

**KENTUCKY ASSET/LIABILITY COMMISSION**  
**FEBRUARY 9, 2011**  
**AGENDA**

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| 1. Call to Order   | Lori Flanery, Deputy Secretary                                     |
| A. Quorum  | Finance and Administration Cabinet as                              |
| B. Notification of press   | Proxy for Secretary Jonathan Miller,<br>Chairman of the Commission |
| 2. Approval of Minutes – July 16, 2010 meeting.<br><b>(Attachment A)</b>   | Deputy Secretary Flanery   |
| 3. A Resolution providing for the authorization, issuance, sale and delivery of not to exceed \$300,000,000 Funding Notes, 2011 General Fund First Series (Taxable) of the Kentucky Asset/Liability Commission, in one or more series, for the purpose of financing or refinancing obligations owed under Section 161.550(2) of the Kentucky Revised Statutes; and authorizing a Trust Indenture, Financing Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such notes.<br><b>(Attachment B) (Resolution 2011-01)</b> | Brett Antle, Deputy Director<br>Office of Financial Management     |
| 4. New Business  | Deputy Secretary Flanery   |
| 5. Adjournment   | Deputy Secretary Flanery   |