

**STATE PROPERTY AND BUILDINGS COMMISSION**  
**April 14, 2016**

**AGENDA**

- |   |  |
|---|--|
| 1. Call to Order  | William M. Landrum III, Secretary of the<br>Finance and Administration Cabinet and<br>Executive Director of the Commission |
| a. Roll Call  |  |
| b. Notification of Press  |  |
| 2. Approval of Minutes – March 10, 2016<br><b>Attachment A (Minutes)</b>  | Secretary Landrum  |
| 3. Resolution of the State Property and<br>Buildings Commission of the<br>Commonwealth of Kentucky authorizing<br>the issuance of revenue bonds for the<br>purpose of financing a project; setting<br>forth the terms and conditions upon<br>which said revenue bonds are to be<br>issued and providing for a negotiated sale<br>thereof; authorizing and ratifying actions<br>of the Commission Staff in the<br>structuring, planning and preparation of<br>all documentation for the issuance of said<br>bonds and in preparing and publishing a<br>Preliminary Official Statement and an<br>Official Statement for the bonds;<br>reciting, acknowledging and approving<br>the filing of an application by the State<br>Agency for revenue bonds to finance a<br>project pursuant to Section 56.450 of the<br>Kentucky Revised Statues; approving a<br>lease of the project to the Kentucky<br>Community & Technical College System<br>to provide revenues for the amortization<br>of the bonds; defining and providing for<br>the rights of the owners of the bonds and<br>providing for the application of the<br>proceeds thereof.<br><b>Attachment B (Resolution 2016-15)</b> | Liz Columbia, Analyst<br>Office of Financial Management  |

- |  |   |
|--|---|
| <p>4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Backed Notes, Series 2016-1, pursuant to an Indenture of Trust and an Authorizing Resolution of KHESLC to be issued as one or more series of federally taxable or federally tax-exempt obligations in an aggregate principal amount not to exceed \$100,000,000.<br/><b>Attachment C (Resolution 2016-16)</b></p> | <p>John Brady, Analyst<br/>Office of Financial Management</p>             |
| <p>5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Northern Kentucky University General Receipts Refunding Bonds, 2016 Series A and General Receipts Refunding Bonds, 2016 Series B, in an aggregate principal amount not to exceed \$49,725,000.<br/><b>Attachment D (Resolution 2016-17)</b></p>  | <p>Steve Starkweather, Analyst<br/>Office of Financial Management</p>     |
| <p>6. Draft SPBC By-Laws</p>   | <p>Ryan Barrow, Executive Director<br/>Office of Financial Management</p> |
| <p>7. Other Business</p>   | <p>Secretary Landrum</p>  |
| <p>8. Adjournment</p>  | <p>Secretary Landrum</p>  |