



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
May 20, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b><u>MAY</u></b>					
24-May-16	6,680,000	Bourbon County GO Refunding & Improvement Bonds, Series 2016 (BQ)	11:00 AM	*	Civic Finance
24-May-16	2,110,000	Pulaski County School Building Refunding Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
25-May-16	9,000,000	Grayson Co School District Finance Corp School Bldg Rev Bonds, Series 2016 SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
25-May-16	1,360,000	Paris Ind School District Refunding Revenue Bonds, Series 2016-REF SFCC (BQ)	11:30 AM	*	RSA
25-May-16	6,380,000	Shelby County PPC First Mortgage Refunding Revenue Bonds, Series 2016 (BQ)	12:00 PM	*	RSA
25-May-16	1,260,000	Jenkins Ind School District School Building Ref Rev Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	Hilliard Lyons
25-May-16	43,200,000	State Property and Buildings Commission Agency Fund Revenue Bonds, Project No 114	Neg	*	Citi
26-May-16	5,485,000	Williamstown Independent School District Revenue Refunding Bonds, Series 2016 (BQ)	10:30 AM	*	RSA
26-May-16	3,170,000	Paducah Ind School Dist Fin Corp School Bldg Ref Rev Bonds, 2nd Series 2016 SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
26-May-16	5,875,000	Bourbon Co School District Fin Corp School Bldg Ref Rev Bonds, Series 2016 SFCC (BQ)	12:00 PM	Aa3 Moody's	Hilliard Lyons
26-May-16	4,505,000	Montgomery County School District Refunding Bonds, Series 2016-REF Local/SFCC (BQ)	12:30 PM	*	RSA
<b><u>JUNE</u></b>					
1-Jun-16	2,410,000	Breathitt County School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
2-Jun-16	2,590,000	City of Owensboro GO Bonds, Series 2016C	11:00 AM	A1 Moody's	First Kentucky
2-Jun-16	1,465,000	Mason County School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:30 AM	*	RSA
2-Jun-16	5,925,000	Cumberland County SD Refunding Revenue Bonds, Series 2016-REF Local/SFCC (BQ)	12:30 AM	*	RSA
7-Jun-16	21,055,000	Hardin County School District Finance Corp School Bldg Rev Bonds, Series 2016 Local	10:30 AM	*	Hilliard Lyons
7-Jun-16	23,000,000	Lexington-Fayette Urban County Government Taxable GO Bonds, Series 2016A	11:00 AM	*	Hilliard Lyons
7-Jun-16	4,000,000	Lexington-Fayette Urban County Government GO Bonds, Series 2016B	11:30 AM	*	Hilliard Lyons
8-Jun-16	2,810,000	Raceland-Worthington Ind SD School Bldg Rev Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
8-Jun-16	15,000,000	Rowan County GO Obligation Bonds, Series 2016	11:00 AM	*	Civic
8-Jun-16	3,000,000	Ballard County School District School Building Revenue Bonds, Series 2016 Local (BQ)	1:00 PM	*	RSA
9-Jun-16	1,135,000	Ludlow Ind School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
9-Jun-16	75,000,000	Kentucky Housing Corp Single Family Housing Revenue Bonds, Taxable Series 2016A	Neg	*	Citi
14-Jun-16	9,800,000	Hazard Ind School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
14-Jun-16	4,120,000	Powell Co School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
15-Jun-16	42,555,000	Jefferson County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA/Hilliard Lyons
15-Jun-16	3,280,000	Paris Independent Energy Conservation Revenue Bonds, Series 2016 Local (BQ)	11:30 AM	*	RSA
15-Jun-16	3,315,000	City of Newport GO Refunding Bonds, Series 2016 (BQ)	12:00 PM	*	RSA
15-Jun-16	2,815,000	Paris Independent SD School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
16-Jun-16	320,000	Mayfield Ind School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	Hilliard Lyons
16-Jun-16	3,000,000	Mayfield Ind School Bldg Rev Bonds (Quality Zone Academy Bonds), Series 2016 Local	11:30 AM	*	Hilliard Lyons
16-Jun-16	7,135,000	Shelby County School District School Bldg Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
<b><u>JULY</u></b>					
7-Jul-16	5,000,000	Hardin County Water District No 2 Refunding Revenue Bonds, Series 2016 (BQ)	11:00 AM	*	Hilliard Lyons
13-Jul-16	4,330,000	City of Highland Heights GO Refunding Bonds, Series 2016 (BQ)	11:00 AM	*	RSA

Visible Supply: 332,085,000

\* Rating Applied For, \*\* Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at [Bethany.Couch@ky.gov](mailto:Bethany.Couch@ky.gov) of any new issues or changes to listed issues.

**Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.**

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>