



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
April 6, 2012

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<u>APRIL</u>					
9-Apr-12	6,575,000	City of Bowling Green G.O. Refunding Bonds, Series 2012A	12:00 PM	*	Morgan Keegan
9-Apr-12	1,395,000	City of Bowling Green G.O. Refunding Bonds, Series 2012B (Taxable)	12:00 PM	*	Morgan Keegan
10-Apr-12	2,235,000	Harrison Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:00 AM	*	RSA
12-Apr-12	5,000,000	Paris Ind. Schools Revenue Bonds, QZAB Local/SFCC (BQ)	11:00 AM	*	RSA
18-Apr-12	6,870,000	City of Mt. Washington G. O. Rev Refunding Bonds, Series 2012 (BQ)	12:00 PM	*	RSA
18-Apr-12	1,900,000	Henderson County G. O. Revenue Refunding Bonds (BQ)	11:00 AM	*	Hilliard Lyons
19-Apr-12	2,580,000	North Oldham Fire Protection District GO Refunding Bonds (BQ)	11:00 AM	*	Hilliard Lyons
24-Apr-12	1,820,000	Laurel County, G. O. Revenue Refunding Bonds, Series 2012C (BQ)	11:00 AM	*	Civic Finance
24-Apr-12	2,150,000	Todd Co. Schools Revenue Refunding Bonds, Local/SFCC (BQ)	11:00 AM	*	RSA
25-Apr-12	14,125,000	City of Lawrenceburg Water & Sewer Revenue Refunding	11:00 AM	*	RSA
<u>MAY</u>					
15-May-12	3,600,000	City of Pikeville G. O. Revenue Refunding Bonds, Series 2012B (BQ)	11:00 AM	A1	Hilliard Lyons
16-May-12	2,145,000	Lincoln Co. Schools Revenue Refunding Bonds, Series 2012 Local (BQ)	11:00 AM	Aa3	Hilliard Lyons
<u>JUNE</u>					
12-Jun-12	500,000	Woodford Co. Schools Revenue Bonds, Series 2012 Local (BQ)	11:00 AM	*	First Kentucky
13-Jun-12	45,595,000	City of Owensboro, G. O. Refunding & Improvement Bonds, Series 2012B	11:00 AM	*	First Kentucky
14-Jun-12	6,125,000	Simpson County G. O. Refunding & Improvement Bonds, 2012 (Taxable)	11:00 AM	*	First Kentucky
27-Jun-12	54,000,000	Fayette Co. Schools Revenue Bonds, Series 2012B, Local	11:00 AM	*	Hilliard Lyons

Visible Supply: 156,615,000

- * Rating Applied For
- ** Rating Information Not Available
- *** Bonds to be Insured

Moody's/S&P/Fitch
(NEG) - Negotiated - Otherwise competitive, (BQ) Bank Qualified, § Not to exceed amount
NR - Not Rated

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Jennifer Kantner at Jennifer.Kantner@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 5:00 p.m. (Eastern) on Thursday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/ourcabinet/caboff/OOC/ofm/debt/>