



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
December 22, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b>JANUARY</b>					
11-Jan-17	3,155,000	City of Henderson General Obligation Bonds, Series 2017A	11:00 AM	*	Hilliard Lyons
11-Jan-17	2,380,000	City of Henderson General Obligation Refunding Bonds, Series 2017B	11:15 AM	*	Hilliard Lyons
11-Jan-17	2,330,000	City of Henderson General Obligation Refunding Bonds, Series 2017C	11:30 AM	*	Hilliard Lyons
12-Jan-17	32,735,000	Martin County School District School Building Revenue Bonds, Series 2017 Local/SFCC	11:00 AM	*	RSA
18-Jan-17	30,625,000	University of Kentucky General Receipt Refunding Bonds, Series 2017A	10:30 AM	*	Hilliard Lyons
18-Jan-17	7,405,000	University of Kentucky General Receipt Refunding Bonds, Series 2017B	11:00 AM	*	Hilliard Lyons
31-Jan-17	2,800,000	Ohio CSD Finance Corporation School Bldg Revenue Bonds, First Series 2017 SFCC (BQ)	11:00 AM	*	Hilliard Lyons
31-Jan-17	1,900,000	Ohio CSD Finance Corporation Refunding Revenue Bonds, Second Series 2017 SFCC (BQ)	11:15 AM	*	Hilliard Lyons
31-Jan-17	12,005,000	Barren County SD Finance Corp School Building Revenue Bonds, Series 2017 Local/SFCC	11:30 AM	*	Hilliard Lyons
<b>FEBRUARY</b>					
7-Feb-17	1,600,000	Henderson County General Obligation Bonds, Series 2017A (BQ)	11:00 AM	*	Hilliard Lyons

Visible Supply: 96,935,000

\* Rating Applied For, \*\* Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at [Bethany.Couch@ky.gov](mailto:Bethany.Couch@ky.gov) of any new issues or changes to listed issues.

**Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.**

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>