

STATE PROPERTY AND BUILDINGS COMMISSION

January 15, 2015

AGENDA

1. Call to Order
 a. Quorum
 b. Notification of Press
Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission
2. Approval of Minutes – November 13, 2014 **Attachment A (Minutes)**
Secretary Flanery
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Tax-Exempt Multifamily Housing Bonds of the Kentucky Housing Corporation in One or More Series in an Aggregate Principal Amount not to exceed \$20,000,000, the Proceeds of which will be loaned to Heritage Green Development LLC, or an affiliate thereof.
Attachment B (Resolution 2015-1)
Tom Midkiff, Analyst
Office of Financial Management
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Asset-Backed Notes, Series 2015-1, pursuant to an Indenture of Trust and an Authorizing Resolution of KHELSC to be issued as One Series of Federally Taxable Obligations in an Aggregate Principal Amount not to exceed \$155,000,000.
Attachment C (Resolution 2015-2)
Tom Midkiff, Analyst
Office of Financial Management
5. Other Business
Secretary Flanery
6. Adjournment
Secretary Flanery