



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
August 19, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
AUGUST					
23-Aug-16	6,525,000	Russell Co Public Properties Corp First Mortg Ref Bonds, Series2016 (Justice Center Proj)	11:00 AM	*	RSA
23-Aug-16	28,990,000	Madison County School Building Refunding Bonds, Series 2016 Local/SFCC	11:30 AM	*	RSA
24-Aug-16	2,590,000	Science Hill Independent School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
24-Aug-16	13,020,000	Muhlenberg County School District Refunding Bonds, Series 2016 Local/SFCC	11:30 AM	*	RSA
24-Aug-16	9,900,000	KY Association of Counties Fin Corp Financing Program Rev Bonds 2016 First Series C	12:00 PM	*	Civic
25-Aug-16	18,705,000	Scott CSD Fin Corp School Bldg Refunding Rev Bonds, 2nd Series of 2016 SFCC/Local	11:00 AM	*	Hilliard Lyons
31-Aug-16	3,840,000	City of Simpsonville GO Bonds, Series 2016 (BQ)	11:00 AM	*	Hilliard Lyons
SEPTEMBER					
1-Sep-16	18,655,000	Jessamine County School Building Refunding Bonds, Series 2016 Local	1:00 PM	*	RSA
8-Sep-16	40,000,000	Lexington Fayette Urban County Gov't GO Refunding Bonds, Series 2016C	11:00 AM	*	Hilliard Lyons
8-Sep-16	33,000,000	Lexington Fayette Urban County Gov't GO Refunding Bonds, Series 2016D	11:30 AM	*	Hilliard Lyons
8-Sep-16	1,660,000	Gallatin County School District Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	First KY Securities
13-Sep-16	86,000,000	Louisville/Jefferson County Metro Government GO Bonds, 2016	10:30 AM	*	Hilliard Lyons
13-Sep-16	60,000,000	Louisville/Jefferson County Metro Government GO Bonds, 2016	11:00 AM	*	Hilliard Lyons
13-Sep-16	4,210,000	Williamsburg Ind School Building Refunding Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
14-Sep-16	32,640,000	Parking Authority of River City Refunding Revenue Bonds	10:30 AM	*	Hilliard Lyons
15-Sep-16	1,300,000	City of Walton GO Refunding Bonds, Series 2016 (BQ)	11:00 AM	*	Hilliard Lyons
15-Sep-16	6,325,000	Campbell Co School District School Bldg Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
20-Sep-16	3,035,000	Owensboro/Daviess Co Regional Water Resource Agency Ref Rev Bonds, Series 2016	11:00 AM	*	First KY Securities
21-Sep-16	7,070,000	Russellville Ind School Building Refunding Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
OCTOBER					
3-Oct-16	47,385,000	Northern Kentucky Water District Refunding Revenue Bonds, Series 2016	11:00 AM	*	RSA
12-Oct-16	148,000,000	Sanitation District No. 1 Revenue Refunding Bonds, Series 2016	11:00 AM	*	RSA

Visible Supply: 572,850,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>