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October 15, 2014

CALENDAR YEAR 2014 ALLOCATION OF AVAILABLE BOND CAP (OR "VOLUME CAP") BY THE KENTUCKY PRIVATE ACTIVITY BOND ALLOCATION COMMITTEE ("Committee")

Please be advised that for Calendar Year 2014 there is **\$163,311,800** of unallocated and available **Local Issuer Pool** volume cap.

The Committee will be accepting applications through Thursday, **October 30, 2014** at **12:00 p.m.**

A lottery drawing, if required, will be held in Room #182 in the Capitol Annex at approximately 10:00 a.m. (ET) on Friday, October 31, 2014. FAXED APPLICATIONS WILL NOT BE ACCEPTED.

All applications received will be reviewed for completeness and accuracy. Qualified applications will be presented to the Committee during the next meeting to be held in early November, 2014. The Committee will use this information in making allocations among projects.

For approved applicants, a confirmation shall expire December 15, 2015.

Please contact **Tom Midkiff** at **502-564-0443** should you have any questions regarding the allocation of available **Local Issuer Pool** volume cap for Calendar Year 2014.