



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
May 27, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<u>JUNE</u>					
2-Jun-16	2,590,000	City of Owensboro GO Bonds, Series 2016C	11:00 AM	A1 Moody's	First Kentucky
2-Jun-16	1,465,000	Mason County School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:30 AM	*	RSA
2-Jun-16	5,925,000	Cumberland County SD Refunding Revenue Bonds, Series 2016-REF Local/SFCC (BQ)	12:30 AM	*	RSA
7-Jun-16	23,000,000	Lexington-Fayette Urban County Government Taxable GO Bonds, Series 2016A	11:00 AM	*	Hilliard Lyons
7-Jun-16	4,000,000	Lexington-Fayette Urban County Government GO Bonds, Series 2016B	11:30 AM	*	Hilliard Lyons
8-Jun-16	2,810,000	Raceland-Worthington Ind SD School Bldg Rev Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
8-Jun-16	3,000,000	Ballard County School District School Building Revenue Bonds, Series 2016 Local (BQ)	12:30 PM	*	RSA
8-Jun-16	15,000,000	Rowan County GO Obligation Bonds, Series 2016	1:00 PM	*	Civic
9-Jun-16	2,410,000	Breathitt County School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
9-Jun-16	1,135,000	Ludlow Ind School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
9-Jun-16	75,000,000	Kentucky Housing Corp Single Family Housing Revenue Bonds, Taxable Series 2016A	Neg	*	Citi
14-Jun-16	42,555,000	Jefferson County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
14-Jun-16	4,120,000	Powell Co School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
14-Jun-16	1,885,000	Washington County SD School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
15-Jun-16	3,555,000	Paris Independent Energy Conservation Revenue Bonds, Series 2016 Local (BQ)	11:30 AM	*	RSA
15-Jun-16	3,315,000	City of Newport GO Refunding Bonds, Series 2016 (BQ)	12:00 PM	*	RSA
15-Jun-16	2,790,000	Paris Independent SD School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
16-Jun-16	320,000	Mayfield Ind School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	Hilliard Lyons
16-Jun-16	3,000,000	Mayfield Ind School Bldg Rev Bonds (Quality Zone Academy Bonds), Series 2016 Local	11:30 AM	*	Hilliard Lyons
16-Jun-16	9,800,000	Hazard Ind School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
<u>JULY</u>					
6-Jul-16	7,135,000	Shelby County School District School Bldg Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
7-Jul-16	2,465,000	Hardin County Water District No 2 Refunding Revenue Bonds, Series 2016B (BQ)	11:00 AM	*	Hilliard Lyons
7-Jul-16	2,570,000	Hardin County Water District No 2 Refunding Revenue Bonds, Series 2016C (BQ)	11:30 AM	*	Hilliard Lyons
13-Jul-16	4,330,000	City of Highland Heights GO Refunding Bonds, Series 2016 (BQ)	11:00 AM	*	RSA
<u>AUGUST</u>					
9-Aug-16	150,000,000	Louisville Metro Sewer District & Drainage System Revenue Bonds, Series 2016A	10:30 AM	*	Hilliard Lyons
9-Aug-16	28,000,000	Louisville Metro Sewer District & Drainage System Refunding Rev Bonds, Series 2016B	11:00 AM	*	Hilliard Lyons
9-Aug-16	100,000,000	Louisville Metro Sewer District & Drainage System Refunding Rev Bonds, Series 2016C	11:30 AM	*	Hilliard Lyons

Visible Supply: **502,175,000**

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>