



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
January 29, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b><u>JANUARY</u></b>					
29-Jan-16	11,705,000	Pike County School District Refunding Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
<b><u>FEBRUARY</u></b>					
2-Feb-16	3,900,000	Paducah Independent School District Refunding Bonds, Series 2016 SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
3-Feb-16	4,515,000	Bardstown Ind School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	RSA
3-Feb-16	37,920,000	Warren County School District Refunding Bonds, Series 2016 Local/SFCC	12:00 PM	*	RSA
3-Feb-16	11,960,000	Boyd County CPC First Mortgage Refunding Bonds, Series 2016	1:00 PM	*	RSA
4-Feb-16	22,240,000	Perry County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
4-Feb-16	4,940,000	Greenup County School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
4-Feb-16	6,795,000	Pendleton Co KY Public Properties Corp First Mortgage Ref Rev Bonds, Series 2016	12:00 PM	*	Civic Finance
4-Feb-16	975,000	Hopkins County School District Refunding Bonds, Series 2016 SFCC (BQ)	1:00 PM	Aa3 Moody's	Hilliard Lyons
9-Feb-16	1,685,000	City of Henderson General Obligation Bonds, Series 2016A (BQ)	11:00 AM	*	Hilliard Lyons
9-Feb-16	8,315,000	City of Henderson General Obligation Refunding Bonds, Series 2016B (BQ)	11:30 AM	*	Hilliard Lyons
9-Feb-16	14,070,000	Meade County School District Refunding Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
10-Feb-16	35,000,000	Oldham County School District School Building Ref Revenue Bonds, Series 2016 Local	11:00 AM	*	RSA
10-Feb-16	1,115,000	Simpson County School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:30 AM	*	RSA
11-Feb-16	2,500,000	KACo Finance Corp Financing Program Revenue Bonds, Series A 2016	10:30 AM	*	Civic Finance
11-Feb-16	21,835,000	Pike County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
11-Feb-16	7,530,000	Knox County School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
16-Feb-16	4,595,000	Clinton Co School District School Building Ref Rev Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
16-Feb-16	8,500,000	Mercer Co KY Public Prop Corp 1st Mortg Ref Rev Bonds (Judicial Center Proj) Series 2016	12:00 PM	*	Civic Finance
17-Feb-16	960,000	Morgan County School Dist Fin Corp School Building Rev Bonds, Series 2016A SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
17-Feb-16	26,325,000	Kenton County School District Refunding Bonds, Series 2016 Local/SFCC	11:30 AM	*	RSA
17-Feb-16	7,650,000	Logan County PCC First Mortgage Refunding Bonds, Series 2016 (BQ)	1:00 PM	*	RSA
18-Feb-16	2,500,000	Paducah Independent School District Refunding Bonds, Series 2016 Local (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
18-Feb-16	6,535,000	Shelby County PPC First Mortgage Refunding Bonds, Series 2016 (BQ)	11:30 AM	*	RSA
22-Feb-16	3,500,000	Butler County School District Refunding Bonds, Series 2016A SFCC (BQ)	12:00 PM	*	Hilliard Lyons
23-Feb-16	2,340,000	Daviess County School District Refunding Bonds, Series 2016A Local (BQ)	11:00 AM	*	Hilliard Lyons
23-Feb-16	1,885,000	Daviess County School District Refunding Bonds, Series 2016B Local (BQ)	11:30 AM	*	Hilliard Lyons
23-Feb-16	1,615,000	Nelson County Public Library District GO Refunding Bonds, Series 2016 (BQ)	12:00 PM	*	Hilliard Lyons
23-Feb-16	17,500,000	Breckenridge Co School District School Building Revenue Bonds, Series 2016 Local/SFCC	1:00 PM	*	Hilliard Lyons
24-Feb-16	7,755,000	Barren County School District Refunding Bonds, Series 2016 Local/SFCC	11:00 AM	*	Hilliard Lyons
25-Feb-16	25,830,000	Western Kentucky University General Receipts Refunding Bonds, 2016 Series A	11:00 AM	*	Hilliard Lyons
<b><u>MARCH</u></b>					
1-Mar-16	16,000,000	Hardin County School District School Building Revenue Bonds, Series 2016A Local	10:30 AM	*	Hilliard Lyons
1-Mar-16	24,715,000	Hardin County School District School Building Ref Rev Bonds, Series 2016B Local	11:00 AM	*	Hilliard Lyons
1-Mar-16	3,360,000	Morehead State University General Receipts Refunding Bonds, 2016 Series A (BQ)	1:00 PM	*	Hilliard Lyons
1-Mar-16	664,895,000	State Prop and Buildings Commission Rev & Rev Ref Bonds, Proj No 112 Series A and B	Neg	*	Citi
2-Mar-16	5,550,000	Eastern Kentucky University General Receipts Refunding Bonds, 2016 Series A (BQ)	11:00 AM	*	Hilliard Lyons
3-Mar-16	14,890,000	University of Louisville General Receipts Bonds, Series 2016 A	10:30 AM	*	Hilliard Lyons
3-Mar-16	24,005,000	University of Louisville General Receipts Refunding Bonds, 2016 Series B	11:00 AM	*	Hilliard Lyons
3-Mar-16	52,460,000	University of Louisville General Receipts Refunding Bonds, 2016 Series C	11:30 AM	*	Hilliard Lyons

Visible Supply: 1,120,365,000

\* Rating Applied For, \*\* Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

**Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.**

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>