

TAK Bond Counsel and SMU RFP Questions and Answers

Request for Proposals (“RFP”) to Serve as Senior Managing Underwriter to the Turnpike Authority of Kentucky During Fiscal Year 2015

Question: Does the Authority have a projected draw schedule for the \$200 million issuance assumed in the RFP? If so, what is it? If one is not available at this time, what assumptions, if any, should be made for purposes of the RFP?

Answer: The Authority does not have a projected draw down schedule.

Request for Proposals (“RFP”) to Serve as Bond Counsel to the Turnpike Authority of Kentucky During Fiscal Year 2015

No Questions Submitted