

Only firms which have been prequalified by the Office of Financial Management for Fiscal Year 2016 and Fiscal Year 2017 to provide underwriting and financial advisor services to the Kentucky State Property and Buildings Commission may submit a response to this Request for Proposal.

May 18, 2015

Request for Proposals (“RFP”) to Serve as Senior Managing Underwriter and/or Financial Advisor to the Kentucky State Property and Buildings Commission During Fiscal Year 2016.

The Office of Financial Management (“OFM”) of the Finance and Administration Cabinet of the Commonwealth of Kentucky (the “Cabinet”), on behalf of the Kentucky State Property and Buildings Commission (the “Commission” or “SPBC”), is requesting proposals from prequalified firms for the professional services of senior managing underwriter and financial advisor for the issuance of bonds during the period ending June 30, 2016.

Pursuant to KRS 45A.850, the Commission seeks to hire **one (1) or more senior managing underwriters** and **one (1) financial advisor** to provide services to the Commission for bond issuances over a period of twelve (12) months. The firm(s) chosen pursuant to this RFP will be contracted for a period of twelve (12) months to complete selected financings by the Commission for Fiscal Year 2016. **OFM will have the option to extend the contracts of the senior managing underwriter(s) and financial advisor, on the same terms and conditions, for an additional twelve (12) month period.** The Commission may issue bonds on a negotiated or competitive sale basis. All firm selections will be determined based upon final rankings of this RFP. The Commission anticipates hiring one (1) senior managing underwriting firm to provide services for all negotiated sale transactions. Upon recommendation by the Executive Director of OFM and order of the Secretary of the Finance and Administration Cabinet, the managing underwriter role for a bond transaction may be reassigned to the top ranked Kentucky underwriter firm pursuant to Senate Bill 193 from the 2015 Regular Session of the General Assembly, signed into law by the Governor on March 30, 2015. The Commission additionally anticipates hiring one (1) financial advisory firm to provide services for a competitive sale transaction; to act as an Independent Registered Municipal Advisor (“IRMA”) for the Commonwealth of Kentucky, which includes the SPBC, the Kentucky Asset and Liability Commission (“ALCo”), and the Turnpike Authority of Kentucky (“TAK”), as primary issuers; and, to bid open market securities or purchase State and Local Government Series (“SLGS”) securities on behalf of the Commonwealth and its issuers during the period identified.

The 2010 Extraordinary (Special) Session of the General Assembly delivered House Bill 1 (Executive Branch Budget other than Transportation Cabinet) and House Bill 3 (Kentucky Transportation Cabinet Budget) to the Governor on May 29, 2010, establishing an Executive Branch Budget for the biennium ending June 30, 2012. Governor Beshear took final action on the bills on June 4, 2010. Together, the bills authorized bond financing for projects totaling \$1,980.2 million to support various capital initiatives of the Commonwealth. Of the total authorization, \$507.4 million is General Fund supported,

\$515.3 million is Agency Restricted Fund supported, \$522.5 million is supported by Road Fund appropriations and \$435 million is Federal Highway Trust Fund supported through Grant Anticipation Revenue Vehicle Bonds designated for the Lake Barkley and Kentucky Lake Bridges Project and the Louisville-Southern Indiana Bridges Ohio River Bridges Project. A portion of the General Fund, Agency Restricted Fund and Road Fund authorizations have been permanently financed.

The 2012 Regular Session of the General Assembly delivered House Bill 265 (Executive Branch Budget other than the Transportation Cabinet) to the Governor on March 30, 2012 and the 2012 Extraordinary Session of the General Assembly delivered House Bill 2 (Kentucky Transportation Cabinet Budget) to the Governor on April 20, 2012, establishing an Executive Branch Budget for the biennium ending June 30, 2014. Governor Beshear took final action on House Bill 265 on April 13, 2012 and took final action on House Bill 2 on May 2, 2012. Together, the bills authorize bond financing for projects totaling \$238.86 million to support various capital initiatives of the Commonwealth. Of the total authorization, \$182.86 million is General Fund supported, \$12.5 million is supported by Road Fund appropriations, and \$43.5 million is Agency Restricted Fund supported. A portion of the Agency Restricted Fund authorization listed above has been permanently financed.

The 2013 Regular Session of the General Assembly delivered House Bill 7 to the Governor on February 20, 2013 authorizing a list of capital projects for the Kentucky state universities. Governor Beshear took final action on House Bill 7 on February 21, 2013. The bill authorizes bond financing for various university capital projects totaling \$363.3 million to support various capital initiatives of the state universities, which are Agency Fund supported, of which \$9.6 million is still authorized to be issued

In addition, House Bill 238 was signed by the Governor on March 22, 2013 authorizing an agency fund bond supported capital project for the Judicial Branch in conjunction with the Administrative Office of the Courts for financing of Phase I E-Case and Docket Management system capital project totaling \$28.1 million. The full appropriation of \$28.1 million is still authorized to be issued.

The 2014 Regular Session of the General Assembly delivered House Bill 235 (Executive Branch Budget other than Transportation Cabinet) to the Governor on March 31, 2014 and House Bill 236 (Kentucky Transportation Cabinet Budget) to the Governor on April 15, 2014, establishing an Executive Branch Budget for the biennium ending June 30, 2016. Governor Beshear took final action on House Bill 235 on April 11, 2014 and took final action on House Bill 236 on April 25, 2014. Together, the bills authorize bond financing for projects totaling a net amount of \$1,364.05 million to support various capital initiatives of the Commonwealth due to \$105 million in previously authorized debt that was de-authorized in House Bill 235. Of the total authorization, \$742.77 million is General Fund supported, \$721.28 million is supported by Agency Restricted Fund appropriations, and \$5.0 million is Road Fund supported.

The 2015 Regular Session of the General Assembly delivered House Bill 298 to the Governor on March 4, 2015 authorizing a General Fund Bond supported capital project to the University of Kentucky for construction of a Research Building. Of the total authorized

project cost of \$265 million, \$132.5 million is Bond Fund supported and \$132.5 million is supported by Restricted Funds. The full General Fund appropriation is still authorized to be issued.

The balance of bond authorizations of the General Assembly prior to and including the 2015 Regular Session totals \$1,651.23 million. Of these prior authorizations, \$701.94 million is General Fund supported, \$551.79 million is Agency Restricted Fund supported, \$217.50 million is supported by Road Fund appropriations and \$180 million is Federal Highway Trust Fund supported.

A list of all authorized but unissued debt for General Fund supported bond projects is identified in Attachment A. The Kentucky General Assembly may authorize additional debt financing to support capital initiatives of the Commonwealth in future sessions. The issuance of any new debt authorized, if any, could be included in this contract engagement.

The Road Fund supported bonds will generally be issued by the TAK and are not anticipated as part of this engagement. Likewise, any GARVEE bonds will be issued by the ALCo and are not a part of this engagement. Additionally, a majority of the Agency Fund supported bonds authorized for the state-supported institutions of higher education will be issued by the individual institutions and will not be a part of this engagement.

The Commission has adopted resolutions which approved the General Fund supported capital construction projects authorized by the General Assembly. The resolutions provided for the reimbursement of authorized expenditures made prior to the issuance of any bonds, and additionally provided for the advancement of monies for the planning and construction of the projects to be reimbursed by bond proceeds, as applicable.

A preliminary project and debt analysis indicates that the Commission may conduct one or more bond issues during Fiscal Year 2016 with a total estimated size of approximately \$100 to \$300 million. It is anticipated that the transactions will be to provide permanent financing for projects that are underway and are expected to meet expenditure tests as required by the Internal Revenue Code. Additional issuances may be required in Fiscal Year 2016 or 2017 if the General Assembly authorizes additional debt financings in the upcoming 2016 Session. Actual bond issuances for the Commission will depend on capital project needs and market conditions at the time of sale. There can be no assurance by the Commission that transactions contemplated in this RFP will be completed during the contract period. Potential refunding candidates may be combined with new money transactions as circumstances permit.

The primary objectives of the Commission for the bond financings are to:

1. Minimize the costs of funds and the carrying costs associated with unexpended bond proceeds within policy constraints.
2. Maximize the amount and level of financial and market expertise brought to each transaction.
3. Convert interim financing provided by ALCo to permanent financing issued by

the Commission, if applicable.

4. Maximize permissible investment earnings.
5. Minimize budgetary process complications.
6. Minimize future administrative requirements.

Description of Services Sought

The firms engaged to provide senior managing underwriter and/or financial advisor services to the Commission will be working with OFM and a bond counsel firm that will be selected in a similar process as the senior managing underwriting and financial advisory firms. The firms selected to perform these services for the Commission will be responsible for the oversight of the entire bond issue as assigned to each firm. For both the **negotiated** and **competitive** bond transactions, these duties include, but are not limited to, structuring the issue, providing debt management and marketing advice, assist with the preparation of the official statement and other documents, competitively bidding printing services and electronic delivery services for the preliminary and final official statements, printing of bond forms if applicable, bidding a verification agent if applicable, coordinating the sale and closing of the securities with the trustee and the Commonwealth, serving as the point of contact with the rating agencies, and overseeing the entire bond issuance process. The financial advisor selected for the Commission will also serve as the IRMA, and escrow bidding agent if applicable, for the Commonwealth of Kentucky, which includes the SPBC, the ALCo, and the TAK, as primary issuers.

FEES AND EXPENSES

Senior Managing Underwriter

Final management fees and total expense limits will be established prior to the respective financings pursuant to KRS 45A.857(4)(a). **A maximum not-to-exceed management fee and expense proposal (excluding underwriter's counsel) must be identified and included in your response to this RFP.** The fee proposals submitted shall be the upper limit of any negotiations concerning fees. The Executive Director of OFM will negotiate a single management fee and expense component for all firms in the negotiated sale rotating pool based upon the top-ranked firm's fee proposal. Takedown will be determined during the pre-pricing phase of each transaction. The successful senior managing underwriter firms will select their own underwriter's counsel. Underwriter's counsel services will be reimbursed by the Commission within the expense component for each transaction in accordance with the provisions of 200 KAR 21:050. **Fees for the senior managing underwriter services are considered as part of the overall financing plan and are not weighted separately for calculating each firm's final score.** Any fees incurred will be payable only upon successful closing of an issue(s).

Financial Advisor

Financial Advisors are required to provide a fee proposal consisting of three components, using the provided **Attachment E**. The first component of the fee proposal will represent the maximum not-to-exceed general financial advisory fee for all of the services provided during the contract period. This fee should not include fees for services performed as escrow bidding agent or as IRMA, unless the firm clearly indicates on the **Attachment E** that they desire the general financial advisory fee be representative of their proposed fee for their services in both capacities as financial advisor and IRMA. The general financial advisory fees are paid only upon the completion and closing of a bond issuance. The second component of the fee proposal will be representative of the fee the firm proposes in relation to services provided as an escrow bidding agent or for bidding of escrow securities. Assumptions for the future refunded/defeased bonds and specifications are on **Attachment E**. The third and final component of the fee proposal will represent the fee requested by the firm in relation to their serving in the capacity as IRMA for the Commonwealth and therefore for issuers: SPBC, ALCo, and TAK. All fees are paid only upon the completion and closing of a SPBC bond issuance.

GENERAL INFORMATION

The Commission

Created pursuant to KRS 56.450, the Commission provides financing for capital construction projects and economic development programs approved by the General Assembly of the Commonwealth of Kentucky. The Commission issues lease revenue bonds to finance projects for which the debt service is appropriated from the Commonwealth's General, Agency, and in some cases, Road Funds. The Commission's uninsured ratings for General Fund supported bonds are "Aa3" from Moody's Investors Service, Inc., "A+" from Standard & Poor's Ratings Services, and "A+" from Fitch Ratings. The Commission is composed of the Governor (who is the Chairman of the Commission), the Lieutenant Governor, the Attorney General, the Secretary of the Finance and Administration Cabinet (who is the Executive Director of the Commission), the Secretary of the Cabinet for Economic Development, the State Budget Director, and the State Controller. OFM serves as staff to the Commission, and the Executive Director of OFM serves as Secretary to the Commission.

KRS 56.450(4) authorizes the Commission, on application of any state agency of the Commonwealth, to issue revenue bonds in the Commission's name in accordance with the provisions of KRS Chapters 56 and 58, secured by and payable solely from all or any part of the revenues derived from the leasing of the project financed to such state agency. The Commission is authorized to execute lease agreements with those state agencies requesting the Commission to issue revenue bonds, which leases provide for the payment of lease rentals to the Commission in order to make principal and interest payments on the revenue bonds issued in the name of the Commission. Additional information regarding the Commission can be found at OFM's website <http://finance.ky.gov/services/ofm/Pages/SPBC.aspx>.

Debt Service Appropriation Process

The Commonwealth of Kentucky is constitutionally mandated to budget on a biennial cycle, with the new biennium beginning July 1 of the even numbered calendar years. The biennium consists of two (2) fiscal years, each fiscal year beginning July 1 and ending June 30 of the next calendar year.

The budget process normally begins in August prior to the start of each new biennium. Each cabinet and agency prepares a budget request for the upcoming biennium, which is submitted to the Office of the State Budget Director (“OSBD”). Each cabinet and agency only requests the amount of new debt service dollars required to support new or expansion projects to be funded via the debt issuance process. General Fund supported debt service for all existing bonds is requested by OFM in the Finance and Administration Cabinet’s budget request. Debt service for new projects is estimated using a debt service template which provides rate assumptions for 5-, 7-, 10-, and 20-year bonds issued on a tax-exempt or taxable basis. The OSBD further refines the cabinet and agency budget requests into the Governor’s Executive Budget Request, which is then presented to the General Assembly. New money debt service appropriations are moved to the Finance and Administration Cabinet and combined with existing General Fund debt service appropriations at the beginning of each fiscal year. General Fund debt service, which is not expended in the fiscal year for which it is appropriated, cannot be carried forward into the subsequent fiscal year and will lapse to the General Fund Surplus Account.

REQUIRED COMPONENTS OF THE PROPOSAL

Specifically identify the engagement(s) for which your firm is seeking in this RFP, i.e. Senior Managing Underwriter only OR Financial Advisor only. Your proposal must specifically address each of the following items unless specifically noted otherwise. Failure to comply with the requirements of the RFP will result in the firm’s response not being evaluated by the Selection Committee. (See **Scoring, Selection and Notification as stated herein.) Please note that the Financial Advisor selected for the competitive sale transaction contemplated by this RFP will not be permitted to bid on any bonds offered competitively by the Commission.**

I. Disclosure

- A.** Certify that there has been no material change to any of the statements and certifications made by the firm in its response to the Request for Qualifications, Section II, Disclosure, issued by OFM on February 3, 2015. In the event there has been a material change, please specify the nature of the change and the impact of the change on the firm and its ability to provide the desired services.
- B.** Detail any criminal investigation, indictment, prosecution or other proceeding that has ever been brought against your firm (provide attachment if necessary). Also, describe any civil litigation pending or concluded within the last three years against your firm that would impair the firm’s ability to provide the requested services (provide attachments if necessary).

- C. List all regulatory fines while engaged in transactions occurring within the last three years, including the amount of the fine and the reason for the fine.
- D. Disclose any potential conflicts of interest with representing the Commonwealth in this matter, including any potential conflicts of interest of employees assigned to this project and potential conflicts with any Commission members, that you believe may exist or arise. The Commonwealth reserves the unqualified right to disqualify an entity or cancel any contract for any potential conflict of interest issues raised initially and/or during the life of any contract awarded.
- E. Disclose if your firm's proposal has information considered proprietary that you wish to be confidentially disclosed. In the event that your firm chooses to declare the inclusion of proprietary information, please noticeably label such information as described in the "Proprietary Information" article of the RFP.
- F. *(This subsection is applicable to financial advisors only)* Please provide the assigned MSRB number or Certificate of Current MSRB Registration, which verifies your firm's registration status with the MSRB and SEC as a Municipal Advisor.

II. Qualifications (40% for Senior Managing Underwriter and 30% for Financial Advisor)

A. Background and Commitment to Public Finance

- a. Please describe how your firm is currently structured as a bank, broker-dealer, and/or financial advisor, and applicable chief regulator.
- b. Please discuss the background and commitment of your firm's public finance department, current staffing levels, recent changes in management or personnel, and ability and willingness to commit capital to underwrite bonds (underwriters only). Also, specify the number of firm-wide employees working in the Commonwealth of Kentucky and the number of offices in the state.
- c. Please list the location of all underwriting desks and indicate which location would likely serve for SPBC's transactions.
- d. *(This subsection is applicable to senior managing underwriters only)* Please describe the capital committed to underwrite bonds in the Commonwealth of Kentucky over the past two years. Please list all transactions for which your firm acted as senior managing underwriter in the Commonwealth of Kentucky.

B. Relevant Experience of the Firm

Provide a brief discussion of relevant lease appropriation revenue bond experience of the firm in the area of application (senior managing underwriter and/or financial advisor). Highlight both taxable and tax-exempt experience and

the conversion to permanent financing of a commercial paper or interim financing program similar in nature and credit to prior ALCo Bond Anticipation Note (“BAN”) or line of credit transactions. Please indicate the date of each relevant transaction. Identify the lead banker(s) who managed those transactions. The transactions identified must exceed \$5,000,000 in size. Provide specific references of the firm’s and the lead banker’s experience with similar issuers. Include names and telephone numbers.

C. Staffing and Technical Support, Availability and Experience

Identify the lead banker(s) and all personnel of the firm who will work on the proposed issue(s). Provide relevant experience the individuals have had on similar issues. The Commission requires that the firm(s) provide continuing availability of these key individuals if selected as senior managing underwriter and/or financial advisor. **Any changes in the staff assigned to any issuance must be approved in writing by OFM if your firm is selected.**

III. Financing Plan – (This Section III is applicable to Senior Managing Underwriter only) (30%)

A. Structure

Identify and discuss the general plan of finance your firm recommends for the following transactions using the information provided below. Include with your response a synopsis with appropriate cash flows of the structure. The term of the finance plan for any of the Commission’s proposed transactions may not exceed twenty (20) years total in aggregate. Please state your firm’s specific recommendation based upon your experience with similar programs and market conditions. Please include in your proposal a discussion of the advantages and disadvantages of each type of structure proposed. The Commission is looking to achieve the lowest debt service costs, without assuming added risk for future appropriations. The Commission’s preference is for fixed rate debt. However, OFM will consider alternatives to fixed rate obligations where the risk reward profile is well defined, manageable and in the best interest of the Commonwealth.

1. General Fund Supported Revenue Bonds:

The Commission wishes to evaluate the merits of the different financing structures available for the following anticipated general fund supported revenue bond issues (see items i, ii, and iii below). Assume the bonds are sold utilizing the Municipal Market Data (“MMD”) AAA scale and/or the U.S. Treasury curve as of the close of business on May 1, 2015 plus your estimated spread for the proposed structure. Please clearly indicate your spread assumptions. The first payment will be due May 1, 2016. Assume debt service is appropriated at 7.50% for all long-term tax-exempt projects assuming twenty-year amortization and taxable debt service is appropriated at 8.50%. Include a detailed itemization of expected costs associated with the

transaction utilizing the costs of issuance identified below. Unused appropriations may not be carried forward to subsequent fiscal years. Include an estimate of the True Interest Cost (TIC) factoring in all costs associated with the plan of finance. Please also discuss any interest rate hedging techniques you may propose, if any, for a portion or all of the issue. Use the following costs of issuance for each scenario.

Costs of issuance:

OFM Fee	\$.25 per bond
Rating Fees:	\$140,000 and \$5,000 for re-rating refunded bonds, if any
Printer:	\$5,000 including electronic distribution
Trustee:	\$5,000 one time up-front
Bond Counsel:	\$.15 per bond GF/ \$.35 per bond AF (\$10,000 minimum)
Contingency:	\$5,000
Underwriter's Discount, Management Fee and Expenses:	Per your bid
Take Down:	\$4.25 (Average for traditional SPBC)
Underwriter's Counsel:	\$.10 per bond
Verification Agent:	\$4,000, if applicable

- i. Assume, for the purposes of this RFP only, the issuance of a hypothetical SPBC General Fund bond issue on September 1, 2015 in the principal amount of \$100 million. The Projects will be permanently financed over a period not to exceed twenty-(20) years.
- ii. Additionally, assume, for the purposes of this RFP only, the issuance of a hypothetical SPBC General Fund bond issue in October 2015 in the principal amount of \$132.5 million for the University of Kentucky's Research Building. The Project will be permanently financed over a period not to exceed twenty-(20) years.
- iii. Lastly, assume, for the purposes of this RFP only, the issuance of a hypothetical SPBC General Fund bond issue in March 2016 in the principal amount of \$50 million for the Kentucky Community and Technical College System. The Project will be permanently financed over a period not to exceed twenty-(20) years, in three tranches at \$50 - \$60 million per tranche.

2. Structure – Agency/Road Fund Supported Bonds

There is currently one Agency Fund supported bond authorization for \$28.1 million for the Administrative Office of the Courts which may be issued during the contract period. Also, there is currently \$12.5 million in Road

Fund supported bonds authorized for a Driver's Licensing System and \$5 million authorized for a highway garage that may be issued during this contract period by the Commission. Please provide a fee quote in Section B below for any potential Road Fund or Agency Fund supported transactions currently authorized or authorized in future legislative sessions that would need to be issued by the Commission. Agency Fund transactions are often small in size and utilize limited dedicated revenues that typically carry a moral obligation of the Commonwealth.

3. **Structure - Refunding**

Please identify and disclose any potential economic refunding candidates that may provide reasonable economic benefit to the Commission. **Attachment B** identifies the principal outstanding for the Commission's bonds as of April 30, 2015. Generally the Commission will view economic refunding candidates based upon a combination of criteria: (1) **For Advanced Refundings** present value savings as a percent of refunded par, usually 1% per year net present value savings up to an aggregate 3% or higher and a simple option efficiency measure based upon projected savings at levels 25 basis points below current market rates. OFM has typically viewed option efficiency or savings sensitivity on a net present value basis for each refunding candidate using the base case scenario versus a 25 basis point reduction in interest rates. OFM strongly considers advance refunding candidates that have a 40% or lower increase in net present value savings. Any present value savings must be on a calculated yield to worst basis. The net present value savings should be at least two-thirds of estimated gross savings or represented in a comparable way (e.g. net present value savings is at least two times negative arbitrage); and, (2) **For Current Refundings** savings of at least two times cost including all allowable costs of issuance, underwriter's discount and bond insurance, if any.

The final maturity of the refunding bonds may not be extended beyond the fiscal year of the original maturity of the refunded bonds, although in certain circumstances OFM will consider extending to a final maturity within a biennial budget period. The Commission will accept alternative structure proposals to a traditional fixed rate refunding. Please discuss the advantages and disadvantages of any alternative structure, if applicable. The Commonwealth is looking to achieve the lowest debt service cost, without assuming debt service risk for future appropriations.

B. Fee Component

The Commission is requesting one (1) fee quote assuming your firm serves as senior managing underwriter for a single General Fund supported \$100 million lease appropriation revenue bond issue. In addition, the Commission is requesting one (1) fee quote assuming your firm serves as Senior Managing Underwriter for a single Agency Fund supported \$28.1 million revenue bond issue and a single Road Fund supported \$17.5 million revenue bond issue.

Please note that the fee quotes are submitted on a “not-to-exceed basis.” Provide a fee proposal on a per \$1,000 bond basis inclusive of management fee (senior manager only) and all expenses which shall include, but not be limited to, day loan, Dalcomp, Dalnet, clearance, CUSIP, DTC, PSA, copying, faxing, mailing, telephone, travel and other out-of-pocket expenses, as applicable. Itemize each of the components of the total per \$1,000 bond fee proposal. Takedown will be negotiated prior to the sale (see **Fees and Expenses** as detailed herein). **Note that the proposed fees will establish the maximum fees that can be paid by the Commission for General Fund and Agency/Road Fund supported transactions.** The Executive Director of OFM will negotiate a single management and expense fee component for each General Fund supported transaction and each Agency/Road Fund supported transaction for all firms in the rotating pool based upon the fee proposals of the top-ranked firm.

Include expense components for underwriter’s counsel as identified in the Costs of Issuance assumptions above but note that underwriter’s counsel fees will be determined after bond counsel has been selected pursuant to 200 KAR 21:050.

IV. Financing Plan (25%) and Fee Proposal (25%) – (This Section IV is applicable to Financial Advisor only)

A. Structure

1. New Money Issue

Identify and discuss the general plan of finance your firm recommends for a new money issue in the principal amount of \$100 million with a level debt service structure based on a twenty (20)-year amortization. Include with your response a synopsis with appropriate cash flows of the structure. The term of the finance plan for any of the Commission’s proposed transactions may not exceed twenty (20) years total in aggregate. Please refer to the costs of issuance and other timing assumptions identified above in Section III.A.1 for your analysis. Alternate structures may be proposed other than a traditional fixed rate level debt service transaction. Please state your firm’s specific recommendation based upon your experience with similar programs and market conditions. Please include in your proposal a discussion of the advantages and disadvantages of each type of structure proposed. The Commission is looking to achieve the lowest debt service costs, without assuming added risk for future appropriations.

Please note that in the unlikely event any swap advisor services are needed for any transaction by the Commission, the Commission will be required to RFP for those professional services from the list of prequalified swap advisors to the Commission.

2. Structure – Agency/Road Fund Supported Bonds

There is currently one Agency Fund supported bond authorization for \$28.1 million for the Administrative Office of the Courts which may be issued during the contract period. Also, there is currently \$12.5 million in Road Fund supported bonds authorized for a Driver's Licensing System and \$5 million authorized for a highway garage that may be issued during this contract period by the Commission. Please provide a fee quote in Section B below for any potential Agency or Road Fund supported transactions currently authorized or authorized in future legislative sessions that would need to be issued by the Commission. Agency Fund transactions are often small in size and utilize limited dedicated revenues that typically carry a moral obligation of the Commonwealth.

3. Structure – Refunding

Please identify any potential refunding candidates that your firm believes would provide reasonable economic benefit to the Commonwealth. Please refer to Section III.A.3 above for information on the refunding criteria considered by the Commission when issuing Advanced or Current refundings. **Attachment B** identifies the principal outstanding for the Commission's bonds as of May 1, 2015. The Commonwealth is looking to achieve the lowest debt service cost, without assuming debt service risk for future appropriations.

B. Financial Advisor Fee Proposal

The fee proposal must be submitted in a separate sealed envelope, and Attachment E must be used. This requirement is only for firms responding to the financial advisory services as identified in this RFP.

1. General Financial Advisory Fee

The Commission requests a fee proposal consisting of three components, the first of which being a general financial advisory fee. General financial advisory fees are paid only upon the completion and closing of a bond issuance. General financial advisory fees will be paid on a per \$1,000 bond basis and are to include all expenses. Propose a general fund supported bond fee on a per \$1,000 bond basis, inclusive of all copying, faxing, mailing, telephone, travel and other expenses. Please identify any maximum not-to-exceed fees. OFM will provide for a minimum fee of \$10,000 per issuance regardless of issue size. General financial advisory fee proposals will be evaluated on an assumed single new money bond issue of \$100 million to be sold on a competitive basis. Also, identify in **Attachment E**, a per bond fee for any Agency/Road Fund supported bond issues which is included in the provided minimum and maximum compensation to be provided by the Commission as identified above. Only the General Fund Supported Price

per \$1,000 Bond fee will be used to calculate the firm's overall total score for fee proposals.

Actual bond issuances, if any, may be greater or less than the assumed amount. OFM assumes no responsibility for the actual amount of bonds issued during the contract period. All bond series sold on the same date will be considered one issue for billing purposes. Any fees incurred will be payable only upon successful closing of an issue(s). Please note that fees for Financial Advisor services do not apply to any negotiated sale transaction unless such services are specifically requested by OFM and the firm is engaged to provide such service.

2. Escrow Bidding Agent Fee

The Commission requests the second component of the fee proposal to reflect the proposed fixed fee for bidding of an escrow agent. The escrow bidding agent fee will only be paid upon the completion and closing of a bond issuance. Please provide the firm's fee quote for the following services described: based on market conditions, procuring open market or SLGS as escrow defeasance securities; escrowing each individual series of debt to be refunded having a separate and individually sufficient escrow (i.e. there will not be a single "master" escrow that disburses for each of the required cash flows for the collective defeasance/redemption of the bonds to be refunded); and, a single "master" escrow. Please note that the Commonwealth and its issuers will abide by all U.S. Treasury Regulations governing fees paid to bidding agents/brokers and all yield restricted defeasance escrows. All proposed fees should be 'fully loaded', inclusive of all expenses. The State and the issuers will not pay expenses separately from the 'fully loaded' fees. Please utilize the assumptions provided on Attachment E.

3. Independent Registered Municipal Advisor ("IRMA") Fee

The Commission requests the third and final component of the fee proposal be presented as a one-time, fixed fee, representative of the fee requested for services provided to the Commonwealth in the capacity of IRMA. The IRMA fee will only be paid upon completion and closing of a SPBC transaction. Please be cognizant that the Commonwealth of Kentucky IRMA will perform in that role for all of the Commonwealth's primary issuers, which include SPBC, ALCo, and TAK. IRMA services will be required on a limited, as-needed, basis. Fee proposals based on an hourly rate or with any contingent fee, subscription fee, or otherwise will not be accepted. Should the firm so desire, the general financial advisory fee can represent a total, all-inclusive fee, for services performed by the firm in the capacity as both financial advisor and IRMA. Further instruction and detail are available on Attachment E.

V. Sales and Marketing (This Section V is applicable to Senior Managing Underwriter only) (30%)

1. Provide a discussion on the rating status of the Commission's debt and make any recommendations as to strategy the Commission should pursue to maintain or enhance its ratings.
2. Discuss your firm's distribution capabilities and the distribution of the Commission's bonds that are currently outstanding and identified on **Attachment B**.
3. The Commission desires a healthy balance between retail and institutional orders to assure a competitive price and strong secondary market for its securities. How does your firm propose to balance Kentucky retail demand and institutional interest to the Commission's benefit?
4. What steps would your firm take to ensure equitable distribution and treatment of bonds for syndicate members, including underwritten bonds?
5. Please discuss the following:
 - A. Please discuss current couponing preferences by major type of investor.
 - B. Expected composition of buyers for two (2) proposed SPBC issuances to be sold in Fiscal Year 2016 in the amount of \$132.5 million (UK Research Building) and \$100 million (new money) based upon your recommended structure.
 - C. Your firm's interest rate forecast for the next 12 months.

VI. Marketing – (This Section VI is applicable to Financial Advisor only) (20%)

1. Provide a discussion on the rating status of the Commission's debt and make any recommendations as to strategy the Commission should pursue to maintain or enhance rating status.
2. Discuss any new products or financing techniques that the firm considers relevant and useful to the Commission in meeting its objectives and the expected composition of investors and spreads for a credit similar in nature to the SPBC General Fund.
3. Provide a brief discussion of the firm's view on how the debt of the Commission trades in the primary and secondary markets. Make any recommendations as to how the Commission could enhance its market perception.
4. Review recent SPBC bond sales since July 1, 2014 and provide an objective assessment of the rates and spreads achieved for those issues.
5. Discuss any bidding parameters that your firm would recommend to benefit the Commission.

Reservation of Rights

OFM and the Commission reserve the right to:

1. Review and approve any change in staff members significantly involved in any financing during the contract period, and discharge the firm promptly if such personnel changes do not meet the needs of the Commission.
2. Reject any and all proposals with cause.
3. Reject all proposals and seek new proposals when such procedure is reasonably in the best interest of the Commission.
4. Make investigations regarding qualifications of any or all respondents, as the Selection Committee deems necessary.
5. Request and receive such additional information as the Selection Committee may reasonably require. Failure to comply with such a request will result in disqualification.
6. Waive minor irregularities in this RFP process.
7. Make all submitted proposals and any attached materials available for Open Records requests pursuant to KRS 61.870, less information disclosed and labeled according to the "Proprietary Information" article of the RFP.

Liability

OFM and the Commission shall not be liable for:

1. Any costs incurred in the preparation or submission of any proposal.
2. Any costs incurred in connection with any interview or negotiation relating to this RFP (i.e., travel, accommodations, etc.).
3. Any disclosure, whether by negligence or otherwise, of any material or information in any form submitted in response to this RFP.

Questions

All questions concerning this RFP must be submitted by facsimile, e-mail or writing to the above address no later than **12:00 noon ET on Friday, May 29, 2015**. Any questions submitted, and answers thereto, may be distributed to all prequalified firms at the discretion of the Chairperson of the Selection Committee. Please note that questions submitted after the deadline will not receive a response.

Submission of Proposals

Submission of proposals must be received no later than 4:00 p.m. ET on Friday, June 12, 2015. Six (6) hard copies of your proposal and one (1) electronic copy (via email in PDF form) along with all related material must be received at the following address:

Office of Financial Management
State Property and Buildings Commission
Selection Committee Chairperson
Senior Managing Underwriter and/or Financial Advisor FY 2016 RFP
702 Capitol Avenue, Suite 76
Frankfort, Kentucky 40601-3453
Phone: (502) 564-2924 Fax: (502) 564-7416
E-mail: Tammy.McCall@ky.gov

Note: Proposals received after the stated deadline will NOT be accepted. It is NOT the responsibility of courier services to meet the deadline; it is the responsibility of the proposer. Facsimile copies and electronic transmissions will NOT be accepted for submission of proposals; however, one electronic copy must be received by the stated deadline in addition to the hard copy submittal for the submittal package to be considered complete.

****ALL PROPOSALS SHOULD BE NO MORE THAN 50 PAGES AND NO FONT SMALLER THAN 11 POINT. RE-PRINTED MATERIALS SHOULD BE AN APPENDIX AND PLEASE INCLUDE AN EXECUTIVE SUMMARY PAGE.**

Scoring, Selection, and Notification

The Selection Committee established pursuant to KRS 45A.843 is composed of five (5) OFM staff (voting and including a majority of merit employees) and one merit employee of the State Auditor of Public Accounts (nonvoting). **Proposals will be evaluated for Senior Managing Underwriters pursuant to the evaluation criteria outlined on Attachment C and for Financial Advisors pursuant to the evaluation criteria outlined on Attachment D.** The Selection Committee will determine whether to hold interviews with proposing firms. The Selection Committee will make a recommendation for selection pursuant to KRS 45A.840 to 45A.870, KRS 45A.877 to 45A.879, and KRS 45A.490 to 45A.494. The scoring of proposals is subject to reciprocal preference for Kentucky resident bidders and preference for a Qualified Bidder. (See Attachment G for recently enacted KRS 45A.490 to 45A.494 "Kentucky Preference Laws".)

The Kentucky Revised Statutes and Kentucky Administrative Regulations referenced in the RFP may be found at <http://www.lrc.ky.gov/>.

Proprietary Information

The RFP specifies the required components and general content of proposals submitted in response to the RFP. **The Finance and Administration Cabinet will not disclose any**

portions of the proposals prior to Contract Award to anyone outside the Finance and Administration Cabinet, representatives of the agency for whose benefit the contract is proposed, representatives of the Federal Government, if required, and the members of the evaluation committee. After a Contract is awarded in whole or in part, the Commonwealth shall have the right to duplicate, use, or disclose all proposal data submitted by firms in response to this RFP as a matter of public record. Although the Commonwealth recognizes the firm's possible interest in preserving selected data which may be part of a proposal, the Commonwealth must treat such information as provided by the Kentucky Open Records Act, KRS 61.870 et sequitur, which allows for exemptions as provided in KRS 61.870(1)(c).

Pursuant to KRS 61.870(1)(c), informational areas which normally might be considered proprietary shall be limited to **individual personnel data, customer references, selected financial data, formulae, and financial audits** which, if disclosed, would permit an unfair advantage to competitors. If a proposal contains information in these areas that a firm declares proprietary in nature and not available for public disclosure, the **firm shall declare in the Disclosure (See "Required Components of the Proposal," Section I, Subsection E) the inclusion of proprietary information and shall noticeably label as proprietary each sheet containing such information.** The Cabinet will make all reasonable efforts to maintain the confidentiality of any information provided by the firm, which is clearly identified by the firm as proprietary, provided such designation is reasonable, and subject to the order of the Attorney General or any court directing the Cabinet to release such information.

Contact with Selection Committee Members

Please note that any contact made by the firm with any member of the Selection Committee, from the date of issuance of the RFP until an award of contract, is required to be disclosed by such Committee member to the entire Committee and will become a part of the permanent file for this selection process which is subject to "open records requests" pursuant to Kentucky Open Records laws.

The Office of Financial Management and the Commission respectfully solicits the submission of a proposal by your firm.

- Attachment A: Authorized but Unissued Bond Funded Capital Projects
- Attachment B: Projected Outstanding Debt of SPBC at April 30, 2015
- Attachment C: Evaluation Criteria and Form – Senior Managing Underwriter
- Attachment D: Evaluation Criteria and Form – Financial Advisor
- Attachment E: Fee Proposal for Financial Advisor (to be submitted in separate sealed envelope)
- Attachment F: Official Statement
- Attachment G: Kentucky Preference Laws (KRS 45A.490-494)

ATTACHMENT A

Authorized But Unissued Bond Funded Capital Projects (As of 5/1/15)

<u>Session</u>	<u>Agency</u>	<u>Project Description</u>	<u>Authorized Amount</u>	<u>Unissued Amount</u>	<u>Years</u>
<u>General Fund</u>					
2006	CED-Financial Incentives	Economic Development Bond Pool	17,500,000	5,500,000	20
2006	Finance	Capital Plaza Complex - Renovation and Design	4,942,000	1,000,000	20
2008	Murray State University	Breathitt Veterinary Center	10,000,000	2,000,000	20
2008	Dept for Local Govt	Flood Control Matching Funds	2,200,000	1,700,000	20
2010 SS	Dept for Local Govt	Flood Control - State Match	3,000,000	3,000,000	20
2010 SS	CED-Financial Incentives	BRAC Water/Sewer Projects - 11 projects	38,495,000	11,495,000	20
2010 SS	CED-Financial Incentives	Economic Development Bonds	7,500,000	7,500,000	20
2010 SS	CED-Financial Incentives	KEDFA	25,000,000	22,050,000	20
2010 SS	Environmental Protection	State Owned Dam Repair	2,000,000	2,000,000	20
2010 SS	EEC	Ky Heritage Land Conservation Fund Projects	15,000,000	2,700,000	20
2012	KIA	KIA - Clean Water Revolving Fund Match	1,500,000	1,500,000	20
2012	KIA	KIA - Drinking Water Revolving Fund Match	2,200,000	910,000	20
2012	Dept for Local Govt	Flood Control Matching	2,000,000	2,000,000	20
2012	Environmental Protection	Maxey Flats Cap	17,000,000	9,000,000	20
2012	Environmental Protection	State Owned Dam Repair	2,500,000	2,500,000	20
2012	Finance	Statewide Microwave Network (KEWS) Maintenance	2,200,000	1,700,000	20
2012	Behavioral Health	Electrical System Upgrade at Western State Hospital - Design	960,000	560,000	20
2014	KIA	KIA Fund A - CWSRF - 2014-16	3,100,000	3,100,000	20
2014	KIA	KIA Fund F - DWSRF - 2014-16	2,300,000	2,300,000	20
2014	Dept of Military Affairs	Maintenance Pool - 2014-16	1,000,000	1,000,000	20
2014	SFCC	Offers of Assistance - 2012-2014	100,000,000	100,000,000	20
2014	CED	Economic Development Bond Program - 2014-2016	7,000,000	7,000,000	20
2014	CED-Financial Incentives	KEDFA Loan Pool - 2014-2016	7,000,000	7,000,000	20
2014	CED-Financial Incentives	High Tech Construction/Investment Pool - 2014-2016	7,000,000	7,000,000	20
2014	Dept of Education	Maintenance Pool - 2014-2016	675,000	675,000	20
2014	Environmental Protection	State-Owned Dam Repair - 2014-2016	600,000	600,000	20
2014	Finance	Next Generation Kentucky Information Highway	20,000,000	20,000,000	20
2014	Finance	Next Generation Kentucky Information Highway	10,000,000	10,000,000	20

2014	Finance	Business-One Stop Portal - Phase II	4,143,000	4,143,000	10
2014	Finance	Maintenance Pool - 2014-16	3,000,000	2,000,000	20
2014	Finance	Maintenance Pool - 2014-16	3,000,000	3,000,000	20
2014	Finance	Upgrade State Data Center Readiness	2,000,000	1,800,000	20
2014	CHFS	Maintenance Pool - 2014-16	2,500,000	2,500,000	20
2014	CHFS	Radiation Monitoring Equipment	2,486,000	400,000	7
2014	Corrections Management	Maintenance Pool - 2014-16	2,750,000	2,750,000	20
2014	Eastern Ky University	Construct Science Building - Phase II & III	66,340,000	22,252,900	20
2014	Ky State University	Replace Boilers and Repair Aging Distribution Lines	10,400,000	9,900,000	20
2014	Morehead State University	Renovate/Expand Student Services Facility	49,679,000	45,679,000	20
2014	Murray State University	Construct New Breathitt Veterinary Center	32,468,000	15,468,000	20
2014	Murray State University	Construct/Complete New Science Complex, Final Phase	31,890,000	21,890,000	20
2014	Northern Ky University	Renovate Old Science and Construct Health Innovation	97,000,000	92,500,000	20
2014	University of Kentucky	Expand/Renovate/Upgrade Law Building	35,000,000	35,000,000	20
2014	University of Louisville	Construct Belknap Classroom/Academic Building	80,560,000	71,160,000	20
2014	Western Ky University	Renovate Science Campus - Phase IV	48,000,000	46,500,000	20
2014	KCTCS	Construct Advanced Manufacturing Facility - Georgetown	24,000,000	22,800,000	20
2014	Ky Center for the Arts	Roof Replacement	2,200,000	2,200,000	20
2014	Ky Historical Society	Digital Initiatives	1,000,000	1,000,000	10
2014	Dept of Parks	Maintenance Pool - 2014-16	4,000,000	4,000,000	20
2014	Dept of Parks	Upgrade Guest Accommodations	5,033,200	147,800	20
2014	State Fair Board	Ky International Convention Center Renovation and Expansion	56,000,000	56,000,000	20
2014	State Fair Board	Freedom Hall Sewer Line Replacement	3,224,000	3,061,500	20
Total General Fund:			879,345,200	701,942,200	
<u>Road Fund</u>					
2010 SS	KYTC	Highway Bonds	400,000,000	200,000,000	20
2012 SS	KYTC	Replace Driver Licensing System	12,500,000	12,500,000	10
2014	KYTC - General Admin.	Transportation-Construct C-1 Garage	5,000,000	5,000,000	20
Total Road Fund:			417,500,000	217,500,000	
<u>Agency Fund</u>					
2010 SS	Northern Kentucky	Acquire Land/Master Plan	20,000,000	17,500,000	20
2013	University of Louisville	Expand Student Activities Center	9,600,000	9,600,000	20

2013	AOC	Phase I E-Case and Docket Management System	28,100,000	28,100,000	10
2014	Ky Infrastructure Authority	KIA Fund A - CWSRF - 2014-16	25,000,000	25,000,000	20
2014	Ky Infrastructure Authority	KIA Fund F - DWSRF - 2014-16	100,000,000	100,000,000	20
2014	Ky State University	Construct Athletics Sports Complex	5,487,000	5,487,000	20
2014	Northern Ky University	Expand University Drive Parking Garage	15,000,000	15,000,000	20
2014	University of Kentucky	Renovate/Expand University Student Center	160,000,000	160,000,000	20
2014	University of Kentucky	Expand/Renovate/Upgrade Law Building	30,000,000	30,000,000	20
2014	University of Louisville	Purchase Land Support Service (Northeast Quadrant)	15,600,000	15,600,000	20
2014	KCTCS	Newtown Campus Expansion-Bluegrass CTC	18,000,000	18,000,000	20
2014	KCTCS	Construct MCTC/MSU Postsecondary Center of Excellence, Phase I-Maysville CTC	21,000,000	21,000,000	20
2014	KCTCS	Construct Carrollton Campus, Phase I - Jefferson CTC	12,000,000	12,000,000	20
2014	KCTCS	Construct Advanced Technology Center, Phase II-Owensboro CTC	9,000,000	9,000,000	20
2014	KCTCS	Construct Postsecondary Education Center-Madisonville CC	15,000,000	15,000,000	20
2014	KCTCS	Construct 2D Art School, Phase I-West Kentucky CTC	7,500,000	7,500,000	20
2014	KCTCS	Construct Urban Campus-Gateway CTC	11,250,000	11,250,000	20
2014	KCTCS	Construct Agriculture Health and Career Technology Center, Phase I-Hopkinsville CC	11,250,000	11,250,000	20
2014	KCTCS	Construct Instructional Classroom Complex-Southcentral CTC	16,500,000	16,500,000	20
2014	KCTCS	Renovate Main Building-College Drive Campus-Ashland CTC	7,500,000	7,500,000	20
2014	KCTCS	Construct Educational Alliance Center-Middlesboro Campus- Southeast Kentucky CTC	7,500,000	7,500,000	20
2014	KCTCS	Renovate Campus Wide Facilities-Henderson CC	3,750,000	3,750,000	20
2014	KCTCS	Renovate Owen Classroom Building-Elizabethtown CTC	750,000	750,000	20
2014	KCTCS	Construct Community Intergenerational Center-Lees-Hazard CTC	1,500,000	1,500,000	20
2014	KCTCS	Expansion of Pikeville Campus-Big Sandy CTC	1,500,000	1,500,000	20
2014	KCTCS	Construct Arts & Humanities Building-Somerset CC North	1,500,000	1,500,000	20
Total Agency Fund:			554,287,000	551,787,000	
TOTAL:			1,851,132,200	1,471,229,200	

ATTACHMENT B

Kentucky State Property and Buildings Commission: Principal Outstanding 4/30/2015

<u>Issuer Name</u>	<u>Series Name</u>	<u>Series Lien*</u>	<u>Dated Date</u>	<u>Delivery Date</u>	<u>Sale Date</u>	<u>Comp Type</u>	<u>Maturity Date</u>	<u>Maturity Amount</u>	<u>Coupon (%)</u>	<u>Yield (%)</u>	<u>Cusip</u>
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2024	2630000	0.04	0.0407	49151E 7R8
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2025	285000	0.04125	0.0422	49151E 7S6
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2031	3615000	0.047	0.0474	49151E 7Y3
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2023	8505000	0.05	0.0392	49151E 7Q0
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2024	6295000	0.05	0.0407	49151E 8Q9
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2025	9085000	0.05	0.0422	49151E 8R7
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2026	9850000	0.05	0.0434	49151E 7T4
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2027	10350000	0.05	0.0443	49151E 7U1
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2028	10885000	0.05	0.0451	49151E 7V9
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2029	11440000	0.05	0.0458	49151E 7W7
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2030	12030000	0.05	0.0465	49151E 7X5
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2031	9020000	0.05	0.0474	49151E 8S5
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2015	720000	0.02	0.0168	49151E 7G2
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2016	1475000	0.02	0.0205	49151E 7H0
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2015	400000	0.03	0.0168	49151E 8B2
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2017	2015000	0.03	0.0246	49151E 7J6
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2018	1600000	0.03	0.0285	49151E 7K3
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2019	2640000	0.03	0.0316	49151E 7L1
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2015	10800000	0.04	0.0168	49151E 8L0
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2016	6635000	0.04	0.0205	49151E 8C0
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2017	5525000	0.04	0.0246	49151E 8D8
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2018	825000	0.04	0.0285	49151E 8E6
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2015	9815000	0.05	0.0168	49151E 8T3
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2016	11995000	0.05	0.0205	49151E 8M8
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2017	13480000	0.05	0.0246	49151E 8N6
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2018	7805000	0.05	0.0285	49151E 8P1
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2019	8145000	0.05	0.0316	49151E 8F3
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2020	165000	0.05	0.034	49151E 8G1
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2020	900000	0.04	0.034	49151E 7M9
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2021	1620000	0.04	0.0358	49151E 7N7
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2022	810000	0.0375	0.0376	49151E 7P2
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2018	21195000	0.05	0.0285	49151E 8P1
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2019	22285000	0.05	0.0316	49151E 8F3
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2020	22520000	0.05	0.034	49151E 8G1
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2021	22990000	0.05	0.0358	49151E 8H9
SPBC	SP100A	GF	7/7/2011	7/7/2011	6/22/2011	Serial	8/1/2022	25050000	0.05	0.0376	49151E 8J5
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2016	2655000	0.04	0.0204	49151F AN0
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2018	2325000	0.04	0.0255	49151F AG5
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2019	2600000	0.04	0.028	49151F AH3
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2015	2775000	0.03	0.017	49151F AD2
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2016	2500000	0.03	0.0204	49151F AE0

<u>Issuer Name</u>	<u>Series Name</u>	<u>Series Lien*</u>	<u>Dated Date</u>	<u>Delivery Date</u>	<u>Sale Date</u>	<u>Comp Type</u>	<u>Maturity Date</u>	<u>Maturity Amount</u>	<u>Coupon (%)</u>	<u>Yield (%)</u>	<u>Cusip</u>
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2017	720000	0.03	0.0231	49151F AF7
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2020	2500000	0.03	0.0305	49151F AJ9
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2015	2185000	0.05	0.017	49151F AM2
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2017	4420000	0.05	0.0231	49151F AP5
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2018	3070000	0.05	0.0255	49151F AQ3
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2019	2365000	0.05	0.028	49151F AR1
SPBC	SP101	GF	11/15/2011	11/15/2011	11/1/2011	Serial	10/1/2020	2680000	0.05	0.0305	49151F AS9
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2015	285000	0.02	0.007	49151F CE8
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2016	285000	0.03	0.0084	49151F CF5
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2017	295000	0.04	0.0102	49151F CG3
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2018	310000	0.0425	0.0116	49151F CH1
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2019	320000	0.05	0.0139	49151F CJ7
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2020	335000	0.045	0.016	49151F CK4
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2021	355000	0.05	0.0184	49151F CL2
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2022	370000	0.05	0.0203	49151F CM0
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2023	100000	0.03	0.0217	49151F CN8
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2024	405000	0.05	0.0226	49151F CP3
SPBC	SP102A	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2023	290000	0.05	0.0217	49151F CS7
SPBC	SP102B	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2015	320000	0.01875	0.01875	49151F CT5
SPBC	SP102B	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2016	330000	0.01875	0.01875	49151F CT5
SPBC	SP102B	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2017	140000	0.01875	0.01875	49151F CT5
SPBC	SP102B	AF_UK	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2018	625000	0.01875	0.01875	49151F CT5
SPBC	SP103A	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2015	390000	0.02	0.009	49151F BH2
SPBC	SP103A	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2016	400000	0.03	0.0109	49151F BJ8
SPBC	SP103A	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2017	410000	0.03	0.0127	49151F BK5
SPBC	SP103A	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2018	420000	0.04	0.0141	49151F BL3
SPBC	SP103A	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2019	435000	0.04	0.0164	49151F BM1
SPBC	SP103A	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2020	450000	0.04	0.019	49151F BN9
SPBC	SP103A	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2021	470000	0.04	0.0214	49151F BP4
SPBC	SP103B	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2015	215000	0.02375	0.02375	49151F BQ2
SPBC	SP103B	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2016	225000	0.02375	0.02375	49151F BQ2
SPBC	SP103B	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2017	100000	0.02375	0.02375	49151F BQ2
SPBC	SP103B	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2018	420000	0.02375	0.02375	49151F BQ2
SPBC	SP103B	AF_EKU	12/4/2012	12/4/2012	11/14/2012	Serial	5/1/2019	105000	0.02375	0.02375	49151F BQ2
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2015	3110000	0.03	0.0109	49151F BU3
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2016	3230000	0.04	0.0125	49151F BV1
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2017	3375000	0.05	0.0145	49151F BW9
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2018	3535000	0.04	0.016	49151F BX7
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2019	3695000	0.05	0.0184	49151F BY5
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2020	3885000	0.05	0.0212	49151F BZ2
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2021	4085000	0.05	0.0233	49151F CA6
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2022	4290000	0.05	0.0249	49151F CB4
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2023	405000	0.03	0.0266	49151F CC2
SPBC	SP104	AF_KYSFB	12/4/2012	12/4/2012	11/14/2012	Serial	11/1/2024	420000	0.035	0.0273	49151F CD0
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2016	480000	0.02	0.006	49151F DF4
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2017	495000	0.02	0.008	49151F DG2

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SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2018	505000	0.02	0.01	49151F DH0
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2019	515000	0.02	0.013	49151F DJ6
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2020	525000	0.04	0.015	49151F DK3
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2021	545000	0.04	0.0175	49151F DL1
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2022	565000	0.03	0.02	49151F DM9
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2023	580000	0.02	0.0215	49151F DN7
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2024	595000	0.02125	0.023	49151F DP2
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2025	605000	0.03	0.0255	49151F DQ0
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2026	625000	0.04	0.027	49151F DR8
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2027	655000	0.04	0.0285	49151F DS6
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2028	680000	0.03	0.03	49151F DT4
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2029	695000	0.04	0.03	49151F DU1
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2030	2045000	0.03	0.031	49151F DV9
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2031	2110000	0.0475	0.031	49151F DW7
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2032	2205000	0.0475	0.0315	49151F DX5
SPBC	SP105	AF_KRA	5/15/2013	5/15/2013	5/2/2013	Serial	4/1/2033	2310000	0.0475	0.032	49151F DY3
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2015	4450000	0.05	0.0067	49151F EA4
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2016	4680000	0.05	0.0098	49151F EB2
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2017	4920000	0.05	0.0131	49151F EC0
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2018	5170000	0.05	0.016	49151F ED8
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2019	5435000	0.05	0.0194	49151F EE6
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2020	5715000	0.05	0.0226	49151F EF3
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2021	6010000	0.05	0.0256	49151F EG1
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2022	6320000	0.05	0.0279	49151F EH9
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2023	6640000	0.05	0.0295	49151F EJ5
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2024	6980000	0.05	0.0309	49151F EK2
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2025	7340000	0.05	0.0323	49151F EL0
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2026	7720000	0.05	0.0334	49151F EM8
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2027	8115000	0.05	0.0343	49151F EN6
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2028	8530000	0.05	0.005	49151F EP1
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2029	8960000	0.05	0.0357	49151F EQ9
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2030	9420000	0.05	0.0363	49151F ER7
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2031	9910000	0.05	0.0369	49151F ES5
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2032	10415000	0.05	0.0375	49151F ET3
SPBC	SP106A	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2033	7625000	0.05	0.038	49151F EU0
SPBC	SP106B	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2016	4325000	0.04	0.0098	49151F EV8
SPBC	SP106B	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2017	1245000	0.04	0.0131	49151F EW6
SPBC	SP106B	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2018	2310000	0.04	0.016	49151F EX4
SPBC	SP106B	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2019	440000	0.03	0.0194	49151F EY2
SPBC	SP106B	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2020	100000	0.03	0.0226	49151F EZ9
SPBC	SP106B	GF	6/17/2013	6/17/2013	6/4/2013	Serial	10/1/2021	70000	0.03	0.0256	49151F FA3
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2022	255000	0.04	0.0233	49151F FB1
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2023	645000	0.04	0.025	49151F FC9
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2024	670000	0.04	0.0263	49151F FD7
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2025	700000	0.03	0.028	49151F FE5
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2026	720000	0.03	0.0295	49151F FF2

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SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2027	740000	0.03	0.0305	49151F FG0
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2028	760000	0.03	0.0315	49151F FH8
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2029	785000	0.03125	0.0325	49151F FJ4
SPBC	SP107A	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2030	810000	0.0325	0.0335	49151F FK1
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2015	565000	0.01	0.003	49151F FL9
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2016	555000	0.01	0.006	49151F FM7
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2017	565000	0.0125	0.011	49151F FN5
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2018	570000	0.015	0.015	49151F FP0
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2019	580000	0.02125	0.0205	49151F FQ8
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2020	590000	0.025	0.024	49151F FR6
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2021	605000	0.03	0.027	49151F FS4
SPBC	SP107B	RF_SPBC	5/21/2014	5/21/2014	5/7/2014	Serial	5/1/2022	370000	0.03	0.03	49151F FT2
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2015	4350000	0.02	0.0019	49151F FU9
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2016	300000	0.02	0.004	49151F FV7
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2017	1925000	0.02	0.0073	49151F FW5
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2018	900000	0.02	0.0101	49151F FX3
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2019	1375000	0.025	0.0124	49151F FY1
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2020	550000	0.025	0.0144	49151F FZ8
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2021	5340000	0.025	0.0165	49151F GA2
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2022	5545000	0.05	0.0187	49151F GB0
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2023	5830000	0.05	0.0206	49151F GC8
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2024	3990000	0.03	0.0224	49151F GD6
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2025	6295000	0.03	0.0236	49151F GE4
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2026	6555000	0.05	0.0249	49151F GF1
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2027	6890000	0.05	0.0261	49151F GG9
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2028	7240000	0.05	0.0269	49151F GH7
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2029	7615000	0.05	0.0271	49151F GJ3
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2030	1165000	0.03	0.03	49151F GK0
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2031	8390000	0.05	0.0281	49151F GL8
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2032	8820000	0.05	0.0286	49151F GM6
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2033	9270000	0.05	0.029	49151F GN4
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2034	9750000	0.05	0.0294	49151F GP9
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2016	4035000	0.05	0.004	49151F GQ7
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2017	2600000	0.05	0.0073	49151F GR5
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2018	3815000	0.05	0.0101	49151F GS3
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2019	3550000	0.05	0.0124	49151F GT1
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2020	4600000	0.05	0.0144	49151F GU8
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2024	2100000	0.05	0.0224	49151F GV6
SPBC	SP108A	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2030	6825000	0.05	0.0276	49151F GW4
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2015	1000000	0.02	0.002	49151F GX2
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2016	1000000	0.05	0.004	49151F GY0
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2017	9375000	0.05	0.0073	49151F GZ7
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2018	17005000	0.05	0.0101	49151F HA1
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2019	28945000	0.05	0.0124	49151F HB9
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2020	30535000	0.05	0.0144	49151F HC7
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2021	31805000	0.05	0.0165	49151F HD5

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SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2022	33685000	0.05	0.0187	49151F HE3
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2023	35545000	0.05	0.0206	49151F HF0
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2024	37185000	0.05	0.0224	49151F HG8
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2025	19040000	0.05	0.0236	49151F HH6
SPBC	SP108B	GF	2/11/2015	2/11/2015	1/28/2015	Serial	8/1/2026	9260000	0.05	0.0249	49151F HJ2
SPBC	SP67	GF	9/1/2000	9/19/2000	8/24/2000	Serial	9/1/2015	1240000	0.05125	0.0519	491513 3U9
SPBC	SP67	GF	9/1/2000	9/19/2000	8/24/2000	Serial	9/1/2016	8690000	0.05125	0.0536	491513 3V7
SPBC	SP67	GF	9/1/2000	9/19/2000	8/24/2000	Serial	9/1/2017	9145000	0.05125	0.0536	491513 3W5
SPBC	SP67	GF	9/1/2000	9/19/2000	8/24/2000	Serial	9/1/2018	9625000	0.05125	0.0541	491513 3X3
SPBC	SP67	GF	9/1/2000	9/19/2000	8/24/2000	Serial	9/1/2019	10145000	0.05375	0.0545	491513 3Y1
SPBC	SP67	GF	9/1/2000	9/19/2000	8/24/2000	Serial	9/1/2015	7000000	0.05625	0.0519	491513 4J3
SPBC	SP68	GF	10/1/2000	10/25/2000	10/12/2000	Serial	10/1/2015	1910000	0.053	0.0532	491513 5N3
SPBC	SP68	GF	10/1/2000	10/25/2000	10/12/2000	Serial	10/1/2015	8375000	0.0575	0.0532	491513 5P8
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2016	745000	0.0475	0.0486	491513 5Q6
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2017	675000	0.04875	0.0492	491513 5S2
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2018	540000	0.049	0.0498	491513 5U7
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2019	12265000	0.05	0.0503	491513 5W3
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2020	1750000	0.05	0.0505	491513 5X1
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2016	9710000	0.0525	0.0486	491513 5R4
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2017	10335000	0.0525	0.0492	491513 5T0
SPBC	SP68_2	GF	1/1/2001	2/7/2001	1/24/2001	Serial	10/1/2018	11040000	0.0525	0.0498	491513 5V5
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2015	13965000	0.0525	0.0474	49151E AP8
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2016	14730000	0.05375	0.0479	49151E AQ6
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2017	15515000	0.05	0.0498	49151E AR4
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2018	16305000	0.05	0.0504	49151E AS2
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2019	17145000	0.05	0.0509	49151E AT0
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Term	8/1/2020	7555000	0.05	0.0515	49151E AV5
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Term	8/1/2021	7940000	0.05	0.0515	49151E AV5
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2015	22240000	0.0525	0.0474	49151E AP8
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2016	10640000	0.05375	0.0479	49151E AQ6
SPBC	SP69A	GF	3/15/2001	4/18/2001	3/29/2001	Serial	8/1/2017	11205000	0.05	0.0498	49151E AQ6
SPBC	SP70	AF_UK	3/15/2001	4/18/2001	3/29/2001	Serial	5/1/2015	590000	0.047	0.0476	49151E CK7
SPBC	SP70	AF_UK	3/15/2001	4/18/2001	3/29/2001	Serial	5/1/2016	620000	0.0475	0.0483	49151E CL5
SPBC	SP70	AF_UK	3/15/2001	4/18/2001	3/29/2001	Serial	5/1/2017	650000	0.04875	0.0496	49151E CM3
SPBC	SP70	AF_UK	3/15/2001	4/18/2001	3/29/2001	Serial	5/1/2018	680000	0.04875	0.0502	49151E CN1
SPBC	SP70	AF_UK	3/15/2001	4/18/2001	3/29/2001	Serial	5/1/2019	715000	0.05	0.0507	49151E CP6
SPBC	SP70	AF_UK	3/15/2001	4/18/2001	3/29/2001	Serial	5/1/2020	750000	0.05	0.0511	49151E CQ4
SPBC	SP70	AF_UK	3/15/2001	4/18/2001	3/29/2001	Serial	5/1/2021	790000	0.05	0.0515	49151E CR2
SPBC	SP71	GF	8/1/2001	8/16/2001	8/8/2001	Serial	8/1/2015	1110000	0.046	0.0462	49151E EZ2
SPBC	SP71	GF	8/1/2001	8/16/2001	8/8/2001	Serial	8/1/2015	7595000	0.055	0.0462	49151E FA6
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2015	260000	0.04625	0.0466	49151E FL2
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2018	320000	0.04875	0.0492	49151E FP3
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2019	3500000	0.05	0.05	49151E FQ1
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2021	7720000	0.051	0.0512	49151E GC1
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2015	17780000	0.05375	0.0466	49151E FX6
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2016	19035000	0.05375	0.0476	49151E FY4

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SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2017	20085000	0.05375	0.0485	49151E FN8
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2018	20875000	0.05375	0.0492	49151E FZ1
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2019	18860000	0.05375	0.05	49151E GA5
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2020	23540000	0.05	0.0507	49151E GB3
SPBC	SP72	GF	10/1/2001	10/11/2001	9/25/2001	Serial	10/1/2021	17045000	0.05125	0.0512	49151E FS7
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2015	1090000	0.04875	0.04875	49151E NC3
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2016	210000	0.0495	0.0495	49151E NE9
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2017	475000	0.05	0.0503	49151E NG4
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2018	720000	0.051	0.051	49151E NJ8
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2019	1335000	0.0515	0.0518	49151E NL3
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2020	1250000	0.052	0.0522	49151E NN9
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2021	2585000	0.052	0.0524	49151E NQ2
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2015	3920000	0.05625	0.04875	49151E ND1
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2016	5070000	0.055	0.0495	49151E NF6
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2017	5095000	0.055	0.0503	49151E NH2
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2018	5155000	0.055	0.051	49151E NK5
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2019	4860000	0.05	0.0518	49151E NM1
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2020	5255000	0.05	0.0522	49151E NP4
SPBC	SP73_2	RF_SPBC	4/1/2002	4/10/2002	3/27/2002	Serial	11/1/2021	4250000	0.05	0.0524	49151E NR0
SPBC	SP73_4	RF_SPBC	11/15/2011	11/15/2011	11/1/2011	Serial	11/1/2015	5500000	0.02031	0.02031	49151F AV2
SPBC	SP73_4	RF_SPBC	11/15/2011	11/15/2011	11/1/2011	Serial	11/1/2016	5615000	0.02531	0.02531	49151F AW0
SPBC	SP73_4	RF_SPBC	11/15/2011	11/15/2011	11/1/2011	Serial	11/1/2017	5770000	0.03027	0.03027	49151F AX8
SPBC	SP73_4	RF_SPBC	11/15/2011	11/15/2011	11/1/2011	Serial	11/1/2018	5955000	0.03277	0.03277	49151F AY6
SPBC	SP73_4	RF_SPBC	11/15/2011	11/15/2011	11/1/2011	Serial	11/1/2019	6165000	0.03509	0.03509	49151F AZ3
SPBC	SP73_4	RF_SPBC	11/15/2011	11/15/2011	11/1/2011	Serial	11/1/2020	6390000	0.03709	0.03709	49151F BA7
SPBC	SP73_4	RF_SPBC	11/15/2011	11/15/2011	11/1/2011	Serial	11/1/2021	6635000	0.03909	0.03909	49151F BB5
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2016	405000	0.0485	0.0486	49151E JT1
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2017	1815000	0.049	0.0492	49151E JV6
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2018	970000	0.0495	0.0497	49151E JX2
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2019	13840000	0.05	0.0508	49151E JZ7
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2020	14530000	0.05	0.0511	49151E KA0
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2021	15255000	0.05	0.05125	49151E KB8
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2022	7840000	0.0515	0.0515	49151E KC6
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2016	11435000	0.05375	0.0486	49151E JU8
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2017	10660000	0.05375	0.0492	49151E JW4
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2018	12165000	0.05375	0.0497	49151E JY0
SPBC	SP74	GF	1/30/2002	1/30/2002	1/9/2002	Serial	2/1/2022	8180000	0.05	0.0515	49151E KD4
SPBC	SP75	AF_EKU	1/30/2002	1/30/2002	1/9/2002	Serial	5/1/2015	400000	0.0475	0.0478	49151E KT9
SPBC	SP75	AF_EKU	1/30/2002	1/30/2002	1/9/2002	Serial	5/1/2016	420000	0.0485	0.0486	49151E KU6
SPBC	SP75	AF_EKU	1/30/2002	1/30/2002	1/9/2002	Serial	5/1/2017	440000	0.049	0.0492	49151E KV4
SPBC	SP75	AF_EKU	1/30/2002	1/30/2002	1/9/2002	Serial	5/1/2018	460000	0.0495	0.0497	49151E KW2
SPBC	SP75	AF_EKU	1/30/2002	1/30/2002	1/9/2002	Serial	5/1/2019	480000	0.05	0.0508	49151E KX0
SPBC	SP75	AF_EKU	1/30/2002	1/30/2002	1/9/2002	Serial	5/1/2020	505000	0.05	0.0511	49151E KY8
SPBC	SP75	AF_EKU	1/30/2002	1/30/2002	1/9/2002	Serial	5/1/2021	530000	0.05	0.05125	49151E KZ5
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2015	280000	0.04625	0.0463	49151E MH3
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2016	210000	0.04625	0.0464	49151E MJ9

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SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2018	150000	0.0475	0.0477	49151E MM2
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2020	150000	0.048	0.0483	49151E MQ3
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2021	415000	0.048	0.0485	49151E MS9
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2016	90000	0.055	0.0464	49151E MK6
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2017	315000	0.055	0.047	49151E ML4
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2018	180000	0.055	0.0477	49151E MN0
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2019	350000	0.055	0.048	49151E MP5
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2020	220000	0.055	0.0483	49151E MR1
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2016	8960000	0.055	0.0464	49151E MK6
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2017	9455000	0.055	0.047	49151E ML4
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2018	9970000	0.055	0.0477	49151E MN0
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2019	10520000	0.055	0.048	49151E MP5
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2020	11100000	0.055	0.0483	49151E MR1
SPBC	SP76	GF	2/1/2002	2/28/2002	2/5/2002	Serial	8/1/2021	11705000	0.055	0.0485	49151E MT7
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2015	1865000	0.044	0.0441	49151E PV9
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2016	2520000	0.045	0.045	49151E PX5
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2017	150000	0.046	0.046	49151E PZ0
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2018	325000	0.04625	0.0468	49151E QB2
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2015	2140000	0.0525	0.0441	49151E PW7
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2016	1680000	0.0525	0.045	49151E PY3
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2017	4265000	0.0525	0.046	49151E QA4
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2018	4325000	0.0525	0.0468	49151E QC0
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Serial	8/1/2019	4900000	0.0525	0.0477	49151E QD8
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Term	8/1/2020	5155000	0.05	0.0502	49151E QE6
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Term	8/1/2021	5425000	0.05	0.0502	49151E QE6
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Term	8/1/2022	4635000	0.05	0.0502	49151E QE6
SPBC	SP77	GF	8/20/2003	8/20/2003	8/5/2003	Term	8/1/2023	4875000	0.05	0.0502	49151E QE6
SPBC	SP78	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2015	15850000	0.051	0.051	49151E QT3
SPBC	SP78	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2016	525000	0.0514	0.0514	49151E QU0
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2016	4410000	0.041	0.041	49151E QV8
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2017	1335000	0.042	0.042	49151E QX4
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2018	2085000	0.0425	0.0429	49151E QZ9
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2019	550000	0.04375	0.0438	49151E RB1
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2020	220000	0.0445	0.045	49151E RD7
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2021	200000	0.0455	0.046	49151E RF2
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2022	2045000	0.04625	0.0467	49151E RH8
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2016	11865000	0.05125	0.041	49151E QW6
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2017	16320000	0.05125	0.042	49151E QY2
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2018	16480000	0.05125	0.0429	49151E RA3
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2019	18980000	0.05125	0.0438	49151E RC9
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2020	20325000	0.05	0.045	49151E RE5
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2021	21395000	0.05	0.046	49151E RG0
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2022	20655000	0.05	0.0467	49151E RJ4
SPBC	SP79	GF	10/9/2003	10/9/2003	9/24/2003	Serial	10/1/2023	8425000	0.0475	0.0479	49151E RK1
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2015	1020000	0.0525	0.0405	49151E RY1
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2016	1070000	0.0525	0.0415	49151E SA2

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SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2017	1260000	0.0525	0.0425	49151E SC8
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2018	1005000	0.0525	0.0435	49151E SE4
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2019	1380000	0.0525	0.0445	49151E SG9
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2020	1570000	0.0525	0.045	49151E SJ3
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2015	205000	0.04	0.0405	49151E RX3
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2016	215000	0.04125	0.0415	49151E RZ8
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2017	95000	0.042	0.0425	49151E SB0
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2018	420000	0.0425	0.0435	49151E SD6
SPBC	SP80EKU	AF_EKU	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2019	110000	0.04375	0.0445	49151E SF1
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2015	460000	0.0525	0.0405	49151E RY1
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2016	480000	0.0525	0.0415	49151E SA2
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2017	570000	0.0525	0.0425	49151E SC8
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2018	445000	0.0525	0.0435	49151E SE4
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2019	620000	0.0525	0.0445	49151E SG9
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2020	710000	0.0525	0.045	49151E SJ3
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2015	90000	0.04	0.0405	49151E RX3
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2016	100000	0.04125	0.0415	49151E RZ8
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2017	40000	0.042	0.0425	49151E SB0
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2018	195000	0.0425	0.0435	49151E SD6
SPBC	SP80KHEA	AF_KHEAA	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2019	50000	0.04375	0.0445	49151E SF1
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2015	315000	0.04	0.0405	49151E RX3
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2016	325000	0.04125	0.0415	49151E RZ8
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2017	340000	0.042	0.0425	49151E SB0
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2018	355000	0.0425	0.0435	49151E SD6
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2019	370000	0.04375	0.0445	49151E SF1
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2020	385000	0.04375	0.045	49151E SH7
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2021	405000	0.046	0.0463	49151E SK0
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2022	420000	0.04625	0.047	49151E SL8
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2023	440000	0.0475	0.048	49151E SM6
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2024	460000	0.0475	0.0485	49151E SN4
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2015	1520000	0.0525	0.0405	49151E RY1
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2016	1600000	0.0525	0.0415	49151E SA2
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2017	1875000	0.0525	0.0425	49151E SC8
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2018	1490000	0.0525	0.0435	49151E SE4
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2015	305000	0.04	0.0405	49151E RX3
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2016	320000	0.04125	0.0415	49151E RZ8
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2017	140000	0.042	0.0425	49151E SB0
SPBC	SP80UK	AF_UK	10/30/2003	10/30/2003	10/8/2003	Serial	5/1/2018	630000	0.0425	0.0435	49151E SD6
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2015	725000	0.04	0.0405	49151E TD5
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2016	965000	0.04125	0.0415	49151E TF0
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2023	790000	0.0475	0.0475	49151E TP8
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2015	2055000	0.05	0.0405	49151E TE3
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2016	1950000	0.05	0.0415	49151E TG8
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2017	3060000	0.05	0.0425	49151E TH6
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2018	3220000	0.05	0.0435	49151E TJ2
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2019	3385000	0.05	0.0442	49151E TK9

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SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2020	3560000	0.05	0.0451	49151E TL7
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2021	3740000	0.05	0.0459	49151E TM5
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2022	3930000	0.05	0.0467	49151E TN3
SPBC	SP81	AF_KYSFB	11/19/2003	11/19/2003	11/7/2003	Serial	11/1/2023	3345000	0.05	0.0475	49151E TQ6
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2015	275000	0.0375	0.0378	49151E US0
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2016	685000	0.0375	0.0388	49151E UU5
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2018	1105000	0.04	0.0406	49151E UX9
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2015	7230000	0.0525	0.0378	49151E UT8
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2016	64735000	0.0525	0.0388	49151E UV3
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2017	52410000	0.0525	0.0399	49151E UW1
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2018	19820000	0.0525	0.0406	49151E UY7
SPBC	SP82	GF	2/25/2004	2/25/2004	1/28/2004	Serial	10/1/2019	29020000	0.0525	0.0414	49151E UZ4
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2015	115000	0.035	0.0352	49151E WX7
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2019	500000	0.038	0.0387	49151E XC2
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2020	1215000	0.039	0.0396	49151E XE8
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2015	6085000	0.05	0.0352	49151E WY5
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2016	18375000	0.05	0.0362	49151E WZ2
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2017	38655000	0.05	0.037	49151E XA6
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2018	48670000	0.05	0.0379	49151E XB4
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2019	40480000	0.05	0.0387	49151E XD0
SPBC	SP83	GF	4/28/2004	4/28/2004	3/24/2004	Serial	10/1/2020	24220000	0.0525	0.0396	49151E XF5
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2018	1635000	0.04	0.0395	49151E XX6
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2019	1705000	0.04	0.04	49151E XZ1
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2020	50000	0.04	0.0405	49151E YB3
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2021	260000	0.04	0.041	49151E YD9
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2017	520000	0.038	0.039	49151E XW8
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2018	12370000	0.05	0.0395	49151E XY4
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2019	16160000	0.05	0.04	49151E YA5
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2020	46140000	0.05	0.0405	49151E YC1
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2021	75120000	0.05	0.041	49151E YE7
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2022	24675000	0.05	0.0415	49151E YF4
SPBC	SP84	GF	3/23/2005	3/23/2005	2/22/2005	Serial	8/1/2023	4210000	0.04125	0.042	49151E YG2
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2015	1120000	0.0375	0.0375	49151E ZC0
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2016	300000	0.038	0.0382	49151E ZE6
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2017	175000	0.0395	0.0398	49151E ZG1
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2018	660000	0.04	0.0404	49151E ZJ5
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2019	25000	0.0405	0.0409	49151E ZL0
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2020	65000	0.041	0.0412	49151E ZN6
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2023	300000	0.042	0.0424	49151E ZS5
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2025	1420000	0.043	0.0432	49151E ZV8
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2015	8970000	0.05	0.0375	49151E ZD8
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2016	10300000	0.05	0.0382	49151E ZF3
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2017	10965000	0.05	0.0388	49151E ZH9
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2018	11050000	0.05	0.0392	49151E ZK2
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2019	12280000	0.05	0.0395	49151E ZM8
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2020	12870000	0.05	0.0397	49151E ZP1

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SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2021	13600000	0.05	0.04	49151E ZQ9
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2022	14295000	0.05	0.0403	49151E ZR7
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2023	14730000	0.05	0.0406	49151E ZT3
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2024	15800000	0.05	0.0408	49151E ZU0
SPBC	SP85	GF	9/14/2005	9/14/2005	8/24/2005	Serial	8/1/2025	15185000	0.05	0.041	49151E ZW6
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2015	265000	0.03875	0.0391	49151E A78
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2016	275000	0.04	0.04	49151E A86
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2017	290000	0.04	0.0408	49151E A94
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2018	300000	0.04	0.0414	49151E B28
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2019	310000	0.04125	0.0419	49151E B36
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2020	325000	0.04125	0.0422	49151E B44
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2021	335000	0.04125	0.0426	49151E B51
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2022	350000	0.0425	0.043	49151E B69
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Serial	5/1/2023	365000	0.0425	0.0434	49151E B77
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Term	5/1/2024	380000	0.0425	0.04408	49151E B85
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Term	5/1/2025	400000	0.0425	0.04408	49151E B85
SPBC	SP86	AF_KYSFB	9/14/2005	9/14/2005	8/24/2005	Term	5/1/2026	415000	0.0425	0.04408	49151E B85
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2016	5055000	0.04	0.039	49151E E82
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2017	7500000	0.04	0.0393	49151E F24
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2018	5750000	0.04	0.0398	49151F HV5
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2019	850000	0.04	0.0403	49151E F65
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2020	75000	0.041	0.041	49151E F81
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2022	200000	0.0415	0.0418	49151E G31
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2024	150000	0.042	0.0423	49151E G64
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2027	1545000	0.0425	0.0429	49151E H22
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2016	7275000	0.05	0.039	49151E E90
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2017	5395000	0.05	0.0393	49151E F32
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2018	6730000	0.05	0.0396	49151E F57
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2019	12200000	0.05	0.0399	49151F HW3
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2020	13620000	0.05	0.0402	49151F HX1
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2021	14375000	0.05	0.0404	49151F HY9
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2022	14900000	0.05	0.0406	49151F HZ6
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2023	15850000	0.05	0.0409	49151F JA9
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2024	16495000	0.05	0.0411	49151F JB7
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2025	17475000	0.05	0.0413	49151F JC5
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2026	18350000	0.05	0.0414	49151F JD3
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2027	10390000	0.05	0.0415	49151F JE1
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2016	920000	0.05	0.039	49151E E90
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2017	245000	0.05	0.0393	49151E F32
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2018	255000	0.05	0.0396	49151E F57
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2019	270000	0.05	0.0399	49151E F73
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2020	280000	0.05	0.0402	49151E F99
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2021	295000	0.05	0.0404	49151E G23
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2022	310000	0.05	0.0406	49151E G49
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2023	325000	0.05	0.0409	49151E G56
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2024	345000	0.05	0.0411	49151E G72

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SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2025	360000	0.05	0.0413	49151E G80
SPBC	SP87	GF	2/28/2007	2/28/2007	2/15/2007	Serial	3/1/2026	380000	0.05	0.0414	49151E G98
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2015	9710000	0.05	0.0375	49151E J53
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2016	10195000	0.05	0.0385	49151E J61
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2017	10705000	0.05	0.0393	49151E J79
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2018	10495000	0.05	0.0401	49151E J87
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2019	11020000	0.05	0.0402	49151E J95
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2020	11575000	0.05	0.0407	49151E K28
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2021	12150000	0.05	0.0412	49151E K36
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2022	12760000	0.05	0.0415	49151E K44
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2023	13395000	0.05	0.0418	49151E K51
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2024	14065000	0.05	0.0421	49151E K69
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2025	14770000	0.045	0.0446	49151E K77
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2026	15435000	0.045	0.045	49151E K85
SPBC	SP88	GF	11/15/2007	11/15/2007	10/30/2007	Serial	11/1/2027	16130000	0.0475	0.0439	49151E K93
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2015	1635000	0.05	0.0349	49151E M59
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2016	5955000	0.05	0.0363	49151E M75
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2017	6710000	0.05	0.0377	49151E M91
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2015	3365000	0.05	0.0349	49151E M59
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2016	1045000	0.036	0.0363	49151E M67
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2017	1190000	0.0375	0.0377	49151E M83
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2015	5675000	0.05	0.0349	49151E M59
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2016	4215000	0.05	0.0363	49151E M75
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2017	3875000	0.05	0.0377	49151E M91
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2018	11660000	0.05	0.039	49151E N33
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2019	7310000	0.05	0.0403	49151E N58
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2020	9650000	0.05	0.0414	49151E N74
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2021	11615000	0.05	0.0422	49151E N90
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2022	14250000	0.05	0.0429	49151E P31
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2023	15220000	0.05	0.0435	49151E P56
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2024	14660000	0.05	0.0441	49151E P72
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2025	17380000	0.05	0.0445	49151E P80
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2026	17710000	0.05	0.045	49151E Q22
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2027	10915000	0.05	0.0455	49151E Q48
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2018	705000	0.03875	0.039	49151E N25
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2019	5655000	0.04	0.0403	49151E N41
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2020	3935000	0.0415	0.0419	49151E N66
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2021	2640000	0.0425	0.0429	49151E N82
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2022	720000	0.04375	0.04375	49151E P23
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2023	515000	0.044	0.0445	49151E P49
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2024	1875000	0.045	0.0453	49151E P64
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2026	560000	0.046	0.0463	49151E P98
SPBC	SP89	GF	5/14/2008	5/14/2008	4/29/2008	Serial	11/1/2027	8275000	0.04625	0.0468	49151E Q30
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2015	12890000	0.05	0.0445	49151E T86
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2016	2390000	0.045	0.0465	49151E T94
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2017	235000	0.0475	0.048	49151E U27

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SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2018	37975000	0.05	0.05064	49151E U43
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2019	37865000	0.0575	0.0518	49151E U50
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2020	32745000	0.05	0.05312	49151E U68
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2017	6860000	0.048	0.048	49151E U35
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2021	4000000	0.0575	0.0565	49151E U84
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2022	4000000	0.0575	0.0565	49151E U84
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2023	4000000	0.0575	0.0565	49151E U84
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2021	20385000	0.05375	0.05674	49151E U76
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2022	20385000	0.05375	0.05674	49151E U76
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2023	20390000	0.05375	0.05674	49151E U76
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2024	16870000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2025	16875000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2026	16875000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2027	16880000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2028	16880000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2015	1755000	0.05	0.0445	49151E T86
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2016	1840000	0.045	0.0465	49151E T94
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2017	1925000	0.0475	0.048	49151E U27
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2018	2025000	0.05	0.05064	49151E U43
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2019	2135000	0.0575	0.0518	49151E U50
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Serial	11/1/2020	2255000	0.05	0.05312	49151E U68
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2021	2375000	0.05375	0.05674	49151E U76
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2022	2505000	0.05375	0.05674	49151E U76
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2023	2640000	0.05375	0.05674	49151E U76
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2024	2790000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2025	2950000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2026	3115000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2027	3290000	0.055	0.058	49151E U92
SPBC	SP90	GF	10/21/2008	10/21/2008	10/7/2008	Term	11/1/2028	3475000	0.055	0.058	49151E U92
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Serial	4/1/2016	620000	0.0475	0.048	49151E V83
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Serial	4/1/2017	645000	0.05	0.05	49151E V91
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Serial	4/1/2018	680000	0.05125	0.052	49151E W25
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2019	715000	0.0575	0.0582	49151E W33
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2020	755000	0.0575	0.0582	49151E W33
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2021	800000	0.0575	0.0582	49151E W33
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2022	845000	0.0575	0.0582	49151E W33
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2023	895000	0.0575	0.0582	49151E W33
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2024	945000	0.0575	0.0582	49151E W33
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2025	1000000	0.0575	0.0595	49151E W41
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2026	1055000	0.0575	0.0595	49151E W41
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2027	1115000	0.0575	0.0595	49151E W41
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2028	1180000	0.0575	0.0595	49151E W41
SPBC	SP91	AF_KRA	10/21/2008	10/21/2008	10/7/2008	Term	4/1/2029	1250000	0.0575	0.0595	49151E W41
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2015	175000	0.0725	0.0725	49151E S61
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2016	185000	0.0725	0.0725	49151E S61
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2017	200000	0.0725	0.0725	49151E S61

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SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2018	215000	0.0725	0.0725	49151E S61
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2019	230000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2020	250000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2021	270000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2022	295000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2023	315000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2024	345000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2025	370000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2026	400000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2027	435000	0.0825	0.0825	49151E S79
SPBC	SP92	AF_DMA	10/22/2008	10/22/2008	10/6/2008	Term	6/1/2028	470000	0.0825	0.0825	49151E S79
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2016	3340000	0.0275	0.0297	49151E Y31
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2017	9745000	0.03	0.032	49151E Y56
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2018	475000	0.04	0.0344	49151E Y72
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2019	1250000	0.04	0.0369	49151E Y98
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2020	2625000	0.04	0.0395	49151E Z48
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2021	2140000	0.04	0.0418	49151E Z63
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2022	655000	0.04125	0.0431	49151E Z89
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2024	2040000	0.045	0.0457	49151E 2B8
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2025	695000	0.046	0.0466	49151E 2D4
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2027	2600000	0.0475	0.0485	49151E 2G7
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2028	500000	0.04875	0.0495	49151E 2J1
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2029	11175000	0.05	0.0502	49151E 2L6
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2018	9565000	0.0525	0.0359	49151E Y80
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2019	5000000	0.0525	0.0384	49151E Z30
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2016	6015000	0.05	0.0297	49151E Y49
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2019	4310000	0.0525	0.0369	49151E Z22
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2020	8475000	0.0525	0.0393	49151E Z55
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2021	9505000	0.0525	0.0416	49151E Z71
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2022	11575000	0.0525	0.0429	49151E Z97
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2023	12865000	0.0525	0.0443	49151E 2A0
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2024	41500000	0.0525	0.0455	49151E 2C6
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2025	23545000	0.0525	0.0464	49151E 200
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2026	14980000	0.0525	0.0472	49151E 2F9
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2027	38165000	0.0525	0.0483	49151E 2H5
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2028	41080000	0.0525	0.0493	49151E 2K8
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2029	31275000	0.0525	0.05	49151E 2M4
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2017	7815000	0.03	0.032	49151E Y56
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2017	10750000	0.0525	0.032	49151E Y64
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2018	16370000	0.0525	0.0359	49151E Y80
SPBC	SP93	GF	2/25/2009	2/25/2009	2/12/2009	Serial	2/1/2019	13970000	0.0525	0.0369	49151E Z22
SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Serial	5/1/2015	3180000	0.05	0.031	491511 FN6
SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Serial	5/1/2016	3070000	0.05	0.0328	491511 FQ9
SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Serial	5/1/2017	3505000	0.05	0.0349	491511 FR7
SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Serial	5/1/2018	3680000	0.05	0.0373	491511 FS5
SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Serial	5/1/2019	3865000	0.05	0.0398	491511 FT3

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SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Serial	5/1/2016	275000	0.04	0.0328	491511 FP1
SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Term	5/1/2020	915000	0.0425	0.0445	491511 FU0
SPBC	SP94	RF_SPBC	2/25/2009	2/25/2009	2/18/2009	Term	5/1/2021	955000	0.0425	0.0445	491511 FU0
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2015	4255000	0.033	0.0336	49151E 2X0
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2016	7220000	0.035	0.036	49151E 2Y8
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2017	6765000	0.04	0.0385	49151E 2Z5
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2018	6305000	0.04	0.0405	49151E 3A9
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2019	9305000	0.04125	0.0417	49151E 3B7
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2020	2215000	0.042	0.0425	49151E 3C5
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2015	10225000	0.05	0.0336	49151E 3F8
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2016	7905000	0.05	0.036	49151E 3G6
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2017	8500000	0.05	0.0385	49151E 3H4
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2018	9675000	0.05	0.0405	49151E 3J0
SPBC	SP95A	GF	7/9/2009	7/9/2009	6/24/2009	Serial	8/1/2019	7420000	0.05	0.0417	49151E 3K7
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2020	15245000	0.06164	0.06164	49151E 2R3
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2021	18165000	0.06164	0.06164	49151E 2R3
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2022	18905000	0.06164	0.06164	49151E 2R3
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2023	19680000	0.06164	0.06164	49151E 2R3
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2024	20510000	0.06573	0.06573	49151E 2Q5
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2025	21400000	0.06573	0.06573	49151E 2Q5
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2026	22330000	0.06573	0.06573	49151E 2Q5
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2027	23305000	0.06573	0.06573	49151E 2Q5
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2028	24315000	0.06573	0.06573	49151E 2Q5
SPBC	SP95C	GF	7/9/2009	7/9/2009	6/24/2009	Term	8/1/2029	25375000	0.06573	0.06573	49151E 2Q5
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2025	815000	0.0425	0.0445	49151E 3X9
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2026	855000	0.0425	0.0445	49151E 3X9
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2027	890000	0.0425	0.0445	49151E 3X9
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2028	930000	0.0425	0.0445	49151E 3X9
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2029	970000	0.0425	0.0445	49151E 3X9
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2025	2100000	0.05	0.0445	49151E 4B6
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2026	2210000	0.05	0.0445	49151E 4B6
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2027	2325000	0.05	0.0445	49151E 4B6
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2028	2445000	0.05	0.0445	49151E 4B6
SPBC	SP96A	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2029	2570000	0.05	0.0445	49151E 4B6
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Serial	11/1/2015	17480000	0.04077	0.04077	49151E 4H3
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Serial	11/1/2016	17990000	0.0444	0.0444	49151E 4J9
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Serial	11/1/2017	18555000	0.0464	0.0464	49151E 4K6
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Serial	11/1/2018	18960000	0.04961	0.04961	49151E 4
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Serial	11/1/2019	19935000	0.05061	0.05061	49151E 4F7
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2020	20525000	0.05561	0.05561	49151E 4L4
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2021	21295000	0.05561	0.05561	49151E 4L4
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2022	22090000	0.05561	0.05561	49151E 4L4
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2023	22980000	0.06155	0.06155	49151E 4G5
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2024	23930000	0.06155	0.06155	49151E 4G5
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2025	21985000	0.06155	0.06155	49151E 4G5
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2026	22885000	0.06155	0.06155	49151E 4G5

<u>Issuer Name</u>	<u>Series Name</u>	<u>Series Lien*</u>	<u>Dated Date</u>	<u>Delivery Date</u>	<u>Sale Date</u>	<u>Comp Type</u>	<u>Maturity Date</u>	<u>Maturity Amount</u>	<u>Coupon (%)</u>	<u>Yield (%)</u>	<u>Cusip</u>
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2027	23830000	0.06155	0.06155	49151E 4G5
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2028	24810000	0.06155	0.06155	49151E 4G5
SPBC	SP96C	GF	11/17/2009	11/17/2009	10/28/2009	Term	11/1/2029	25835000	0.06155	0.06155	49151E 4G5
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2015	200000	0.0315	0.031494	49151E 5U3
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2016	205000	0.0355	0.035494	49151E 5V1
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2017	210000	0.039	0.038994	49151E 5W9
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2018	220000	0.041	0.040994	49151E 5X7
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2019	230000	0.044	0.043993	49151E 5Y5
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2020	240000	0.0465	0.046493	49151E 5Z2
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2021	250000	0.0485	0.048493	49151E 6A6
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2022	260000	0.0495	0.049493	49151E 6B4
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2023	275000	0.051	0.050993	49151E 6C2
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2024	290000	0.053	0.052993	49151E 6D0
SPBC	SP97	AF_DMA	7/22/2010	7/22/2010	7/8/2010	Serial	6/1/2025	305000	0.0545	0.054493	49151E 6E8
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2015	505000	0.03	0.0218	49151E 5A7
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2016	2205000	0.04	0.0262	49151E 5C3
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2017	2295000	0.04	0.0296	49151E 5D1
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2018	2385000	0.04	0.0322	49151E 5E9
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2015	1605000	0.05	0.0218	49151E 5B5
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2019	2500000	0.05	0.0345	49151E 5H2
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2020	2625000	0.05	0.0363	49151E 5L3
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2019	590000	0.034	0.0345	49151E 5F6
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2020	1170000	0.036	0.0363	49151E 5J8
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2021	2355000	0.0375	0.0376	49151E 5M1
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2019	4065000	0.04	0.0345	49151E 5G4
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2020	5725000	0.04	0.0363	49151E 5K5
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2021	2355000	0.04	0.0376	49151E 5N9
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2019	4785000	0.05	0.0345	49151E 5H2
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2020	43155000	0.05	0.0363	49151E 5L3
SPBC	SP98	GF	7/13/2010	7/13/2010	6/30/2010	Serial	8/1/2021	68005000	0.05	0.0376	49151E 5P4
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2015	3395000	0.02	0.0172	49151E 6J7
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2015	500000	0.03	0.0172	49151E 6P3
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2016	655000	0.04	0.0208	49151E 6K4
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2017	500000	0.04	0.0244	49151E 6L2
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2015	9025000	0.05	0.0172	49151E 6U2
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2016	12865000	0.05	0.0208	49151E 6Q1
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2017	13710000	0.05	0.0244	49151E 6R9
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2018	14935000	0.05	0.0274	49151E 6S7
SPBC	SP99A	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2021	16610000	0.05	0.0341	49151E 6W8
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2019	15590000	0.04303	0.04303	49151E 6Z1
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Serial	11/1/2020	16050000	0.04403	0.04403	49151E 7A5
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2022	17465000	0.05373	0.05373	49151E 7C1
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2023	18105000	0.05373	0.05373	49151E 7C1
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2024	18765000	0.05373	0.05373	49151E 7C1
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2025	19450000	0.05373	0.05373	49151E 7C1
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2026	20220000	0.05921	0.05921	49151E 7B3

<u>Issuer Name</u>	<u>Series Name</u>	<u>Series Lien*</u>	<u>Dated Date</u>	<u>Delivery Date</u>	<u>Sale Date</u>	<u>Comp Type</u>	<u>Maturity Date</u>	<u>Maturity Amount</u>	<u>Coupon (%)</u>	<u>Yield (%)</u>	<u>Cusip</u>
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2027	21030000	0.05921	0.05921	49151E 7B3
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2028	21880000	0.05921	0.05921	49151E 7B3
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2029	22760000	0.05921	0.05921	49151E 7B3
SPBC	SP99C	GF	11/17/2010	11/17/2010	10/28/2010	Term	11/1/2030	23675000	0.05921	0.05921	49151E 7B3

*AF = Agency Fund
GF = General Fund
RF = Road Fund

**ATTACHMENT C
EVALUATION CRITERIA**

**Kentucky State Property and Buildings Commission
Request for Proposals
Senior Managing Underwriter
Fiscal Year 2016**

	<u>Evaluation Criteria</u>	<u>Weight</u>
1.	Qualifications (Relevant Experience of the Firm and Staff)	40%
2.	Financing Plan	30%
3.	Sales and Marketing	<u>30%</u>
	Total	100%

**ATTACHMENT C (page 2)
EVALUATION FORM**

**Kentucky State Property and Buildings Commission
Request for Proposals
Senior Managing Underwriter
Fiscal Year 2016**

FIRM: _____

REVIEWER ID: _____

DISCLOSURE: _____ Yes _____ No

1. **RELEVANT FIRM AND STAFF EXPERIENCE** - (Qualifications, Recent Similar Transactions, Firm Organization, Staff)

Score (40 points possible): _____

Notes: _____

2. **FINANCING PLAN** - (Clarity of description, reasonableness of assumptions, structure, factors that could reasonably expect to lower costs)

Score (30 points possible): _____

Notes: _____

3. **SALES/MARKETING CAPABILITIES** - (Demonstration of firm's marketing capabilities and the current distribution of the Commission's bonds, quality of analysis of retail and institutional demand, equitable distribution)

Score (30 points possible): _____

Notes: _____

Total Score: _____

**ATTACHMENT D
EVALUATION CRITERIA**

**Kentucky State Property and Buildings Commission
Request For Proposals
Financial Advisor
Fiscal Year 2016**

	<u>Evaluation Criteria</u>	<u>Weight</u>
1.	Qualifications (Relevant Experience of the Firm and Staff)	30%
2.	Financing Plan	25%
3.	Fee Proposal	25%
4.	Marketing	<u>20%</u>
	Total	100%

**ATTACHMENT D (page 2)
EVALUATION FORM**

**Kentucky State Property and Buildings Commission
Request for Proposals
Financial Advisor
Fiscal Year 2016**

FIRM: _____

REVIEWER ID: _____

DISCLOSURE: _____ Yes _____ No

1. **RELEVANT FIRM AND STAFF EXPERIENCE** - (Qualifications, recent similar transactions, firm organization, staff)

Score (30 points possible): _____

Notes: _____

2. **FINANCING PLAN** - (Clarity of description, reasonableness of assumptions, structure, factors that could reasonably expect to lower costs)

Score (25 points possible): _____

Notes: _____

3. **MARKETING** - (Discussion on how debt of the Commission trades in the primary and secondary markets, rating discussion, analysis of SPBC bond sales, bidding parameters)

Score (20 points possible): _____

Notes: _____

Total Score: _____ *

*Scores for fee proposals will be uniformly assigned by the Committee Chairperson.

**ATTACHMENT E
FEE PROPOSAL**

**Kentucky State Property and Buildings Commission
Request for Proposals
Financial Advisor
Fiscal Year 2016**

I. GENERAL FINANCIAL ADVISOR FEE

General Fund Supported Price Per \$1,000 Bond* _____

Agency and Road Fund Supported Price Per \$1,000 Bond** _____

Above Fee Proposals Reflect Firm's Services in role of both FA and IRMA (Y/N)*** _____

Inclusive of all expenses including copying, faxing, mailing, telephone, travel and other out-of-pocket expenses. The per bond fee quoted will be applicable to all financings completed during the contract period subject to the minimum fee stated below:

Minimum fee per issuance = OFM will provide for a minimum fee of \$10,000 per issuance regardless of issue size.

Maximum fee per issuance = Please identify any maximum not-to-exceed fees in above sections.

*For purposes of this proposal and fee evaluation, assume one single new money bond issue of \$100,000,000 to be sold on a competitive basis.

**For purposes of this proposal and fee evaluation, assume one single new money Agency Fund Supported bond issue of \$28.1 million and one Road Fund Supported bond issue of \$17.5 million to be sold on a competitive basis. This Agency and Road Fund fee will not be used to calculate the firm's overall total score for fee proposals.

***See Component III, "Independent Registered Municipal Advisor ("IRMA") Fee" on page two (2) of this attachment for further detail.

II. ESCROW BIDDING AGENT FEE

Fee Per Escrow _____

For the purposes of this proposal and fee evaluation, assume bidding of open market securities to be placed in a defeasance escrow account for SPBC Series Project 87 & 88 bonds in a total refunded par amount of \$54,455,000. Please assume the SLGS window remains closed and that these refundings occur in the same series. Escrow details and cash flow requirements will be provided at the time of the transaction. The Commonwealth will ideally require one escrow account, although your proposal should account for the possibility of multiple accounts.

**ATTACHMENT E (Page 2)
FEE PROPOSAL**

**Kentucky State Property and Buildings Commission
Request for Proposals
Financial Advisor
Fiscal Year 2016**

III. INDEPENDENT REGISTERED MUNICIPAL ADVISOR (“IRMA”) FEE

IRMA Fee _____

For the purposes of this proposal and fee evaluation, assume this fee will be a one-time, fixed fee, which will be paid out of bond proceeds from a SPBC issuance. Please be cognizant that the Commonwealth of Kentucky IRMA will perform in that role for all of the Commonwealth’s primary issuers, which include SPBC, ALCo, and TAK. IRMA services will be required on a limited, as-needed, basis. Fee proposals based on an hourly rate or with any contingent fee, subscription fee, or otherwise will not be accepted.

The firm has the option for the General Financial Advisor Fee to represent a total, all-inclusive fee, for services performed by the firm in the capacity as **both financial advisor and IRMA**, whereby, a separate IRMA fee is not applicable. Please clearly notate that you have exercised this option by indicating “Yes” on the “Above Fee Proposals Reflect Firm’s Services in Role of Both FA and IRMA” line on page one (1), Component I of this Attachment E, and “N/A” on the IRMA Fee line above.

SIGNED

DATE

NAME OF FIRM

NOTE: THIS FORM MUST BE USED WHEN SUBMITTING YOUR FEE PROPOSAL FOR FINANCIAL ADVISOR AND MUST BE SUBMITTED IN A SEPARATE SEALED ENVELOPE. FAILURE TO COMPLY WITH THE REQUIREMENTS OF THIS RFP WILL RESULT IN THE FIRM'S RESPONSE NOT BEING EVALUATED BY THE SELECTION COMMITTEE.

Attachment G

Kentucky Preference Laws (KRS 45A.490-494)

The scoring of bids/proposals is subject to Reciprocal preference for Kentucky resident bidders and Preferences for a Qualified Bidder. *Vendors not claiming resident bidder or qualified bidder status need not submit the corresponding affidavit.

Reciprocal preference for Kentucky resident bidders

KRS 45A.490 Definitions for KRS 45A.490 to 45A.494.

As used in KRS 45A.490 to 45A.494:

- (1) "Contract" means any agreement of a public agency, including grants and orders, for the purchase or disposal of supplies, services, construction, or any other item; and
- (2) "Public agency" has the same meaning as in KRS 61.805.

KRS 45A.492 Legislative declarations.

The General Assembly declares:

- (1) A public purpose of the Commonwealth is served by providing preference to Kentucky residents in contracts by public agencies; and
- (2) Providing preference to Kentucky residents equalizes the competition with other states that provide preference to their residents.

KRS 45A.494 Reciprocal preference to be given by public agencies to resident bidders -- List of states -- Administrative regulations.

- (1) Prior to a contract being awarded to the lowest responsible and responsive bidder on a contract by a public agency, a resident bidder of the Commonwealth shall be given a preference against a nonresident bidder registered in any state that gives or requires a preference to bidders from that state. The preference shall be equal to the preference given or required by the state of the nonresident bidder.
- (2) A resident bidder is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:
 - (a) Is authorized to transact business in the Commonwealth; and
 - (b) Has for one (1) year prior to and through the date of the advertisement, filed Kentucky corporate income taxes, made payments to the Kentucky unemployment insurance fund established in KRS 341.490, and maintained a Kentucky workers' compensation policy in effect.

(3) A nonresident bidder is an individual, partnership, association, corporation, or other business entity that does not meet the requirements of subsection (2) of this section.

(4) If a procurement determination results in a tie between a resident bidder and a nonresident bidder, preference shall be given to the resident bidder.

(5) This section shall apply to all contracts funded or controlled in whole or in part by a public agency.

(6) The Finance and Administration Cabinet shall maintain a list of states that give to or require a preference for their own resident bidders, including details of the preference given to such bidders, to be used by public agencies in determining resident bidder preferences. The cabinet shall also promulgate administrative regulations in accordance with KRS Chapter 13A establishing the procedure by which the preferences required by this section shall be given.

(7) The preference for resident bidders shall not be given if the preference conflicts with federal law.

(8) Any public agency soliciting or advertising for bids for contracts shall make KRS 45A.490 to 45A.494 part of the solicitation or advertisement for bids.

The reciprocal preference as described in KRS 45A.490-494 above shall be applied in accordance with 200 KAR 5:400.

Determining the residency of a bidder for purposes of applying a reciprocal preference

Any individual, partnership, association, corporation, or other business entity claiming resident bidder status shall submit along with its response the attached Required Affidavit for Bidders, Offerors, and Contractors Claiming Resident Bidder Status. The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

A nonresident bidder shall submit, along with its response, its certificate of authority to transact business in the Commonwealth as filed with the Commonwealth of Kentucky, Secretary of State. The location of the principal office identified therein shall be deemed the state of residency for that bidder. If the bidder is not required by law to obtain said certificate, the state of residency for that bidder shall be deemed to be that which is identified in its mailing address as provided in its bid.

