



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
May 2, 2014

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b><u>MAY</u></b>					
5-May-14	10,875,000	Russell County School Dist Revenue Bonds, Series 2014 Local	1:00 PM	*	RSA
6-May-14	8,620,000	Daviess County School Dist Revenue Bonds, Series 2014 A (BQ)	1:00 PM	*	Hilliard Lyons
7-May-14	6,035,000	State Property and Bldgs Comm Road Fund Rev Bonds, Proj No.107 Series A	11:00 AM	*	Acacia Financial
7-May-14	4,400,000	State Property and Bldgs Comm Road Fund Rev Bds, Proj No.107 Taxable Ser B	11:15 AM	*	Acacia Financial
8-May-14	2,070,000	Clinton County School Dist School Bldg Ref Rev Bds, Series 2014 Local/SFCC (BQ)	11:00 AM	*	RSA
8-May-14	21,650,000	Kentucky Higher Educ Student Loan Corp Student Loan Rev Bonds, Series 2014 A	NEG	*	BofA Merrill Lynch
13-May-14	15,315,000	Christian Co School Dist Fin Corp Energy Conservation Bonds, Series 2014 Local	11:00 AM	Aa3	Hilliard Lyons
15-May-14	1,775,000	Ballardsville Rural Fire Protection Dist General Obligation Bonds, Series 2014	11:00 AM	*	Public-Finance.Com, Inc.
20-May-14	21,160,000	Hardin County School Dist Revenue Bonds, Series 2014 A	11:00 AM	*	Hilliard Lyons
20-May-14	3,200,000	Hardin County School Dist Refunding Revenue Bonds, Series 2014 B	11:30 AM	*	Hilliard Lyons
21-May-14	1,925,000	Butler County School Dist Fin Corp School Bldg Ref Rev Bds, Ser 2014 Local (BQ)	11:00 AM	Aa3	Hilliard Lyons
21-May-14	1,210,000	Elliott County School Dist Energy Conservation Rev Bonds, Series 2014 Local (BQ)	1:00 PM	*	RSA
27-May-14	5,800,000	City of Paducah General Obligation Ref Revenue Bonds, Series 2014 A (BQ)	1:00 PM	*	Hilliard Lyons
28-May-14	4,645,000	Bell County, KY Public Prop Corp First Mortgage Ref Revenue Bonds, Series 2014	11:00 AM	*	RSA
<b><u>JUNE</u></b>					
10-Jun-14	5,095,000	City of Georgetown General Obligation Bonds, Series 2014A	11:00 AM	*	RSA

Visible Supply: 113,775,000

\* Rating Applied For, \*\* Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Robin Brewer at Robin.Brewer@ky.gov of any new issues or changes to listed issues.

**Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.**

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>