



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
September 4, 2015

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b>SEPTEMBER</b>					
9-Sep-15	7,505,000	Pike County School District School Building Revenue Bonds, Series 2015B Local (BQ)	11:00 AM	*	RSA
10-Sep-15	2,095,000	Russell County School District Refunding Bonds, Series 2015 Local/SFCC (BQ)	11:00 AM	*	RSA
15-Sep-15	26,100,000	Lexington Fayette Urban County Government General Obligation Bonds, Series 2015B	11:00 AM	*	Hilliard Lyons
15-Sep-15	2,965,000	Russell Independent School District Refunding Bonds, Series 2015 Local/SFCC (BQ)	11:30 AM	*	RSA
16-Sep-15	20,145,000	State Prop & Bldg Commission Judicial Branch Agency Fund Rev Bonds, Project No. 109	NEG	*	Hilliard Lyons
16-Sep-15	3,300,000	Butler County School District Fin Corp School Building Rev Bonds, Series 2015 SFCC (BQ)	11:00 AM	*	Hilliard Lyons
16-Sep-15	1,775,000	Hazard Independent School District School Bldg Ref Rev Bonds, Series 2015 Local (BQ)	1:00 PM	*	RSA
17-Sep-15	2,990,000	Wolfe County School District Energy Conservation Revenue Bonds, Series 2015 Local (BQ)	11:00 AM	*	RSA
22-Sep-15	1,100,000	Fulton County School District Fin Corp School Building Rev Bonds, Series 2015 SFCC (BQ)	11:00 AM	*	Hilliard Lyons
22-Sep-15	6,190,000	Owensboro Ind School District School Building Rev Bonds, Series 2015 Local/SFCC (BQ)	11:30 AM	*	RSA
22-Sep-15	6,190,000	Western Kentucky University General Receipts Refunding Bonds, Series 2015A	1:00 PM	*	Hilliard Lyons
23-Sep-15	1,860,000	Kentucky Bond Corporation Financing Program Revenue Bonds, Series 2015B	11:00 AM	*	RSA
24-Sep-15	6,985,000	City of Newport General Obligation Refunding Bonds, Series 2015	11:00 AM	*	RSA
24-Sep-15	18,745,000	Warren County Justice Center Expansion Corp First Mortgage Ref Rev Bonds, Series 2015	12:00 PM	*	Civic Finance
29-Sep-15	4,400,000	KACo Finance Corporation Financing Program Revenue Bonds, Series 2015 C	11:00 AM	*	Civic Finance
29-Sep-15	5,165,000	Elizabethtown Independent Schools Energy Conservation Bonds, Series 2015A Local (BQ)	11:00 AM	*	Hilliard Lyons
29-Sep-15	530,000	Elizabethtown Ind Schools Energy Conservation Taxable Bonds, Series 2015B Local	11:30 AM	*	Hilliard Lyons
30-Sep-15	106,330,000	Kentucky Asset/Liability Commission Proj Notes, 2015 Fed Hwy Trust Fund First Series A	NEG	*	Citigroup
<b>OCTOBER</b>					
1-Oct-15	2,205,000	Estill Co School Dist Fin Corp School Bldg Ref Rev Bonds, Second Series of 2015 (SFCC)	11:00 AM	*	Hilliard Lyons
1-Oct-15	299,000	Estill County School District Fin Corp School Bldg Ref Rev Bonds, Third Series of 2015	11:30 AM	*	Hilliard Lyons
6-Oct-15	150,000,000	Louisville Metro Sewer District Sewer & Drainage System Revenue Bonds, Series 2015A	11:00 AM	*	Hilliard Lyons
6-Oct-15	82,100,000	Louisville Metro Sewer Dist Sewer & Drainage System Ref Rev Bonds, Series 2015B	11:30 AM	*	Hilliard Lyons
<b>NOVEMBER</b>					
2-Nov-15	226,340,000	Louisville Metro Sewer District Sewer & Drainage System Subordinate BANs, Series 2015	11:00 AM	*	Hilliard Lyons
4-Nov-15	5,165,000	Campbell County General Obligation Bonds, Series 2015A	11:00 AM	*	RSA
10-Nov-15	53,840,000	Louisville/Jefferson County Metro Government General Obligation Bonds, Series 2015A	10:30 AM	*	Hilliard Lyons
10-Nov-15	12,290,000	Louisville/Jefferson County Metro Govt General Obligation Taxable Bonds, Series 2015B	11:00 AM	*	Hilliard Lyons
10-Nov-15	87,705,000	Louisville/Jefferson County Metro Government General Obligation Bonds, Series 2015C	11:30 AM	*	Hilliard Lyons
10-Nov-15	23,420,000	Louisville/Jefferson County Metro Govt General Obligation Taxable Bonds, Series 2015D	11:30 AM	*	Hilliard Lyons

Visible Supply: 867,734,000

\* Rating Applied For, \*\* Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify John Brady at John.Brady@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>