PROPERTY AND BUILDINGS COMMISSION OR STATE AGENCY; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENTS, A REMARKETING AGREEMENT, NOTE PURCHASE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT AND OFFICIAL STATEMENT RELATED TO SUCH NOTES.

7. EXHIBIT E

Debt Issuance Calendar and Summary

8. Semi-Annual Report

Gordon L. Mullis

9. New Business, if any.

10. Adjournment.