



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
April 15, 2016

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<u>APRIL</u>					
19-Apr-16	2,600,000	Paducah Ind School District Fin Corp School Bldg Ref Rev Bonds, Series 2016 Local (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
19-Apr-16	3,625,000	Butler County School District Fin Corp School Bldg Ref Rev Bonds, Series 2016 SFCC (BQ)	12:00 PM	Aa3 Moody's	Hilliard Lyons
21-Apr-16	3,240,000	Beechwood Ind School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	RSA
25-Apr-16	6,300,000	City of Bowling Green Electric Plant Board Refunding Revenue Bonds, Series 2016 (BQ)	1:00 PM	*	Hilliard Lyons
26-Apr-16	29,060,000	Northern Kentucky University General Receipts Rev and Rev Ref Bonds, Series 2016A	11:00 AM	*	Hilliard Lyons
26-Apr-16	16,105,000	Northern Kentucky University General Receipts Revenue Refunding Bonds, Series 2016B	11:30 AM	*	Hilliard Lyons
26-Apr-16	965,000	Fleming County School District Refunding Bonds, Series 2016-REF SFCC	12:00 PM	*	RSA
27-Apr-16	3,810,000	Powell CSD Energy Conservation Rev Bonds, Series 2016 General Fund Savings (BQ)	11:00 AM	*	RSA
28-Apr-16	500,000	Rockcastle County School District School Bldg Revenue Bonds, Series 2016 SFCC (BQ)	11:00 AM	*	RSA
<u>MAY</u>					
3-May-16	6,245,000	Woodford County School District Refunding Bonds, Series 2016B Local	11:00 AM	*	First Kentucky
3-May-16	1,610,000	LaRue County School District School Bldg Ref Revenue Bonds, Series 2015 (BQ)	11:30 AM	*	Hilliard Lyons
3-May-16	1,145,000	LaRue County School District School Bldg Ref Revenue Bonds, 2nd Series 2015 (BQ)	12:00 PM	*	Hilliard Lyons
4-May-16	6,525,000	Nelson County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
4-May-16	7,485,000	KACo Finance Corporation Financing Program Revenue Bonds, Series 2016B	12:00 PM	*	Civic Finance
5-May-16	2,190,000	Perry County School District School Bldg Ref Rev Bonds, Series 2016 Local/SFCC	11:00 AM	*	RSA
5-May-16	14,890,000	Fleming County School District School Building Revenue Bonds, Series 2016 Local/SFCC	11:30 AM	*	RSA
5-May-16	2,745,000	Bowling Green Independent School District Finance Corporation, Series 2016A (BQ)	1:00 PM	*	Hilliard Lyons
10-May-16	18,615,000	Parking Authority of River City First Mortgage Revenue Taxable Bonds, Series 2016	10:30 AM	*	Hilliard Lyons
11-May-16	4,670,000	Daviess County School District School Building Revenue Bonds, Series 2016 Local (BQ)	11:00 AM	*	Hilliard Lyons
12-May-16	10,340,000	McCreary CSD Energy Conservation Revenue Bonds, Series 2016 Local	11:00 AM	*	RSA
18-May-16	3,115,000	City of Leitchfield GO Bonds, Series 2016 A (BQ)	11:00 AM	*	Hilliard Lyons
18-May-16	1,495,000	City of Leitchfield GO Refunding Bonds, Series 2016 B (BQ)	11:30 AM	*	Hilliard Lyons
<u>JUNE</u>					
7-Jun-16	23,000,000	Lexington-Fayette Urban County Government Taxable GO Bonds, Series 2016A	11:00 AM	*	Hilliard Lyons
7-Jun-16	4,000,000	Lexington-Fayette Urban County Government GO Bonds, Series 2016B	11:30 AM	*	Hilliard Lyons

Visible Supply: 174,275,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>