

NOTICE PURSUANT TO KRS 61.823

The Selection Committee for the selection of Managing Underwriter and Bond Counsel for the Kentucky Public Transportation Infrastructure Authority for Fiscal Year 2013 will hold a meeting on Friday, October 5, 2012 at 11:00 a.m. ET, in Room 76 of the Capitol Annex Building, Frankfort, Kentucky. Following is the agenda for the meeting:

**OFFICE OF FINANCIAL MANAGEMENT
KENTUCKY PUBLIC TRANSPORTATION INFRASTRUCTURE AUTHORITY
MANAGING UNDERWRITER & BOND COUNSEL
SELECTION COMMITTEE FOR FY 2013**

MEETING#: 1

DATE: Friday, October 5, 2012

11:00 a.m. ET

PLACE: Room 76 CAPITOL ANNEX

AGENDA

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| 1. | Call to Order | Dwight Price,
Portfolio Manager
Office of Financial Management |
| 2. | Open Meetings Notification | Mr. Price |
| 3. | Selection Committee Orientation | Mr. Price |
| 4. | Evaluation of Committee Composition | Mr. Price |
| 5. | Election of Chairperson and
Vice Chairperson | Mr. Price |
| 6. | Signature of Confidentiality Statements | Chairperson |
| 7. | Distribution of RFP and Responses | Chairperson |
| 8. | Adoption of Tie Breaking Procedure | Chairperson |
| 9. | Discussion of Next Meeting | Chairperson |
| 10. | Adjournment | Chairperson |