



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
April 10, 2015

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
APRIL					
14-Apr-15	8,050,000	Washington County Justice Center Corp First Mortgage Ref Rev Bonds, Series 2015 (BQ)	11:00 AM	*	RSA
14-Apr-15	7,995,000	Breathitt County Energy Conservation Bonds, Series 2015 Local/SFCC (BQ)	1:00 PM	*	RSA
16-Apr-15	2,180,000	Breathitt County School Building Refunding Bonds, Series 2015 Local (BQ)	11:00 AM	*	RSA
16-Apr-15	9,565,000	Kentucky Bond Corporation Financing Program Revenue Bonds, Series 2015A	12:00 PM	*	RSA
21-Apr-15	11,315,000	Grant County Public Properties Corp First Mortgage Rev Ref Bonds, Series 2015	11:00 AM	*	RSA
21-Apr-15	13,695,000	Meade County School Building Refunding Bonds, Series 2015 Local/SFCC	12:00 PM	*	RSA
21-Apr-15	7,270,000	Meade County School Building Refunding Bonds, Series 2015 Local	12:30 PM	*	RSA
22-Apr-15	2,420,000	Perry County School District School Building Ref Rev Bonds, Series 2015 Local/SFCC (BQ)	11:00 AM	*	RSA
22-Apr-15	1,650,000	Magoffin County School District Revenue Bonds, Series 2015 Local (BQ)	11:30 AM	*	Hilliard Lyons
22-Apr-15	9,090,000	Kentucky Rural Water Finance Corp Public Projects Revenue Bonds, Series 2015E	12:00 PM	*	Raymond James
22-Apr-15	3,230,000	Wayne County School District School Bldg Revenue Bonds, Series 2015 Local/SFCC (BQ)	1:00 PM	*	Hilliard Lyons
28-Apr-15	900,000	Christian County School District Fin Corp School Bldg Rev Bonds, Series 2015 SFCC (BQ)	11:00 AM	Aa3 Moody's	Hilliard Lyons
28-Apr-15	17,320,000	Kenton County School District Revenue Bonds, Series 2015 Local/SFCC	11:30 AM	*	RSA
29-Apr-15	9,925,000	Daviess County School District School Building Revenue Bonds, Series 2015A SFCC	11:00 AM	*	Hilliard Lyons
29-Apr-15	10,265,000	Daviess County School District School Building Ref Revenue Bonds, Series 2015B	11:30 AM	*	Hilliard Lyons
29-Apr-15	10,240,000	Daviess County School District School Building Ref Revenue Bonds, Series 2015C	12:00 PM	*	Hilliard Lyons
29-Apr-15	1,440,000	Dawson Springs Independent School Dist School Bldg Ref Bonds, Series 2015 SFCC (BQ)	1:00 PM	*	RSA
30-Apr-15	3,415,000	Franklin County School Dist School Building Refunding Bonds, Series 2015 Local (BQ)	11:00 AM	*	RSA

Visible Supply: 129,965,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify John Brady at John.Brady@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>