

KENTUCKY ASSET/LIABILITY COMMISSION
OCTOBER 15, 2007
AGENDA

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| 1. Call to Order
A. Quorum
B. Notification of press | Robert M. Burnside, Secretary
Finance and Administration Cabinet |
| 2. Approval of Minutes - August 20, 2007 meeting. | Secretary Burnside |
| 3. A Resolution authorizing the execution and delivery of a Third Supplemental Trust Indenture relating to Project Notes, 2005 General Fund Second Series of the Kentucky Asset/Liability Commission; authorizing the execution and delivery of a Third Supplemental Financing/Lease Agreement; and taking other related action.
(Attachment A) | Brett Antle
Financial Analyst
Office of Financial Management |
| 4. A Resolution providing for the authorization, issuance, sale and delivery of an aggregate principal amount of not to exceed \$85,000,000 of University of Kentucky General Receipts Project Notes, 2007 Series B, of the Kentucky Asset/Liability Commission for the purpose of providing financing for an authorized project; and authorizing a Supplemental Trust Indenture, Supplemental Financing Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such Notes.
(Attachment B) | Mr. Antle |
| 5. TRAN Update | Terri Fugate, Deputy Executive Director
Office of Financial Management |
| 6. Other Business | Secretary Burnside |
| 7. Adjournment | Secretary Burnside |