

# KENTUCKY ASSET/LIABILITY COMMISSION

Wednesday, October 14, 2020 11:00 AM

<https://zoom.us/j/85640589332>

Meeting ID 856 4058 9332 Password: 0TXjvH

## AGENDA

1. Call to Order  
    a. Roll Call  
    b. Notification of Press  

Geri Grigsby, Chief of Staff  
Finance and Administration Cabinet
  
2. Approval Minutes – April 13, 2020  
    **Attachment A (Minutes)**  

Geri Grigsby
  
3. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2020 Federal Highway Trust Fund First Refunding Series A of the Kentucky Asset/Liability Commission, in one or more Series, in an aggregate principal amount not to exceed \$191,000,000 for the purpose of providing financing to refund on a current or advance basis certain Federal Highway Trust Fund First Series Notes previously issued by the Kentucky Asset/Liability Commission; and authorizing a 2020 Series trust indenture, sixth supplement to financing/lease agreement, note purchase agreement, preliminary official statement, official statement, escrow agreement and other agreements that may be entered into, all related to such notes.  
    **Attachment B (Resolution 2020-04)**  

Steve Starkweather, Analyst  
Office of Financial Management
  
4. Adjournment  

Geri Grigsby