

2022-2023 RFQ Questions & Answers

Request for Qualifications (“RFQ”) to serve as **Senior Managing Underwriter, Financial Advisor, and/or Local Co-Managing Underwriter** for Kentucky state debt issuing entities for Fiscal Year 2022 and Fiscal Year 2023

1. Page 14 of the RFQ states, “In total, submission of qualifications must be below 55 pages (one sided) of materials including attachments.” Could you please clarify if the proposal cover, table of contents, cover letter, divider pages and appendix items are included in the page limit, or does this requirement specifically refer only to the technical proposal and required attachments A-F?

ANSWER: Attachments A-F are excluded from the page limit total. However, all other items; the cover, table of contents, cover letter, divider pages and appendix items should be kept below the 55 page limit (one sided). Audited financial statements may be provided via link or separately and would then be excluded as well.

2. A firm would like to apply as a Co-Manager on the upcoming RFQ. Do we qualify for this position not having an office in Kentucky?

ANSWER: [200 KAR 21:010](#) Section 2(2) states the qualifications for Local Co-Manager. Local Co-Managers are required to have an office in the Commonwealth.

[200 KAR 21:040](#) states the qualifications for National Co-Manager. National Co-Managers are selected from firms that respond to the RFP to serve as Senior Managing Underwriter.

3. Regarding the Office of Financial Management’s Request for Qualifications for Senior Managing Underwriter, please advise if a Notary is still required for Attachments A through D given the current environment with COVID-19.

ANSWER: Per our procurement department, given the current environment with COVID-19 and as an act of complying with social distancing directives, we will waive the notary requirement if needed. We plan to remain lenient on the notary requirement until the Governor’s Emergency Order is lifted.

Request for Qualifications (“RFQ”) to serve as **Bond Counsel** for Kentucky state debt issuing entities for Fiscal Year 2022 and Fiscal Year 2023

No questions submitted as of 1/22/21.

THE DEADLINE TO SUBMIT QUESTIONS IS WEDNESDAY, JANUARY 27, 2021 AT 12:00 PM (ET).