



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
April 29, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
MAY					
3-May-16	6,245,000	Woodford County School District Refunding Bonds, Series 2016B Local	11:00 AM	*	First Kentucky
3-May-16	1,610,000	LaRue County School District School Bldg Ref Revenue Bonds, Series 2015 (BQ)	11:30 AM	*	Hilliard Lyons
3-May-16	1,145,000	LaRue County School District School Bldg Ref Revenue Bonds, 2nd Series 2015 (BQ)	12:00 PM	*	Hilliard Lyons
4-May-16	6,525,000	Nelson County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
4-May-16	7,485,000	KACo Finance Corporation Financing Program Revenue Bonds, Series 2016B	12:00 PM	*	Civic Finance
5-May-16	2,190,000	Perry County School District School Bldg Ref Rev Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
5-May-16	14,890,000	Fleming County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:30 AM	*	RSA
5-May-16	2,745,000	Bowling Green Ind School District School Bldg Ref Revenue Bonds, Series 2016 (BQ)	1:00 PM	*	Hilliard Lyons
10-May-16	18,615,000	Parking Authority of River City First Mortgage Revenue Taxable Bonds, Series 2016	10:30 AM	*	Hilliard Lyons
11-May-16	4,670,000	Daviess County School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	Hilliard Lyons
11-May-16	2,485,000	City of Owensboro GO Refunding Bonds, Series 2016A	12:00 PM	A1 Moody's	First Kentucky
11-May-16	2,050,000	City of Owensboro GO Refunding Bonds, Series 2016B	1:00 PM	A1 Moody's	First Kentucky
12-May-16	10,020,000	State Property and Buildings Commission Agency Fund Rev Ref Bonds, Project No 113	10:30 AM	*	First Southwest
12-May-16	10,340,000	McCreary CSD Energy Conservation Revenue Bonds, Series 2016 Local	11:00 AM	*	RSA
12-May-16	4,345,000	Boyle County Public Library District GO Refunding Bonds, Series 2016 (BQ)	12:00 PM	*	Civic Finance
12-May-16	9,085,000	McCreary County School District School Building Revenue Bonds, Series 2016 Local/SFCC	1:00 PM	*	RSA
17-May-16	18,235,000	Spencer County School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
18-May-16	3,115,000	City of Leitchfield GO Bonds, Series 2016 A (BQ)	11:00 AM	*	Hilliard Lyons
18-May-16	1,495,000	City of Leitchfield GO Refunding Bonds, Series 2016 B (BQ)	11:30 AM	*	Hilliard Lyons
18-May-16	2,525,000	Science Hill Ind School District Refunding Revenue Bonds, Series 2016 Local/SFCC (BQ)	12:00 PM	*	RSA
18-May-16	5,695,000	Kentucky Bond Corporation Financing Program Revenue Bonds, Series 2016B	1:00 PM	*	RSA
19-May-16	2,800,000	Hopkins Co School Dist Fin Corp Energy Conservation Ref Bonds, Series 2016 Local (BQ)	11:00 AM	*	Hilliard Lyons
19-May-16	5,130,000	Trimble County School District Refunding Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
24-May-16	6,680,000	Bourbon County GO Refunding & Improvement Bonds, Series 2016 (BQ)	11:00 AM	*	Civic Finance
24-May-16	2,110,000	Pulaski County School Building Refunding Revenue Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	RSA
25-May-16	9,000,000	Grayson Co School District Finance Corp School Bldg Rev Bonds, Series 2016 SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
25-May-16	1,260,000	Jenkins Ind School District School Building Ref Rev Bonds, Series 2016 Local/SFCC (BQ)	1:00 PM	*	Hilliard Lyons
25-May-16	43,200,000	State Property and Buildings Commission Agency Fund Revenue Bonds, Project No 114	Neg	*	Citi
26-May-16	3,170,000	Paducah Ind School Dist Fin Corp School Bldg Ref Rev Bonds, 2nd Series 2016 SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
26-May-16	5,875,000	Bourbon Co School District Fin Corp School Bldg Ref Rev Bonds, Series 2016 SFCC (BQ)	12:00 PM	Aa3 Moody's	Hilliard Lyons
JUNE					
2-Jun-16	2,590,000	City of Owensboro GO Bonds, Series 2016C	11:00 AM	A1 Moody's	First Kentucky
7-Jun-16	23,000,000	Lexington-Fayette Urban County Government Taxable GO Bonds, Series 2016A	11:00 AM	*	Hilliard Lyons
7-Jun-16	4,000,000	Lexington-Fayette Urban County Government GO Bonds, Series 2016B	11:30 AM	*	Hilliard Lyons
14-Jun-16	9,800,000	Hazard Ind School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:00 AM	*	RSA
14-Jun-16	4,120,000	Powell Co School District School Building Revenue Bonds, Series 2016 Local/SFCC (BQ)	11:30 AM	*	RSA
14-Jun-16	320,000	Mayfield Ind School District School Building Revenue Bonds, Series 2016 Local (BQ)	1:00 PM	*	RSA
14-Jun-16	3,000,000	Mayfield Ind School Bldg Rev Bonds (Qual Zone Academy Bonds), Series 2016 Local (BQ)	1:30 PM	*	RSA
15-Jun-16	42,555,000	Jefferson County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA/Hilliard Lyons
JULY					
7-Jul-16	5,000,000	Hardin County Water District No 2 Refunding Revenue Bonds, Series 2016 (BQ)	11:00 AM	*	Hilliard Lyons

Visible Supply: 309,120,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>