

OFFICE OF FINANCIAL MANAGEMENT
Issuer Appointments - FY2013-14

| Issuer | Current Financial Advisor or Underwriter | Current Bond Counsel | Contract Expiration | Option to Renew (1 Year) |
|---------------|-------------------------------------------------|------------------------------|----------------------------|---------------------------------|
| KHC | (1) Bank of America Merrill Lynch (2) Citi | | June 30, 2012 | RFP |
| | | Kutak Rock | June 30, 2012 | RFP |
| KHESLC | Bank of America Merrill Lynch | | June 30, 2013 | No |
| | | Hawkins Delafield & Wood LLP | June 30, 2012 | No |
| KIA | Morgan Stanley | | June 30, 2013 | No |
| | | Peck, Shaffer and Williams | June 30, 2013 | No |
| SPBC | (1) Morgan Stanley (2) Citi | | June 30, 2013 | No |
| | | Peck, Shaffer & Williams | June 30, 2013 | No |
| | First Southwest Company (FA) | | June 30, 2013 | No |

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|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------|---------------------------------|
| UNIV | Hilliard Lyons (FA) | | June 30, 2013 | Yes |
| | | Rubin and Hays | June 30, 2013 | Yes |
| TAK | Goldman Sachs | | June 30, 2012 | RFP |
| | | Peck Shaffer & Williams | June 30, 2012 | RFP |
| ALCo | TRAN Citi | | June 30, 2014 | Yes (2 yrs) |
| | GARVEEs (1) Citi (2) Goldman Sachs | | June 30, 2014 | Yes (2 yrs) |
| | Project Notes Citi | | June 30, 2014 | Yes (2 yrs) |
| | POBs Morgan Stanley | | June 30, 2014 | Yes (2 yrs) |
| | | Kutak Rock | June 30, 2014 | No |
| Local Co-manager | J.J. B Hilliard, W.L. Lyons PNC Capital Markets Morgan Keegan & Co. Stifel Nicolaus & Company Edward D. Jones & Co. First Kentucky Securities Sterne Agee Ross, Sinclaire & Associates | | June 30, 2013 | No |