

**KENTUCKY ASSET/LIABILITY COMMISSION**  
**JULY 16, 2010**  
**AGENDA**

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| 1. Call to Order   | Jonathan Miller, Secretary                                      |
| A. Quorum  | Finance and Administration Cabinet, Chairman                    |
| B. Notification of press   | to the Commission   |
| 2. Approval of Minutes – January 15, 2010 meeting.<br><b>(Attachment A)</b>  | Secretary Miller  |
| 3. A Resolution providing for the authorization, issuance, sale and delivery of not to exceed \$500,000,000 Funding Notes, 2010 General Fund First Series of the Kentucky Asset/Liability Commission, in one or more series, for the purpose of financing or refinancing of obligations owed under Section 161.550(2) of the Kentucky Revised Statutes; and authorizing a Trust Indenture, Financing Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such notes.<br><b>(Attachment B)</b> | Rob Ramsey, Financial Analyst<br>Office of Financial Management |
| 4. New Business  | Secretary Miller  |
| 5. Adjournment   | Secretary Miller  |