

# STATE PROPERTY AND BUILDINGS COMMISSION

April 11, 2014

## AGENDA

1. Call to Order  
    a. Quorum  
    b. Notification of Press  
Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission
  
2. Approval of Minutes – February 14, 2014  
**Attachment A (Minutes)**  
Secretary Flanery
  
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing a project; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a competitive sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement, Official Terms and Conditions of bond sale and an Official Bid Form relating to the sale of the bonds and a final Official Statement to be completed upon the sale of the bonds; reciting, acknowledging and approving the filing of an application by the Transportation Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance the project pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a Lease of the project to the Transportation Cabinet to provide revenues for the amortization of the Bonds; defining and providing for the rights of the owners of the Bonds and providing for the application of the proceeds thereof. Not-to-exceed \$11,500,000.  
**Attachment B (Resolution 2014-04)**  
Robin Brewer, Financial Analyst  
Office of Financial Management

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Housing Bonds in one or more Series. Not-to-exceed \$70,000,000.

Tom Midkiff, Financial Analyst  
Office of Financial Management

**Attachment C (Resolution 2014-05)**

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Revenue Bonds, Series 2014 A, pursuant to an Indenture of Trust, supplements thereto and an authorizing Resolution of KHESLC to be issued as one or more senior series of Federally Tax-Exempt or Federally Taxable Obligations in a combined aggregate principal amount not to exceed \$30,000,000.

Mr. Midkiff

**Attachment D (Resolution 2014-06)**

6. Other Business
7. Adjournment

Secretary Flanery

Secretary Flanery