



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
July 11, 2014

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<u>JULY</u>					
15-Jul-14	1,435,000	Perry County School Dist Fin Corp Sch Bldg Ref Rev Bonds, Series 2014 Local/SFCC(BQ)	11:00 AM	*	RSA
15-Jul-14	2,310,000	City of Leitchfield, KY Combined Utilities System Ref Revenue Bonds, Series 2014 (BQ)	1:00 PM	*	Hilliard Lyons
16-Jul-14	1,100,000	Muhlenberg County School Dist Revenue Bonds, Series 2014 SFCC (BQ)	1:00 PM	*	RSA
17-Jul-14	48,855,000	Bullitt County School Dist Fin Corp School Bldg Ref Rev Bds, Series 2014 Local/SFCC	11:00 AM	*	RSA
17-Jul-14	3,115,000	Kentucky Rural Water Finance Corporation, Public Projects Rev Bonds, Series 2014 C	11:30 AM	*	Raymond James
22-Jul-14	11,080,000	Madison County School District Refunding Revenue Bonds, Series 2014 Local	11:00 AM	*	RSA
22-Jul-14	2,290,000	Frankfort Ind Sch Dist Fin Corp Sch Bldg Refunding Rev Bonds, Series 2014 (BQ)	12:00 PM	*	Civic Finance
22-Jul-14	2,600,000	Bowling Green Ind Sch Dist Fin Corp Sch Bldg Rev Bonds, Series 2014 Local/SFCC (BQ)	1:00 PM	*	Hilliard Lyons
23-Jul-14	9,755,000	Ft. Thomas Ind Sch Dist Refunding Revenue Bonds, Series 2014 R Local/SFCC	11:00 AM	*	RSA
24-Jul-14	5,095,000	City of Georgetown General Obligation Bonds, Series 2014A	11:00 AM	*	RSA
24-Jul-14	1,065,000	Adair County School District Revenue Bonds, Series 2014 Local (BQ)	1:00 PM	*	RSA
29-Jul-14	3,680,000	Lewis County, Ky Public Properties Corp First Mortgage Rev Ref Bonds, Series 2014	11:00 AM	*	RSA
30-Jul-14	16,000,000	Magoffin County School District Revenue Bonds, Series 2014 Local/SFCC	11:00 AM	*	RSA
<u>AUGUST</u>					
5-Aug-14	10,495,000	Madison County School District Revenue Bonds, Series 2014 Local/SFCC	11:00 AM	*	RSA
14-Aug-14	24,200,000	Jefferson County Sch Dist Sch Bldg Ref Rev Bonds, Series 2014 B Local/SFCC	11:00 AM	*	RSA/Hilliard Lyons
19-Aug-14	4,200,000	City of Ashland, KY Water and Sewer System Rev and Improvement Bonds, Series 2014	11:00 AM	*	RSA
21-Aug-14	11,590,000	Jessamine County School Building Revenue Bonds, Series 2014 Local/SFCC	11:00 AM	*	RSA
28-Aug-14	3,305,000	Harlan Independent School District Revenue Bonds, Series 2014 Local/SFCC (BQ)	11:00 AM	Aa3(Moody's)	First Kentucky Securites
<u>SEPTEMBER</u>					
3-Sep-14	1,395,000	Corbin Ind Sch Dist Fin Corp Qualified Zone Academy Bonds, Taxable Series 2014 Local	11:00 AM	Aa3(Moody's)	Hilliard Lyons
18-Sep-14	1,550,000	City of Paducah General Obligation Bonds, Series C (BQ)	11:00 AM	AA- (S&P)	Hilliard Lyons
18-Sep-14	4,325,000	City of Paducah General Obligation Bonds, Taxable Series D	11:30 AM	AA- (S&P)	Hilliard Lyons

Visible Supply: 169,440,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, \$ Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Robin Brewer at Robin.Brewer@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>