



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
August 19, 2011

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (E.D.T.)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b><u>AUGUST</u></b>					
23-Aug-11	18,455,000	Robertson County Schools Revenue Bonds Local/SFCC (QSCB)	11:00 AM	*	RSA
24-Aug-11	5,295,000	Edmonson County Schools Revenue Refunding Bonds Local (BQ)	11:00 AM	Aa3	RSA
25-Aug-11	2,000,000	Barren County Schools Revenue Bonds Local (QZAB)	11:00 AM	*	RSA
25-Aug-11	2,600,000	Barren County Schools Revenue Bonds Local (BQ)	12:00 PM	*	RSA
31-Aug-11	25,700,000	Northern Kentucky Water District BANS Series 2011	11:00 AM	*	RSA
<b><u>SEPTEMBER</u></b>					
1-Sep-11	3,500,000	City of Henderson, KY Electric System Revenue Bonds 2011 Series B	11:00 AM	*	Hilliard Lyons
6-Sep-11	2,435,000	Wayne County Schools Revenue Bonds SFCC (BQ)	1:00 PM	Aa3	Hilliard Lyons
7-Sep-11	11,150,000	Pike County Schools Revenue Bonds Local/SFCC (QSCB)	11:00 AM	*	RSA
7-Sep-11	4,250,000	Pike County Schools Revenue Bonds Local	12:00 PM	*	RSA
8-Sep-11	1,270,000	Boone Co. Water District Refunding Revenue Bonds Series 2011 (BQ)	11:00 AM	*	RSA
27-Sep-11	5,000,000	Corbin Independent Schools Revenue Bonds Local (QZAB)	11:00 AM	Aa3	Hilliard Lyons
<b><u>OCTOBER</u></b>					
4-Oct-11	3,600,000	Bourbon County School Revenue Bonds SFCC (BQ)	11:00 AM	Aa3	Hilliard Lyons

Visible Supply: 85,255,000

- \* Rating Applied For
- \*\* Rating Information Not Available
- \*\*\* Bonds to be Insured

Moody's/S&P/Fitch  
(NEG) - Negotiated - Otherwise competitive  
(BQ) - Bank Qualified  
NR - Not Rated

§ Not to exceed amount

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Rachael Dever at rachael.dever@ky.gov of any new issues or changes to listed issues.

**Please note: All requests for changes and any submissions to the following week's calendar must be made by 5:00 p.m. (EDT) on Thursday prior to its release.**

This calendar can be found on the Internet at: <http://finance.ky.gov/ourcabinet/caboff/OOC/ofm/debt/>