

KENTUCKY ASSET/LIABILITY COMMISSION
SEPTEMBER 10, 2015
AGENDA

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| 1. Call to Order | Lori Flanery, Secretary of the Finance and Administration Cabinet and Chairperson of the Commission |
| a. Quorum | |
| b. Notification of press | |
| 2. Approval of Minutes – July 10, 2014
(Attachment A) | Secretary Flanery |
| 3. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2015 Federal Highway Trust Fund First Series of the Kentucky Asset/Liability Commission, in one or more series, in an aggregate principal amount not to exceed \$125,000,000 for the purpose of providing financing for authorized projects; and authorizing a 2015 Series Trust Indenture, Fifth Supplement to Financing/Lease Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such notes.
Attachment B (Resolution 2015-01) | Denise Pitts, Financial Analyst
Office of Financial Management |
| 4. New Business | Secretary Flanery |
| 5. Adjournment | Secretary Flanery |