

## 2016-2017 RFQ Questions & Answers

Request for Qualifications (“RFQ”) to serve as **Bond Counsel** for Kentucky state debt issuing entities for Fiscal Year 2016 and Fiscal Year 2017

1. For KPTIA, do you want an answer that is narrative in form (which seems to be what is suggested under that heading), examples in the grid that is provided under that heading (and, if so, how many) or both.

**ANSWER:** Both.

2. Do you want the electronic copy simply emailed or are you looking for a cd?

**ANSWER:** We will accept either, an emailed PDF or a CD. Please Note: The state has parameters on the size of incoming emails and also on the size of the mailbox. If an email is too large to be received or the inbox has met its capacity, delivery could be rejected.

3. Section IV.2 asks respondents to provide three references for the firm’s experience with “similar issuers.” May respondents submit three references total, or does OFM require three references for each Kentucky issuer for which qualifications are submitted?

**ANSWER:** OFM requires three references for each Kentucky issuer.

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Request for Qualifications (“RFQ”) to serve as **Senior Managing Underwriter, Financial Advisor, and/or Local Co-Managing Underwriter** for Kentucky state debt issuing entities for Fiscal Year 2016 and Fiscal Year 2017

1. We recently received your FY16-17 Underwriters RFQ and wanted to verify that the RFQ was distributed to three or more firms. Can you confirm that the RFQ was distributed to three or more firms?

**ANSWER:** Yes, the RFQ’s were distributed to more than three firms.

**THIS DOCUMENT WILL BE MODIFIED AS ADDITIONAL QUESTIONS ARE RECEIVED. THE DEADLINE TO SUBMIT QUESTIONS IS WEDNESDAY, MARCH 4, 2015 AT 12:00 PM (ET).**