

**2.12.40.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.15	Web Page
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.40.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.ArDispositionSearch.ascx	Panel	Billings Search
TPL.ARDispositionSearch	Panel	Billings Search Results

**2.12.40.7 Change Order Status**

Status	Date
Issue Identified	08/23/2005
Sign-Off Requested	10/07/2005
Change Order Written	10/12/2005
SE Assigned	01/25/2006
Technical Design In Progress (obsolete)	01/25/2006
Construction in Progress	01/26/2006
Ready for Construction Walkthrough	07/11/2006
Ready for Model Office	07/12/2006
Model Office Implemented	08/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.41 AR Panels - 591**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
591	Change Order		Third Party Liability			1

**2.12.41.1 Desired Solution**

- All AR Panels - Change all instances of Amount Billed to Medicaid Paid Amount; and,
- Change all panel names with 'Accounts Receivable or A/R' to Billings.

**2.12.41.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.41.3 Technical Specifications**

For the attached panels, change every instance of 'Amount Billed' to 'Medicaid Paid Amount'. Also, change all instances of 'AR' and 'Accounts Receivable' to 'Billings' where visible by the user.

For Medicaid Paid Amount, change in these panels:

Billings Listing, Billings Disposition Search, Billings Disposition Search Results

**2.12.41.4 Clarifications**

Created SW defect 10109 in CORE per Angela's request.

Awaiting resolution of defect 10109 as there is a problem in state localization variables needed for this CO.

CO on hold until Angela fixes bug.

As per Hayley: Change of labels to Medicaid Paid Amount for Billings Information and Billings Base Information panels are done as per CO 1377.

This CO has been set to the MO release on 5/25 because of additional changes made to the TPL submenu. Submenu should display Billings Search and Billings Information instead of AR Search and AR Information.

\*\* NOTE: In the Implementation Plan document, files listed in red should be promoted to MO as per release 37 on 5/25. All other files were promoted as per MO release 33 on 5/11.

**2.12.41.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.41.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.ArDispositionSearch.ascx	Panel	Billings Search
TPL.TplARInformation	Panel	Billing Information

Technical Name	Object Type	Title
TPL.TplArInformation	Panel	Billing Maintenance
TPL.TplArDispsPanel.ascx	Panel	Billing Disposition Summary
TPL.TPLARHealthPanel.ascx	Panel	Billing Base Information
TPL.ARDispositionSearch	Panel	Billings Search Results

#### 2.12.41.7 Change Order Status

Status	Date
Issue Identified	08/23/2005
Sign-Off Requested	10/07/2005
Change Order Written	01/05/2006
SE Assigned	01/23/2006
Technical Design In Progress (obsolete)	01/24/2006
Construction in Progress	01/24/2006
Ready for Construction Walkthrough	05/08/2006
Ready for Model Office	05/23/2006
Model Office Implemented	07/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.42 Executor panel & data list - 594**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
594	Change Order		Third Party Liability			2

**2.12.42.1 Desired Solution**

Create Executor data list and data panel from where the user is able to see a list of existing executors for a Estate Recovery case.

To access this panel use the link in the Case Tracking Maintenance panel.

**2.12.42.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.42.3 Technical Specifications**

Create Executor data list with the following fields:

- Executor Number; and,
- Name.

Create Executor panel containing the fields below:

- Executor Number;
- Name;
- Address 1;
- Address 2;
- City\State;
- Zip; and,
- Phone.

This panel data has been created as per CO 1049 (t\_tpl\_case\_info).

**2.12.42.4 Clarifications**

In a meeting with Hayley, Tammy and Mark, it was decided to use a link on the Case Tracking Maintenance panel to get to this panel instead of a sub panel under TPL Base Information.

As per Hayley: This panel should also have a country code field.

This panel does not allow to edit Executor information. That is done through the Case Information panel in Related Data.

**2.12.42.5 Associated Requirements**

Requirement ID	Type
30.090.004.001.5	TPL Resource HIPP Maintenance
30.090.004.002.1	TPL Resource HIPP Maintenance

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.42.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingExecutor	Panel	Case Tracking Executor

**2.12.42.7 Change Order Status**

Status	Date
Issue Identified	08/23/2005
Sign-Off Requested	10/07/2005
Change Order Written	01/05/2006
SE Assigned	02/14/2006
Technical Design In Progress (obsolete)	02/14/2006
Construction in Progress	02/15/2006
Ready for Construction Walkthrough	03/09/2006
Ready for Model Office	05/19/2006
Model Office Implemented	07/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.43 Trustee panel - 595**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
595	Change Order		Third Party Liability			2

**2.12.43.1 Desired Solution**

Create Trustee data list and data panel from where the user is able to see a list of existing trustees and associate one or more to a specific trust recovery case.

To access this panel use the link in the Case Tracking Maintenance panel.

**2.12.43.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.43.3 Technical Specifications**

Create Trustee panel with the following fields:

- Trustee Number;
- Trustee Name;
- Address 1;
- Address 2;
- City\State;
- Zip; and,
- Phone.

This table used by this panel has been created as per CO 1049 (t\_tpl\_case\_info).

**2.12.43.4 Clarifications**

To modify trustee information, the Case Information panel in Related Data should be used.

**2.12.43.5 Associated Requirements**

Requirement ID	Type
30.090.004.001.5	TPL Resource HIPP Maintenance
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.43.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingTrustee	Panel	Case Tracking Trustee

**2.12.43.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	08/23/2005
Sign-Off Requested	10/06/2005
Change Order Written	01/05/2006
SE Assigned	03/24/2006
Technical Design In Progress (obsolete)	03/24/2006
Construction in Progress	03/25/2006
Ready for Construction Walkthrough	04/05/2006
Ready for Model Office	05/19/2006
Model Office Implemented	07/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.44 AR Base Info Panel ICN reqd - 597**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
597	Change Order		Third Party Liability			1

**2.12.44.1 Desired Solution**

Require ICN on Billings Base Information Panel when creating a manual billing transaction.

**2.12.44.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.44.3 Technical Specifications**

This field is required when adding or creating a manual billing transaction.

Edit "ICN is required" if ICN not entered and attempting to save.

**2.12.44.4 Clarifications**

ICN Field is set to required on the Billing Base Information.

**2.12.44.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.16	RFP Requirement
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.44.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TPLARHealthPanel.ascx	Panel	Billing Base Information

**2.12.44.7 Change Order Status**

Status	Date
Issue Identified	08/24/2005
Sign-Off Requested	10/06/2005
Change Order Written	01/05/2006
Construction in Progress	03/24/2006
Ready for Model Office	04/04/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.45 Case Tracking Claim Search Panel - 598**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
598	Change Order		Third Party Liability			1

**2.12.45.1 Desired Solution**

Case Tracking Claim Search - Modify the diagnosis code and payment date searches to include ranges similar to the procedure code from and to search.

**2.12.45.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.45.3 Technical Specifications**

- Create two new fields 'Diagnosis Code From' and 'Diagnosis Code To' on Case Tracking Claim Search panel;
- Modify the search link of the field 'Diagnosis Code From' to display the correct results (Range similar to the procedure code from);
- Modify the search link of the field 'Diagnosis Code To' to display the correct results (Range similar to the procedure code to);
- Create two new fields 'Paid Date From' and 'Paid Date To' on Case Tracking Claim Search panel;
- Modify the search link of the field 'Paid Date From' to display the correct results (Range similar to the procedure code from);
- Modify the search link of the field 'Paid Date To' to display the correct results (Range similar to the procedure code to); and,
- Capture and insert user entered search criteria into the new t\_tpl\_rqst\_rpt\_srch table.

**2.12.45.4 Clarifications**

No associated clarifications found.

**2.12.45.5 Associated Requirements**

Requirement ID	Type
30.090.004.001.8	Web Page
30.090.004.002.15	Web Page
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.45.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingClaimsSearchPanel.ascx	Panel	Case Tracking Claims Search

**2.12.45.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	08/24/2005
Sign-Off Requested	10/10/2005
Change Order Written	10/12/2005
Construction in Progress	06/06/2006
Ready for Model Office	07/18/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.46 Attorney panel - 603**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
603	Change Order		Third Party Liability			1

**2.12.46.1 Desired Solution**

Create Attorney sub-panel.

**2.12.46.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.46.3 Technical Specifications**

Create Attorney panel having the following fields:

- Attorney Number ;
- Name;
- Address 1;
- Address 2;
- City\State;
- Zip;
- Phone;
- Fax; and,
- Contact

Look at T\_ATTORNEY table.

**2.12.46.4 Clarifications**

No associated clarifications found.

**2.12.46.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.46.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingAttorney	Panel	Case Tracking Attorney

**2.12.46.7 Change Order Status**

Status	Date
Issue Identified	08/24/2005

<b>Status</b>	<b>Date</b>
Sign-Off Requested	10/11/2005
Change Order Written	01/05/2006
Ready for Model Office	03/28/2006
Model Office Implemented	05/22/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.47 Paternity Follow-up - 618**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
618	Change Order		Third Party Liability			2

**2.12.47.1 Desired Solution**

Create a report that lists all open paternity billing records which have had no activity for 30 days.

**2.12.47.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.47.3 Technical Specifications**

See KY Report:

**KYMT3300-R001 Paternity Follow-up Report.** (Because this report did not work as intended a new process has to be created). The query processes the TPL Billing and TPL Resource tables and select open paternity billing records which have had no activity for 30 days.

Run on a monthly basis.

Listing the Amount Billed, Amount Received, Carrier ID, Date Billed, ICN, Member ID, Member Name and Carrier Name.

**2.12.47.4 Clarifications**

No associated clarifications found.

**2.12.47.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.12	RFP Requirement
30.090.004.003.1	TPL Reports Letters

**2.12.47.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0930-M	Report	Paternity Follow-up

**2.12.47.7 Change Order Status**

Status	Date
Issue Identified	08/25/2005
Sign-Off Requested	10/13/2005
Resource Assigned for Construction (obsolete)	04/15/2006
Ready for Construction Walkthrough	05/25/2006
Ready for Model Office	05/31/2006
Model Office Implemented	06/09/2006

Status	Date
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.48 Child Support Recovery - 619**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
619	Change Order		Third Party Liability			2

**2.12.48.1 Desired Solution**

Create the Child Support Recovery reports.

Since iC cases recover by case and not claim, the layout of the iC report is not the same as the KY report. The iC report lists case number, not the ICN.

**2.12.48.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.48.3 Technical Specifications**

See KY Report:

**KYMT3910-R001- Child Support Recovery Monthly Report**

The query processes the TPL Billing, Carrier Text, TPL Resource, Provider and Member Eligibility tables and reports a detailed account of all Child Support Cases that are in an open status.

Run on a monthly basis.

Listing the Carrier ID, Carrier Name, Member ID, Member Name, Case Number, Date Posted, Amount Recovered, Outstanding Balance, Cases Closed, Cases opened and Grand Total.

**KYMT3910-R002- Child Support Recovery Quarterly Report**

This query processes the TPL Billing table, giving a summary total for the quarter by county of all Child Support cases.

Run on a quarterly basis.

Listing the Carrier ID, Carrier Name, Cases Closed, Cases open, Recovered Amount and Balance of the account.

**KYMT3910-R003- Child Support Recovery Yearly Report**

This query processes the TPL Billing table giving a summary total for the year by county of all Child Support cases.

Run on a yearly basis.

Listing the Carrier ID, Carrier Name, Cases Closed, Cases open, Recovered Amount and Balance of the account.

**2.12.48.4 Clarifications**

Of these three fields, Attorney withheld amount, Attorney cost amount, Attorney fee issued, which are used to determine the balance left on a child support recovery case? Do we add to recovered amount or subtract? We have a child support recovery with claims totaling 100.00. We recover 79.00. The attorney fee issued is 7.90. So on this report, do we say that the recovered amount is 79.00 or 71.10 (79.00 - 7.90)? If we need to look at attorney withheld and attorney cost, what do we do those fields?

Answer by Regina Duvall: Attorney fee issued would be included in the total amount recovered. In this example, the total recovered amount is 79.00.

Developer's note (Rolf Schroots):

Legacy calculation:

COMPUTE WS-010-BALANCE =  
(N1950232-REIMBURSEMENT-AMOUNT - N1950232-RECOVERED-AMT)  
- N1950232-ATORNY-INCNTV-AMT

IF (W1950212-POLICY-TYPE = '06' OR '10')  
AND (W1950212-BILL-TYPE = '10')  
AND W1950212-CARRIER-TYPE5 = 'D')  
PERFORM S790-000-CHILD-SUPPORT

10 N1950212-BILL-TYPE  
88 N1950288-PATERNITY VALUE '10'.

CDE\_CASE\_TYPE = P PATERNITY

#### 2.12.48.5 Associated Requirements

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

#### 2.12.48.6 Associated System Objects

Technical Name	Object Type	Title
TPL-1042-A	Report	Child Support Recovery Yearly
TPL-1041-Q	Report	Child Support Recovery Quarterly
TPL-1040-M	Report	Child Support Recovery Monthly

#### 2.12.48.7 Change Order Status

Status	Date
Issue Identified	08/25/2005
Sign-Off Requested	10/14/2005
Technical Design In Progress (obsolete)	04/28/2006
Construction in Progress	05/09/2006
Ready for Construction Walkthrough	05/30/2006
Ready for Model Office	06/13/2006
Model Office Implemented	06/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.49 TPL Resources Manually Verified - 624**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
624	Change Order		Third Party Liability			2

**2.12.49.1 Desired Solution**

Create a report of TPL resources manually updated to verified.

**2.12.49.2 Business Impact**

TPL Resources Manually Verified.

**2.12.49.3 Technical Specifications**

This query selects member, carrier and policy information for TPL resources which were manually verified.

**2.12.49.4 Clarifications**

No associated clarifications found.

**2.12.49.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters
30.090.004.003.5	TPL Resource HIPP Maintenance

**2.12.49.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1140-W	Report	Manually Verified TPL Resources

**2.12.49.7 Change Order Status**

Status	Date
Issue Identified	08/26/2005
Sign-Off Requested	10/14/2005
Resource Assigned for Construction (obsolete)	02/13/2006
Construction in Progress	03/10/2006
Ready for Model Office	03/30/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.50 HIPP No Premium report - 631**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
631	Change Order		Third Party Liability			2

**2.12.50.1 Desired Solution**

Create HIPP No Premium Requested Received in 90 Days Report.

**2.12.50.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.50.3 Technical Specifications**

See KY Report:

**KYMT7100-R001 HIPPS No Premium Requested Received in 90 Days Report**

The query selects control numbers that have not received cases in 90 days from Premium Request table and creates the HIPPS No Premium Request Received in 90 Days Report.

Run on a weekly basis.

Listing the HIPP Control Number, Case Last Name, First Name, Date of Last Premium Payment, Premium Payment Begin Date and Clerk ID.

**2.12.50.4 Clarifications**

No associated clarifications found.

**2.12.50.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance
30.090.004.003.1	TPL Reports Letters

**2.12.50.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1150-W	Report	HIPP No Premium Request Received in 90 Days

**2.12.50.7 Change Order Status**

Status	Date
Issue Identified	08/29/2005
Sign-Off Requested	10/13/2005
SE Assigned	06/21/2006
Technical Design In Progress (obsolete)	06/21/2006
Ready for Tech Walkthrough	06/21/2006

<b>Status</b>	<b>Date</b>
Construction in Progress	06/21/2006
Ready for Construction Walkthrough	06/22/2006
Ready for Model Office	06/27/2006
Model Office Implemented	06/30/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.51 Carrier Reports - 643**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
643	Change Order		Third Party Liability			2

**2.12.51.1 Desired Solution**

Modify report TPL-0021-Q to create Text File Listing reports.

Note: Report TPL-0022-Q does not need to be created.

**2.12.51.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.51.3 Technical Specifications**

See KY Reports:

**KYMT4700-R001 Text File Listing (Carrier Text by Name)**

**KYMT4700-R002 Text File Listing (Carrier Type B, D & E)**

**KYMT4700-R003 Text File Listing (Carrier Type A, F, K, & M)**

**KYMT4700-R004 Text File Listing (Carrier Type F Only)**

The query processes the TPL Carrier Text table and generates the reports based on the carrier type.

Run on a quarterly basis.

Listing the Insurance Carrier Number, Insurance Carrier Name, Insurance Carrier phone number, Billing address and Correspondence Address.

**2.12.51.4 Clarifications**

Incorporated International contact information

**2.12.51.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.51.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0021-Q	Report	Text File Listing (Carrier Text by Name)
TPL-0026-Q	Report	Text File Listing (Carrier F Only)
TPL-0023-Q	Report	Text File Listing (Carrier A F K and M)
TPL-0022-Q	Report	Text File Listing (Carrier B D E)

**2.12.51.7 Change Order Status**

Status	Date
Issue Identified	08/30/2005
Sign-Off Requested	10/14/2005

<b>Status</b>	<b>Date</b>
SE Assigned	03/16/2006
Ready for Tech Walkthrough	04/18/2006
Sign-Off Requested	04/28/2006
Ready for Model Office	05/18/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.52 TPL Member Histories - 654**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
654	Change Order		Third Party Liability			2

**2.12.52.1 Desired Solution**

Create TPL Member Histories report.

**2.12.52.2 Business Impact**

TPL Member Histories.

**2.12.52.3 Technical Specifications**

See KY Reports:

**KYMT0300-R001 TPL Member Histories**

TPL-0610-D report query selects detailed claim header and line item information ordered by ICN for manual billings.

Run on a daily basis.

**2.12.52.4 Clarifications**

No associated clarifications found.

**2.12.52.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters
30.110.004.001	RFP Requirement

**2.12.52.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0630-D	Report	TPL Trust Recovery History Profiles
TPL-0610-D	Report	TPL Member Histories
TPL-0620-D	Report	TPL Estate Recovery History Profiles

**2.12.52.7 Change Order Status**

Status	Date
Issue Identified	08/30/2005
Sign-Off Requested	10/12/2005
SE Assigned	02/16/2006
SE Assigned	04/15/2006
SE Assigned	05/09/2006
Define/Analyze In Progress	05/09/2006

<b>Status</b>	<b>Date</b>
Construction in Progress	05/23/2006
Ready for Tech Walkthrough	07/18/2006
Ready for Model Office	07/18/2006
Model Office Implemented	07/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.53 Case Tracking Claims Srch Result - 655**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
655	Change Order		Third Party Liability			1

**2.12.53.1 Desired Solution**

Add diag description (primary and secondary as appropriate) to display in search results.

**2.12.53.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.53.3 Technical Specifications**

Add the following data fields to Case Tracking Claims Search Results (data list) panel Primary Diag Description: Secondary Diag Description. To get the primary and secondary diagnosis descriptions, you have to get primary and secondary diagnosis sak (off of t\_clm\_hdr\_diag and t\_ub92\_hdr\_diag\_x), then using that sak, get the diagnosis description from the t\_diagnosis table. Add detail list with the fields. Line#, FDOS, TDOS, Procedure/NDC, Diagnosis, Amt Billed, Amount Paid, Explain Benefit. Should be a data panel that contains: Member ID, Provider Num, Provider Name, Accident Ind, ICN, ICN Xref, Billed Amount, TPL amount, Paid Amount

**2.12.53.4 Clarifications**

No associated clarifications found.

**2.12.53.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.53.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseTrackingClaimPanel	Panel	Case Tracking Claims Search Results

**2.12.53.7 Change Order Status**

Status	Date
Issue Identified	08/30/2005
Sign-Off Requested	10/10/2005
Change Order Written	03/28/2006
Construction in Progress	03/28/2006
Ready for Model Office	05/30/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.54 DCR 3148-TPL Trust Rec Claims - 667**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
667	Change Order		Third Party Liability			2

**2.12.54.1 Desired Solution**

Per DCR3148, 3143, and 3136 create TPL Trust Recovery reports.

**2.12.54.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.54.3 Technical Specifications**

**See KY Report:**

**KYMT0325-R02- TPL Trust Recovery Claims Summary**

The query processes the Trust Recovery file and selects records to process where the letter indicator is on. The process selects all paid and adjusted claims, bypassing history only adjustments. Only pull the debits, bypassing the credits setting the billing status as In-Process (IP), where all other paid claims are status open (A).

Run on a weekly basis.

Listing the Member Social Security number, Last Name, First Name, Middle Initial, Error Message, County, Claim total Amount Paid, Claim To Date and Claim From Date.

Add condition to the jil file for TPLJD630. It should not run until this one goes to success.

**2.12.54.4 Clarifications**

The following note was attached to Transition CO 846 on 6/9/06, giving clarity to the work required.

A "shell" has been created by typing trustee information on the Trust Recovery Information screen once the Trust Indicator "Y" is typed onto the Member Base screen. Because of future, on-line real time, the "Y" indicator is to be typed on the member base screen, then log the transaction and then go to the Trust Recovery Case Info screen and type the trustee information. There should be an edit that if there is not a "Y" in the trust indicator field on the member base screen, then any trustee information can not be typed onto the trust recovery case information screen. A daily/weekly job runs to see if the Trust Indicator is "Y" and the Date of Death on the Member base screen has been populated. If the Trust Indicator is populated with a "Y" and the DOD is populated then all paid claims from the begin date of eligibility to the end date of eligibility are gathered in order to set up a trust recovery case. At the time the case is created, the letter of the trustee is system generated. If there is no trustee information on the trust recovery information screen, the case is set up but also reported on an error report for follow-up. The KYMT0325-R001 and the KYMT00335-R002 remain the same. However the KYMT0325-R0902 has the total number of letters to print added to this particular report.

This process has been changed from running weekly to running daily.

KYMT0325-R001 is being created as part of CO 654 (TPL-0630-D).

KYMT0325-R002 includes the total number of letters to print (TPL-0631-D).

KYMT0335-R002 error report has been created through this CO, where processing is actually performed, rather than CO 683 (TPL-0651-D).

The amount due on Trust cases takes into consideration BUYIN and HIPP premiums paid on behalf of the member. If recoupment or recoveries are made after the case is created, the amount due on the case changes accordingly.

In an effort to keep case amounts from fluctuating after a member becomes deceased, the HIPP and BUYIN premium calculations are NOT included in case amounts pending further clarification.

#### 2.12.54.5 Associated Requirements

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters
30.110.004.001	RFP Requirement

#### 2.12.54.6 Associated System Objects

Technical Name	Object Type	Title
TPL-0631-D	Report	TPL Trust Recovery Claims Summary
TPL-0651-D	Report	TPL Trust Recovery Error

#### 2.12.54.7 Change Order Status

Status	Date
Issue Identified	08/31/2005
Sign-Off Requested	10/11/2005
SE Assigned	06/14/2006
Construction in Progress	06/19/2006
Ready for Model Office	08/14/2006
Model Office Implemented	08/18/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.55 Retroactive TPL Claims report - 669**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
669	Change Order		Third Party Liability			2

**2.12.55.1 Desired Solution**

Create a report for Retroactive TPL Claims for Provider Type 24.

**2.12.55.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.55.3 Technical Specifications**

See KY Report:

**KYMT2000-R04- TPL: RETROACTIVE TPL CLAIMS FOR PROVIDER TYPE 24**

Processing extract file which was produced while processing mass adjustment claims. If a provider type is '24', the extract from the TPL retroactive claims processor passes the member number, CCN and provider number to the reporting program. The reporting program tabulates each record read and lists CCN, member number and provider number in TPL-0751-M Report Retroactive TPL Claims for Provider Type 24.

**2.12.55.4 Clarifications**

Hayley requested that the TPL-0751-M report displays the appropriate heading depending on which job executes the report program:

Is there any way to include Medicare Part B, Medicare A and Medicare Part B DMERC in the appropriate title?

So, the report title was modified to include Medicare Part A or Medicare Part B to be displayed on the report.

If TPLJM050 calls the report program tpl0751m then the report title is: RETROACTIVE TPL CLAIMS FOR PROVIDER TYPE 24 - MEDICARE PART A

If TPLJM060 calls the report program tpl0751m then the report title is: RETROACTIVE TPL CLAIMS FOR PROVIDER TYPE 24 - MEDICARE PART B

Note: The Commercial Retroactive job, program was missed to be modified for CO669. So, it was done along with the CO581. The following is the change that was done to the modules listed below:

Modified the tplf0001 module to extract the Retroactive TPL claims for Provider type 24 claims and modified the TPL0751m.sc to include the tplf0001 so that it can report on the Commercial/Tricare Retroactive claims for provider type 24. Modified the TPLJM034 job to include the new job steps to extract the Provider Type 24 records as well as report them using tpl0751m program.

The following documents were up-loaded within the CO581 supplemental documentation section for unit testing tplf0001 module and the report program tpl0751m.sc:

co581 implementation plan.htm

co581 walkthrough form.rtf

Diff\_file\_for\_job\_pgm\_for\_ProviderType24.htm

Unit test tplf0001 pgm to extract the ProvType24 clms for TPL0751M rpt.htm

**2.12.55.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.9	TPL Billings
30.090.004.003.1	TPL Reports Letters

**2.12.55.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0751-M	Report	Retroactive TPL Claims for Provider Type 24
TPLJM034	Batch Job	TPL Commercial Retro Billing Claim Facsimiles
TPLJM050	Batch Job	Medicare - Part A Recovery Provider Letters and Billings
TPLJM060	Batch Job	Medicare Part B billings

**2.12.55.7 Change Order Status**

Status	Date
Issue Identified	08/31/2005
Sign-Off Requested	12/15/2005
SE Assigned	07/06/2006
SE Assigned	07/18/2006
Define/Analyze In Progress	08/14/2006
Construction in Progress	08/14/2006
Unit Test in Progress (obsolete)	08/20/2006
Ready for Construction Walkthrough	08/20/2006
Ready for Model Office	08/21/2006
Model Office Implemented	08/31/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.56 Medicare Rebilling - 673**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
673	Change Order		Third Party Liability	220.00		2

**2.12.56.1 Desired Solution**

Modify the Medicare rebilling process (tpl0072) to not rebill to the provider but to recoup the money. Do not include the Medicare B and Medicare B DMERC functionality as PCG performs those billings.

**2.12.56.2 Business Impact**

Meet existing business needs.

**2.12.56.3 Technical Specifications**

Calculate if it has been 60 days since a provider was notified a paid claim needs to be recouped based on the T\_TPL\_AR\_HEALTH table DTE\_BILLED ( DTE\_BILLED + 60 days), where the CDE\_OWNER = 'P' (provider) and the CDE\_STATUS = 'B' (billed). If there has been no response, CDE\_REASON\_TWO = spaces. IND\_SOURCE is = 'S' (systematic).

To ensure these claims are picked up by the claim adjustment process, a row needs to be added to the T\_ADJ\_VOID\_RQST table with the following values:

- SAK\_CASH\_RECEIPT - is always -1
- SAK\_CLAIM - from T\_TPL\_AR\_CLM\_XREF, matching on T\_TPL\_AR\_HEALTH.SAK\_ACCT\_REC
- NUM\_SAL\_BATCH - get max(NUM\_SAL\_BATCH) and increment by 1
- CDE\_CLM\_TYPE - from t\_claim\_locat, matching on T\_TPL\_AR\_CLM\_XREF.SAK\_CLAIM
- SAK\_EOB - hard coded, value not yet determined
- ID\_CLERK - is always 'CLMP956D'  
After a successful add, update the T\_TPL\_AR\_HEALTH.CDE\_REASON\_TWO to 30 so the AR's are not picked up again the next time this process runs. Check the T\_TPL\_AR\_CLM\_XREF for any other instances of this SAK\_CLAIM. If any are found, use the SAK\_ACCT\_REC to tie each row returned back to a row on T\_TPL\_AR\_HEALTH. These T\_TPL\_AR\_HEALTH rows also need to have their CDE\_STATUS updated since the claim has now been voided. Update these to CDE\_STATUS 59.

**2.12.56.4 Clarifications**

No associated clarifications found.

**2.12.56.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.16	RFP Requirement
30.050.004.002.17	RFP Requirement

Requirement ID	Type
30.090.004.002.12	RFP Requirement

**2.12.56.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM073	Batch Job	Medicare - TPL Medicare Recovery - Rebillings Report
TPLJM072	Batch Job	Medicare - Part A and Part B DMERC Rebillings

**2.12.56.7 Change Order Status**

Status	Date
Issue Identified	09/01/2005
Sign-Off Requested	10/17/2005
Change Order Written	11/14/2005
Unit Test in Progress (obsolete)	03/07/2006
Deferred	03/14/2006
Ready for Construction Walkthrough	04/24/2006
Ready for Model Office	04/27/2006
Model Office Implemented	07/31/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.57 TPL/PCG Pending - 675**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
675	Change Order		Third Party Liability			2

**2.12.57.1 Desired Solution**

Create TPL-PCG Pending report.

**2.12.57.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.57.3 Technical Specifications**

See KY Report:

**KYMT3000-R01: TPL/HMS/PCG Pending Report**

Process through TPL Billing table to accumulate number of TPL claims and the pending amounts for:

- EDS Pending;
- PCG Pending; and.
- Other Pending claims.

The claim counts and amounts accumulating for EDS and PCG are as such:

- Health (Under 90 Days);
- Greater Than 90;
- Total Health Insurance (combination of Health 90 or less days and greater than 90 days);
- TriCare; and,
- Medicare.

Claim counts and amounts accumulate for Other Claims are as such:

- Health (Under 90 Days);
- Greater Than 90; and,
- Total Others (combination of 90 or less days and greater than 90 days).

NOTE: The above Other Claims counts and amounts are displayed in the combined totals

All TPL Unit and PCG category claim counts and amounts accumulate into combined totals such as:

- Health (Under 90 Days);
- Greater Than 90;
- Total Health Insurance (combination of Health 90 or less days and greater than 90 days);

- TriCare; and,
- Medicare.

Grand Total includes total of claim counts and amounts of:

- Claim counts and pending amounts from EDS and Other:
  - Total Health Insurance;
  - TriCare;
  - Medicare; and,
  - Total Others.
- Claim counts and pending amounts from PCG Total Health Insurance:
  - Total Health Insurance;
  - TriCare; and,
  - Medicare.

Combined Grand Totals are sum of:

- EDS and Other Pending Grand Total Counts and Amounts; and,
- PCG Pending Grand Total Counts and Amounts.

#### 2.12.57.4 Clarifications

No associated clarifications found.

#### 2.12.57.5 Associated Requirements

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

#### 2.12.57.6 Associated System Objects

Technical Name	Object Type	Title
TPL-0870-W	Report	TPL-PCG Pending

#### 2.12.57.7 Change Order Status

Status	Date
Issue Identified	09/01/2005
Sign-Off Requested	12/15/2005
SE Assigned	04/24/2006
Technical Design In Progress (obsolete)	04/27/2006

Status	Date
Ready for Tech Walkthrough	05/01/2006
Construction in Progress	05/01/2006
Ready for Construction Walkthrough	05/03/2006
Ready for Model Office	05/16/2006
Model Office Implemented	06/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.58 Do not run the TPLJM060 - 676**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
676	Change Order		Third Party Liability			3

**2.12.58.1 Desired Solution**

Do not run the TPLJM060 - Medicare Part B Billings as PCG performs this functionality.

**2.12.58.2 Business Impact**

Meet existing business needs.

**2.12.58.3 Technical Specifications**

Remove the jil PTPMEDB from AutoSys so it does not run.

Modify the model office, ACC and production jils.

**2.12.58.4 Clarifications**

No associated clarifications found.

**2.12.58.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.9	TPL Billings

**2.12.58.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM060	Batch Job	Medicare Part B billings

**2.12.58.7 Change Order Status**

Status	Date
Issue Identified	09/01/2005
Sign-Off Requested	10/17/2005
Change Order Written	10/24/2005
SE Assigned	01/24/2006
Technical Design In Progress (obsolete)	01/30/2006
Ready for Tech Walkthrough	01/30/2006
Construction in Progress	01/30/2006
Ready for Construction Walkthrough	01/30/2006
Ready for Model Office	02/07/2006
Model Office Implemented	08/02/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.59 TPL PCG Contingency Fee report - 677**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
677	Change Order		Third Party Liability			2

**2.12.59.1 Desired Solution**

Create TPL PCG Contingency Fee report.

**2.12.59.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.59.3 Technical Specifications**

See KY Report:

**KYMT3740-R01: TPL PCG Contingency Fee Report**

Data selected from the TPL Billing record, where HMS Datamatch add record. The TPL-0970-M TPL PCG Contingency Fee report does not contain any PCG or PCG2:

- Referred;
- Datamatch Add; and,
- Newly Identified claims  
This report displays:
  - CCN;
  - member ID;
  - member name;
  - ICN;
  - first and last dates of service;
  - paid date;
  - Medicaid paid amount;
  - TPL amount received; and,
  - Contingency fee is calculated as TPL amount received multiplied by .0649 and is listed on the report.

The TPL-0971-M TPL PCG2 Contingency Fee Report is data is extracted if it does contain PCG or PCG2:

- Referred;
- Datamatch Add; and,
- Newly Identified claims  
Displaying the same fields as TPL-0971-M.

**2.12.59.4 Clarifications**

[Question] Should we continue to create the KYMT3740-R001 TPL PCG Contingency Fee Report? This report contains information regarding recoveries against billings under the PCG contract (the first one).

[Regina] I am not sure. Need to check with Teresa, see if there are still any outstanding checks from contract one. I do not think there are any.

**2.12.59.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.59.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0971-M	Report	TPL PCG2 Contingency Fee
TPL-0970-M	Report	TPL PCG Contingency Fee

**2.12.59.7 Change Order Status**

Status	Date
Issue Identified	09/01/2005
Sign-Off Requested	12/19/2005
SE Assigned	04/28/2006
Ready for Construction Walkthrough	05/05/2006
Ready for Model Office	07/13/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.60 Billing Records Reports - 678**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
678	Change Order		Third Party Liability			2

**2.12.60.1 Desired Solution**

Create Billing Records with a Referral Date reports.

**2.12.60.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.60.3 Technical Specifications**

See KY Report:

**KYMT3750-R002 - Billing Records With A Referral Date And A Overage Posting Detail**

PCG referred, newly identified or data match add billing with original billing date less than 07-31-2003 report listing:

- Member name;
- Member ID:
- ICN:
- CCN;
- Post date; and.
- Negative amount posted in TPL-0981-M.

See KY Report:

**KYMT3750-R003 - Billing Records With A Referral Date And A Overage Posting Detail**

PCG referred, newly identified or data match add billing with original billing date greater than 07-31-2003 report listing the same fields as the R002 report in TPL-0982-M.

**2.12.60.4 clarifications**

No associated clarifications found.

**2.12.60.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.60.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0981-M	Report	Monthly PCG Commercial Refund Report - Billing Records With a Referral Date And an Overage Posting Detail
TPL-0982-M	Report	Monthly PCG Commercial Refund Report - Billing Records With a Referral Date And an Overage Posting Detail 2

**2.12.60.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	09/01/2005
Sign-Off Requested	12/19/2005
SE Assigned	05/17/2006
Define/Analyze In Progress	05/17/2006
Ready for Tech Walkthrough	07/30/2006
Construction in Progress	07/31/2006
Ready for Construction Walkthrough	08/01/2006
Ready for Model Office	08/01/2006
Model Office Implemented	08/04/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.61 Estate Recovery Reports - 684**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
684	Change Order		Third Party Liability			2

**2.12.61.1 Desired Solution**

Create TPL Estate Recovery Reports.

**2.12.61.2 Business Impact**

Estate Recovery Reports

**2.12.61.3 Technical Specifications**

If member has a DOD on file, check to see if a case already exists for the member. If not, create one, attaching claims to the case and produce the following reports:

**See KY Reports:****KYMT0330-R001 - TPL Estate Recovery Claims Summary**

TPL-0640-W query selects members claims and lists SSN, name, county, date of service and total amount paid for estate recovery cases for the prior week. This report provides a tally of letters and probate to print, while totaling the amount paid. Runs on a weekly basis.

**KYMT0330-R002 - TPL Estate Recovery Error Report**

TPL-0641-W query selects members claims and lists SSN, name, county, date of service and error for estate recovery cases for the prior week. This report provides a tally of letters and probate to print. Runs on a weekly basis.

**KYMT0320-R003 - TPL Estate Recovery Processing**

TPL-0643-W query lists detail members executor information by SSN. Runs on a weekly basis.

**KYMT0330-R004 - TPL Estate Recovery Low Threshold**

TPL-0643-W query selects members claims and lists SSN, name, county, date of service and total amount bypassed due to low threshold > 99.99 in cases for the prior week. Runs on a weekly basis.

**2.12.61.4 Clarifications**

TPL-0642-W lists deceased members only. The report layout needs to be modified.

Specifications for the modifications are attached in the Supplemental Documentation section of the change order, 'TPL-0642-W\_report'.

The amount due on Estate cases takes into consideration BUYIN and HIPP premiums paid on behalf of the member. If recoupment or recoveries are made after the case is created, the amount due on the case changes accordingly.

In an effort to keep case amounts from fluctuating after a member becomes deceased, the HIPP and BUYIN premium calculations are NOT be included in case amounts pending further clarification.

**2.12.61.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.61.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0640-W	Report	TPL Estate Recovery Claims Summary
TPL-0641-W	Report	TPL Estate Recovery Error
TPL-0642-W	Report	TPL Estate Recovery Processing
TPL-0643-W	Report	TPL Estate Recovery Low Threshold

**2.12.61.7 Change Order Status**

Status	Date
Issue Identified	09/02/2005
Sign-Off Requested	11/14/2005
Define/Analyze In Progress	08/07/2006
SE Assigned	08/10/2006
Ready for Model Office	08/28/2006
Ready for Model Office	08/30/2006
Model Office Implemented	09/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.62 Absent Parent - 687**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
687	Change Order		Third Party Liability			1

**2.12.62.1 Desired Solution**

Modify the T\_TPL\_AC\_PARENT table.

**2.12.62.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.62.3 Technical Specifications**

Add the following fields to T\_TPL\_AC\_PARENT:

- SAK\_AC\_PARENT - num(9)
- ADR\_STREET\_1 - char(25)
- ADR\_STREET\_2 - char(25)
- ADR\_CITY - char(22)
- ADR\_STATE - char(2)
- ADR\_ZIP - char(5)
- ADR\_ZIP\_4 - char(4)
- NUM\_PHONE - char(10)
- NUM\_FAX - char(10)
- CDE\_BRANCH - char(1)
- CDE\_STATUS - char(1)
- CDE\_SEX - char(1)
- DTE\_BIRTH - num(8)

Delete these fields:

- SAK\_RECIP - num(22)
- SAK\_SHORT - num(22)
- SAK\_EMP - num(22)

**2.12.62.4 Clarifications**

No associated clarifications found.

**2.12.62.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.62.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.AbsentParent	Panel	Absent Parent

**2.12.62.7 Change Order Status**

Status	Date
Issue Identified	09/06/2005
Construction in Progress	03/12/2006
Ready for Model Office	03/17/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.63 HIPP Members- Not eligible - 690**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
690	Change Order		Third Party Liability			2

**2.12.63.1 Desired Solution**

Letters are generated when KHIPPS members are no longer Medicaid eligible.

**2.12.63.2 Business Impact**

HIPP Members- Not eligible.

**2.12.63.3 Technical Specifications**

HIPP Members- Not eligible

Add verbiage to the termination notification to the policy holder to include member's right to request a hearing.

**2.12.63.4 Clarifications**

No associated clarifications found.

**2.12.63.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance
30.090.004.003.1	TPL Reports Letters
30.090.004.003.3	TPL Reports Letters

**2.12.63.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9130-R	Report	HIPP Policy Termination Notification to Carrier
TPL-9160-R	Report	HIPP Policy Termination Notification to Policyholder

**2.12.63.7 Change Order Status**

Status	Date
Issue Identified	09/06/2005
Sign-Off Requested	10/12/2005
SE Assigned	03/10/2006
Define/Analyze In Progress	03/10/2006
Construction in Progress	03/10/2006
Ready for Construction Walkthrough	03/13/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	03/23/2006
Model Office Implemented	07/14/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.64 HIPP Management report - 691**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
691	Change Order		Third Party Liability			2

**2.12.64.1 Desired Solution**

Create KHIPPS Management report.

**2.12.64.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.64.3 Technical Specifications**

See KY Report:

**KYMT8100-R001 - KHIPPS Management Report**

Weekly report which tallies counts and amount of HIPP cases added for a specific weekly range, according to when the report is generated. This data may be obtained from the HIPP Resource tables, using multiple queries to get:

Counts of Cases: Closed, denied, added, and paid; processing fees paid; exam fees paid; cases pending; and total cases in premium payment status.

Amounts to be totaled include: Total premium amount, total processing fee amount paid, total amount of exam fee paid, total amount of all payments and YTD total of all payments.

**2.12.64.4 Clarifications**

No associated clarifications found.

**2.12.64.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance
30.090.004.003.1	TPL Reports Letters

**2.12.64.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1180-W	Report	HIPP Management

**2.12.64.7 Change Order Status**

Status	Date
Issue Identified	09/06/2005
Sign-Off Requested	10/11/2005
SE Assigned	02/14/2006
Technical Design In Progress (obsolete)	02/15/2006

<b>Status</b>	<b>Date</b>
Design Complete	03/07/2006
Ready for Tech Walkthrough	03/07/2006
Ready for Model Office	03/30/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.65 TPL PCG Contingency reports - 695**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
695	Change Order		Third Party Liability			2

**2.12.65.1 Desired Solution**

Create TPL PCG Contingency Fee report.

**2.12.65.2 Business Impact**

TPL PCG Contingency reports

**2.12.65.3 Technical Specifications**

See KY Report:

**KYMT3760-R002 - TPL PCG Contingency Fee Report**

TPL-0991-M query selects claims records, grouping the results by Section A and Section C. This report lists various detailed claims information totaling Medicaid paid, received and contingency fee amounts. New section causes a break and new report header is printed. Grand totals for record counts and all listed amounts are provided. Runs on a monthly basis.

**2.12.65.4 Clarifications**

Financial carries information equivalent to the CCN Batch (in the legacy system) in the Cash tables. For these reports, the reason/unit code is used. After these are defined, the layouts of the reports are updated appropriately.

Report TPL-0990-M has been canceled. See included documentation.

**2.12.65.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.65.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0991-M	Report	TPL PCG2 Contingency Fee - Batch Range 71-75

**2.12.65.7 Change Order Status**

Status	Date
Issue Identified	09/06/2005
Sign-Off Requested	11/14/2005
Define/Analyze In Progress	04/28/2006
Ready for Construction Walkthrough	05/04/2006
Ready for Model Office	08/25/2006
Model Office Implemented	08/25/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.66 Cases Closed & Cases Not Found - 696**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
696	Change Order		Third Party Liability			2

**2.12.66.1 Desired Solution**

Create the following 3 reports:

- TPL Estate Recovery Cases Closed;
- TPL Trust Recovery Cases Closed; and,
- TPL Estate Trust Recovery Case Not Found.

**2.12.66.2 Business Impact**

Cases Closed & Cases Not Found.

**2.12.66.3 Technical Specifications**

Cases Closed & Cases Not Found.

**2.12.66.4 Clarifications**

No associated clarifications found.

**2.12.66.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.66.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1030-M	Report	TPL Estate Recovery Cases Closed
TPL-1031-M	Report	TPL Trust Recovery Cases Closed
TPL-1032-M	Report	TPL EstateTrust Recovery Record Not Found

**2.12.66.7 Change Order Status**

Status	Date
Issue Identified	09/06/2005
Sign-Off Requested	10/10/2005
Ready for Construction Walkthrough	07/14/2006
Ready for Model Office	08/21/2006
Model Office Implemented	08/25/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.67 Casualty Recovery reports - 697**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
697	Change Order		Third Party Liability			2

**2.12.67.1 Desired Solution**

Create reports for Casualty Recovery.

**2.12.67.2 Business Impact**

Casualty Recovery reports.

**2.12.67.3 Technical Specifications**

See KY Report:

**KYMT3920-R001- Casualty Recovery Monthly Report**

TPL-1050-M report query selects prior month's casualty case information from TPL cases ordered by member ID providing grand totals accumulated by selected rows.

Run on a monthly basis.

**KYMT3920-R002- Casualty Recovery Quarterly Reporting**

Report query selects prior quarter's casualty case information from TPL cases ordered by member ID providing grand totals accumulated by selected rows.

Run on a quarterly basis.

**KYMT3920-R003- Casualty Recovery Yearly Reporting**

TPL-1052-A report query selects prior year's casualty case information from TPL cases ordered by member ID providing grand totals accumulated by selected rows.

Run on a yearly basis.

**2.12.67.4 Clarifications**

```
IF (W1950212-POLICY-TYPE = '08'
AND W1950212-BILL-TYPE = '11'
AND W1950212-CARRIER-TYPE5 = 'B')
PERFORM S770-000-CASUALTY-RECOVERY
```

```
10 N1950212-BILL-TYPE
88 N1950288-ATTORNEY VALUE '11'.
```

```
CDE_CASE_TYPE = B ATTORNEY
```

**2.12.67.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.67.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1050-M	Report	Casualty Recovery Monthly
TPL-1051-Q	Report	Casualty Recovery Quarterly

Technical Name	Object Type	Title
TPL-1052-A	Report	Casualty Recovery Yearly

**2.12.67.7 Change Order Status**

Status	Date
Issue Identified	09/06/2005
Sign-Off Requested	10/07/2005
Technical Design In Progress (obsolete)	06/02/2006
Construction in Progress	07/18/2006
Ready for Construction Walkthrough	07/18/2006
Ready for Model Office	08/02/2006
Model Office Implemented	08/04/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.68 Non -Attorney Casualty reports - 698**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
698	Change Order		Third Party Liability			2

**2.12.68.1 Desired Solution**

Create reports for:

- Non-Attorney Casualty Recovery Monthly;
- Non-Attorney Casualty Recovery Quarterly; and,
- Non-Attorney Casualty Recovery Yearly.

**2.12.68.2 Business Impact**

Non -Attorney Casualty reports

**2.12.68.3 Technical Specifications**

See KY Reports:

**KYMT3930-R001 - Non-Attorney Casualty Recovery Monthly Report**

TPL-1060-M report query selects prior month's member identifying and amount information from TPL case table ordering by member ID. Grand totals for the month on # of cases opened, closed and all amounts are provided.

Run on a monthly basis.

**KYMT3930-R002 - Non-Attorney Casualty Recovery Quarterly Reporting**

TPL-1061-Q report query selects prior quarter's casualty recovery case information from TPL case table summarizing counts and amounts for the quarter listing # of cases opened, closed, recovery amounts and balances.

**KYMT3930-R003 - Non Attorney Casualty Recovery Yearly Reporting**

TPL-1062-A report query selects prior year's casualty recovery case information from TPL case table summarizing counts and amounts for the quarter listing # of cases opened, closed, recovery amounts and balances.

**2.12.68.4 Clarifications**

```
IF (W1950212-POLICY-TYPE = '02'
AND W1950212-BILL-TYPE = '08'
AND W1950212-CARRIER-TYPE5 = 'E')
PERFORM S780-000-NON-ATTY-CASUALTY
```

```
10 N1950212-BILL-TYPE
88 N1950288-ACCIDENT-TRAUMA VALUE '08'.
```

```
CDE_CASE_TYPE = A ACCIDENT TRAUMA
```

**2.12.68.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.68.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1062-A	Report	Non Attorney Casualty Recovery Yearly
TPL-1060-M	Report	Non-Attorney Casualty Recovery Monthly
TPL-1061-Q	Report	Non-Attorney Casualty Recovery Quarterly Activity Summary

**2.12.68.7 Change Order Status**

Status	Date
Issue Identified	09/06/2005
Sign-Off Requested	10/07/2005
Technical Design In Progress (obsolete)	06/06/2006
Construction in Progress	06/26/2006
Ready for Construction Walkthrough	07/26/2006
Ready for Model Office	07/26/2006
Model Office Implemented	07/28/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.69 Bill Type reports - 707**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
707	Change Order		Third Party Liability			2

**2.12.69.1 Desired Solution**

Create the following reports:

- Bill Type '15' - PCG Adds Recoveries;
- Bill Type '17' - PCG MSE (Identified) Recoveries - Month End;
- Bill Type '18' - MSE (Enforcement) Recoveries - Month End;
- Bill Type '15' - PCG Adds Recoveries - Quarter End;
- Bill Type '17' - PCG MSE (Identified) Recoveries - Quarter End;
- Bill Type '18' - PCG MSE (Enforcement) Recoveries - Quarter End;
- Bill Type '15' - PCG Adds Recoveries - SFY End;
- Bill Type '17' - PCG MSE (Identified) Recoveries - SFY End; and,
- Bill Type '18' - PCG MSE (Enforcement) Recoveries - SFY End.

**2.12.69.2 Business Impact**

Bill Type reports

**2.12.69.3 Technical Specifications****See KY Report KYMT4360 series of reports**

TPL-1080-M, TPL-1081-M and TPL-1082-M PCG adds and MSE reports select member and recovery count and amount detailed information for the prior month for Bill Type 15, 17 and 18.

Run on a monthly basis.

TPL-1083-Q, TPL-1084-Q and TPL-1085-Q PCG adds and MSE reports select member and recovery count and amount detailed information for the prior month for Bill Type 15, 17 and 18.

Run on a quarterly basis.

TPL-1086-A, TPL-1087-A and TPL-1087-A PCG adds and MSE reports select member and recovery count and amount detailed information for the prior month for Bill Type 15, 17 and 18.

Run on a quarterly basis.

**2.12.69.4 Clarifications**

Financial carries information equivalent to the CCN Batch (in the legacy system) in the Cash tables. For these reports, the reason/unit code is used. After these are defined, the layouts of the reports are updated appropriately.

**2.12.69.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.69.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1086-A	Report	Bill Type '15' - PCG Adds Recoveries -SFY End
TPL-1081-M	Report	Bill Type '17' - PCG MSE (Identified) Recoveries-Month End
TPL-1084-Q	Report	Bill Type '17' - PCG MSE (Identified) Recoveries - Quarter End
TPL-1080-M	Report	Bill Type '15' - PCG Adds Recoveries
TPL-1085-Q	Report	Bill Type '18' - PCG MSE (Enforcement) Recoveries-Quarter End
TPL-1088-A	Report	Bill Type '18' - PCG MSE (Enforcement) Recoveries - SFY End
TPL-1082-M	Report	Bill Type '18' - PCG MSE (Enforcement) Recoveries-Month End
TPL-1083-Q	Report	Bill Type '15' - PCG Adds Recoveries - Quarter End
TPL-1087-A	Report	Bill Type '17' - PCG MSE (Identified) Recoveries - SFY End

**2.12.69.7 Change Order Status**

Status	Date
Issue Identified	09/07/2005
Sign-Off Requested	10/07/2005
SE Assigned	06/12/2006
Define/Analyze In Progress	06/12/2006
Ready for Construction Walkthrough	08/13/2006
Ready for Model Office	08/15/2006
Model Office Implemented	08/18/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.70 Case Information - 783**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
783	Change Order		Third Party Liability			2

**2.12.70.1 Desired Solution**

Create panel for Case Information- Data.

**2.12.70.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.70.3 Technical Specifications**

Create Case Information panel with the following fields:

- Executor/Trustee Number;
- Name (Composed of Last Name, First Name and MI text boxes);
- Type;
- Address1;
- Address2;
- City/State (state as a drop down list box);
- Zip;
- Phone;
- Own Homestead (drop down list box);
- Will (drop down list box);
- Est. Homestead value (drop down list box);
- Insurance Policy Acct Num;
- Lifetime Care (drop down list box);
- Accident Settlement (drop down list box);
- Sold Property (drop down list box);
- Qualifying Income Trust (drop down list box);
- Resources (drop down list box);
- Burial Trust (drop down list box);
- Prepaid Burial (drop down list box); and,
- Money Aside Burial (drop down list box).

**2.12.70.4 Clarifications**

No associated clarifications found.

**2.12.70.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.70.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseInformation	Panel	Other-Case Information

**2.12.70.7 Change Order Status**

Status	Date
Issue Identified	09/07/2005
Sign-Off Requested	10/10/2005
Technical Design In Progress (obsolete)	02/17/2006
Ready for Construction Walkthrough	02/17/2006
Ready for Model Office	03/03/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.71 TPL Carrier report - 784**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
784	Change Order		Third Party Liability			2

**2.12.71.1 Desired Solution**

Create TPL Carriers With More Than 100 Claims Per Year.

**2.12.71.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.71.3 Technical Specifications**

See KY Report:

**KYMT9300-R001 - TPL Carriers with More Than 100 Claims Per Year**

This query accesses AR to determine how many unique claim billing counts for within the current year.

Run on a quarterly basis.

Report all carriers with claim counts of 101 or more.

List carrier and claim count for the past year.

**2.12.71.4 Clarifications**

The Insurance Data Share Letter (TPL-9011-Q) is created within this same process, but the letter is attached to Change Order 1182.

**2.12.71.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.71.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1120-Q	Report	TPL Carriers With More Than 100 Claims Per Year

**2.12.71.7 Change Order Status**

Status	Date
Issue Identified	09/07/2005
Sign-Off Requested	10/07/2005
SE Assigned	03/30/2006
Technical Design In Progress (obsolete)	03/30/2006
Ready for Tech Walkthrough	03/31/2006
Construction in Progress	04/03/2006

<b>Status</b>	<b>Date</b>
Ready for Construction Walkthrough	04/05/2006
Ready for Model Office	04/10/2006
Model Office Implemented	05/05/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.72 Cash Control reports - 865**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
865	Change Order		Third Party Liability	146.00		2

**2.12.72.1 Desired Solution**

Create reports that display and summarize:

- The Cash Control refund reason codes 14, 15, 16 and 17 applied daily to the Cash Control file;
- The Cash Control refund reason codes 14 and 15 applied for the month to the Cash Control file; and,
- The Cash Control refund reason codes 16 and 17 applied for the month to the Cash Control file.

They also print the CCN header information at the time the report is run.

**2.12.72.2 Business Impact**

Cash Control reports

**2.12.72.3 Technical Specifications**

See KY Reports:

**KYMT1650-R001 - Cash Control Non-Medicaid Child Support**

TPL-0740-D query selects against the cash receipt table for reason codes 14, 15, 16 and 17 to list various detailed information grouped by reason code. Totals of posted amounts are provided for each reason code, CCN and all reason codes in a grand total. Runs on a daily basis.

TPL-0810-M query selects against the cash receipt table for reason codes 14 and 15 to list various detailed information grouped by reason code. Totals of posted amounts are provided for each reason code, CCN and all reason codes in a grand total. Runs on a monthly basis.

TPL-0820-M query selects CCN, member, provider and post amount information for reason codes 16 and 17 to provide a total posted amount by CCN and total by provider.

**2.12.72.4 Clarifications**

No associated clarifications found.

**2.12.72.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.72.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0740-D	Report	Cash Control Non-Medicaid Child Support

Technical Name	Object Type	Title
TPL-0810-M	Report	Cash Control Non-Medicaid Child Support Refund Reasons 14 and 15
TPL-0820-M	Report	Cash Control Managed Care Non-Medicaid Child Support Refunds

**2.12.72.7 Change Order Status**

Status	Date
Issue Identified	09/07/2005
Sign-Off Requested	10/07/2005
Define/Analyze In Progress	07/26/2006
Ready for Model Office	09/08/2006
Model Office Implemented	11/22/2006
Ready for UAT	11/22/2006
UAT Implemented	11/22/2006
Prod Implemented	06/14/2007

**2.12.73 Absent Parent and Employer Xref - 1047**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1047	Change Order		Third Party Liability			1

**2.12.73.1 Desired Solution**

Create a new table for Absent Parent and Employer Xref.

**2.12.73.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.73.3 Technical Specifications**

Create the T\_TPL\_AC\_PARENT\_EMP\_XREF table with the following fields:

- SAK\_AC\_PARENT - num(9);
- SAK\_EMP - NUM(9);
- CDE\_EMP\_STATUS - char(4); and,
- DTE\_EFFECTIVE - num(9).

**2.12.73.4 Clarifications**

No associated clarifications found.

**2.12.73.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.73.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.73.7 Change Order Status**

Status	Date
Issue Identified	09/09/2005
Construction in Progress	03/12/2006
Ready for Model Office	03/17/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.74 Case Information table - 1049**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1049	Change Order		Third Party Liability			1

**2.12.74.1 Desired Solution**

Create new Case Information Table.

**2.12.74.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.74.3 Technical Specifications**

Create new T\_TPL\_CASE\_INFO table with the following fields:

- SAK\_RECIP - num(9);
- SAK\_CASE\_INFO - num(9);
- IND\_BURY\_TRUST - char(1);
- IND\_BURY\_PREPAID - char(1);
- IND\_OWN\_HOME - char(1);
- AMT\_HOMESTEAD - num(9);
- IND\_WILL - char(1);
- CDE\_RELATION - char(1);
- NAM\_FIRST - char(15);
- NAM\_MID\_INIT - char(1);
- NAM\_LAST - char(20);
- ADR\_STREET\_1 - char(55);
- ADR\_STREET\_2 - char(55);
- ADR\_CITY - char(30);
- ADR\_STATE - char(2);
- ADR\_ZIP - char(15);
- ADR\_ZIP\_4 - char(4);
- IND\_BURY\_ASIDE - char(1);
- IND\_QIT - char(1);
- IND\_LIFETIME\_CARE - char(1);
- IND\_SOLD\_PROP - char(1);

- IND\_AUTH\_REP - char(1);
- IND\_RESOURCES - char(1);
- NUM\_POLICY\_ACCT - char(30);
- IND\_ACC\_SETTLE - char(1);
- NUM\_PHONE - char(15) and,
- CDE\_COUNTRY - char(2) Default US.

#### 2.12.74.4 Clarifications

No associated clarifications found.

#### 2.12.74.5 Associated Requirements

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

#### 2.12.74.6 Associated System Objects

Technical Name	Object Type	Title
No associated Change Orders found.		

#### 2.12.74.7 Change Order Status

Status	Date
Issue Identified	09/09/2005
Ready for Model Office	03/12/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.75 Coverage Xref table changes - 1050**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1050	Change Order		Third Party Liability			1

**2.12.75.1 Desired Solution**

Changes to T\_COVERAGE\_XREF table.

**2.12.75.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.75.3 Technical Specifications**

Add the following field to THE T\_COVERAGE\_XREF table:

- IND\_EXHAUST - char(1)

**2.12.75.4 Clarifications**

Increase CDE\_COVERAGE to two bytes.

**2.12.75.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.75.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.75.7 Change Order Status**

Status	Date
Issue Identified	09/09/2005
Ready for Tech Walkthrough	01/12/2006
Construction in Progress	03/12/2006
Ready for Model Office	03/17/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.76 Carr Correspondence change - 1051**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1051	Change Order		Third Party Liability			1

**2.12.76.1 Desired Solution**

Change to the carrier correspondence

**2.12.76.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.76.3 Technical Specifications**

Add the following fields to THE T\_TPL\_CORR\_ADDR table:

- NUM\_PHONE\_CORP - char(10);
- NUM\_PHO\_EXT\_CORP - char(4);
- NAM\_CORP\_CONTACT - char(40);
- NUM\_PHONE\_TECH - char(10);
- NUM\_PHO\_EXT\_TECH - char(4); and,
- NAM\_TECH\_CONTACT - char(40).

**2.12.76.4 Clarifications**

No associated clarifications found.

**2.12.76.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.76.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.76.7 Change Order Status**

Status	Date
Issue Identified	09/09/2005
Ready for Tech Walkthrough	01/12/2006
Technical Design In Progress (obsolete)	01/19/2006
Ready for Model Office	01/19/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.77 TPL Leads - 1052**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1052	Change Order		Third Party Liability	40.00		2

**2.12.77.1 Desired Solution**

Modify report TPL-0023-W.

**2.12.77.2 Business Impact**

TPL Leads.

**2.12.77.3 Technical Specifications**

TPL-0023-W query selects various provider, member, DOS and claims amounts where the TPL amount is greater than zero and no insurance information on the TPL tables. This indicates potential for TPL follow-up.

**2.12.77.4 Clarifications**

This program generates member questionnaire TPL-9523-R.

Suspect ID: S / D

**2.12.77.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.77.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0023-W	Report	Potential TPL for Follow-Up

**2.12.77.7 Change Order Status**

Status	Date
Issue Identified	09/09/2005
Sign-Off Requested	10/10/2005
SE Assigned	04/28/2006
Unit Test in Progress (obsolete)	04/28/2006
Ready for Construction Walkthrough	04/28/2006
Ready for Model Office	05/25/2006
Model Office Implemented	05/30/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.78 Billing Follow-up report - 1053**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1053	Change Order		Third Party Liability	81.00		2

**2.12.78.1 Desired Solution**

Create Billing Follow-up report for Amounts Over \$1,000. Legacy KYMT3200-R001 was only for absent parent/ worker's compensation. TPL-0890-M includes ALL open billing amounts over \$1,000 without activity for 90 days.

**2.12.78.2 Business Impact**

Billing Follow-up report/

**2.12.78.3 Technical Specifications**

See KY Reports:

**KYMT3200-R001 - Billing Follow-up Report - Amounts Over \$1,000**

TPL-0890-M query selects open billing amounts billed of over \$1000 and with no activity within the prior 90 days of running this report.

**2.12.78.4 Clarifications**

Hayley, I found this in the TPL User Manual, which backs up your plans: Follow-ups are performed on all automated cases where Medicaid has paid more than \$1,000 and there has been no response in 90 days. The cases that meet this criteria reports monthly on the Billing Follow-up Report Greater Than \$1,000. Telephone correspondence is performed by the TPL clerk to determine why the insurance carrier has not responded to the billings. In the KY world today, automated cases is defined as automated ARs to carriers, which excludes case tracking. Rhonda Downey \_\_\_\_\_ From: Brandvold, Hayley D Sent: Wednesday, June 14, 2006 2:07 PM To: Duvall, Regina G; Downey, Rhonda (Modis); Obryan, Hank (DataTEK) Cc: Mutschler, Jacob Subject: KY DDI HIGH ACT: TPL Amount over 1,000 report All, We are going to report on ALL TPL billings that are over 1,000, where the date criteria is met and where the billing is still open. We sort the report by who it was billed to. Everyone OK with that?

**2.12.78.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.78.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0890-M	Report	Billing Follow-up - Amounts Over \$1000

**2.12.78.7 Change Order Status**

Status	Date
Issue Identified	09/09/2005
Sign-Off Requested	10/10/2005
SE Assigned	04/19/2006

Status	Date
Technical Design In Progress (obsolete)	04/19/2006
Ready for Tech Walkthrough	06/12/2006
Construction in Progress	06/14/2006
Ready for Construction Walkthrough	06/14/2006
Awaiting Further Definition	06/20/2006
Define/Analyze In Progress	07/25/2006
Ready for Construction Walkthrough	07/31/2006
Ready for Model Office	07/31/2006
Model Office Implemented	08/04/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.79 Modify carrier table - 1054**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1054	Change Order		Third Party Liability			1

**2.12.79.1 Desired Solution**

Modify the T\_TPL\_CARRIER table.

**2.12.79.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.79.3 Technical Specifications**

Add the following fields to the T\_TPL\_CARRIER table:

- ID\_ELECTRONIC\_BILLING - num(9);
- NUM\_REBILL\_FREQ - char(3);
- NUM\_PIN - char(10);
- CDE\_CARRIER\_TYP - char(2); and,
- CDE\_CARRIER\_STAT - char(1).

**2.12.79.4 Clarifications**

No associated clarifications found.

**2.12.79.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.79.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.79.7 Change Order Status**

Status	Date
Issue Identified	09/10/2005
Ready for Tech Walkthrough	01/20/2006
Ready for Model Office	03/12/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.80 New absent parent/mem xref - 1067**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1067	Change Order		Third Party Liability			1

**2.12.80.1 Desired Solution**

Create a new table to cross reference absent parents with members.

**2.12.80.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.80.3 Technical Specifications**

Create THE T\_TPL\_AC\_PARENT\_MEM\_XREF table with the following fields:

- SAK\_RECIP - num(9); and,
- SAK\_AC\_PARENT - num(9).

**2.12.80.4 Clarifications**

No associated clarifications found.

**2.12.80.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.80.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.80.7 Change Order Status**

Status	Date
Issue Identified	09/15/2005
Technical Design In Progress (obsolete)	01/19/2006
Ready for Model Office	01/19/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.81 REL2-Case Recovery - 1076**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1076	Change Order		Third Party Liability			2

**2.12.81.1 Desired Solution**

Need to modify case recovery to include attaching recovered money to a claim (or multiple claims) within that case.

**2.12.81.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.81.3 Technical Specifications**

When the user posts money to a case, modify the code to post the money to individual claims within the case.

Note: T\_TPL\_AR\_CAS\_DISPS are updated multiple times for each claim.

**2.12.81.4 Clarifications**

Estimation based on guidelines- Window/Panel - Modify - Large. Estimation is done by Mohamad Hamad.

I look at a claim from T\_TPL\_AR\_CAS\_DISPS. If this claim has not been adjusted, I get all the rows from T\_CLM\_PGM\_XREF for this sak\_claim. Then, we talked about creating records in T\_CASK\_RCPT\_XREF, T\_TPL\_AR\_DISPS. Could you please explain how do I get all the required values to insert records into these two tables? Do I need to use these newly added records for something? How do I decide how much amount should be disposed (deducted) each time? Is it correct that I get the amount paid for each claim from T\_CLM\_PGM\_XREF.AMT\_PAID? Or is it from T\_CAS\_CLAIM\_SUMM.AMT\_PAID? How do I get the balance amount due for each claim? --Sudheer Vaka

Not T\_TPL\_AR\_CAS\_DISPS T\_CAS\_CLAIM\_SUMM. Look at t-cas\_claim\_summ. Go to t-tpl-ar\_cas\_claim to make sure this claim has a balance to disp against. Go against the adjust tables to make sure this guy is not adjusted. Aim01.t\_clm\_pgm\_xref sum(amt\_paid) for the same sak\_fund\_codes T\_TPL\_AR\_CAS\_DISPS and T\_CASH\_RCPT\_DISP - already code for inserting, you just need to add the sak\_claim, sak\_casualty to ar\_cas\_disps and sak\_fund\_code to cash\_rcpt\_disp.

**2.12.81.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.16	RFP Requirement
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.81.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseSettlementPanel.ascx	Panel	Case Recovery

**2.12.81.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	09/17/2005
Sign-Off Requested	10/10/2005
Change Order Written	01/05/2006
SE Assigned	05/20/2006
Construction in Progress	09/08/2006
Ready for Model Office	09/28/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.82 Create case info xref table - 1083**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1083	Change Order		Third Party Liability			1

**2.12.82.1 Desired Solution**

Create a new table to hold case information cross reference data.

**2.12.82.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.82.3 Technical Specifications**

Create the T\_TPL\_CASE\_INFO\_XREF table with the following fields:

- SAK\_CASUALTY - num(9); and,
- SAK\_CASE\_INFO - num(9).

**2.12.82.4 Clarifications**

No associated clarifications found.

**2.12.82.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.82.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.82.7 Change Order Status**

Status	Date
Issue Identified	09/20/2005
Construction in Progress	03/12/2006
Ready for Model Office	03/17/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.83 Spanlink txn questionnaire rpt - 1151**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1151	Change Order		Third Party Liability			2

**2.12.83.1 Desired Solution**

This daily report lists all updates to the questionnaire screens which are made online through the Spanlink Automated Voice Response System.

**2.12.83.2 Business Impact**

Spanlink txn questionnaire rpt.

**2.12.83.3 Technical Specifications****See KY Reports:****KYMT1705-R001 - Spanlink Transactions Questionnaire Activity Report**

TPL-1210-D query selects detailed information on data which was updated from the questionnaire panel. The select lists the values before the updates and the values after the updates. This report is listed by member ID and is run daily.

**2.12.83.4 Clarifications**

No associated clarifications found.

**2.12.83.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.10	TPL Reports Letters
30.090.004.003.1	TPL Reports Letters

**2.12.83.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1210-D	Report	Spanlink Transactions Questionnaire Activity

**2.12.83.7 Change Order Status**

Status	Date
Issue Identified	09/28/2005
SE Assigned	05/03/2006
Ready for Tech Walkthrough	06/14/2006
Ready for Construction Walkthrough	06/21/2006
Ready for Model Office	08/09/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.84 Carriers changed to Inactive - 1160**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1160	Change Order		Third Party Liability			2

**2.12.84.1 Desired Solution**

This report provides a list of records on the TPL Carrier Text File, which are identified as being inactive carriers. Records are flagged with a carrier status 'I' on the record when there are no billings for a carrier number on file and there are no active TPL Resource Records with a policy end date greater than three years old from the current date for that same carrier number.

**2.12.84.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.84.3 Technical Specifications****See KY Report:****KYMT4410-R001 - TPL Carrier Text Records Changed To Inactive Status**

Query select data from TPL Resource to list records identified as inactive carriers with no billings attached to their carrier number and no TPL resource record with a policy end date of greater than three years from the current date.

Calculations for MTD1, YTD1 and MTD2 are completed within the mass adjustment process. These savings counts and amounts are calculated when mass adjustments are applied. These amounts are passed down to the reporting process by carrier.

**2.12.84.4 Clarifications**

*From: Brandvold, Hayley D*

*Sent: Thursday, March 16, 2006 5:52 PM*

*To: Alkeilani, Abdullah (ZeroChaos)*

*Subject: RE: KY DDI HIGH INFO: Status*

```
CheckBillingFile
Select count(*)
From t_tpl_ar_health
Where sak_carrier = input_sak_carrier
And dte_billed > 20030315;
```

```
If count > 0
don't do anything with this carrier
else
updateCarr;
```

```
updateCarr;
```

```
Update t_tpl_carrier
Set cde_carrier_stat = 'I'
Where sak_carrier = input_sak_carrier
Commit;
WriteReport;
```

*From: Shields, Teresa (CHFS OIG Fraud) [mailto:Teresa.Shields@ky.gov]*

*Sent: Wednesday, June 07, 2006 7:48 AM*

*To: Brandvold, Hayley D; Meriwether, Kitty (CHFS OIG Franklin); Duvall, Regina G*

*Cc: Thomas, Renee ( CHFS DMS )*  
*Subject: RE: KY DDI LOW INFO: TPL Agenda*

We do not need the carrier level cost avoidance.

*From: Brandvold, Hayley D*  
*Sent: Saturday, July 08, 2006 6:42 PM*  
*To: Silva, Omar F; Alkeilani, Abdullah (ZeroChaos)*  
*Subject: RE: CO 1160*

- To get new segments - look at a\_t\_coverage\_xef with cde\_action = 'I'
- To get updated segments - look at a\_t\_coverage\_xref with cde\_action = 'U'. I don't think you need to look at dates or anything like that.
- To determine if it was PCG - t\_tpl\_resource.cde\_origin = X,Y or Z.

*From: Duvall, Regina G*  
*Sent: Monday, July 10, 2006 11:39 AM*  
*To: Brandvold, Hayley D*  
*Cc: Alkeilani, Abdullah (ZeroChaos)*  
*Subject: RE: KY DDI MED ACT: TPL Report - KYMT4410-R001*

The below source codes are the ones you use for contractor.  
Regina Duvall

---

*From: Brandvold, Hayley D*  
*Sent: Monday, July 10, 2006 11:36 AM*  
*To: Duvall, Regina G*  
*Cc: Alkeilani, Abdullah (ZeroChaos)*  
*Subject: KY DDI MED ACT: TPL Report - KYMT4410-R001*

Regina,

For the KYMT4410-R001 - TPL Carrier Text Records Changed To Inactive Status - what origin codes (source codes) are we using to determine if the resource was updated/added due to contractor data match?

V TPL CONTRACTOR DATAMATCH  
W TPL CONTRACTOR NON-DATAMATCH  
X PCG COST AVOID  
Y PCG MSE UPLOAD  
Z PCG MSE/ENFORCEMENT UPLOAD

MTD/YTD segments are based on changes to the Resource, not coverage codes for that resource. -- Obryan, Hank answering email question of Brandvold, Hayley on 7/20/2006 2:34 PM EST.

YTD2 NEW SEGMENTS AND YTD CHG SEGMENTS do not appear on the original report layout but they are on the legacy report. Report layout was modified by adding YTD2. --  
Abdullah

**2.12.84.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.84.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0910-Q	Report	TPL Carrier Text Records Changed to Inactive Status

**2.12.84.7 Change Order Status**

Status	Date
Issue Identified	09/28/2005
Sign-Off Requested	10/10/2005
SE Assigned	03/16/2006
Define/Analyze In Progress	03/17/2006
Technical Design In Progress (obsolete)	03/21/2006
Construction in Progress	03/27/2006
Awaiting Further Definition	06/29/2006
Construction in Progress	06/30/2006
Unit Test in Progress (obsolete)	07/10/2006
Ready for Construction Walkthrough	07/14/2006
Ready for Model Office	07/20/2006
Model Office Implemented	07/31/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.85 Case Dispositions - 1181**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1181	Change Order		Third Party Liability			1

**2.12.85.1 Desired Solution**

Add the sak\_claim field to the T\_TPL\_AR\_CAS\_DISPS table in order to allow for dispositions against claim(s) within a case.

**2.12.85.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.85.3 Technical Specifications**

Add the following field to the T\_TPL\_AR\_CAS\_DISPS table:

- SAK\_CLAIM - num(9)

**2.12.85.4 Clarifications**

No associated clarifications found.

**2.12.85.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.16	RFP Requirement

**2.12.85.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.85.7 Change Order Status**

Status	Date
Issue Identified	09/28/2005
Sign-Off Requested	01/07/2006
Ready for Tech Walkthrough	01/12/2006
Ready for Model Office	03/12/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.86 Case Insurance Data Share Letter - 1182**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1182	Change Order		Third Party Liability			1

**2.12.86.1 Desired Solution**

Create the Insurance Data Share Letter.

**2.12.86.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.86.3 Technical Specifications**

The Insurance Data Share Letter is sent to carriers.

**2.12.86.4 Clarifications**

This letter is created within the same process that creates the TPL Carriers With More Than 100 Claims Per Year report (CO 784).

**2.12.86.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.86.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9011-Q	Report	Insurance Data Share Letter

**2.12.86.7 Change Order Status**

Status	Date
Issue Identified	09/29/2005
SE Assigned	03/14/2006
Define/Analyze In Progress	03/14/2006
Design Complete	03/15/2006
Construction in Progress	03/15/2006
Ready for Construction Walkthrough	03/15/2006
Ready for Model Office	03/27/2006
Ready for Model Office	05/30/2006
Model Office Implemented	01/24/2007
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.87 Weekly Status report - 1186**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1186	Change Order		Third Party Liability			2

**2.12.87.1 Desired Solution**

Create TPL Weekly Status report.

**2.12.87.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.87.3 Technical Specifications**

See KY Report:

**KYMT2800-R001 - TPL Weekly Status Report**

This report contains many queries against case tracking to obtain weekly, monthly, quarterly and fiscal year totals for dates up until the report's run date, listing the dates as current week, month to date, quarter to date, and fiscal year to date.

The rows to include in this report are:

- Number of Billing Records Opened: (calculated in query);
- Number of Billing Records Closed: (calculated in query);
- Total Pending Billing Records:(calculated in query); and,
- Total Pending Amount: (calculated in query).  
Group Totals by week, month, quarter and fiscal year for these four categories are:
  - Health;
  - Attorney;
  - Exclusions; and,
  - Estate/Trust Recoveries  
Calculate Grand totals for all groups by time period.

**2.12.87.4 Clarifications**

The commonwealth is in the process of deciding whether to include HIPP payments into cases. See Transition CO 156.

**2.12.87.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.87.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0830-W	Report	TPL Weekly Status - Benefit Recovery Totals

**2.12.87.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	09/29/2005
Sign-Off Requested	10/10/2005
Define/Analyze In Progress	05/11/2006
Ready for Tech Walkthrough	05/17/2006
Construction in Progress	05/22/2006
Ready for Construction Walkthrough	05/24/2006
Awaiting Further Definition	06/19/2006
Ready for Tech Walkthrough	07/25/2006
Ready for Construction Walkthrough	07/26/2006
Ready for Model Office	07/28/2006
Model Office Implemented	08/04/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.88 Bill type reference table - 1191**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1191	Change Order		Third Party Liability			1

**2.12.88.1 Desired Solution**

Create a reference table for the TPL bill type.

**2.12.88.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.88.3 Technical Specifications**

Create the T\_TPL\_BILL\_TYPE (see clarification section below) table with the following fields:

- CDE\_BILL\_TYPE - char(1); and,
- CDE\_BILL\_TYPE\_DESC - char(50).

**2.12.88.4 Clarifications**

CDE\_BILL\_TYPE is a one byte field and not two.

Table name should be T\_TPL\_CDE\_BILL\_TYPE instead of T\_TPL\_BILL\_TYPE as per Hayley.

**2.12.88.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.88.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.88.7 Change Order Status**

Status	Date
Issue Identified	09/29/2005
SE Assigned	02/09/2006
Construction in Progress	03/17/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.89 Create TPL Bill Type panel - 1197**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1197	Change Order		Third Party Liability			1

**2.12.89.1 Desired Solution**

Create a panel to display the bill type codes and their corresponding descriptions from the T\_TPL\_BILL\_TYPE table (see clarification section below).

**2.12.89.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.89.3 Technical Specifications**

Create the Bill Type By Reference data panel and data list.

Add the following fields to the panel:

- Bill Type. This field has been added to the upper left corner of the detail section of the panel. It has also been added to the data list placed on the top of the data panel (detail section). The field size is one character; and,
- Type Description. This field is added under the Bill Type field in the detail section of the panel. It also is added to the data list placed on the top of the data panel (detail section). The field size is 50 characters.

**2.12.89.4 Clarifications**

As per comments in meeting with Hayley, Tammy and Mark change this panel's name to Codes- Bill Type (remove "By Reference" from name).

As per Hayley: Check for referential integrity between cde\_bill\_type in t\_tpl\_bill\_type and ind\_source in t\_tpl\_ar\_health.

cde\_bill\_type is one byte, not two.

Table to be used by this panel is T\_TPL\_CDE\_BILL\_TYPE. Table name changed as specified in DM CO 1191.

**2.12.89.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.89.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.BillType	Panel	Codes-Bill Type

**2.12.89.7 Change Order Status**

Status	Date
Issue Identified	09/29/2005

<b>Status</b>	<b>Date</b>
Sign-Off Requested	10/10/2005
SE Assigned	02/07/2006
Technical Design In Progress (obsolete)	02/07/2006
Construction in Progress	02/07/2006
Ready for Construction Walkthrough	02/10/2006
Ready for Model Office	05/19/2006
Model Office Implemented	07/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.90 Monthly Carrier Billing report - 1207**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1207	Change Order		Third Party Liability			2

**2.12.90.1 Desired Solution**

Create Monthly Carrier Billing Detail report.

**2.12.90.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.90.3 Technical Specifications**

See KY Report:

**KYMT2200-R001 - Monthly Carrier Billing Detail Report**

This query accesses cases info TPL Carrier and to list the following fields:

- Carrier #, Carrier Name, # 1st Bills, Amt of 1st Bills, # of Rebills, Amt. of Rebills;
- Calculate # of Total Bills, Total Amount for each carrier; and,
- List also on same detail line # of Open Bills, Amount of Open Claims.

**2.12.90.4 Clarifications**

No associated clarifications found.

**2.12.90.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.90.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0760-M	Report	Monthly Carrier Billing Detail

**2.12.90.7 Change Order Status**

Status	Date
Issue Identified	09/29/2005
Sign-Off Requested	10/10/2005
SE Assigned	02/21/2006
Define/Analyze In Progress	04/11/2006
Design Complete	04/12/2006
Construction in Progress	04/12/2006
Unit Test in Progress (obsolete)	04/13/2006

<b>Status</b>	<b>Date</b>
Ready for Construction Walkthrough	04/13/2006
Ready for Model Office	04/20/2006
Model Office Implemented	07/31/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.91 Do Not Run TPLJM070 - 1208**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1208	Change Order		Third Party Liability			3

**2.12.91.1 Desired Solution**

Medicare Part B DMERC Recovery Provider Letters and Billings. Do not run TPLJM070 as PCG performs this functionality.

**2.12.91.2 Business Impact**

Meet existing business needs.

**2.12.91.3 Technical Specifications**

Modify the jil PTPMJOBS to not schedule the TPLJM070 job.

Modify the model office, ACC and production jils.

**2.12.91.4 Clarifications**

No associated clarifications found.

**2.12.91.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.9	TPL Billings

**2.12.91.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM070	Batch Job	Medicare - Part B DMERC Recovery Provider Letters and Billings

**2.12.91.7 Change Order Status**

Status	Date
Issue Identified	09/29/2005
Sign-Off Requested	10/17/2005
Change Order Written	10/24/2005
SE Assigned	01/30/2006
Technical Design In Progress (obsolete)	01/30/2006
Ready for Tech Walkthrough	01/31/2006
Construction in Progress	01/31/2006
Ready for Construction Walkthrough	02/01/2006
Ready for Model Office	02/07/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	08/02/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.92 Do Not Run TPLJM071 - 1211**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1211	Change Order		Third Party Liability	24.00		3

**2.12.92.1 Desired Solution**

Medicare - TPL Medicare Recovery - MED B DMERC Report. Do not run TPLJM071.

**2.12.92.2 Business Impact**

Meet existing business needs.

**2.12.92.3 Technical Specifications**

Modify the jil PTPMJOBS to not schedule the TPLJM071 job.

Modify the model office, ACC and production jils.

**2.12.92.4 Clarifications**

No associated clarifications found.

**2.12.92.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.9	TPL Billings

**2.12.92.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM071	Batch Job	Medicare - TPL Medicare Recovery - MED B DMERC Report

**2.12.92.7 Change Order Status**

Status	Date
Issue Identified	09/29/2005
Sign-Off Requested	10/17/2005
Change Order Written	10/24/2005
SE Assigned	01/30/2006
Technical Design In Progress (obsolete)	01/30/2006
Ready for Tech Walkthrough	01/31/2006
Construction in Progress	01/31/2006
Ready for Construction Walkthrough	02/01/2006
Ready for Model Office	02/07/2006
Model Office Implemented	08/02/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.93 Trust Recovery Receipt Letter - 1225**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1225	Change Order		Third Party Liability			1

**2.12.93.1 Desired Solution**

Trust Recovery Receipt Letter - TPL-0913-W. This letter is generated after the OIG receives the funds on a trust case from the trustee.

**2.12.93.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.93.3 Technical Specifications**

This letter is printed and sent to the Trustee to acknowledge the receipt of a check to be applied to the Trust case.

This letter is sent to the Trustee and is cc'd to OIG.

**2.12.93.4 Clarifications**

No associated clarifications found.

**2.12.93.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.93.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9013-W	Report	Case Trust Recovery Cash Receipt Letter

**2.12.93.7 Change Order Status**

Status	Date
Issue Identified	09/30/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Model Office	05/25/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.94 Case Trust Recovery Refund Letter - 1226**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1226	Change Order		Third Party Liability			1

**2.12.94.1 Desired Solution**

Trust Recovery Refund Letter. TPL-9014-W. This letter is generated if the amount received from the trustee is more than the claims it was intended to pay for.

**2.12.94.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.94.3 Technical Specifications**

This letter is created through the Case Letter panel.

**2.12.94.4 Clarifications**

No associated clarifications found.

**2.12.94.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.94.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9014-W	Report	Case Trust Recovery Refund Letter

**2.12.94.7 Change Order Status**

Status	Date
Issue Identified	09/30/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Model Office	05/25/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.95 Case Trust Recovery Letter - 1227**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1227	Change Order		Third Party Liability			1

**2.12.95.1 Desired Solution**

Create the Trust Recovery Letter.

**2.12.95.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.95.3 Technical Specifications**

This letter is generated when a Trust Recovery case is created.

**2.12.95.4 Clarifications**

No associated clarifications found.

**2.12.95.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.95.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9012-W	Report	Case Trust Recovery Letter

**2.12.95.7 Change Order Status**

Status	Date
Issue Identified	09/30/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Model Office	03/10/2006
Ready for Model Office	05/30/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.96 Update Average Clms Exp tables - 1231**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1231	Change Order		Third Party Liability			1

**2.12.96.1 Desired Solution**

Create a program that runs at Commonwealth fiscal year to update the average expenditure average and average expenditure diagnosis tables.

**2.12.96.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.96.3 Technical Specifications**

TPLJA001 TPLJA002

Create a program TPL001A that populates the following tables at State Fiscal Year End:

- T\_AVE\_EXP\_AVGE; and,
- T\_AVE\_EXP\_DIAG.

**2.12.96.4 Clarifications**

This CO needs CORE CO's 8819 and 8353 complete: Adding the following fields to both tables:  
CDE\_REGION CHAR 1  
CDE\_COVERAGE CHAR 1

Program logic updated to calculate average expenditure per member. Previously it was calculated per claim. cde\_region\_geo increased to 4 bytes cde\_coverage increased to 2 bytes

**2.12.96.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance

**2.12.96.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJA001	Batch Job	updates t_ave_exp_avge at State Fiscal Year End
TPLJA002	Batch Job	updates t_ave_exp_diag at State Fiscal Year End

**2.12.96.7 Change Order Status**

Status	Date
Issue Identified	10/03/2005
Sign-Off Requested	10/09/2005
Change Order Written	12/06/2005
SE Assigned	12/06/2005

Status	Date
Technical Design In Progress (obsolete)	12/14/2005
Resource Assigned for Construction (obsolete)	02/13/2006
Construction in Progress	03/21/2006
Define/Analyze In Progress	04/28/2006
Ready for Tech Walkthrough	05/30/2006
Construction in Progress	05/31/2006
Ready for Construction Walkthrough	06/02/2006
Ready for Model Office	06/06/2006
Model Office Implemented	06/09/2006
Ready for Model Office	06/09/2006
Model Office Implemented	06/16/2006
Ready for Model Office	08/21/2006
Model Office Implemented	09/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.97 HIPP Enroll Notification Form - 1234**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1234	Change Order		Third Party Liability			1

**2.12.97.1 Desired Solution**

There is a need to generate a new TPL letter (HIPP Enrollment Notification Form) for the MMIS.

**2.12.97.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.97.3 Technical Specifications**

Generate a new TPL letter (HIPP Enrollment Notification Form) for the MMIS.

**2.12.97.4 Clarifications**

No associated clarifications found.

**2.12.97.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance
30.090.004.003.3	TPL Reports Letters

**2.12.97.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9510-R	Report	HIPP Enrollment Notification Form

**2.12.97.7 Change Order Status**

Status	Date
Issue Identified	10/03/2005
SE Assigned	04/06/2006
Construction in Progress	04/07/2006
Ready for Construction Walkthrough	04/17/2006
Ready for Model Office	04/25/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.98 Enroll Form Rqst Letter - 1235**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1235	Change Order		Third Party Liability			1

**2.12.98.1 Desired Solution**

There is a need to generate a new TPL letter (Enrollment Form Request Letter) for the MMIS.

**2.12.98.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.98.3 Technical Specifications**

Create this letter so the user can request it.

**2.12.98.4 Clarifications**

No associated clarifications found.

**2.12.98.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.98.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9511-R	Report	HIPP Enrollment Form Request Letter (Case Head)

**2.12.98.7 Change Order Status**

Status	Date
Issue Identified	10/03/2005
SE Assigned	03/24/2006
Ready for Tech Walkthrough	03/27/2006
Design Complete	04/04/2006
Ready for Construction Walkthrough	04/04/2006
Ready for Model Office	04/18/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.99 Enroll Form Rqst Follow-up Letter - 1236**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1236	Change Order		Third Party Liability			1

**2.12.99.1 Desired Solution**

Generate a new TPL letter (Enrollment Form Request Follow-up Letter) for the MMIS.

**2.12.99.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.99.3 Technical Specifications**

Create this letter so the user can request it.

**2.12.99.4 Clarifications**

No associated clarifications found.

**2.12.99.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.99.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9512-D	Report	HIPP Enrollment Form Request Follow-up Letter (Case Head)

**2.12.99.7 Change Order Status**

Status	Date
Issue Identified	10/03/2005
SE Assigned	04/04/2006
Design Complete	04/04/2006
Ready for Tech Walkthrough	04/04/2006
Ready for Construction Walkthrough	04/17/2006
Ready for Model Office	04/18/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.100 No Premium Rqst Rcvd Letter - 1237**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1237	Change Order		Third Party Liability			1

**2.12.100.1 Desired Solution**

Generate a new TPL letter (No Premium Request Received in the Last 60 days) for the MMIS.

**2.12.100.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.100.3 Technical Specifications**

Create this letter so the user can request it.

**2.12.100.4 Clarifications**

No associated clarifications found.

**2.12.100.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.100.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9513-R	Report	HIPP No Premium Request Received In The Last 60 Days Letter(Case Head)

**2.12.100.7 Change Order Status**

Status	Date
Issue Identified	10/03/2005
SE Assigned	04/06/2006
Construction in Progress	04/07/2006
Ready for Construction Walkthrough	04/17/2006
SE Assigned	07/14/2006
Ready for Model Office	07/20/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.101 HIPP Remittance Statement - 1238**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1238	Change Order		Third Party Liability			1

**2.12.101.1 Desired Solution**

Modify the HIPP Remittance Advice report to resemble the Commonwealth's Remittance Statement.

**2.12.101.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.101.3 Technical Specifications**

Modify the HIPP Remittance Advice report to resemble the Commonwealth's Remittance Statement. Retain the verbiage regarding notifying the unit of any changes.

**2.12.101.4 Clarifications**

No associated clarifications found.

**2.12.101.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance
30.090.004.003.1	TPL Reports Letters

**2.12.101.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0270-W	Report	HIPP Remittance Advice

**2.12.101.7 Change Order Status**

Status	Date
Issue Identified	10/03/2005
SE Assigned	03/06/2006
Technical Design In Progress (obsolete)	03/06/2006
SE Assigned	05/16/2006
Technical Design In Progress (obsolete)	05/16/2006
Ready for Tech Walkthrough	07/28/2006
Construction in Progress	07/30/2006
Ready for Construction	08/02/2006

Status	Date
Walkthrough	
Ready for Model Office	08/11/2006
Model Office Implemented	08/18/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.102 Absent Parent Questionnaire - 1245**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1245	Change Order		Third Party Liability			2

**2.12.102.1 Desired Solution**

Generate a new TPL letter (Absent Parent Questionnaire) for the MMIS.

**2.12.102.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.102.3 Technical Specifications**

Create this letter when processing the absent parent tape from DCSE.

**2.12.102.4 Clarifications**

No associated clarifications found.

**2.12.102.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.102.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9515-R	Report	Absent Parent Questionnaire

**2.12.102.7 Change Order Status**

Status	Date
Issue Identified	10/05/2005
SE Assigned	04/06/2006
Construction in Progress	04/07/2006
Ready for Construction Walkthrough	04/17/2006
Ready for Model Office	04/25/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.103 Member Billing Follow-Up Letter - 1246**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1246	Change Order		Third Party Liability			1

**2.12.103.1 Desired Solution**

Create a Member Billing Follow-Up Letter.

**2.12.103.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.103.3 Technical Specifications**

Create the member billing follow up letter if no response has been received from the first letter.

**2.12.103.4 Clarifications**

No associated clarifications found.

**2.12.103.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.9	TPL Reports Letters
30.090.004.003.3	TPL Reports Letters

**2.12.103.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9521-W	Report	Billing Follow-Up Letter to Member

**2.12.103.7 Change Order Status**

Status	Date
Issue Identified	10/05/2005
SE Assigned	02/21/2006
SE Assigned	03/06/2006
Define/Analyze In Progress	03/07/2006
Construction in Progress	03/08/2006
Ready for Tech Walkthrough	03/10/2006
Ready for Model Office	03/13/2006
Ready for Model Office	05/30/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.104 Member Billing Letter - 1247**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1247	Change Order		Third Party Liability			1

**2.12.104.1 Desired Solution**  
Create the Member Billing Letter.

**2.12.104.2 Business Impact**  
Meet the Commonwealth's business needs.

**2.12.104.3 Technical Specifications**  
Create the member billing letter when the carrier denies a billing due to paying the member.

**2.12.104.4 Clarifications**  
No associated clarifications found.

**2.12.104.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.9	TPL Reports Letters
30.090.004.003.3	TPL Reports Letters

**2.12.104.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9520-R	Report	Billing Member Letter

**2.12.104.7 Change Order Status**

Status	Date
Issue Identified	10/05/2005
SE Assigned	03/10/2006
Ready for Tech Walkthrough	03/10/2006
Construction in Progress	03/17/2006
Ready for Construction Walkthrough	03/23/2006
Model Office Implemented	07/14/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.105 Case Estate Recovery Stmt - 1248**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1248	Change Order		Third Party Liability			1

**2.12.105.1 Desired Solution**

Create the Estate Recovery Statement.

**2.12.105.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.105.3 Technical Specifications**

Create the Estate Recovery Statement to attest that the fiscal agent's records of Medicaid payments are authentic representations of the KyHealth Choices Program claims paid.

**2.12.105.4 Clarifications**

No associated clarifications found.

**2.12.105.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.105.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9517-R	Report	Case Estate Recovery Statement

**2.12.105.7 Change Order Status**

Status	Date
Issue Identified	10/06/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Model Office	05/25/2006
Model Office Implemented	07/20/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.106 Case Estate Recovery Ltr - 1249**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1249	Change Order		Third Party Liability			1

**2.12.106.1 Desired Solution**

Create the Estate Recovery Letter.

**2.12.106.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.106.3 Technical Specifications**

Create this letter when the member has died and an Estate Recovery Case is created.

**2.12.106.4 Clarifications**

No associated clarifications found.

**2.12.106.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.106.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9518-R	Report	Case Estate Recovery Letter

**2.12.106.7 Change Order Status**

Status	Date
Issue Identified	10/06/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Model Office	05/25/2006
Model Office Implemented	07/20/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.107 Case Estate Recvry Probate Ltr - 1250**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1250	Change Order		Third Party Liability			1

**2.12.107.1 Desired Solution**

Create an Estate Recovery Probate Letter.

**2.12.107.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.107.3 Technical Specifications**

Create this letter when the member has died and an Estate Recovery Case is created.

**2.12.107.4 Clarifications**

No associated clarifications found.

**2.12.107.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.107.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9519-R	Report	Case Estate Recovery Probate Letter

**2.12.107.7 Change Order Status**

Status	Date
Issue Identified	10/06/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Model Office	05/25/2006
Model Office Implemented	07/20/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.108 Billings Adjustment - 1254**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1254	Change Order		Third Party Liability			1

**2.12.108.1 Desired Solution**

Create a panel (Billings Adjustment) to allow inquiry or update as appropriate.

**2.12.108.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.108.3 Technical Specifications**

Create a panel that displays these fields:

- Create Expenditure (Y/N drop down list box);
- Add to AR Number;
- Display Amount;
- Amount to Remove;
- From AR Reason Code;
- Reason; and,
- To AR Reason Code.

Double-clicking in either of the Reason Code fields opens the TPL A/R Reason Code Select window. A check is performed to see if the claim for the Add to A/R No has been adjusted. If the claim has been adjusted a warning message is issued and the user answers whether or not they wish to continue. Checking the Create Expenditure box opens the Cash Receipt Log window. A Chrono Note is created for the From A/R and the To A/R unless an Expenditure was created.

All Codes should display the code descriptors and not just the code.

**2.12.108.4 Clarifications**

No associated clarifications found.

**2.12.108.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.108.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TPLARDispAdjPanel.ascx	Panel	Billing Adjustment

**2.12.108.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	10/10/2005
Sign-Off Requested	10/10/2005
Change Order Written	01/05/2006
Duplicate	09/21/2006

**2.12.109 Billing Provider Letter - 1258**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1258	Change Order		Third Party Liability			1

**2.12.109.1 Desired Solution**  
Create the Provider Billing Letter.

**2.12.109.2 Business Impact**  
Meet the Commonwealth's business needs.

**2.12.109.3 Technical Specifications**  
Create the provider billing letter when the carrier denies a billing due to paying the provider.

**2.12.109.4 Clarifications**  
No associated clarifications found.

**2.12.109.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.9	TPL Reports Letters
30.090.004.003.3	TPL Reports Letters

**2.12.109.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9522-R	Report	Billing Provider Letter

**2.12.109.7 Change Order Status**

Status	Date
Issue Identified	10/10/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Model Office Implemented	08/03/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.110 Billing Member Questionnaire - 1259**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1259	Change Order		Third Party Liability			1

**2.12.110.1 Desired Solution**

Create Member Questionnaire.

**2.12.110.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.110.3 Technical Specifications**

Create this questionnaire when information is needed regarding TPL.

**2.12.110.4 Clarifications**

No associated clarifications found.

**2.12.110.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.110.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9523-R	Report	Member Questionnaire

**2.12.110.7 Change Order Status**

Status	Date
Issue Identified	10/10/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Model Office Implemented	07/14/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.111 Case Tracking - Ins Agent panel - 1260**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1260	Change Order		Third Party Liability			1

**2.12.111.1 Desired Solution**

Create Insurance Agent sub-panel for the case tracking parent panel.

**2.12.111.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.111.3 Technical Specifications**

Create Insurance Agent panel with the following fields:

- Insurance Agent Number;
- Name;
- Company Name;
- Address 1;
- Address 2;
- City\State;
- Zip;
- Phone;
- Fax; and,
- Policy\Claim No.

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increases to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code.

Otherwise, zip + 4 field should be turned off (hidden).

Look at T\_INS\_AGENT table.

**2.12.111.4 Clarifications**

No associated clarifications found.

**2.12.111.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.111.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingInsuranceAgent	Panel	Case Tracking Insurance Agent

**2.12.111.7 Change Order Status**

Status	Date
Issue Identified	10/11/2005
Sign-Off Requested	10/11/2005
Change Order Written	01/05/2006
Ready for Model Office	07/19/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.112 TPL interface with DCBS - 1264**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1264	Change Order		Third Party Liability			2

**2.12.112.1 Desired Solution**

Create a monthly tape for the Department for Community Based Services (DCBS) containing all TPL Resource records with policy segments which have been added to the file during the current reporting month. Create a monthly tape for the Department for Community Based Services (DCBS) containing all TPL Resource records with policy segments which have been deleted or end-dated during the current reporting month.

**2.12.112.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.112.3 Technical Specifications**

The program sequentially reads the Month to date TPL Resource Activity Log files for the month and extracts all records with a source-code = B, C, D, E, H, I, J, K, L, M, N, O, P, Q, R, S, T, U, V, W, X, Y or Z. where the policy segment has been added to the file.

The program sequentially reads TPL Resource Activity Log files for the month and extracts all records with a source-code = A, F or G where the policy segment has been deleted or end-date. If the segment has been end-dated with a future date not = 99999 or 123199, these records are not extracted for the current reporting month. The records are output to an extract file which is recycled thru the process until the end-date becomes current.

**SOURCE CODES FOR THE RESOURCE FILE:**

Values	Description
A	PA-40
B	SSA-8019
C	Other
D	Map 552
E	Case
F	PA-40 IV-D Case
G	CS-40 Court Ordered Health Insurance
H	CS-40 Not Court Ordered
I	Data Match
J	Data Match-IV-D
K	Other-IV-D
L	Suspect Lead
M	Indicator Lead

- N Resolutions Lead
- O Financial Lead
- P Mail
- Q Accident Trauma Lead
- R Provider Relations Leads
- S KHIPP
- T Telephone Lead
- U DMS Lead
- V TPL Contractor Data Match
- W TPL Contractor Non Data Match
- X PCG Adds Process

**2.12.112.4 Clarifications**

No associated clarifications found.

**2.12.112.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.5	Interfaces - Incoming

**2.12.112.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM170	Batch Job	TPL Info to DCBS

**2.12.112.7 Change Order Status**

Status	Date
Issue Identified	10/12/2005
SE Assigned	03/06/2006
Define/Analyze In Progress	03/06/2006
Ready for Tech Walkthrough	03/06/2006
Construction in Progress	03/06/2006
Ready for Tech Walkthrough	04/03/2006
Ready for Model Office	05/23/2006
Model Office Implemented	05/26/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.113 Create contingency fee table - 1265**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1265	Change Order		Third Party Liability			1

**2.12.113.1 Desired Solution**

Create a table to contain contingency fee percentages for the various case type codes.

**2.12.113.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.113.3 Technical Specifications**

Create the T\_TPL\_CONT\_FEE table with the following fields:

- CDE\_CASE\_TYPE - char(1);
- CONT\_FEE\_PCT - num(9);
- DTE\_EFFECTIVE - num(8); and,
- DTE\_END - num(8).

**2.12.113.4 Clarifications**

No associated clarifications found.

**2.12.113.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.113.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.113.7 Change Order Status**

Status	Date
Issue Identified	10/12/2005
Ready for Model Office	03/12/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.114 Do not run CHAMPUS billing jobs - 1269**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1269	Change Order		Third Party Liability			3

**2.12.114.1 Desired Solution**

Do not run the CHAMPUS Billing Jobs as PCG performs this functionality: TPLJM011, TPLJM012, TPLJM0131, TPLJM014, TPLJW011, TPLJW012, TPLJW0131, TPLJW014.

**2.12.114.2 Business Impact**

Meet existing business needs.

**2.12.114.3 Technical Specifications**

Modify the jil PTPMJOBS to not run the TPLJM011 through TPLJM014.

Modify the jil PTPWJOBS to not run the TPLJW011 through TPLJW014.

Modify the model office, ACC and production jils.

**2.12.114.4 Clarifications**

No associated clarifications found.

**2.12.114.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.11	TPL Billings
30.090.004.002.9	TPL Billings

**2.12.114.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW011	Batch Job	TriCare Pay and Chase Billing - Physician Extract
TPLJM013	Batch Job	TriCare Retro Billing - Pharmacy Extract
TPLJM012	Batch Job	TriCare Retro Billing - UB Extract
TPLJW013	Batch Job	TriCare Pay and Chase Billing - Pharmacy Extract
TPLJM014	Batch Job	TriCare Retro Billing Claim Facsimiles
TPLJW012	Batch Job	TriCare Pay and Chase Billing - UB Extract
TPLJM011	Batch Job	TriCare Retro Billing - Physician Extract
TPLJW014	Batch Job	TriCare Pay and Chase Claim Facsimiles

**2.12.114.7 Change Order Status**

Status	Date
Issue Identified	10/13/2005

<b>Status</b>	<b>Date</b>
Sign-Off Requested	10/17/2005
Change Order Written	10/24/2005
SE Assigned	01/30/2006
Technical Design In Progress (obsolete)	01/30/2006
Ready for Tech Walkthrough	01/31/2006
Construction in Progress	01/31/2006
Ready for Construction Walkthrough	02/01/2006
Ready for Model Office	02/07/2006
Model Office Implemented	08/02/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.115 Do not run TPLJO004 - 1275**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1275	Change Order		Third Party Liability			3

**2.12.115.1 Desired Solution**

Do not run TPLJO004 - Creating the file to send to DEERS for data matching. PCG performs this functionality.

**2.12.115.2 Business Impact**

Meet existing business needs.

**2.12.115.3 Technical Specifications**

Remove job from jil PTPODEER.

Remove from model office, ACC and production jils.

**2.12.115.4 Clarifications**

jil (job stream) PTPODEER is loaded to AutoSys, but never run. This satisfies the stated purpose of this CO.

**2.12.115.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.4	Interfaces - Incoming

**2.12.115.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJO004	Batch Job	DEERS - Create Data Match Dataset to be Sent to DEERS - 270 Transaction

**2.12.115.7 Change Order Status**

Status	Date
Issue Identified	10/14/2005
Sign-Off Requested	10/17/2005
Change Order Written	10/24/2005
SE Assigned	01/30/2006
Technical Design In Progress (obsolete)	01/30/2006
Ready for Tech Walkthrough	01/31/2006
Construction in Progress	01/31/2006
Ready for Construction Walkthrough	02/01/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	02/07/2006
Model Office Implemented	08/02/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.116 Billing Closed - 1372**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1372	Change Order		Third Party Liability			2

**2.12.116.1 Desired Solution**

Create Billings Closed By Third Party Contractor report.

**2.12.116.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.116.3 Technical Specifications**

See KY Reports:

**KYMT3600-R001- Billings Closed by Third Party Contractor**

TPL-1250-M query lists carrier, policy, ICN, member paid, close date, status, reference indicator, reference date, grouped by carrier to provide carrier total billing and grand total amounts for all closed carrier billing rows for the prior month. Runs on a monthly basis.

**2.12.116.4 Clarifications**

No associated clarifications found.

**2.12.116.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.116.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1250-M	Report	Billings Closed By Third Party Contractor

**2.12.116.7 Change Order Status**

Status	Date
Issue Identified	10/20/2005
Sign-Off Requested	11/14/2005
SE Assigned	04/19/2006
Technical Design In Progress (obsolete)	04/19/2006
Ready for Tech Walkthrough	04/19/2006
Construction in Progress	04/24/2006
Ready for Construction Walkthrough	04/26/2006
Ready for Model Office	05/30/2006
Model Office Implemented	06/09/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.117 Chrono Note field length - 1373**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1373	Change Order		Third Party Liability			1

**2.12.117.1 Desired Solution**

Increase the 'Note' field on the Chronological note panel.

**2.12.117.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.117.3 Technical Specifications**

Change XML file to go from 100 bytes in 'Note' field to accept up to 500 bytes.

**2.12.117.4 Clarifications**

This field is increased to 4000 bytes. All the information pages uses the same ChronoNotes panel.

**2.12.117.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.11	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.117.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.ChronoNotesPanel.ascx - AR	Panel	Billing Chronological Notes
TPL.ChronoNotesPanel.ascx - Case	Panel	Case Chronological Note
TPL.ChronoNotesPanel.ascx	Panel	Chronological Note
TPL.ChronologicalNotesPanel.ascx - Carrier	Panel	Carrier Chronological Note
TPL.ChronoNotesPanel.ascx - HIPP	Panel	HIPP Case Chronological Note

**2.12.117.7 Change Order Status**

Status	Date
Issue Identified	10/20/2005
Construction in Progress	03/24/2006
Ready for Model Office	04/04/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.118 Chrono Notes field increase - 1374**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1374	Change Order		Third Party Liability			2

**2.12.118.1 Desired Solution**

Increase the 'dsc\_text\_line' max value in the 'tplArHealthsB.xsd' file.

**2.12.118.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.118.3 Technical Specifications**

Increase the 'dsc\_text\_line' max value in the 'tplArHealthsB.xsd' file from 100 bytes to 500 bytes.

**2.12.118.4 Clarifications**

The 'dsc\_text\_line' in the 'tplArHealthsB.xsd' file needs to be increased to 4000.

**2.12.118.5 Associated Requirements**

Requirement ID	Type
30.050.004.002	TPL Resource HIPP Maintenance
30.050.004.002.10	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.118.6 Associated System Objects**

Technical Name	Object Type	Title
tplArHealthsB.xsd	Program	Chrono Notes field increase

**2.12.118.7 Change Order Status**

Status	Date
Issue Identified	10/20/2005
Technical Design In Progress (obsolete)	02/10/2006
Ready for Tech Walkthrough	02/13/2006
Ready for Model Office	02/15/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.119 Add bill type code to panels - 1377**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1377	Change Order		Third Party Liability			2

**2.12.119.1 Desired Solution**

Add bill type field to the Billings Base Information and Billings Information panels.

For the Billings Base Information panel, use 'Medicaid Paid Amount' label instead of 'Medicaid Amt Paid'.

For the Billings Information panel, use 'Medicaid Paid Amount' instead of 'Billed Amount'.

Comments from GSD:

Policyholder ID/Name should be in first column, all amounts should be in one column, carrier name should be added, Policy or Bill Type/Provider #/Billing Status/Referral Ind and Date/Original Claim Paid Date are all missing from this base information panel

**2.12.119.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.119.3 Technical Specifications**

Add the t\_tpl\_ar\_health.cde\_bill\_type to the Billings Base Information and Billings Information panels.

Use cde\_bill\_type from t\_tpl\_ar\_health to populate field.

**2.12.119.4 Clarifications**

As per Hayley:

- For the Billings Base Information panel, use 'Medicaid Paid Amount' label instead of 'Medicaid Amt Paid'; and,
- For the Billings Information panel, use 'Medicaid Paid Amount' instead of 'Billed Amount'.

**2.12.119.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.5	Web Page
30.090.004.003.2	Web Page

**2.12.119.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TplARInformation	Panel	Billing Information
TPL.TPLARHealthPanel.ascx	Panel	Billing Base Information

**2.12.119.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	10/21/2005
SE Assigned	01/10/2006
Construction in Progress	07/18/2006
Ready for Model Office	07/18/2006
Model Office Implemented	10/24/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.120 New subcontractor table - 1394**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1394	Change Order		Third Party Liability			1

**2.12.120.1 Desired Solution**

Create a new table to house subcontractor data.

**2.12.120.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.120.3 Technical Specifications**

Create the T\_TPL\_SUBCONTRACTOR table with the following fields:

- SAK\_CONTRACTOR - num(9);
- NAM\_BUS - char(45);
- ADR\_STREET\_1 - char(30);
- ADR\_STREET\_2 - char(30);
- ADR\_CITY - char(15);
- ADR\_STATE - char(2);
- ADR\_ZIP - char(5);
- ADR\_ZIP\_4 - char(4);
- NAM\_CONTACT - char(40);
- NUM\_PHONE - char(10);
- NUM\_PHONE\_EXT - char(4);
- NUM\_FAX - char(10); and,
- ADR\_EMAIL - varchar2(40).

**2.12.120.4 Clarifications**

No associated clarifications found.

**2.12.120.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.120.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.120.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	10/25/2005
Ready for Model Office	03/12/2006
Model Office Implemented	06/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.121 TPL Member Trust - 1413**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1413	Change Order		Third Party Liability			2

**2.12.121.1 Desired Solution**

Create Member Trust Report to report on all members who are of new status with a recent date of death and are not on the trust file.

**2.12.121.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.121.3 Technical Specifications**

**See KY Reports:**

**KYMR0500-R001 - Member Trust Report**

TPL-0660-W simple query selects member ID, name and Date of Death information and tallies the number of records. Runs on a weekly basis. Runs on a weekly basis.

**2.12.121.4 Clarifications**

No associated clarifications found.

**2.12.121.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.121.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0660-W	Report	TPL Member Trust

**2.12.121.7 Change Order Status**

Status	Date
Issue Identified	10/27/2005
Sign-Off Requested	11/14/2005
SE Assigned	03/31/2006
Ready for Construction Walkthrough	05/23/2006
UI - Ready for MO Impl (obsolete)	05/30/2006
Ready for Model Office	06/01/2006
Model Office Implemented	06/09/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.122 Request Case Letter - 1466**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1466	Change Order		Third Party Liability			2

**2.12.122.1 Desired Solution**

CO 1225 is for a letter when we get money on a case. CO 1226 is for a letter when we get too much money on a case. This change order gives the user the capability to request a letter off the case panel for both cases.

**2.12.122.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.122.3 Technical Specifications**

Add the capability to request new Case letters from the Case Letter panel.

**2.12.122.4 Clarifications**

This CO was phased into CO# KY 1658 please see 1658 for supplemental documentation

**2.12.122.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page
30.090.004.003.3	TPL Reports Letters

**2.12.122.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseLetterPanel.ascx	Panel	Case Letter

**2.12.122.7 Change Order Status**

Status	Date
Issue Identified	11/01/2005
SE Assigned	06/07/2006
Construction in Progress	06/07/2006
Ready for Construction Walkthrough	06/08/2006
Ready for Model Office	06/13/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.123 Billing follow up process - 1467**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1467	Change Order		Third Party Liability			2

**2.12.123.1 Desired Solution**

Generate member and provider billing follow-up letters.

**2.12.123.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.123.3 Technical Specifications**

For a member billing, if no response is received within 90 days of the first bill, a follow-up letter generated. If no response is received within 90 days after the second billing, the billing records are closed.

For a provider billing, if no response is received within 30 calendar days, another provider billing is generated and forwarded to the financial area for recoupment.

**2.12.123.4 Clarifications**

The non-responsive provider function processes in accordance with Financial's specs. Note that no provider billing follow up letter is generated. The claim is adjusted/voided and Financial creates an Account Receivable.

**2.12.123.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.9	TPL Reports Letters
30.090.004.003.3	TPL Reports Letters

**2.12.123.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9521-W	Report	Billing Follow-Up Letter to Member

**2.12.123.7 Change Order Status**

Status	Date
Issue Identified	11/01/2005
SE Assigned	02/14/2006
SE Assigned	04/17/2006
Technical Design In Progress (obsolete)	04/18/2006
SE Assigned	07/20/2006
Technical Design In Progress (obsolete)	07/20/2006

Status	Date
Ready for Tech Walkthrough	07/21/2006
Construction in Progress	07/21/2006
Ready for Construction Walkthrough	07/31/2006
Ready for Model Office	08/07/2006
Model Office Implemented	08/22/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.124 Request billing letters - 1469**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1469	Change Order		Third Party Liability			2

**2.12.124.1 Desired Solution**

Modify the billing panel(s) to allow the user to request a member or a provider billing letter.

**2.12.124.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.124.3 Technical Specifications**

Add the capability to request new billing letters from the Billing Letter panel.

**2.12.124.4 Clarifications**

This CO was phased into KY# 1658 please see 1658 for supplemental documentation.

Please note that after analysis, it was determined that this letter is generated through a batch process.

**2.12.124.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.9	TPL Reports Letters
30.090.004.003.2	Web Page
30.090.004.003.3	TPL Reports Letters

**2.12.124.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.BillingLetter.acsx.cs	Panel	Billing Letter

**2.12.124.7 Change Order Status**

Status	Date
Issue Identified	11/01/2005
SE Assigned	06/07/2006
Construction in Progress	06/07/2006
Ready for Construction Walkthrough	06/08/2006
Ready for Model Office	06/13/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.125 Follow-Up Absent Parent Qstnaire - 1479**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1479	Change Order		Third Party Liability			3

**2.12.125.1 Desired Solution**

There is a need to generate follow up absent parent questionnaires if no response had been received from the first questionnaire.

**2.12.125.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.125.3 Technical Specifications**

Request the Absent Parent Follow up questionnaire if no response has been received from the first questionnaire and it has been 30 days since the first one was sent.

**2.12.125.4 Clarifications**

The following describes the current Commonwealth process:

All incoming absent parent employer questionnaires are date stamped and logged on the Questionnaire History Window. The TPL clerk reviews the questionnaire to determine if policy information is present to update the file. If not, an insurance questionnaire is initiated to obtain the missing information. Upon receipt of all information, the TPL Resource Window is updated. If no response is received in 30 days, a follow-up questionnaire is generated.

**2.12.125.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.125.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9516-D	Report	Absent Parent Questionnaire Follow-Up

**2.12.125.7 Change Order Status**

Status	Date
Issue Identified	11/02/2005
SE Assigned	04/27/2006
Technical Design In Progress (obsolete)	04/27/2006
Ready for Tech Walkthrough	07/03/2006
Construction in Progress	07/10/2006
Ready for Construction Walkthrough	07/13/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	07/18/2006
Ready for Model Office	07/18/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.126 Trust Recovery Processing - 1574**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1574	Change Order		Third Party Liability			1

**2.12.126.1 Desired Solution**

Create the following reports:

- TPL-1070-M : Trust Recovery Processing Monthly;
- TPL-1071-Q : Trust Recovery Processing Quarterly; and,
- TPL-1072-A : Trust Recovery Processing Fiscal Year.

**2.12.126.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.126.3 Technical Specifications**

See KY Reports:

**KYMT3940-R001 - Trust Recovery Processing Monthly Report**

TPL-1070-M query provides summarized information for total cases, new cases during the month, cases closed in the month, case amount for month, total recovery amount and total amount recovered to date.

**KYMT3940-R002 - Trust Recovery Processing Quarterly Report**

TPL-1071-Q query provides summarized information for new cases during the prior quarter, cases closed in the prior quarter, total recovery amount of the prior quarter and balance of the prior quarter.

**KYMT3940-R003 - Trust Recovery Processing Quarterly Report**

TPL-1072-A query provides summarized information for new cases during the prior year, cases closed in the prior year, total billing records of prior year, total recovery amount of the prior year and balance of the prior year.

**2.12.126.4 Clarifications**

Awaiting further definition, see Transition CO 156.

**2.12.126.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.126.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1070-M	Report	Trust Recovery Processing Monthly Summary Activity
TPL-1072-A	Report	Trust Recovery Processing Fiscal Year Activity Summary
TPL-1071-Q	Report	Trust Recovery Processing Quarterly Summary Activity

**2.12.126.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	11/10/2005
Sign-Off Requested	11/14/2005
SE Assigned	05/09/2006
Construction in Progress	05/09/2006
Ready for Tech Walkthrough	06/14/2006
Ready for Model Office	06/14/2006
Construction in Progress	06/14/2006
Awaiting Further Definition	06/19/2006
Ready for Model Office	07/19/2006
Model Office Implemented	07/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.127 LG\_file modification - 1658**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1658	Change Order		Third Party Liability			

**2.12.127.1 Desired Solution**

There is a need to delete the reference to old letter generator database

**2.12.127.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.127.3 Technical Specifications****T\_LETTER**

- interChange\MMIS\TPL\WebUI\Component\CasualtyCaseLetterHistorySearchCriteria.cs
- interChange\MMIS\TPL\WebUI\Component\VerificationLetterHistorySearchCriteria.cs

**T\_LETTER\_REQUEST**

- interChange\MMIS\TPL\WebUI\Component\CasualtyCaseLetterHistorySearchCriteria.cs
- interChange\MMIS\TPL\WebUI\Component\VerificationLetterHistorySearchCriteria.cs

**T\_LETTER\_TEMPLATE**

- interChange\MMIS\TPL\WebUI\Component\CasualtyCaseLetterHistorySearchCriteria.cs
- interChange\MMIS\TPL\WebUI\Component\VerificationLetterHistorySearchCriteria.cs

**T\_LTR\_RWST\_TEMPLAT**

- interChange\MMIS\TPL\WebUI\Component\CasualtyCaseLetterHistorySearchCriteria.cs
- interChange\MMIS\TPL\WebUI\Component\VerificationLetterHistorySearchCriteria.cs

**T\_LTR\_RQST\_TRK**

- interChange\MMIS\TPL\WebUI\Component\CasualtyCaseLetterHistorySearchCriteria.<>  
cs
- interChange\MMIS\TPL\WebUI\Component\VerificationLetterHistorySearchCriteria.cs

**2.12.127.4 Clarifications**

No associated clarifications found.

**2.12.127.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.2	Web Page
30.090.004.003.2	Web Page

**2.12.127.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseLetterPanel.ascx	Panel	Case Letter
TPL.CasualtyCaseLetterHistoryPanel.ascx	Panel	Case Letter History

**2.12.127.7 Change Order Status**

Status	Date
Change Order Written	11/21/2005
SE Assigned	05/04/2006
Ready for Construction Walkthrough	06/08/2006
Ready for Model Office	06/13/2006
Model Office Implemented	12/14/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.128 Case Accident Trauma Lter/Qstion - 1662**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1662	Change Order		Third Party Liability			1

**2.12.128.1 Desired Solution**

Change verbiage and appearance of current Accident Trauma questionnaire.

**2.12.128.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.128.3 Technical Specifications**

Change verbiage of this letter to meet Commonwealth needs.

**2.12.128.4 Clarifications**

No associated clarifications found.

**2.12.128.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.128.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9010-W	Report	Accident Trauma Questionnaire

**2.12.128.7 Change Order Status**

Status	Date
Issue Identified	11/22/2005
SE Assigned	03/10/2006
Define/Analyze In Progress	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	08/03/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.129 Case Accident Trauma Rqest Lter - 1666**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1666	Change Order		Third Party Liability			3

**2.12.129.1 Desired Solution**

Create Accident Trauma Request for Additional Information Letter.

**2.12.129.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.129.3 Technical Specifications**

Create this letter to request additional information regarding the accident.

**2.12.129.4 Clarifications**

No associated clarifications found.

**2.12.129.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.129.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9530-R	Report	Case Accident Trauma Request for Additional Information Letter

**2.12.129.7 Change Order Status**

Status	Date
Issue Identified	11/23/2005
SE Assigned	03/10/2006
Define/Analyze In Progress	03/10/2006
Ready for Tech Walkthrough	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	08/03/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.130 Case Manual Check Refund letter - 1667**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1667	Change Order		Third Party Liability			

**2.12.130.1 Desired Solution**

Create Manual Check Refund letter

**2.12.130.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.130.3 Technical Specifications**

Create this letter to send a refund to the entity that overpaid.

**2.12.130.4 Clarifications**

No associated clarifications found.

**2.12.130.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.130.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9540-R	Report	Manual Check Refund Letter

**2.12.130.7 Change Order Status**

Status	Date
Issue Identified	11/23/2005
SE Assigned	03/10/2006
Define/Analyze In Progress	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	08/03/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.131 CaseTrackingSingleMemAff - 1668**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1668	Change Order		Third Party Liability			

**2.12.131.1 Desired Solution**

Create case tracking single member affidavit letter.

**2.12.131.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.131.3 Technical Specifications**

Create this letter so the user can request it.

**2.12.131.4 Clarifications**

No associated clarifications found.

**2.12.131.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.131.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9550-R	Report	Case Tracking Single Member Affidavit

**2.12.131.7 Change Order Status**

Status	Date
Issue Identified	11/23/2005
SE Assigned	03/10/2006
Ready for Tech Walkthrough	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.132 CaseTrackingBirthingAff - 1669**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1669	Change Order		Third Party Liability			

**2.12.132.1 Desired Solution**

Create case tracking birthing affidavit letter.

**2.12.132.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.132.3 Technical Specifications**

Create this letter so the user can request the affidavit.

**2.12.132.4 Clarifications**

No associated clarifications found.

**2.12.132.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.132.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9551-R	Report	Case Tracking Birthing Affidavit

**2.12.132.7 Change Order Status**

Status	Date
Issue Identified	11/23/2005
SE Assigned	03/10/2006
Define/Analyze In Progress	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	07/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.133 CaseTrackingMultMemAff - 1670**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1670	Change Order		Third Party Liability			

**2.12.133.1 Desired Solution**

Create case tracking multiple members affidavit Letter.

**2.12.133.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.133.3 Technical Specifications**

Create this letter so the user can request the affidavit to send to the attorney.

**2.12.133.4 Clarifications**

No associated clarifications found.

**2.12.133.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.133.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9522-R	Report	Billing Provider Letter

**2.12.133.7 Change Order Status**

Status	Date
Issue Identified	11/23/2005
SE Assigned	03/10/2006
Ready for Tech Walkthrough	03/10/2006
Technical Design In Progress (obsolete)	07/14/2006
Model Office Implemented	07/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.134 Casualty Attorney Letter - 1671**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1671	Change Order		Third Party Liability			1

**2.12.134.1 Desired Solution**

interChange's Casualty Attorney Letter must be changed to match the current letter used in the Commonwealth.

**2.12.134.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.134.3 Technical Specifications**

Change verbiage of this letter to meet Commonwealth needs.

**2.12.134.4 Clarifications**

No associated clarifications found.

**2.12.134.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.134.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9001-W	Report	Casualty Attorney Letter

**2.12.134.7 Change Order Status**

Status	Date
Issue Identified	11/28/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Construction Walkthrough	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	08/03/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.135 Casualty Insur. Agent Letter - 1672**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1672	Change Order		Third Party Liability			1

**2.12.135.1 Desired Solution**

Update layout of Casualty Insurance Agent Letter to conform to DMS wording, as in the Accident Trauma Billing letter.

**2.12.135.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.135.3 Technical Specifications**

Change verbiage of this letter to meet Commonwealth needs.

**2.12.135.4 Clarifications**

No associated clarifications found.

**2.12.135.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.135.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9003-W	Report	Casualty Insurance Agent Letter

**2.12.135.7 Change Order Status**

Status	Date
Issue Identified	11/28/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Construction Walkthrough	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	08/03/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.136 Casualty Insur Agnt Ltr Follow-up - 1673**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1673	Change Order		Third Party Liability			1

**2.12.136.1 Desired Solution**

interChange's Casualty Insurance Agent Letter Follow-up must be changed to match the current letter used in the Commonwealth.

**2.12.136.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.136.3 Technical Specifications**

Change verbiage of this letter to meet Commonwealth needs.

**2.12.136.4 Clarifications**

No associated clarifications found.

**2.12.136.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.136.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9004-W	Report	Casualty Insurance Agent Letter Follow Up

**2.12.136.7 Change Order Status**

Status	Date
Issue Identified	11/28/2005
SE Assigned	02/27/2006
Construction in Progress	02/27/2006
Ready for Construction Walkthrough	03/10/2006
Ready for Model Office	05/25/2006
Model Office Implemented	08/03/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.137 Change Cost Avoid Letter 9005 - 1698**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1698	Change Order		Third Party Liability			3

**2.12.137.1 Desired Solution**

Change or Replace TPL-9005-M (Cost Avoidance Insurance Letter 1).

**2.12.137.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.137.3 Technical Specifications**

Change verbiage of this letter to meet Commonwealth needs.

**2.12.137.4 Clarifications**

No associated clarifications found.

**2.12.137.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.137.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9005-M	Report	Cost Avoidance Insurance Letter 1

**2.12.137.7 Change Order Status**

Status	Date
No associated Change Orders found.	

**2.12.138 AVR - Spanlink XML - 1733**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1733	Change Order		Third Party Liability			

**2.12.138.1 Desired Solution**

Create a service that accepts real time AVR/Spanlink request transactions via IP/TCP in an XML format. Parse the data and use it to query and update the database as requested. Send a response transaction back through the same channels, confirming receipt and the status of the update.

**2.12.138.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.138.3 Technical Specifications**

Create an XML file with the attached specs.

**2.12.138.4 Clarifications**

No associated clarifications found.

**2.12.138.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.10	TPL Reports Letters

**2.12.138.6 Associated System Objects**

Technical Name	Object Type	Title
libsoapTPL.so	Program	AVR - Spanlink XML

**2.12.138.7 Change Order Status**

Status	Date
Issue Identified	12/15/2005
SE Assigned	02/23/2006
Technical Design In Progress (obsolete)	02/24/2006
Ready for Tech Walkthrough	03/13/2006
Construction in Progress	03/15/2006
Ready for Construction Walkthrough	03/27/2006
Ready for Model Office	04/06/2006
Model Office Implemented	05/05/2006
Ready for Model Office	05/18/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	05/30/2006
Ready for Model Office	06/06/2006
Model Office Implemented	06/09/2006
Ready for Model Office	07/07/2006
Model Office Implemented	07/14/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.139 Additional Cases panel - 1748**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1748	Change Order		Third Party Liability			1

**2.12.139.1 Desired Solution**

Create a data list panel that displays all Additional Cases for a given member.

**2.12.139.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.139.3 Technical Specifications**

Create a new panel (Additional Cases) to display the following information:

- Member ID;
- Case Number;
- Case Type;
- Case Date;
- Case Amount;
- Case Recovery Amount; and,
- Case Status.

Use T\_CASUALTY\_CASE and T\_CASUALTY\_REC to populate this panel.

**2.12.139.4 Clarifications**

This panel is created to display the related cases for a specific member and it total all the recovery amounts for a particular case to that member.

**2.12.139.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.16	RFP Requirement
30.090.004.003.2	Web Page

**2.12.139.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.AdditionalCases	Panel	Additional Cases

**2.12.139.7 Change Order Status**

Status	Date
Issue Identified	12/15/2005
Sign-Off Requested	01/07/2006

<b>Status</b>	<b>Date</b>
Change Order Written	03/28/2006
Ready for Construction Walkthrough	04/04/2006
Ready for Model Office	04/04/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.140 Case Tracking Report Button - 1813**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1813	Change Order		Third Party Liability			1

**2.12.140.1 Desired Solution**

Create a "Case Tracking Reports" link on the Case Tracking Maintenance panel which is to open a new panel.

Create a new panel that allows the user to request that the Case Tracking - Case Description, TPL Member Histories, TPL Estate Recovery History Profiles and/or TPL Trust Recovery History Profiles reports be produced.

**2.12.140.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.140.3 Technical Specifications**

A list of reports to be produced should be listed in the new panel.

When save button is clicked, add a record to the t\_tpl\_rqst\_report table for report TPL-0029-R, TPL-0610-D, TPL- 0620-W and TPL-0630-W with the sak\_casualty.

Fields populated as follows:

- sak\_rpt\_rqst - get next sak;
- id\_report - 'TPL-0029-R' or 'TPL-00610-D' or 'TPL- 0620-W' or 'TPL- 0630-W'; and,
- txt\_parm - sak\_casualty.

**2.12.140.4 Clarifications**

By Regina and Hayley: A user can request a member history for any case type.

**2.12.140.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.140.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseInformation	Panel	Case Tracking Maintenance

**2.12.140.7 Change Order Status**

Status	Date
Change Order Written	01/05/2006
Ready for Model Office	03/15/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.141 Case Search Panel - 1815**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1815	Change Order		Third Party Liability			1

**2.12.141.1 Desired Solution**

Add a Case Type field in the Case Search panel.

**2.12.141.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.141.3 Technical Specifications**

Create a drop down list box for a new Case Type field. It should display all the case types available for the user to select from. Use T\_CAS\_CASE\_TYPE to populate this field.

**2.12.141.4 Clarifications**

No associated clarifications found.

**2.12.141.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.141.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseSearchPanel.ascx	Panel	Case Search

**2.12.141.7 Change Order Status**

Status	Date
Issue Identified	01/06/2006
Model Office Implemented	05/23/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.142 Billing Claim Form Letter - 1819**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1819	Change Order		Third Party Liability			2

**2.12.142.1 Desired Solution**

Create the Claim Form Letter.

**2.12.142.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.142.3 Technical Specifications**

Create this letter so the user can request it.

**2.12.142.4 Clarifications**

The incorrect letter was attached to this Change Order. This Change Order is requesting that the Claim Form Request letter be created. The correct letter is now attached to this Change Order.

**2.12.142.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.142.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9560-R	Report	Member Claim Form Request Letter

**2.12.142.7 Change Order Status**

Status	Date
Issue Identified	01/09/2006
Define/Analyze In Progress	06/30/2006
Deferred	06/30/2006
Model Office Implemented	02/03/2007
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.143 Policy Release Form - 1820**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1820	Change Order		Third Party Liability			2

**2.12.143.1 Desired Solution**

Create the Release Form to be sent to the member.

**2.12.143.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.143.3 Technical Specifications**

Create this letter so the user can request it.

**2.12.143.4 Clarifications**

No associated clarifications found.

**2.12.143.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.143.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9570-R	Report	Policy Release Form

**2.12.143.7 Change Order Status**

Status	Date
Issue Identified	01/10/2006
Model Office Implemented	07/14/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.144 Case Tracking Claim - 1865**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1865	Change Order		Third Party Liability			3

**2.12.144.1 Desired Solution**

Update the Case Tracking Claim Panel.

**2.12.144.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.144.3 Technical Specifications**

Add the following data fields to Case Tracking Claims Search Results (data list) panel:

- Primary Diag Description;
- Secondary Diag Description; and,
- Total Medicaid Paid Amt.

To get the primary and secondary diagnosis descriptions, you have to get primary and secondary diagnosis sak (off of t\_clm\_hdr\_diag and t\_ub92\_hdr\_diag\_x), then using that sak, get the diagnosis description from the t\_diagnosis table.

Claim detail data list panel should have these fields:

Line#, FDOS, TDOS, Procedure/NDC, Diagnosis, Amt Billed, Amount Paid, Explain Benefit.

The data panel should contain:

Member ID, Provider Num, Provider Name, Accident Ind, ICN, ICN Xref, Billed Amount, TPL amount, Paid Amount

**2.12.144.4 Clarifications**

As per Hayley and Regina: Add a label under the data list which displays the Total Medicaid Paid Amt.

**2.12.144.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.144.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseTrackingClaimPanel.ascx	Panel	Case Tracking Claim

**2.12.144.7 Change Order Status**

Status	Date
Issue Identified	01/11/2006

<b>Status</b>	<b>Date</b>
Sign-Off Requested	01/11/2006
Change Order Written	03/28/2006
Ready for Model Office	05/30/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.145 Expansion for Int address tables - 1943**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1943	Change Order		Third Party Liability			

**2.12.145.1 Desired Solution**

Increase the address, zip, city, phone, fax and extension number of all tables.

**2.12.145.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.145.3 Technical Specifications**

Change the following field lengths in t\_tpl\_carrier, t\_attorney, t\_policy\_holder, t\_tpl\_corr\_addr, t\_ins\_agent, t\_tpl\_employer, t\_hipp\_resource, t\_tpl\_lien, t\_tortfeasor, and t\_tpl\_ac\_parent.

- ADDRESS 1 - Change to 55 character to hold US and out of country addresses (when country code is not US);
- ADDRESS 2 - Change to 55 character to hold US and out of country addresses (when country code is not US);
- CITY - Change to 30 character to hold US and out of country cities (when country code is not US);
- ZIP - Change to 15 character to hold US and out of country zip codes (when country code is not US);
- PHONE NUMBER - Change to 15 character to allow for US and international phone numbers (when country code is not US);
- FAX NUMBER - Change to 15 character to allow for US and international fax numbers (when country code is not US); and,
- EXTENSION NUMBER- Change to 6 character to hold US and international telephone extension numbers (when country code is not US).

See the attached document for a list of programs affected.

**2.12.145.4 Clarifications**

No associated clarifications found.

**2.12.145.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.145.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW270	Batch Job	HIPP Remittance Advice

Technical Name	Object Type	Title
TPLJD060	Batch Job	Carrier File to First Health
TPLJM930	Batch Job	Paternity Follow-up

#### 2.12.145.7 Change Order Status

Status	Date
Issue Identified	01/13/2006
SE Assigned	06/02/2006
Define/Analyze In Progress	06/02/2006
Construction in Progress	06/27/2006
Ready for Construction Walkthrough	06/27/2006
Ready for Model Office	06/28/2006
Model Office Implemented	07/18/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.146 Attorney Firm Name Table - 1964**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1964	Change Order		Third Party Liability			1

**2.12.146.1 Desired Solution**

Create the Attorney Firm name table.

**2.12.146.2 Business Impact**

WI CO 1401

WI Requirement 40.9432.1

Provide support for the current casualty case management system or implement a new case management system with workflow functionality including:

- Routes work items and documents related to trauma incidents, related worker's compensation information and processes to appropriate casualty staff;
- Assigns work items, cases and claims to staff by role and to staff by team. Applies levels of security and access to certain processes and functions;
- Automatically generates notice to supervisory staff when a work item or process is overdue. Interfaces with and includes scanning and imaging functionality; and,
- Provide the ability to store, retrieve, and update all relevant program data including member attorney and insurance company information and lien amounts and statuses.

**2.12.146.3 Technical Specifications**

This table houses the attorney firm name information. This allows the users to quickly make modifications to the Attorney Firms and not have to write extensive SQL behind the scenes in the database in order to exact the change on the affected attorneys.

Create Attorney Firm table. Listing of fields:

- sak\_firm - System assigned key this is also used by the user as the Attorney Firm Name ID. - number (9);
- Firm\_Name - The firm name of the attorney. - char (50);
- Address1 - The first address line of the attorney firm. - char (30);
- Address2 - The second address line of the attorney firm. - char (30);
- City - The City of the attorney firm. - char (15);
- State - The State of the attorney firm. - char (2)];
- Zip - The zip code (first five digits) of the attorney firm. - number (5);
- Zip\_+4 - The zip code (last four digits) of the attorney firm. - number (4);
- Num\_phone - The phone number of the attorney firm. - number (10); and,
- Num\_fax - The fax number of the attorney firm. - number (10).

**2.12.146.4 Clarifications**

No associated clarifications found.

**2.12.146.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.146.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.146.7 Change Order Status**

Status	Date
Issue Identified	01/18/2006
Ready for Tech Walkthrough	01/20/2006
Ready for Construction Walkthrough	01/20/2006
Ready for Model Office	03/12/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.147 Attorney Xref Table - 1966**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1966	Change Order		Third Party Liability			1

**2.12.147.1 Desired Solution**

Create the T\_ATTORNEY\_FIRM\_XREF table in interChange.

**2.12.147.2 Business Impact**

Meet the Commonwealth's business needs.

The T\_ATTORNEY\_FIRM\_XREF table allows the cross-referencing of sak\_attorney to sak\_firm\_name.

This allows multiple attorneys to be assigned to one firm, or one attorney assigned to multiple firms.

**2.12.147.3 Technical Specifications**

Create the T\_ATTORNEY\_FIRM\_XREF table with the following fields:

- sak\_attorney – primary; and,
- sak\_firm\_name – primary.

**2.12.147.4 Clarifications**

No associated clarifications found.

**2.12.147.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.147.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.147.7 Change Order Status**

Status	Date
Issue Identified	01/18/2006
Ready for Tech Walkthrough	01/20/2006
Ready for Construction Walkthrough	01/20/2006
Ready for Model Office	03/17/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.148 TPL Resource file to PCG - 1999**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
1999	Change Order		Third Party Liability			2

**2.12.148.1 Desired Solution**

Create a process to send TPL Resource information to PCG.

**2.12.148.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.148.3 Technical Specifications**

Send the TPL Resource file to PCG.

**2.12.148.4 Clarifications**

Waiting on interface file layout approval from PCG.

**2.12.148.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.7	Interfaces - Outbound
30.090.004.004.7	Interfaces - Incoming

**2.12.148.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM141	Batch Job	Monthly PCG Resource Info

**2.12.148.7 Change Order Status**

Status	Date
Sign-Off Requested	01/26/2006
Change Order Written	03/28/2006
SE Assigned	04/03/2006
Technical Design In Progress (obsolete)	04/03/2006
Ready for Tech Walkthrough	04/04/2006
Construction in Progress	04/04/2006
Awaiting Further Definition	06/19/2006
Construction in Progress	07/13/2006
Ready for Construction Walkthrough	07/28/2006
Ready for Model Office	07/31/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	08/04/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.149 TPL Carrier file to PCG - 2000**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2000	Change Order		Third Party Liability			2

**2.12.149.1 Desired Solution**

Create a monthly process to send TPL Carrier information to PCG.

**2.12.149.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.149.3 Technical Specifications**

Send the TPL Carrier file to PCG.

**2.12.149.4 Clarifications**

Waiting on interface file layout approval from PCG.

**2.12.149.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.7	Interfaces - Outbound
30.090.004.004.7	Interfaces - Incoming

**2.12.149.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM140	Batch Job	Monthly PCG Carrier Info

**2.12.149.7 Change Order Status**

Status	Date
Sign-Off Requested	01/26/2006
Change Order Written	03/21/2006
SE Assigned	03/23/2006
Technical Design In Progress (obsolete)	03/23/2006
Construction in Progress	03/23/2006
Awaiting Further Definition	06/19/2006
Construction in Progress	07/13/2006
Ready for Construction Walkthrough	07/13/2006
Ready for Model Office	08/04/2006
Model Office Implemented	08/17/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.150 Casualty Follow-Up Rewrite - 2002**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2002	Change Order		Third Party Liability			2

**2.12.150.1 Desired Solution**

Removal of paragraph which was not applicable to Kentucky.

**2.12.150.2 Business Impact**

Meet the needs of the customers.

**2.12.150.3 Technical Specifications**

Change verbiage of this letter to meet Commonwealth needs.

**2.12.150.4 Clarifications**

No associated clarifications found.

**2.12.150.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.150.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9002-W	Report	Casualty Attorney Letter Follow Up

**2.12.150.7 Change Order Status**

Status	Date
Issue Identified	01/27/2006
Change Order Written	03/03/2006
SE Assigned	03/03/2006
Construction in Progress	03/03/2006
Ready for Construction Walkthrough	03/10/2006
Model Office Implemented	07/14/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.151 Daily Questionnaires to be print - 2038**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2038	Change Order		Third Party Liability			

**2.12.151.1 Desired Solution**

Create the Daily Questionnaires to be Printed report.

**2.12.151.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.151.3 Technical Specifications**

None.

**2.12.151.4 Clarifications**

This report contains the same letters as the legacy system did. Some of the legacy letters, such as those referring to Worker's Comp, are obsolete in KY iCE.

**2.12.151.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.151.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0415-D	Report	Daily TPL Questionnaires to be Printed

**2.12.151.7 Change Order Status**

Status	Date
Issue Identified	02/05/2006
Define/Analyze In Progress	05/09/2006
Ready for Tech Walkthrough	08/14/2006
Ready for Model Office	09/07/2006
Model Office Implemented	09/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.152 HIPP Correspondence - 2039**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2039	Change Order		Third Party Liability			

**2.12.152.1 Desired Solution**

Create the HIPP Correspondence reports.

**2.12.152.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.152.3 Technical Specifications**

None.

**2.12.152.4 Clarifications**

Please see system wide CO 2629.

All HIPP letters are reported on TPL-0440-W, making TPL-0430-W obsolete.

**2.12.152.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.152.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0430-W	Report	HIPP Correspondence History Transaction
TPL-0440-W	Report	HIPP Correspondence Activity

**2.12.152.7 Change Order Status**

Status	Date
Issue Identified	02/05/2006
SE Assigned	05/12/2006
Define/Analyze In Progress	05/12/2006
Duplicate	06/30/2006
SE Assigned	01/02/2007
Define/Analyze In Progress	01/02/2007
SE Assigned	01/11/2007
Construction in Progress	01/11/2007
Ready for Construction Walkthrough	01/12/2007

<b>Status</b>	<b>Date</b>
Ready for Model Office	01/13/2007
UAT Implemented	01/18/2007
Prod Implemented	01/23/2007

**2.12.153 Do not run TPLJM102 - 2062**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2062	Change Order		Third Party Liability			

**2.12.153.1 Desired Solution**

During the Billings and Cases workgroup, it was determined that the TPL-0102-M did not need to be run.

**2.12.153.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.153.3 Technical Specifications**

Comment out TPLJM102 from the PTPMCOMP so it does not run.

**2.12.153.4 Clarifications**

No associated clarifications found.

**2.12.153.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.153.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM102	Batch Job	TPL Estate Lien Report

**2.12.153.7 Change Order Status**

Status	Date
Issue Identified	02/11/2006
SE Assigned	02/27/2006
Technical Design In Progress (obsolete)	02/27/2006
Design Complete	03/02/2006
Construction in Progress	03/02/2006
Ready for Construction Walkthrough	03/02/2006
Ready for Model Office	03/20/2006
Ready for Model Office	03/27/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.154 Modify dates on t\_tpl\_resource - 2122**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2122	Change Order		Third Party Liability			1

**2.12.154.1 Desired Solution**

DTE\_EFFECTIVE and DTE\_END columns on T\_TPL\_RESOURCE are not used. Change the DTE\_EFFECTIVE column to be DTE\_COST\_AVOIDED and change the DTE\_END column to be DTE\_SUSPECT.

**2.12.154.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.154.3 Technical Specifications**

On T\_TPL\_RESOURCE, change the DTE\_EFFECTIVE column to be DTE\_COST\_AVOID and the DTE\_END column to be DTE\_SUSPECT.

**2.12.154.4 Clarifications**

No associated clarifications found.

**2.12.154.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.154.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.154.7 Change Order Status**

Status	Date
Issue Identified	02/27/2006
Construction in Progress	03/17/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.155 Create Probate Court Table - 2127**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2127	Change Order		Third Party Liability			1

**2.12.155.1 Desired Solution**

There is a need to create a table that holds the Probate Court's address so TPL can mail letters/questionnaires regarding estate recovery cases.

**2.12.155.2 Business Impact**

Meet the needs of the Commonwealth

**2.12.155.3 Technical Specifications**

Create T\_COUNTY-PROBATE

CDE\_COUNTY CHAR 3

NAM\_PROBATE-COUNTY CHAR 25

DIV\_PROBATE CHAR 50

ADR\_STREET\_1 CHAR 55

ADR\_STREET\_2 CHAR 55

ADR\_CITY CHAR 30

ADR\_ZIP CHAR 5

ADR\_ZIP\_4 CHAR 4

**2.12.155.4 Clarifications**

No associated clarifications found.

**2.12.155.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.155.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.155.7 Change Order Status**

Status	Date
Issue Identified	03/01/2006
Construction in Progress	03/01/2006
Model Office Implemented	05/15/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.156 TPL Cases to DMS - 2137**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2137	Change Order		Third Party Liability			1

**2.12.156.1 Desired Solution**

There is a need to create files containing TPL case information to send to DMS.

**2.12.156.2 Business Impact**

Create the three interface files regarding TPL cases to send to DMS.

**2.12.156.3 Technical Specifications**

Send the file to ONBASE.

**2.12.156.4 Clarifications**

Refer to this CO for all CO 582 documentation.

**2.12.156.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.156.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0027-A	Report	Case Collections Annual
TPL-0027-Q	Report	Case Collections Quarterly
TPL-0027-M	Report	Case Collections

**2.12.156.7 Change Order Status**

Status	Date
Issue Identified	03/05/2006
Change Order Written	03/07/2006
SE Assigned	03/07/2006
Technical Design In Progress (obsolete)	03/09/2006
Ready for Tech Walkthrough	03/21/2006
Construction in Progress	03/21/2006
Ready for Construction Walkthrough	04/19/2006
Ready for Model Office	04/27/2006
Model Office Implemented	06/16/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.157 Case Acc Trauma More Info 2 - 2170**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2170	Change Order		Third Party Liability			3

**2.12.157.1 Desired Solution**

Create Second Request Accident Trauma Letter for Additional Information.

**2.12.157.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.157.3 Technical Specifications**

Create this second request letter for additional information regarding the accident.

**2.12.157.4 Clarifications**

No associated clarifications found.

**2.12.157.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.157.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9535-R	Report	Case Accident Trauma Request for Additional Info Ltr 2nd request

**2.12.157.7 Change Order Status**

Status	Date
Issue Identified	03/17/2006
Change Order Written	03/23/2006
Model Office Implemented	07/14/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.158 T\_HIPP\_EXPEND\_XREF TPL Batch - 2191**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2191	Change Order		Third Party Liability			2

**2.12.158.1 Desired Solution**

The TPL subsystem is adding new fields to T\_HIPP\_EXPEND\_XREF to account for pay periods.

**2.12.158.2 Business Impact**

To support customer business.

**2.12.158.3 Technical Specifications**

- 1) tpl0038m.sc- modify report to include payment period dates
- 2) tpl0270w.sc- modify report to include payment period dates
- 3) tplh0640.sc- modify insert into T\_HIPP\_EXPEND\_XREF to include the new fields
- 4) tpw25001.ctl- include the new fields in the select
- 5) tpw26002.ctl- include the new fields in the select
- 6) tpw26003.ctl- include the new fields in the select
- 7) tpw26004.ctl- include the new fields in the select

Modify the insert to calculate the payment period dates as the expenditure date + the frequency of days.

**2.12.158.4 Clarifications**

No associated clarifications found.

**2.12.158.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.158.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM038	Batch Job	HIPP Monthly Payment Detail
TPLJW270	Batch Job	HIPP Remittance Advice
TPLJW005	Batch Job	HIPP Financial Billing

**2.12.158.7 Change Order Status**

Status	Date
Issue Identified	03/23/2006

Status	Date
SE Assigned	03/23/2006
Technical Design In Progress (obsolete)	03/23/2006
Ready for Tech Walkthrough	03/27/2006
Construction in Progress	03/27/2006
Ready for Construction Walkthrough	04/03/2006
Ready for Model Office	04/05/2006
Model Office Implemented	05/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.159 HIPP Recipient****2.12.160 - 9734****2.12.161 HIPP - 2192**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2192	Change Order		Third Party Liability			1

**2.12.161.1 Desired Solution**

Update the Entity/HIPPRRecipient.cs file to include new fields added to table.

Update the XML/HIPPRRecipient.config.xml file to include new fields added to table.

**2.12.161.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.161.3 Technical Specifications****2.12.161.4 Clarifications**

No associated clarifications found.

**2.12.161.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.161.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPRRecipient	Panel	HIPP Case Members

**2.12.161.7 Change Order Status**

Status	Date
Issue Identified	03/23/2006
Construction in Progress	04/24/2006
Ready for Model Office	06/15/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.162 HIPP Information Panel - 2193**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2193	Change Order		Third Party Liability			1

**2.12.162.1 Desired Solution**

Add the HIPP Information panel to the HIPP Case Information page. This panel displays basic information about the HIPP Case.

**2.12.162.2 Business Impact**

The HIPP Information panel displays general information about case so the user can tell at a quick glance various information about a case and make a decision on the next action(s) to perform on the case.

**2.12.162.3 Technical Specifications**

Create the HIPP Case Information Panel to open when the user selects a case from the HIPP Search Results panel.

**2.12.162.4 Clarifications**

This is waiting for the promotion of Core CO 9777 for changes in the table.

Core CO 10832 got rid of the data field MMIS Case in the Hipp Information Panel, as states have specific MMIS Cases. Do we need that field for KY? If so, what should be the value in it?

MMIS Case = HippRecip.Sak\_Case?

This panel can be accessed in TPL>>Hipp Case Search>>Enter G as the last name and click search. -- Sudheer Vaka

Taking hipp.recip.sak\_case,go to t\_re\_case - I think. -- Hayley Brandvold

**2.12.162.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.162.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPInformationPanel.ascx	Panel	HIPP Case Information

**2.12.162.7 Change Order Status**

Status	Date
Issue Identified	03/23/2006
Construction in Progress	04/24/2006
Ready for Construction Walkthrough	06/02/2006
Ready for Model Office	06/06/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	06/17/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.163 TPL Case Recovery - 2200**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2200	Change Order		Third Party Liability			1

**2.12.163.1 Desired Solution**

Modify the T\_CAS\_REATT\_INF table to hold Case Recovery information.

**2.12.163.2 Business Impact**

Meet the needs of the Commonwealth

**2.12.163.3 Technical Specifications**

Modify the table that to hold KY specific case recovery information. This table should contain the following fields:

- SAK\_CAS\_SET;
- AMT\_ATTYY\_WITHHELD; and,
- AMT\_ATTYY\_FEE.

**2.12.163.4 Clarifications**

No associated clarifications found.

**2.12.163.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.16	RFP Requirement
30.090.004.003.2	Web Page

**2.12.163.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.163.7 Change Order Status**

Status	Date
Issue Identified	03/27/2006
Construction in Progress	04/13/2006
Ready for Model Office	05/15/2006
Model Office Implemented	06/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.164 TPL Letter panel - 2230**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2230	Change Order		Third Party Liability			1

**2.12.164.1 Desired Solution**

There is a need to create a panel that allows the user to request a member insurance letter.

**2.12.164.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.164.3 Technical Specifications**

Create a panel that allows the user to request a member insurance questionnaire.

This is a new panel. Modify the link for reports to be reports and letters. Allow the user to search for the correct member and select that member to have a member insurance questionnaire (TPL-9523-R) created.

**2.12.164.4 Clarifications**

No associated clarifications found.

**2.12.164.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.2	Web Page
30.090.004.002.10	TPL Reports Letters

**2.12.164.6 Associated System Objects**

Technical Name	Object Type	Title
MemberLetterPanel.ascx	Window	Member Letter

**2.12.164.7 Change Order Status**

Status	Date
Issue Identified	04/01/2006
SE Assigned	04/03/2006
Construction in Progress	04/06/2006
SE Assigned	07/24/2006
Define/Analyze In Progress	07/25/2006
Construction in Progress	08/02/2006
Ready for Construction Walkthrough	08/17/2006
Ready for Model Office	08/21/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.165 AVR - Eligibility XML - 2234**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2234	Change Order		Third Party Liability			

**2.12.165.1 Desired Solution**

Create a service that accepts real time AVR eligibility transactions via IP/TCP in an XML format. Parse the data and use it to query and update the database as requested. Send a response transaction back through the same channels, confirming receipt and the status of the update.

**2.12.165.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.165.3 Technical Specifications**

None.

**2.12.165.4 Clarifications**

No associated clarifications found.

**2.12.165.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.10	TPL Reports Letters

**2.12.165.6 Associated System Objects**

Technical Name	Object Type	Title
libevs.so	Program	AVR - Eligibility XML

**2.12.165.7 Change Order Status**

Status	Date
Issue Identified	04/06/2006
SE Assigned	04/06/2006
Technical Design In Progress (obsolete)	04/06/2006
Ready for Tech Walkthrough	04/17/2006
Construction in Progress	04/18/2006
Ready for Construction Walkthrough	04/19/2006
Ready for Model Office	04/24/2006
Model Office Implemented	07/07/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.166 T TPL CDE ENTITY Letter panel - 2240**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2240	Change Order		Third Party Liability			

**2.12.166.1 Desired Solution**

Need to create a code panel for the t\_tpl\_cde\_entity\_ltr table.

**2.12.166.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.166.3 Technical Specifications**

None.

**2.12.166.4 Clarifications**

No associated clarifications found.

**2.12.166.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.2	Web Page

**2.12.166.6 Associated System Objects**

Technical Name	Object Type	Title
LetterEntityCode.ascx	Window	Codes-EntityLetter

**2.12.166.7 Change Order Status**

Status	Date
Issue Identified	04/11/2006
SE Assigned	06/26/2006
Define/Analyze In Progress	06/27/2006
Design Complete	06/27/2006
Construction in Progress	06/28/2006
Ready for Model Office	06/29/2006
Ready for Construction Walkthrough	06/29/2006
Model Office Implemented	07/13/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.167 T TPL Letter Entity Panel - 2241**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2241	Change Order		Third Party Liability			

**2.12.167.1 Desired Solution**

Need a code panel for the t\_TPL\_Letter\_entity table.

**2.12.167.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.167.3 Technical Specifications**

None.

**2.12.167.4 Clarifications**

No associated clarifications found.

**2.12.167.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.167.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.RelatedData.ascx	Panel	Related Data
TPL.LetterEntityPanel.ascx	Panel	Xref - Letter to Entity

**2.12.167.7 Change Order Status**

Status	Date
Issue Identified	04/11/2006
SE Assigned	06/29/2006
Define/Analyze In Progress	06/29/2006
Design Complete	06/30/2006
Construction in Progress	07/11/2006
Ready for Model Office	07/12/2006
Model Office Implemented	07/13/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.168 T\_EMP\_CARR\_XREF\_UI - 2242**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2242	Change Order		Third Party Liability			

**2.12.168.1 Desired Solution**

Add fields to the T\_EMP\_CARR\_XREF to facilitate HIPP processing.

**2.12.168.2 Business Impact**

Needed to facilitate hipp processing

**2.12.168.3 Technical Specifications**

Update UI Modules:

- CarriersByEmployer.rdl;
- EmployersByCarrier.rdl;
- EmpCarrierXref.config.xml;
- TplCarrier.config.xml;
- TplEmployer.config.xml; and,
- EmpCarrierXref.cs.

Add new fields to Employer to Carrier Xref to include new fields on data list and update portion.

With new fields added to the table

- sak\_pub\_hlth
- Ind\_hmo\_ppo
- Num\_group - the group number of the policy
- t\_tpl\_cvrg\_lvl
- Dte\_start\_plan - The start date of the policy
- Dte\_end\_plan - The end date of the policy
- Amt\_employee\_cost
- Amt\_employer\_cost - Default to Zero.
- Amt\_deductible

**2.12.168.4 Clarifications**

No associated clarifications found.

**2.12.168.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.2	Web Page

**2.12.168.6 Associated System Objects**

Technical Name	Object Type	Title
LetterEntityCode.ascx	Window	Codes-EntityLetter

**2.12.168.7 Change Order Status**

Status	Date
Issue Identified	04/11/2006
SE Assigned	05/31/2006
Ready for Model Office	06/28/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.169 Change Letter Generator URL - 2243**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2243	Change Order		Third Party Liability			

**2.12.169.1 Desired Solution**

The letter generator, which is being updated to a new version, requires database changes. Therefore, the files which have URL which are pointing to the old the old letter generator need to be modified.

**2.12.169.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.169.3 Technical Specifications**

Following is the link to the CO for creating new letter generator database.

- HippCaseInformation.ascx.cs; and,
- TplResourceInformation.ascx.

**2.12.169.4 Clarifications**

CO was rolled into KY CO# 1658 please see 1658 for supplemental documentation

**2.12.169.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.169.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseLetterPanel.ascx	Panel	Case Letter
TPL.CasualtyCaseLetterHistoryPanel.ascx	Panel	Case Letter History

**2.12.169.7 Change Order Status**

Status	Date
Issue Identified	04/11/2006
SE Assigned	06/07/2006
Construction in Progress	06/07/2006
Ready for Construction Walkthrough	06/08/2006
Ready for Model Office	06/13/2006
Model Office Implemented	12/14/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.170 REL2-Update Case panel - 2266**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2266	Change Order		Third Party Liability			2

**2.12.170.1 Desired Solution**

Update the Case panel to display fields common between all case types. Create sub panels to hold that information that would be specific to a case type.

**2.12.170.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.170.3 Technical Specifications**

The CASE Base Information panel holds all common fields for all cases and then dependent upon the case, have a sub-panel that would show the fields that are only for that case type.

**2.12.170.4 Clarifications**

The DM change order 2251 is cancelled. 2266 depends on this DM change. Should 2266 also be cancelled?--Sudheer Vaka

Maybe. I am not sure right now. - Hayley Brandvold

Since the DM CO was cancelled, I modified the verbiage of this CO.

**2.12.170.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.14	TPL Recovery Cases
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.170.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseBaseEditPanel.ascx	Panel	Case Tracking Base Information

**2.12.170.7 Change Order Status**

Status	Date
Issue Identified	04/17/2006
SE Assigned	05/20/2006
SE Assigned	07/17/2006
Ready for Tech Walkthrough	07/18/2006
Ready for Construction Walkthrough	08/14/2006
Ready for Model Office	08/21/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	09/23/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.171 T\_CASUALTY\_CASE TPL Batch - 2270**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2270	Change Order		Third Party Liability			2

**2.12.171.1 Desired Solution**

The TPL subsystem is adding new fields to T\_CASUALTY\_CASE.

**2.12.171.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.171.3 Technical Specifications**

1) tpl0010m.sc - modify insert into T\_CASUALTY\_CASE to include the new fields

**2.12.171.4 Clarifications**

No associated clarifications found.

**2.12.171.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement

**2.12.171.6 Associated System Objects**

Technical Name	Object Type	Title
tpl0010m	Program	Accident / Trauma - Mail Letters

**2.12.171.7 Change Order Status**

Status	Date
Issue Identified	04/19/2006
SE Assigned	06/05/2006
Construction in Progress	06/05/2006
Ready for Model Office	06/06/2006
Model Office Implemented	06/09/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.172 Member and Provider Billing LTRS - 2327**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2327	Change Order		Third Party Liability			1

**2.12.172.1 Desired Solution**

When a Carrier we billed tells us they already made payment to either the Member or the Provider, we need to close the Carrier billing and create one for the new entity. Whether the new entity is a Member or a Provider is determined by the value of the CDE\_REASON\_TWO field on the T\_TPL\_AR\_HEALTH table.

**2.12.172.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.172.3 Technical Specifications**

Using the daily T\_SYSTEM\_PARMS parameters, query T\_TPL\_AR\_HEALTH for all DTE\_LAST\_CHANGE's within range that have a CDE\_REASON\_TWO value of (yet to be determined). Check to see if a Provider or a Member billing has already occurred for the new entity. If one has, skip to the next record. If not, proceed with the following:

- Close the Carrier billing;
- Create a new billing to either the Member or the Provider; and,
- Using the 'insertLetterRequest()' function, cause a letter to be generated to the new entity. The letter includes portions of claims data for each claim billed. In addition to populating the T\_LG\_LETTER\_REQUEST.ID\_PEOPLE field with its necessary values, you need to pass the Letter Generator one SAK\_ACCT\_REC field in the DESC\_EXTRA\_DATA field for each related claim.

Utilized tables include (but are not limited to!):

- T\_TPL\_AR\_HEALTH;
- T\_TPL\_AR\_DISPS;
- T\_TPL\_AR\_CLM\_XREF; and,
- T\_LG\_LETTER\_REQUEST.

**2.12.172.4 Clarifications**

No associated clarifications found.

**2.12.172.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.1	RFP Requirement
30.090.004.003.3	TPL Reports Letters

**2.12.172.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW041	Batch Job	TPL Commercial Billing
TPL-9522-R	Report	Billing Provider Letter
TPL-9520-R	Report	Billing Member Letter

**2.12.172.7 Change Order Status**

Status	Date
Issue Identified	04/27/2006
SE Assigned	06/21/2006
Define/Analyze In Progress	06/26/2006
Technical Design In Progress (obsolete)	06/28/2006
Ready for Tech Walkthrough	07/06/2006
Construction in Progress	07/10/2006
Ready for Construction Walkthrough	07/14/2006
Ready for Model Office	07/18/2006
Model Office Implemented	07/21/2006
Ready for Model Office	09/19/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.173 Create T\_TPL\_RQST\_RPT\_SRCH - 2464**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2464	Change Order		Third Party Liability			1

**2.12.173.1 Desired Solution**

Create a table to store criteria used in the search for claims included on the History Profile reports, TPL-0610-D, TPL-0620-D and TPL-0630-D.

**2.12.173.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.173.3 Technical Specifications**

Add table:

- T\_TPL\_RQST\_RPT\_SRCH;
- SAK\_RPT\_RQST - NUM 22;
- IND\_DTE\_TYPE - CHAR 1;
- DTE\_FROM - NUM 8;
- DTE\_TO - NUM 8;
- CDE\_DIAG\_FROM - CHAR 7;
- CDE\_DIAG\_TO - CHAR 7;
- CDE\_PROC\_FROM - CHAR 5; and,
- CDE\_PROC\_TO - CHAR 5.

**2.12.173.4 Clarifications**

No associated clarifications found.

**2.12.173.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.173.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.173.7 Change Order Status**

Status	Date
Issue Identified	05/10/2006
Construction in Progress	05/15/2006

<b>Status</b>	<b>Date</b>
Ready for Construction Walkthrough	05/22/2006
Ready for Model Office	05/23/2006
Model Office Implemented	06/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.174 DCR 3108-Do not run Billing Jobs - 2479**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2479	Change Order		Third Party Liability			1

**2.12.174.1 Desired Solution**

Per DCR3108, there is a need to discontinue running the billing jobs.

**2.12.174.2 Business Impact**

Due to DCR 723 in Transition which states "Effective May 1, 2006 EDS is not to do any TPL billing, including Medicare recoupment and second-line/follow-up billings, until further notice. EDS continues to send PCG all files they currently send them on the same schedule." We need to remove/comment out the billing jobs from AutoSys so they do not run.

**2.12.174.3 Technical Specifications**

Comment out the following job scripts from their associated job streams:

PMONTHLY\_TPL:

- TPLJM040;
- TPLJM050;
- TPLJM051;
- TPLJM072;
- TPLJM073;
- TPLJM103;
- TPLJM070;
- TPLJW034;
- TPLJM020; and,
- TPLJM060.

PTPMJOBS:

- TPLJM040;
- TPLJM050;
- TPLJM051;
- TPLJM072;
- TPLJM073;
- TPLJM103;
- TPLJM070;

- TPLJW034;
- TPLJM020; and,
- TPLJM060.

## PTPWJOBS:

- TPLJM040;
- TPLJM050;
- TPLJM072;
- TPLJM070;
- TPLJW030;
- TPLJW031;
- TPLJW032;
- TPLJW033;
- TPLJW034;
- TPLJM020; and,
- TPLJM060.

## PTPMREB1:

- TPLJM020

## PTPMMEDB:

- TPLJM060

**2.12.174.4 Clarifications**

No associated clarifications found.

**2.12.174.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.1	RFP Requirement
30.090.004.002.11	TPL Billings

**2.12.174.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW041	Batch Job	TPL Commercial Billing
TPLJM030	Batch Job	TPL Commercial Retro Billing - Physician Claim Extract
TPLJM051	Batch Job	Medicare - TPL Medicare Recovery - MED A Report

Technical Name	Object Type	Title
TPLJM033	Batch Job	TPL Commercial Retro Billing - Pharmacy Claim Extract
TPLJM070	Batch Job	Medicare - Part B DMERC Recovery Provider Letters and Billings
TPLJM020	Batch Job	TPL Commercial Rebilling - Claims Processing
TPLJM031	Batch Job	TPL Commercial Retro Billing - Dental Claim Extract
TPLJM070	Batch Job	Medicare - Part B DMERC Provider Letters and Billings
TPLJM032	Batch Job	TPL Commercial Retro Billing - UB Claim Extract
TPLJM050	Batch Job	Medicare - Part A Recovery Provider Letters and Billings
TPLJM034	Batch Job	TPL Commercial Retro Billing Claim Facsimiles
TPLJM060	Batch Job	Medicare Part B billings
TPLJM103	Batch Job	Medicare - Non-Responsive Provider Report
TPLJM072	Batch Job	Medicare - Part A and Part B DMERC Rebillings
TPLJM073	Batch Job	Medicare - TPL Medicare Recovery - Rebillings Report

#### 2.12.174.7 Change Order Status

Status	Date
Issue Identified	05/11/2006
SE Assigned	05/16/2006
Technical Design In Progress (obsolete)	05/17/2006
Construction in Progress	05/17/2006
Ready for Construction Walkthrough	05/17/2006
Ready for Model Office	05/22/2006
Model Office Implemented	05/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.175 Create process to close billings - 2483**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2483	Change Order		Third Party Liability			1

**2.12.175.1 Desired Solution**

Automatically close a billing after 180 days if there has been no activity on the billing record.

**2.12.175.2 Business Impact**

Due to DCR 723 in Transition which states "Effective May 1, 2006 EDS is not to do any TPL billing, including Medicare recoupment and second-line/follow-up billings, until further notice. EDS continues to send PCG all files they currently send them on the same schedule." We need to remove/comment out the billing jobs from AutoSys so they do not run.

**2.12.175.3 Technical Specifications**

None.

**2.12.175.4 Clarifications**

No associated clarifications found.

**2.12.175.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.11	TPL Billings
30.090.004.002.9	TPL Billings

**2.12.175.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM220	Batch Job	Create process to close billings

**2.12.175.7 Change Order Status**

Status	Date
Issue Identified	05/11/2006
SE Assigned	05/23/2006
Define/Analyze In Progress	05/25/2006
Construction in Progress	05/25/2006
Unit Test in Progress (obsolete)	05/31/2006
Ready for Construction Walkthrough	05/31/2006
Ready for Model Office	06/06/2006
Model Office Implemented	06/09/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.176 Modify Accident Trauma process - 2484**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2484	Change Order		Third Party Liability			1

**2.12.176.1 Desired Solution**

Modify the accident trauma process so that SAK\_CASUALTY can be a part of the ID\_LETTER field on the letter request.

**2.12.176.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.176.3 Technical Specifications**

None.

**2.12.176.4 Clarifications**

No associated clarifications found.

**2.12.176.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.15	TPL Recovery Cases
30.090.004.002.10	TPL Reports Letters

**2.12.176.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1210-D	Report	Spanlink Transactions Questionnaire Activity
TPLJW001	Batch Job	Accident / Trauma Report and Questionnaire

**2.12.176.7 Change Order Status**

Status	Date
Issue Identified	05/11/2006
SE Assigned	05/23/2006
Define/Analyze In Progress	05/24/2006
Model Office Implemented	05/25/2006
Ready for Model Office	06/06/2006
Model Office Implemented	06/09/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.177 Attorney panel - International - 2525**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2525	Change Order		Third Party Liability			2

**2.12.177.1 Desired Solution**

Modify the Other-Attorney panel to include international contact information.

**2.12.177.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.177.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.177.4 Clarifications**

No associated clarifications found.

**2.12.177.5 Associated Requirements**

Requirement ID	Type
30.020.002	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.177.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.AttorneyPanel.ascx	Panel	Other-Attorney

**2.12.177.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
SE Assigned	05/19/2006
Technical Design In Progress (obsolete)	06/04/2006

<b>Status</b>	<b>Date</b>
Construction in Progress	06/06/2006
Ready for Construction Walkthrough	06/14/2006
Ready for Model Office	06/21/2006
Model Office Implemented	07/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.178 Insurance Agent panel -Intl - 2526**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2526	Change Order		Third Party Liability			2

**2.12.178.1 Desired Solution**

Modify the Other- Insurance Agent panel to include international contact information.

**2.12.178.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.178.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.178.4 Clarifications**

No associated clarifications found.

**2.12.178.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPPA Maintenance
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.178.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.InsuranceAgentPanel.ascx	Panel	Other-Insurance Agent

**2.12.178.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
SE Assigned	05/19/2006
Technical Design In Progress (obsolete)	06/12/2006
Construction in Progress	06/13/2006

<b>Status</b>	<b>Date</b>
Ready for Construction Walkthrough	06/14/2006
Ready for Model Office	06/21/2006
Model Office Implemented	07/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.179 Employer panel - International - 2527**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2527	Change Order		Third Party Liability			2

**2.12.179.1 Desired Solution**

Modify the Other- Employer panel to include international contact information.

**2.12.179.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.179.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.179.4 Clarifications**

AM: This CO was worked on CORE side as per CORE CO 8883 back in June but changes were not in KY MO.

Root of problem: failed to modify the already existing TPLEmployerPanel.ascx file in KY along with the CORE file.

New fields were added to the KY file and a new release date was associated to this CO with Hayley's approval.

**2.12.179.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.179.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TPLEmployerPanel.ascx	Panel	Other-Employer

**2.12.179.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006

Status	Date
SE Assigned	05/19/2006
Technical Design In Progress (obsolete)	06/16/2006
Construction in Progress	06/18/2006
Ready for Construction Walkthrough	06/22/2006
Ready for Model Office	06/26/2006
Ready for Model Office	08/09/2006
Model Office Implemented	08/24/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.180 Tortfeasor panel -Intl - 2528**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2528	Change Order		Third Party Liability			2

**2.12.180.1 Desired Solution**

Modify the Other- Tortfeasor panel to include international contact information.

**2.12.180.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.180.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.180.4 Clarifications**

No associated clarifications found.

**2.12.180.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.180.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TortfeasorPanel.ascx	Panel	Other-Tortfeasor

**2.12.180.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
SE Assigned	05/19/2006
Technical Design In Progress (obsolete)	06/15/2006
Construction in Progress	06/16/2006

<b>Status</b>	<b>Date</b>
Ready for Construction Walkthrough	06/19/2006
Ready for Model Office	06/21/2006
Model Office Implemented	07/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.181 Absent Parent -Int - 2530**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2530	Change Order		Third Party Liability			2

**2.12.181.1 Desired Solution**

Modify the Other- AbsentParent panel to include international contact information.

**2.12.181.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.181.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.181.4 Clarifications**

No associated clarifications found.

**2.12.181.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page

**2.12.181.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.AbsentParentEmployer	Panel	Other-Absent Parent Employer

**2.12.181.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
SE Assigned	05/19/2006
Construction in Progress	06/06/2006
Ready for Construction Walkthrough	06/06/2006
Ready for Model Office	06/08/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.182 Attorney Firm - Intl - 2531**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2531	Change Order		Third Party Liability			2

**2.12.182.1 Desired Solution**

Modify the Other- Attorney Firm panel to include international contact information.

**2.12.182.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.182.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.182.4 Clarifications**

No associated clarifications found.

**2.12.182.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page

**2.12.182.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.AttorneyFirm	Panel	Other-Attorney Firm

**2.12.182.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
SE Assigned	05/19/2006
Technical Design In Progress (obsolete)	06/23/2006
Construction in Progress	06/26/2006
Ready for Model Office	07/10/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	07/19/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.183 Case Information -Intl - 2532**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2532	Change Order		Third Party Liability			2

**2.12.183.1 Desired Solution**

Modify the Other- Case Information panel to include international contact information.

**2.12.183.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.183.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information (Modified -length of the address should be fixed).

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.183.4 Clarifications**

No associated clarifications found.

**2.12.183.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page

**2.12.183.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseInformation	Panel	Other-Case Information

**2.12.183.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
SE Assigned	06/05/2006
SE Assigned	06/26/2006
Construction in Progress	06/28/2006
Ready for Construction Walkthrough	07/12/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	07/12/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.184 Case Tracking Attorney -Intl - 2533**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2533	Change Order		Third Party Liability			2

**2.12.184.1 Desired Solution**

Modify the Case Tracking Attorney panel to include international contact information.

**2.12.184.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.184.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.184.4 Clarifications**

No associated clarifications found.

**2.12.184.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page

**2.12.184.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingAttorney	Panel	Case Tracking Attorney

**2.12.184.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
SE Assigned	06/06/2006
Ready for Model Office	06/26/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.185 Case Tracking Lien - Intl - 2534**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2534	Change Order		Third Party Liability			2

**2.12.185.1 Desired Solution**

Modify the Case Tracking Lien panel to include international contact information.

**2.12.185.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.185.3 Technical Specifications**

Add fields as specified in DM CO 7587 to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.185.4 Clarifications**

No associated clarifications found.

**2.12.185.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPPA Maintenance
30.090.004.002.6	Web Page

**2.12.185.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingLienInformationPanel.ascx	Panel	Case Tracking Lien Information

**2.12.185.7 Change Order Status**

Status	Date
Issue Identified	05/15/2006
Ready for Model Office	06/26/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.186 Case Tracking Report - 2574**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2574	Change Order		Third Party Liability			

**2.12.186.1 Desired Solution**

Incorporate the Case Tracking Report.

**2.12.186.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.186.3 Technical Specifications**

The TPL Case Tracking report is requested online from the Case Tracking Summary window. It is printed on demand by clicking on the View Report button. The certificate of authenticity is also printed when the user requests the print of the TPL Case Tracking report.

**2.12.186.4 Clarifications**

No associated clarifications found.

**2.12.186.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.186.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0029-R	Report	TPL Case Tracking - Case Description

**2.12.186.7 Change Order Status**

Status	Date
Change Order Written	05/18/2006
SE Assigned	07/20/2006
Technical Design In Progress (obsolete)	07/22/2006
Ready for Tech Walkthrough	07/24/2006
Construction in Progress	07/25/2006
Ready for Construction Walkthrough	07/28/2006
Ready for Model Office	07/31/2006
Model Office Implemented	08/06/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.187 HIPP Letters - 2575**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2575	Change Order		Third Party Liability			

**2.12.187.1 Desired Solution**

Update the HIPP letters to accommodate new fields.

**2.12.187.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.187.3 Technical Specifications**

Update the following HIPP letters to select the policyholder.

- TPL-9020-R;
- TPL-9022-R;
- TPL-9024-R;
- TPL-9026-R;
- TPL-9028-R;
- TPL-9030-R;
- TPL-9032-R;
- TPL-9034-R;
- TPL-9036-R;
- TPL-9050-R;
- TPL-9080-R;
- TPL-9130-R;
- TPL-9140-R;
- TPL-9160-R;
- TPL-9200-R;
- TPL-9202-R;
- TPL-9210-R;
- TPL-9212-R;
- TPL-9220-R;
- TPL-9222-R;
- TPL-9300-R; and,

- TPL-9501-R.

#### 2.12.187.4 Clarifications

Per email from Teresa Shields, the TPL-9200-R through TPL-9222-D do not need to be created at this time. Please see email in supplemental documentation.

#### 2.12.187.5 Associated Requirements

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.003.3	TPL Reports Letters

#### 2.12.187.6 Associated System Objects

Technical Name	Object Type	Title
TPL-9300-R	Report	HIPP Information Needed to Case Worker
TPL-9212-D	Report	HIPP Debt Set Off Request to Employer
TPL-9222-D	Report	HIPP Debt Set Off Request to Carrier
TPL-9080-R	Report	HIPP Rejection Notification to Case Worker
TPL-9130-R	Report	HIPP Policy Termination Notification to Carrier
TPL-9145-R	Report	HIPP Cost Effective Notification - Payments to Employer
TPL-9501-R	Report	HIPP Payment History Letter
TPL-9023-D	Report	HIPP Employer Questionnaire - Second Request
TPL-9036-R	Report	HIPP Policyholder Buy-In
TPL-9200-R	Report	HIPP Recoup from Policyholder
TPL-9202-D	Report	HIPP Debt Set Off Request to Policyholder
TPL-9210-R	Report	HIPP Recoup from Employer
TPL-9024-R	Report	HIPP Employer Missing Information on Questionnaire
TPL-9034-R	Report	HIPP Need Policy Letter to Employer
TPL-9155-R	Report	HIPP Cost Effective Notification to Carrier or Employer
TPL-9030-R	Report	HIPP Re-Eval Employer Verification
TPL-9140-R	Report	HIPP Cost Effective Notification to Policyholder
TPL-9160-R	Report	HIPP Policy Termination Notification to Policyholder
TPL-9220-R	Report	HIPP Recoup from Carrier
TPL-9020-R	Report	HIPP Policyholder Missing Information on Questionnaire

Technical Name	Object Type	Title
TPL-9022-R	Report	HIPP Employer Questionnaire
TPL-9028-R	Report	HIPP Need Policy Letter to Carrier
TPL-9026-R	Report	HIPP Employer Buy-In Letter
TPL-9032-R	Report	HIPP Claim History Request
TPL-9050-R	Report	HIPP Rejection Notification to a Self Referral

**2.12.187.7 Change Order Status**

Status	Date
Issue Identified	05/18/2006
Change Order Written	05/23/2006
SE Assigned	07/14/2006
Ready for Construction Walkthrough	07/14/2006
Construction in Progress	07/14/2006
SE Assigned	09/26/2006
Define/Analyze In Progress	09/26/2006
Construction in Progress	09/27/2006
Ready for Construction Walkthrough	09/29/2006

**2.12.188 New fields Case T. Base Informat - 2576**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2576	Change Order		Third Party Liability			

**2.12.188.1 Desired Solution**

Add the following fields to the Case Tracking Base Information Panel :

- Amt\_adjusted AMOUNT ADJUSTED;
- amt\_settlement AMOUNT SETTLEMENT;
- cde\_county COUNTY CODE;
- dte\_offline\_clm\_st START DATE OFFLINE CLAIM; and,
- dte\_offline\_clm\_end END DATE OFFLINE CLAIM.

**2.12.188.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.188.3 Technical Specifications**

The new fields require changes to the following source files:

- CasualtyCase.cs; and,
- CasualtyCase.config.xml.

**2.12.188.4 Clarifications**

This is waiting on the DCR transition CO 156 for the Buyin and Capitation fields.

**2.12.188.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.188.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseBaseEditPanel.ascx	Panel	Case Tracking Base Information

**2.12.188.7 Change Order Status**

Status	Date
Issue Identified	05/18/2006
SE Assigned	05/20/2006
SE Assigned	07/11/2006
Technical Design In Progress	07/11/2006

<b>Status</b>	<b>Date</b>
(obsolete)	
Construction in Progress	07/12/2006
Ready for Construction Walkthrough	07/14/2006
Ready for Model Office	07/24/2006
Model Office Implemented	12/14/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.189 New fields Case Tracking Informa - 2577**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2577	Change Order		Third Party Liability			

**2.12.189.1 Desired Solution**

Modify Case Tracking Information panel to Display the following new added fields:

- Amt\_adjusted;
- amt\_settlement;
- cde\_county;
- dte\_offline\_clm\_st; and,
- dte\_offline\_clm\_end.

**2.12.189.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.189.3 Technical Specifications****2.12.189.4 Clarifications**

This is waiting on the DCR transition change order 156 for the Buy in and capitation fields.

**2.12.189.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.2	Web Page

**2.12.189.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseInformation.ascx	Panel	Case Tracking Information

**2.12.189.7 Change Order Status**

Status	Date
Issue Identified	05/18/2006
SE Assigned	05/20/2006
Construction in Progress	07/24/2006
Ready for Construction Walkthrough	07/24/2006
Ready for Model Office	07/24/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.190 Case Tracking Tortfsr Xref -Intl - 2601**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2601	Change Order		Third Party Liability			

**2.12.190.1 Desired Solution**

Modify the Case Tracking Tortfeasor Xref panel to include international contact information.

**2.12.190.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.190.3 Technical Specifications**

Add fields to this panel to allow for US and international addresses and phone number.

Add Country Code field to the panel to determine if US or out of country addresses and phone numbers are being used.

If country code chosen by user is not US then the length of existing address and phone number fields in panel increase to allow for international information.

Also, if country code is US then zip code +4 is displayed allowing the user to enter last four digits of zip code. Otherwise, zip + 4 field should be turned off (hidden).

**2.12.190.4 Clarifications**

No associated clarifications found.

**2.12.190.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.2	Web Page
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.190.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TortfeasorCaseXref	Panel	Tortfeasor Case Xref

**2.12.190.7 Change Order Status**

Status	Date
Issue Identified	05/25/2006
SE Assigned	06/14/2006
Technical Design In Progress (obsolete)	06/15/2006
Construction in Progress	06/19/2006
Ready for Construction Walkthrough	06/22/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	06/23/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.191 Average Expenditure Manual panel - 2627**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2627	Change Order		Third Party Liability	20.00		

**2.12.191.1 Desired Solution**

Update HIPP Case Calculation panel.

**2.12.191.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.191.3 Technical Specifications**

Create config.xml, business entity and relation in UI.

Need panel for Average Expenditure Manual calculation.

Using the t\_ave\_exp\_avge and t\_hipp\_recip tables, calculate the expenditures for a member.

**2.12.191.4 Clarifications**

No associated clarifications found.

**2.12.191.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.050.004.002.2	Web Page
30.090.004.002.21	TPL Resource HIPP Maintenance

**2.12.191.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TPLHippCaseCalculationPanel.ascx	Panel	HIPP Average Expenditure

**2.12.191.7 Change Order Status**

Status	Date
Issue Identified	05/31/2006
SE Assigned	05/31/2006
Construction in Progress	07/11/2006
Ready for Model Office	07/18/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.192 T\_EMP\_CARR\_XREF\_UI - 2628**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2628	Change Order		Third Party Liability			

**2.12.192.1 Desired Solution**

DUPLICATE OF 2242 - Cancelled - Add fields to the T\_EMP\_CARR\_XREF to facilitate HIPP processing.

**2.12.192.2 Business Impact**

Meet the business needs of the customer.

**2.12.192.3 Technical Specifications**

DUPLICATE OF 2242 - Cancelled -

Update UI Modules:

- CarriersByEmployer.rdl;
- EmployersByCarrier.rdl;
- EmpCarrierXref.config.xml;
- TplCarrier.config.xml;
- TplEmployer.config.xml; and,
- EmpCarrierXref.cs.

Add new fields to Employer to Carrier Xref to include new fields on data list and update portion.

With new fields added to the table

- sak\_pub\_hlth;
- Ind\_hmo\_ppo;
- Num\_group - the group number of the policy;
- t\_tpl\_cvrg\_lvl;
- Dte\_start\_plan - The start date of the policy;
- Dte\_end\_plan - The end date of the policy;
- Amt\_employee\_cost;
- Amt\_employer\_cost - Default to Zero; and,
- Amt\_deductible.

**2.12.192.4 Clarifications**

No associated clarifications found.

**2.12.192.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.192.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CarrierEmployerXrefPanel.ascx	Panel	Carrier to Employer Xref

**2.12.192.7 Change Order Status**

Status	Date
Issue Identified	05/31/2006
Duplicate	06/26/2006

**2.12.193 Create Correspondence reports - 2629**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2629	Change Order		Third Party Liability			

**2.12.193.1 Desired Solution**

There is a need to create reports regarding the letters that were created/printed.

**2.12.193.2 Business Impact**

Meet the business needs of the Commonwealth

**2.12.193.3 Technical Specifications**

Create a report that lists the letters/questionnaires printed.

Create a report that lists the letters/questionnaires that errored off.

**2.12.193.4 Clarifications**

See TPL CO 457 and 2039.

TPL Reports:

- TPL-0410-W - TPL Questionnaire Error;
- TPL-0411-W - TPL Questionnaires and Letters Summary;
- TPL-0415-W - Weekly TPL Questionnaires to be Printed;
- TPL-0430-W - HIPP Correspondence History Transaction;
- TPL-0440-W - HIPP Correspondence Activity;
- TPL CO2039 has been completed. This has taken care of creating the TPL-0430-W and TPL-0440-W reports;
- TPL CO2038 has been completed. This has taken care of creating the TPL-0415-W - Weekly TPL Questionnaires to be Printed; and,
- The TPL-0410-W - TPL Questionnaire Error Report not created, as documented in TPL CO457.

**2.12.193.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.193.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.193.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	05/31/2006
SE Assigned	02/28/2007
Construction in Progress	02/28/2007
Ready for Tech Walkthrough	03/01/2007
Ready for Model Office	03/05/2007
Model Office Implemented	03/08/2007
UAT Implemented	03/08/2007
Prod Implemented	03/08/2007

**2.12.194 Cases and CDE\_COUNTY expansion - 2634**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2634	Change Order		Third Party Liability			

**2.12.194.1 Desired Solution**

Member Management expanded cde\_county from two chars to ten. All batch programs need to be updated appropriately.

**2.12.194.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.194.3 Technical Specifications**

The following programs are impacted by the cde\_county expansion for case tracking:

- tpl0102m - Program - TPL Estate Lien Report, TPL-0102-M
- tpl0083w – Program - Creates the input file used by tpl0081w and tpl0082w
- tpl0081w – Program - Questionnaires with No Response by Member, TPL-0081-W
- tpl0082w – Program - Questionnaires with No Response by County, TPL-0082-W
- tpl0080w – Program - TPL Accident Trauma Memo, TPL-9000-W
- tpl0029r – Program - Case Tracking Report

**2.12.194.4 Clarifications**

SE actually working is Gariela Orozco.

**2.12.194.5 Associated Requirements**

Requirement ID	Type
30.050.001U	RFP Requirement

**2.12.194.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW080	Batch Job	TPL Accident / Trauma Memo
TPLJW083	Batch Job	Accident / Trauma - Create Input File for County Report Generation

**2.12.194.7 Change Order Status**

Status	Date
Issue Identified	05/31/2006
SE Assigned	06/02/2006
Technical Design In Progress (obsolete)	06/02/2006

<b>Status</b>	<b>Date</b>
Ready for Tech Walkthrough	06/06/2006
Construction in Progress	06/13/2006
Ready for Construction Walkthrough	06/21/2006
Ready for Model Office	06/22/2006
Model Office Implemented	07/13/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.195 Billings CDE\_COUNTY expansion - 2635**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2635	Change Order		Third Party Liability			

**2.12.195.1 Desired Solution**

Member Management expanded cde\_county from two chars to ten. All batch programs need to be updated appropriately.

**2.12.195.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.195.3 Technical Specifications**

The following programs are impacted by the cde\_county expansion for TPL Billings:

- tpl0050m -Program - Medicare Part A Recovery Letters and Billings;
- tpl0070m – Program - Medicare Part B DMERC Letters and Billings;
- tpl0071m – Program - Medicare Recovery Report, TPL-0071-M;
- tpl0072m – Program - Medicare Part A and Medicare Part B DMERC Rebillings; and,
- tpl0090m – Program - 835 Inbound Transactions.

**2.12.195.4 Clarifications**

No associated clarifications found.

**2.12.195.5 Associated Requirements**

Requirement ID	Type
30.050.001U	RFP Requirement

**2.12.195.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM072	Batch Job	Medicare - Part A and Part B DMERC Rebillings

**2.12.195.7 Change Order Status**

Status	Date
Issue Identified	05/31/2006
Change Order Written	06/01/2006
SE Assigned	06/02/2006
Technical Design In Progress (obsolete)	06/02/2006
Ready for Tech Walkthrough	06/06/2006
Construction in Progress	06/13/2006

<b>Status</b>	<b>Date</b>
Ready for Construction Walkthrough	06/21/2006
Ready for Model Office	06/22/2006
Model Office Implemented	07/13/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.196 T\_HIPP\_RESOURCE UI change - 2636**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2636	Change Order		Third Party Liability			

**2.12.196.1 Desired Solution**

The TPL Subsystem is restructuring the t\_hipp\_resource table to allow a one to many relationship between a HIPP Policy and multiple TPL Policies.

**2.12.196.2 Business Impact**

To support customer business, a HIPP Policy needs the ability to maintain a one to many relationship to a TPL Policy.

**2.12.196.3 Technical Specifications**

- New panel needed to associate TPL Policies to HIPP Record, with functionality for auto create of policies from member records;
- HIPP Search needs to be modified for new table and relationship;
- HIPP Base Information for add needs to be modified because sak\_tpl\_resource is being removed from;
- HIPP Base Information panel needs to be modified to show the employer, and billing media code;
- The HIPP Base Information panel needs to be modified to identify the Primary member of the HIPP Base, data actually being stored in the t\_hipp\_recip table; and,
- The HIPP Recipient panel needs to be modified to show the primary field (not editable from that panel), and the relationship field (which is editable).

Clarification:

HIPP Case Search: Need to change recip table to policyholder and display "Policyholder SSN" in panel. Search by HIPP control number, Member ID or Policyholder SSN.

HIPP Base Information: Missing a Misc Charges field (user can put anything else besides admin cost). Missing the Avg Medicaid Coverage Expenses. This value should be the total average Medicaid costs of all members under a HIPP case multiplied by the HIPP Case Base Information.Annual Co-Insurance % field. Missing the Adjusted Employer Rates field. This value is calculated from the previous field, Avg Medicaid Coverage Expenses multiplied by 1.6. Missing the Adj CO/DED Health Plan field. The amount in this field is the Adjusted Employer Rates amount multiplied by one of several factors.

HIPP Recipient: Need the relationship, exclusion Indicator and primary indicator fields. These fields are necessary in order to do the HIPP case calc correctly. The Average Medicaid Cost field needs to be added.

**2.12.196.4 Clarifications**

Additional requirements to this CO are being added to the HIPP Case Search, HIPP Base Information and HIPP Recipient panels. Please refer to the tech specs.

**2.12.196.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.050.004.002.2	Web Page

**2.12.196.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPBaseInformationPanel.ascx	Panel	HIPP Case Base Information

**2.12.196.7 Change Order Status**

Status	Date
Issue Identified	05/31/2006
SE Assigned	06/14/2006
UI - Ready for Tech Dsgn Walkthrough (obsolete)	06/15/2006
Ready for Construction Walkthrough	07/13/2006
Ready for Model Office	07/18/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.197 Modify tpl0017i.sc for new field - 2648**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2648	Change Order		Third Party Liability			

**2.12.197.1 Desired Solution**

Data Model CO 2122 changes the DTE\_EFFECTIVE and DTE\_END columns on T\_TPL\_RESOURCE to DTE\_COST\_AVOIDED and DTE\_SUSPECT, respectively.

**2.12.197.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.197.3 Technical Specifications**

Update source code tpl0017i.sc to reflect new field names.

**2.12.197.4 Clarifications**

No associated clarifications found.

**2.12.197.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.197.6 Associated System Objects**

Technical Name	Object Type	Title
tpl0017i	Program	Process carrier data match file

**2.12.197.7 Change Order Status**

Status	Date
Issue Identified	06/01/2006
Ready for Model Office	06/29/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.198 Modify tph0355.sc for new field - 2649**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2649	Change Order		Third Party Liability			

**2.12.198.1 Desired Solution**

Data Model CO 2122 changes the DTE\_EFFECTIVE and DTE\_END columns on T\_TPL\_RESOURCE to DTE\_COST\_AVOIDED and DTE\_SUSPECT, respectively.

**2.12.198.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.198.3 Technical Specifications**

Update tph0355.sc for new fields.

**2.12.198.4 Clarifications**

No associated clarifications found.

**2.12.198.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.198.6 Associated System Objects**

Technical Name	Object Type	Title
jck.385	Program	DEERS Data Match Response Report, TPL-0012-R

**2.12.198.7 Change Order Status**

Status	Date
Issue Identified	06/01/2006
Ready for Model Office	06/29/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.199 Modify ps2LuTPL.sc - 2650**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2650	Change Order		Third Party Liability			

**2.12.199.1 Desired Solution**

Data Model CO 2122 changes the DTE\_EFFECTIVE and DTE\_END columns on T\_TPL\_RESOURCE to DTE\_COST\_AVOIDED and DTE\_SUSPECT, respectively.

**2.12.199.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.199.3 Technical Specifications**

Modify ps2LuTPL.sc to allow for new field names.

**2.12.199.4 Clarifications**

No associated clarifications found.

**2.12.199.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.199.6 Associated System Objects**

Technical Name	Object Type	Title
ps2LuTPL	Program	ETP Link/Unlink Process - TPL

**2.12.199.7 Change Order Status**

Status	Date
Issue Identified	06/01/2006
Ready for Model Office	06/30/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.200 Modify tplh0360.sc for new field - 2651**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2651	Change Order		Third Party Liability			

**2.12.200.1 Desired Solution**

Data Model CO 2122 changes the DTE\_EFFECTIVE and DTE\_END columns on T\_TPL\_RESOURCE to DTE\_COST\_AVOIDED and DTE\_SUSPECT, respectively.

**2.12.200.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.200.3 Technical Specifications**

Modify tplh0360.sc for new fields.

**2.12.200.4 Clarifications**

No associated clarifications found.

**2.12.200.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.200.6 Associated System Objects**

Technical Name	Object Type	Title
jck.385	Program	DEERS Data Match Response Report, TPL-0012-R

**2.12.200.7 Change Order Status**

Status	Date
Issue Identified	06/01/2006
Ready for Model Office	06/29/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.201 Modify tpld001o.sc for new field - 2652**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2652	Change Order		Third Party Liability			

**2.12.201.1 Desired Solution**

Data Model CO 2122 changes the DTE\_EFFECTIVE and DTE\_END columns on T\_TPL\_RESOURCE to DTE\_COST\_AVOIDED and DTE\_SUSPECT, respectively.

**2.12.201.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.201.3 Technical Specifications**

Modify tpld001o.sc to allow for new fields.

**2.12.201.4 Clarifications**

No associated clarifications found.

**2.12.201.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.201.6 Associated System Objects**

Technical Name	Object Type	Title
tpld001o	Program	DEERS Response Data Match

**2.12.201.7 Change Order Status**

Status	Date
Issue Identified	06/01/2006
Ready for Model Office	06/29/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.202 Modify tph0378.sc to allow for - 2653**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2653	Change Order		Third Party Liability			

**2.12.202.1 Desired Solution**

Data Model CO 2122 changes the DTE\_EFFECTIVE and DTE\_END columns on T\_TPL\_RESOURCE to DTE\_COST\_AVOIDED and DTE\_SUSPECT, respectively.

**2.12.202.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.202.3 Technical Specifications**

Modify tph0378.sc to allow for new fields.

**2.12.202.4 Clarifications**

No associated clarifications found.

**2.12.202.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.19	RFP Requirement
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.202.6 Associated System Objects**

Technical Name	Object Type	Title
jck.385	Program	DEERS Data Match Response Report, TPL-0012-R

**2.12.202.7 Change Order Status**

Status	Date
Issue Identified	06/01/2006
Ready for Model Office	06/29/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.203 KAMES Requirements 9007 - 2654**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2654	Change Order		Third Party Liability			1

**2.12.203.1 Desired Solution**

KAMES modification to TPL-9007-W.

**2.12.203.2 Business Impact**

There is a need to generate a new TPL letter (KAMES requirement).

**2.12.203.3 Technical Specifications**

Generate a new TPL letter TPI-9007-W.

**2.12.203.4 Clarifications**

No associated clarifications found.

**2.12.203.5 Associated Requirements**

Requirement ID	Type
30.050.004.001.4	TPL Resource HIPP Maintenance
30.090.004.003.3	TPL Reports Letters

**2.12.203.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9007-W	Report	Policy Verification Letter

**2.12.203.7 Change Order Status**

Status	Date
SE Assigned	06/01/2006
Model Office Implemented	06/30/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.204 Modify HIPP control cards - 2692**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2692	Change Order		Third Party Liability			2

**2.12.204.1 Desired Solution**

The TPL subsystem needs to update HIPP control cards for use in KY.

**2.12.204.2 Business Impact**

To support customer business.

**2.12.204.3 Technical Specifications**

The following control cards need the a\_t\_hipp\_resource.nam\_user updated to DSKYPROD, DSKYMOD from the query's where clause:

- tpd05001.ctl

**2.12.204.4 Clarifications**

No associated clarifications found.

**2.12.204.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.18	RFP Requirement

**2.12.204.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJD050	Batch Job	HIPP Policy Cost Effectiveness Summary Process

**2.12.204.7 Change Order Status**

Status	Date
Issue Identified	06/02/2006
SE Assigned	06/05/2006
Technical Design In Progress (obsolete)	06/05/2006
Construction in Progress	06/05/2006
Ready for Construction Walkthrough	06/05/2006
Ready for Model Office	06/06/2006
Model Office Implemented	06/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.205 Panel for T\_TPL\_LTR\_RESP\_XREF - 2731**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2731	Change Order		Third Party Liability			

**2.12.205.1 Desired Solution**

Need to create a UI interface that allows table T\_TPL\_LTR\_RESP\_XREF to be populated that allows the letter to be generated.

**2.12.205.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.205.3 Technical Specifications**

Files needed to be created for this table such as TplLetterXREF.configing.xml

- TplLetterXREF.cs;
- TplLetterXREFList.cs;
- TplLetterXREFPanel.ascx; and,
- TplLetterXREFPanel.ascx.cs.

**2.12.205.4 Clarifications**

No associated clarifications found.

**2.12.205.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.2	Web Page

**2.12.205.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CasualtyCaseLetterHistoryPanel.ascx	Panel	Case Letter History

**2.12.205.7 Change Order Status**

Status	Date
Issue Identified	06/08/2006
Construction in Progress	08/03/2006
Ready for Model Office	08/03/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.206 Case - Apply Payment - 2735**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2735	Change Order		Third Party Liability			3

**2.12.206.1 Desired Solution**

Allow a user to select a claim and apply payment to a Member/Provider.

**2.12.206.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.206.3 Technical Specifications**

Allow a user to select a claim and apply payment to a Member/Provider.

**2.12.206.4 Clarifications**

No associated clarifications found.

**2.12.206.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.206.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.206.7 Change Order Status**

Status	Date
No associated Change Orders found.	

**2.12.207 Billing - Apply disposi NonFinal - 2736**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2736	Change Order		Third Party Liability			3

**2.12.207.1 Desired Solution**

Do not allow disposition on non finalized claim.

Information on whether finalized or not look at T\_HIST\_DIRECTORY.CDE\_PART\_ID, if ID = 00, not finalized, if 01 is finalized.

**2.12.207.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.207.3 Technical Specifications**

Do not allow disposition on non finalized claim.

Information on whether finalized or not look at T\_HIST\_DIRECTORY.CDE\_PART\_ID, if ID = 00, not finalized, if 01 is finalized.

**2.12.207.4 Clarifications**

No associated clarifications found.

**2.12.207.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.207.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.207.7 Change Order Status**

Status	Date
No associated Change Orders found.	

**2.12.208 Do Not Run TPLJM004 - 2765**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2765	Change Order		Third Party Liability			2

**2.12.208.1 Desired Solution**

The job script TPLJM004 is creating the monthly report TPL-0027-M; however, a program was created (tpl0305m) to create monthly, quarterly and annual versions of this report. As a result, there are duplicate TPL-0027-M reports being created. The TPLJM004 job script needs to be removed from the PTPMJOB2 jil.

**2.12.208.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.208.3 Technical Specifications**

Comment out TPLJM004 from PTPMJOB2.

**2.12.208.4 Clarifications**

No associated clarifications found.

**2.12.208.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters
30.090.004.003.3	TPL Reports Letters

**2.12.208.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0027-M	Report	Case Collections

**2.12.208.7 Change Order Status**

Status	Date
Issue Identified	06/14/2006
SE Assigned	06/14/2006
Technical Design In Progress (obsolete)	06/14/2006
Construction in Progress	06/14/2006
Ready for Construction Walkthrough	06/14/2006
Ready for Model Office	06/15/2006
Model Office Implemented	06/16/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.209 Multiple Children table - 2930**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2930	Change Order		Third Party Liability			1

**2.12.209.1 Desired Solution**

There is a need to create a table to hold Multiple Children information.

**2.12.209.2 Business Impact**

Meet the business needs of the Commonwealth.

**2.12.209.3 Technical Specifications**

TPL needs to create and maintain a table which contains the Medicaid ID or sak of members who have an absent parent where that absent parent has multiple children.

**2.12.209.4 Clarifications**

No associated clarifications found.

**2.12.209.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.209.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.209.7 Change Order Status**

Status	Date
Issue Identified	06/24/2006
Define/Analyze In Progress	08/22/2006
Ready for DM Review	09/25/2006
DM Review Board Approved	09/28/2006
Ready for Construction Walkthrough	09/29/2006
Ready for Model Office	10/16/2006
Model Office Implemented	11/21/2006
Ready for UAT	11/21/2006
UAT Implemented	11/21/2006
Prod Implemented	06/14/2007

**2.12.210 Create T\_TPL\_JRNL\_DTL - 2931**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2931	Change Order		Third Party Liability			1

**2.12.210.1 Desired Solution**

There is a need to create a table that facilitates the processing of the Journal Vouchers from Child Support. This table holds voucher detail and tie a voucher amount to a cash disposition.

**2.12.210.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.210.3 Technical Specifications**

We need to create a table that holds information used for reporting purposes that ties a Journal Voucher to a cash receipt.

**2.12.210.4 Clarifications**

No associated clarifications found.

**2.12.210.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.210.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.210.7 Change Order Status**

Status	Date
Issue Identified	06/24/2006
SE Assigned	06/29/2006
Define/Analyze In Progress	07/19/2006
Ready for DM Review	09/01/2006
DM Review Board Approved	09/05/2006
Ready for Construction Walkthrough	09/06/2006
Model Office Implemented	09/23/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.211 REL2-Journal Voucher UI - 2932**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2932	Change Order		Third Party Liability			1

**2.12.211.1 Desired Solution**

There is a need to create a new panel that allows the TPL user to enter information received from Child Support regarding Journal Vouchers.

**2.12.211.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.211.3 Technical Specifications**

Create a panel off of Other that allows the user to enter Journal Voucher information in order for Child Support cases to be updated with recoveries.

**2.12.211.4 Clarifications**

See attached Legacy documentation of the GUI window used currently.

9/28/2006 After the design walkthrough on 9/20, it is decided that this panel should be created in Related Data > Other since it just as any other panel where we can enter and save a row at a time.

During scheduled walkthrough on 11/15/2006, it was decided that the whole approach for this panel has to be redesigned.

Make Journal Voucher a new menu option under TPL.

Navigation Path: TPL > Journal Voucher.

New panels SEARCH PANEL, SEARCH RESULTS PANEL, MINI SEARCH PANEL, JOURNAL VOUCHER INFORMATION PANEL, JOURNAL VOUCHER MAINTENANCE, Base Information and Journal Voucher Detail have to be added.

This panel was not created in Related Data > Other since related data does not allow for the addition of multiple rows. As per Hayley, create a new page with new panel(s). AM

As per Angela, a control is needed to allow more than one row to be updated in a single post back. System wide team to work on new functionality.

**2.12.211.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.211.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.JournalVoucherInformation	Panel	Journal Voucher Information
TPL.VoucherAmounts	Panel	Voucher Amounts

**2.12.211.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	06/24/2006
SE Assigned	07/12/2006
Define/Analyze In Progress	07/13/2006
Technical Design In Progress (obsolete)	07/21/2006
Awaiting Further Definition	07/25/2006
SE Assigned	09/18/2006
Define/Analyze In Progress	09/18/2006
Construction in Progress	10/18/2006
Ready for Construction Walkthrough	11/16/2006
Define/Analyze In Progress	12/18/2006
SE Assigned	01/29/2007
Construction in Progress	01/30/2007
Ready for Construction Walkthrough	02/14/2007
Construction in Progress	02/14/2007
Ready for Construction Walkthrough	02/16/2007
Ready for Model Office	02/16/2007
Model Office Implemented	03/02/2007
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.212 Create T\_TPL\_JRNL\_VOUCH - 2933**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2933	Change Order		Third Party Liability			1

**2.12.212.1 Desired Solution**

There is a need to create a table that facilitated the processing of the Journal Vouchers from Child Support. This table holds journal voucher header information and ties a journal voucher to a Cash Receipt.

**2.12.212.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.212.3 Technical Specifications**

Create a table that holds the information necessary for the batch process

**2.12.212.4 Clarifications**

No associated clarifications found.

**2.12.212.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance

**2.12.212.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.212.7 Change Order Status**

Status	Date
Issue Identified	06/24/2006
SE Assigned	06/29/2006
Define/Analyze In Progress	07/19/2006
Ready for DM Review	09/01/2006
DM Review Board Approved	09/05/2006
Ready for Construction Walkthrough	09/06/2006
Ready for Model Office	09/23/2006
Model Office Implemented	11/21/2006
Ready for UAT	11/21/2006
UAT Implemented	11/21/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.213 Journal Voucher Batch - 2934**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
2934	Change Order		Third Party Liability			1

**2.12.213.1 Desired Solution**

There is a need to create a batch process that reads the information entered onto the Journal Voucher panel and updates Child Support cases.

**2.12.213.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.213.3 Technical Specifications**

Create a batch process to update Child Support Cases with Journal Voucher information.

**2.12.213.4 Clarifications**

Please see current documentation (KY Legacy) attached in the Supplemental portion of this page.

**2.12.213.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.1	TPL Resource HIPP Maintenance
30.090.004.002.16	RFP Requirement

**2.12.213.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJO950	Batch Job	Journal Voucher Batch Process
TPL-0951-R	Report	Child Support Posting Errors
tpl0951r	Program	Journal Voucher
TPL-0950-R	Report	Child Support Postings
tpl0950r	Program	TPL Journal Voucher

**2.12.213.7 Change Order Status**

Status	Date
Issue Identified	06/24/2006
SE Assigned	06/29/2006
Define/Analyze In Progress	07/19/2006
Construction in Progress	09/18/2006
Ready for Model Office	10/06/2006
Model Office Implemented	10/23/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.214 Don't run TPLJM300 - 3071**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3071	Change Order		Third Party Liability			1

**2.12.214.1 Desired Solution**

Do not run job TPLJM300.

**2.12.214.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.214.3 Technical Specifications**

This Interface job is no longer needed.

**2.12.214.4 Clarifications**

No associated clarifications found.

**2.12.214.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.10	RFP Requirement

**2.12.214.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM300	Batch Job	TPL Resource File to DCS

**2.12.214.7 Change Order Status**

Status	Date
Change Order Written	07/05/2006
Ready for Model Office	07/19/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.215 Modify Interface FTP directory - 3072**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3072	Change Order	1	Third Party Liability			

**2.12.215.1 Desired Solution**

Modify the directory structure in all of the Interface jobs.

**2.12.215.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.215.3 Technical Specifications**

The directory structure for our Interface files has changed from what was originally planned. Please see the spreadsheet attached in the Supplemental Documentation section of this CO for a listing of which directories to use for each file.

Several of the jobs need to be modified to correct the improper setting of the environment variable used for the file names.

The jobs highlighted in yellow on the spreadsheet need to be changed so that they copy the Interface file to OnBase rather than depositing the file in the outbound directory.

Please see Val Leipold if you have questions.

**2.12.215.4 Clarifications**

No associated clarifications found.

**2.12.215.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.7	Interfaces - Incoming

**2.12.215.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJO510_Y	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'Z' - RecCde '9' Report Generator. With data base update.
TPLJO1230_Y	Batch Job	Policies Updated and Added From PCG Contractor Data, TPL Source Code Indicator 'W' - Record Code 'P'. With data base update.
TPLJO500_N	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'Y' - RecCde '7' Report Generator. No data base update
TPLJO500_Y	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'Y' - RecCde '7' Report Generator. With data base update.
TPLJO530_Y	Batch Job	TPL Resource Rec Updates PCG Contractor Data - RecCde '8' Report Generator. With data base update.
TPLJO490_Y	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'X' - RecCde '5' Report Generator. With data base update.

Technical Name	Object Type	Title
TPLJO530_N	Batch Job	TPL Resource Rec Updates PCG Contractor Data - RecCde '8' Report Generator. No data base update.
TPLJO900_Y	Batch Job	Commercial Insurance Datamatch
TPLJO520_N	Batch Job	TPL Resource Rec Updates PCG Contractor Data - RecCde '6' Report Generator. No data base update.
TPLJO490_N	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'X' - RecCde '5' Report Generator. No data base update.
TPLJO1230_N	Batch Job	Policies Updated and Added From PCG Contractor Data, TPL Source Code Indicator 'W' - Record Code 'P'. No data base update.
TPLJO510_N	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'Z' - RecCde '9' Report Generator. No data base update.
TPLJO520_Y	Batch Job	TPL Resource Rec Updates PCG Contractor Data - RecCde '6' Report Generator. With data base update.
TPLJO900_N	Batch Job	Commercial Insurance Datamatch

#### 2.12.215.7 Change Order Status

Status	Date
Change Order Written	07/05/2006
Construction in Progress	07/14/2006
Ready for Tech Walkthrough	08/04/2006
Ready for Model Office	08/21/2006
Model Office Implemented	08/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.216 HIPP Past Due Enrollment 35 Days - 3073**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3073	Change Order		Third Party Liability			2

**2.12.216.1 Desired Solution**

This report lists HIPP cases which have been pending the return of a completed enrollment form for more than 35 days.

**2.12.216.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.216.3 Technical Specifications**

See KY Report:

**KYMT7000-R001 KHIPPS Past Due Enrollment Form (35 Days) Report**

An extract file using copybook P2958300 is read in to create report. Fields on this file include:

- CASE-OPER-ID;
- KHIPP-CNTL-NUM;
- CASE-NAME-LAST;
- CASE-NAME-FIRST;
- REQUEST-DATE; and,
- CASE-STAT-CD.

**2.12.216.4 Clarifications**

HIPP stands for Health Insurance Premium Payment System. It is a separate logical function from TPL but it is maintained within the context of the TPL subsystem.

HIPP basically determines if it is cost effective for the KyHealth Choices program to purchase health insurance for Medicaid members, enroll those members when it is deemed cost effective to purchase insurance and finally administers the payment of the health insurance premiums.

This report is part of TPL responsibility to maintain accurate third-party resource information by member. A HIPP enrollment notification form letter is generated and mailed to the employer when a request for the member to be enrolled into the group insurance is made by the TPL unit. The form asks the employer to enter policy number, group number and first premium due date and then return the form to the TPL unit as notification of enrollment.

This report lists HIPP cases which have been pending the return of a completed enrollment form for more than 35 days.

--A. Alkeilani

**2.12.216.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.216.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0400-W	Report	HIPP Past Due Enrollment 35 Days

**2.12.216.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006
SE Assigned	07/07/2006
Define/Analyze In Progress	07/24/2006
Technical Design In Progress (obsolete)	07/25/2006
Construction in Progress	07/26/2006
Unit Test in Progress (obsolete)	07/27/2006
Ready for Construction Walkthrough	07/31/2006
Ready for Model Office	08/03/2006
Model Office Implemented	10/04/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.217 HIPP Duplicate Active Member IDs - 3076**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3076	Change Order		Third Party Liability			2

**2.12.217.1 Desired Solution**

This report lists HIPP cases in pending or premium payment status which have the same Member ID as other cases which are also in pending or premium payment status.

**2.12.217.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.217.3 Technical Specifications**

See KY Report:

**KYMT8700-R001 HIPP Duplicate Active Member Id Report**

This program reads the sorted Cross-Reference Extract File and builds the new Cross-Reference file and produces the duplicate active Member IDs Report.

**2.12.217.4 Clarifications**

No associated clarifications found.

**2.12.217.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.217.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1185-D	Report	HIPP Duplicate Active Member ID Report

**2.12.217.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006
SE Assigned	07/25/2006
Define/Analyze In Progress	07/31/2006
Construction in Progress	08/02/2006
Ready for Construction Walkthrough	08/03/2006
Ready for Model Office	08/07/2006
Model Office Implemented	08/11/2006
Ready for Model Office	09/19/2006
Model Office Implemented	09/26/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.218 Pending HIPP Terminations - 3079**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3079	Change Order		Third Party Liability			2

**2.12.218.1 Desired Solution**

Produce the Pending HIPP Terminations report.

**2.12.218.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.218.3 Technical Specifications**

See KY Report:

**KYMT9100-R001 Pending HIPP Terminations Report**

This program produces the KYMT9100-R001 Pending HIPP Terminations Report, which displays information on those members with a HIPP resource segment on the TPL Resource table which has an end date greater than two months from the member's eligibility end date.

**2.12.218.4 Clarifications**

No associated clarifications found.

**2.12.218.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.218.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1190-W	Report	Pending HIPP Terminations Report

**2.12.218.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006
SE Assigned	07/25/2006
Define/Analyze In Progress	08/03/2006
Construction in Progress	08/11/2006
Ready for Construction Walkthrough	08/11/2006
Ready for Model Office	08/11/2006
Model Office Implemented	08/23/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.219 Batch Fix HIPP status codes - 3082**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3082	Change Order		Third Party Liability			2

**2.12.219.1 Desired Solution**

Modify existing source code to use KY's HIPP status codes instead of iCE.

**2.12.219.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.219.3 Technical Specifications**

Copy base modules to dsky. Change t\_hipp\_resource.cde\_hipp = '10' to 'P1' and t\_hipp\_resource.cde\_hipp = '2' to 'ES'. Promote to dsky.

- base/src/tpl0042q.sc;
- base/src/tpl0044w.sc;
- dsky/src/tplh0610.sc;
- base/sysin/tpw25001.ctl;
- base/sysin/tpw26002.ctl; and,
- base/sysin/tpw26003.ctl.

**2.12.219.4 Clarifications**

No associated clarifications found.

**2.12.219.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.219.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW004	Batch Job	HIPP Policies for Follow-Up
TPLJW260	Batch Job	HIPP Billing Statement Exception
TPLJW005	Batch Job	HIPP Financial Billing
TPLJQ003	Batch Job	HIPP Cost Effectiveness - Quarterly Review
TPLJW250	Batch Job	HIPP Automated Billing Statement Creation Summary

**2.12.219.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006

Status	Date
SE Assigned	07/12/2006
Technical Design In Progress (obsolete)	07/12/2006
Construction in Progress	07/13/2006
Ready for Construction Walkthrough	07/14/2006
Ready for Model Office	07/18/2006
Model Office Implemented	07/20/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.220 REL2-HIPP Payment Entity - 3087**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3087	Change Order		Third Party Liability			2

**2.12.220.1 Desired Solution**

Remove ID from this panel. Add the payment media type.

**2.12.220.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.220.3 Technical Specifications**

Remove the ID field from this panel.

The HIPP Identifier field shows the Payment Entities identification number.

Create functionality in interChange to produce electronic or paper HIPP Payments.

The functionality provided from Financial is if an entity accepts Electronic payments then they must always receive electronic payments unless the Financial people get involved.

For this panel default the Payment Media to whichever media the entity that is selected receives.

To do this, when an entity is selected and entered in the Payee Type and HIPP Identifier entry boxes, then scan the t\_fin\_eft\_acct where the cde\_payee\_type = (Code provided by financial) and sak\_payee = the sak of the entity that was selected as the HIPP Identifier on this panel.

If found, then automatically set the Payment Media box to Electronic Fund Transfer. If not found, then set it to Paper as a paper check is cut for HIPP Payments to this entity.

**2.12.220.4 Clarifications**

Disregard gender and county fields as they are non-essential. The open enrollment date field is displayed on the "Other - Employer" panel. This should display by clicking the info button next to Employer ID in HIPP Base Information.

Disregard displaying carrier code in this panel based on entity (pol,emp). This field is also moved to the HIPP Base Information panel.

**2.12.220.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.220.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPPaymentEntity	Panel	HIPP Case Payment Entity

**2.12.220.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006

<b>Status</b>	<b>Date</b>
SE Assigned	07/14/2006
Construction in Progress	07/31/2006
Ready for Model Office	07/31/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.221 REL2-HIPP Payment Setup - 3088**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3088	Change Order		Third Party Liability			2

**2.12.221.1 Desired Solution**

Update outdated fieldnames in this panel.

**2.12.221.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.221.3 Technical Specifications**

Change fieldname "Date Due Method" to "Payment Method".

**2.12.221.4 Clarifications**

Base the modifications to this panel on the Core design for iCE 2.0. Please disregard previous tech specs about the benefit period start/end dates, financial link and so on. Move the spec for financial link to the HIPP Payment History panel CO.

**2.12.221.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance

**2.12.221.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPPaymentSetup.ascx	Panel	HIPP Case Payment Setup

**2.12.221.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006
SE Assigned	07/14/2006
Define/Analyze In Progress	07/27/2006
Construction in Progress	08/01/2006
Ready for Construction Walkthrough	08/03/2006
Ready for Model Office	08/04/2006
Model Office Implemented	08/11/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.222 REL2-HIPP Case Search Results - 3089**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3089	Change Order		Third Party Liability			2

**2.12.222.1 Desired Solution**

Add the HIPP control number, Insurance policy number and the Premium frequency fields.

**2.12.222.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.222.3 Technical Specifications**

Add the HIPP Control Number field. Display as "HIPP Ctl No" and display hipp sak ID in this field. Add the Insurance Policy Number field and the frequency of the premium.

**2.12.222.4 Clarifications****2.12.222.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.222.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPSearchPanel	Panel	HIPP Case Search Results

**2.12.222.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006
SE Assigned	07/14/2006
Define/Analyze In Progress	08/04/2006
Construction in Progress	08/08/2006
Ready for Construction Walkthrough	08/10/2006
Ready for Model Office	08/11/2006
Model Office Implemented	08/20/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.223 REL2-HIPP Payment History - 3090**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3090	Change Order		Third Party Liability			1

**2.12.223.1 Desired Solution**

Add four premium pay date fields.

**2.12.223.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.223.3 Technical Specifications**

Add four fields to this panel to display up to four premium dates to be paid.

Also add a link to financial when user clicks on a check number to see the check.

**2.12.223.4 Clarifications**

Four premium dates are added. The user could navigate to the check payment by clicking on any of the records.

**2.12.223.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.223.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.PaymentHistory	Panel	HIPP Case Payment History

**2.12.223.7 Change Order Status**

Status	Date
Issue Identified	07/05/2006
SE Assigned	09/07/2006
Ready for Model Office	09/12/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.224 Cost Avoidance Report For PCG - 3103**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3103	Change Order		Third Party Liability			2

**2.12.224.1 Desired Solution**

Create Cost Avoidance Report For PCG report and Cost Avoidance Report For PCG MSE, Source Codes Y and Z.

**2.12.224.2 Business Impact**

Cost Avoidance Report For PCG.

Cost Avoidance Report For PCG MSE, Source Codes Y and Z.

**2.12.224.3 Technical Specifications**

See KY Report:

**KYMT4345-R001 - Cost Avoidance Report For PCG**

This report identifies all claims which are denied due to third-party resources as a result of the TPL Contractor updates (source code 'X') to the TPL Resource File.

This query selects member data, carrier data, TPL amounts and accumulates the number of ICNs and summarizes the cost avoidance amounts for the quarter.

See KY Report:

**KYMT4345-R002 - Cost Avoidance Report For PCG MSE, Source Codes Y and Z**

This report identifies all claims which are denied due to third-party resources as a result of the TPL Contractor updates (source codes 'Y' and 'Z') to the TPL Resource File.

SAME DESCRIPTION AS KYMT4345-R001

**2.12.224.4 Clarifications**

Moved from Change Order 362.

**2.12.224.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.8	TPL Reports Letters
30.090.004.003.1	TPL Reports Letters

**2.12.224.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0550-Q	Report	Cost Avoidance For PCG
TPL-0551-Q	Report	Cost Avoidance For PCG MSE - Source Codes 'Y' and 'Z'

**2.12.224.7 Change Order Status**

Status	Date
Issue Identified	07/10/2006
Define/Analyze In Progress	08/23/2006

Status	Date
Ready for Tech Walkthrough	09/14/2006
Construction in Progress	09/15/2006
Ready for Construction Walkthrough	09/20/2006
Ready for Model Office	09/21/2006
Model Office Implemented	09/29/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.225 T\_HIPP\_RECIP diag code - 3105**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3105	Change Order		Third Party Liability			2

**2.12.225.1 Desired Solution**

The diagnosis code field needs to be added to the T\_HIPP\_RECIP table.

**2.12.225.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.225.3 Technical Specifications**

The following field(s) need to be added:

- CDE\_DIAG: The actual high cost diagnosis code - char(7)

**2.12.225.4 Clarifications**

No associated clarifications found.

**2.12.225.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.225.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.225.7 Change Order Status**

Status	Date
Issue Identified	07/10/2006
Ready for Construction Walkthrough	08/03/2006
Ready for DM Review	08/03/2006
Ready for Construction Walkthrough	08/07/2006
Ready for Model Office	08/15/2006
Model Office Implemented	08/29/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.226 Insurance Verification Letter - 3109**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3109	Change Order		Third Party Liability			

**2.12.226.1 Desired Solution**

Create Insurance Verification Letter to customer specification.

**2.12.226.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.226.3 Technical Specifications**

None.

**2.12.226.4 Clarifications**

No associated clarifications found.

**2.12.226.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.226.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9017-D	Report	Policy Verification Letter Follow-up

**2.12.226.7 Change Order Status**

Status	Date
Change Order Written	06/23/2006
Construction in Progress	07/11/2006
Define/Analyze In Progress	07/20/2006
Model Office Implemented	09/01/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.227 Insurance Verification Follow-up - 3111**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3111	Change Order		Third Party Liability			

**2.12.227.1 Desired Solution**

Insurance Verification Follow-up letter batch process to customer specifications.

**2.12.227.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.227.3 Technical Specifications**

None.

**2.12.227.4 Clarifications**

This CO is to create 'Policy Verification Follow-up Letter' batch process.

**2.12.227.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.227.6 Associated System Objects**

Technical Name	Object Type	Title
tpl0086d	Program	Create Policy Verification Follow-up Letter
TPL-9017-D	Report	Policy Verification Letter Follow-up
TPLJD086	Batch Job	Create Policy Verification Follow-up Letter

**2.12.227.7 Change Order Status**

Status	Date
Change Order Written	06/23/2006
Construction in Progress	07/11/2006
Define/Analyze In Progress	07/20/2006
Define/Analyze In Progress	08/03/2006
Technical Design In Progress (obsolete)	08/04/2006
Construction in Progress	08/11/2006
Unit Test in Progress (obsolete)	08/15/2006
Ready for Construction Walkthrough	08/15/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	08/17/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.228 Member Letter Follow-up - 3112**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3112	Change Order		Third Party Liability			

**2.12.228.1 Desired Solution**

Create Member Verification Follow-up Letter to customer specifications.

**2.12.228.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.228.3 Technical Specifications**

None.

**2.12.228.4 Clarifications**

No associated clarifications found.

**2.12.228.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.228.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9524-D	Report	Member Questionnaire Follow-Up

**2.12.228.7 Change Order Status**

Status	Date
Change Order Written	06/23/2006
Construction in Progress	07/11/2006
Model Office Implemented	09/01/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.229 Member Verification FLUP Batch - 3115**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3115	Change Order		Third Party Liability			

**2.12.229.1 Desired Solution**

Create Member Verification follow-up batch process to customer specification.

**2.12.229.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.229.3 Technical Specifications**

Send a Member Verification follow-up letter (TPL-9524-D) for any corresponding initial letter (TPL-9523-R) that has not responded within 30 days and has not already had a follow-up letter sent.

**2.12.229.4 Clarifications**

No associated clarifications found.

**2.12.229.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.229.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJD024	Batch Job	Member Verification Follow-Up
TPL-9524-D	Report	Member Questionnaire Follow-Up

**2.12.229.7 Change Order Status**

Status	Date
Change Order Written	06/23/2006
Issue Identified	07/11/2006
SE Assigned	08/11/2006
Define/Analyze In Progress	08/11/2006
Ready for Tech Walkthrough	08/13/2006
Construction in Progress	08/14/2006
Ready for Construction Walkthrough	08/15/2006
Ready for Model Office	08/15/2006
Model Office Implemented	09/27/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.230 Accident Trauma Follow-up - 3116**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3116	Change Order		Third Party Liability			

**2.12.230.1 Desired Solution**

Create Accident Trauma Follow-up Letter to customer specification.

**2.12.230.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.230.3 Technical Specifications**

None.

**2.12.230.4 Clarifications**

No associated clarifications found.

**2.12.230.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.230.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9015-D	Report	Case Accident Trauma Questionnaire Follow-Up

**2.12.230.7 Change Order Status**

Status	Date
Change Order Written	06/23/2006
Construction in Progress	07/11/2006
Post Implementation (obsolete)	07/18/2006
Ready for Model Office	07/21/2006
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.231 Accident Trauma Batch FLUP - 3117**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3117	Change Order		Third Party Liability			

**2.12.231.1 Desired Solution**

Create Accident Trauma Follow-up Batch Process.

**2.12.231.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.231.3 Technical Specifications**

None.

**2.12.231.4 Clarifications**

No associated clarifications found.

**2.12.231.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.231.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9015-D	Report	Case Accident Trauma Questionnaire Follow-Up
TPLJD084	Batch Job	Execute Accident Trauma Follow-up on a daily basis

**2.12.231.7 Change Order Status**

Status	Date
Change Order Written	06/23/2006
Construction in Progress	07/11/2006
SE Assigned	07/26/2006
Technical Design In Progress (obsolete)	07/26/2006
Ready for Tech Walkthrough	07/26/2006
Construction in Progress	07/28/2006
Ready for Construction Walkthrough	08/09/2006
Ready for Model Office	08/11/2006
Model Office Implemented	08/18/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.232 REL2-Modify T\_TPL\_CONT\_FEE - 3127**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3127	Change Order		Third Party Liability			1

**2.12.232.1 Desired Solution**

Add precision to AMT\_CONT\_FEE and PCT\_CONT\_FEE fields.

**2.12.232.2 Business Impact**

Meet the business needs of the Commonwealth.

**2.12.232.3 Technical Specifications**

Add precision to AMT\_CONT\_FEE and PCT\_CONT\_FEE fields.

AMT\_CONT\_FEE - number (9,2)

PCT\_CONT\_FEE - number (9,4)

**2.12.232.4 Clarifications**

No associated clarifications found.

**2.12.232.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.232.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.232.7 Change Order Status**

Status	Date
Change Order Written	07/14/2006
Ready for DM Review	07/24/2006
DM Review Board Approved	07/24/2006
Ready for Construction Walkthrough	07/25/2006
Ready for Model Office	08/17/2006
Model Office Implemented	09/05/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.233 REL2-HIPP Maintenance - 3160**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3160	Change Order		Third Party Liability			2

**2.12.233.1 Desired Solution**

The HIPP Maintenance Panel needs certain panel links added/updated.

**2.12.233.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.233.3 Technical Specifications**

The HIPP Maintenance Panel needs certain panel links added/updated.

Rename:

- "Recipient" to "HIPP Member";
- "Chronological Note" to "HIPP Chronological Note";
- "Payment History" to "HIPP Payment History";
- "Payment Setup" to "HIPP Payment Setup";
- "Base Information" to "HIPP Base Information"; and,
- "Payee Information" to "HIPP Payment Entity".

Remove:

- Member Diagnosis Expenditure

**2.12.233.4 Clarifications**

Outstanding issue:

To change the description "Base Information" to "HIPP Base Information" needs an update for Core code. However, the Core code is frozen until 8/11.

**2.12.233.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.233.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HippInformationPanel	Panel	HIPP Case Maintenance

**2.12.233.7 Change Order Status**

Status	Date
Issue Identified	07/24/2006

Status	Date
Construction in Progress	07/31/2006
Ready for Construction Walkthrough	08/01/2006
Ready for Model Office	08/04/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.234 REL2-T\_TPL\_LTR\_RESP\_XREF - 3166**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3166	Change Order		Third Party Liability			1

**2.12.234.1 Desired Solution**

Produce a daily process which inserts a row into T\_TPL\_LTR\_RESP\_XREF when a letter is requested by inserting a row into T\_LG\_LETTER\_REQUEST.

**2.12.234.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.234.3 Technical Specifications**

None.

**2.12.234.4 Clarifications**

No associated clarifications found.

**2.12.234.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.234.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9023-D	Report	HIPP Employer Questionnaire - Second Request
TPL-9524-D	Report	Member Questionnaire Follow-Up
TPL-9015-D	Report	Case Accident Trauma Questionnaire Follow-Up
TPL-9516-D	Report	Absent Parent Questionnaire Follow-Up
TPLJD200	Batch Job	Insert rows to T_TPL_LTR_RESP_XREF
TPL-9017-D	Report	Policy Verification Letter Follow-up

**2.12.234.7 Change Order Status**

Status	Date
Issue Identified	07/25/2006
SE Assigned	07/25/2006
Define/Analyze In Progress	08/14/2006
Construction in Progress	08/17/2006
Ready for Construction Walkthrough	08/17/2006
Ready for Model Office	08/18/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	08/21/2006
Model Office Implemented	08/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.235 REL2-HIPP Base Information - 3171**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3171	Change Order		Third Party Liability			1

**2.12.235.1 Desired Solution**

Modify the HIPP Base Information panel.

**2.12.235.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.235.3 Technical Specifications**

Remove the following fields:

- Diag Code (moved to HIPP Member panel);
- Diag Description (moved to HIPP Member panel); and,
- Billing Media (moved to HIPP Payment Entity panel).

**2.12.235.4 Clarifications**

Diag Code (moved to HIPP Member panel), Diag Description (moved to HIPP Member panel) and Billing Media (moved to HIPP Payment Entity panel) are deleted.

**2.12.235.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.18	RFP Requirement
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.235.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPBaseInformationPanel.ascx	Panel	HIPP Case Base Information

**2.12.235.7 Change Order Status**

Status	Date
Issue Identified	07/26/2006
Construction in Progress	08/03/2006
Ready for Model Office	08/07/2006
Model Office Implemented	09/21/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.236 REL2-Fix HIPP Information panel - 3174**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3174	Change Order		Third Party Liability			1

**2.12.236.1 Desired Solution**

Modify the HIPP Information panel. This panel displays basic information about the HIPP Case.

**2.12.236.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.236.3 Technical Specifications**

Create the HIPP Case Information Panel to open when the user selects a case from the HIPP Search Results panel.

Update the HIPP Information Panel to display the fields necessary to facilitate HIPP Processing.

On the addition of a new HIPP case (user selects add from the HIPP Search panel), data on this panel is empty.

If its an existing HIPP Case, then:

- HIPP Case Number: Use sak\_hipp from t\_hipp\_resource;
- MMIS Case - Obtained by using the sak\_recip of a recipient on the t\_hipp\_recip table, then going through the t\_re\_case\_xref to get the sak\_case, which you can then use to get the case number from t\_re\_case;
- Employee Name - Obtained from the t\_hipp\_resource table. This is either a policyholder or a member depending if the person is covered by Medicaid or not. Add an indicator next to name (R,P) for Member or Policyholder;
- Employee ID - Obtained through the t\_re\_base using the sak\_recip of the Employee Name. If the Employee is a policyholder then do not display anything in this field;
- Case Status - Obtained from & describes the t\_hipp\_resource table ind\_hipp\_purchase field;
- Employer ID - Obtained from the t\_hipp\_resource table and then using the sak\_emp, go through the t\_tpl\_employer table to get the Employer ID; and
- Employer Name - Obtained from the t\_hipp\_resource table using the sak\_emp, go through the t\_tpl\_employer table to get the employer name.

Items of interest:

- Employee ID and Name are policyholder/member ID and Name.

**2.12.236.4 Clarifications**

Employee Type/Indicator are either Policyholder or Member but still use P and R as the indicator codes.

**2.12.236.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.236.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPInformationPanel.ascx	Panel	HIPP Case Information

**2.12.236.7 Change Order Status**

Status	Date
Issue Identified	07/26/2006
SE Assigned	07/26/2006
Construction in Progress	07/28/2006
Design Complete	07/28/2006
Ready for Construction Walkthrough	08/04/2006
Ready for Model Office	08/11/2006
Ready for Model Office	09/26/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.237 REL2-TPL Billing-837 Professional - 3186**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3186	Change Order		Third Party Liability			2

**2.12.237.1 Desired Solution**

#1 Modify the billing jobs to create HIPAA 837 Professional.

**2.12.237.2 Business Impact**

Meet existing business needs.

**2.12.237.3 Technical Specifications**

#1 Modify the billing jobs to create HIPAA 837 Professional.

**2.12.237.4 Clarifications**

#1 Modify the billing jobs to PICK up claims that have hit the TPL edit IF they have a specific EOB.

Hayley e-mailed Claims Team: Currently KY has edit 464 which is the TPL Pay and Chase edit. Will iC have a similar edit?

Waiting to hear from the Claims team.

#3 Modify Facsimiles to meet KY specifications from CO279 - moved to CO 3186 since we are waiting to hear from the operations team. - Moved to new CO3227

#6 Modify the billing jobs to create HIPAA 837 and the NCPDP outbound transactions if carrier requests billings in that manner from CO279 - moved to CO3186. No changes are needed as far as NCPDP.

3186 concentrates on HIPAA 837 Professional

3225 concentrates on HIPAA 837 Inpatient

3226 concentrates on HIPAA 837 Dental

#7 Create the reports used by operations from CO279 - moved to CO3186. The following are the reports that are moved: TPL-0770-W, TPL-0780-W, TPL-0781-W

#8 Modify the billing facsimiles to the new CMS-1500 and UB04 claim form. This means that the HCFA1500 and UB facsimiles that we create may need to change from CO279 - moved to CO3186 -

Note: Waiting to hear from operations team for an answer.

Note1: added 08/02/06: Moved to new CO 3227 - Modify Facsimiles to meet KY specifications

1. Modify Facsimiles to meet KY specifications. - Moved to new CO 3227

This CO will be worked post go live. Functionality is not needed at go live due to this process is currently being done by the Third Party Contractor. This change order is for functionality for contingency purposes only and not used in normal operations.

**2.12.237.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.16	RFP Requirement
30.090.004.002.11	TPL Billings
30.090.004.002.9	TPL Billings

**2.12.237.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM030	Batch Job	TPL Commercial Retro Billing - Physician Claim Extract
TPLJM060	Batch Job	Medicare Part B billings
TPLJM033	Batch Job	TPL Commercial Retro Billing - Pharmacy Claim Extract
TPLJM032	Batch Job	TPL Commercial Retro Billing - UB Claim Extract
TPLJM071	Batch Job	Medicare - TPL Medicare Recovery - MED B DMERC Report
TPLJM051	Batch Job	Medicare - TPL Medicare Recovery - MED A Report
TPLJW011	Batch Job	TriCare Pay and Chase Billing - Physician Extract
TPLJM031	Batch Job	TPL Commercial Retro Billing - Dental Claim Extract
TPLJW014	Batch Job	TriCare Pay and Chase Claim Facsimiles
TPLJM013	Batch Job	TriCare Retro Billing - Pharmacy Extract
TPLJM034	Batch Job	TPL Commercial Retro Billing Claim Facsimiles
TPLJM050	Batch Job	Medicare - Part A Recovery Provider Letters and Billings
TPLJM103	Batch Job	Medicare - Non-Responsive Provider Report
TPLJM012	Batch Job	TriCare Retro Billing - UB Extract
TPLJW012	Batch Job	TriCare Pay and Chase Billing - UB Extract
TPLJW013	Batch Job	TriCare Pay and Chase Billing - Pharmacy Extract
TPLJM011	Batch Job	TriCare Retro Billing - Physician Extract
TPLJM073	Batch Job	Medicare - TPL Medicare Recovery - Rebillings Report
TPLJM014	Batch Job	TriCare Retro Billing Claim Facsimiles

**2.12.237.7 Change Order Status**

Status	Date
Issue Identified	07/27/2006

<b>Status</b>	<b>Date</b>
Change Order Written	08/01/2006
Define/Analyze In Progress	08/07/2006
SE Assigned	01/03/2007
Define/Analyze In Progress	01/03/2007
Deferred	02/03/2007

**2.12.238 REL2-HIPP Member - 3200**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3200	Change Order		Third Party Liability			1

**2.12.238.1 Desired Solution**

Modify the HIPP Member panel.

**2.12.238.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.238.3 Technical Specifications**

Add the following fields to the panel:

- Ind primary: t\_hipp\_recip.ind\_primary;
- Diag Code: Use t\_hipp\_recip.sak\_diag to join to t\_diagnosis. This should be a search field;
- Diag Description: See above. Read only field auto-populated when the user selects the diagnosis code; and,
- Gender: Use t\_hipp\_recip.sak\_recip to join to t\_re\_base.

Remove the following fields from the panel:

- Case number

**2.12.238.4 Clarifications**

As per Rhonda and Hayley:

Allow for direct entry on Member ID instead of just allowing the user to search for it.

Include MMIS Case Number field in the Member ID search window.

Please refer to CO 3641 for changes to the t\_ave\_exp\_diag table. The potential diagnosis codes are too large for a drop down list. Use a pop-up search box instead.

**2.12.238.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.238.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPPRecipient	Panel	HIPP Case Members

**2.12.238.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	07/31/2006
SE Assigned	08/15/2006
Define/Analyze In Progress	08/16/2006
Construction in Progress	08/18/2006
Ready for Construction Walkthrough	09/20/2006
Ready for Model Office	09/21/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.239 REL2-TPL Billing-837 Inpatient - 3225**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3225	Change Order		Third Party Liability			2

**2.12.239.1 Desired Solution**

Modify the billing jobs to create HIPAA 837 Inpatient.

**2.12.239.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.239.3 Technical Specifications**

Modify the billing jobs to create HIPAA 837 Inpatient.

**2.12.239.4 Clarifications**

This CO will be worked post go live. Functionality is not needed at go live due to this process is currently being done by the Third Party Contractor. This change order is for functionality for contingency purposes only and not used in normal operations.

**2.12.239.5 Associated Requirements**

Requirement ID	Type
30.020.002.009	RFP Requirement
30.090.004.002.11	TPL Billings
30.090.004.002.9	TPL Billings

**2.12.239.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM014	Batch Job	TriCare Retro Billing Claim Facsimiles
TPL-0035-R	Report	UB-92 Billing Facsimile
TPLJW041	Batch Job	TPL Commercial Billing
TPLJW014	Batch Job	TriCare Pay and Chase Claim Facsimiles
TPLJM034	Batch Job	TPL Commercial Retro Billing Claim Facsimiles

**2.12.239.7 Change Order Status**

Status	Date
Issue Identified	08/02/2006
Change Order Written	08/07/2006
Define/Analyze In Progress	09/20/2006
SE Assigned	01/03/2007
Define/Analyze In Progress	01/03/2007

<b>Status</b>	<b>Date</b>
Deferred	02/03/2007

**2.12.240 REL2-TPL Billing-837 Dental - 3226**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3226	Change Order		Third Party Liability			2

**2.12.240.1 Desired Solution**

Modify the billing jobs to create HIPAA 837 Dental.

**2.12.240.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.240.3 Technical Specifications**

Modify the billing jobs to create HIPAA 837 Dental.

**2.12.240.4 Clarifications**

This CO will be worked post go live. Functionality is not needed at go live due to this process is currently being done by the Third Party Contractor. This change order is for functionality for contingency purposes only and not used in normal operations.

**2.12.240.5 Associated Requirements**

Requirement ID	Type
30.020.002.009	RFP Requirement
30.090.004.002.11	TPL Billings
30.090.004.002.9	TPL Billings

**2.12.240.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW014	Batch Job	TriCare Pay and Chase Claim Facsimiles
TPLJM034	Batch Job	TPL Commercial Retro Billing Claim Facsimiles
TPLJM014	Batch Job	TriCare Retro Billing Claim Facsimiles
TPL-0036-R	Report	Dental Billing Facsimile
TPLJW041	Batch Job	TPL Commercial Billing

**2.12.240.7 Change Order Status**

Status	Date
Issue Identified	08/02/2006
Change Order Written	08/07/2006
SE Assigned	01/03/2007
Define/Analyze In Progress	01/03/2007
Deferred	02/03/2007

**2.12.241 REL2-TPL Billing-Facsimiles - 3227**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3227	Change Order		Third Party Liability			2

**2.12.241.1 Desired Solution**

Modify Facsimiles to meet KY specifications.

Create new reports TPL-0770-W, TPL-0780-W, TPL-0781-W. These reports run weekly and monthly.

**2.12.241.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.241.3 Technical Specifications**

Modify Facsimiles to meet KY specifications.

**2.12.241.4 Clarifications**

Remove Prescribing Provider License Number from Pharmacy Billings.

Since prescribing provider license number is not required do not include it on the Pharmacy Billings.

This CO will be worked post go live. Functionality is not needed at go live due to this process is currently being done by the Third Party Contractor. This change order is for functionality for contingency purposes only and not used in normal operations.

**2.12.241.5 Associated Requirements**

Requirement ID	Type
30.020.002.009	RFP Requirement
30.090.004.002.11	TPL Billings
30.090.004.002.9	TPL Billings

**2.12.241.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0781-W	Report	TPL Billings Summary Listing
TPL-0036-R	Report	Dental Billing Facsimile
TPL-0037-R	Report	CMS-1500 Billing Facsimile
TPL-0770-W	Report	TPL Billings Summary
TPL-0780-W	Report	TPL Billings Detail Listing
TPL-0035-R	Report	UB-92 Billing Facsimile
TPL-0026-R	Report	Pharmacy Billing Facsimile

**2.12.241.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	08/02/2006
Change Order Written	08/07/2006
Define/Analyze In Progress	09/07/2006
Design Complete	09/12/2006
Construction in Progress	09/12/2006
Deferred	02/03/2007

**2.12.242 REL2-T\_TPL\_LETTER\_ENTITY mod - 3251**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3251	Change Order		Third Party Liability			1

**2.12.242.1 Desired Solution**

Modify T\_TPL\_LETTER\_ENTITY due to letter generator changes.

**2.12.242.2 Business Impact**

Meet the business needs of the Commonwealth.

**2.12.242.3 Technical Specifications**

Modify T\_TPL\_LETTER\_ENTITY by removing SAK\_LETTER and adding ID\_LETTER as the key of the table.

**2.12.242.4 Clarifications**

No associated clarifications found.

**2.12.242.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.242.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.242.7 Change Order Status**

Status	Date
Issue Identified	08/03/2006
Construction in Progress	08/03/2006
Ready for Construction Walkthrough	08/03/2006
Ready for DM Review	08/10/2006
DM Review Board Approved	08/10/2006
Ready for Construction Walkthrough	08/11/2006
Ready for Model Office	08/25/2006
Model Office Implemented	09/05/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.243 REL2-T\_TPL\_CDE\_LETTER mod - 3252**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3252	Change Order		Third Party Liability			1

**2.12.243.1 Desired Solution**

Modify T\_TPL\_CDE\_LETTER due to letter generator changes.

**2.12.243.2 Business Impact**

Meet the business needs of the Commonwealth.

**2.12.243.3 Technical Specifications**

Modify T\_TPL\_CDE\_LETTER by removing SAK\_LETTER and adding ID\_LETTER as the key of the table.

**2.12.243.4 Clarifications**

No associated clarifications found.

**2.12.243.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.243.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.243.7 Change Order Status**

Status	Date
Issue Identified	08/03/2006
SE Assigned	08/03/2006
Construction in Progress	08/04/2006
Ready for Construction Walkthrough	08/04/2006
Ready for DM Review	08/10/2006
DM Review Board Approved	08/10/2006
Ready for Construction Walkthrough	08/11/2006
Ready for Model Office	08/25/2006
Model Office Implemented	09/05/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.244 REL2-Entity Letter panel - 3260**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3260	Change Order		Third Party Liability			1

**2.12.244.1 Desired Solution**

Modify the Entity Letter panel to reflect changes made to table t\_tpl\_entity\_letter.

Refer to Clarifications section for spec changes.

**2.12.244.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.244.3 Technical Specifications**

Due to a KY data model change in T\_TPL\_LETTER\_ENTITY (replaced SAK\_LETTER with LETTER\_ID), file \interChange\MMIS\TPL\XML\LetterEntity.config.xml needs to be copied to KY first then modified. Use LETTER\_ID instead of SAK\_LETTER.

**2.12.244.4 Clarifications**

This xml file is used for Entity Letter panel under Related Data > Codes in both CORE and KY. The xml file needs to be KY specific since the data model change is KY only. Core xml file is not changed.

As per Hayley and Tammy: Change name of panel to "Letter to Entity" which is under Related Data > Xref.

Also add Letter ID, Letter Description and Entity Description fields to this panel.

Use t\_lg\_letter\_template and t\_tpl\_letter\_entity.

**2.12.244.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page
30.090.004.003.3	TPL Reports Letters

**2.12.244.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.LetterEntityPanel.ascx	Panel	Xref - Letter to Entity

**2.12.244.7 Change Order Status**

Status	Date
Issue Identified	08/03/2006
SE Assigned	08/25/2006
Construction in Progress	08/25/2006
Ready for Construction Walkthrough	08/27/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	09/17/2006
Model Office Implemented	09/25/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.245 REL2-HIPP Case Search - 3266**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3266	Change Order		Third Party Liability			1

**2.12.245.1 Desired Solution**

Modify the HIPP Search panel. This panel allows the user to search by various fields on the HIPP Case.

**2.12.245.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.245.3 Technical Specifications**

HIPP Ctl No: Use sak\_hipp from t\_hipp\_resource.

Case Number: obtained by using the sak\_recip of a recipient on the t\_hipp\_recip table, then going through the t\_re\_case\_xref to get the sak\_case, which you can then use to get the case number from t\_re\_case.

Carrier Number: Use sak\_carrier from t\_hipp\_resource to get to t\_tpl\_carrier.cde\_carrier.

Employer ID: Obtained from the t\_hipp\_resource table and then using the sak\_emp, go through the t\_tpl\_employer table to get the Employer ID.

Employee ID: Use t\_hipp\_resource table.sak\_policy\_ownr/cde\_policy\_ownr to go through either t\_policy\_holder/t\_re\_base depending on the code to get the Employee ID.

Employee SSN: Use t\_hipp\_resource table.sak\_policy\_ownr/cde\_policy\_ownr to go through either t\_policy\_holder/t\_re\_base depending on the code to get the SSN

Employee First Name: Use t\_hipp\_resource table.sak\_policy\_ownr/cde\_policy\_ownr to go through either t\_policy\_holder/t\_re\_base depending on the code to get the first name.

Employee Last Name: Use t\_hipp\_resource table.sak\_policy\_ownr/cde\_policy\_ownr to go through either t\_policy\_holder/t\_re\_base depending on the code to get the last name.

Employee Type: Allows user to select Member or Policyholder.

**2.12.245.4 Clarifications**

Need to allow user to search by HIPP Ctl No. Add Employee Type field to allow user to search by member or policyholder.

The "HIPP Case Number" should be "HIPP Ctl No" per Donald Throckmorton. Updated specs concerning employee search fields.

**2.12.245.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.003.2	Web Page

**2.12.245.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPSearchPanel.ascx	Panel	HIPP Case Search

**2.12.245.7 Change Order Status**

Status	Date
Issue Identified	08/03/2006
SE Assigned	09/18/2006
Construction in Progress	09/28/2006
Ready for Model Office	09/28/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.246 HIPP Payment History - 3267**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3267	Change Order		Third Party Liability			1

**2.12.246.1 Desired Solution**

Add a link to financial from check number.

**2.12.246.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.246.3 Technical Specifications**

None.

**2.12.246.4 Clarifications**

No associated clarifications found.

**2.12.246.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.246.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.246.7 Change Order Status**

Status	Date
No associated Change Orders found.	

**2.12.247 REL2-T\_HIPP\_COVERAGE\_XREF - 3301**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3301	Change Order		Third Party Liability			1

**2.12.247.1 Desired Solution**

Create table t\_hipp\_coverage\_xref to account for coverage codes related to HIPP.

**2.12.247.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.247.3 Technical Specifications**

T\_HIPP\_COVERAGE\_XREF:

SAK\_HIPP NUMBER(9)

CDE\_COVERAGE CHAR(2)

**2.12.247.4 Clarifications**

No associated clarifications found.

**2.12.247.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.247.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.247.7 Change Order Status**

Status	Date
Issue Identified	08/06/2006
SE Assigned	08/07/2006
Construction in Progress	08/07/2006
Ready for Tech Walkthrough	08/08/2006
Ready for DM Review	08/15/2006
Ready for Construction Walkthrough	08/15/2006
Ready for Model Office	08/25/2006
Model Office Implemented	09/05/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.248 REL2-HIPP Base Information mod - 3302**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3302	Change Order		Third Party Liability			1

**2.12.248.1 Desired Solution**

The HIPP Base Information panel must be modified for layout and to include new fields.

**2.12.248.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.248.3 Technical Specifications**

Add the five coverage code fields for Hospital, Medical, Dental, Vision, Pharmacy.

Abbreviate in panel as H,M,D,V,P.

These are check box type fields. Depending on which ones the user clicks, these are passed to the Average Expenditure panel to determine the correct average expenditure per member based on coverage.

Modify the panel layout into three columns like so:

- Column1:
  - Case Number;
  - Employee Type;
  - Employee ID;
  - Employee Name;
  - Employer ID;
  - Employer Name; and,
  - Date Added.
- Column2:
  - Annual Premium;
  - Annual Deductible;
  - Annual Co-Insurance;
  - Annual Co-Insurance %;
  - Admin Cost; and,
  - H M D V P.
- Column3:
  - Total Purchase Cost;

- Average Expend;
- HIPP Case Status; and,
- HIPP Reason.

#### 2.12.248.4 Clarifications

The design for this CO is been changed. The coverage codes for the Hipp Case are displayed in a data list. The user could add and delete them by selecting the dropdown on the data panel. The layout has been modified according to the given Tech specs.

#### 2.12.248.5 Associated Requirements

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.21	TPL Resource HIPP Maintenance

#### 2.12.248.6 Associated System Objects

Technical Name	Object Type	Title
TPL.HIPPBaseInformationPanel.ascx	Panel	HIPP Case Base Information

#### 2.12.248.7 Change Order Status

Status	Date
Issue Identified	08/06/2006
SE Assigned	08/15/2006
Ready for Model Office	08/25/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.249 REL2-HIPP Average Expenditure - 3335**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3335	Change Order		Third Party Liability			2

**2.12.249.1 Desired Solution**

Update the Average Expenditure panel to use coverage codes in the calculation.

**2.12.249.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.249.3 Technical Specifications**

There are five fields added to the HIPP Base Information panel to handle the various coverage codes (Hospital, Medical, Dental, Vision, Pharmacy). The Average Expenditure panel has to use these codes to calculate the correct average expenditure depending on which coverages the user selects.

Calculating the Expenditure Amount:

If t\_hipp\_recip.sak\_diag greater than zero, get it off t\_ave\_exp\_diag.amt\_expenditure. Else, get it off t\_ave\_exp\_avg.amt\_expenditure. Sum up all amt\_expenditures for each of the five coverage codes depending on which table you are getting amt\_expenditure from. It is also possible for a member to be in multiple aid groups. When calculating the average expenditure, we list all the aid groups for a particular member, then get the aid group with the max(amt\_expenditure).

**2.12.249.4 Clarifications**

If t\_hipp\_recip.sak\_diag > 0, we go to the t\_ave\_exp\_diag.amt\_expenditure when calculating the expenditure amount. Else, get it off t\_ave\_exp\_avg.amt\_expenditure. It is also possible for a member to be in multiple aid groups. When calculating the average expenditure, we list all the aid groups for a particular member, then get the aid group with the max(amt\_expenditure).

**2.12.249.5 Associated Requirements**

Requirement ID	Type
30.030.004.002.18	RFP Requirement
30.090.004.003.2	Web Page

**2.12.249.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.TPLHippCaseCalculationPanel.ascx	Panel	HIPP Average Expenditure

**2.12.249.7 Change Order Status**

Status	Date
Issue Identified	08/08/2006
SE Assigned	09/18/2006
Construction in Progress	09/18/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	09/29/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.250 REL2-Accident / Trauma Report - 3351**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3351	Change Order		Third Party Liability			

**2.12.250.1 Desired Solution**

Change Accident/Trauma process to look nine months (270 days) back instead six months (180 days).

**2.12.250.2 Business Impact**

This program creates the Accident/Trauma Report, TPL-0009-W and Accident/Trauma Questionnaire, TPL-9010-W.

The Accident/Trauma Report is used to identify and pursue possible recovery cases. The report cumulates paid claims with an accident indicator or diagnosis codes within the range defined for Accident/Trauma (800.00-999.9 except 994.6).

Only members with claims totaling greater than \$250 for the past 270 days are reported. Once reported, the members are not reported again for five months.

**2.12.250.3 Technical Specifications**

This is a ONE TIME run of the accident/trauma process. The first time the process is scheduled to run, it needs to look at nine months worth of claims. All runs thereafter are with six months worth of claims.

**2.12.250.4 Clarifications**

The sysin control cards need to be renamed before they are moved to override and run. These control cards are going to run only the first time:

- tpw10001\_270.ctf -> tplw10001.ctf;
- tpw10101\_270.ctf -> tplw10101.ctf; and,
- tpw10201\_270.ctf -> tplw10201.ctf.

**2.12.250.5 Associated Requirements**

Requirement ID	Type
30.020.002.009	RFP Requirement
30.050.004.002.15	TPL Recovery Cases

**2.12.250.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0009-W	Report	Accident Trauma

**2.12.250.7 Change Order Status**

Status	Date
Change Order Written	08/10/2006

<b>Status</b>	<b>Date</b>
SE Assigned	08/11/2006
Construction in Progress	08/15/2006
Ready for Construction Walkthrough	08/17/2006
SE Assigned	08/17/2006

**2.12.251 REL2-Acc/Trauma Add. Follow Up - 3352**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3352	Change Order		Third Party Liability			1

**2.12.251.1 Desired Solution**

Create Accident Trauma Request for Additional Information follow-up batch process to customer specification.

**2.12.251.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.251.3 Technical Specifications**

Send an Accident Trauma Request for Additional Information letters (TPL-9535-D) for any corresponding initial letter (TPL-9530-R) that has not responded within 30 days and has not already had a follow-up letter sent.

**2.12.251.4 Clarifications**

No associated clarifications found.

**2.12.251.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.251.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9535-R	Report	Case Accident Trauma Request for Additional Info Ltr 2nd request
TPLJD035	Batch Job	Execute the Accident Trauma Request for Additional Information (2nd letter) Follow-up Letter on a daily basis.

**2.12.251.7 Change Order Status**

Status	Date
Change Order Written	08/10/2006
SE Assigned	08/13/2006
Define/Analyze In Progress	08/13/2006
Ready for Tech Walkthrough	08/14/2006
Construction in Progress	08/14/2006
Ready for Construction Walkthrough	08/15/2006
Ready for Model Office	08/15/2006
Model Office Implemented	09/27/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.252 REL2-T\_HIPP\_EXPEND\_XREF mod - 3355**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3355	Change Order		Third Party Liability			1

**2.12.252.1 Desired Solution**

The sak\_short field needs to be added to the primary key to account for expenditures that have not yet been created in the HIPP Payment Setup panel.

**2.12.252.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.252.3 Technical Specifications**

Add these fields to t\_hipp\_expend\_xref:

- sak\_short - NUMBER(4) (add to primary key); and,
- dte\_paycheck - NUMBER(8).

Fix the following field on t\_hipp\_expend\_xref:

- dte\_cov\_end - NUMBER(8)

**2.12.252.4 Clarifications**

The dte\_pay\_start field does not work because we lose our audit trail if we update a primary key field. Need new field, num\_seq\_batch.

Make the new key field sak\_short instead. Add the dte\_paycheck field which holds the value entered in the Premium Date field in the HIPP Payment Setup panel. Fix the dte\_cov\_end to 8 Bytes.

**2.12.252.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.252.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.252.7 Change Order Status**

Status	Date
Issue Identified	08/10/2006
Construction in Progress	08/10/2006
Ready for DM Review	08/15/2006
Ready for Construction Walkthrough	08/21/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	08/25/2006
Model Office Implemented	09/01/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.253 REL2-HIPP Payment Setup mod - 3356**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3356	Change Order		Third Party Liability			1

**2.12.253.1 Desired Solution**

Update panel to allow user to enter one to many records for premium payment dates

**2.12.253.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.253.3 Technical Specifications**

Add a data list to the top of the panel that queries for all records from t\_hipp\_expend\_xref for that sak\_hipp where sak\_expenditure = -1. The user is able to add up to four records by selecting and pressing the add button.

Only allow the user to select and add the first four even though the query displays all records. The remaining records are grayed out and a message displays notifying the user to create another check if they want to add the rest.

There is an error check when the user saves the data entered to ensure there are no duplicate paycheck dates already on t\_hipp\_expend\_xref for the HIPP case.

**2.12.253.4 Clarifications**

This panel has an error check to make sure the user does not enter duplicate dte\_paychecks for the same HIPP case. Added another 15 hours to the estimated hours for this reason.

Please remove the Premium Check Amt field. Creating a new CO to move this field to the HIPP Base Information panel because this field only enters each time we do the cost evaluation.

**2.12.253.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.21	TPL Resource HIPP Maintenance

**2.12.253.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPPaymentSetup.ascx	Panel	HIPP Case Payment Setup

**2.12.253.7 Change Order Status**

Status	Date
Issue Identified	08/10/2006
SE Assigned	08/24/2006
Construction in Progress	09/05/2006
Ready for Construction Walkthrough	09/08/2006
Ready for Model Office	09/08/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.254 REL2-T\_HIPP\_EXPEND\_XREF Batch - 3365**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3365	Change Order		Third Party Liability			1

**2.12.254.1 Desired Solution**

The table t\_hipp\_expend\_xref includes the sak\_short field as part of the primary key. Research and update batch code if necessary.

**2.12.254.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.254.3 Technical Specifications**

The following were identified as potentially affected by the DM change:

- /cust/test/dsky/src/cnfpthp002.c;
- /cust/test/dsky/src/finc\_RA\_payee.sc;
- /cust/test/dsky/src/tpl0029r.sc;
- /cust/test/dsky/src/tpl0038m.sc;
- /cust/test/dsky/src/tpl0270w.sc;
- /cust/test/dsky/src/tpl0645m.sc;
- /cust/test/dsky/src/tpl0745m.sc;
- /cust/test/dsky/src/tpl0830w.sc;
- /cust/test/dsky/src/tpl1180w.sc;
- /cust/test/dsky/src/tplh0640.sc (deprecated);
- /cust/test/dsky/sysin/expenditures.xsd;
- /cust/test/dsky/sysin/tpw25001.ctl;
- /cust/test/dsky/sysin/tpw26002.ctl;
- /cust/test/dsky/sysin/tpw26003.ctl;
- /cust/test/dsky/sysin/tpw26004.ctl; and,
- /cust/test/dsky/inc/cnfpthp001.h.

**2.12.254.4 Clarifications**

No associated clarifications found.

**2.12.254.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

#### 2.12.254.6 Associated System Objects

Technical Name	Object Type	Title
TPL-0250-W	Report	HIPP Automated Billing Statement Creation Summary
TPL-0029-R	Report	TPL Case Tracking - Case Description
TPL-0270-W	Report	HIPP Remittance Advice
TPL-0038-M	Report	HIPP Monthly Payment Detail
TPL-1070-M	Report	Trust Recovery Processing Monthly Summary Activity
TPL-0004-M	Report	Estate Recovery Case Activity Monthly Summary
TPL-0260-W	Report	HIPP Billing Statement Exception
TPL-1180-W	Report	HIPP Management
TPL-0830-W	Report	TPL Weekly Status - Benefit Recovery Totals

#### 2.12.254.7 Change Order Status

Status	Date
Issue Identified	08/11/2006
SE Assigned	08/11/2006
Define/Analyze In Progress	08/16/2006
Construction in Progress	08/22/2006
Ready for Construction Walkthrough	08/29/2006
Ready for Model Office	09/06/2006
Model Office Implemented	09/15/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.255 REL2-Don't run TPLJQ020 - 3398**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3398	Change Order		Third Party Liability			1

**2.12.255.1 Desired Solution**

This Carrier interface file to Passport was determined to be obsolete.

**2.12.255.2 Business Impact**

None.

**2.12.255.3 Technical Specifications**

Don't run TPLJQ020.

**2.12.255.4 Clarifications**

No associated clarifications found.

**2.12.255.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.6	Interfaces - Incoming

**2.12.255.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJQ020	Batch Job	Create Carrier Text File to MCO

**2.12.255.7 Change Order Status**

Status	Date
Change Order Written	08/16/2006
Define/Analyze In Progress	08/17/2006
Ready for Tech Walkthrough	08/18/2006
Ready for Model Office	08/21/2006
Model Office Implemented	09/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.256 REL2-Member Letter History Panel - 3404**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3404	Change Order		Third Party Liability			3

**2.12.256.1 Desired Solution**

Create a panel to allow the user to view letter history based upon member ID.

**2.12.256.2 Business Impact**

None.

**2.12.256.3 Technical Specifications**

Create a panel and use a SQL query to retrieve members letter history and display accordingly.

**2.12.256.4 Clarifications**

No associated clarifications found.

**2.12.256.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.256.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.MemberLetterHistory.ascx	Panel	TPL Member Letter History

**2.12.256.7 Change Order Status**

Status	Date
Issue Identified	08/17/2006
Change Order Written	08/17/2006
SE Assigned	09/13/2006
Construction in Progress	09/25/2006
On Hold	10/18/2006
Construction in Progress	12/08/2006
Ready for Construction Walkthrough	01/12/2007
Ready for Model Office	01/22/2007
Model Office Implemented	03/07/2007
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.257 REL2-TPL Base Information - 3405**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3405	Change Order		Third Party Liability			3

**2.12.257.1 Desired Solution**

Make changes to the TPL Information/Base Information page.

**2.12.257.2 Business Impact**

None.

**2.12.257.3 Technical Specifications**

Relationship should not allow Administrator, Authorized Rep and/or Trustee in relationship, most likely a custom factory is needed.

Suspect Code 3 - Manual whenever a user enters a new record via the UI it should be 3, so disable the control on Add/New and make it 3 - Manual

4 - User can change but BypassCostAvoidance should be 2 then, IND\_COST\_AVOID.

1 DO NOT COST AVOID, BUT GENERATE BILLING

2 DO NO COST AVOID , DO NOT GENERATE BILLING

3 COST AVOID BUT DO NOT GENERATE BILLING - CHAMPUS

BLANK COST AVOID

Add cost avoidance drop down for the above values.

On Suspect Code 5, the user can change from 5 to another (except manual) but NOT to 5.

When suspect code/cost avoidance code changes, change suspectDate/costAvoidDate to current date.

Change Recipient to Member and Policyholder to Policy Holder (two words)

**2.12.257.4 Clarifications**

AM: This CO was released to MO a second time since changes to xml file were not included the first time.

These are the files that were modified as part of this CO

CORE:

TPLBaseEditPanel.ascx/ascx.cs

TplResource.config.xml

KY:

TPLBaseEditPanel.ascx

**2.12.257.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.257.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.BaseInformation	Panel	TPL Base Information

**2.12.257.7 Change Order Status**

Status	Date
Issue Identified	08/17/2006
Change Order Written	08/17/2006
Define/Analyze In Progress	10/01/2006
Ready for Model Office	10/02/2006
Model Office Implemented	12/14/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.258 REL2-BillingStatusPanel - 3420**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3420	Change Order		Third Party Liability			3

**2.12.258.1 Desired Solution**

Duplicate of 3436.

**2.12.258.2 Business Impact**

None.

**2.12.258.3 Technical Specifications**

None.

**2.12.258.4 Clarifications**

No associated clarifications found.

**2.12.258.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.258.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.258.7 Change Order Status**

Status	Date
Issue Identified	08/18/2006
SE Assigned	08/18/2006
Duplicate	08/29/2006

**2.12.259 REL2-Update Carrier Batch Ranges - 3431**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3431	Change Order		Third Party Liability			1

**2.12.259.1 Desired Solution**

Update TPL batch and interface code that uses hard coded carrier ID ranges to instead use carrier type.

**2.12.259.2 Business Impact**

None.

**2.12.259.3 Technical Specifications**

None.

**2.12.259.4 Clarifications**

No associated clarifications found.

**2.12.259.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters
30.090.004.004.7	Interfaces - Incoming

**2.12.259.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJO900_N	Batch Job	Commercial Insurance Datamatch
TPLJO110	Batch Job	Medicare/TRICARE On Request Reports
TPLJO490_N	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'X' - RecCde '5' Report Generator. No data base update.

**2.12.259.7 Change Order Status**

Status	Date
Issue Identified	08/21/2006
SE Assigned	08/22/2006
Define/Analyze In Progress	08/22/2006
Construction in Progress	08/28/2006
Ready for Construction Walkthrough	08/31/2006
Ready for Model Office	08/31/2006
Model Office Implemented	09/08/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.260 REL2-Billing Status - 3436**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3436	Change Order		Third Party Liability			3

**2.12.260.1 Desired Solution**

Create a panel to display the Case Status and their corresponding descriptions from the t\_tpl\_cde\_billing\_status table.

Navigation Path: [TPL] - [Related Data] - [Codes] - [Billing Status]

**2.12.260.2 Business Impact**

None.

**2.12.260.3 Technical Specifications**

Create a new Billing Status panel under Related Data that allows to add or delete bill status codes and their descriptions.

Panel name should be Codes- Billing Status .

Check for referential integrity between cde\_status in t\_tpl\_ar\_health and cde\_status in t\_tpl\_cde\_billing\_status

Case Status should be one character long.

**2.12.260.4 Clarifications**

No associated clarifications found.

**2.12.260.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.260.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.BillingStatus	Panel	Billing Status

**2.12.260.7 Change Order Status**

Status	Date
Issue Identified	08/21/2006
SE Assigned	08/21/2006
Construction in Progress	08/23/2006
Ready for Construction Walkthrough	08/23/2006
Ready for Model Office	09/07/2006
Model Office Implemented	10/16/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.261 REL2-Modify DSI interface files - 3448**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3448	Change Order		Third Party Liability			1

**2.12.261.1 Desired Solution**

Modify the 'SIADDS' and 'SIENDS' interface files to DSI.

**2.12.261.2 Business Impact**

None.

**2.12.261.3 Technical Specifications**

Program tpl0170m.sc creates the SIADDS interface file and tpl0171m.sc creates the SIENDS interface file. Both need to be modified according to specs - DCR 1022, attached below.

The original layouts are attached to CO 1264.

**2.12.261.4 Clarifications**

No associated clarifications found.

**2.12.261.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.5	Interfaces - Incoming

**2.12.261.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM170	Batch Job	TPL Info to DCBS

**2.12.261.7 Change Order Status**

Status	Date
Ready for Model Office	08/08/2006
Change Order Written	08/22/2006
Construction in Progress	08/22/2006
Ready for Construction Walkthrough	08/29/2006
Ready for Model Office	09/01/2006
Model Office Implemented	09/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.262 REL2 - TPL Recovery by Cov Type - 3451**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3451	Change Order		Third Party Liability			1

**2.12.262.1 Desired Solution**

Discontinue creating the TPL-0030-Q.

**2.12.262.2 Business Impact**

Discontinue creating the TPL-0030-Q - Recovery by Coverage Type. The Legacy Billing file does not capture this information; the iC captures this information. The report is not accurate.

**2.12.262.3 Technical Specifications**

Do not run the job that creates the report.

Comment out TPLJQ004 from jil PTPQJOBS.

**2.12.262.4 Clarifications**

No associated clarifications found.

**2.12.262.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.262.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0030-Q	Report	Recovery Activity by Coverage Type - Q-T-D

**2.12.262.7 Change Order Status**

Status	Date
Issue Identified	08/22/2006
Change Order Written	08/25/2006
SE Assigned	08/25/2006
Construction in Progress	08/25/2006
Ready for Construction Walkthrough	08/28/2006
Ready for Model Office	08/28/2006
Model Office Implemented	09/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.263 REL2-Add CDE\_ATT\_YTYPE - 3452**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3452	Change Order		Third Party Liability			1

**2.12.263.1 Desired Solution**

Add the CDE\_ATT\_YTYPE field to the T\_ATTORNEY table.

**2.12.263.2 Business Impact**

None.

**2.12.263.3 Technical Specifications**

Add the CDE\_ATT\_YTYPE field to the T\_ATTORNEY table:

- CDE\_ATT\_YTYPE - CHAR(1)

**2.12.263.4 Clarifications**

No associated clarifications found.

**2.12.263.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.263.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.263.7 Change Order Status**

Status	Date
Change Order Written	08/23/2006
SE Assigned	08/23/2006
Define/Analyze In Progress	08/23/2006
Ready for DM Review	08/23/2006
DM Review Board Approved	08/28/2006
Ready for Construction Walkthrough	08/28/2006
Ready for Model Office	09/08/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.264 REL2-TPL Follow up Letters-Batch - 3459**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3459	Change Order		Third Party Liability			1

**2.12.264.1 Desired Solution**

The Letter Generator tables have been modified. The existing code that creates the TPL Follow up letters needs to be modified.

**2.12.264.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.264.3 Technical Specifications**

Modify the programs that create TPL Follow up letters due to the changes to the letter generator tables.

**2.12.264.4 Clarifications**

No associated clarifications found.

**2.12.264.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.264.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJW020	Batch Job	Casualty Attorney / Insurance Agent Follow-Up Letters

**2.12.264.7 Change Order Status**

Status	Date
Issue Identified	08/23/2006
Define/Analyze In Progress	08/24/2006
Ready for Tech Walkthrough	08/25/2006
Construction in Progress	08/25/2006
Ready for Construction Walkthrough	08/25/2006
Ready for Model Office	08/25/2006
Model Office Implemented	09/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.265 REL2-Attorney panel - New field - 3469**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3469	Change Order		Third Party Liability			2

**2.12.265.1 Desired Solution**

Add a new field to the Related Data > Other > Attorney panel.

**2.12.265.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.265.3 Technical Specifications**

Add Attorney Type field to the panel as a drop down.

Refer to t\_attorney.cde\_atty\_type to populate this field.

**2.12.265.4 Clarifications**

No associated clarifications found.

**2.12.265.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.265.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.AttorneyPanel.ascx	Panel	Other-Attorney

**2.12.265.7 Change Order Status**

Status	Date
Issue Identified	08/24/2006
Ready for Model Office	09/14/2006
Model Office Implemented	09/29/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.266 REL2-Case Track Atty-New Field - 3470**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3470	Change Order		Third Party Liability			2

**2.12.266.1 Desired Solution**

Add a new field to the Case Tracking > Case Tracking Attorney panel.

**2.12.266.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.266.3 Technical Specifications**

Add Attorney Type field to the panel as read only field.

Refer to t\_attorney.cde\_atty\_type to populate this field.

**2.12.266.4 Clarifications**

No associated clarifications found.

**2.12.266.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.266.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingAttorney	Panel	Case Tracking Attorney

**2.12.266.7 Change Order Status**

Status	Date
Issue Identified	08/24/2006
Ready for Model Office	09/29/2006
Model Office Implemented	12/14/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.267 REL2-Letter Generator - 3477**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3477	Change Order		Third Party Liability			1

**2.12.267.1 Desired Solution**

Due to moving to the 2.0 .net framework, letters need to be updated to work correctly.

**2.12.267.2 Business Impact**

None.

**2.12.267.3 Technical Specifications**

None.

**2.12.267.4 Clarifications**

No associated clarifications found.

**2.12.267.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.267.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9008-W	Report	Discrepancy Letter
TPL-9005-M	Report	Cost Avoidance Insurance Letter 1
TPL-9000-W	Report	Accident Trauma Memo
TPL-9552-R	Report	Case Tracking Multiple Members Affidavit
TPL-9009-M	Report	Medicare Letter

**2.12.267.7 Change Order Status**

Status	Date
Issue Identified	08/25/2006
Model Office Implemented	09/26/2006
SE Assigned	10/04/2006
Define/Analyze In Progress	10/04/2006
Construction in Progress	10/06/2006
Model Office Implemented	12/14/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.268 REL2-Billing Recovery - 3493**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3493	Change Order		Third Party Liability			2

**2.12.268.1 Desired Solution**  
Allow recovery against a billing.

**2.12.268.2 Business Impact**  
None.

**2.12.268.3 Technical Specifications**  
Allow a recovery against a billing.

This involved inserting into the t\_Tpl\_ar\_disps, t\_cash\_rcpt\_disp and t\_cash\_rcpt\_xref.

Here are some things this panel needs to be able to do:

1. Bring up a billing and post the money.
2. Before applying money to the billing, figure out if this claim has been paid for by another carrier or on a case.
3. Should not allow to apply money to this claim if it has been adjusted
4. If the user recovers with a reason code of 30 or 31, then user has to create an adjustment by popping open the adjustment request panel.
5. A user can apply recoveries against multiple billings at once.

**2.12.268.4 Clarifications**  
No associated clarifications found.

**2.12.268.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.268.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.ARAllocationPanel.ascx	Panel	Billing Allocation
TPL.ArDispositionSearch.ascx	Panel	Billings Search

**2.12.268.7 Change Order Status**

Status	Date
Issue Identified	08/28/2006
Change Order Written	08/28/2006
Define/Analyze In Progress	10/01/2006

<b>Status</b>	<b>Date</b>
Technical Design In Progress (obsolete)	10/06/2006
Construction in Progress	11/05/2006
Ready for Model Office	01/23/2007
Model Office Implemented	01/26/2007
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.269 REL2-Expand T\_TPL\_CASE\_INFO - 3511**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3511	Change Order		Third Party Liability			1

**2.12.269.1 Desired Solution**

Expand the NAM\_LAST field on T\_TPL\_CASE\_INFO from 20 bytes to 25.

**2.12.269.2 Business Impact**

None.

**2.12.269.3 Technical Specifications**

Expand the NAM\_LAST field on T\_TPL\_CASE\_INFO from 20 bytes to 25.

**2.12.269.4 Clarifications**

No associated clarifications found.

**2.12.269.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.269.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.269.7 Change Order Status**

Status	Date
Change Order Written	08/29/2006
Ready for DM Review	09/01/2006
Ready for DM Review	09/01/2006
Ready for Model Office	09/08/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.270 REL2-DCR3175-Mod Case Rec Base - 3515**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3515	Change Order		Third Party Liability			1

**2.12.270.1 Desired Solution**

Per transition CO950/DCR3175, modify the 'Case Tracking Base Information' panel to include an indicator for annuities on Estate Recovery case types.

**2.12.270.2 Business Impact**

None.

**2.12.270.3 Technical Specifications**

CO was created due to Transition CO 950.

Modify the Case Recovery Base Information panel to include an indicator for annuities on Estate Recovery case types.

CO 3516 added a one character IND\_ANNUIITY field to T\_TPL\_CASE\_INFO.

**2.12.270.4 Clarifications**

No associated clarifications found.

**2.12.270.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.270.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingExecutor	Panel	Case Tracking Executor

**2.12.270.7 Change Order Status**

Status	Date
Issue Identified	08/29/2006
SE Assigned	09/06/2006
Define/Analyze In Progress	09/11/2006
Construction in Progress	09/11/2006
Ready for Construction Walkthrough	09/14/2006
Ready for Model Office	09/14/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.271 REL2-DCR3175-CASE\_INFO-add field - 3516**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3516	Change Order		Third Party Liability			1

**2.12.271.1 Desired Solution**

Per transition CO950/DCR3175, add an IND\_ANNUIITY indicator field to the T\_TPL\_CASE\_INFO table.

**2.12.271.2 Business Impact**

None.

**2.12.271.3 Technical Specifications**

CO was created due to Transition CO 950.

**2.12.271.4 Clarifications**

No associated clarifications found.

**2.12.271.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.271.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.271.7 Change Order Status**

Status	Date
Change Order Written	08/29/2006
SE Assigned	08/29/2006
Ready for DM Review	09/01/2006
Ready for Model Office	09/08/2006
Model Office Implemented	09/27/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.272 REL2-Modify Case Tracking - 3517**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3517	Change Order		Third Party Liability			1

**2.12.272.1 Desired Solution**

Please modify the 'Case Tracking Executor' and the 'Other - Case Information' panels so that the Executor/Administrator name is pulled from the T\_TPL\_CASE\_INFO.NAM\_LAST field only.

**2.12.272.2 Business Impact**

None.

**2.12.272.3 Technical Specifications**

Please modify these panels so that the Executor/Administrator name is pulled from the T\_TPL\_CASE\_INFO.NAM\_LAST field only. When the cde\_relation indicator is 'A'(Executor/Admin) the entire 25 byte name is stored in this field. When the cde\_relation indicator is a 'B' (Authorized Rep), the name is broken down by last name, first name and middle initial.

**2.12.272.4 Clarifications**

No associated clarifications found.

**2.12.272.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.272.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.CaseTrackingExecutor	Panel	Case Tracking Executor

**2.12.272.7 Change Order Status**

Status	Date
Issue Identified	08/29/2006
SE Assigned	09/06/2006
Define/Analyze In Progress	09/06/2006
Construction in Progress	09/10/2006
Ready for Construction Walkthrough	09/13/2006
Ready for Model Office	09/13/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.273 REL2-Modify TPL-9518-W - 3518**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3518	Change Order		Third Party Liability			1

**2.12.273.1 Desired Solution**

Modify the Estate Recovery letter, TPL-9518-R to pull the entire Administrator name from the T\_TPL\_CASE\_INFO.NAM\_LAST field.

**2.12.273.2 Business Impact**

None.

**2.12.273.3 Technical Specifications**

Modify the Estate Recovery letter, TPL-9518-W to pull the entire Administrator name from the T\_TPL\_CASE\_INFO.NAM\_LAST field. CO3511 is expanding that field from 20 bytes to 25 to accommodate this.

**2.12.273.4 Clarifications**

No associated clarifications found.

**2.12.273.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.273.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9518-R	Report	Case Estate Recovery Letter

**2.12.273.7 Change Order Status**

Status	Date
Issue Identified	08/29/2006
SE Assigned	08/30/2006
Define/Analyze In Progress	09/01/2006
Construction in Progress	09/01/2006
Ready for Construction Walkthrough	09/01/2006
Ready for Model Office	09/05/2006
Model Office Implemented	09/07/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.274 REL2-DCR2980-TPL-9011-Q Contact - 3528**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3528	Change Order		Third Party Liability			1

**2.12.274.1 Desired Solution**

Per DCR2980, change contact information in lower portion of TPL-9011-Q letter to PCG number and address.

**2.12.274.2 Business Impact**

None.

**2.12.274.3 Technical Specifications**

Created due to Transition CO 294.

Change

please contact Sherrie Salchli at (502) 564-4958 or at Third Party Recovery Section, 275 E. Main St. 6E-A, Frankfort, KY, 40621

to please contact PCG at (770) 980-0400, or at 5660 New Northside Drive, Suite 750, Atlanta, GA 30328

**2.12.274.4 Clarifications**

No associated clarifications found.

**2.12.274.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.274.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9011-Q	Report	Insurance Data Share Letter

**2.12.274.7 Change Order Status**

Status	Date
Issue Identified	08/29/2006
SE Assigned	08/30/2006
Define/Analyze In Progress	08/30/2006
Construction in Progress	08/30/2006
Ready for Construction Walkthrough	08/30/2006
Ready for Model Office	09/05/2006
Model Office Implemented	09/07/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.275 REL2-DCR3167-Don't run TPLJM310 - 3544**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3544	Change Order		Third Party Liability			1

**2.12.275.1 Desired Solution**

Per transition CO916/DCR3167, do not run TPLJM310.

**2.12.275.2 Business Impact**

None.

**2.12.275.3 Technical Specifications**

Comment out TPLJM310 from PTPMJOB2.

**2.12.275.4 Clarifications**

No associated clarifications found.

**2.12.275.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.7	Interfaces - Incoming

**2.12.275.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJM310	Batch Job	TPL Billing file to PCG

**2.12.275.7 Change Order Status**

Status	Date
SE Assigned	08/31/2006
Issue Identified	08/31/2006
Define/Analyze In Progress	08/31/2006
Construction in Progress	08/31/2006
Ready for Construction Walkthrough	08/31/2006
Ready for Model Office	09/01/2006
Model Office Implemented	09/08/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.276 REL2 - OI Xref Panel - 3622**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3622	Change Order		Third Party Liability			3

**2.12.276.1 Desired Solution**

Adding the OI XRef to the Related Data Page.

**2.12.276.2 Business Impact**

None.

**2.12.276.3 Technical Specifications**

Add this panel so TPL coverage codes can be associated with the Other Insurance plans used in cost avoidance.

**2.12.276.4 Clarifications**

No associated clarifications found.

**2.12.276.5 Associated Requirements**

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

**2.12.276.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.OIPlantoCoverage	Panel	Xref - OI Plan to Coverage

**2.12.276.7 Change Order Status**

Status	Date
Issue Identified	09/06/2006
Change Order Written	09/06/2006
Ready for Construction Walkthrough	09/06/2006
Ready for Model Office	09/06/2006
Model Office Implemented	10/16/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.277 REL2-Modify T\_AVE\_EXP\_DIAG - 3641**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3641	Change Order		Third Party Liability			1

**2.12.277.1 Desired Solution**

Modify T\_AVE\_EXP\_DIAG table for TPL HIPP Average Expenditures and Diagnosis Code Ranges

**2.12.277.2 Business Impact**

None.

**2.12.277.3 Technical Specifications**

- ID\_AID\_GROUP - This groups aid categories into specific groups with similar characteristics. CHAR 4 0 Yes
- CDE\_DIAG - This reflects the diagnosis code related the expenditure. CHAR 7 0 Yes
- CDE\_SEX - Identifies the sex of a person. CHAR 1 0 Yes
- CDE\_REGION\_GEO - A user defined code that identifies a geographical region. CHAR 4 0 Yes
- AMT\_EXPENDITURE - The dollar amount of the expenditure. NUMBER 9 2 No
- CDE\_COVERAGE

Change to:

DESC	KEY
Cde_diag_to	yes
Cde_diag_from	yes
Cde_coverage	yes
Amt_expenditure	no

**2.12.277.4 Clarifications**

No associated clarifications found.

**2.12.277.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.277.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.277.7 Change Order Status**

<b>Status</b>	<b>Date</b>
Issue Identified	09/06/2006
SE Assigned	09/06/2006
Ready for DM Review	09/18/2006
Ready for Construction Walkthrough	09/18/2006
Ready for Model Office	09/23/2006
Model Office Implemented	09/30/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.278 REL2- Modify tpl001a.sc - 3661**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3661	Change Order		Third Party Liability			1

**2.12.278.1 Desired Solution**

Modify tpl001a.s to calculate the average expenditure per diagnosis code ranges using cde\_diag\_from and cde\_diag\_to within T\_AVE\_EXP\_DIAG.

**2.12.278.2 Business Impact**

None.

**2.12.278.3 Technical Specifications**

CO 14124 includes the changes we made to tpl001a for HIPP average expenditures. They also fixed a defect where ageMain and diagMain are not returning SUCCESS.

Add return (SUCCESS) to ageMain and diagMain.

**2.12.278.4 Clarifications**

No associated clarifications found.

**2.12.278.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance
30.090.004.002.9	TPL Billings

**2.12.278.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJA001	Batch Job	updates t_ave_exp_avge at State Fiscal Year End
TPLJA002	Batch Job	updates t_ave_exp_diag at State Fiscal Year End

**2.12.278.7 Change Order Status**

Status	Date
Issue Identified	09/07/2006
SE Assigned	09/07/2006
Construction in Progress	09/28/2006
Ready for Construction Walkthrough	09/29/2006
Ready for Model Office	09/30/2006
Model Office Implemented	10/05/2006
UAT Implemented	11/01/2006

<b>Status</b>	<b>Date</b>
Prod Implemented	06/14/2007

**2.12.279 REL2-HIPP Base Information - 3678**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3678	Change Order		Third Party Liability			2

**2.12.279.1 Desired Solution**

Add the "Premium Check Amt" field.

**2.12.279.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.279.3 Technical Specifications**

Add the "Premium Check Amt" field using t\_hipp\_resource.amt\_premium\_prd.

**2.12.279.4 Clarifications**

No associated clarifications found.

**2.12.279.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.2	Web Page

**2.12.279.6 Associated System Objects**

Technical Name	Object Type	Title
TPL.HIPPBaseInformationPanel.ascx	Panel	HIPP Case Base Information

**2.12.279.7 Change Order Status**

Status	Date
Issue Identified	09/08/2006
SE Assigned	09/08/2006
Ready for Model Office	09/11/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.280 Manual Check Refund letter - 3685**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3685	Change Order		Third Party Liability			1

**2.12.280.1 Desired Solution**

Need a batch process to create the manual check refund letter.

**2.12.280.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.280.3 Technical Specifications**

Create a batch process to read the t\_expenditure table for those expenditures added with a cde\_reason\_four equal to '03' or '05'. '03' is the money we owe to attorney. '05' is receiving a payment from an entity, but the person that this is paying for is not a Medicaid member. Need to create the manual check refund letter with appropriate verbiage.

**2.12.280.4 Clarifications**

No associated clarifications found.

**2.12.280.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.280.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9540-R	Report	Manual Check Refund Letter

**2.12.280.7 Change Order Status**

Status	Date
Issue Identified	09/11/2006
SE Assigned	09/11/2006
Define/Analyze In Progress	09/11/2006
Construction in Progress	09/12/2006
Ready for Construction Walkthrough	09/13/2006
Ready for Model Office	09/14/2006
Model Office Implemented	09/21/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.281 Rel 2- DCR-I3218 PCG Interf Edit - 3705**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3705	Change Order		Third Party Liability			1

**2.12.281.1 Desired Solution**

Due to DCR3218, modify the PCG Interface of TPL Resource information to include a new edit.

**2.12.281.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.281.3 Technical Specifications**

A new edit will:

Pay 20.00 dollars (or 50%) for

- maid match
- match on first five characters of carrier name
- policy number match
- no match on first line of carrier address

**2.12.281.4 Clarifications**

No associated clarifications found.

**2.12.281.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.7	Interfaces - Incoming

**2.12.281.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.281.7 Change Order Status**

Status	Date
Issue Identified	09/12/2006
Define/Analyze In Progress	09/20/2006
Construction in Progress	09/22/2006
Ready for Construction Walkthrough	09/28/2006
Ready for Model Office	09/29/2006
Model Office Implemented	10/06/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.282 REL2 - Modify T\_TPL\_CASE\_INFO - 3758**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3758	Change Order	1	Third Party Liability			1

**2.12.282.1 Desired Solution**

Members with TPL cases have a maximum of one each - Administrator, Authorized Representative and Trustee.

**2.12.282.2 Business Impact**

None.

**2.12.282.3 Technical Specifications**

Add a unique index to T\_TPL\_CASE\_INFO for SAK\_RECIP and CDE\_RELATION.

**2.12.282.4 Clarifications**

No associated clarifications found.

**2.12.282.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.282.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.282.7 Change Order Status**

Status	Date
Change Order Written	09/18/2006
SE Assigned	09/22/2006
Construction in Progress	09/22/2006
Ready for DM Review	09/25/2006
DM Review Board Approved	09/25/2006
Ready for Construction Walkthrough	09/26/2006
Ready for Model Office	10/16/2006
Model Office Implemented	11/22/2006
Ready for UAT	11/22/2006
UAT Implemented	11/22/2006
Prod Implemented	06/14/2007

**2.12.283 REL2-Journal Voucher DataCapture - 3794**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3794	Change Order		Third Party Liability			1

**2.12.283.1 Desired Solution**

If the user is entering a cash receipt disposition and uses reason codes 14, 15, 16 or 17, then another panel needs to pop open so they can enter information specific to that journal voucher so we can report it accurately.

**2.12.283.2 Business Impact**

None.

**2.12.283.3 Technical Specifications**

These are the fields on t\_tpl\_jrnl\_dtl, the bold ones definitely need to captured:

- SAK\_JRNL\_VOUCH - from T\_TPL\_JRNL\_VOUCH where sak\_cash\_receipt = sak\_cash\_receipt of the disposition.
- CDE\_COUNTY - user entered
- NUM\_DTL - get the max num dtl for the sak\_jrnl\_vouch and add 1
- SAK\_RECIP - this is a -1
- AMT\_JRNL\_VOUCH - this comes from the cash\_rcpt\_disp they are on
- NUM\_SEQ\_BATCH - this comes from the cash\_rcpt\_disp they are on
- NUM\_SSN - user entered
- NUM\_IVD - user entered
- NAM\_LAST
- NAM\_FIRST
- NAM\_MID\_INIT
- NAM\_LAST\_AP
- NAM\_FIRST\_AP
- NAM\_MID\_INIT\_AP
- DTE\_DIST - user entered
- SAK\_CASH\_RECEIPT - this comes from the cash\_rcpt\_disp they are on

**2.12.283.4 Clarifications**

NOTE: do not insert into t\_tpl\_jrnl\_dtl. Instead do this:

Name	Null?	Type
-----	-----	-----

SAK\_CASH\_RECEIPT                      NOT NULL NUMBER(9) from t\_cash\_rcpt\_disp

NUM\_SEQ\_BATCH                        NOT NULL NUMBER(9) from t\_cash\_rcpt\_disp

NUM\_IVD                                NOT NULL CHAR(10) user entered

DTE\_DIST                                NOT NULL NUMBER(8) user entered

if reason code 14 or 15, t\_cash\_jrnl\_xref:

num\_ivd = required

dte\_dist = required

if reason code 16 or 17, t\_cash\_rcpt\_disp.cde\_payee\_type = 'R' and sak\_payee = sak\_recip  
(the user must enter a recip id in payee id field)

t\_cash\_jrnl\_xref:

num\_ivd = required

dte\_dist = required

#### 2.12.283.5 Associated Requirements

Requirement ID	Type
30.090.004.003.2	Web Page

#### 2.12.283.6 Associated System Objects

Technical Name	Object Type	Title
No associated Change Orders found.		

#### 2.12.283.7 Change Order Status

Status	Date
Issue Identified	09/20/2006
Define/Analyze In Progress	10/30/2006
Construction in Progress	11/01/2006
Ready for Construction Walkthrough	11/06/2006
Ready for Model Office	11/13/2006
Model Office Implemented	11/27/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.284 REL2-T\_TPL\_JRNL\_DTL - 3798**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3798	Change Order		Third Party Liability			1

**2.12.284.1 Desired Solution**

Add, update, delete several fields on T\_TPL\_JRNL\_DTL.

**2.12.284.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.284.3 Technical Specifications**

Add the following fields:

- dte\_last\_change NUMBER(8);
- ind\_processed CHAR(1);
- cde\_error CHAR(2); and,
- num\_ssn CHAR(9).

Update the following fields:

- num\_dtl ==> num\_jrnl\_dtl.

Delete the following fields:

- sak\_cash\_receipt; and,
- num\_seq\_batch

**2.12.284.4 Clarifications**

No associated clarifications found.

**2.12.284.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.284.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.284.7 Change Order Status**

Status	Date
Issue Identified	09/20/2006
SE Assigned	09/20/2006
Define/Analyze In Progress	09/21/2006

Status	Date
Ready for Construction Walkthrough	09/28/2006
Ready for DM Review	09/28/2006
DM Review Board Approved	09/28/2006
Ready for Model Office	10/10/2006
Model Office Implemented	11/22/2006
Ready for UAT	11/22/2006
UAT Implemented	11/22/2006
Prod Implemented	06/14/2007

**2.12.285 REL2 - T\_CASH\_JRNL\_XREF - 3800**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3800	Change Order		Third Party Liability			1

**2.12.285.1 Desired Solution**

Create table T\_CASH\_JRNL\_XREF.

**2.12.285.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.285.3 Technical Specifications**

Create T\_CASH\_JRNL\_XREF to below specs:

- sak\_cash\_receipt NUMBER(9);
- num\_seq\_batch NUMBER(9);
- num\_ivd CHAR(10); and,
- dte\_dist NUMBER(8).

**2.12.285.4 Clarifications**

No associated clarifications found.

**2.12.285.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.285.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.285.7 Change Order Status**

Status	Date
Issue Identified	09/20/2006
SE Assigned	09/20/2006
Define/Analyze In Progress	09/20/2006
Ready for Construction Walkthrough	09/28/2006
Ready for DM Review	09/28/2006
DM Review Board Approved	09/28/2006
Ready for Model Office	10/10/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	11/22/2006
Ready for UAT	11/22/2006
UAT Implemented	11/22/2006
Prod Implemented	06/14/2007

**2.12.286 REL2 - T\_CDE\_TPL\_JRNL\_ERR - 3801**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3801	Change Order		Third Party Liability			1

**2.12.286.1 Desired Solution**

Create table T\_CDE\_TPL\_JRNL\_ERR.

**2.12.286.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.286.3 Technical Specifications**

Create T\_CDE\_TPL\_JRNL\_ERR to below specs:

- cde\_error CHAR(2); and,
- dsc\_error CDAR(100).

**2.12.286.4 Clarifications**

No associated clarifications found.

**2.12.286.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.286.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.286.7 Change Order Status**

Status	Date
Issue Identified	09/20/2006
SE Assigned	09/20/2006
Define/Analyze In Progress	09/20/2006
Ready for Construction Walkthrough	09/28/2006
Ready for DM Review	09/28/2006
DM Review Board Approved	09/28/2006
Ready for Model Office	10/10/2006
Model Office Implemented	11/22/2006
Ready for UAT	11/22/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	11/22/2006
Prod Implemented	06/14/2007

**2.12.287 REL2-Case Recovery Mod - 3959**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3959	Change Order		Third Party Liability			2

**2.12.287.1 Desired Solution**

Add two new fields to case recovery - attorney expense and attorney fee issued. Allow the user to enter amounts. Must be valid amounts. The attorney fee issued cannot be greater than the disposition amount on the panel.

**2.12.287.2 Business Impact**

None.

**2.12.287.3 Technical Specifications**

Add the new two fields attorney expense and attorney fee issued are on t\_cas\_reatt\_inf. T\_cas\_reatt\_inf has a relationship with t\_casualty\_rec.

**2.12.287.4 Clarifications**

User can check calculate attorney for OR enter an amount in attorney fee but NOT both. User can enter Attorney Withheld Amount AND check calculate attorney for OR enter an amount in attorney fee (but NOT both calculate and amount in attorney fee).

Calculate Attorney Fee is 25% of the Amount to Recover.

Attorney expense and Attorney Withheld Amount does not affect the amount recovered.

Use the following as an example of how to post recoveries:

case worth 1000.00

check is for 600.00

owe the attorney 150.00 (either the Calculate Attorney Fee or the Attorney Fee amount is entered)

claims:

1 200.00

2 500.00

3 100.00

4 150.00

5 50.00

claim 1 recover against fully 200.00

claim 2 recover 400.00

Now - to handle the attorney fee:

claim 1 reduce the recovery by creating a row on t\_tpl\_ar\_cas\_disps for a 50.00 debit (25% of 200.00 = 50.00)

claim 2 100.00 debit on t\_tpl\_ar\_cas\_disps

Use the following as an example of how to post recoveries:

case worth 1000.00

check is for 600.00

Attorney Withheld Amount is 150.00

claims:

- 1 200.00
- 2 500.00
- 3 100.00
- 4 150.00
- 5 50.00

claim 1 recover against fully 200.00

claim 2 recover 400.00

NOTE: Do not use Attorney Withheld Amount in the calculation of Recovery. The same rule applies for Attorney Expense.

#### 2.12.287.5 Associated Requirements

Requirement ID	Type
30.090.004.002.6	Web Page
30.090.004.003.2	Web Page

#### 2.12.287.6 Associated System Objects

Technical Name	Object Type	Title
TPL.CasualtyCaseSettlementPanel.ascx	Panel	Case Recovery

#### 2.12.287.7 Change Order Status

Status	Date
Issue Identified	09/29/2006
SE Assigned	10/16/2006
Define/Analyze In Progress	10/19/2006
Construction in Progress	10/20/2006
Ready for Construction Walkthrough	10/25/2006
Ready for Model Office	10/25/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	10/28/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.288 Rel 2 - Atty Case Expenditures - 3960**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
3960	Change Order		Third Party Liability			1

**2.12.288.1 Desired Solution**

Create expenditures when we pay attorney fees on recoveries, if one has not already been created.

**2.12.288.2 Business Impact**

None.

**2.12.288.3 Technical Specifications**

Create expenditures when we pay attorney fees on recoveries, if one has not already been created.

**2.12.288.4 Clarifications**

No associated clarifications found.

**2.12.288.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.288.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.288.7 Change Order Status**

Status	Date
Issue Identified	09/29/2006
SE Assigned	10/06/2006
Construction in Progress	10/06/2006
Ready for Construction Walkthrough	10/06/2006
Ready for Model Office	10/06/2006
Model Office Implemented	10/23/2006
UAT Implemented	11/01/2006
Prod Implemented	06/14/2007

**2.12.289 REL2-DCR3235-Chg PCG to HMS-Ltrs - 4036**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
4036	Change Order		Third Party Liability			

**2.12.289.1 Desired Solution**

Change "Public Consulting Group" to "Health Management Systems, Inc." and "PCG" to "HMS" in various letters.

**2.12.289.2 Business Impact**

Since HMS purchased PCG, the letters referencing "PCG" need to be modified.

**2.12.289.3 Technical Specifications**

Change "Public Consulting Group" to "Health Management Systems, Inc." in the following letters:

- TPL-9001-W Casualty Attorney Letter;
- TPL-9518-R Estate Recovery Letter;
- TPL-9519-R Estate Recovery Probate Letter; and,
- TPL-9011-Q Insurance Data Share Letter.

**2.12.289.4 Clarifications**

No associated clarifications found.

**2.12.289.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.289.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9011-Q	Report	Insurance Data Share Letter
TPL-9519-R	Report	Case Estate Recovery Probate Letter
TPL-9518-R	Report	Case Estate Recovery Letter
TPL-9001-W	Report	Casualty Attorney Letter

**2.12.289.7 Change Order Status**

Status	Date
Issue Identified	10/05/2006
Ready for Tech Walkthrough	10/18/2006
Ready for Model Office	10/19/2006
Model Office Implemented	10/30/2006

<b>Status</b>	<b>Date</b>
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.290 REL2 - Modify tpl1150w - 4249**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
4249	Change Order		Third Party Liability			1

**2.12.290.1 Desired Solution**

Add functionality to tpl1150w so that if it has been 60 days since the last request for a premium payment, letter TPL-9513-R is generated.

**2.12.290.2 Business Impact**

None.

**2.12.290.3 Technical Specifications**

Modify tpl1150w so that if it has been 60 days since the last request for a premium payment, letter TPL-9513-R is generated.

Add logic to insert letters to letter request tables.

Fix NO DATA THIS REPORT to report detail.

**2.12.290.4 Clarifications**

No associated clarifications found.

**2.12.290.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.18	TPL Resource HIPP Maintenance

**2.12.290.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-1150-W	Report	HIPP No Premium Request Received in 90 Days
TPL-9513-R	Report	HIPP No Premium Request Received In The Last 60 Days Letter(Case Head)

**2.12.290.7 Change Order Status**

Status	Date
Change Order Written	10/12/2006
SE Assigned	10/13/2006
Construction in Progress	10/13/2006
Ready for Construction Walkthrough	10/19/2006
Construction in Progress	10/20/2006
Ready for Construction Walkthrough	10/23/2006

<b>Status</b>	<b>Date</b>
Ready for Model Office	10/27/2006
Model Office Implemented	11/02/2006
UAT Implemented	12/14/2006
Prod Implemented	06/14/2007

**2.12.291 Rel 2 - HIPP follow up letters - 4262**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
4262	Change Order		Third Party Liability			1

**2.12.291.1 Desired Solution**

Create a batch process to request the HIPP follow-up letters.

**2.12.291.2 Business Impact**

Meet the needs of the Commonwealth.

**2.12.291.3 Technical Specifications**

New jobs/programs needed to produce TPL-9023-D (sak\_letter = 3741) the follow up letter to TPL-9022-R (sak\_letter = 3739) and the TPL-9512-R (sak\_letter = 2637) the follow up letter to TPL-9511-D. (sak\_letter = 2286)

sak\_letter info only good for testing purposes.

**2.12.291.4 Clarifications**

No associated clarifications found.

**2.12.291.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.291.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9512-D	Report	HIPP Enrollment Form Request Follow-up Letter (Case Head)
TPL-9023-D	Report	HIPP Employer Questionnaire - Second Request
TPL-9513-R	Report	HIPP No Premium Request Received In The Last 60 Days Letter(Case Head)

**2.12.291.7 Change Order Status**

Status	Date
Issue Identified	10/13/2006
SE Assigned	10/13/2006
Define/Analyze In Progress	10/16/2006
Ready for Tech Walkthrough	10/18/2006
Construction in Progress	10/23/2006
Ready for Tech Walkthrough	11/04/2006
Ready for Model Office	11/04/2006

<b>Status</b>	<b>Date</b>
Model Office Implemented	11/10/2006
UAT Implemented	12/14/2006
Prod Implemented	06/14/2007

**2.12.292 REL2-DCR3235-Chg Rpt PCG to HMS - 4286**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
4286	Change Order		Third Party Liability			1

**2.12.292.1 Desired Solution**

HMS purchased PCG. Change all PCG to HMS on TPL reports.

**2.12.292.2 Business Impact**

None.

**2.12.292.3 Technical Specifications**

PCG was purchased by HMS. All TPL reports that have PCG on them need to be changed to HMS.

**2.12.292.4 Clarifications**

No associated clarifications found.

**2.12.292.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.292.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.292.7 Change Order Status**

Status	Date
Issue Identified	10/14/2006
Change Order Written	11/13/2006
SE Assigned	11/13/2006
Ready for Construction Walkthrough	11/13/2006
Ready for Model Office	11/13/2006
Model Office Implemented	11/21/2006
UAT Implemented	12/14/2006
Prod Implemented	06/14/2007

**2.12.293 REL2 - Multi Recip Addr Letters - 4456**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
4456	Change Order		Third Party Liability			1

**2.12.293.1 Desired Solution**

Update letters to use the t\_re\_multi\_address table if multiple locations exist for the member.

**2.12.293.2 Business Impact**

Meet the Commonwealth's business needs.

**2.12.293.3 Technical Specifications**

Update the following letters to use t\_re\_multi\_address if more than one location exists for a member:

- TPL-9010-W
- TPL-9015-D
- TPL-9020-R
- TPL-9050-R
- TPL-9140-R
- TPL-9145-R
- TPL-9160-R
- TPL-9200-R
- TPL-9202-R
- TPL-9511-R
- TPL-9512-D
- TPL-9513-R
- TPL-9517-R
- TPL-9518-R
- TPL-9519-R
- TPL-9520-R
- TPL-9522-R
- TPL-9523-R
- TPL-9524-D
- TPL-9530-R

- TPL-9535-R
- TPL-9560-R
- TPL-9570-R

**2.12.293.4 Clarifications**

No associated clarifications found.

**2.12.293.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.3	TPL Reports Letters

**2.12.293.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-9140-R	Report	HIPP Cost Effective Notification to Policyholder
TPL-9512-D	Report	HIPP Enrollment Form Request Follow-up Letter (Case Head)
TPL-9015-D	Report	Case Accident Trauma Questionnaire Follow-Up
TPL-9520-R	Report	Billing Member Letter
TPL-9570-R	Report	Policy Release Form
TPL-9145-R	Report	HIPP Cost Effective Notification - Payments to Employer
TPL-9519-R	Report	Case Estate Recovery Probate Letter
TPL-9010-W	Report	Accident Trauma Questionnaire
TPL-9200-R	Report	HIPP Recoup from Policyholder
TPL-9535-R	Report	Case Accident Trauma Request for Additional Info Ltr 2nd request
TPL-9050-R	Report	HIPP Rejection Notification to a Self Referral
TPL-9517-R	Report	Case Estate Recovery Statement
TPL-9523-R	Report	Member Questionnaire
TPL-9560-R	Report	Member Claim Form Request Letter
TPL-9522-R	Report	Billing Provider Letter
TPL-9530-R	Report	Case Accident Trauma Request for Additional Information Letter
TPL-9524-D	Report	Member Questionnaire Follow-Up
TPL-9202-D	Report	HIPP Debt Set Off Request to Policyholder
TPL-9020-R	Report	HIPP Policyholder Missing Information on Questionnaire

Technical Name	Object Type	Title
TPL-9513-R	Report	HIPP No Premium Request Received In The Last 60 Days Letter(Case Head)
TPL-9518-R	Report	Case Estate Recovery Letter
TPL-9160-R	Report	HIPP Policy Termination Notification to Policyholder
TPL-9511-R	Report	HIPP Enrollment Form Request Letter (Case Head)

#### 2.12.293.7 Change Order Status

Status	Date
Issue Identified	10/24/2006
SE Assigned	10/25/2006
Define/Analyze In Progress	10/25/2006
Construction in Progress	10/25/2006
Ready for Construction Walkthrough	10/30/2006
Ready for Model Office	11/10/2006
Model Office Implemented	11/10/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.294 REL3 - DCR190 - Case Info panel - 4483**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
4483	Change Order		Third Party Liability			2

**2.12.294.1 Desired Solution**  
DCR 190

Replace 'Executor/Trustee Numbe'r to 'ID Number' and 'Executor/Trustee Name' to 'Name'.

Move fields around so that Admin/Auth Rep/Trustee fields are grouped together and separated from the Member fields.

Maybe move 'Name' under 'Type' and group Member Last Name and Member First Name on same side of the panel.

**2.12.294.2 Business Impact**  
None.**2.12.294.3 Technical Specifications**  
None.**2.12.294.4 Clarifications**  
This CO is due to Transition CO 190.

Rohit Chhabra: The type field data list was also fixed

**2.12.294.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.294.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.294.7 Change Order Status**

Status	Date
Issue Identified	10/26/2006
Ready for Model Office	11/16/2006
Model Office Implemented	12/16/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.295 REL3 -DCR190-Case Track Executor - 4484**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
4484	Change Order		Third Party Liability			2

**2.12.295.1 Desired Solution**  
DCR 190

Replace all instances of Executor with Administrator and add Authorized Rep.

'Executor Number' should be changed to 'Administrator Number'.

Add 'Type' as an indicator to distinguish between an Administrator, Authorized Representative and Trustee. Use T\_TPL\_CASE\_INFO.CDE\_RELATION with either an 'A' for Administrator or a 'B' for Authorized Rep.

**2.12.295.2 Business Impact**  
None.

**2.12.295.3 Technical Specifications**  
None.

**2.12.295.4 Clarifications**  
This CO is due to Transition CO190.

Rohit Chhabra: Other issues resolved: number search now displays information (CO 4421)

**2.12.295.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.295.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.295.7 Change Order Status**

Status	Date
Issue Identified	10/26/2006
Ready for Model Office	11/16/2006
Model Office Implemented	12/16/2006
UAT Implemented	06/14/2007
Prod Implemented	06/14/2007

**2.12.296 Improve TPLJD620 run time - 5958**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
5958	Change Order		Third Party Liability			1

**2.12.296.1 Desired Solution**

There is a need to create two new indices to improve TPLJD620 processing time.

The indices are on the following tables:

- one for T\_CASUALTY\_CASE\_OFFLINE
- and one for T\_CAS\_CLAIM\_SUMM.

**2.12.296.2 Business Impact**

TPLJD620 was running too long. It was determined that the new indices would improve processing time.

**2.12.296.3 Technical Specifications**

None.

**2.12.296.4 Clarifications**

No associated clarifications found.

**2.12.296.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.296.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.296.7 Change Order Status**

Status	Date
SE Assigned	01/19/2007
Issue Identified	01/19/2007
Ready for DM Review	01/22/2007
Ready for Model Office	01/31/2007
Model Office Implemented	04/05/2007
UAT Implemented	04/05/2007
Prod Implemented	06/14/2007

**2.12.297 I3390 - 7978**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
7978	Change Order		Third Party Liability			1

**2.12.297.1 Desired Solution**

EDS resumes processing the estate recovery file from KAMES

**2.12.297.2 Business Impact**

None.

**2.12.297.3 Technical Specifications**

None.

**2.12.297.4 Clarifications**

As of June 8, 2007 the estate recovery file should be sent to EDS

The file that was sent to Unisys was named:

- KYNV.T0310SA.RECOVERY.TRANSFER

5/17/2007 email sent to Cliff Robey to alert KAMES of the file name change needed for interChange.

Currently the file is named KYNV.T0310SA.RECOVERY.TRANSFER in legacy.

For interChange the file name is

tpl0310d\_ccyymmdd\_hhmmss.dat

Inside

tpl0310d\_ccyymmdd\_hhmmss.zip

Can you please forward this to KAMES to ensure there is not an issue with the file name change?

Testing had been completed in UAT. Waiting on file from Kames, it is expected to be received in the 6/8/07 nightly cycle.

Sign-Off Request submitted to the Commonwealth on 6/11/07.

Email from Cliff Robey, he would like to review testing in production.

Testing approved by Cliff Robey on 7/16/2007.

Completion memo dated 07/17/07 from the Commonwealth was received by EDS 07/19/07.

**2.12.297.5 Associated Requirements**

Requirement ID	Type
30.050.004.002.10	RFP Requirement

**2.12.297.6 Associated System Objects**

Technical Name	Object Type	Title
TPLJD310	Batch Job	KAMES Estate Recovery processing

**2.12.297.7 Change Order Status**

Status	Date
Change Order Written	05/15/2007
Assigned BA	05/15/2007
Assigned SE	05/15/2007
Post Implementation (obsolete)	05/15/2007
Production Verified	06/11/2007
Sign-Off Requested	06/11/2007
Completed	07/19/2007

**2.12.298 Add letters to the TPL-0415-D - 8240**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
8240	Change Order		Third Party Liability			2

**2.12.298.1 Desired Solution**

Add letters to report on the TPL-0415-D that were left out of the original CO.

**2.12.298.2 Business Impact**

None.

**2.12.298.3 Technical Specifications**

Letters added in CO 2038:

TPL-9007-W, TPL-9010-W, TPL-9515-R, TPL-9521-W TPL-9520-R, TPL-9522-R, TPL-9523-R, TPL-9540-R

Letters needed for CO 8240:

TPL-9008-W, TPL-9015-D, TPL-9516-D, TPL-9524-D, TPL-9535-D

**2.12.298.4 Clarifications**

According to TPL Supervisor, these letter totals are used to support a report card item and verify postage.

**2.12.298.5 Associated Requirements**

Requirement ID	Type
30.090.004.003.1	TPL Reports Letters

**2.12.298.6 Associated System Objects**

Technical Name	Object Type	Title
TPL-0415-D	Report	Daily TPL Questionnaires to be Printed

**2.12.298.7 Change Order Status**

Status	Date
Change Order Written	06/07/2007
Ready for Model Office	06/07/2007
SE Assigned	06/20/2007
Define/Analyze In Progress	06/20/2007
Construction in Progress	06/20/2007
Ready for Construction Walkthrough	07/11/2007
Ready for Model Office	07/16/2007

<b>Status</b>	<b>Date</b>
Model Office Implemented	07/16/2007
UAT Implemented	07/16/2007
Prod Implemented	07/19/2007

**2.12.299 TPL Reports to be FTP to HMS - 8554**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
8554	Change Order		Third Party Liability			2

**2.12.299.1 Desired Solution**

The TPL reports that used to be available to HMS by looking in CA View now have to be FTP'd. They do not have access to On Base.

**2.12.299.2 Business Impact**

None.

**2.12.299.3 Technical Specifications**

List of reports that go to HMS;

- KYMQ6000-R001 (BUY-5003-M) EDB Entitlement Errors;
- KYMQ6000-R002 (BUY-5004-M) EDB Entitlement Update;
- KYMC8076-R001 (FIN-8076-M) Monthly Recoupment Status - Reason Code 49 and AA;
- KYMT4380-R001 (TPL-1230-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'W' - Record Code 'P' Only Activity;
- KYMT4380-R002 (TPL-1240-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'W' - Record Code 'P' and 'Q' – Error;
- KYMT3740-R001 (TPL-0970-M) TPL PCG Contingency Fee;
- KYMT3740-R002 (TPL-0971-M) TPL PCG2 Contingency Fee;
- KYMT3760-R002 (TPL-0991-M) TPL PCG2 Contingency Fee - Batch Range 71-75;
- KYMT3920-R001 (TPL-1050-M) Casualty Recovery Monthly;
- KYMT3900-R001 (TPL-0004-M) Estate Recovery Case Activity Monthly Summary;
- KYMT4310-R001 (TPL-0490-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'X' - Record Code '5' Only – Activity;
- KYMT4310-R002 (TPL-0491-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'X' - Record Code '5' Only – Error;
- KYMT4310-R003 (TPL-0492-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'X' - Record Code '5' - Managed Care Only;
- KYMT4315-R001 (TPL-0500-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'Y' - Record Code '7' Only – Activity;
- KYMT4315-R002 (TPL-0501-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'Y' - Record Code '7' Only – Error;
- KYMT4316-R001 (TPL-0510-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'Z' - Record Code '9' Only – Activity;

- KYMT4316-R002 (TPL-0511-R) Policies Added From PCG Contractor Data For TPL Source Indicator 'Z' - Record Code '9' Only – Error;
- KYMT4320-R001 (TPL-0520-R) TPL Resource Record Updates From PCG Contractor Data - Record Code '6' Only – Activity;
- KYMT4320-R002 (TPL-0521-R) TPL Resource Record Updates From PCG Contractor Data - Record Code '6' Only – Error;
- KYMT4325-R001 (TPL-0530-R) TPL Resource Record Updates From PCG Contractor Data - Record Code '8' Only – Activity;
- KYMT4325-R002 (TPL-0531-R) TPL Resource Record Updates From PCG Contractor Data - Record Code '8' Only – Error;
- KYMT4300-R001 (TPL-0900-R) Commercial Insurance Datamatch; and,
- KYMT4300-R002 (TPL-0901-R) Commercial Insurance Datamatch Error.

#### 2.12.299.4 Clarifications

It was determined that TPL would be responsible for also updating the Unix script that actually routes the reports. The task was added to this defect and documented under the Supplemental Documentation sub-heading 'report routing'.

#### 2.12.299.5 Associated Requirements

Requirement ID	Type
30.090.004.004.7	Interfaces - Incoming

#### 2.12.299.6 Associated System Objects

Technical Name	Object Type	Title
TPLJO1230_Y	Batch Job	Policies Updated and Added From PCG Contractor Data, TPL Source Code Indicator 'W' - Record Code 'P'. With data base update.
TPLJD999	Batch Job	FTP HMS Reports
tpl0490r	Program	Resources Updated/Added From PCG Contractor Data
TPLJO520_Y	Batch Job	TPL Resource Rec Updates PCG Contractor Data - RecCde '6' Report Generator. With data base update.
TPLJO490_Y	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'X' - RecCde '5' Report Generator. With data base update.
route_rpt.ksh	Program	Route report
TPLJO500_Y	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'Y' - RecCde '7' Report Generator. With data base update.
TPLJO530_Y	Batch Job	TPL Resource Rec Updates PCG Contractor Data - RecCde '8' Report Generator. With data base update.

Technical Name	Object Type	Title
TPLJO510_Y	Batch Job	Policies PCG Contractor Data, TPL SrcCde Ind 'Z' - RecCde '9' Report Generator. With data base update.

**2.12.299.7 Change Order Status**

Status	Date
Change Order Written	07/02/2007
SE Assigned	07/03/2007
Ready for Model Office	07/03/2007
Model Office Implemented	07/16/2007
UAT Implemented	07/16/2007
Prod Implemented	07/19/2007
Ready for Model Office	07/24/2007
Model Office Implemented	07/30/2007
UAT Implemented	07/30/2007
Prod Implemented	08/02/2007

**2.12.300 Report Distribution modification - 8841**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
8841	Change Order		Third Party Liability			1

**2.12.300.1 Desired Solution**

There is a need to create a new report routing option so that several of our reports can be routed to the HMS FTP directory.

**2.12.300.2 Business Impact**

None.

**2.12.300.3 Technical Specifications**

This in the reportDestination.config.xml file in the ../interchange/mmis/ref/xml folder of the ic application.

Please add the following code to allow the descriptive media value to display in the Report Destination panel, rather than just an 'F'.

**2.12.300.4 Clarifications**

No associated clarifications found.

**2.12.300.5 Associated Requirements**

Requirement ID	Type
30.090.004.004.7	Interfaces - Incoming

**2.12.300.6 Associated System Objects**

Technical Name	Object Type	Title
Ref.ReportDestination	Panel	Rpt Dist - Report Destination

**2.12.300.7 Change Order Status**

Status	Date
SE Assigned	07/26/2007
Ready for Construction Walkthrough	07/26/2007
Ready for Model Office	07/27/2007
Model Office Implemented	07/30/2007
UAT Implemented	07/30/2007
Prod Implemented	08/02/2007

**2.12.301 I3480 - 8972**

Identifier	Type	Level	Subsystem	Computed	Estimated	Priority
8972	Change Order		Third Party Liability			2

**2.12.301.1 Desired Solution**

Changes in TPL reports.

**2.12.301.2 Business Impact**

None.

**2.12.301.3 Technical Specifications**

None.

**2.12.301.4 Clarifications**

1. We ask that Sapiant (First Contract) (AC=51) and Healthwatch (Second Contract) (AC=52) be removed from the KYMC8080-R001 report.

2. Create new location codes for Desk Audit (DA); On-Site Audit (OA); Self Audit (SA); Algorithmus (AL); and SURS system (SR) which are used to differentiate SURS post payment review accounts.

3. In addition add a line to the 8080 report that reads "Less Payouts."

4. Need a new report similar to KYMC807E-R0.

5. Specs for KYMC807E-R01 accounts that are paid in full (have a zero balance) should drop off of report.

Email sent to the Commonwealth requesting a spec meeting.

**2.12.301.5 Associated Requirements**

Requirement ID	Type
No associated Requirements found.	

**2.12.301.6 Associated System Objects**

Technical Name	Object Type	Title
No associated Change Orders found.		

**2.12.301.7 Change Order Status**

Status	Date
Change Order Written	08/16/2007
Assigned BA	08/16/2007

## 2.13 Data Element Dictionary

Because of the length of some column names and the use of underscore characters, some names in the tables below may wrap to the next line.

### 2.13.1 T\_835\_CK\_EFT\_TRCNO

This table contains check information from an 835 transaction for a claim that another payer adjudicated in response to an 837 transaction sent by Medicaid. For additional information, refer to the 835 HIPAA Implementation Guide. The information contained in this table assigned to the ARs in the T\_TPL\_AR\_HEALTH table. For paper recoveries, check information is entered directly to the T\_CASH\_RECEIPT table and then associated manually to the T\_TPL\_AR\_HEALTH table.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_835_TRACE	Unique identifier for a row on this table	NUMBER	9	0	Y
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	N
CDE_CHECK_EFT_NUM	Check or EFT Trace Number	VARCHAR2	30	0	N
DTE_EFFECTIVE	Check Issue or EFT Effective Date	DATE	8	0	N
ID_SENDER	Interchange ID Sender	VARCHAR2	15	0	N
NUM_ISA_CONTROL	Interchange Control Number.	NUMBER	9	0	N
NUM_GS_CONTROL	Group Control Number	NUMBER	9	0	N
NUM_ST_CONTROL	Transaction Set Control Number	NUMBER	9	0	N
AMT_PAID_TOTAL	Total Actual Payer Payment Amount	NUMBER	9	2	N
CDE_HANDLING	Transaction Handling Code.	CHAR	1	0	N
DTE_PRODUCTION	Production Date	DATE	8	0	N
NAM_PAYER	Payer Name	VARCHAR2	60	0	N
QLF_ID_TYPE	Identification Code Qualifier.	CHAR	2	0	N
ID_PAYER	Payer Identifier	VARCHAR2	80	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_PROCESSED	The date this payment was processed.	DATE	8	0	N
CNT_ATTEMPTS	This is the number of times the system attempted to locate the cash receipt for this payment	NUMBER	2	0	N
CDE_STATUS	Code indicating whether check has been processed.	CHAR	1	0	N

### 2.13.2 T\_AR\_CLM\_DTL

This is the claim detail information on the 835 for a claim that another payer adjudicated in response to an 837 transaction sent by Medicaid. For additional information, refer to the 835 HIPAA Implementation Guide.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_835_TRACE	Unique identifier for a row on this table	NUMBER	9	0	Y
NUM_DTL	This is the system generated detail number.	NUMBER	4	0	Y
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	Y
QLF_DATE_SERVICE	Code specifying type of date or time, or both date and time.	VARCHAR2	3	0	N
DTE_SERVICE	Service Date	DATE	8	0	N
AMT_DTL_CHARGE	Line Item Charge Amount	NUMBER	9	2	N
AMT_DTL_PMT	Line Item Provider Payment Amount - This is the amount the Payer would have paid the provider for this service.	NUMBER	9	2	N
QTY_PAID	Units of Service Paid Count	NUMBER	6	2	N

### 2.13.3 T\_AR\_CLM\_HDR

This is the claim header information on the 835 for a claim that another payer adjudicated in response to an 837 transaction sent by Medicaid. For additional information, refer to the 835 HIPAA Implementation Guide.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_835_TRACE	Unique identifier for a row on this table	NUMBER	9	0	Y
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	Y
CDE_CLM_STATUS	Claim Status Code	CHAR	2	0	N
AMT_CLM_CHARGE	Total Claim Charge Amount	NUMBER	9	2	N
AMT_PAYMENT	Claim Payment Amount	NUMBER	9	2	N
AMT_PATIENT_RESPONS	Patient Responsibility Amount	NUMBER	9	2	N
CDE_CLM_FILING	Claim Filing Indicator Code	CHAR	2	0	N
NUM_CLM_CONTROL	Payer Claim Control Number	VARCHAR2	30	0	N
QLF_ID_PATIENT	Patient ID qualifier	VARCHAR2	3	0	N
CDE_ID_PATIENT	Patient ID code	VARCHAR2	30	0	N
QLF_ID_PROVIDER	Provider ID qualifier	VARCHAR2	3	0	N
CDE_ID_PROVIDER	Provider ID code	VARCHAR2	30	0	N

#### 2.13.4 T\_ATTORNEY

This represents the attorneys who are associated to a TPL casualty case.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ATTORNEY	System assigned key that identifies an attorney.	NUMBER	9	0	Y
ADR_ZIP_CODE_4	The last four characters of the zip code of the attorney used for correspondence.	CHAR	4	0	N
NUM_PHONE	The phone number of the attorney.	CHAR	15	0	N
ADR_CITY	This is the attorney's city that the correspondence and liens are sent to.	CHAR	30	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ADR_STATE	The state of the attorney correspondence and liens are sent to.	CHAR	2	0	N
NAM_FIRST	First name of the Attorney used for correspondence and liens.	CHAR	13	0	N
NAM_MID_INIT	The middle initial of the attorney used for correspondence and liens.	CHAR	1	0	N
NAM_LAST	The last name of the attorney used for correspondence and liens.	CHAR	15	0	N
ADR_ZIP_CODE	The zip code of the attorney used for correspondence and letters.	CHAR	15	0	N
ADR_STREET_1	The first address line of the attorney used for correspondence and liens.	CHAR	55	0	N
ADR_STREET_2	The second address line of the attorney used for correspondence and liens.	CHAR	55	0	N
NUM_CAS_ENT_ID	Unique identifier assigned to each attorney.	CHAR	8	0	N
NUM_FAX	This is a fax number in the format area code + prefix + suffix.	CHAR	15	0	N
NUM_PHO_EXT	The US or international phone extension number for the attorney.	CHAR	6	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N
ADR_EMAIL	This is the email address of the attorney	CHAR	50	0	N
CDE_ATTYS_TYPE	Code to allow differentiating of attorney types	CHAR	1	0	N

### 2.13.5 T\_ATTORNEY\_FIRM

Column Name	Description	Type	Length	Precision	Primary Key
SAK_FIRM	System assigned key that identifies the attorney firm.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
NAM_FIRM	The attorney firm name.	VARCHAR2	50	0	N
ADR_STREET_1	The first line of the address for the attorney firm.	VARCHAR2	55	0	N
ADR_STREET_2	The second line of the address for the attorney firm.	VARCHAR2	55	0	N
ADR_CITY	The city of the attorney firm.	VARCHAR2	30	0	N
ADR_STATE	The state abbreviation of the attorney firm.	CHAR	2	0	N
ADR_ZIP_CODE	The zip code of the attorney firm.	VARCHAR2	15	0	N
ADR_ZIP_CODE_4	The zip code extension of the attorney firm.	CHAR	4	0	N
NUM_PHONE	The phone number of the attorney firm.	VARCHAR2	15	0	N
NUM_FAX	The fax number of the attorney firm.	VARCHAR2	15	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N

### 2.13.6 T\_ATTORNEY\_FIRM\_XREF

This table is used to cross reference attorneys with attorney firms

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ATTORNEY	System assigned key that identifies an attorney.	NUMBER	9	0	Y
SAK_FIRM	System assigned key that identifies the attorney firm.	NUMBER	9	0	Y

### 2.13.7 T\_ATTORNEY\_XREF

Holds information about which attorneys are representing the case. Also holds information about who the attorneys are representing.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
SAK_REPRESENTS	The system assigned key for the entity that the attorney represents in a casualty case.	NUMBER	9	0	Y
SAK_ATTORNEY	System assigned key that identifies an attorney.	NUMBER	9	0	Y
NAM_CONTACT	The name of the person that is used when contacting the attorney's office.	CHAR	40	0	N
CDE_REPRESENTS	A code that is used to identify who the attorney represents in the casualty case.	CHAR	1	0	N

### 2.13.8 T\_AVERAGE\_EXPEND

A matrix table of average claim expenditures based on age, sex and aid category.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CDE_AID	System assigned key that uniquely identifies the aid category of the member.	NUMBER	9	0	Y
AGE_BEGIN_GROUP	The beginning age range.	NUMBER	4	0	Y
CDE_SEX	Identifies the gender.	CHAR	1	0	Y
AMT_EXPENDITURE	The average amount of expenditures for claims that fall into the age, sex, and aid category.	NUMBER	9	2	N
AGE_END_GROUP	The ending age range.	NUMBER	4	0	N

**2.13.9 T\_AVE\_EXP\_AC\_XREF**

This table relates the individual aid category to the general aid category that displays on the HIPP matrix screens.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CDE_AID	This is the system-assigned internal key that is 4 bytes long.	NUMBER	9	0	Y
ID_AID_GROUP	This groups aid categories into specific groups with similar characteristics.	CHAR	4	0	Y

**2.13.10 T\_AVE\_EXP\_AVGE**

A matrix table of average claim expenditures based on age, sex and aid category.

Column Name	Description	Type	Length	Precision	Primary Key
AGE_BEGIN_GROUP	The starting age for the grouping.	NUMBER	4	0	Y
CDE_SEX	Identifies the sex of a person.	CHAR	1	0	Y
ID_AID_GROUP	This groups aid categories into specific groups with similar characteristics.	CHAR	4	0	Y
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	Y
CDE_REGION_GEO	A user defined code that identifies a geographical region.	CHAR	4	0	Y
AGE_END_GROUP	Then ending age for the grouping.	NUMBER	4	0	N
AMT_EXPENDITURE	The dollar amount of the expenditure.	NUMBER	9	2	N

**2.13.11 T\_AVE\_EXP\_DIAG**

A matrix table of average claim expenditures based on age, diagnosis and aid category.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_DIAG_FROM	The starting diagnosis code for the range.	CHAR	7	0	Y
CDE_DIAG_TO	The beginning diagnosis code for the range.	CHAR	7	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	Y
CDE_REGION_GEO	A user defined code that identifies a geographical region.	CHAR	4	0	Y
AMT_EXPENDITURE	The dollar amount of the expenditure.	NUMBER	9	2	N

### 2.13.12 T\_BATCH\_LETTERS

TPL Casualty letters that are created through the batch cycle.

Column Name	Description	Type	Length	Precision	Primary Key
NUM_LETTER	The type of letter that is to be produced by the batch cycle.	NUMBER	9	0	Y
DTE_REQUEST	This is the date that the casualty letter was printed. It is included in the letter.	NUMBER	8	0	N
CDE_LTR_TYPE	This represents the type of letter to be printed.	CHAR	2	0	N
CDE_REPRESENTS	This identifies the entity who receives the letter.	CHAR	1	0	N
SAK_CASUALTY	This is the internal id that identifies the casualty case written about in the letter..	NUMBER	9	0	N
SAK_REPRESENTS	This is the internal id that represents the role of the person who is receiving the letter (for example, the member's attorney).	NUMBER	9	0	N

**2.13.13 T\_BILLING\_MEDIA**

This table contains the possible values for the TPL billing media code.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_BILL_MEDIA	This code is used to identify on which billing media an employer or carrier wishes to receive TPL claim facsimiles.	CHAR	1	0	Y
DSC_BILL_MEDIA	This field provides a detailed description of it's associated billing media code.	CHAR	15	0	N

**2.13.14 T\_CARRIER\_COV\_XREF**

This table contains the carrier to coverage code cross reference.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CARRIER	The system assigned carrier key	NUMBER	9	0	Y
CDE_COVERAGE	The TPL coverage code.	CHAR	1	0	Y

**2.13.15 T\_CASH\_DISP\_REASON**

The reason for applying the money received from an external source.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_REASON_FOUR	Code used to track the reason a transaction is done.	CHAR	4	0	Y
DSC_50	Describes the reason of the cash receipt disposition	CHAR	50	0	N
IND	Indicates if we require a provider number to be entered on the cash receipt before allowing a disposition with this reason code.	CHAR	1	0	N
IND_OL	This field if set to 'Y' means that the reason code is associated with a disposition that is posted online. A 'N' value indicates posting in Batch	CHAR	1	0	N
IND_GL	This field if set to 'Y' means that the reason code is associated with a disposition that is reported on the general ledger (provider earnings).	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
IND_CLAIM	This field if set to 'Y' means that the reason code is associated with a disposition that is claim related.	CHAR	1	0	N
IND_TYPE	"This field if set to 'Y' means that the reason code is associated with a disposition associated with a particular type of transaction. This is used primarily in online windows so that the CR is associated with the correct transaction. A = A/R, E = Expenditure, S = System, C = Cash "	CHAR	1	0	N

### 2.13.16 T\_CASH\_JRNL\_XREF

This is an xref table between the T\_TPL\_JRNL\_VOUCH and T\_CASH\_RECEIPT tables.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	Y
NUM_SEQ_BATCH	Number that uniquely identifies each individual disposition which was applied to a cash receipt.	NUMBER	9	0	Y
NUM_IVD	IVD case number from voucher sheet.	CHAR	10	0	N
DTE_DIST	Dist date from voucher sheet.	NUMBER	8	0	N
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N

### 2.13.17 T\_CASH\_RCPT\_DISP

A cash receipt disposition accounts for the money received from an entity. When a provider returns money because of claims that were overpaid, each claim adjustment would represent a cash receipt disposition. Other disposition types include TPL payments, accounts receivable payments and money returned in error.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
NUM_SEQ_BATCH	Number that uniquely identifies each individual disposition which was applied to a cash receipt.	NUMBER	9	0	Y
AMT_DISPOSITION	The amount being applied from a check for a single transaction (adjustment, overpayment return, accounts receivable payment, and so on).	NUMBER	10	2	N
IND	Indicates when a transaction is written to general ledger. After it has been written, no updates are allowed to the disposition.	CHAR	1	0	N
DTE_POSTED	The date the cash receipt disposition was posted. This date determines which week the disposition is reported in.	NUMBER	8	0	N
DTE_ASSIGNED	The date this portion of the cash receipt was originally paid out.	NUMBER	8	0	N
SAK_RECIP	The recipient sak associated with this portion of the cash receipt.	NUMBER	9	0	N
CDE_SERVICE_LOC	Service location of the provider which the disposition is associated with.	CHAR	1	0	N
DTE_PROCESSED	This field contains the date on which the cash disposition was processed in batch. This is used during the extraction and balancing of the cash disposition	NUMBER	8	0	N
SAK_FIN_SCHED	This field contains the sak of the schedule (cycle) under which this disposition was processed. Default value is 0 or -1. This may be always the default value since not all cash dispositions are processed in batch	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
SAK_PROV	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
SAK_FUND_CODE	This is the unique system assigned key to the Financial Fund Codes.	NUMBER	9	0	N
CDE_REASON_FOUR	Code used to track the reason a transaction is done.	CHAR	4	0	N
SAK_BUDGET	The system assigned key that identifies a unique budget with interChange.	NUMBER	9	0	N

### 2.13.18 T\_CASH\_RCPT\_XREF

This associates a portion of a cash receipt (cash receipt disposition) to either a claim adjustment, account receivable or system payout.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	Y
NUM_SEQ_BATCH	Number that uniquely identifies each individual disposition which was applied to a cash receipt.	NUMBER	9	0	Y
SAK	System assigned key that can identify a claim adjustment, account receivable, or system payout record.	NUMBER	9	0	N
CDE	Defines the system assigned key as claim adjustment ('claim type'), Account receivable ('R'), or system payout ('S').	CHAR	1	0	N

**2.13.19 T\_CASH\_RECEIPT**

This accounts for any check (returned or provider issued) submitted by a provider, third party vendor or other source that is deposited by the account.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	Y
CASH_CTL_NO	This number is entered into the system for matching the internal record with its paper copy.	CHAR	11	0	N
NAME	The name of the source that has submitted a check (system issued or personal) to the account.	CHAR	50	0	N
AMT_PAID	The amount of the check received.	NUMBER	9	2	N
CHECK_SAK	System assigned key that uniquely identifies a check issued from the MMIS system.	NUMBER	9	0	N
NUM_CHECK	The MICR number preprinted on the check that was submitted to the state by an external source.	CHAR	9	0	N
DTE_CHECK	The date a returned check was issued. This is date actually printed on the check.	NUMBER	8	0	N
NUM_BATCH	Indicates the department the check was returned to and the type of check that was received.	NUMBER	4	0	N
NAM_REMITTER	This is the remitter's name that is used as a secondary name on the cash receipt.	CHAR	50	0	N
DTE_RECEIPT	This is the date that the cash receipt was put into the system.	NUMBER	8	0	N

**2.13.20 T\_CASUALTY\_CASE**

This table represents a TPL casualty case.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
DTE_LIEN_RELEASED	The date the lien was released.	NUMBER	8	0	N
NUM_CAS_CASE	The unique identifier for a casualty case. Used by account to identify the casualty cases on reports.	NUMBER	9	0	N
CDE_STATUS_CASE	This field is used to identify the current status of the case.	CHAR	1	0	N
DTE_ADDED	The date the case was added to the casualty case table.	NUMBER	8	0	N
AMT_CASE_TOT_PREV	Total dollar amount expended by Medicaid pertaining to this casualty case.	NUMBER	9	2	N
CDE_CASE_TYPE	This indicates the type of the casualty case.	CHAR	1	0	N
DTE_OF_ACC_INJ	This field identifies the date that the accident or injury occurred. Used to identify claims that could be used in this case.	NUMBER	8	0	N
DTE_LIEN_ORG	This field identifies the date the lien was originally filed with the county.	NUMBER	8	0	N
CDE_CAS_ORIG	This field identifies the party who sent the intake notification originally.	CHAR	1	0	N
DSC_NATURE_OF_INJ	Free form description of the injury in a casualty case.	CHAR	32	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_REV_CLOSED	The last action/update date of a casualty case.	NUMBER	8	0	N
IND_REL_CASE	This indicates if there are any other cases related to this case.	CHAR	1	0	N
ID_CLERK	The clerk ID of the examiner assigned to the case.	CHAR	8	0	N
SAK_RECIP	This is the internal id of the recipient involved in this case.	NUMBER	9	0	N
DTE_REVIEW_PREV	This is the most recent date that this case was reviewed.	NUMBER	8	0	N
Amt_adjusted	This is the amount removed from the case since it is not actually part of the case.	NUMBER	9	2	N
amt_settlement	This is the amount the case was settled for	NUMBER	9	2	N
CDE_COUNTY	The county code used to identify a geographical/political area in the state.	VARCHAR2	10	0	N
dte_offline_clm_st	Claim Date when service started.	NUMBER	8	0	N
dte_offline_clm_end	Claim Date when service ended.	NUMBER	8	0	N

### 2.13.21 T\_CASUALTY\_CASE\_OFFLINE

The T\_CASUALTY\_CASE\_OFFLINE table holds the offline claims that are associated to case

Column Name	Description	Type	Length	Precision	Primary Key
sak_seq	System assigned key to uniquely identify the next sequential number for each offline claim added to the case.	NUMBER	9	0	Y
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
num_offline_clm	This is the claim #	CHAR	17	0	N
amt_offline_clm	Amount for the Offline Claim	NUMBER	9	2	N
dte_start_offline_clm	Start date of service for the Offline Claim	NUMBER	8	0	N
dte_end_offline_clm	End date of service for the Offline Claim	NUMBER	8	0	N
cde_diag_primary	A code for the condition requiring medical attention.	CHAR	7	0	N
cde_diag_secondary	A code for the condition requiring medical attention.	CHAR	7	0	N
cde_clm_type	Code that specifies the type of claim record	CHAR	1	0	N
sak_prov_loc	System assigned key that uniquely identifies the provider enrollment tracking	NUMBER	9	0	N
dte_paid	Date when claim was paid	NUMBER	8	0	N

### 2.13.22 T\_CASUALTY\_REC

Each payment by a tortfeasor is recorded for accounting purposes and for reporting.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CAS_SET	This is an internal identifier that uniquely identifies a casualty case recovery record.	NUMBER	9	0	Y
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
SAK_TORTFEASOR	The unique internal identifier used to identify the tortfeasor.	NUMBER	9	0	N
AMT_CASE_SETTLMNT	The total dollar amount of the case settlement.	NUMBER	9	2	N
DTE_SETTLEMENT	The date that the casualty case was settled.	NUMBER	8	0	N
AMT_EXPENSE	The total dollar amount expended while settling the case.	NUMBER	9	2	N

**2.13.23 T\_CAS\_CASE\_ACT**

Holds a history of when the status of a case has changed. This is used to produce the casualty composit summary.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
DTE_LAST_CHANGE	The date the status was last changed, used to report and track case status changes.	NUMBER	8	0	Y
CDE_ST_CASE_OLD	This field contains the previous status of the case. It is used to track and report status changes.	CHAR	1	0	Y
CDE_ST_CASE_NEW	This field contains the current status of the casualty case to track and report casualty case actions.	CHAR	1	0	Y

**2.13.24 T\_CAS\_CASE\_STATUS**

This represents the valid status codes of a TPL casualty case and its attendant description.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_STATUS_CASE	This represents the current status of the casualty case.	CHAR	1	0	Y
DSC_STATUS_CASE	This is the description of the status code.	CHAR	40	0	N

**2.13.25 T\_CAS\_CASE\_TYPE**

Represents a TPL casualty case type and its description.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CASE_TYPE	This indicates the type of the casualty case.	CHAR	1	0	Y
DSC_CASE_TYPE	This is the description of the case type.	CHAR	20	0	N

**2.13.26 T\_CAS\_CLAIM\_SUMM**

Each record holds information about one claim on the case. This is used to get more information and to determine the case total.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CLAIM	This is an internal identifier to uniquely identify the claim that could be associated to a casualty case.	NUMBER	9	0	Y
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
AMT_PAID	The amount of money (check or EFT) paid to the provider for services rendered.	NUMBER	9	2	N

**2.13.27 T\_CAS\_HIST\_LETTERS**

Information about the last letter sent to an individual associated to the case.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
SAK_REPRESENTS	The system assigned key that identifies who is represented by the person that the letter was sent to.	NUMBER	9	0	Y
CDE_REPRESENTS	An indicator that identifies who is represented by the person that the letter was sent to.	CHAR	1	0	Y
CDE_LTR_TYPE	This field holds the type of letter that was sent to track which letters are sent.	CHAR	2	0	N
DTE_LETTER_SENT	This field holds the date the letter was sent to track when letters are sent.	NUMBER	8	0	N

**2.13.28 T\_CAS\_LTR\_TYPE**

Each record holds a description and a location for one letter the TPL casualty team produces.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_LTR_TYPE	The identifier of all of the letter types that can be printed.	CHAR	2	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
DSC_LTR_TYPE	A description of the letter associated with a letter type.	CHAR	30	0	N
DOC_WORD	The actual document name that holds the skeleton letter.	CHAR	12	0	N

### 2.13.29 T\_CAS\_REATT\_INF

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
SAK_CAS_SET	This is an internal identifier that uniquely identifies a casualty case recovery record.	NUMBER	9	0	Y
AMT_EXPENSE	Attorney out-of-pocket expense	NUMBER	9	2	N
PCT_FEE	The 25 percent attorney fee.	NUMBER	4	0	N
AMT_ATTYS_WITHHELD	The dollar amount the attorney kept prior to turning in the settlement.	NUMBER	9	2	N
AMT_ATTYS_FEE	The dollar amount owed to the attorney for working the case.	NUMBER	9	2	N

### 2.13.30 T\_CDE\_CHRONO

This table contains the type of chrono note codes along with a description of the code.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CHRONO	This code identifies the type of chrono note.	CHAR	1	0	Y
DESC_CHRONO	This is the description of the chrono code.	CHAR	15	0	N

**2.13.31 T\_CDE\_HIPAA\_ADJRSN**

HIPAA mandates the use of standard X12N defined Claim Adjustment Reason Codes to appear on the 835 Transaction Set. The HIPAA Claim Adjustment Reason Codes provide similar functionality to the current MMIS EOB codes but lack detail. Their main purpose is to itemize the differences between the claim submitted amount and the claim paid amount.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ADJ_RSN	System assigned key used internally by the system to uniquely identify an HIPAA Adjustment Reason code.	NUMBER	9	0	Y
CDE_ADJ_RSN	HIPAA requires that every "adjustment" to the allowed price of a claim that causes it to differ from the amount originally billed on the claim should be accounted for. As a result, all cutbacks/denials of units and dollars need to be captured and mapped to HIPAA specific adjustment reason codes and remarks codes.	CHAR	4	0	N
DTE_EFFECTIVE	The date the HIPAA Adjustment Reason code becomes valid for use in the system.	NUMBER	8	0	N
DTE_END	The last date the HIPAA Adjustment Reason code is valid for use in the system.	NUMBER	8	0	N
DSC_ADJ_RSN	Text description of HIPAA adjustment reason code.	VARCHAR2	300	0	N
CDE_GROUP	Code identifying the general category of the payment adjustment.	CHAR	2	0	N

**2.13.32 T\_CDE\_TPL\_JRNL\_ERR**

This table contains journal codes and their error descriptions.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_JRNL_ERROR	Error code used in journal voucher batch processing.	CHAR	2	0	Y
DSC_JRNL_ERROR	The description of the error code.	CHAR	100	0	N

**2.13.33 T\_CHRONO\_NOTES**

This table contains free-form notes entered by the user or batch processes pertaining to either the casualty case, TPL resource or TPL A/R.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CHRONO_NOTE	This is an internal identifier that uniquely identifies the chrono note.	NUMBER	9	0	Y
SAK	This system assigned key is used to uniquely identify a TPL resource record internally to the system.	NUMBER	9	0	Y
CDE_CHRONO	This code identifies the type of chrono note.	CHAR	1	0	Y
DTE_ADDED	This identifies the date a particular chrono note was added to the case.	NUMBER	8	0	Y
DSC_TEXT_LINE	This is used for free form text in the chrono notes.	VARCHAR2	4000	0	N

**2.13.34 T\_CLAIM\_FRM\_TYP**

This table contains the possible values for the TPL claim form type code.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CLAIM_FORM	This code identifies the claim form type on which a carrier wishes to receive TPL claim facsimiles.	CHAR	1	0	Y
DSC_CLAIM_FORM	This field is the claim form description associated with a claim form type code.	CHAR	10	0	N

**2.13.35 T\_COIN\_DE\_SCH**

This table contains the possible values for the TPL coinsurance/deductible/premium schedule codes. This is an informational only code table used if coinsurance or premium information is captured about a resource.

Column Name	Description	Type	Length	Precision	Primary Key
SCHED_CODE	This code identifies the schedule for deductible, coinsurance, or premium payments for a specific coverage type of a policy.	CHAR	1	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
SCHED_DESC	This field contains the description associated with a schedule code.	CHAR	20	0	N

### 2.13.36 T\_COURT\_ORD\_CDE

This table contains the possible values for the court-ordered code which identifies the type of coverage that must be provided by an absent parent.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COURT_ORDER	This code identifies the court ordered coverage that must be provided by an absent parent.	CHAR	1	0	Y
DSC_COURT_ORDER	This field contains the description associated with a specific court ordered code.	CHAR	40	0	N

### 2.13.37 T\_COVERAGE\_TYPE

This table contains the possible values for the TPL coverage type code.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	Y
DSC_COVER_TYPE	This describes the type of coverage (services) a TPL resource provides.	CHAR	120	0	N

### 2.13.38 T\_COVERAGE\_XREF

This cross-reference table identifies the relationships between a coverage type, the coinsurance/deductible/premium information about the coverage type and the TPL resource that the coverage type is associated with.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TPL_RESOURCE	This system assigned key is used to uniquely identify a TPL resource record internally to the system.	NUMBER	9	0	Y
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	Y
NUM_SEQ_BATCH	This field makes this row unique per coverage code.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
SAK_COIN_DE_PRM	This is the system assigned key for the coinsurance table. It is used to uniquely identify each record internally to the system.	NUMBER	9	0	N
DTE_EFFECTIVE	The effective begin date of this coverage code.	NUMBER	8	0	N
DTE_END	The effective ending date of this coverage code.	NUMBER	8	0	N
ind_exhaust	This is the Exhaustion indicator used to indicate if a member TPL has been exhausted.	CHAR	1	0	N

### 2.13.39 T\_DIAGNOSIS

This is a condition that requires medical attention.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_DIAG	System assigned key for the diagnosis.	NUMBER	9	0	Y
CDE_DIAG	A code for the condition requiring medical attention.	CHAR	7	0	N
DSC_25	The short nomenclature for a medical condition.	CHAR	40	0	N
DSC_LONG	The long nomenclature for a medical condition.	CHAR	250	0	N
DSC_LAY	Description of the code in layman terms.	VARCHAR2	100	0	N

### 2.13.40 T\_EMP\_CARR\_XREF

This cross-reference table is used to identify the carrier(s) associated with an employer. It can also be used to identify the employer(s) associated with a carrier.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CARRIER	This system assigned key is used to uniquely identify a carrier internally to the system.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
SAK_EMP	This system assigned key is used to uniquely identify an employer internally to the system.	NUMBER	9	0	Y
NUM_GROUP	The group number associated with the employer's insurance plan.	CHAR	30	0	N
DTE_START_PLAN	The start date of the insurance plan	NUMBER	8	0	N
DTE_END_PLAN	The end date of the insurance plan	NUMBER	8	0	N
AMT_EMPLOYEE_COST	The employee cost for the insurance plan	NUMBER	9	2	N
AMT_EMPLOYER_COST	The employer cost for the insurance plan	NUMBER	9	2	N
AMT_DEDUCTIBLE	The deductible amount for the insurance plan	NUMBER	9	2	N
CDE_CVRG_LVL	This is the coverage level codes. Valid values include: I - Individual E - Employee Only F - Employee + Family C - Employee + Children (default) S - Employee + Spouse O - Other 1 - Employee + 1	CHAR	1	0	N
CDE_HMO_PPO	This code identifies whether a TPL carrier is an HMO or PPO.	CHAR	1	0	N

### 2.13.41 T\_EXPENDITURE

This contains the expenditure payment transactions, provider overpayment refunds and provider advance transactions for the MMIS system.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_EXPENDITURE	System assigned key that uniquely identifies an expenditure transaction.	NUMBER	9	0	Y
SAK_FUND_CODE	This is the unique system assigned key to the Financial Fund Codes.	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
SAK_FIN_COS	This is unique key for the Financial Category of Service.	NUMBER	9	0	N
SAK_SHORT_COS	A system assigned key (SAK) classifying a rule that qualifies a COS.	NUMBER	4	0	N
SAK_PAYEE	System assigned key that uniquely identifies the name and address of a provider or a non-provider entity on the MMIS system. For example, the addresses of Lien Holders and Counties and nonprovider entities to which we make Expenditure Payments.	NUMBER	9	0	N
CDE_SERVICE_LOC	The service location code for a provider payee. This field is only valid in the CDE_PAYEE_TYPE is 'P' for provider.	CHAR	1	0	N
CDE_COUNTY	A unique code that identifies the county to which a payment is made.	CHAR	2	0	N
SAK_RECIP	System assigned key that uniquely identifies the recipient that may be associated with the expenditure transaction.	NUMBER	9	0	N
CDE_REASON_FOUR	Indicates the reason for which an expenditure is added to the system.	CHAR	4	0	N
AMT_REIMBURSEMENT	This is the amount that is keyed in by the online clerk. If there are any deductions to take (ie. State Share or FICA) they are computed off of this amount.	NUMBER	9	2	N
AMT_PAID	The amount that the payee is paid.	NUMBER	9	2	N

Column Name	Description	Type	Length	Precision	Primary Key
AMT_STATE_SHARE	This is that amount of State Share that is removed from the reimbursement amount to calculate the paid amount.	NUMBER	9	2	N
AMT_FICA	This is that amount of FICA that is removed from the reimbursement amount to calculate the paid amount.	NUMBER	9	2	N
DTE_ADDED	Date on which the expenditure request was initiated.	NUMBER	8	0	N
DTE_ACTIVATION	Date on which the expenditure transaction was released into the system for payment.	NUMBER	8	0	N
DTE_PAYMENT_ISSUE	This is the financial payment issue date. If the expenditure is a system expenditure, it is the date the financial cycle assigned to it. If it is a manual expenditure, it is the date the expenditure is printed and issued outside of the cycle.	NUMBER	8	0	N
DTE_ACTIVITY	Date of activity associated with expenditure txn.	NUMBER	8	0	N
NUM_COR	Number used to reference a correspondence document to the expenditure transaction.	CHAR	6	0	N
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	N
NUM_SEQ_BATCH	Batch sequence number that identifies a disposition on a cash receipt. It is used when refunding a provider overpayment.	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	N
CDE_PROCESS_TYPE	This field is used to indicate what type of process the expenditure should go through. This was formerly ind_manual.   M = manual process, where a physical check was cut outside of MMIS and a system entry must be made without generating a payment.   D = Immediate process, this would be the same as a daily check cycle. It means that the expenditure must get processed as soon as possible.   R = Regular process. This would indicate that the expenditure is to go through the normal financial cycle(s).	CHAR	1	0	N
IND_PROCESSED	Indicates whether or not the expenditure payment has processed through the financial batch cycle.	CHAR	1	0	N
DTE_FROM_DOS	For RA reporting only. This field is to contain the From Date of Service of the expenditure.	NUMBER	8	0	N
DTE_TO_DOS	For RA reporting only. This field is to contain the To Date of Service of the expenditure.	NUMBER	8	0	N
CDE_PROV_TYPE	Type that a provider is licensed for.	CHAR	2	0	N
CDE_PROV_SPEC	A code representing the specialized area of practice for a provider.	CHAR	3	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ID_PROV_RENDER	For RA reporting only. For reporting only of possible rendering providers.	CHAR	9	0	N
SAK_CDE_AID	System assigned key to uniquely identify a valid aid category.	NUMBER	9	0	N
NUM_RECIP_AGE	If the expenditure does not have a recipient ID or to override the recipient's age for reporting. If the expenditure has no Recipient ID then this field is required.	NUMBER	4	0	N
SAK_PUB_HLTH	System assigned internal key for a medical assistance program.	NUMBER	9	0	N
ID_CLERK	Logon user id.	CHAR	8	0	N
ID_CLERK_APPROVED	Logon user id.	CHAR	8	0	N
TME_ACTIVATION	This is the time that the expenditure was activated for release to payment.	NUMBER	8	0	N
SAK_FIN_SCHED	This field contains the sak of the schedule (cycle) under which this disposition was processed. Default value is 0 or -1. This may be always the default value since not all cash dispositions are processed in batch	NUMBER	9	0	N
DTE_PROCESSED	This field contains the date on which the account receivable was processed in batch. This is used during the extraction and balancing of the expenditure.	NUMBER	8	0	N
CDE_PAYEE_TYPE	Unique char value for payees. P = provider R = member O = Other C = carrier L = lien holder Y = county	CHAR	1	0	N

**2.13.42 T\_EXPENDITURE\_RSN**

This contains all of the valid reasons an expenditure may be added to the MMIS system.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_REASON_FOUR	Indicates the reason for which an expenditure is added to the system.	CHAR	4	0	Y
DSC_CDE	Description of the reason code for an expenditure transaction.	CHAR	15	0	N
IND_AR	Used on the reason code to indicate the type of transaction that produced the expenditure/non-claim payout. This field determines if any additional processing must occur. Valid values are A - Account Receivable, E - Expenditure, and C - Cash Receipt.	CHAR	1	0	N
IND_MANUAL	Indicates whether the expenditure requires a manual check.	CHAR	1	0	N
CDE_RSN_HIPAA	This is the HIPAA expenditure reason code to put on the 835 transaction.	CHAR	2	0	N

**2.13.43 T\_FIN\_BUDGET**

This table describes the financial budget entity. A financial budget defines an appropriation made by the state that is to be tracked by interChange.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_BUDGET	The system assigned key that identifies a unique budget with interChange.	NUMBER	9	0	Y
CDE_BUDGET	An optional business code value used to identify the budget. This code may be used for reporting or identifying this budget on feeds to external systems.	CHAR	4	0	N
DSC_BUDGET	A business description of the budget that is used for reporting and windows.	CHAR	30	0	N

Column Name	Description	Type	Length	Precision	Primary Key
IND_CAP	This field indicates when the system should ensure that the amount spent is greater than the amount budgeted and begin holding claims because of it.	CHAR	1	0	N
IND_DISBURSE	Indicates if this budget can be used to disburse payments.	CHAR	1	0	N
CDE_DEPOSIT	Indicates if this budget can be updated with deposited funds from external entities. Valid values would include: N = Do not allow funds to be deposited into this budget, Y = Allow funds to be deposited for reporting only, but do not add them to the amount to be spent, S = Allow funds to be deposited and allow the deposited funds to be spent.	CHAR	1	0	N
CDE_RET_PYMT	Indicates if this budget can be updated with returned (or stopped) system payments. Valid values would include: N = Do not allow returned payments to be deposited into this budget, Y = Allow returned payments to be deposited for reporting only, but do not add them to the amount to be spent, S = Allow returned payments to be deposited and allow the deposited funds to be spent.	CHAR	1	0	N
CDE_RECOUP	Indicates if this budget can be updated with money recouped from an outstanding accounts receivable. Valid values would include: N = Do not allow recoupment to be deposited into this budget, Y = Allow recoupment to be deposited for reporting only, but do not add them to the amount to be spent, S = Allow recoupment to be deposited and allow the deposited funds to be spent.	CHAR	1	0	N

**2.13.44 T\_HIPAA\_ADJRSN\_XRF**

This table contains the HIPAA adjustment reason code mapped to TPL A/R reason code

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ADJ_RSN	System assigned key used internally by the system to uniquely identify an HIPAA Adjustment Reason code.	NUMBER	9	0	Y
CDE_REASON_TWO	The reason that the A/R disposition was added.	CHAR	2	0	Y

**2.13.45 T\_HIPAA\_COV\_XREF**

This table contains the HIPAA service type code mapped to TPL coverage code.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPAA_SVC_TYPE	System assigned key representing HIPAA service type code.	NUMBER	9	0	Y
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	Y

**2.13.46 T\_HIPAA\_REL\_CODE**

This table contains the HIPAA relationship code values and their descriptions.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPAA_RELATION	System assigned key representing the HIPAA relationship code.	NUMBER	9	0	Y
CDE_RELATION	This code identifies the relationship of the member to the policyholder.	CHAR	2	0	N
DSC_RELATION	This field contains the description associated with a specific HIPAA relationship code.	CHAR	120	0	N

**2.13.47 T\_HIPAA\_REL\_XREF**

This table contains the TPL relationship codes and their corresponding HIPAA relationship codes.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPAA_RELATION	System assigned key representing the HIPAA relationship code.	NUMBER	9	0	Y
CDE_RELATION	This code identifies the relationship of the policyholder to the member covered by a TPL policy.	CHAR	1	0	Y

**2.13.48 T\_HIPAA\_SVC\_TYPE**

This table contains the HIPAA service type codes and their descriptions.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPAA_SVC_TYPE	System assigned key representing HIPAA service type code.	NUMBER	9	0	Y
CDE_SERV_TYPE	This field contains the HIPAA service type code which describes the type of coverage a member has with a policy.	CHAR	2	0	N
DSC_SERV_TYPE	This field contains the description for the HIPAA service type code.	CHAR	120	0	N

**2.13.49 T\_HIPP\_COVERAGE\_XREF**

This cross-reference table identifies the relationships between a coverage type and the HIPP resource that the coverage type is associated with.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPP	System assigned key to uniquely identify a HIPP resource.	NUMBER	9	0	Y
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	Y

**2.13.50 T\_HIPP\_EXPEND\_XREF**

This contains a record of the payment history for a policy issued by another carrier through the HIPP program.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_EXPENDITURE	System assigned key that uniquely identifies an expenditure transaction.	NUMBER	9	0	Y
SAK_HIPP	System assigned key to uniquely identify a HIPP resource.	NUMBER	9	0	Y
SAK_SHORT	Number that uniquely identifies each individual premium date that was applied to an expenditure.	NUMBER	4	0	Y
dte_pay_start	The beginning date of the pay period provided on the check stub that the member submits to the State.	NUMBER	8	0	N
dte_pay_end	The ending date of the pay period provided on the check stub that the member submits to the State.	NUMBER	8	0	N
dte_cov_start	The beginning date that the HIPP payment is covering.	NUMBER	8	0	N
dte_cov_end	The ending date that the HIPP payment is covering.	NUMBER	8	0	N
DTE_PAYCHECK	This is the premium date from the member's paycheck stub.	NUMBER	8	0	N

**2.13.51 T\_HIPP\_PENDING**

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPP	System assigned key to uniquely identify a HIPP resource.	NUMBER	9	0	Y
SAK_CARRIER	This is the system assigned key for the TPL other insurance carrier. It uniquely identifies the carrier internally to the system. Each carrier also has a user-defined carrier ID which is used on all screens and reports.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
NUM_SEQ_BATCH	Number that uniquely identifies each individual disposition that was applied to a cash receipt.	NUMBER	9	0	Y
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	N
IND_SELECTED	YES/NO field that holds whether the calculation has been selected for possible enrollment	CHAR	1	0	N

### 2.13.52 T\_HIPP\_RECIP

This table contains a cross-reference table for HIPP and Members. A HIPP resource is another policy that is considered for purchase by Medicaid because the policy purchase amount is less than the potential average Medicaid expenditures.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPP	System assigned key to uniquely identify a HIPP resource.	NUMBER	9	0	Y
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	Y
CDE_RELATION	This code identifies the relationship of the policyholder to the member covered by a TPL policy.	CHAR	1	0	N
IND_PRIMARY	Indicates if the member is the primary on the HIPP Policy.	CHAR	1	0	N
IND_EXCLUDE	A Yes/No field that indicates if the member is excluded from the HIPP Policy and case calculations.	CHAR	1	0	N
SAK_CASE	The system assigned key to uniquely identify a case.	NUMBER	9	0	N
SAK_DIAG	System assigned key for the diagnosis.	NUMBER	9	0	N

### 2.13.53 T\_HIPP\_RESOURCE

This table contains information about a HIPP resource. A HIPP resource is another policy that is considered for purchase by Medicaid because the policy purchase amount is less than the potential average Medicaid expenditures.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_HIPP	System assigned key to uniquely identify a HIPP resource.	NUMBER	9	0	Y
CDE_BILL_MEDIA	This code is used to identify on which billing media an employer or carrier wishes to receive TPL claim facsimiles.	CHAR	1	0	N
SAK_EMP	This is the system assigned key for the policyholder employer. It is used to uniquely identify the employer internally to the system. Each employer also has a user-defined employer ID which is used on all screens and reports.	NUMBER	9	0	N
CDE_DIAG	The actual high cost diagnosis code.	CHAR	7	0	N
DTE_REVIEW	The date when the policy must be reviewed.	NUMBER	8	0	N
DTE_ADDED	This is the date the policy was identified as a HIPP resource.	NUMBER	8	0	N
DTE_EFFECTIVE	The effective date of the HIPP policy.	NUMBER	8	0	N
DTE_END	The last day the HIPP policy is effective.	NUMBER	8	0	N
DTE_DUE	The date that the next payment for the policy is due.	NUMBER	8	0	N
DTE_LAST_PAYMENT	The most recent date that a check was issued for payment of the policy.	NUMBER	8	0	N
AMT_PREMIUM	The yearly amount that is paid to the insurance carrier.	NUMBER	8	2	N
AMT_PREM_PRD	The individual payment amount due to the insurance carrier.	NUMBER	8	2	N

Column Name	Description	Type	Length	Precision	Primary Key
AMT_REFUND	The amount expected to be received from the insurance carrier as a result of over-payment.	NUMBER	7	2	N
AMT_ADMIN_FEE	The estimated amount to be added to every calculation to represent the administrative expense.	NUMBER	9	2	N
AMT_COINSURANCE	A standard amount that Medicaid pays for each claim.	NUMBER	8	2	N
AMT_DEDUCT	The amount that Medicaid must meet before the insurance carrier pays for services rendered.	NUMBER	8	2	N
AMT_PURCHASE	The purchase amount of the HIPP policy.	NUMBER	7	2	N
AMT_EXPENDITURE	The average claim amount for the member's age, sex, and aid category.	NUMBER	9	2	N
DSC_50	A free-format description of the diagnosis codes.	CHAR	50	0	N
IND_HIPP_PURCHASE	Indicates whether to purchase or not to purchase the HIPP policy.	CHAR	1	0	N
SCHED_CODE	This is the schedule code. Identifies when (monthly, quarterly, and so on) the HIPP policy must be paid.	CHAR	1	0	N
IND_SYS_GENERATE	Indicates whether the HIPP payments should be manually or systematically generated.	CHAR	1	0	N
CDE_HIPP	The code that identifies why a policy was or was not purchased.	CHAR	2	0	N
NAM_CONTACT	The name of the insurance carrier's person to contact concerning HIPP premium payments.	CHAR	40	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ADR_CITY	The city where the carrier's contact person is located.	CHAR	30	0	N
ADR_STATE	The state where the carrier's contact person is located.	CHAR	2	0	N
ADR_STREET_1	The street address where the carrier's contact person is located.	CHAR	55	0	N
ADR_STREET_2	The second street address where the carrier's contact person is located.	CHAR	55	0	N
ADR_ZIP_CODE	The first five digits of the carrier's contact person's zip code.	CHAR	15	0	N
ADR_ZIP_CODE_4	The last four digits of the carrier's contact person's zip code.	CHAR	4	0	N
NUM_CONT_PHONE	The phone number of the carrier's contact person.	CHAR	15	0	N
CDE_ENTITY	Code identify whether the entity to whom the premium payment is being mailed is a member, policyholder, carrier, or employer.	CHAR	1	0	N
SAK_ENTITY	The system assigned key of the entity to whom the premium payment is being mailed.	NUMBER	9	0	N
NUM_PHO_EXT	The US or international phone extension number of the carrier's contact person.	CHAR	6	0	N
NUM_FAX	US or international fax number of the carrier's contact person.	CHAR	15	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N
SAK_POLICY_OWNR	The policy owner of the HIPP resource	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_POLICY_OWNR	The code that identifies the type of the policy owner	CHAR	1	0	N
CDE_HIPP_PROCESS	This code identifies which HIPP cost effectiveness process to use.	CHAR	1	0	N
SAK_CARRIER	This is the system assigned key for the TPL other insurance carrier. It uniquely identifies the carrier internally to the system. Each carrier also has a user-defined carrier ID which is used on all screens and reports.	NUMBER	9	0	N
SAK_CASE	The system assigned key to uniquely identify a case.	NUMBER	9	0	N
CDE_PLAN_TYPE	Internal system code referencing the type of insurance plan	CHAR	1	0	N

#### 2.13.54 T\_HIPP\_RSN\_CODES

This table identifies the decision to purchase or not purchase a policy based on the HIPP calculation.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_HIPP	The code that identifies why a policy was or was not purchased.	CHAR	2	0	Y
DSC_HIPP	The description of the code that identifies why a policy was or was not purchased.	CHAR	40	0	N
IND_PURCHASE	This identifies whether the policy is purchased.	CHAR	1	0	N

#### 2.13.55 T\_HMO\_INDICATOR

This table contains the possible values for the TPL carrier HMO indicator code.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_HMO_PPO	This code identifies whether a TPL carrier is an HMO or PPO.	CHAR	1	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
DSC_HMO_PPO	This field contains the description associated with a specific HMO indicator code.	CHAR	15	0	N

### 2.13.56 T\_INS\_AGENT

The insurance agent or the insurance company that represents either the member or the torfeasor. Used to send letters and/or liens.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_INS_AGENT	The internal identifier that is required to tie an insurance agent to a casualty case.	NUMBER	9	0	Y
NUM_CAS_ENT_ID	An account assigned number to an individual insurance company.	CHAR	8	0	N
ADR_STATE	The state of the insurance agent where correspondence, cover letters, and liens are sent to.	CHAR	2	0	N
ADR_STREET_1	The first street address of the insurance agent where the correspondence, cover letters, and liens are sent to.	CHAR	55	0	N
ADR_STREET_2	The second street address of the insurance agent where the correspondence, cover letters and liens are sent to.	CHAR	55	0	N
ADR_ZIP_CODE	The insurance agent's zip code where the correspondence, cover letters and liens are sent to.	CHAR	15	0	N
ADR_ZIP_CODE_4	The insurance agent's last four zip code numbers where the correspondence, cover letters, and liens are sent.	CHAR	4	0	N
NAM_LAST	The insurance agent's last name used to mail correspondence, cover letters, and liens.	CHAR	15	0	N
NAM_MID_INIT	The insurance agent's middle initial used as part of the address on the correspondence, cover letters, and liens.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NUM_PHONE	The phone number where the insurance agent can be reached.	CHAR	15	0	N
ADR_CITY	The city of the insurance agent where correspondence, cover letters, and liens are sent to.	CHAR	30	0	N
NAM_FIRST	The insurance agent's first name used to mail correspondence, cover letters, and liens.	CHAR	13	0	N
NAM_COMPANY	The company that the insurance agent is employed by.	CHAR	40	0	N
NUM_FAX		CHAR	15	0	N
NUM_PHO_EXT	The US or international phone extension number where the insurance agent can be reached.	CHAR	6	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N
ADR_EMAIL	This is the email address of the insurance agent	CHAR	50	0	N

### 2.13.57 T\_INS\_AGENT\_XREF

Associates the insurance agent or the insurance company to the casualty case. Also indicates who is represented.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
SAK_REPRESENTS	Identifies which party (tortfeasor or member) the insurance agent represents for this casualty case.	NUMBER	9	0	Y
SAK_INS_AGENT	The internal identifier that is required to tie an insurance agent to a casualty case.	NUMBER	9	0	Y
NUM_POLICY_CLM	The claim number of a casualty case.	CHAR	32	0	N
CDE_REPRESENTS	Identifies who the insurance agent represents.	CHAR	1	0	N

**2.13.58 T\_MEDB\_NONCOVERED**

This table contains the procedure codes that are not covered by Medicare Part B. This is used for TPL Retroactive Billing and TPL editing.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_PROCEDURE	System assigned key used to uniquely identify a procedure.	NUMBER	9	0	Y
CDE_PROC	Code which indicates a specific surgical or diagnostic procedure which is performed for the express purpose of identification or treatment of the patient's condition.	CHAR	5	0	N

**2.13.59 T\_NONPROV\_TAX\_ID**

This table indicates the tax identification number to be used for reporting purposes for non-provider related expenditures. This may be either a Social Security Number or Federal Employer Identification Number. This table also contains the effective dates for a given tax ID.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_PAYEE	System assigned key that uniquely identifies the name and address of a non-provider entity on the MMIS system. For example, the addresses of Lien Holders and Counties and nonprovider entities to which we make Expenditure Payments.	NUMBER	9	0	Y
CDE_PAYEE_TYPE	This is the code that identifies what type of person or organization is being used. The following are the valid values : C - TPL Carrier, O - Other, R - Member, Y - County	CHAR	1	0	Y
DTE_EFFECTIVE	Effective date for an object. Used to signify the start of a span or period.	NUMBER	8	0	Y
DTE_END	The date that something is no longer in effect.	NUMBER	8	0	N
NUM_TAX_ID	This is the tax identification number assigned to a provider by the Internal Revenue Service.	CHAR	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
IND_TAX_ID_TYPE	This field indicates whether the tax ID is a social security number or an FEIN.	CHAR	1	0	N
IND_TAX_ID_EXEMPT	This field indicates whether the corresponding tax id field contains an EXEMPT number or not. The valid values are Y = Tax Exempt and N = Not Tax Exempt.	CHAR	1	0	N

### 2.13.60 T\_ORIGIN\_CODE

This table contains the possible values for the TPL origin code which identifies the source of TPL information or changes to TPL information.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_ORIGIN	This code identifies the source of TPL coverage information or the source of changes to existing TPL coverage information.	CHAR	1	0	Y
ORIGIN_DESC	This field contains the description associated with a specific TPL origin code.	CHAR	20	0	N
CDE_RES_CAS	Unique identifier for the resource casualty associated with the origin of this TPL	CHAR	1	0	N

### 2.13.61 T\_PAYER\_ADJUSTMENT

This table contains information to report claim level adjustments that cause the amount paid to differ from the amount originally charged. For additional information, refer to the 835 HIPAA Implementation Guide.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	Y
SAK_835_TRACE	Unique identifier for a row on this table	NUMBER	9	0	Y
NUM_DTL	This is the system generated detail number.	NUMBER	4	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CLM_ADJ_GROUP	Claim Adjustment Group Code - Code identifying the general category of payment adjustment.	CHAR	2	0	N
CDE_CLM_ADJ_REASON	Claim Adjustment Reason Code - Code identifying the detailed reason the adjustment was made.	VARCHAR2	5	0	N
AMT_ADJUSTMENT	Adjustment Amount - Monetary Amount of the Adjustment.	NUMBER	9	2	N
QTY_ADJUSTMENT	Adjustment Quantity - Number of units of service being adjusted.	NUMBER	8	2	N

### 2.13.62 T\_PAYER\_REF

This table is used to provide additional information used in the process of adjudicating this claim.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	Y
SAK_835_TRACE	Unique identifier for a row on this table	NUMBER	9	0	Y
NUM_DTL	This is the system generated detail number.	NUMBER	4	0	Y
CDE_REF_ID	Reference identification code	VARCHAR2	30	0	N
QLF_REFERENCE_ID	Reference Identification Qualifier - Code qualifying the Reference Identification. This code explains the purpose of the CDE_REF_ID.	VARCHAR2	3	0	N

**2.13.63 T\_PD\_DNTL\_HDR**

General information about dental services that have been paid in the system.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CLAIM	System assigned key which uniquely identifies a claim in the system.	NUMBER	9	0	Y
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N
PROV_BILLING	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SERVICE_LOC	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PROV_PERF	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_PERF_SVC_LO OC	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PROV_REFER RING	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SVC_LOC_RE F_1	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PROV_REFER RING_2	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_SVC_LOC_RE F_2	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
NUM_ICN	Number assigned to a claim processed in the system. This is used for control purposes.	CHAR	13	0	N
NUM_DTL_TOTAL	Total number of details associated with the claim header.	NUMBER	4	0	N
CDE_CLM_STATUS	Indicates the status of a claim in the system.	CHAR	1	0	N
CDE_CLM_TXN_TY P	Code which further defines the status of a claim in the MMIS system. This is used to identify whether the claim processed to pay during the first cycle in which it was submitted or whether it took several cycles before the errors were corrected.	CHAR	1	0	N
CDE_CLM_TYPE	Code that specifies the type of claim record. The code for Dental claims is 'D'.	CHAR	1	0	N
NUM_PAT_ACCT	Identification for a member assigned by a provider and used in their system. This number is not required for processing (information only).	VARCHAR2	38	0	N
AMT_NET_BILLED	Amount remaining on a claim after payment has been made by all other sources (TPL).	NUMBER	8	2	N
TPL_AMT	Amount paid by third party for services.	NUMBER	8	2	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_BILLED	Date on which the provider or billing service prepared the claim form to be submitted.	NUMBER	8	0	N
AMT_BILLED	Amount requested by provider for services rendered.	NUMBER	8	2	N
AMT_PAID	Amount sent to a provider for payment of services rendered to a member.	NUMBER	9	2	N
DTE_FIRST_SVC	Date on which service was first provided (oldest date of all details).	NUMBER	8	0	N
DTE_LAST_SVC	Last date on which service was provided to a member (most recent date of all details).	NUMBER	8	0	N
AMT_PATNT_LIAB	Amount of money that member is responsible for paying for services rendered.	NUMBER	8	2	N
CDE_POS	Code that indicates where the dental services were rendered.	CHAR	2	0	N
IND_EMERGENCY	Indicates whether the service was provided as a result of an emergency situation.	CHAR	1	0	N
IND_ACCIDENT	Indicates whether the service performed was as a result of an accident.	CHAR	1	0	N
IND_PROV_SIGN	Indicates whether the paper claim form was signed by the provider who performed the service.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
IND_ANOTHER_PLANN	Indicates whether the member on the claim has coverage under another company's insurance plan.	CHAR	1	0	N
ID_CLERK	The ID of the clerk who has been assigned to work this claim.	CHAR	8	0	N
IND_ELECT_CLM	This field is keyed in RRI to indicate if the provider is a possible electronic biller.	CHAR	1	0	N
CDE_PROV_SPEC	Code which indicates the scope of practice or operations of the billing provider.	CHAR	3	0	N
CDE_PROV_TYPE	Code which indicates the provider type for which a provider is licensed.	CHAR	2	0	N
CDE_COUNTY	Numeric (geographical/political) representation of the county in the state in which the provider practices.	CHAR	2	0	N
Cde_Claim_Frequency	CLM - Claims Frequency Code. Code specifying the reason for claim submission. Code specifying the frequency of the claim; this is the third position of the Uniform Billing Claim Form Bill Type.	CHAR	1	0	N
IND_CARRIER_DENIED	Indicates if other insurance carrier denied the claim	CHAR	1	0	N
CDE_EPSDT_FP	A code from the ADA 200 claim form indicating EPSDT.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_FINAL	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents date on which the first financial cycle runs for Payers that finalize the claim.	NUMBER	8	0	N
DTE_FINAL_LAST_PAYER	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents date on which the last financial cycle runs for Payers that finalize the claim.	NUMBER	8	0	N

#### 2.13.64 T\_PD\_PHARM\_HDR

IMPORTANT: DO NOT ADD AN ATTRIBUTE AT THE END. IF YOU NEED TO ADD AN ATTRIBUTE, INSERT IT BEFORE THE CDE PROVIDER SPECIALTY ATTRIBUTE. General information about drug services (pharmacy and compound drug) that have been paid for in the MMIS.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CLAIM	System assigned key which uniquely identifies a claim in the system.	NUMBER	9	0	Y
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N
PROV_BILLING	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_SERVICE_LOC	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PROV_REND	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SVC_LOC_REND	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
NUM_DTL_TOTAL	Total number of details associated with claim header.	NUMBER	4	0	N
AMT_CO_PAY	Amount paid by the member for drugs dispensed.	NUMBER	7	2	N
AMT_NET_BILLED	Amount remaining on a claim after payment has been made by all other sources (co-pay, TPL, etc).	NUMBER	8	2	N
AMT_TOT_REIMB	Amount reimbursed to provider for drugs dispensed.	NUMBER	10	2	N
NUM_ICN	Number assigned to a claim processed in the system used for internal control purposes.	CHAR	13	0	N
TPL_AMT	Amount paid for drugs by a third party.	NUMBER	8	2	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CLM_TXN_TYP	Code which further defines the status of a claim in the MMIS system. This is used to identify whether the claim processed to pay during the first cycle in which it was submitted or whether it took several cycles before the errors were corrected.	CHAR	1	0	N
CDE_CLM_STATUS	Indicates the status of a claim.	CHAR	1	0	N
DTE_BILLED	Date on which the provider or billing service prepared the claim form to be submitted.	NUMBER	8	0	N
DTE_PRESCRIBE	Date physician prescribed drug for a member.	NUMBER	8	0	N
DTE_DISPENSE	Date pharmacy dispensed drug to member.	NUMBER	8	0	N
ID_PROV_PRESCRIB	License number of the provider who prescribed the drugs be administered to the member. This does not have to be an enrolled provider.	CHAR	10	0	N
IND_EMERGENCY	Indication (Y/N) of whether drugs were dispensed as a result of an emergency situation.	CHAR	1	0	N
NUM_PRSCRIP	Number assigned by a pharmacy to identify the drug dispensed to a member.	CHAR	7	0	N

Column Name	Description	Type	Length	Precision	Primary Key
QTY_REFILL	This is the refill number for the prescribed drug. This is not the available number of refills. The first time the prescription is filled, this attribute is 0. The second time is filled - the first refill - this attribute is 1, and so on.	CHAR	2	0	N
NUM_DAY_SUPPLY	Number of days a prescribed drug should last a member.	NUMBER	9	0	N
CDE_CLM_TYPE	Code that specifies the type of claim record. The code for pharmacy claims is "P", and compound is "Q".	CHAR	1	0	N
AMT_BILLED	Amount billed by provider for services rendered.	NUMBER	8	2	N
AMT_PATNT_LIAB	Amount that the member is responsible to pay for drugs dispensed.	NUMBER	8	2	N
CDE_DUR_INTRVNTN	Record of whether a drug utilization and review intervention code was given in response to a ProDUR alert. The intervention code indicates whom the pharmacist consulted with (nobody, physician, member) to decide whether to fill the prescription.	CHAR	2	0	N
CDE_DUR_OUTCOME	The outcome code returned from the provider in response to a Prospective Drug Utilization Review alert. This code indicates whether the prescription was filled as is, changed, or not filled.	CHAR	2	0	N

Column Name	Description	Type	Length	Precision	Primary Key
IND_PREGNANCY	Indicates whether drug is related to the condition of being pregnant.	CHAR	1	0	N
IND_NURSE_HOME	Indicates whether the drug was dispensed for a member who resides in a nursing home facility.	CHAR	1	0	N
IND_PROV_SIGN	Used to indicate whether or not there was a valid provider signature on the original claim.	CHAR	1	0	N
ID_CLERK	The ID of the clerk who has been assigned to work this claim.	CHAR	8	0	N
AMT_NDC_PROFEE	This is the amount that the provider receives for dispensing a prescription drug. This amount varies by provider type.	NUMBER	7	2	N
IND_BRAND_MED_NEC	This field indicates the reason, if any, that a brand name drug was dispensed.	CHAR	1	0	N
IND_ELECT_CLM	This field is keyed in to indicate if the provider is a possible electronic biller.	CHAR	1	0	N
QTY_DISPENSE	The number of units of a drug dispensed to a member.	NUMBER	10	3	N
CDE_PROV_SPEC	Code which indicates the scope of practice or operations of the billing provider.	CHAR	3	0	N
CDE_PROV_TYPE	Code which indicates the provider type for which a provider is licensed.	CHAR	2	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COUNTY	Numeric (geographical/political) representation of the county in the state of MMIS in which the provider practices.	CHAR	2	0	N
IND_CARRIER_DENIED	Indicates if other insurance carrier denied the claim	CHAR	1	0	N
DTE_FINAL	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents date on which the first financial cycle runs for Payers that finalize the claim.	NUMBER	8	0	N
DTE_FINAL_LAST_PAYER	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents date on which the last financial cycle runs for Payers that finalize the claim.	NUMBER	8	0	N
CDE_NCPDP_CONFLICT	Reason for Service Code	CHAR	2	0	N
CDE_CLARIFICATION	Submission Clarification Code	CHAR	2	0	N
CDE_DISPENSE_STATUS	Code indicating the quantity dispensed is a partial fill or the completion of a partial fill. Used only in situations where inventory shortages do not allow the full quantity to be dispensed.	CHAR	1	0	N

**2.13.65 T\_PD\_PHYS\_HDR**

IMPORTANT: DO NOT ADD AN ATTRIBUTE AT THE END. IF YOU NEED TO ADD AN ATTRIBUTE, INSERT IT BEFORE THE CDE PROVIDER SPECIALTY ATTRIBUTE. This gives general information about medical/professional services that have been paid in the MMIS system. These services can include transportation, medical, crossover part B or vision, which are billed on HCFA 1500 claim form.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CLAIM	System assigned key which uniquely identifies a claim in the system.	NUMBER	9	0	Y
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N
PROV_BILLING	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SERVICE_LOC	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PROV_PERF	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_PERF_SVC_LO C	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PROV_REFERR ING	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SVC_LOC_REF _1	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
SAK_PROV_REFERRING_2	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SVC_LOC_REF_2	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
NUM_ICN	Number assigned to a claim processed in the system; used for control purposes.	CHAR	13	0	N
NUM_DTL_TOTAL	Total number of details associated with claim header.	NUMBER	4	0	N
CDE_CLM_STATUS	Indicates the status of a claim in the system. Codes: "P" - paid, "D" - denied, "S" - Suspended, and "R" - Resubmitted.	CHAR	1	0	N
CDE_CLM_TXN_TYP	Code which further defines the status of a claim in the MMIS system. This is used to identify whether the claim processed to pay during the first cycle in which it was submitted or whether it took several cycles before the errors were corrected.	CHAR	1	0	N
CDE_CLM_TYPE	Code that specifies the type of claim record. Physician claims are type M=medical or B=crossover Part B.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NUM_PAT_ACCT	Identification for a member assigned by a provider and used in their system. This number is not required for processing (information only).	VARCHAR2	38	0	N
AMT_NET_BILLED	Amount remaining on a claim after payment has been made by all other sources (TPL).	NUMBER	8	2	N
TPL_AMT	Amount paid by third party for services rendered.	NUMBER	8	2	N
DTE_BILLED	Date on which the provider or billing service prepared the claim form to be submitted.	NUMBER	8	0	N
AMT_BILLED	Amount requested by provider for services rendered.	NUMBER	8	2	N
AMT_PATNT_LIAB	Amount member is responsible to pay for services rendered.	NUMBER	8	2	N
AMT_TOT_REIMB	Amount reimbursed to provider.	NUMBER	10	2	N
AMT_CO_PAY	Amount paid by member for services rendered.	NUMBER	7	2	N
DTE_FIRST_SVC	Date on which service was first provided (oldest date of all details).	NUMBER	8	0	N
DTE_LAST_SVC	Date on which service was last provided (latest date from all details).	NUMBER	8	0	N
DTE_TO_HOSP	Date on which member was discharged from an inpatient hospital.	NUMBER	8	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_FROM_HOSP	Date on which member was admitted to an inpatient hospital.	NUMBER	8	0	N
IND_PROV_SIGN	Indicates whether the paper claim form was signed by the provider who performed the service.	CHAR	1	0	N
IND_ATTACHMENT	Indicator which is used to identify whether a claim is submitted with or without some type of supporting documentation.	CHAR	1	0	N
IND_ACCIDENT	Indicates whether the service performed was as a result of an accident.	CHAR	1	0	N
ID_CLERK	The ID of the clerk who has been assigned to work this claim.	CHAR	8	0	N
CDE_CERTIFICATE	Certification code that belongs to the primary medical provider (PMP).	CHAR	2	0	N
IND_ELECT_CLM	This field is keyed in RRI to indicate if the provider is a possible electronic biller.	CHAR	1	0	N
CDE_PROV_SPEC	Code which indicates the scope of practice or operations of the billing provider.	CHAR	3	0	N
CDE_PROV_TYPE	Code which indicates the provider type for which a provider is licensed.	CHAR	2	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COUNTY	Numeric (geographical/political) representation of the county in the state in which the provider practices.	CHAR	2	0	N
DTE_ACCIDENT	Date of accident found in block 14 on the HCFA-1500 claim form	NUMBER	8	0	N
Cde_Med_Rec_Num	Medical Record Number	VARCHAR2	30	0	N
cde_place_of_service	The location at which a service was rendered, such as office, home, emergency room, and so on This applies only to electronic claims. Paper claims do not carry place of service at header.	CHAR	2	0	N
Cde_Claim_Frequency	CLM - Claims Frequency Code. Code specifying the reason for claim submission. Code specifying the frequency of the claim; this is the third position of the Uniform Billing Claim Form Bill Type.	CHAR	1	0	N
IND_CARRIER_DENIED	Indicates if other insurance carrier denied the claim	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_FINAL	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents CHECK ISSUE date that corresponds with the first financial cycle run for Payers that finalize the claim on that cycle.	NUMBER	8	0	N
DTE_FINAL_LAST_PAYER	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents last CHECK ISSUE date CORRESPONDING WITH the last financial cycle run for Payers that finalize the claim.	NUMBER	8	0	N

### 2.13.66 T\_PD\_UB92\_HDR

IMPORTANT: DO NOT ADD AN ATTRIBUTE AT THE END. IF YOU NEED TO ADD AN ATTRIBUTE, INSERT IT BEFORE THE CDE PROVIDER SPECIALTY ATTRIBUTE. This gives general information about services that have been paid in the MMIS. These services can include inpatient, outpatient, home health, crossover part A, crossover part C and nursing home that are billed on a UB claim form.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CLAIM	System assigned key which uniquely identifies a claim in the system.	NUMBER	9	0	Y
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
PROV_BILLING	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SERVICE_LOC	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PR_FACILITY	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SVC_LOC_FA	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
SAK_PR_OTHER_2	System assigned key that uniquely identifies the provider enrollment tracking.	NUMBER	9	0	N
CDE_SVC_LOC_OTHER_2	Suffix added to the provider number to identify the various locations that a provider does business.	CHAR	1	0	N
NUM_ICN	Number assigned to a claim processed in the system. This number is used for control purposes.	CHAR	13	0	N
NUM_DTL_TOTAL	Total number of details associated with the claim header.	NUMBER	4	0	N
CDE_CLM_STATUS	Code which indicates the header status of the claim in the system.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CLM_TXN_TYP	Code which further defines the status of a claim in the MMIS system. This is used to identify whether the claim processed to pay during the first cycle in which it was submitted or whether it took several cycles before the errors were corrected.	CHAR	1	0	N
CDE_CLM_TYPE	Code that specifies the type of claim record. The valid codes for UB claims are I - Inpatient, O - Outpatient, L - Nursing Home, A - Crossover Part A, C - Crossover Part C, and H - Home Health.	CHAR	1	0	N
NUM_PAT_ACCT	Identification for a member assigned by a provider and used in their system. This number is not required for processing (information only).	VARCHAR2	38	0	N
CDE_TYPE_OF_BILL	The location at which a service was rendered, such as office, home, emergency room, and so on This applies only to electronic claims. Paper claims do not carry place of service at header.	VARCHAR2	3	0	N
DTE_ADMISSION	Date that the member was admitted by the provider for inpatient care, outpatient services or start of care.	NUMBER	8	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_ADMIT_HOUR	The hour during which the patient was admitted for inpatient or outpatient care.	CHAR	4	0	N
CDE_ADMIT_TYPE	Code which indicates the priority of the admission for inpatient or outpatient care.	CHAR	1	0	N
CDE_PATIENT_STAT US	Code which indicates the status of the member as of the ending service date of the period covered on a UB claim.	CHAR	2	0	N
AMT_PD_PAT_UB92	Amount of money a member is responsible for paying for services that were rendered.	NUMBER	9	2	N
DTE_BILLED	Date on which the provider or billing service prepared the claim form to be submitted.	NUMBER	8	0	N
AMT_BILLED_UB92	Amount of money requested for payment by the provider for services performed.	NUMBER	9	2	N
AMT_PAID	The amount of money (check or EFT) we pay to the submitter of the claim.	NUMBER	9	2	N
DTE_FIRST_SVC	Date on which the statement period on the claim began.	NUMBER	8	0	N
DTE_LAST_SVC	Date on which the statement period on the claim ended.	NUMBER	8	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ID_PROV_ATTEND	The number of the licensed physician who would be expected to certify the medical necessity of the services rendered and/or who has primary responsibility for the patient's medical care and treatment.	CHAR	11	0	N
ID_PROV_OTHER	License number of the physician who performed the principal procedure.	CHAR	11	0	N
ID_PROV_OTHER_2	License number of the second physician who performed the principal procedure.	CHAR	11	0	N
IND_PROV_SIGN	Indicates whether the paper claim form was signed by the provider who performed the service.	CHAR	1	0	N
ID_CLERK	The ID of the clerk who has been assigned to work this claim.	CHAR	8	0	N
AMT_REIMBURSEMENT	Percentage that is used to modify the allowed amount.	NUMBER	9	2	N
AMT_DISP_SHARE	This field holds the result of the disproportionate share amount multiplied by the total allowed amount.	NUMBER	9	2	N
NUM_DAYS_COVD	Indicates the total number of days for the statement period of the claim.	NUMBER	4	0	N
IND_ELECT_CLM	This field is keyed in RRI to indicate if the provider is a possible electronic biller.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CERTIFICATE	This field represents the certification code for Managed Care members.	CHAR	2	0	N
AMT_OVERHEAD	unused	NUMBER	9	2	N
CDE_PROV_SPEC	Code which indicates the scope of practice or operations of the billing provider.	CHAR	3	0	N
CDE_PROV_TYPE	Code which indicates the provider type for which a provider is licensed.	CHAR	2	0	N
CDE_COUNTY	Numeric (geographical/political) representation of the county in the state in which the provider practices.	CHAR	2	0	N
CDE_ADMIT_SOURCE	The source of admission code that is found in block 20 of the UB claim form for inpatient and LTC claims.	CHAR	1	0	N
Cde_Med_Rec_Num	Medical Record Number	VARCHAR2	30	0	N
Cde_Claim_Frequency	CLM - Claims Frequency Code. Code specifying the reason for claim submission. Code specifying the frequency of the claim; this is the third position of the Uniform Billing Claim Form Bill Type.	CHAR	1	0	N
IND_CARRIER_DENIED	Indicates if other insurance carrier denied the claim	CHAR	1	0	N
NUM_DAYS_NCOVD	Indicates the number of days not covered for the statement period of the claim.	NUMBER	4	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_FINAL	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents date on which the first financial cycle runs for Payers that finalize the claim.	NUMBER	8	0	N
DTE_FINAL_LAST_PAYER	A claim may be adjudicated by more than one Payer depending on the member coverage. Financial may run different cycles for different Payers on different dates. This date represents date on which the last financial cycle runs for Payers that finalize the claim.	NUMBER	8	0	N

### 2.13.67 T\_POLICY\_HOLDER

The policyholder table contains information about the policyholder of a policy. A policyholder may hold a policy which covers multiple members. Keeping this data on a separate table allows the data to be maintained once instead of for each member covered by the policy. If the policyholder is also a member, the policyholder data is obtained from the member table; no policyholder record would be created.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_POL_HOLD	This is the system assigned key for the TPL policyholder. This key is used to uniquely identify the policyholder internally to the system and is also used on all screens and reports as Policyholder Id.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
NAM_LAST	This is the last name of the policyholder. It is used to send correspondence to the policyholder.	CHAR	15	0	N
NAM_FIRST	This is the first name of the policyholder. It is used to send correspondence to the policyholder.	CHAR	13	0	N
NAM_MID_INIT	This is the middle initial of the policyholder. It is used to send correspondence to the policyholder.	CHAR	1	0	N
ADR_MAIL_STRT1	This is the street address of the policyholder. It is used to send correspondence to the policyholder.	CHAR	55	0	N
ADR_MAIL_STRT2	This is the second street address of the policyholder. It is used to send correspondence to the policyholder.	CHAR	55	0	N
ADR_MAIL_CITY	This is the city of the policyholder. It is used to send correspondence to the policyholder.	CHAR	30	0	N
ADR_MAIL_STATE	This is the state of the policyholder. It is used to send correspondence to the policyholder.	CHAR	2	0	N
ADR_MAIL_ZIP	This is the first 5 digits of the zip code of the policyholder. It is used to send correspondence to the policyholder.	CHAR	15	0	N
ADR_MAIL_ZIP_4	This is the last 4 digits of the zip code of the policyholder. It is used to send correspondence to the policyholder.	CHAR	4	0	N
NUM_SSN	This is the social security number of the policyholder.	CHAR	9	0	N
dte_birth	This is the birth date of the policyholder.	NUMBER	8	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NUM_PHONE	The US or international phone number of the policyholder.	CHAR	15	0	N
NUM_PHO_EXT	The US or international phone extension number for the policyholder.	CHAR	6	0	N
NUM_FAX	The fax number for the policyholder in the format area code + prefix + suffix if within the US. Could be an out of country fax number if country code is not US.	CHAR	15	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N

### 2.13.68 T\_POLICY\_TYPE

This table identifies the possible values for TPL policy type.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_POLICY_TYPE	This code identifies the type of insurance policy that the member is covered under.	CHAR	1	0	Y
POLICY_TYPE_DSC	Identifies the descriptive name for a TPL policy type.	CHAR	30	0	N
IND_DISENROLL	Indicates whether the policy type should trigger disenrollment from managed care.	CHAR	1	0	N

### 2.13.69 T\_POL\_CHAMP\_INFO

This table is used for the TPL Retroactive Billing. Both of the fields are required in order to bill a claim to CHAMPUS.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_POL_HOLD	This is the system assigned key for the TPL policyholder. This key is used to uniquely identify the policyholder internally to the system and is also used on all screens and reports as Policyholder Id.	NUMBER	9	0	Y
CDE_BRANCH	This is the policyholder's branch of service according to CHAMPUS.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_STATUS	This is the policyholder's status with CHAMPUS.	CHAR	1	0	N

### 2.13.70 T\_PUB\_HLTH\_PGM

This entity represents the Benefit or Assignment plans defined within a Financial Payer supported by the system. A member is enrolled in one or more of these plans based on the criteria established by the Financial Payer. The Benefit Plan lists the services for which the member is eligible to receive. A specific service may be subject to different rules and restrictions under different Benefit Plans. An Assignment plan is a generalization of the traditional Lockin concept. A member may be assigned to a provider or provider organization in order to receive certain services. These services must be provided or in some cases, referred by the assigned provider. The services may be reimbursed on a fee for service or capitation basis. The provider may be compensated for acting as a gate keeper in some instances.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_PUB_HLTH	System assigned internal key for a member plan.	NUMBER	9	0	Y
SAK_FIN_PAYER	The system assigned key that identifies a unique payer within interChange.	NUMBER	9	0	N
CDE_PGM_HEALTH	Identifies the medical assistance program that is supported in the system.	CHAR	5	0	N
DSC_PGM_HEALTH	Describes the medical assistance program.	VARCHAR2	50	0	N
DSC_PGM_DEFINITION	Text definition of program describing who is eligible and what types of services are provided.	VARCHAR2	4000	0	N
CDE_TYPE_PLAN	This is the type of plan. There are two types of Plans. For Benefit Plans, the value in this column is 'BNFT'. For Assignment Plans, the value in this column is 'ASGN'.	CHAR	4	0	N
IND_RECIP_ONLY	Yes/No indicator used to identify programs that are used for recipient enrollment only. No services are covered by the program.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
IND_MAJOR_PGM	Yes/No indicator used to identify a program is a major program. A major program is a program that can stand alone. The program needs no other program. A major program can not be combined with any other major program.	CHAR	1	0	N
IND_STAND_ALONE	Yes/No indicator used to identify a program is a stand alone program. A stand alone program can only stand by itself. No other program can exist.	CHAR	1	0	N
IND_CT_EDITING	The IND_CT_EDITING attribute indicates what type of claim type to program editing is to be performed. If the indicator is set to 'N' (non), no claim type to program editing is performed. If the indicator is set to 'I' (include), only the claim types listed are billable for the specified program. If the indicator is set to 'E' (exclude), the claim types listed are not billable for the specified program.	CHAR	1	0	N
IND_COPAY	Yes/No indicator used to identify programs that qualify for copay calculations during claims payment determination.	CHAR	1	0	N
IND_DUAL	Yes/No indicator used to identify a program is a Dual program. A dual program is a program that can either stand alone or with another major/dual program.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NUM_HIER_ID_BNFT	This is another system assigned identifier that is used to identify a hierarchy thread that contains this benefit plan within a Payer. This column contains only positive values when the CDE_TYPE_PLAN is equal to 'BNFT'. Otherwise the value of this column is zero. The value is maintained as an ascending sequence of numbers starting with 1. There is a sequence for each payer. So Payer 1 may have values 1, 2, 3; and Payer 2 might have values 1,2, 3, 4.	NUMBER	9	0	N
NUM_HIER_ID_ASGN	This is another system assigned identifier that is used to identify a hierarchy thread that contains this assignment plan. This column contains only positive values when the CDE_TYPE_PLAN is equal to 'ASGN'. Otherwise the value of this column is zero. The value is maintained as an ascending sequence of numbers starting with 1. There is a sequence for each payer. So Payer 1 may have values 1, 2, 3; and Payer 2 might have values 1,2, 3, 4.	NUMBER	9	0	N
DTE_EFFECTIVE	The date the claim type to program restriction becomes effective for use in claims editing.	NUMBER	8	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_END	The last date the claim type to program restriction is effective for use in claims editing.	NUMBER	8	0	N
DTE_INACTIVE	This is the date this row becomes inactive. For new claims the system date is compared to this date. If the system date is greater than or equal to this date, the row is not used to process the claim.	DATE	8	0	N

### 2.13.71 T\_QUES\_REC\_CODE

This table contains the possible values of the TPL questionnaire member code which identifies the possible members of TPL questionnaires.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_QUESTION_TO	This code identifies to whom a TPL questionnaire is sent.	CHAR	1	0	Y
QUEST_SENT_DESC	This field contains the description associated with a specific questionnaire member code.	CHAR	20	0	N

### 2.13.72 T\_REGION\_GEOGRAPHICAL

Geographical regions are state defined and provide a means of grouping other entities in the data base.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_REGION_GEO	A user defined code that identifies a geographical region.	CHAR	4	0	Y
DSC_REGION_GEO	The description of the region	VARCHAR2	4000	0	N

### 2.13.73 T\_GEOGRAPHICAL\_REGION

Geographical regions are state defined and provide a means of grouping other entities in the data base.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_REGION_GEO	A user defined code that identifies a geographical region.	CHAR	4	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
DSC_REGION_GEO	The description of the region	VARCHAR2	4000	0	N

#### 2.13.74 T\_RELATED\_CASES

Casualty cases that are related to another casualty case due to the members being related to one another.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CAS_REL_CASE	This is the internal id that uniquely identifies the related case. This is the child case of the parent case. The parent case is defined with the sak_casualty field.	NUMBER	9	0	Y
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
NUM_CAS_CASE	The unique identifier for a casualty case. Used by account to identify the casualty cases on reports.	NUMBER	9	0	N
ID_MEDICAID	The Medicaid ID of the member.	CHAR	12	0	N
NAM_CONTACT	The name of the responsible person for this case.	CHAR	40	0	N

#### 2.13.75 T\_RELATION\_CODE

This table identifies the possible values for the relationship between the member covered by a TPL policy and the policyholder of the policy.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_RELATION	This code identifies the relationship of the policyholder to the member covered by a TPL policy.	CHAR	1	0	Y
RELATION_DESC	This field contains the description associated with a specific relationship code.	CHAR	20	0	N

**2.13.76 T\_RETRO\_BILLING**

This table contains the TPL coverage codes that are being billed in the retroactive billing job for that particular run of the program.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	1	0	N

**2.13.77 T\_RETRO\_COV\_XREF**

Represents the TPL coverage code and the TPL retroactive billing schedule it is tied to.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	Y
CDE_SHED_RETRO	This code is used to determine which TPL retroactive billing run is used.	CHAR	1	0	N

**2.13.78 T\_RETRO\_SCHED**

Represents the TPL retroactive billing schedule and description.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_SHED_RETRO	This code is used to determine which TPL retroactive billing run is used.	CHAR	1	0	N
DSC_25	This describes the coverage codes used for the retro billing execution.	CHAR	25	0	N

**2.13.79 T\_RETRO\_SUMM\_RECS**

This table contains the records that are used for the retroactive billing summary reports.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	N
SAK_TPL_RESOURCE	Unique system assigned key that is associated to a TPL resource.	NUMBER	9	0	N
CDE_CARRIER	This code identifies a carrier with which the member has other coverage.	CHAR	7	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ID_MEDICAID	This number uniquely identifies a member.	CHAR	12	0	N
SAK_CLAIM	System assigned key to uniquely identify a claim.	NUMBER	9	0	N
SAK_CARRIER	System assigned key to identify a carrier.	NUMBER	9	0	N
SAK_EMP	System assigned key to identify an employer.	NUMBER	9	0	N
NUM_ICN	This number uniquely identifies a claim.	CHAR	13	0	N
DATE_PAID	This date identifies the date on which a claim was paid.	NUMBER	8	0	N
AMT_BILLED	This dollar amount identifies the billed amount of a claim.	NUMBER	8	2	N
AMT_PAID	This identifies the amount of a claim that medicaid paid.	NUMBER	9	2	N
CDE_BILL_TO	This identifies the entity that needs to receive the bill.	CHAR	1	0	N
NUM_DTL	This identifies the number of details that a claim has.	NUMBER	4	0	N
PROV_BILLING	A system assigned key used to uniquely identify the billing provider.	NUMBER	9	0	N
SAK_PROV_LOC	Service Location SAK	NUMBER	9	0	N
DTE_FIRST_SVC	This is the beginning date of service that the claim was submitted for.	NUMBER	8	0	N
DTE_LAST_SVC	This is the beginning date of service that the claim was submitted for.	NUMBER	8	0	N
SAK_PROV_REFERRING	A system assigned key to uniquely identify the referring provider.	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_ADMISSION	The date the patient was admitted to the facility	NUMBER	8	0	N
CDE_ADMIT_HOUR	The hour the patient was admitted to the facility; 0-24	CHAR	2	0	N
CDE_PATIENT_STATUS	Identifies status of patient, whether discharged, still a patient, transferred, for example.	CHAR	2	0	N
NUM_DAY_SUPPLY	Number of days supply of a prescription a member is allowed	NUMBER	9	0	N
QTY_REFILL	Number of refills permitted by doctor before patient needs to return to the doctor	CHAR	2	0	N
IND_BRAND_MED_NEC	Tells whether the doctor prescribed only the brand name, or whether generics can be substituted	CHAR	1	0	N
NUM_PRSCRIP	The prescription number of the claim submitted by the pharmacy	CHAR	7	0	N
CDE_PARTITION_ID	Identifies to system where to look for history claims; AIM is segmented into partitions of history so that no single partition is too large	CHAR	2	0	N
CDE_CLM_TYPE	Identifies the type of claim that is adjusted; inpatient, nursing home	CHAR	1	0	N
ID_PROVIDER	Identifies the provider of services	CHAR	15	0	N

### 2.13.80 T\_RE\_BASE

The member base contains basic information, such as name and address about a member. A member is a person that receives Medicaid coverage or coverage under a special state funded program.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	Y
SAK_CASE	The member's case number	NUMBER	9	0	N
ID_MEDICAID	Unique identifier for the member.	CHAR	12	0	N
NAM_LAST	The last name of a member.	CHAR	20	0	N
NAM_FIRST	The first name of a member.	CHAR	15	0	N
NAM_MID_INIT	The middle initial of the member.	CHAR	1	0	N
ADR_STREET_1	The first line of the member's street address.	CHAR	30	0	N
ADR_STREET_2	The second line of a member's street address.	CHAR	30	0	N
ADR_STREET_3	The third line of a member's street address.	CHAR	30	0	N
ADR_CITY	The city where the member resides.	CHAR	18	0	N
ADR_STATE	The state where the member resides.	CHAR	2	0	N
ADR_ZIP_CODE	The five character zip code for the member.	CHAR	5	0	N
ADR_ZIP_CODE_4	The zip plus four of the member.	CHAR	4	0	N
CDE_SOURCE_ADDR	The source of the member's address	CHAR	5	0	N
NUM_LATITUDE	Geographical Latitude of member's address.	NUMBER	11	6	N
NUM_LONGITUDE	Geographical Longitude of member's address.	NUMBER	11	6	N
CDE_GIS_QUALITY	This is the code that stores the precision of the address match for the latitude and longitude lookup.	NUMBER	4	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NUM_SSN	The social security number for a member.	CHAR	9	0	N
DTE_BIRTH	The date of birth for the member.	NUMBER	8	0	N
DTE_DEATH	The date of death for the member.	NUMBER	8	0	N
CDE_SEX	Indicates the sex of the member.	CHAR	1	0	N
CDE_RACE	Code that maps to a specific race or combination of races.	CHAR	2	0	N
CDE_ETHNIC	The ethnicity of the member. Value of 01 means Hispanic. Value of 00 means not Hispanic.	CHAR	2	0	N
CDE_MARITAL	Indicates the marital status of a member. This field always contains an X in the KY MMIS.	CHAR	1	0	N
CDE_COUNTY	The two-digit county number used to identify a geographical/political area in the state.	CHAR	2	0	N
CDE_OFFICE	County office that the member lives near.	CHAR	1	0	N
SAK_CNTY_OFF_SRV	System assigned key to uniquely identify a specific county office.	NUMBER	9	0	N
SAK_LIV_ARNG	System assigned key to uniquely identify a Living Arrangement Code and it's description.	NUMBER	9	0	N
IND_MNY_GRANT	Identifies that the member receives a Money Grant. The value is always an N in the KY MMIS.	CHAR	1	0	N
CDE_FACILITY	This field always contains spaces.	CHAR	3	0	N
CDE_LANGUAGE	The member's language	CHAR	3	0	N

Column Name	Description	Type	Length	Precision	Primary Key
IND_SUSPECT	Indicates the member's file is being monitored by Program Integrity (PI) or the contractor for claim irregularity. This field always contains an N in the KY MMIS.	CHAR	1	0	N
CDE_WARD_TYPE	This is a code that represents the type of ward. This field always contains an N in the KY MMIS.	CHAR	1	0	N
CDE_COUNTY_WARD	This is the county associated with a ward. This field always contains spaces in the KY MMIS.	CHAR	2	0	N
NUM_PHONE	Member Phone number	CHAR	10	0	N
SAK_CDE_PHONE	System assigned key to uniquely identify a phone code.	NUMBER	9	0	N
SAK_MAN_EXCL	System assigned key to uniquely identify a managed care exclusion code.	NUMBER	9	0	N
SAK_CITIZEN_DSC	System assigned key to uniquely identify a citizen status code and associated description.	NUMBER	9	0	N
IND_SPEC_HLTH	Indicates if the member has any special health needs.	CHAR	1	0	N
CDE_SOUNDEX	Identifies the Oracle Soundex phonetic value.	CHAR	4	0	N
IND_ACTIVE	Indicates if the member Medicaid ID is active or purged because of a link. When two Medicaid IDs are linked, one of them is no longer valid and has an IND ACTIVE of 'N'. All others are active and have a 'Y' or a 'P' (RID has changed).	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_SOURCE	This is the source of the member updates and information.	CHAR	5	0	N
DTE_ADDED	The date that the member was added to the system.	NUMBER	8	0	N
DTE_LAST_UPDATE	The date that the member was last updated.	NUMBER	8	0	N

### 2.13.81 T\_RE\_CASE

This gives information about a case which is determined by DHS. A case is generally made up of the family members who reside within the same household and are eligible for Medicaid.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASE	The system assigned key to uniquely identify a case.	NUMBER	9	0	Y
NUM_CASE	Number used to identify a group of members that are in a case created by DHS.	CHAR	10	0	N
ID_CASE_WORKER	Identifies the case worker assigned to the case.	CHAR	6	0	N
QTY_ADULT_SIZE	Number of adults in the case.	CHAR	2	0	N
QTY_CHILD_SIZE	Number of children in the case.	CHAR	2	0	N
NAM_LAST	The is the Case Head's last name.	CHAR	20	0	N
NAM_FIRST	The is the Case Head's firstname.	CHAR	15	0	N
NAM_MID_INIT	The is the Case Head's middle initial.	CHAR	1	0	N
AMT_INCOME	This is the case income amount.	NUMBER	11	2	N
CDE_SOURCE	This is the source of the member updates and information.	CHAR	5	0	N

**2.13.82 T\_RE\_HIB**

This table contains the current and any previous Medicare IDs (HIB) for a recipient.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	Y
SAK_SHORT_HIB	The system assigned key to uniquely identify each Medicare ID for a member.	NUMBER	4	0	Y
ID_MEDICARE	The recipient's current or previous Medicare ID (HIB).	CHAR	12	0	N
IND_SOURCE	The 1 byte source indicator that specifies the external entity that triggered a HIB addition or update.	CHAR	1	0	N
DTE_EFFECTIVE	The date the new Medicare ID was added and became effective.	NUMBER	8	0	N

**2.13.83 T\_SUSPECT\_CODE**

This table identifies the possible values for the TPL suspect code.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_SUSPECT	This field identifies the TPL suspect code which identifies whether a TPL resource is suspect and, if so, how it was determined to be suspect.	CHAR	1	0	Y
SUSPECT_DESC	This field contains the description associated with a specific TPL suspect code.	CHAR	20	0	N

**2.13.84 T\_SUSPECT\_RES**

This table contains information about TPL resources that have been marked as suspect. That means that either there is missing or incomplete data or the TPL unit has decided that the information is inaccurate. Suspect TPL data is not used for cost-avoidance or recovery.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TPL_RESOURCE	This system assigned key is used to uniquely identify a TPL resource record internally to the system.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
CDE_QUESTION_TO	This tells us who we have sent the questionnaire to when we have marked the resource as suspect.	CHAR	1	0	N
DTE_FOLLOW_UP	This is the date the follow up letter was sent.	NUMBER	8	0	N
DTE_ADDED	This is the date we have marked this resource as suspect.	NUMBER	8	0	N
NAME	This is the name of the person or business to whom a TPL questionnaire was sent. It may be plugged by the system or keyed by the user.	CHAR	50	0	N
ADR_STREET_1	This is the street address of the person or business to whom a TPL questionnaire was sent. It may be plugged by the system or keyed by the user.	CHAR	30	0	N
ADR_STREET_2	This is the second street address of the person or business to whom a TPL questionnaire was sent. It may be plugged by the system or keyed by the user.	CHAR	30	0	N
ADR_CITY	This is the city of the person or business to whom a TPL questionnaire was sent. It may be plugged by the system or keyed by the user.	CHAR	18	0	N
ADR_STATE	This is the state of the person or business to whom a TPL questionnaire was sent. It may be plugged by the system or keyed by the user.	CHAR	2	0	N
ADR_ZIP_CODE	This is the first five digits of the zip code of the person or business to whom a TPL questionnaire was sent. It may be plugged by the system or keyed by the user.	CHAR	5	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ADR_ZIP_CODE_4	This is the last four digits of the zip code of the person or business to whom a TPL questionnaire was sent. It may be plugged by the system or keyed by the user.	CHAR	4	0	N
DTE_QUESTIONNRE	This is the date a questionnaire was sent out to resolve questions about the policy.	NUMBER	8	0	N

### 2.13.85 T\_TORTFEASOR

This gives information about the person who is liable for the case. It is used to send liens, letters and to receive payments.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TORTFEASOR	The unique internal identifier used to identify the tortfeasor.	NUMBER	9	0	Y
NUM_CAS_ENT_ID	The account assigned number of the tortfeasor.	CHAR	8	0	N
ADR_STATE	The state where the tortfeasor's correspondence, cover letters, and liens are sent to.	CHAR	2	0	N
ADR_STREET_1	The first street address of the tortfeasor's where the correspondence, cover letters, and liens are sent to.	CHAR	55	0	N
ADR_STREET_2	The second street address of the tortfeasor's where the correspondence, cover letters, and liens are sent to.	CHAR	55	0	N
ADR_ZIP_CODE	The tortfeasor's zip code where the correspondence, cover letters, and liens are sent.	CHAR	15	0	N
ADR_ZIP_CODE_4	The last four numbers of the torfeasor's zip code where the correspondence, cover letters, and liens are sent to.	CHAR	4	0	N
NUM_PHONE	The phone number where the tortfeasor can be reached.	CHAR	15	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NAM_MID_INIT	The middle initial of the tortfeasor is used for correspondence, cover letters, and liens.	CHAR	1	0	N
NAM_LAST	The last name of the tortfeasor used to address the correspondence, cover letters, and liens.	CHAR	15	0	N
NAM_FIRST	The first name of the tortfeasor used to address the correspondence, cover letters, and liens.	CHAR	13	0	N
ADR_CITY	The city of the tortfeasor where the correspondence, cover letters, and liens are sent to.	CHAR	30	0	N
NUM_PHO_EXT	The US or international phone extension number for the tortfeasor.	CHAR	6	0	N
NUM_FAX	The fax number for the tortfeasor in the format area code + prefix + suffix if within the US. Could be an out of country fax number if country code is not US.	CHAR	15	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N

### 2.13.86 T\_TPL\_AC\_PARENT

This table contains a listing of Medicaid members who have absent or custodial parents.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_AC_PARENT	This is the unique identifier for the absent parent.	NUMBER	9	0	Y
CDE_SEX	This is the code describing the gender of an individual.	CHAR	1	0	N
CDE	This field is used to describe the type of absent parent. Recommended values are as follows: 'A' = ABSENT PARENT; 'C' = CUSTODIAL PARENT	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_ADDED	This is the date the record was added to the table.	NUMBER	8	0	N
NAM_LAST	This is the last name of the recipient's absent or custodial parent.	CHAR	15	0	N
NAM_FIRST	This is the first name of the member's absent or custodial parent.	CHAR	13	0	N
NAM_MID_INIT	This is the middle initial of the member's absent or custodial parent.	CHAR	1	0	N
NUM_SSN	This is the parent's social security number.	CHAR	9	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N
DTE_BIRTH	Absent parents date of birth	NUMBER	8	0	N
CDE_MILITARY_BRANCH	The absent parent's branch of service code.	CHAR	1	0	N
CDE_MILITARY_STATUS	This is the Military status of the absent parent. Recommended values are 'A' - Active, 'D' - 100% DAV, 'E' - MEPCOM Enlistee, 'N' - National Guard, 'R' - Retired, 'V' - Reserve, 'X' - Other, 'Z' - Unknown, Space - Not Military	CHAR	1	0	N
ADR_STATE	This is the state abbreviation for the state in which the absent parent resides.	CHAR	2	0	N
NUM_PHONE	The US or international phone number of the absent or custodial parent.	CHAR	15	0	N
NUM_PHONE_EXT	The US or international phone extension number for the absent or custodial parent.	CHAR	6	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NUM_FAX	The fax number for the absent or custodial parent in the format area code + prefix + suffix if within the US. Could be an out of country fax number if country code is not US.	CHAR	15	0	N
ADR_CITY	This is the absent parent's city where the correspondence is sent to. Could be an out of country city if country code is not US.	CHAR	30	0	N
ADR_STREET_1	The first address line of the absent parent used for correspondence. Could be an international address if country code is not US.	CHAR	55	0	N
ADR_STREET_2	The second address line of the absent parent used for correspondence. Could be an international address if country code is not US.	CHAR	55	0	N
ADR_ZIP	This is the first five digits of the absent parent's zip code used for correspondence. Could also be an out of country zip code if country code is not US.	CHAR	15	0	N
ADR_ZIP_4	This is the last four digits of the zip code for correspondence of an absent parent if within the US.	CHAR	4	0	N

### 2.13.87 T\_TPL\_AC\_PARENT\_EMP\_XREF

This table relates an employer to a row in the t\_tpl\_ac\_parent table.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_AC_PARENT	Unique identifier for the absent parent	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
SAK_EMP	This is the system assigned key for the policyholder employer. It is used to uniquely identify the employer internally to the system. Each employer also has a user-defined employer ID which is used on all screens and reports.	NUMBER	9	0	Y
Cde_emp_status	Employment status	CHAR	4	0	N
dte_effective	Employment effective date	NUMBER	8	0	N

### 2.13.88 T\_TPL\_AC\_PARENT\_RECIP\_XREF

This table relates a recipient to a row in the t\_tpl\_ac\_parent table.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_AC_PARENT	Unique identifier for the absent parent	NUMBER	9	0	Y
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	Y

### 2.13.89 T\_TPL\_AR\_CAS\_DISPS

Dispositions are added to show the receipt of money for the settlement of TPL Casualty Cases.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_DISPOSITION	System assigned key to uniquely identify the TPL A/R disposition.	NUMBER	9	0	Y
SAK_BUDGET	The system assigned key that identifies a unique budget with interChange.	NUMBER	9	0	Y
SAK_CAS_SET	This is an internal identifier that uniquely identifies a casualty case recovery record.	NUMBER	9	0	N
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	N
NUM_SEQ_BATCH	Number that uniquely identifies each individual disposition that was applied to a cash receipt	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
SAK_EXPENDITURE	System assigned key that uniquely identifies an expenditure transaction.	NUMBER	9	0	N
DTE_ADDED	Date added to the table.	NUMBER	8	0	N
AMT	The amount that the disposition is to increase or decrease the expected receipt from the TPL A/R.	NUMBER	9	2	N
IND_DEBIT	Indicator identifying whether the disposition is to debit or credit the associates A/R. Debit increases the amount of the A/R, credit reduces the amount.	CHAR	1	0	N
SAK_ACCT_REC	System assigned key to identify the TPL A/R disposition.	NUMBER	9	0	N
CDE_REASON_TWO	The reason that the A/R disposition was added.	CHAR	2	0	N
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	N
SAK_CLAIM	This is an internal identifier to uniquely identify the claim that could be associated to a casualty case.	NUMBER	9	0	N
sak_seq	System assigned key to uniquely identify the next sequential number for each offline claim added to the case.	NUMBER	9	0	N

**2.13.90 T\_TPL\_AR\_CLM\_XREF**

This table associates the TPL Health A/R to the claim it was created to recover.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CLAIM	System assigned key which uniquely identifies a claim in the system.	NUMBER	9	0	Y
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	Y

**2.13.91 T\_TPL\_AR\_DISPS**

Dispositions are added and associated to TPL Account Receivables to show the receipt of money for the A/Rs claim or the denial of the A/R.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_DISPOSITION	System assigned key to uniquely identify the TPL A/R disposition.	NUMBER	9	0	Y
SAK_BUDGET	The system assigned key that identifies a unique budget with interChange.	NUMBER	9	0	Y
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	N
DTE_ADDED	Date on which the disposition was added to the system.	NUMBER	8	0	N
AMT	Amount for which the disposition is to apply to the associated A/R.	NUMBER	9	2	N
IND_DEBIT	Indicator identifying whether the disposition is to debit or credit the associated A/R. Debit increases the amount of the A/R, and credit reduces the amount.	CHAR	1	0	N
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	N

Column Name	Description	Type	Length	Precision	Primary Key
NUM_SEQ_BATCH	Number that uniquely identifies each individual disposition that was applied to a cash receipt.	NUMBER	9	0	N
SAK_EXPENDITURE	System assigned key that uniquely identifies an expenditure transaction.	NUMBER	9	0	N
CDE_REASON_TWO	A code identifying the reason for creating a TPL A/R disposition.	CHAR	2	0	N

### 2.13.92 T\_TPL\_AR\_DISPS\_ADJ

This table contains the sak\_disposition of A/R dispositions that have been adjusted. Only one adjustment per disposition is allowed.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_DISPOSITION	System assigned key to uniquely identify the TPL A/R disposition.	NUMBER	9	0	Y
SAK_BUDGET	The system assigned key that identifies a unique budget with interChange.	NUMBER	9	0	Y

### 2.13.93 T\_TPL\_AR\_HEALTH

A TPL Health Account Receivable is set up to show the expectation of receiving payment for a claim that has already been paid.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_ACCT_REC	System assigned key to uniquely identify the TPL Account Receivable.	NUMBER	9	0	Y
NUM_CONTROL_AR	Number that uniquely identifies the A/R to the user.	CHAR	13	0	N
CDE_OWNER	An indicator identifying who was billed for the A/R.	CHAR	1	0	N
IND_DUPE	An indicator to denote that other A/Rs were previously created for the same claim to which this is associated.	CHAR	1	0	N
DTE_BILLED	Date that the A/R was last billed.	NUMBER	8	0	N

Column Name	Description	Type	Length	Precision	Primary Key
SAK_POL_HOLD	System assigned key to identify the Policyholder to which the TPL A/R is tied.	NUMBER	9	0	N
SAK_RECIP	System assigned key to identify the Recipient to which the TPL A/R is tied.	NUMBER	9	0	N
DTE_ADDED	Date that the A/R was added to the system.	NUMBER	8	0	N
DTE_LAST_CHANGE	Date that the A/R status was last updated.	NUMBER	8	0	N
AMT	The amount that is expected to be received due to the A/R.	NUMBER	9	2	N
IND_SOURCE	Indicator identifying whether the A/R was created by the system through billing jobs, or manually by a user.	CHAR	1	0	N
CDE_REASON_TWO	Code identifying the current status of the A/R.	CHAR	2	0	N
SAK_CARRIER	This system assigned key is used to uniquely identify a carrier internal to the system.	NUMBER	9	0	N
CDE_COVERAGE	This code identifies the type of coverage that a TPL policy provides.	CHAR	2	0	N
DTE_FIRST_SVC	The first date of service on the claim that the A/R is associated to.	NUMBER	8	0	N
DTE_LAST_SVC	The last date of service on the claim that the A/R is associated to.	NUMBER	8	0	N
SAK_TPL_RESOURCE	This identifies the resource for which the account receivable was created.	NUMBER	9	0	N
SAK_PROV	This identifies the billing provider for the claim.	NUMBER	9	0	N
CDE_STATUS	This is the billing status code.	CHAR	1	0	N

**2.13.94 T\_TPL\_AR\_REASONS**

The list of reasons and their descriptions that are valid for Health A/Rs.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_REASON_TWO	The reason that the A/R disposition was added.	CHAR	2	0	Y
DSC_50	A description of the reason that the A/R disposition was added.	CHAR	50	0	N

**2.13.95 T\_TPL\_CARRIER**

The carrier table contains information about other insurance companies that may have issued policies which cover eligible members. The claim submission address is used for all claim facsimile billings. A separate correspondence address (if different than the claim submission address) is maintained on another table. The correspondence address is used for all non-facsimile correspondence but is not used by financial. The contact name is used to address all questions concerning the policy and carrier.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CARRIER	This is the system assigned key for the TPL other insurance carrier. It uniquely identifies the carrier internally to the system. Each carrier also has a user-defined carrier ID which is used on all screens and reports.	NUMBER	9	0	Y
CDE_CARRIER	A unique identifier used to determine the type of carrier as well as to identify correspondence sent from the carrier.	CHAR	7	0	N
NAM_BUS	This field contains the business name of an insurance carrier. This allows us to access all insurance carrier information when the carrier gives us only his business name.	CHAR	45	0	N
ADR_MAIL_STRT1	This is the street address for the claim submission address of a carrier. It is used for mailing TPL claim facsimiles.	CHAR	55	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ADR_MAIL_STRT2	This is the second street address for the claim submission address of a carrier. It is used for mailing TPL claim facsimiles.	CHAR	55	0	N
ADR_MAIL_CITY	This is the city for the claim submission address of a carrier. It is used for mailing TPL claim facsimiles.	CHAR	30	0	N
ADR_MAIL_STATE	This is the state for the claim submission address of a carrier. It is used for mailing TPL claim facsimiles.	CHAR	2	0	N
ADR_MAIL_ZIP	This is the first five digits of the zip code for the claim submission address of a carrier. It is used for mailing TPL claim facsimiles.	CHAR	15	0	N
ADR_MAIL_ZIP_4	This is the last four digits of the zip code of a claim submission address for a carrier. It is used for mailing TPL claim facsimiles.	CHAR	4	0	N
NAM_CONTACT	This is the name of the carrier contact when there are questions about a policy or the carrier.	CHAR	40	0	N
NUM_PHONE	This is the telephone number of the carrier contact.	CHAR	15	0	N
NUM_PHO_EXT	This is the telephone extension of the carrier contact.	CHAR	6	0	N
CDE_BILL_MEDIA	This code identifies the billing media on which this carrier wishes to receive TPL claim facsimiles.	CHAR	1	0	N
CDE_HMO_PPO	This code identifies whether this carrier is an HMO or PPO.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CLAIM_FORM	This code identifies the claim form on which this carrier wishes to receive TPL claim facsimiles.	CHAR	1	0	N
CDE_CASE_RESP	Code that identifies the user that is responsible for the carrier.	CHAR	3	0	N
EIN	This is the FEIN for the Carrier.	CHAR	9	0	N
NUM_FAX	The fax number for the carrier in the format area code + prefix + suffix if within the US. Could be an out of country fax number if country code is not US.	CHAR	15	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N
id_electronic_billing	This is the electronic billing identification for the carrier.	NUMBER	9	0	N
num_rebill_freq	This is the carrier billing frequency, in days.	CHAR	3	0	N
num_pin	This is the pin number for the carrier's electronic billing.	CHAR	10	0	N
CDE_CARRIER_TYPE	This is the code for the carrier type.	CHAR	2	0	N
CDE_CARRIER_STAT	This is the code for the carrier status.	CHAR	2	0	N
dte_effective	This is the carriers beginning effective date.	NUMBER	8	0	N
dte_end	This is the carriers ending effective date.	NUMBER	8	0	N
ind_ins_disclosure	This shows whether the carrier participates in the Insurance Disclosure program.	CHAR	1	0	N

**2.13.96 T\_TPL\_CARR\_EXCEPT**

Table containing carriers that are not billed.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CARRIER	Unique key that identifies the carrier.	NUMBER	9	0	Y
IND	Indicates whether this carrier is never billed or is billed in an exceptional manner.	CHAR	1	0	N

**2.13.97 T\_TPL\_CASE\_INFO**

Member Executor/Trustee data table.

Column Name	Description	Type	Length	Precision	Primary Key
sak_case_info	Unique identifier to identify the member's executor/trustee information.	NUMBER	9	0	Y
CDE_RELATION	This code identifies the relationship of the policyholder to the member covered by a TPL policy.	CHAR	1	0	N
nam_last	Last name of the executor/trustee.	VARCHAR2	25	0	N
nam_first	First name of the executor/trustee.	CHAR	15	0	N
nam_mid_init	Middle initial of the executor/trustee.	CHAR	1	0	N
adr_street_1	The first street address of the executor/trustee.	CHAR	55	0	N
adr_street_2	The second street address of the executor/trustee.	CHAR	55	0	N
adr_city	The city of the executor/trustess	CHAR	30	0	N
adr_state	The state of the executor/trustee.	CHAR	2	0	N
adr_zip_code	The zip code of the executor/trustee.	VARCHAR2	20	0	N
adr_zip_4	The last four characters of the zip code of the executor/trustee.	CHAR	4	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N

Column Name	Description	Type	Length	Precision	Primary Key
num_phone	Executor or Trustee phone number	CHAR	15	0	N
ind_bury_trust	Trust burial indicator.	CHAR	1	0	N
ind_bury_prepaid	Prepaid burial indicator	CHAR	1	0	N
ind_own_home	Home owner indicator	CHAR	1	0	N
ind_will	Will indicator	CHAR	1	0	N
ind_bury_aside	Money aside burial indicator	CHAR	1	0	N
ind_qit	Qualifying Income Trust indicator	CHAR	1	0	N
ind_lifetime_care	Lifetime care indicator	CHAR	1	0	N
ind_sold_prop	Sold property indicator	CHAR	1	0	N
ind_auth_rep	Authorized representative indicator	CHAR	1	0	N
ind_resources	Other resources indicator	CHAR	1	0	N
ind_acc_settle	Accident settlement indicator.	CHAR	1	0	N
num_policy_acct	Insurance policy account number.	CHAR	30	0	N
amt_homestead	Estimated home value	NUMBER	9	2	N
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N
IND_ANNUIITY	Indicates if a member receives income from annuities.	CHAR	1	0	N

### 2.13.98 T\_TPL\_CASE\_INFO\_XREF

The Case Information Xref table associates a TPL case to either and executor or a trustee.

Column Name	Description	Type	Length	Precision	Primary Key
sak_case_info	Unique identifier to identify the member's executor/trustee information.	NUMBER	9	0	Y
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y

**2.13.99 T\_TPL\_CAS\_BI\_XREF**

The T\_TPL\_CAS\_BI\_XREF table links the member's Medicare Buy-in to a case for use in Estate Recovery actions.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
SAK_BUYIN	The system assigned key to identify all of the member's Buyin Part A coverage periods.	NUMBER	4	0	Y
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	Y

**2.13.100 T\_TPL\_CAS\_MC\_XREF**

The T\_TPL\_CAS\_MC\_XREF table links the member's Managed Care premiums to a case for use in Estate Recovery actions.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
SAK_CAPITATION	System assigned key to uniquely identify a capitation payment within the system.	NUMBER	9	0	Y

**2.13.101 T\_TPL\_CDE\_BILLING\_STATUS**

This table is the code table for the Billing Status codes used by the t\_tpl\_ar\_health table.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_STATUS	This is the billing status code.	CHAR	1	0	Y
DSC_STATUS	This is the description of the billing status code.	CHAR	30	0	N

**2.13.102 T\_TPL\_CDE\_BILL\_TYPE**

Column Name	Description	Type	Length	Precision	Primary Key
CDE_BILL_TYPE	This code identifies the type of TPL billing.	CHAR	1	0	Y
DSC_BILL_TYPE	This field describes the type of billing.	CHAR	50	0	N

**2.13.103 T\_TPL\_CDE\_CARRIER\_STAT**

This is a listing of carrier status codes and their descriptions. These status codes can be used to indicate if the carrier is active, inactive or invalid.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CARRIER_STAT	This is the code for the carrier status.	CHAR	2	0	Y
DSC_CARRIER_STAT	This is the description of the carrier status.	VARCHAR2	40	0	N

**2.13.104 T\_TPL\_CDE\_CARRIER\_TYPE**

This is a listing of carrier type codes and their descriptions. Example values include carrier and subcontracting carrier.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CARRIER_TYPE	This is the code for the carrier type.	CHAR	2	0	Y
DSC_CARRIER_TYPE	This is the description of the carrier type.	VARCHAR2	40	0	N

**2.13.105 T\_TPL\_CDE\_ENTITY\_LTR**

This table contains the entity and the description of the entity who can receive letters

Column Name	Description	Type	Length	Precision	Primary Key
CDE_ENTITY	This is the entity for the TPL Letter being produced.	CHAR	1	0	Y
DSC_CDE_ENTITY	This is the description of the Entity.	CHAR	20	0	N

**2.13.106 T\_TPL\_CDE\_LETTER**

This table is used to identify the if-then-else logic values for letters. A single letter in TPL could have multiple purposes depending upon the parameter sent. This table allows the user to select the parameter to send to the letter.

Column Name	Description	Type	Length	Precision	Primary Key
ID_LETTER	Contains the IDs of various letters	CHAR	20	0	Y
CDE_LETTER_TEXT	The code inputted by the user to get the text for the letter.	CHAR	3	0	Y
DESC_CDE_LETTER	Narrative description of the code.	CHAR	200	0	N

**2.13.107 T\_TPL\_CDE\_PLAN\_TYPE**

Column Name	Description	Type	Length	Precision	Primary Key
CDE_PLAN_TYPE	Internal system code referencing the type of insurance plan	CHAR	1	0	Y
DSC_PLAN_TYPE	The description of the insurance plan.	CHAR	120	0	N

**2.13.108 T\_TPL\_CNTY\_PROS**

This entity holds the county prosecutor information for each county. This information is used to enforce County Child Support efforts of absent or delinquent parents.

Column Name	Description	Length	Precision
CDE_COUNTY	The Code assigned Code assigned to a specific County to a specific County.	2	0
NAME	The County Prosecutor's Name.	39	0
ADR_STREET_1	The address for the County Prosecutor.	30	0
ADR_STREET_2	Address line 2 for the County Prosecutor.	30	0
ADR_CITY	The city of the County Prosecutor.	15	0
ADR_STATE	The State of the County Prosecutor.	2	0
ADR_ZIP_CODE	The zip code of the County Prosecutor.	5	0
ADR_ZIP_CODE_4	The extension zip code of the County Prosecutor	4	0
NUM_PHONE	The phone number of the County Prosecutor.	10	0
NUM_PHO_EXT	The phone extension of the County Prosecutor.	4	0

**2.13.109 T\_TPL\_COIN\_DED**

This table contains deductible and coinsurance information for each coverage type of a TPL resource for a member. This information allows us to determine if it is cost effective for Medicaid to pay for insurance for the member and, if so, to keep track of the amounts and schedules of the policy deductibles and coinsurance.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_COIN_DE_PRM	This is the system assigned key for the coinsurance table. It is used to uniquely identify each record internally to the system.	NUMBER	9	0	Y
AMT_DEDUCT_INDV	This is the individual deductible amount a member is responsible for on a specific coverage type of a policy.	NUMBER	7	2	N
AMT_DEDUCT_FAM	This is the family deductible amount a member is responsible for on a specific coverage type of a policy.	NUMBER	7	2	N
CDE_DEDUCT_SCHD	This is the deductible schedule for a specific coverage type of a policy.	CHAR	1	0	N
AMT_CO_PAY	This is the coinsurance amount that a member is responsible for on a specific coverage type of a policy.	NUMBER	7	2	N
PCT_CO_PAY	This is the coinsurance percentage that a member is responsible for on a specific coverage type of a policy.	NUMBER	4	0	N
CDE_CO_PAY_SCH	This is the coinsurance schedule for a specific coverage type of a policy.	CHAR	1	0	N

**2.13.110 T\_TPL\_CONTRACTOR**

The contractor table contains information regarding subcontractors that do business with the State. Many are paid contingency or incentive fees for services.

Column Name	Description	Type	Length	Precision	Primary Key
sak_contractor	System assigned key that identifies the subcontractor.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
nam_bus	This field contains the business name of a subcontractor. This allows us to access all subcontractor information when the contractor gives us only his business name.	CHAR	45	0	N
adr_street_1	This is the street address for the subcontractor.	CHAR	30	0	N
adr_street_2	This is the second street address for the subcontractor.	CHAR	30	0	N
adr_city	This is the city for the subcontractor.	CHAR	15	0	N
adr_state	This is the state for the subcontractor.	CHAR	2	0	N
adr_zip	This is the zip code for the subcontractor.	CHAR	5	0	N
adr_zip_4	This is the four digit zip code extension for the subcontractor.	CHAR	4	0	N
nam_contact	This is the name of the subcontractor contact.	CHAR	40	0	N
num_phone	This is the phone number of the subcontractor contact.	CHAR	10	0	N
num_phone_ext	This is the phone extension number for the subcontractor contact.	CHAR	4	0	N
num_fax	This is the fax number for the subcontractor contact.	CHAR	10	0	N
adr_email	This is the e-mail address for the subcontractor contact.	VARCHAR2	40	0	N

### 2.13.111 T\_TPL\_CONT\_FEE

This contingency fee table contains information about subcontractor contingency fees. It stores a record of these fees for each contractor based on case and claim types.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CONT_FEE	System assigned key that identifies the contingency fee record.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CONTRACTOR	System assigned key that identifies the subcontractor.	NUMBER	9	0	N
CDE_CASE_TYPE	This indicates the type of the casualty case.	CHAR	1	0	N
CDE_CLM_TYPE	Value for the type of claim that can be processed in the MMIS system.	CHAR	1	0	N
DTE_EFFECTIVE	The effective date is the begin date for the contingency fee segment.	NUMBER	8	0	N
DTE_END	The end date is the ending date of the contingency fee segment.	NUMBER	8	0	N
AMT_CONT_FEE	This is the amount of the contingency fee.	NUMBER	9	2	N
PCT_CONT_FEE	This is the contingency fee percentage amount.	NUMBER	9	4	N

### 2.13.112 T\_TPL\_CORR\_ADDR

This table contains the correspondence address of a carrier. It is only present if the correspondence address differs from the carrier claim submission address.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_CARRIER	This is the system assigned key for a carrier. It is used to uniquely identify a carrier internally to the system. Each carrier also has a user-defined carrier ID which is used on all screens and reports.	NUMBER	9	0	Y
CDE_CARRIER	This is a unique, user-defined carrier ID which is used on all screens and reports to identify the carrier.	CHAR	7	0	N
ADR_CLM_STRT1	This is the street address for correspondence with a TPL carrier.	CHAR	55	0	N
ADR_CLM_STRT2	This is the second street address for correspondence with a TPL carrier.	CHAR	55	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ADR_CLM_CITY	This is the city for correspondence with a carrier.	CHAR	30	0	N
ADR_CLM_STATE	This is the state for correspondence with a carrier.	CHAR	2	0	N
ADR_CLM_ZIP	This is the first five digits of the zip code for correspondence with a carrier.	CHAR	15	0	N
ADR_CLM_ZIP_4	This is the last four digits of the zip code for correspondence with a carrier.	CHAR	4	0	N
NAM_TECH_CONTACT	The technical contact name for the carrier	CHAR	40	0	N
NUM_PHONE_TECH	The technical contacts phone number.	CHAR	10	0	N
NUM_EXT_TECH	The technical contacts phone number extension	CHAR	6	0	N
NAM_CORP_CONTACT	The corporate contact name for the carrier	CHAR	40	0	N
NUM_PHONE_CORP	The corporate contacts phone number	CHAR	10	0	N
NUM_EXT_CORP	the phone number extension	CHAR	6	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N
NUM_FAX	The fax number for the corporate contact in the format area code + prefix + suffix if within the US. Could be an out of country fax number if country code is not US.	CHAR	15	0	N

**2.13.113 T\_TPL\_COUNTY\_PROBATE**

Column Name	Description	Type	Length	Precision	Primary Key
SAK_PROBATE_COURT	The unique identifier for the probate court information.	NUMBER	9	0	Y
CDE_COUNTY	The county code used to identify a geographical/political area in the state.	VARCHAR2	10	0	N
NAM_PROBATE_COUNTY	The name of the Probate County' court.	VARCHAR	25	0	N
NAM_PROBATE_DIV	The division of the County Probate court.	VARCHAR	50	0	N
ADR_STREET_1	The first street address of the County Probate court.	VARCHAR	55	0	N
ADR_STREET_2	The second street address of the County Probate court.	VARCHAR	55	0	N
ADR_CITY	The city of the mailing address of the County Probate court.	VARCHAR	30	0	N
ADR_STATE	The state of the mailing address of the County Probate court.	CHAR	2	0	N
ADR_ZIP	The first five characters of the zip code of the County Probate court.	CHAR	5	0	N
ADR_ZIP_4	The last four bytes of the zip code of the County Probate court.	CHAR	4	0	N

**2.13.114 T\_TPL\_CVRG\_LVL**

This table contains the coverage levels for a policy to allow for better analysis for HIPP.

Column Name	Description	Type	Length	Precision	Primary Key
CDE_CVRG_LVL	This is the coverage level codes. Valid values include: I - Individual E - Employee Only F - Employee + Family C - Employee + Children (default) S - Employee + Spouse O - Other 1 - Employee + 1	CHAR	1	0	Y
DSC_CVRG_LVL	This is the description of the coverage level	CHAR	30	0	N

**2.13.115 T\_TPL\_EMPLOYER**

The employer table contains information about policyholder employers. Employers may be used as an additional source of information when TPL coverage data is missing or incomplete. Employer data may also be used to identify potential TPL coverage information when it is learned that a member is employed by a particular employer.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_EMP	This is the system assigned key for the policyholder employer. It is used to uniquely identify the employer internally to the system. Each employer also has a user-defined employer ID which is used on all screens and reports.	NUMBER	9	0	Y
CDE_EMPLOYER	This field is the unique, user-defined employer ID which is used on all screens and reports to identify the employer.	CHAR	7	0	N
NAM_BUS	This is the business name of an employer.	CHAR	39	0	N
ADR_MAIL_STRT1	This is the street address of an employer.	CHAR	55	0	N
ADR_MAIL_STRT2	This is the second street address of an employer	CHAR	55	0	N
ADR_MAIL_CITY	This is the city of an employer.	CHAR	30	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ADR_MAIL_STATE	This is the state of an employer.	CHAR	2	0	N
ADR_MAIL_ZIP	This is the first five digits of the zip code of an employer.	CHAR	15	0	N
ADR_MAIL_ZIP_4	This is the last four digits of the zip code of an employer.	CHAR	4	0	N
ADR_EMAIL	This is the email address of the employer.	CHAR	50	0	N
NAM_CONTACT	This is the employer contact name.	CHAR	40	0	N
NUM_PHONE	This is the employer contact telephone number.	CHAR	15	0	N
NUM_PHO_EXT	This is the employer contact telephone extension.	CHAR	6	0	N
EIN	This is the FEIN for the Employer.	CHAR	9	0	N
NUM_FAX	The fax number of the employer.	CHAR	15	0	N
IND_HIPP	This indicates whether or not the employer participates in HIPP.	CHAR	1	0	N
DTE_START_ENROLL	The employer's enrollment period start date.	NUMBER	8	0	N
DTE_END_ENROLL	The employer's enrollment period end date.	NUMBER	8	0	N
DTE_ACTIVE	The date the employer started business.	NUMBER	8	0	N
DTE_INACTIVE	The date the employer ended business.	NUMBER	8	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N

**2.13.116 T\_TPL\_HIPP\_XREF**

This table contains information about a HIPP resource and the associated TPL Policies for the HIPP Resource.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TPL_RESOURCE	The is the system assigned key that uniquely identifies a TPL Resource.	NUMBER	9	0	Y
SAK_HIPP	System assigned key to uniquely identify a HIPP resource.	NUMBER	9	0	Y

**2.13.117 T\_TPL\_JRNL\_DTL**

This table holds the Journal Voucher information used to update the Paternity Cases.

Column Name	Description	Type	Length	Precision	Primary Key
NUM_JRNL_DTL	number that uniquely identifies each individual journal voucher amount for a cash receipt and county	NUMBER	8	0	Y
SAK_JRNL_VOUCH	System assigned key to uniquely identify a journal voucher.	NUMBER	9	0	Y
CDE_COUNTY	The county code used to identify a geographical/political area in the state.	VARCHAR2	10	0	Y
AMT_JRNL_VOUCH	The amount of the Journal Voucher	NUMBER	13	2	N
NUM_IVD	IVD Case Number	CHAR	10	0	N
NAM_LAST_PARENT	Last name of Parent	CHAR	20	0	N
NAM_FIRST_PARENT	First Name of Parent	CHAR	15	0	N
NAM_MI_PARENT	Middile Initial of Parent	CHAR	1	0	N
NAM_LAST_AP	Last name of absent parent	CHAR	20	0	N
NAM_FIRST_AP	First Name of Absent Parent	CHAR	15	0	N
NAM_MID_INIT_AP	Middle Initial Of Absent Parent	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_DIST	date voucher amount was distributed	NUMBER	8	0	N
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N
DTE_LAST_CHANGE	Date row was last modified.	NUMBER	8	0	N
IND_PROCESSED	'Y' indicates record has been processed, ' ' otherwise.	CHAR	1	0	N
NUM_SSN	SSN from voucher sheet.	CHAR	9	0	N
CDE_JRNL_ERROR	Error code used in journal voucher batch processing.	CHAR	2	0	N

**2.13.118 T\_TPL\_JRNL\_VOUCH**

This table holds the Journal Voucher header information used to process Paternity Cases.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_JRNL_VOUCH	System assigned key to uniquely identify a journal voucher.	NUMBER	9	0	Y
AMT_JRNL_VOUCH_POS	sum of all positive voucher amounts	NUMBER	13	2	N
AMT_JRNL_VOUCH_NEG	sum of all negative voucher amounts	NUMBER	13	2	N
DTE_LAST_CHANGE	date the voucher was last changed	NUMBER	8	0	N
SAK_CASH_RECEIPT	System assigned key that uniquely identifies any check submitted to the account from an outside source.	NUMBER	9	0	N

**2.13.119 T\_TPL\_LAST\_REPTD**

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	Y

Column Name	Description	Type	Length	Precision	Primary Key
SAK	System assigned key which uniquely identifies a record when the sak_recip occurs multiple times on the table.	NUMBER	9	0	Y
DSC_RPT_PRD_DESC	The description to identify the report the member is associated with.	CHAR	14	0	Y
DTE_ADDED	The date on which the member was reported.	NUMBER	8	0	N
AMT	This amount reflects the total of accumulated paid claims for the Accident/Trauma report for this member, or this amount reflects the TPL paid amount on the claim for the Potential TPL for Follow-Up report.	NUMBER	9	2	N

### 2.13.120 T\_TPL\_LETTER\_ENTITY

This table contains cross-reference information regarding TPL letters and entities to allow for dynamic creation of letters.

Column Name	Description	Type	Length	Precision	Primary Key
ID_LETTER	Contains the IDs of various letters	CHAR	20	0	Y
CDE_ENTITY	This is the entity for the TPL Letter being produced.	CHAR	1	0	Y

### 2.13.121 T\_TPL\_LIEN

This table contains the address of the property on which a lien has been filed for a TPL casualty case.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TPL_LIEN	This is the unique identifier for the TPL Lien table.	NUMBER	9	0	Y
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
ADR_STREET_1	The first line of the street address of the property on which the lien is held.	CHAR	55	0	N

Column Name	Description	Type	Length	Precision	Primary Key
ADR_STREET_2	The second line of the street address of the property on which the lien is held.	CHAR	55	0	N
ADR_CITY	The city of the property on which the lien is held.	CHAR	30	0	N
ADR_STATE	The state of the property on which the lien is held.	CHAR	2	0	N
ADR_ZIP_CODE	The five character zip code of the property on which the lien is held.	CHAR	15	0	N
ADR_ZIP_CODE_4	The zip plus 4 code of the property on which the lien is held.	CHAR	4	0	N
NUM_PHONE	The US or international phone number of the property on which the lien is held.	CHAR	15	0	N
NUM_PHO_EXT	The US or international phone extension number of the property on which the lien is held.	CHAR	6	0	N
NUM_FAX	The fax number of the property where the lien is held in the format area code + prefix + suffix if within the US. Could be an out of country fax number if country code is not US.	CHAR	15	0	N
CDE_COUNTRY	Two character ISO country abbreviation.	CHAR	2	0	N

### 2.13.122 T\_TPL\_LTR\_RESP\_XREF

Table to hold data to signify if the letter was responded to.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_LETTER	Used to uniquely identify the correct letter	NUMBER	9	0	Y
SAK_LETTER_REQUEST	Used to uniquely identify the correct letter request.	NUMBER	9	0	Y
DTE_SENT	Identifies the date the letter was sent.	NUMBER	9	0	Y
CDE_RETURNED	Identifies if the letter was responded to.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_RETURNED	This is the date the response was returned.	NUMBER	9	0	N

**2.13.123 T\_TPL\_MULTI\_CHILD**

This table holds the sak\_recips of members who have an absent parent with multiple children.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	Y

**2.13.124 T\_TPL\_RESOURCE**

This table contains information about TPL resource. A TPL resource is any entity other than Medicaid that could be responsible for payment of medical benefits for a Medicaid member.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TPL_RESOURCE	This system assigned key is used to uniquely identify a TPL resource record internally to the system.	NUMBER	9	0	Y
CDE_POLICY_TYPE	This code identifies whether the member's resource is private pay insurance or state paid insurance.	CHAR	1	0	N
CDE_BILL_TO	This code describes who TPL claim facsimiles are billed to: the employer of the policyholder or the carrier.	CHAR	1	0	N
SAK_RECIP	The system assigned internal key for a unique recipient.	NUMBER	9	0	N
SAK_CARRIER	This system assigned key is used to uniquely identify a TPL Carrier record internally.	NUMBER	9	0	N
SAK_EMP	This system assigned key is used to uniquely identify a TPL Employer record internally.	NUMBER	9	0	N
CDE_POLICY_OWN	This code identifies whether the policy owner is a Member or a Policyholder.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
SAK_POLICY_OWNR	This is the system assigned key for the TPL policyholder. This key is used to uniquely identify the policyholder internally to the system and is also used on all screens and reports as Policyholder Id.	NUMBER	9	0	N
NUM_TPL_POLICY	Policy number for this TPL policy.	CHAR	16	0	N
NUM_GROUP	Policy group number. If present, gives the group number of the policy.	CHAR	16	0	N
DTE_COST_AVOID	This is the date the cost avoidance indicator was last updated.	NUMBER	8	0	N
DTE_SUSPECT	This is the date the suspect code was last updated.	NUMBER	8	0	N
DTE_ADDED	This is the date the resource was originally added to the system.	NUMBER	8	0	N
CDE_INIT_ORG	This tells who is gave us the information for the latest change to this resource.	CHAR	1	0	N
CDE_RELATION	This code identifies the relationship of the policyholder to the member covered by a TPL policy.	CHAR	1	0	N
CDE_COURT_ORDER	This code identifies the type of court-ordered insurance that must be provided by an absent parent.	CHAR	1	0	N
CDE_SUSPECT	This code identifies whether a TPL resource is active or suspect and, if suspect, who marked it as suspect (the system or the user).	CHAR	1	0	N
IND_COST_AVOID	Indicates if this is to bypass cost avoidance or not.	CHAR	1	0	N
CDE_ORIGIN	This is who told us about the coverage the very first time.	CHAR	1	0	N

Column Name	Description	Type	Length	Precision	Primary Key
DTE_LAST_CHANGE	Contains the date that this record was last changed to help support audit trail research	NUMBER	8	0	N

### 2.13.125 T\_TPL\_RES\_DEL

This table contains information about a TPL Resource that has been identified through the ICES Update process as a delete. A TPL Resource is any entity other than Medicaid that could be responsible for payment of medical benefits for a Medicaid member.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RECIP	This system assigned key is used to uniquely identify a Recipient record internally.	NUMBER	9	0	N
CDE_CARRIER	Carrier code. Used to identify a carrier in the TPL processes. Must be numeric and present when a carrier is added.	CHAR	7	0	N
NUM_TPL_POLICY	Policy number for this TPL policy.	CHAR	16	0	N
NUM_GROUP	Policy group number. If present, gives the group number of the policy.	CHAR	16	0	N
DTE_EFFECTIVE	This is the effective date for an insurance policy.	NUMBER	8	0	N
DTE_END	This is the end date for an insurance policy.	NUMBER	8	0	N
CDE_COV_ICES	The 10 occurrences of the TPL coverage codes from ICES	CHAR	10	0	N
NAM_POLHLD_ICES	Name of TPL policy holder name on the ICES eligibility record.	CHAR	31	0	N
NUM_SSN	SSN of a policy holder or member.	CHAR	9	0	N

**2.13.126 T\_TPL\_RQST\_REPORT**

The purpose of this table is to allow the user to request via the online a specific report to be printed in batch on request.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RPT_RQST	This is the sysem assigned key for the report request	NUMBER	9	0	Y
ID_REPORT	This is the report requested.	CHAR	20	0	N
IND_PROCESSED	This is the report requested.	CHAR	1	0	N
TXT_PARM	This contains any parameterss that are passed to the report for processing.	CHAR	100	0	N

**2.13.127 T\_TPL\_RQST\_RPT\_SRCH**

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RPT_RQST	This is the sysem assigned key for the report request	NUMBER	9	0	Y
CDE_DTE_TYPE	Indicates whether the claim search was based on dates of service (S) or paid dates (P)	CHAR	1	0	N
DTE_FROM	Claim search beginning date	NUMBER	8	0	N
DTE_TO	Claim search ending date	NUMBER	8	0	N
CDE_DIAG_FROM	Claim search beginning diagnosis code	CHAR	7	0	N
CDE_DIAG_TO	Claim search ending diagnosis code	CHAR	7	0	N
CDE_PROC_FROM	Claim search beginning procedure code	CHAR	5	0	N
CDE_PROC_TO	Claim search ending procedure code	CHAR	5	0	N

**2.13.128 T\_TPL\_SCHED**

This table defines HIPP Payment schedules. Example M - Monthly, W - Weekly, A - Annually, Q - Quarterly.

Column Name	Description	Type	Length	Precision	Primary Key
SCHED_CODE	This is the schedule code. Identifies when (monthly, quarterly, and so on) the HIPP policy must be paid.	CHAR	1	0	Y
TXT_SCHED	This is the text description of the schedule code.	CHAR	20	0	N

**2.13.129 T\_TPL\_SUSP\_XREF**

This table contains a list of medicaid members that are potential matches to children from the iv-d tape. This table contains the child data from this tape.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_RECIP	This system assigned key is used to uniquely identify a recipient record internally.	NUMBER	9	0	N
SAK_SHORT	This system assigned key uniquely identifies a record in cases where the sak_recip occurs multiple times on the table.	NUMBER	4	0	N
NAM_LAST	Child's last name from IV-D tape.	CHAR	15	0	N
NAM_FIRST	Child's first name from IV-D tape.	CHAR	13	0	N
NAM_MID_INIT	Child's middle initial from IV-D tape.	CHAR	1	0	N
DTE_BIRTH	Child's date of birth from IV-D tape.	NUMBER	8	0	N
NUM_SSN	Child's social security number from IV-D tape.	CHAR	9	0	N

**2.13.130 T\_TPL\_TAX\_ID**

This entity indicates the tax identification number to be used for reporting purposes for TPL Carrier and Sub Contractor related expenditures. This may be either a Social Security Number or Federal Employer Identification Number. This table also contains the effective dates for a given tax ID.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_PAYEE	SAK of the TPL entity being reported. Current TPL entity types being reported are Sub Contractor and Carrier.	NUMBER	9	0	N
CDE_PAYEE_TYPE	Type of TPL Entity being reported. Currently SubContractor or Carrier are the valid types	CHAR	1	0	N
DTE_EFFECTIVE	Effective date for TPL TAX ID entity. Used to signify the start of a span or period.	NUMBER	8	0	N
DTE_END	The date that the TPL TAX ID entity is no longer in effect.	NUMBER	8	0	N
NUM_TAX_ID	This is the tax identification number assigned to a TPL entity by the Internal Revenue Service. Currently Carrier and SubContractor are the valid entity types	CHAR	9	0	N
IND_TAX_ID_TYPE	This field indicates whether the tax ID for the TPL entity is a social security number or an FEIN.	CHAR	1	0	N
IND_TAX_ID_EXEMPT	This field indicates whether the corresponding tax id field for the TPL entity contains an EXEMPT number or not. The valid values are Y = Tax Exempt and N = Not Tax Exempt.	CHAR	1	0	N

**2.13.131 T\_TPL\_THRESHOLD**

This table contains information about various threshold types, amount of the threshold and number of months to accumulate claims to the threshold amount for use in TPL processing.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TPL_THRESHOLD	System assigned key that uniquely identifies the threshold type.	NUMBER	9	0	Y
CDE_THRESHOLD	Code representing the type of threshold	CHAR	2	0	N
DSC_THRESHOLD	Description of the type of threshold	CHAR	40	0	N
AMT_THRESHOLD	Dollar amount of threshold.	NUMBER	11	2	N
NO_MONTHS	Number of months claims are selected to accumulate to the threshold amount.	NUMBER	2	0	N

**2.13.132 T\_TRTFEASR\_XREF**

This table contains information for the casualty case about which tortfeasors are liable. Also includes lien numbers for reports and letters.

Column Name	Description	Type	Length	Precision	Primary Key
SAK_TORTFEASOR	The unique internal identifier used to identify the tortfeasor.	NUMBER	9	0	Y
SAK_CASUALTY	This is the internal id that is unique to identify this case.	NUMBER	9	0	Y
NUM_CAUSE	The cause number that the county courthouse puts on the lien for a tortfeasor and a particular case.	CHAR	15	0	N