



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
August 7, 2015

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b><u>AUGUST</u></b>					
11-Aug-15	2,040,000	Williamstown Ind School Dist School Building Rev Bonds, Series 2015 Local/SFCC (BQ)	11:00 AM	*	RSA
11-Aug-15	4,000,000	City of Covington Taxable General Obligation Bonds, Series 2015	11:30 AM	*	Fifth Third
19-Aug-15	8,810,000	Taylor County General Obligation Refunding Bonds, Series 2015	11:00 AM	*	RSA
20-Aug-15	1,720,000	City of Henderson General Obligation Refunding Bonds, Series 2015C (BQ)	11:00 AM	*	Hilliard Lyons
25-Aug-15	36,775,000	Bellarmine University College Improvement Revenue & Revenue Ref Bonds, Series 2015	NEG	*	Hilliard Lyons
25-Aug-15	1,555,000	Knox County School District School Building Revenue Bonds, Series 2015 SFCC (BQ)	11:00 AM	*	RSA
26-Aug-15	1,525,000	Adair County School District School Building Revenue Bonds, Series 2015 Local (BQ)	11:00 AM	*	RSA
27-Aug-15	3,755,000	KISTA Equipment Lease Revenue Bonds, Series 2015 Local	11:30 AM	*	RSA
<b><u>SEPTEMBER</u></b>					
2-Sep-15	5,090,000	Boone County General Obligation Refunding Bonds, Series 2015	11:00 AM	*	RSA
3-Sep-15	1,100,000	Fulton County School District Fin Corp School Building Rev Bonds, Series 2015 SFCC (BQ)	11:00 AM	*	Hilliard Lyons
9-Sep-15	7,505,000	Pike County School District School Building Revenue Bonds, Series 2015B Local (BQ)	11:00 AM	*	RSA
9-Sep-15	3,070,000	Wolfe County School Dist Energy Conservation Rev Bonds, Series 2015 Local/SFCC (BQ)	1:00 PM	*	RSA
15-Sep-15	26,100,000	Lexington Fayette Urban County Government General Obligation Bonds, Series 2015B	11:00 AM	*	Hilliard Lyons
<b><u>OCTOBER</u></b>					
6-Oct-15	150,000,000	Louisville Metro Sewer District Sewer & Drainage System Revenue Bonds, Series 2015A	11:00 AM	*	Hilliard Lyons
6-Oct-15	82,100,000	Louisville Metro Sewer Dist Sewer & Drainage System Ref Rev Bonds, Series 2015B	11:30 AM	*	Hilliard Lyons

Visible Supply: 335,145,000

\* Rating Applied For, \*\* Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify John Brady at [John.Brady@ky.gov](mailto:John.Brady@ky.gov) of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>