

STATE PROPERTY AND BUILDINGS COMMISSION
June 15, 2009

AGENDA

1. Call to Order
 a. Quorum
 b. Notification of Press
Lori Flanery, Deputy Secretary Finance and Administration Cabinet as Proxy for Secretary Jonathan Miller, Commission Chairman

2. Approval of Minutes – May 13, 2009
Attachment A (Minutes)
Deputy Secretary Flanery

3. A Resolution of the State Property and Buildings Commission authorizing the issuance of Revenue Bonds for the purpose of financing various projects and refunding various prior issues of the Commission, prior notes of the Asset/Liability Commission and bonds previously issued by the Kentucky Infrastructure Authority; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance various projects pursuant to section 56.450 of the Kentucky Revised Statutes; approving a lease of the projects to the cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof. (not-to-exceed \$425,000,000)
Attachment B (Resolution 2009-10)
Robin Brewer, Financial Analyst
Office of Financial Management

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Morehead State University General Receipts Bonds, 2009 Series A. (not-to-exceed \$39,425,000)
Attachment C (Resolution 2009-11)
Rachael Putnam, Financial Analyst
Office of Financial Management

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its conduit multifamily housing revenue bonds in one or more series in an aggregate principal amount not to exceed \$7,090,000.
Attachment D (Resolution 2009-12)

Tom Midkiff, Financial Analyst
Office of Financial Management

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain economic development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Crittenden County Fiscal Court for the benefit of Safetran Systems Corporation (\$525,000).
Attachment E (Resolution 2009-13)

Katie Smith, Deputy Commissioner
Department of Financial Incentives

7. Other Business

Deputy Secretary Flanery

8. Adjournment

Deputy Secretary Flanery