

**KENTUCKY ASSET/LIABILITY COMMISSION  
MEETING AGENDA  
October 10, 2002**

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| I.   | Call To Order <ul style="list-style-type: none"><li>• Quorum</li><li>• Notification of Press</li></ul>                                                                                                                                                                                                                                                                                                                                                                                                | T. Kevin Flanery, Secretary<br>Finance and Administration Cabinet      |
| II.  | Approval of Minutes<br>September 10, 2002 Meeting                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Secretary Flanery                                                      |
| III. | <b>RESOLUTION NO. 2002-05<br/>A RESOLUTION APPROVING<br/>THE EXECUTION AND<br/>DELIVERY OF A FINANCIAL<br/>(SWAP) AGREEMENT IN<br/>CONNECTION WITH THE SALE<br/>OF REVENUE REFUNDING<br/>BONDS, PROJECT NO. 77 OF THE<br/>STATE PROPERTY AND<br/>BUILDINGS COMMISSION OF<br/>THE COMMONWEALTH OF<br/>KENTUCKY AUTHORIZING A<br/>FINANCING/LEASE<br/>AGREEMENT; AUTHORIZING<br/>THE OFFICE OF FINANCIAL<br/>MANAGEMENT TO TAKE ALL<br/>NECESSARY ACTIONS; AND<br/>TAKING OTHER RELATED<br/>ACTION.</b> | Gordon L. Mullis, Executive Director<br>Office of Financial Management |
| IV.  | <b>RESOLUTION 2002-06<br/>A RESOLUTION AUTHORIZING<br/>A FINANCIAL (SWAP)<br/>AGREEMENT; AUTHORIZING<br/>THE ISSUANCE, SALE AND<br/>DELIVERY OF PROJECT<br/>REFUNDING NOTES OF THE<br/>KENTUCKY ASSET/LIABILITY<br/>COMMISSION IN AN<br/>AGGREGATE PRINCIPAL<br/>AMOUNT NOT TO EXCEED<br/>\$140,000,000 FOR THE PURPOSE<br/>OF REFUNDING STATE<br/>PROPERTY AND BUILDINGS<br/>COMMISSION REVENUE AND<br/>REVENUE REFUNDING BONDS,<br/>PROJECT NO. 55; AND</b>                                         | Gordon L. Mullis                                                       |

**AUTHORIZING A TRUST  
INDENTURE, FINANCING  
AGREEMENT, NOTE PURCHASE  
AGREEMENT, CREDIT  
FACILITY AGREEMENT,  
LIQUIDITY FACILITY,  
REMARKETING AGREEMENT,  
PRELIMINARY OFFICIAL  
STATEMENT AND OFFICIAL  
STATEMENT RELATED TO  
SUCH NOTES.**

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| V.  | New Business | Secretary Flanery |
| VI. | Adjournment  | Secretary Flanery |