

STATE PROPERTY AND BUILDINGS COMMISSION
January 14, 2013

AGENDA

1. Call to Order
 a. Quorum
 b. Notification of Press
Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission

2. Approval of Minutes – November 19, 2012 **Attachment A (Minutes)**
Secretary Flanery

3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky appointing a Secretary of the Commission.
Attachment B (Resolution 2013-01)
Secretary Flanery

4. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Kentucky Asset/Liability Commission Funding Notes, 2013 General Fund First Series (Taxable) in an aggregate principal amount not to exceed \$156,000,000 for the purpose of financing or refinancing obligations owed under KRS 161.550(2).
Attachment C (Resolution 2013-02)
Robin Brewer, Analyst
Office of Financial Management

5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of approximately \$5,230,000 of Northern Kentucky University General Receipts Refunding Bonds, 2013 Series A
Attachment D (Resolution 2013-03)
Jennifer Kantner, Analyst
Office of Financial Management

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Asset-Backed Notes, Series
Tom Midkiff, Analyst
Office of Financial Management

2013, pursuant to a General Bond Resolution or to an Indenture of Trust, Supplements thereto and an authorizing Resolution of the Corporation to be issued as Senior and Subordinate Subseries of Federally Taxable or Tax-Exempt Obligations in a combined aggregate principal amount not to exceed \$800,000,000.

Attachment E (Resolution 2013-04)

7. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Lexington-Fayette Urban County Government for the benefit of Bingham McCutchen LLP (Bingham) for \$450,000.

Katie Smith, Executive Director, OCFAS,
Kentucky Cabinet for Economic
Development

Attachment F (Resolution 2013-05)

8. Other Business
9. Adjournment

Secretary Flanery

Secretary Flanery