

**SEALED BID PACKAGE
FOR SALE
SURPLUS REAL PROPERTY
OFFERED BY THE COMMONWEALTH OF KENTUCKY**

AMENDMENT #5

Section 8 of the RFB is hereby amended (new language underscored; deleted language stricken):

1. Financial information to be reviewed by the Finance and Administration Cabinet's Office for Financial Management:
 - a. A letter from a financial institution indicating funds are available or will be made available to the Purchaser for the amount of Purchaser's bid.
 - b. Purchasers must provide evidence that the completion of its proposed project (including design and construction) will be financially viable to its organization or team. The Purchaser must arrange their own financing. The Commonwealth has no arrangement to obligate any State, City or Local government to provide financing. As such, the Purchaser shall provide:
 1. *An audited financial statement for each of the last three years must be provided for the applicable legal entity submitting a proposal. This statement should, at a minimum, list all assets and liabilities and be certified by a registered certified public accountant who is not an officer of the company or individual submitting the proposal. Purchaser should also include a statement of changes of financial position of the business entity within the last three- (3) years. If the Purchaser is a new entity incorporated for the purposes of operation of this project, then Purchaser must provide individual income tax records and financial statements for all owners and/or general partners with more than twenty percent (20%) interest, for each of the last three (3) years.
 2. *A current (unaudited) financial statement.

*If the Purchaser is a newly formed entity, the Commonwealth of Kentucky will accept, in substitute of the above two bullets, three prior years' tax returns for each member of a newly formed entity.

All other terms and conditions of the RFB, as amended, remain the same.

Note: A Purchaser may not require the Commonwealth to review a Purchaser's financial information submitted on another project. A Purchaser's financial position may have changed over time, rendering a prior financial submission unreliable.

A PURCHASER SHOULD MARK AS "PROPRIETARY – NOT SUBJECT TO OPEN RECORDS REQUESTS" ANY SUBMITTED FINANCIAL INFORMATION.

See attached, revised Pass-Fail Items/Checklist.

End of Amendment #5