COMMONWEALTH DEBT MANAGEMENT

Management

The Office of Financial Management ("OFM"), Finance and Administration Cabinet, has central responsibility for the issuance, management, review and approval of all debt issued by the Commonwealth and its agencies. Table I lists active issuing entities. OFM is also responsible for the coordination and monitoring of cash needs relative to debt activity, debt service payments and the development of a comprehensive long-term debt plan. OFM serves as primary staff to the State Property and Buildings Commission, the Kentucky Asset/Liability Commission, and the Kentucky Local Correctional Facilities Construction Authority.

Structure

The Commonwealth's indebtedness is classified as either appropriation supported debt or non-appropriation supported debt as displayed in Table II.

Appropriation supported debt carries the name of the Commonwealth and is either (i) a general obligation of the State, or (ii) a lease revenue obligation of one of its debt issuing agencies created by the Kentucky General Assembly to finance various projects which is subject to state appropriation for all or a portion of the debt service on the bonds.

General obligation bonds pledge the full faith, credit and taxing power of the Commonwealth for the repayment of the debt. The Kentucky Constitution requires voter approval by general referendum prior to the issuance of general obligation bonds in amounts exceeding $500,000. Kentucky has not issued general obligation bonds since 1966. The Commonwealth has no general obligation bonds outstanding.

Project revenue notes and bonds are issued by various debt issuing authorities of the Commonwealth. The revenues produced by the projects funded by the debt are pledged as security for repayment of the debt. Project revenue debt is not a direct obligation of the Commonwealth. Project revenues are, in some cases, derived partially or solely from biennial appropriations of the General Assembly. In other cases, the direct revenues generated from the project funded constitute the entire source of payment.

The payment of debt service by the state universities is enhanced by a state intercept provision that provides that in the event of a default, the Secretary of the Finance Cabinet is required to intercept any funds appropriated to the University but not yet disbursed and to remit those funds to the Trustee to remedy the default.

Non-appropriation or moral obligation debt carries the name of the Commonwealth for the benefit and convenience of other entities within the state. This type of indebtedness is a special obligation of the issuer, secured and payable solely from the sources pledged for the payment thereof and does not constitute a debt, liability, obligation or a pledge of the faith and credit of the Commonwealth. The General Assembly does not intend to appropriate any funds to fulfill the financial obligations represented by these types of indebtedness. Some issues covenant that in the event of a shortfall the issuer will request from the Governor and the General Assembly sufficient amounts to pay debt service. Kentucky Infrastructure Authority Governmental Agencies Program and certain Kentucky Higher Education Student Loan Corporation bond issues are no longer moral

obligation debt.

Default Record

The Commonwealth has never defaulted in the payment of principal or interest on its general obligation indebtedness or its project revenue obligations.

TABLE I
ACTIVE DEBT ISSUING ENTITIES

ENTITY	STATUTORY AUTHORITY/ PURPOSE	DEBT LIMITATIONS	RATINGS*
State Property and Buildings Commission	**KRS 56.450** Provide financing for capital construction projects and financing programs approved by the General Assembly.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/A+/AA-
Kentucky Asset/Liability Commission	**KRS 56.860** Provide financing of capital projects and cash flow borrowings to meet working capital needs of the state.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly, exclusive of cash flow borrowings within a fiscal year.	Varies
Turnpike Authority of Kentucky	**KRS 175.410-175.990** Construct, maintain, repair, and operate Turnpike projects, resource recovery roads and economic development roads.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/AA/AA+
The State Universities (consisting of nine)	**KRS 56.495** Construct educational buildings and housing and dining facilities.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Varies
Kentucky Housing Corporation	**KRS 198A** Make low interest mortgage loans and construction loans to increase the supply of housing for low to moderate income residents of the State.	Limited to $ 2.5 billion of debt outstanding.	Aaa/AAA/NR
Kentucky Infrastructure Authority	**KRS 224A** Provide financial assistance to local governments for the construction or refinancing of infrastructure facilities and to provide loans to industries for construction of pollution control facilities.	Revolving Fund programs cannot incur debt without appropriation of debt service by the General Assembly. Without legislative approval, other programs are limited to debt outstanding of $500 million.	Aa3/A+/AA-
Kentucky Higher Education Student Loan Corporation	**KRS 164A** Make guaranteed student loans to residents of the state to attend postsecondary institutions and to make loans to students attending postsecondary schools within the state.	Limited to $5.0 billion of debt outstanding.	NR/AAA/AAA (Sr. Series) NR/A/A (Subord. Series)
School Facilities Construction Commission	**KRS 157.611-157.665** Assist local school districts with the financing and construction of school buildings. Finance the construction of vocational education facilities.	Cannot incur debt without appropriation of debt service by General Assembly.	Aa3
Kentucky Economic Development Finance Authority	**KRS 154** Issue industrial revenue bonds on behalf of industries, hospitals, and commercial enterprises in the state. Provide low interest loans to developing businesses. Provide financing and tax credits to manufacturing entities expanding or locating facilities in the state.	None.	Varies
Kentucky Local Correctional Facilities Construction Authority	**KRS 441.605-441.695** Provide an alternative method of constructing, improving, repairing and financing local jails.	Limited to the level of debt service supported by court fees pledged as repayment for the bonds.	Aaa/AAA/NR (Insured)

*Ratings, where applicable, include Moody's, Standard & Poor's, and Fitch.
Certain State Property and Buildings Commission Agency Fund Revenue bonds may have ratings different from those identified above.
The Kentucky Infrastructure Authority's Governmental Agencies Program Revenue Bonds are rated "AA" by Standard & Poor's and are backed by the loans of the borrowers.

TABLE II
DEBT OF THE STATE AND ITS AGENCIES
as of 6/30/2007

AGENCY	AMOUNT ISSUED	PRINCIPAL OUTSTANDING 6/30/2007	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
APPROPRIATION SUPPORTED DEBT						
Asset/Liability Commission	1,193,645,000	910,310,000	44,045,000	38,296,033	20,625,000	37,915,581
State Property Buildings Commission	4,461,576,110	2,260,088,365	163,618,365	113,576,091	151,155,000	102,185,584
Turnpike Authority	2,288,149,920	841,906,344	107,880,000	40,391,129	81,996,344	34,825,551
School Facilities Construction Commission	1,144,445,381	788,820,778	69,935,318	32,104,099	65,753,812	29,457,437
Kentucky Infrastructure Authority	187,955,000	120,595,000	12,240,000	5,949,515	12,680,000	5,383,994
Subtotal	**9,275,771,411**	**4,921,720,487**	**397,718,683**	**230,316,868**	**332,210,156**	**209,768,146**
Universities (Agency Fund Supported Debt)						
Eastern Kentucky University	40,780,000	24,350,000	2,315,000	1,110,125	1,935,000	1,009,198
Kentucky State University	5,850,000	5,850,000	315,000	211,661	320,000	206,914
Morehead State University	23,295,000	16,330,000	1,560,000	683,170	1,635,000	617,961
Murray State University	29,105,000	25,065,000	665,000	1,039,981	1,220,000	1,004,550
Northern Kentucky University	67,778,000	62,090,000	805,000	1,984,461	2,455,000	2,460,325
University of Kentucky	170,630,000	145,215,000	8,450,000	5,804,958	8,745,000	5,524,265
University of Louisville	90,425,000	80,145,000	2,690,000	2,887,054	4,095,000	2,938,899
Western Kentucky University	75,460,000	72,460,000	3,185,000	2,418,758	2,865,000	2,740,663
Subtotal	**503,323,000**	**431,505,000**	**19,985,000**	**16,140,167**	**23,270,000**	**16,502,774**
Universities (General Fund Supported Debt)						
Eastern Kentucky University	16,785,000	7,155,000	1,795,000	291,010	1,875,000	218,995
Kentucky State University	8,185,000	3,520,000	830,000	106,285	865,000	83,460
Morehead State University	10,495,000	6,415,000	885,000	229,548	920,000	201,085
Murray State University	2,855,000	1,715,000	320,000	56,348	335,000	47,548
Northern Kentucky University	31,825,000	13,165,000	2,325,000	641,113	2,455,000	527,788
University of Kentucky	29,330,000	12,250,000	3,110,000	371,784	3,200,000	287,178
University of Louisville	88,765,000	51,065,000	7,205,000	1,585,448	7,395,000	1,369,298
Western Kentucky University	15,940,000	7,180,000	2,175,000	202,520	1,945,000	144,420
Subtotal	**204,180,000**	**102,465,000**	**18,645,000**	**3,484,054**	**18,990,000**	**2,879,770**
Subtotal	**9,983,274,411**	**5,455,690,487**	**436,348,683**	**249,941,089**	**374,470,156**	**229,150,690**
NON-APPROPRIATION SUPPORTED DEBT						
Moral Obligation Debt						
Kentucky Housing Corporation	2,510,930,000	2,072,805,000	48,030,000	96,202,703	52,815,000	98,342,559
KY Higher Educ Student Loan Corp	947,250,000	947,250,000	0	44,239,000	0	44,239,000
Subtotal	**3,458,180,000**	**3,020,055,000**	**48,030,000**	**140,441,703**	**52,815,000**	**142,581,559**
Other Revenue Debt						
KY Higher Educ Student Loan Corp	1,100,000,000	1,100,000,000	0	54,102,308	0	54,102,308
Kentucky Infrastructure Authority	43,015,000	36,950,000	3,275,000	1,602,707	3,415,000	1,486,960
Local Correctional Facilities Const Auth	21,670,000	17,885,000	1,995,000	763,406	2,040,000	710,363
Subtotal	**1,164,685,000**	**1,154,835,000**	**5,270,000**	**56,468,421**	**5,455,000**	**56,299,630**
Subtotal	**4,622,865,000**	**4,174,890,000**	**53,300,000**	**196,910,124**	**58,270,000**	**198,881,189**
Total Debt	**14,606,139,411**	**9,630,580,487**	**489,648,683**	**446,851,213**	**432,740,156**	**428,031,879**

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
49,220,000	36,370,097	41,700,000	34,391,953	35,555,000	32,738,917	719,165,000	283,210,365
127,800,000	95,328,960	131,600,000	89,032,744	140,360,000	82,531,060	1,545,555,000	421,308,837
89,030,000	31,280,008	46,040,000	27,372,890	46,860,000	25,127,084	470,100,000	151,653,848
61,777,948	26,889,949	52,016,048	24,573,256	46,103,497	22,565,854	493,234,155	138,075,163
11,740,000	4,779,565	12,325,000	4,211,431	9,825,000	3,616,399	61,785,000	15,461,006
339,567,948	**194,648,579**	**283,681,048**	**179,582,274**	**278,703,497**	**166,579,314**	**3,289,839,155**	**1,009,709,219**
2,020,000	929,243	2,110,000	844,894	1,070,000	754,745	14,900,000	4,619,444
340,000	195,314	350,000	182,989	360,000	170,301	4,165,000	1,285,230
1,705,000	548,525	1,430,000	483,855	1,190,000	431,614	8,810,000	2,046,454
1,065,000	959,935	1,115,000	916,155	1,155,000	870,183	19,845,000	6,525,004
2,555,000	2,363,381	2,530,000	2,265,909	2,620,000	2,168,184	51,125,000	17,774,903
9,060,000	5,226,985	9,380,000	4,910,254	9,765,000	4,548,595	99,815,000	28,122,646
4,195,000	2,805,921	4,200,000	2,663,825	4,275,000	2,513,983	60,690,000	18,488,446
2,970,000	2,635,066	3,085,000	2,522,676	3,205,000	2,402,235	57,150,000	18,077,080
23,910,000	**15,664,369**	**24,200,000**	**14,790,556**	**23,640,000**	**13,859,839**	**316,500,000**	**96,939,207**
1,970,000	143,760	1,515,000	62,140	0	0	0	0
890,000	57,510	935,000	29,920	0	0	0	0
950,000	170,045	990,000	136,385	1,020,000	100,998	1,650,000	232,219
340,000	37,498	355,000	26,108	365,000	13,505	0	0
2,585,000	407,285	2,725,000	278,700	2,120,000	141,468	955,000	38,200
3,315,000	192,343	2,625,000	87,450	0	0	0	0
7,535,000	1,128,960	7,720,000	827,560	7,760,000	572,800	13,450,000	524,775
2,015,000	93,420	510,000	34,631	535,000	18,056	0	0
19,600,000	**2,230,820**	**17,375,000**	**1,482,894**	**11,800,000**	**846,826**	**16,055,000**	**795,194**
383,077,948	**212,543,769**	**325,256,048**	**195,855,723**	**314,143,497**	**181,285,979**	**3,622,394,155**	**1,107,443,620**
54,190,000	96,198,256	52,225,000	93,959,332	53,250,000	91,731,832	1,812,295,000	1,252,965,487
0	44,239,000	0	44,239,000	46,000,000	43,385,700	901,250,000	760,770,625
54,190,000	**140,437,256**	**52,225,000**	**138,198,332**	**99,250,000**	**135,117,532**	**2,713,545,000**	**2,013,736,112**
0	54,102,308	0	54,102,308	0	54,102,308	1,100,000,000	1,224,938,240
2,285,000	1,382,602	2,590,000	1,289,550	3,085,000	1,173,925	22,300,000	3,343,989
2,105,000	648,188	2,170,000	559,650	2,280,000	442,838	7,295,000	572,644
4,390,000	**56,133,097**	**4,760,000**	**55,951,507**	**5,365,000**	**55,719,070**	**1,129,595,000**	**1,228,854,873**
58,580,000	**196,570,353**	**56,985,000**	**194,149,839**	**104,615,000**	**190,836,602**	**3,843,140,000**	**3,242,590,985**
441,657,948	**409,114,122**	**382,241,048**	**390,005,562**	**418,758,497**	**372,122,581**	**7,465,534,155**	**4,350,034,605**

Appropriation Supported Debt

TABLE III
DEBT SERVICE ON APPROPRIATION SUPPORTED DEBT AND STATE REVENUE: 1980-2009
(000)

Fiscal Year	Total Revenue($)	Actual Debt Service Net of Any Credits($)	Percent Debt Service to Total Revenue (%)
1980	3,576,158	156,750	4.38
1981	3,827,187	165,540	4.33
1982	3,981,114	170,670	4.29
1983	4,176,377	184,890	4.43
1984	4,256,161	201,020	4.72
1985	4,672,445	233,907	5.01
1986	5,083,294	247,380	4.87
1987	5,340,693	247,420	4.63
1988	5,649,272	277,690	4.92
1989	6,019,893	291,891	4.85
1990	6,435,020	304,431	4.73
1991	7,442,083	314,664	4.23
1992	8,022,587	394,436	4.92
1993	8,489,899	394,763	4.65
1994	8,747,561	395,953	4.53
1995	9,920,700	424,646	4.28
1996	10,313,867	435,719	4.22
1997	10,936,974	459,559	4.20
1998	11,599,677	457,442	3.94
1999	11,767,969	460,078	3.91
2000	12,995,761	556,468	4.28
2001	13,271,902	553,149	4.17
2002	13,774,569	526,970	3.83
2003	14,400,148	598,156	4.15
2004	14,737,964	586,469	3.98
2005	15,922,213	564,919	3.55
2006	16,897,297	622,675	3.69
2007	17,344,978	558,385	3.22
2008*	17,589,017	613,949	3.49
2009*	18,004,447	545,080	3.03

* Estimated Revenues for 2008 and 2009 are calculated from Consensus Forecasting Group Estimate released August 10, 2007.

Debt service shown is net of any credits. Debt of the Kentucky Housing Corporation, the Kentucky Higher Education Student Loan Corporation, the Kentucky Economic Development Finance Authority (Industrial Revenue Bonds), and the Kentucky Local Correctional Facilities Construction Authority is excluded. Only that portion of the School Facilities Construction Commission and the Kentucky Infrastructure Authority debt paid from state appropriations is included. Revenue is reported on a GAAP basis as opposed to a cash basis as is reported in certain budget reports.

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
Asset/Liability Commission								
General Fund Project Notes								
2001 1st Series	37,450,000	02/2001	02/2008	6,095,000	6,095,000	283,800	0	0
2003 Series A	171,260,000	07/2003	07/2013	52,985,000	0	2,259,640	0	2,259,640
2005 1st Series	81,850,000	06/2005	05/2025	76,150,000	2,820,000	3,659,513	2,905,000	3,574,913
2005 2nd Series	300,000,000	11/2005	11/2025	200,000,000	0	8,800,000	0	8,800,000
2007 A, B Series	243,080,000	05/2007	11/2027	243,080,000	5,545,000	8,947,187	4,960,000	9,531,801
SERIES TOTAL	**833,640,000**			**578,310,000**	**14,460,000**	**23,950,139**	**7,865,000**	**24,166,354**
Agency Fund Project Notes								
2005 1st Series	11,275,000	06/2005	06/2025	10,890,000	400,000	535,006	415,000	518,326
2005 2nd Series	33,030,000	12/2005	06/2008	17,415,000	17,415,000	0	0	0
2005 Series A-UK Gen Recpts	107,540,000	11/2005	10/2025	107,540,000	0	4,807,626	0	4,807,626
2006 Series A-UK Gen Recpts	66,305,000	10/2006	10/2022	66,155,000	525,000	2,844,688	2,870,000	2,776,788
2006 Series B-UK Gen Recpts	2,220,000	10/2006	10/2007	2,220,000	2,220,000	56,888	0	0
SERIES TOTAL	**220,370,000**			**204,220,000**	**20,560,000**	**8,244,207**	**3,285,000**	**8,102,739**
Federal Fund Project Notes								
2005 1st Series	139,635,000	06/2005	09/2017	127,780,000	9,025,000	6,101,688	9,475,000	5,646,488
SERIES TOTAL	**139,635,000**			**127,780,000**	**9,025,000**	**6,101,688**	**9,475,000**	**5,646,488**
AGENCY TOTAL	**1,193,645,000**			**910,310,000**	**44,045,000**	**38,296,033**	**20,625,000**	**37,915,581**
State Property Buildings Commission								
General Fund Project								
30-5	51,870,339	10/1988	12/2007	705,723	705,723	2,254,277	0	0
32-3	29,755,771	12/1990	12/2007	617,642	617,642	1,357,358	0	0
55	414,040,000	09/1993	09/2008	56,670,000	31,100,000	2,506,075	25,570,000	767,100
57	39,900,000	08/1995	11/2008	2,475,000	1,980,000	79,200	495,000	13,365
58	7,625,000	08/1995	11/2007	860,000	860,000	30,100	0	0
60	44,110,000	05/1998	10/2011	32,655,000	330,000	1,746,391	7,720,000	1,532,786
61	3,620,000	05/1998	10/2007	440,000	440,000	10,560	0	0
62	31,550,000	03/1999	09/2014	29,650,000	275,000	1,329,945	4,110,000	1,239,539
63	25,440,000	05/1999	11/2009	3,555,000	1,130,000	136,100	1,185,000	84,013
64	125,455,000	09/1999	05/2009	12,445,000	6,070,000	630,219	6,375,000	326,719
65	128,165,000	02/2000	02/2010	19,805,000	6,260,000	1,075,231	6,590,000	743,451
67	126,920,000	09/2000	09/2010	23,715,000	5,515,000	1,093,686	5,805,000	806,114
68	155,410,000	10/2000	10/2010	28,940,000	6,665,000	4,131,368	7,025,000	3,306,181
68-2	47,060,000	01/2001	10/2020	47,060,000	0	0	0	392,752
69A	422,935,000	03/2001	08/2017	246,815,000	14,855,000	12,537,631	10,105,000	11,896,169
69B	22,870,000	07/2001	08/2011	8,245,000	1,605,000	376,138	1,540,000	293,500
69C	27,030,000	08/2001	08/2007	5,815,000	5,815,000	159,913	0	0
69D	39,320,000	06/2002	08/2012	18,870,000	11,145,000	731,363	3,165,000	337,838
71	152,860,000	08/2001	08/2015	64,665,000	5,900,000	3,121,673	6,205,000	2,843,723
72	223,730,000	10/2001	10/2015	9,740,000	0	463,188	0	463,188
74	305,145,000	01/2002	02/2015	111,920,000	14,770,000	5,619,261	8,235,000	5,068,818
76	66,815,000	02/2002	08/2021	65,970,000	205,000	3,589,855	215,000	3,582,080
77	117,145,000	08/2003	08/2018	35,665,000	7,230,000	1,271,474	6,505,000	1,009,614
78	151,225,000	10/2003	10/2016	119,505,000	11,120,000	5,161,647	11,510,000	4,773,133
79	145,290,000	10/2003	10/2021	8,800,000	0	368,445	0	368,445
82	389,835,000	02/2004	10/2019	387,270,000	3,410,000	19,919,383	12,060,000	19,580,033
83	195,910,000	04/2004	10/2020	195,680,000	120,000	9,737,088	120,000	9,734,688
84	182,845,000	03/2005	08/2023	182,845,000	0	9,062,673	0	9,062,673
85	218,275,000	09/2005	08/2025	90,320,000	7,400,000	3,575,928	7,625,000	3,346,740
87	264,225,000	02/2007	03/2027	264,225,000	8,675,000	12,772,949	9,185,000	12,266,538

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
23,265,000	1,727,020	14,580,000	882,900	6,775,000	444,775	8,365,000	286,875
3,030,000	3,450,263	3,155,000	3,323,794	3,305,000	3,174,269	60,935,000	23,308,769
0	8,800,000	0	8,800,000	0	8,800,000	200,000,000	117,389,589
5,155,000	9,330,810	5,365,000	9,121,766	5,580,000	8,904,270	216,475,000	79,296,427
31,450,000	**23,308,093**	**23,100,000**	**22,128,460**	**15,660,000**	**21,323,314**	**485,775,000**	**220,281,660**
435,000	500,896	455,000	482,104	475,000	461,902	8,710,000	3,452,530
0	0	0	0	0	0	0	0
4,395,000	4,735,109	4,545,000	4,585,326	4,715,000	4,415,458	93,885,000	33,964,775
3,005,000	2,645,063	3,140,000	2,508,288	3,780,000	2,379,688	52,835,000	13,303,525
0	0	0	0	0	0	0	0
7,835,000	**7,881,067**	**8,140,000**	**7,575,717**	**8,970,000**	**7,257,047**	**155,430,000**	**50,720,830**
9,935,000	5,180,938	10,460,000	4,687,775	10,925,000	4,158,556	77,960,000	12,207,875
9,935,000	**5,180,938**	**10,460,000**	**4,687,775**	**10,925,000**	**4,158,556**	**77,960,000**	**12,207,875**
49,220,000	**36,370,097**	**41,700,000**	**34,391,953**	**35,555,000**	**32,738,917**	**719,165,000**	**283,210,365**
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
7,775,000	1,117,108	8,195,000	685,503	8,635,000	231,863	0	0
0	0	0	0	0	0	0	0
3,825,000	1,073,489	4,000,000	906,208	4,185,000	715,583	13,255,000	932,031
1,240,000	28,675	0	0	0	0	0	0
0	0	0	0	0	0	0	0
6,955,000	375,570	0	0	0	0	0	0
6,115,000	493,178	6,280,000	165,838	0	0	0	0
7,415,000	2,021,450	7,835,000	690,469	0	0	0	0
0	1,178,255	0	1,999,236	0	2,427,466	47,060,000	14,900,437
19,300,000	11,147,628	26,100,000	10,001,559	35,650,000	8,402,838	140,805,000	16,934,050
1,620,000	214,500	1,700,000	131,500	1,780,000	44,500	0	0
0	0	0	0	0	0	0	0
1,050,000	221,925	1,110,000	162,525	1,165,000	99,963	1,235,000	33,963
6,455,000	2,556,198	6,775,000	2,237,173	7,095,000	1,904,708	32,235,000	3,588,133
0	463,188	0	463,188	7,000,000	292,188	2,740,000	231,894
15,855,000	4,494,426	19,605,000	3,683,604	25,900,000	2,567,718	27,555,000	1,081,032
225,000	3,573,495	230,000	3,564,251	240,000	3,554,408	64,855,000	25,155,409
6,580,000	768,993	4,540,000	556,708	3,345,000	389,736	7,465,000	397,023
11,955,000	4,326,942	12,460,000	3,821,097	13,030,000	3,253,574	59,430,000	6,231,259
0	368,445	0	368,445	0	368,445	8,800,000	2,048,145
3,095,000	19,246,083	3,220,000	19,137,178	2,115,000	19,031,048	363,370,000	74,822,196
125,000	9,732,081	125,000	9,729,113	130,000	9,725,730	195,060,000	59,099,240
0	9,062,673	0	9,062,673	0	9,062,673	182,845,000	81,484,324
7,870,000	3,102,633	8,135,000	2,840,451	8,420,000	2,555,301	50,870,000	7,301,281
10,120,000	11,841,188	10,585,000	11,377,488	11,060,000	10,883,688	214,600,000	89,198,513

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
SERIES TOTAL	**4,156,376,110**			**2,075,943,365**	**154,198,365**	**104,849,115**	**141,345,000**	**93,839,196**
Agency Fund Project								
66	54,870,000	06/2000	05/2010	7,880,000	2,495,000	413,833	2,625,000	284,093
70	10,620,000	03/2001	05/2011	1,880,000	440,000	77,870	460,000	60,270
75	7,075,000	01/2002	05/2021	5,585,000	295,000	262,660	305,000	251,008
80A	39,985,000	10/2003	05/2024	38,930,000	365,000	1,837,385	375,000	1,827,348
81	55,300,000	11/2003	11/2023	49,330,000	2,070,000	2,166,643	2,115,000	2,120,563
86	5,840,000	09/2005	05/2026	5,635,000	210,000	221,175	215,000	214,875
SERIES TOTAL	**173,690,000**			**109,240,000**	**5,875,000**	**4,979,565**	**6,095,000**	**4,758,155**
Road Fund Project								
73	90,240,000	11/2001	11/2014	33,635,000	3,545,000	3,747,411	3,715,000	3,337,043
73-2	41,270,000	04/2002	11/2021	41,270,000	0	0	0	251,191
SERIES TOTAL	**131,510,000**			**74,905,000**	**3,545,000**	**3,747,411**	**3,715,000**	**3,588,233**
AGENCY TOTAL	**4,461,576,110**			**2,260,088,365**	**163,618,365**	**113,576,091**	**151,155,000**	**102,185,584**
Turnpike Authority								
Economic Development								
1992	250,493,659	10/1992	12/2009	9,545,000	0	0	0	0
1993	570,540,000	04/1993	06/2008	51,065,000	51,065,000	2,123,052	0	0
1995	237,890,000	04/1995	06/2008	33,605,000	33,605,000	2,184,325	0	0
2000	179,825,000	11/2000	06/2011	34,870,000	8,250,000	4,480,350	8,725,000	2,239,338
2001A	152,960,000	02/2001	06/2015	152,960,000	0	8,100,281	46,420,000	8,100,281
2001B	60,475,000	02/2001	06/2019	60,475,000	0	729,073	0	2,340,395
2004A	16,180,000	06/2004	06/2010	16,180,000	0	784,000	0	784,000
2004B	41,510,000	10/2004	06/2015	40,765,000	65,000	2,001,743	70,000	2,000,183
2005A	33,330,000	04/2005	06/2015	17,800,000	0	648,044	2,295,000	648,044
2005B	213,750,000	04/2005	06/2025	201,405,000	7,420,000	9,690,566	7,715,000	9,397,266
2006A	74,605,000	03/2006	06/2026	67,645,000	7,475,000	2,771,830	7,810,000	2,438,180
2006B	146,630,000	06/2006	06/2026	146,630,000	0	6,877,865	0	6,877,865
SERIES TOTAL	**1,978,188,659**			**832,945,000**	**107,880,000**	**40,391,129**	**73,035,000**	**34,825,551**
Resource Recovery								
1985	309,961,262	07/1985	06/2009	8,961,344	0	0	8,961,344	0
SERIES TOTAL	**309,961,262**			**8,961,344**	**0**	**0**	**8,961,344**	**0**
AGENCY TOTAL	**2,288,149,920**			**841,906,344**	**107,880,000**	**40,391,129**	**81,996,344**	**34,825,551**
School Facilities Construction Commission								
School Commission Participation								
ADAIR CO SCH DIST	1,435,452	03/1999	03/2012	754,127	138,577	32,305	144,397	26,485
ADAIR CO SCH DIST	1,735,109	09/2000	09/2020	1,377,058	71,070	68,418	74,789	64,698
ADAIR CO SCH DIST	322,010	02/2004	08/2014	240,196	28,068	7,039	28,721	6,385
ADAIR CO SCH DIST	7,469,662	07/2005	08/2025	7,199,613	278,274	263,706	286,748	255,230
ALLEN CO SCH DIST	601,610	04/2003	04/2023	506,522	24,478	18,537	25,102	17,913
ALLEN CO SCH DIST	1,320,000	02/2004	02/2024	1,170,000	50,000	45,928	55,000	44,828
ALLEN CO SCH DIST	226,847	06/2005	04/2017	219,234	18,946	7,412	19,514	6,844
ALLEN CO SCH DIST	565,000	08/2006	08/2026	565,000	20,000	22,755	20,000	21,935
ALLEN CO SCH DIST	636,100	05/2007	05/2027	636,100	24,572	24,667	20,084	23,746
ANCHORAGE IND SCH DIST	216,554	01/1997	06/2009	51,551	24,938	2,553	26,613	1,331
ANCHORAGE IND SCH DIST	168,587	06/1998	06/2011	61,954	14,503	2,726	15,142	2,088
ANDERSON CO SCH DIST	1,790,000	10/1998	10/2018	1,230,000	85,000	49,024	85,000	45,688
ANDERSON CO SCH DIST	1,635,477	10/1998	03/2011	420,000	105,000	16,554	115,000	12,485
ANDERSON CO SCH DIST	392,178	12/2000	12/2020	308,772	14,110	15,086	18,255	14,277
ANDERSON CO SCH DIST	625,396	10/2002	08/2014	562,275	66,168	16,167	65,215	14,525
ANDERSON CO SCH DIST	477,021	06/2004	06/2024	423,289	17,988	18,205	18,528	17,666

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
117,575,000	**87,408,118**	**120,895,000**	**81,584,203**	**129,750,000**	**75,511,425**	**1,412,180,000**	**383,438,928**
2,760,000	146,280	0	0	0	0	0	0
480,000	41,410	500,000	21,250	0	0	0	0
320,000	238,350	335,000	224,590	350,000	209,850	3,980,000	1,043,910
385,000	1,816,098	3,310,000	1,804,548	3,410,000	1,692,835	31,085,000	7,242,458
2,185,000	2,052,651	2,260,000	1,976,220	2,330,000	1,902,710	38,370,000	12,448,775
225,000	208,156	230,000	200,844	240,000	193,081	4,515,000	1,535,238
6,355,000	**4,502,945**	**6,635,000**	**4,227,451**	**6,330,000**	**3,998,476**	**77,950,000**	**22,270,380**
3,870,000	2,651,014	4,070,000	1,911,490	4,280,000	1,140,490	14,155,000	1,166,981
0	766,884	0	1,309,599	0	1,880,669	41,270,000	14,432,548
3,870,000	**3,417,897**	**4,070,000**	**3,221,089**	**4,280,000**	**3,021,159**	**55,425,000**	**15,599,529**
127,800,000	**95,328,960**	**131,600,000**	**89,032,744**	**140,360,000**	**82,531,060**	**1,545,555,000**	**421,308,837**
9,545,000	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
8,185,000	1,167,643	9,710,000	630,046	0	0	0	0
36,545,000	5,739,581	17,030,000	3,788,106	17,425,000	2,875,656	35,540,000	3,288,713
0	2,918,884	0	3,007,653	0	3,096,423	60,475,000	17,213,060
16,180,000	784,000	0	0	0	0	0	0
70,000	1,998,258	75,000	1,996,158	9,415,000	1,993,758	31,070,000	3,149,048
2,365,000	576,325	2,445,000	498,280	2,530,000	415,150	8,165,000	661,800
8,020,000	9,091,673	8,335,000	8,773,803	8,705,000	8,405,053	161,210,000	61,239,633
8,120,000	2,125,780	8,445,000	1,800,980	5,805,000	1,463,180	29,990,000	7,576,465
0	6,877,865	0	6,877,865	2,980,000	6,877,865	143,650,000	58,525,130
89,030,000	**31,280,008**	**46,040,000**	**27,372,890**	**46,860,000**	**25,127,084**	**470,100,000**	**151,653,848**
0	0	0	0	0	0	0	0
0	**0**	**0**	**0**	**0**	**0**	**0**	**0**
89,030,000	**31,280,008**	**46,040,000**	**27,372,890**	**46,860,000**	**25,127,084**	**470,100,000**	**151,653,848**
150,462	20,420	156,932	13,950	163,759	7,124	0	0
78,703	60,784	82,822	56,665	87,157	52,331	982,517	235,262
29,471	5,635	30,323	4,783	31,278	3,827	92,335	4,851
295,483	246,497	304,482	237,497	313,956	228,025	5,720,670	1,726,741
25,793	17,223	26,592	16,423	27,470	15,546	377,087	96,084
55,000	43,288	55,000	41,748	60,000	39,933	895,000	273,528
20,100	6,259	20,703	5,656	21,365	4,993	118,606	13,181
20,000	21,115	20,000	20,295	20,000	19,475	465,000	154,673
23,196	22,993	26,426	22,123	25,052	21,132	516,770	177,487
0	0	0	0	0	0	0	0
15,807	1,422	16,502	726	0	0	0	0
90,000	42,209	95,000	38,509	100,000	34,559	775,000	116,538
100,000	8,000	100,000	4,000	0	0	0	0
17,631	13,380	17,202	12,509	17,007	11,654	224,567	52,417
64,213	12,746	68,105	10,802	93,114	8,337	205,460	9,920
19,139	17,054	19,833	16,361	20,552	15,642	327,249	107,071

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
ANDERSON CO SCH DIST	1,528,561	12/2005	12/2025	1,475,983	54,451	59,153	56,391	57,214
ANDERSON CO SCH DIST	1,288,021	12/2006	12/2026	1,288,021	45,276	46,186	46,959	44,503
ASHLAND IND SCH DIST	1,418,835	05/1999	05/2019	985,874	63,674	45,399	66,460	42,613
ASHLAND IND SCH DIST	201,601	04/2001	02/2012	101,562	18,740	4,126	19,489	3,376
ASHLAND IND SCH DIST	1,917,970	01/2004	02/2024	1,695,376	77,001	60,517	78,695	58,823
ASHLAND IND SCH DIST	784,596	07/2006	08/2026	784,596	27,267	30,481	28,274	29,474
AUGUSTA IND (KISTA) SCH D	477,125	05/1999	12/2018	336,710	21,411	15,602	22,397	14,616
AUGUSTA IND SCH DIST	107,052	04/1996	12/2015	61,717	5,528	3,066	5,814	2,780
AUGUSTA IND SCH DIST	189,005	04/2001	08/2010	83,927	19,668	3,156	20,512	2,312
AUGUSTA IND SCH DIST	169,573	06/2004	06/2024	152,300	6,134	7,082	6,419	6,797
AUGUSTA IND SCH DIST	324,619	12/2006	12/2026	324,619	11,040	12,604	11,485	12,160
BALLARD CO (KISTA) SCH DI	253,000	06/1999	12/2018	178,000	11,000	8,272	12,000	7,760
BALLARD CO SCH DIST	1,281,105	11/1998	12/2010	492,548	115,849	17,385	120,578	12,656
BALLARD CO SCH DIST	660,000	02/2002	02/2022	535,000	25,000	23,808	25,000	22,695
BALLARD CO SCH DIST	65,208	10/2002	02/2013	41,467	5,128	1,501	5,298	1,332
BALLARD CO SCH DIST	12,608,143	06/2004	06/2024	11,183,013	475,557	488,814	492,825	472,170
BARBOURVILLE IND SCH DIS	75,923	11/1997	11/2017	49,918	3,613	2,416	3,788	2,240
BARBOURVILLE IND SCH DIS	213,648	11/1997	04/2010	72,628	22,532	3,414	23,592	2,355
BARDSTOWN IND SCH DIST	124,771	08/1993	06/2013	49,730	7,258	2,650	7,639	2,269
BARDSTOWN IND SCH DIST	401,203	07/1998	05/2012	170,928	31,244	7,692	32,650	6,286
BARDSTOWN IND SCH DIST	383,884	04/2000	04/2020	289,056	16,246	14,976	17,067	14,156
BARDSTOWN IND SCH DIST	172,699	03/2004	03/2024	151,877	7,011	5,219	7,150	5,078
BARREN CO SCH DIST	2,027,891	08/1998	08/2018	1,412,260	92,849	64,647	97,076	60,420
BARREN CO SCH DIST	1,857,781	11/2002	03/2013	1,245,148	192,284	40,446	197,668	35,062
BARREN CO SCH DIST	323,440	06/2004	08/2024	300,677	11,994	12,671	12,421	12,244
BARREN CO SCH DIST	567,906	01/2005	08/2016	486,938	42,100	15,764	43,383	14,482
BARREN CO SCH DIST	2,088,851	08/2006	08/2026	2,088,851	72,255	81,793	74,829	79,219
BATH CO SCH DIST	185,000	09/1996	09/2016	120,000	10,000	6,510	10,000	5,950
BATH CO SCH DIST	1,833,562	12/1997	10/2009	458,262	184,556	17,018	181,445	8,555
BATH CO SCH DIST	343,345	09/1998	09/2018	227,198	7,414	9,276	7,257	8,983
BATH CO SCH DIST	584,139	02/2003	09/2007	120,402	120,402	1,204	0	0
BATH CO SCH DIST	850,000	06/2004	06/2024	755,000	30,000	33,520	35,000	32,485
BATH CO SCH DIST	670,151	08/2005	08/2025	646,215	35,167	24,377	32,773	23,256
BELL CO SCH DIST	195,000	12/1988	12/2008	30,000	15,000	1,710	15,000	570
BELL CO SCH DIST	2,234,172	09/1993	11/2007	214,821	214,821	4,833	0	0
BELL CO SCH DIST	1,431,083	05/1998	09/2011	710,578	140,953	28,451	147,185	22,219
BELL CO SCH DIST	2,505,121	11/2000	11/2020	1,985,823	102,731	97,406	107,999	92,138
BELL CO SCH DIST	303,506	04/2003	04/2023	254,880	12,406	9,215	12,636	8,986
BELLEVUE IND SCH DIST	218,406	05/1998	05/2018	143,558	10,282	6,727	10,746	6,264
BELLEVUE IND SCH DIST	347,268	08/2000	08/2020	275,418	14,064	14,073	14,755	13,382
BELLEVUE IND SCH DIST	199,728	06/2003	09/2012	124,132	19,543	2,573	19,987	2,128
BEREA IND SCH DIST	138,500	10/1997	11/2009	41,072	13,094	1,624	13,675	1,008
BEREA IND SCH DIST	165,784	06/1998	06/2018	106,896	8,000	5,037	8,365	4,677
BEREA IND SCH DIST	567,330	07/2000	07/2020	451,245	23,113	23,566	24,297	22,381
BEREA IND SCH DIST	289,930	05/2003	05/2023	248,001	11,363	9,920	11,818	9,466
BEREA IND SCH DIST	36,672	11/2004	07/2016	31,221	2,907	931	2,955	864
BOONE CO SCH DIST	2,760,000	12/1993	11/2008	495,000	235,000	18,875	260,000	6,500
BOONE CO SCH DIST	1,517,212	06/1997	06/2017	926,210	74,698	45,562	78,039	41,921
BOONE CO SCH DIST	3,044,943	09/1997	08/2010	1,172,429	257,140	51,599	272,165	38,824
BOONE CO SCH DIST	2,853,703	09/1999	09/2011	674,469	122,060	30,382	128,000	24,441
BOONE CO SCH DIST	1,968,989	09/2002	02/2013	1,119,540	185,047	35,545	162,998	29,994
BOONE CO SCH DIST	2,125,685	01/2004	02/2024	1,889,595	83,690	72,009	86,202	69,498

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
58,400	55,205	60,557	53,047	62,872	50,733	1,183,312	379,617
48,705	42,757	50,516	40,947	52,394	39,068	1,044,171	306,741
69,368	39,705	72,489	36,584	75,751	33,322	638,132	125,379
20,268	2,597	21,100	1,766	21,965	901	0	0
80,623	56,895	82,760	54,758	85,160	52,358	1,291,137	359,085
29,325	28,423	30,423	27,325	31,570	26,178	637,737	210,845
23,440	13,573	24,544	12,469	25,713	11,301	219,205	39,887
6,121	2,472	6,448	2,146	6,792	1,801	31,014	3,361
21,403	1,421	22,344	480	0	0	0	0
6,717	6,498	7,030	6,186	7,355	5,859	118,645	39,056
11,949	11,697	12,429	11,215	12,931	10,714	264,785	84,833
12,000	7,217	13,000	6,639	14,000	6,011	116,000	21,188
125,499	7,735	130,622	2,612	0	0	0	0
30,000	21,583	30,000	20,248	30,000	18,913	395,000	103,685
5,472	1,157	5,669	960	13,513	756	6,387	243
506,730	454,921	525,378	437,185	545,085	418,797	8,637,438	2,913,967
3,973	2,056	4,170	1,858	4,383	1,645	29,991	4,651
26,504	1,246	0	0	0	0	0	0
8,044	1,864	8,470	1,438	8,919	989	9,400	508
34,120	4,817	35,655	3,281	37,259	1,677	0	0
17,928	13,294	18,834	12,389	19,785	11,438	199,196	50,584
7,308	4,921	7,484	4,746	7,678	4,551	115,246	31,509
101,546	55,951	106,275	51,222	111,278	46,218	903,236	157,690
203,598	29,132	209,909	22,821	217,046	15,684	224,643	8,087
12,862	11,801	13,320	11,343	13,802	10,861	236,278	76,869
44,704	13,160	46,101	11,764	47,601	10,264	263,049	22,901
77,496	76,554	80,256	73,793	83,168	70,881	1,700,847	578,280
10,000	5,390	10,000	4,830	10,000	4,270	70,000	10,545
92,261	2,168	0	0	0	0	0	0
19,837	8,441	15,966	7,725	20,561	6,982	156,163	23,630
0	0	0	0	0	0	0	0
35,000	31,278	35,000	30,070	35,000	28,670	585,000	195,895
22,888	22,337	29,576	21,405	26,785	20,348	499,026	153,778
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
153,770	15,635	160,770	8,635	107,900	2,509	0	0
113,537	86,600	119,360	80,777	125,481	74,656	1,416,715	339,040
13,027	8,594	13,431	8,190	13,848	7,774	189,532	48,305
11,251	5,759	11,778	5,230	12,333	4,677	87,168	14,887
15,481	12,656	16,261	11,878	17,093	11,044	197,764	50,189
20,442	1,674	20,907	1,208	21,383	733	21,870	246
14,303	343	0	0	0	0	0	0
9,197	4,300	8,315	3,868	8,715	3,477	64,304	11,478
25,544	21,135	26,853	19,825	28,296	18,382	323,142	82,781
12,291	8,993	12,782	8,501	13,294	7,990	186,453	47,665
2,858	790	3,084	707	3,184	613	16,233	1,396
0	0	0	0	0	0	0	0
82,144	38,116	85,849	34,112	87,334	29,927	518,146	80,155
286,691	24,989	356,433	8,911	0	0	0	0
134,432	18,008	141,327	11,114	148,650	3,791	0	0
191,223	25,104	174,515	19,128	200,950	13,544	204,807	6,912
88,788	66,912	91,451	64,249	94,195	61,505	1,445,269	423,130

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
BOONE CO SCH DIST	1,004,736	07/2006	08/2026	1,004,736	33,879	41,953	35,262	40,570
BOONE CO SCH DIST	1,660,381	12/2006	08/2019	1,630,003	15,407	62,864	16,016	62,255
BOURBON CO SCH DIST	2,106,163	01/1998	11/2010	507,464	148,418	17,763	154,604	11,552
BOURBON CO SCH DIST	288,641	06/1998	06/2018	188,494	13,575	8,738	14,152	8,161
BOURBON CO SCH DIST	1,501,409	03/2000	03/2009	129,068	62,960	6,486	66,108	3,338
BOURBON CO SCH DIST	283,668	09/2002	06/2014	233,321	36,920	8,116	22,582	7,008
BOURBON CO SCH DIST	1,155,231	09/2005	03/2020	1,131,731	14,048	39,961	14,469	39,539
BOURBON CO SCH DIST	1,568,363	07/2006	07/2026	1,568,363	52,874	63,123	55,032	60,965
BOWLING GREEN IND SCH DI	1,891,430	01/2000	01/2011	340,578	78,846	17,724	82,887	13,683
BOWLING GREEN IND SCH DI	796,364	05/2004	05/2024	708,334	30,239	29,368	31,221	28,385
BOWLING GREEN IND SCH DI	1,270,292	08/2005	01/2020	1,244,875	14,254	46,683	14,789	46,148
BOYD CO SCH DIST	425,000	09/1996	09/2016	255,000	20,000	13,675	20,000	12,595
BOYD CO SCH DIST	1,707,793	11/1997	10/2017	642,886	147,536	27,087	155,742	19,960
BOYD CO SCH DIST	208,000	09/1999	09/2019	1,560,000	90,000	77,639	95,000	73,151
BOYLE CO SCH DIST	250,000	09/1994	09/2014	135,000	15,000	7,578	15,000	6,715
BOYLE CO SCH DIST	558,879	08/1997	08/2017	369,045	24,954	17,561	27,033	16,345
BOYLE CO SCH DIST	406,342	01/1998	06/2009	100,145	47,746	4,131	52,399	2,161
BOYLE CO SCH DIST	1,764,117	03/2001	03/2021	1,379,153	72,871	62,211	76,113	58,968
BOYLE CO SCH DIST	555,000	06/2004	06/2024	495,000	20,000	21,906	20,000	21,306
BOYLE CO SCH DIST	829,220	07/2005	07/2025	798,987	31,763	28,987	33,339	28,010
BOYLE CO SCH DIST	1,084,177	05/2007	04/2027	1,084,177	41,285	37,783	38,444	40,625
BRACKEN CO SCH DIST	466,203	12/1996	12/2008	100,164	48,156	3,652	52,008	1,248
BRACKEN CO SCH DIST	187,000	12/1996	12/2016	115,000	9,000	5,959	10,000	5,460
BRACKEN CO SCH DIST	198,716	02/1999	02/2019	138,564	9,030	6,235	9,436	5,829
BREATHITT CO SCH DIST	1,040,572	02/1998	08/2009	313,253	98,378	11,487	102,527	7,117
BREATHITT CO SCH DIST	1,015,412	11/1998	03/2012	427,251	78,723	17,748	81,911	14,560
BREATHITT CO SCH DIST	625,436	03/2004	03/2024	553,608	24,445	21,295	25,105	20,635
BRECKINRIDGE CO SCH DIS	794,347	05/1999	05/2019	552,171	35,739	25,422	37,258	23,904
BRECKINRIDGE CO SCH DIS	997,114	07/2003	02/2014	776,290	102,001	22,450	104,296	20,155
BRECKINRIDGE CO SCH DIS	358,717	02/2004	02/2024	317,542	13,822	12,533	14,167	12,187
BULLITT CO SCH DIST	337,510	04/2001	09/2008	94,783	47,448	2,961	47,335	994
BULLITT CO SCH DIST	3,131,213	07/2001	05/2012	1,568,118	288,958	65,655	300,516	54,097
BULLITT CO SCH DIST	461,857	02/2003	08/2014	317,087	30,010	9,929	35,843	9,150
BULLITT CO SCH DIST	182,435	11/2004	05/2016	141,128	14,803	4,618	15,350	4,248
BULLITT CO SCH DIST	614,277	12/2006	09/2016	603,603	53,204	20,462	55,042	18,622
BURGIN IND SCH DIST	391,021	01/2004	02/2024	346,278	15,459	13,138	15,807	12,791
BUTLER CO SCH DIST	1,413,988	02/1996	05/2010	530,191	168,496	25,390	177,402	17,723
BUTLER CO SCH DIST	761,654	07/1996	08/2008	77,978	38,997	3,216	38,981	1,072
BUTLER CO SCH DIST	889,514	04/1998	03/2011	446,935	104,518	20,241	109,117	15,642
BUTLER CO SCH DIST	762,054	06/2000	07/2010	133,668	30,892	6,073	32,510	4,456
BUTLER CO SCH DIST	169,429	03/2004	05/2012	99,267	17,935	2,829	20,022	2,318
BUTLER CO SCH DIST	482,971	03/2004	08/2016	454,572	8,313	14,018	9,089	13,827
BUTLER CO SCH DIST	6,581,960	05/2004	06/2024	5,914,998	242,950	273,986	251,453	265,483
BUTLER CO SCH DIST	545,280	10/2006	07/2020	535,263	5,895	20,244	6,120	20,019
CALDWELL CO SCH DIST	680,865	01/1998	06/2011	310,578	72,066	13,164	75,094	10,137
CALDWELL CO SCH DIST	2,639,350	01/1998	08/2009	660,000	210,000	23,425	220,000	14,395
CALDWELL CO SCH DIST	251,202	06/2000	06/2008	19,489	19,489	1,004	0	0
CALDWELL CO SCH DIST	381,476	11/2002	07/2014	345,492	37,656	11,167	35,657	10,142
CALDWELL CO SCH DIST	144,294	08/2005	06/2020	139,952	1,639	5,223	20,709	5,174
CALLOWAY CO (KISTA) SCH	1,230,000	09/2000	06/2020	915,000	50,000	50,375	55,000	47,875
CALLOWAY CO SCH DIST	2,235,000	03/1998	10/2009	490,000	190,000	18,180	195,000	9,420
CALLOWAY CO SCH DIST	1,811,140	06/2002	06/2022	1,472,353	76,681	63,584	76,923	60,517

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
36,701	39,131	38,200	37,633	39,759	36,074	820,935	292,989
16,649	61,622	17,307	60,965	17,991	60,281	1,546,633	244,837
145,594	5,397	58,848	1,206	0	0	0	0
14,796	7,517	15,469	6,844	16,172	6,140	114,330	19,687
0	0	0	0	0	0	0	0
30,041	6,286	35,912	5,264	38,764	3,989	69,102	3,898
84,365	39,091	86,978	36,475	89,764	33,692	842,107	146,824
57,278	58,719	59,616	56,381	62,049	53,947	1,281,514	433,297
87,135	9,435	91,710	4,861	0	0	0	0
32,314	27,292	33,445	26,161	34,666	24,941	546,449	168,829
15,343	45,594	15,918	45,018	113,085	44,421	1,071,486	188,568
25,000	11,380	25,000	10,030	25,000	8,655	140,000	19,938
167,617	12,361	18,895	7,978	20,098	7,061	132,998	19,982
100,000	68,324	105,000	63,199	110,000	57,824	1,060,000	229,229
20,000	5,690	15,000	4,650	15,000	3,750	55,000	4,650
30,208	14,985	31,958	13,485	34,478	11,865	220,414	33,600
0	0	0	0	0	0	0	0
79,538	55,543	83,118	51,964	86,858	48,224	980,655	235,080
25,000	20,706	25,000	19,956	25,000	18,956	380,000	130,244
29,889	27,062	31,560	26,140	33,536	25,164	638,900	191,797
39,828	39,241	41,261	37,807	42,788	36,280	880,571	305,455
0	0	0	0	0	0	0	0
10,000	4,935	11,000	4,384	12,000	3,780	63,000	8,498
9,861	5,404	10,000	4,961	10,000	4,511	90,237	16,957
112,348	2,444	0	0	0	0	0	0
85,270	11,202	88,808	7,663	92,539	3,933	0	0
25,783	19,957	26,479	19,261	27,419	18,321	424,377	124,508
38,860	22,301	40,570	20,592	42,396	18,766	357,348	70,782
106,903	17,548	109,576	14,875	112,863	11,588	240,651	12,167
14,663	11,692	15,176	11,178	15,707	10,647	244,007	72,247
0	0	0	0	0	0	0	0
312,837	41,776	325,977	28,637	339,830	14,783	0	0
33,899	8,193	32,870	7,167	37,941	5,958	146,524	7,123
15,775	3,788	16,235	3,314	17,060	2,787	61,905	5,295
56,974	16,689	59,008	14,659	61,104	12,557	318,271	28,035
16,202	12,395	16,648	11,950	17,147	11,450	265,015	78,155
184,293	9,030	0	0	0	0	0	0
0	0	0	0	0	0	0	0
114,027	10,732	119,273	5,487	0	0	0	0
34,229	2,737	36,037	928	0	0	0	0
20,310	1,747	21,000	1,169	20,000	570	0	0
50,125	13,126	55,655	11,801	58,914	10,223	272,476	23,499
260,883	256,053	271,318	245,618	282,849	234,087	4,605,545	1,597,684
6,354	19,785	6,597	19,542	44,521	18,583	465,776	82,264
78,285	6,945	85,133	3,618	0	0	0	0
230,000	4,888	0	0	0	0	0	0
0	0	0	0	0	0	0	0
34,995	9,065	45,542	7,774	56,659	6,042	134,983	7,350
20,377	4,475	4,433	3,787	4,583	3,638	88,211	21,434
55,000	45,125	60,000	42,375	60,000	39,075	635,000	171,850
105,000	2,468	0	0	0	0	0	0
83,340	57,440	72,751	54,106	78,960	51,196	1,083,698	291,387

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
CALLOWAY CO SCH DIST	476,721	11/2004	03/2016	371,976	49,687	11,565	49,543	10,348
CAMPBELL CO (KISTA) SCH	370,000	10/1999	06/2019	261,000	16,000	14,192	17,000	13,392
CAMPBELL CO SCH DIST	1,150,000	10/1998	10/2018	795,000	55,000	32,390	55,000	30,190
CAMPBELL CO SCH DIST	332,290	03/2003	02/2014	221,564	28,679	7,939	29,468	7,150
CAMPBELL CO SCH DIST	2,806,092	02/2004	02/2024	2,475,853	109,105	91,521	113,833	88,793
CAMPBELL CO SCH DIST	641,839	10/2004	08/2016	600,707	55,498	18,653	57,187	16,963
CAMPBELL CO SCH DIST	1,062,500	07/2006	08/2026	1,062,500	35,713	44,791	37,172	43,334
CAMPBELLSVILLE IND SCH D	211,120	12/1997	12/2017	138,681	10,012	6,659	10,500	6,171
CAMPBELLSVILLE IND SCH D	305,000	03/2004	05/2024	275,000	10,000	11,438	10,000	11,163
CAMPBELLSVILLE IND SCH D	135,177	11/2004	02/2015	111,708	12,491	3,806	12,816	3,481
CAMPBELLSVILLE IND SCH D	280,000	09/2005	09/2025	270,000	10,000	10,600	10,000	10,200
CARLISLE CO SCH DIST	398,150	06/1994	06/2014	186,700	22,900	11,131	25,000	9,803
CARLISLE CO SCH DIST	628,866	02/1996	05/2008	60,574	60,574	2,756	0	0
CARLISLE CO SCH DIST	165,000	09/1996	09/2016	110,000	10,000	6,038	10,000	5,463
CARLISLE CO SCH DIST	65,758	11/1996	11/2016	37,077	582	1,982	5,798	1,811
CARROLL CO SCH DIST	195,908	09/1993	09/2013	90,204	10,000	4,528	10,000	4,008
CARROLL CO SCH DIST	525,089	08/1997	08/2017	349,194	25,529	16,507	27,265	15,292
CARROLL CO SCH DIST	804,800	08/1998	07/2010	371,860	87,057	14,118	90,882	10,293
CARROLL CO SCH DIST	755,686	10/1999	10/2019	565,446	32,415	28,873	33,975	27,313
CARROLL CO SCH DIST	395,000	06/2004	06/2024	350,000	15,000	15,613	15,000	15,050
CARROLL CO SCH DIST	2,060,000	06/2005	06/2025	1,905,000	80,000	71,340	80,000	69,020
CARROLL CO SCH DIST	725,000	07/2006	08/2026	725,000	25,000	30,281	25,000	29,219
CARTER CO SCH DIST	100,853	01/1996	01/2016	67,877	2,252	3,381	3,132	3,275
CARTER CO SCH DIST	1,622,847	04/1998	05/2011	710,000	165,000	32,495	175,000	25,070
CARTER CO SCH DIST	3,198,679	02/1999	02/2019	2,229,073	144,521	99,530	150,953	93,098
CARTER CO SCH DIST	393,162	10/2001	01/2013	263,398	39,756	10,247	41,197	8,806
CARTER CO SCH DIST	2,070,469	10/2003	02/2009	1,018,616	501,872	24,211	516,744	12,919
CARTER CO SCH DIST	2,610,038	01/2006	02/2026	2,525,448	95,409	94,080	98,510	90,979
CASEY CO SCH DIST	1,490,000	12/1998	12/2018	1,030,000	70,000	43,783	70,000	40,983
CASEY CO SCH DIST	950,977	05/2001	05/2021	747,783	37,863	35,146	42,442	33,366
CASEY CO SCH DIST	734,430	10/2002	03/2015	470,447	55,777	15,866	57,366	14,276
CASEY CO SCH DIST	695,000	09/2003	09/2023	620,000	25,000	23,983	30,000	23,323
CASEY CO SCH DIST	4,114,608	06/2004	06/2024	3,661,276	158,457	156,378	158,872	151,625
CASEY CO SCH DIST	475,324	12/2004	08/2016	405,461	36,738	12,494	37,630	11,601
CASEY CO SCH DIST	9,007,107	07/2006	08/2026	9,007,107	301,649	368,965	314,432	356,182
CAVERNA IND SCH DIST	329,035	02/2001	12/2009	144,588	45,656	4,870	47,520	3,007
CAVERNA IND SCH DIST	110,899	10/2002	12/2012	62,258	10,171	1,798	10,466	1,503
CAVERNA IND SCH DIST	397,755	06/2004	06/2024	352,742	14,980	15,276	15,414	14,842
CHRISTIAN CO SCH DIST	2,535,000	01/1994	07/2007	305,000	305,000	6,863	0	0
CHRISTIAN CO SCH DIST	965,769	07/1997	07/2017	639,251	46,201	31,004	48,570	28,634
CHRISTIAN CO SCH DIST	2,936,505	08/1997	06/2011	1,371,186	349,401	67,861	366,173	51,089
CHRISTIAN CO SCH DIST	5,081,003	07/2001	07/2021	4,158,166	206,543	180,485	214,956	172,055
CHRISTIAN CO SCH DIST	610,391	07/2003	07/2015	568,398	52,702	15,449	59,994	14,295
CHRISTIAN CO. SCH DIST	5,770,894	08/2005	08/2025	5,571,728	206,261	216,297	213,608	208,949
CLARK CO SCH DIST	525,303	01/1994	08/2008	131,327	63,953	4,471	67,374	1,516
CLARK CO SCH DIST	255,000	09/1996	09/2016	155,000	10,000	8,225	15,000	7,556
CLARK CO SCH DIST	1,307,856	06/2001	05/2012	700,593	129,242	28,834	134,412	23,664
CLAY CO SCH DIST	118,030	07/1996	07/2016	71,658	5,911	3,747	6,251	3,421
CLAY CO SCH DIST	387,491	02/1997	09/2009	166,790	53,001	6,981	55,688	4,297
CLAY CO SCH DIST	1,214,663	05/2003	02/2014	801,851	105,795	23,056	108,121	20,728
CLINTON CO SCH DIST	2,871,956	10/1998	06/2012	1,459,366	270,483	57,020	280,626	46,877
CLINTON CO SCH DIST	450,218	03/1999	03/2019	313,125	20,366	13,777	21,261	12,881

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
52,337	8,985	53,063	7,415	55,651	5,717	111,695	6,610
18,000	12,508	19,000	11,572	20,000	10,565	171,000	40,190
60,000	27,860	60,000	25,400	60,000	22,910	505,000	77,260
30,388	6,229	31,414	5,203	32,552	4,065	69,063	4,171
114,177	85,663	119,998	82,238	126,395	78,338	1,892,345	537,737
58,930	15,221	60,725	13,426	62,575	11,576	305,792	25,460
38,688	41,816	40,267	40,237	41,911	38,594	868,749	316,072
11,038	5,632	11,605	5,066	12,200	4,471	83,326	12,612
15,000	10,888	15,000	10,475	15,000	9,913	210,000	66,763
13,220	3,078	13,635	2,661	14,113	2,184	45,433	3,458
11,000	9,780	12,000	9,320	11,000	8,860	216,000	64,920
25,000	8,328	25,000	6,828	28,800	5,328	60,000	5,400
0	0	0	0	0	0	0	0
10,000	4,888	10,000	4,313	10,000	3,738	60,000	8,625
2,839	1,578	5,128	1,364	3,639	1,129	19,091	2,321
12,586	3,417	13,268	2,735	13,996	2,008	30,354	1,653
26,533	14,028	27,831	12,730	39,634	11,091	202,402	30,594
94,876	6,299	99,045	2,129	0	0	0	0
35,611	25,678	37,430	23,858	39,448	21,840	386,567	86,751
15,000	14,488	15,000	13,925	15,000	13,363	275,000	93,166
85,000	66,540	85,000	63,905	90,000	61,185	1,485,000	452,450
25,000	28,156	30,000	26,988	30,000	25,713	590,000	204,213
7,688	3,125	8,201	2,740	16,396	2,330	30,208	3,970
180,000	17,020	190,000	8,740	0	0	0	0
157,670	86,381	164,687	79,365	172,015	72,036	1,439,227	269,425
42,742	7,261	44,388	5,615	46,141	3,862	49,174	2,016
0	0	0	0	0	0	0	0
101,833	87,654	105,270	84,217	108,824	80,664	2,015,602	637,246
75,000	38,026	80,000	34,810	80,000	31,390	655,000	105,913
42,393	31,371	42,603	29,379	48,025	27,377	534,457	134,542
59,116	12,526	61,037	10,605	63,082	8,560	174,069	12,018
30,000	22,453	30,000	21,433	30,000	20,413	475,000	133,719
164,905	146,461	171,696	140,690	178,983	134,423	2,828,363	918,034
38,632	10,599	39,759	9,472	41,012	8,219	211,690	18,825
327,757	342,856	341,648	328,966	356,126	314,487	7,365,495	2,493,592
51,412	1,028	0	0	0	0	0	0
10,785	1,185	11,124	845	11,492	477	8,220	144
15,938	14,318	16,480	13,776	17,123	13,133	272,807	90,271
0	0	0	0	0	0	0	0
51,061	26,144	53,680	23,525	56,432	20,772	383,307	58,612
313,413	32,781	342,199	17,110	0	0	0	0
223,731	163,281	232,921	154,090	242,610	144,400	3,037,405	745,686
66,092	12,850	63,198	11,212	58,963	9,511	267,449	17,078
221,218	201,340	229,098	193,459	237,865	184,693	4,463,678	1,361,369
0	0	0	0	0	0	0	0
15,000	6,754	15,000	5,951	15,000	5,134	85,000	12,626
139,788	18,287	145,519	12,556	151,632	6,444	0	0
5,530	3,103	6,919	2,767	7,230	2,385	39,817	5,397
58,101	1,453	0	0	0	0	0	0
110,825	18,025	113,927	14,922	117,345	11,505	245,838	11,862
291,149	36,354	302,504	24,999	314,604	12,899	0	0
22,198	11,946	23,173	10,969	24,193	9,950	201,934	37,068

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
CLINTON CO SCH DIST	184,892	06/2005	02/2016	153,763	15,038	5,103	15,474	4,667
CLINTON CO SCH DIST	480,046	10/2005	10/2025	462,929	17,622	17,244	18,141	16,725
CLINTON CO SCH DIST	122,706	11/2006	08/2017	120,611	9,269	4,213	9,600	3,883
CLOVERPORT IND (KISTA) S	331,802	05/1999	12/2018	234,227	15,061	10,849	15,455	10,163
CLOVERPORT IND SCH DIST	508,541	03/2004	09/2023	418,621	30,981	14,339	31,420	13,683
CORBIN IND SCH DIST	227,435	07/1996	07/2007	11,352	11,352	312	0	0
CORBIN IND SCH DIST	38,922	02/1998	04/2011	18,307	4,229	824	4,418	634
CORBIN IND SCH DIST	305,000	03/2000	03/2020	235,000	15,000	13,160	15,000	12,320
CORBIN IND SCH DIST	293,891	03/2001	03/2021	226,147	9,695	10,477	10,954	10,060
CORBIN IND SCH DIST	148,708	06/2005	07/2016	145,144	2,416	4,856	14,339	4,596
CORBIN IND SCH DIST	992,488	02/2007	02/2027	992,488	38,819	37,496	34,906	37,616
COVINGTON IND SCH DIST	685,072	08/1997	08/2008	164,767	79,219	5,925	85,548	2,032
COVINGTON IND SCH DIST	497,117	05/1998	05/2018	330,347	22,148	15,671	23,124	14,697
COVINGTON IND SCH DIST	278,480	01/1999	11/2010	106,527	24,997	3,924	26,043	2,877
COVINGTON IND SCH DIST	190,582	11/2002	06/2013	141,316	21,739	4,739	22,392	4,087
COVINGTON IND SCH DIST	1,195,000	10/2005	10/2025	1,155,000	45,000	43,785	45,000	42,413
COVINGTON IND SCH DIST	588,353	04/2007	06/2019	546,507	37,077	20,076	38,374	18,778
CRITTENDEN CO SCH DIST	649,261	02/1998	12/2010	240,347	55,578	9,465	58,064	6,979
CRITTENDEN CO SCH DIST	347,800	04/1998	04/2018	227,382	16,314	10,775	17,048	10,041
CRITTENDEN CO SCH DIST	1,323,572	10/2001	10/2021	1,076,055	54,209	44,962	56,211	42,959
CRITTENDEN CO SCH DIST	275,597	01/2003	06/2013	158,998	25,043	4,929	26,116	4,153
CUMBERLAND CO SCH DIST	127,067	09/1996	09/2016	82,386	6,928	4,420	7,101	4,041
CUMBERLAND CO SCH DIST	813,185	02/1998	12/2010	295,733	68,608	11,679	71,679	8,608
CUMBERLAND CO SCH DIST	1,854,324	04/2007	04/2027	1,854,324	67,938	70,763	65,965	68,216
DANVILLE IND SCH DIST	2,192,703	07/1998	07/2018	1,522,881	100,813	67,155	105,000	62,730
DANVILLE IND SCH DIST	125,144	06/1999	06/2019	87,816	5,206	4,223	5,673	3,994
DANVILLE IND SCH DIST	447,198	10/2003	06/2014	268,711	54,932	8,061	50,013	6,413
DANVILLE IND SCH DIST	1,170,000	04/2006	04/2026	1,130,000	40,000	45,155	45,000	43,735
DAVIESS CO SCH DIST	5,891,904	11/1993	08/2007	655,194	655,194	14,742	0	0
DAVIESS CO SCH DIST	214,752	08/1995	08/2007	11,262	11,262	293	0	0
DAVIESS CO SCH DIST	4,545,280	06/1998	06/2011	1,635,302	473,506	71,594	491,910	50,996
DAVIESS CO SCH DIST	205,104	03/2002	12/2011	130,489	24,276	4,914	25,230	3,961
DAVIESS CO SCH DIST	128,917	03/2004	08/2015	121,841	2,352	3,421	14,205	3,256
DAVIESS CO SCH DIST	339,258	06/2005	04/2017	328,522	27,714	11,760	28,684	10,790
DAWSON SPRINGS IND (KIS	130,000	10/1999	06/2019	91,000	5,000	4,950	6,000	4,700
DAWSON SPRINGS IND SCH	231,550	06/1994	06/2014	110,452	13,259	6,351	14,022	5,589
DAWSON SPRINGS IND SCH	2,235,000	07/2006	08/2026	2,235,000	75,000	90,365	80,000	87,420
DAYTON IND SCH DIST	753,963	03/1998	09/2010	244,116	69,749	9,502	72,924	6,326
DAYTON IND SCH DIST	899,711	06/1999	06/2019	628,175	40,442	29,400	42,182	27,661
DAYTON IND SCH DIST	134,490	11/2004	05/2015	102,572	11,474	3,437	11,795	3,116
EDMONSON CO SCH DIST	1,064,428	12/1998	10/2010	452,706	106,500	16,075	110,793	11,783
EDMONSON CO SCH DIST	1,309,522	08/1999	08/2019	984,794	56,669	47,862	59,539	45,159
EDMONSON CO SCH DIST	1,450,396	05/2004	05/2024	1,289,498	54,302	56,649	55,932	55,020
ELIZABETHTOWN IND SCH DI	113,437	02/1996	02/2009	12,011	6,037	564	5,974	284
ELIZABETHTOWN IND SCH DI	329,414	07/1996	07/2007	16,293	16,293	424	0	0
ELIZABETHTOWN IND SCH DI	498,632	07/1998	07/2018	347,797	22,898	15,472	23,977	14,394
ELIZABETHTOWN IND SCH DI	161,309	03/2003	07/2013	120,803	16,735	3,040	17,078	2,698
ELIZABETHTOWN IND SCH DI	588,169	09/2003	09/2023	521,329	23,216	19,841	23,792	19,264
ELIZABETHTOWN IND SCH DI	219,299	06/2005	07/2016	209,016	3,626	6,977	20,690	6,630
ELIZABETHTOWN IND SCH DI	59,411	06/2005	02/2016	57,284	720	1,905	741	1,883
ELLIOTT CO SCH DIST	1,608,689	07/1998	11/2009	432,320	159,005	15,319	170,680	8,228
ELLIOTT CO SCH DIST	1,230,927	12/1998	12/2018	850,846	55,327	36,519	59,333	34,155

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
15,955	4,187	16,448	3,693	16,975	3,166	73,873	6,692
18,716	16,148	19,355	15,511	20,013	14,851	369,082	110,983
9,942	3,541	10,296	3,187	10,663	2,820	70,841	7,979
16,327	9,440	16,909	8,675	18,178	7,859	152,297	27,727
32,101	12,952	20,590	12,269	21,000	11,666	282,529	74,201
0	0	0	0	0	0	0	0
4,617	435	5,043	227	0	0	0	0
15,000	11,480	15,000	10,640	15,000	9,800	160,000	43,680
12,264	9,589	13,632	9,062	15,495	8,475	164,107	41,326
14,791	4,145	15,256	3,679	15,761	3,175	82,581	7,198
36,163	36,359	37,464	35,057	38,813	33,708	806,323	281,500
0	0	0	0	0	0	0	0
29,884	13,656	25,539	12,282	29,140	11,069	200,512	35,420
27,161	1,760	28,326	595	0	0	0	0
23,086	3,393	23,859	2,619	24,682	1,796	25,558	920
45,000	41,018	50,000	39,495	50,000	37,795	920,000	285,183
39,756	17,396	41,187	15,965	42,670	14,482	347,443	54,264
60,708	4,336	65,997	1,485	0	0	0	0
17,815	9,274	18,635	8,455	19,492	7,597	138,078	24,458
58,434	40,737	60,819	38,351	63,301	35,869	783,081	185,708
27,768	3,343	27,389	2,482	31,569	1,633	21,113	655
7,861	3,637	7,700	3,217	7,969	2,782	44,827	6,557
74,978	5,308	80,468	1,811	0	0	0	0
68,439	65,742	71,005	63,175	73,668	60,513	1,507,309	505,397
109,923	58,055	114,869	53,109	120,000	47,882	972,276	163,311
5,679	3,738	5,935	3,483	6,305	3,210	59,018	11,987
30,273	4,913	31,227	4,005	32,209	3,068	70,057	3,193
45,000	42,115	45,000	40,495	50,000	38,875	905,000	309,480
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
514,747	29,475	155,139	6,826	0	0	0	0
26,286	2,904	27,427	1,762	27,270	586	0	0
14,639	2,949	14,862	2,599	15,258	2,203	60,525	3,945
29,688	9,786	30,728	8,747	31,803	7,671	179,905	20,539
7,000	4,388	6,000	4,024	7,000	3,706	60,000	14,102
14,828	4,782	15,681	3,930	16,582	3,028	36,080	3,141
85,000	84,285	85,000	80,970	90,000	77,470	1,820,000	621,048
63,162	3,233	38,281	890	0	0	0	0
44,079	25,763	46,063	23,779	48,182	21,660	407,227	81,671
12,126	2,786	12,514	2,398	12,951	1,997	41,712	3,139
115,315	7,260	120,098	2,477	0	0	0	0
62,359	42,263	65,388	39,181	72,478	35,783	668,361	141,642
57,750	53,202	59,944	51,008	62,222	48,730	999,348	332,075
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
25,105	13,265	26,287	12,083	27,525	10,845	222,005	36,245
17,485	2,291	17,955	1,821	18,483	1,293	33,067	942
24,462	18,594	25,227	17,830	26,087	16,970	398,545	109,127
21,331	5,989	22,036	5,284	22,764	4,556	118,569	10,394
7,021	1,861	7,231	1,650	7,466	1,415	34,105	2,978
102,635	2,258	0	0	0	0	0	0
61,795	31,633	64,552	28,964	67,023	26,151	542,816	89,679

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
ELLIOTT CO SCH DIST	1,228,187	02/2003	09/2014	391,501	211,606	8,025	24,485	5,477
ELLIOTT CO SCH DIST	561,700	07/2003	09/2023	496,724	22,551	18,044	23,065	17,530
ELLIOTT CO SCH DIST	290,000	12/2005	02/2026	280,000	10,000	11,550	10,000	11,138
EMINENCE IND SCH DIST	519,990	07/2000	07/2020	412,843	21,157	21,480	22,243	20,395
EMINENCE IND SCH DIST	23,434	02/2005	05/2016	18,293	1,798	599	1,845	552
ERLANGER-ELSMERE IND (KI	115,873	06/1999	12/2018	81,459	5,182	3,782	5,417	3,546
ERLANGER-ELSMERE IND SC	191,186	05/1995	05/2015	99,690	10,190	5,672	10,761	5,102
ERLANGER-ELSMERE IND SC	302,231	05/1998	05/2018	197,698	14,203	9,202	14,841	8,562
ERLANGER-ELSMERE IND SC	2,093,096	02/1999	02/2019	1,444,751	94,345	64,354	98,214	60,486
ERLANGER-ELSMERE IND SC	2,368,804	03/2004	03/2024	2,090,323	94,271	76,748	96,393	74,627
ERLANGER-ELSMERE IND SC	1,424,263	05/2007	05/2027	1,424,263	55,917	56,971	49,450	54,734
ESTILL CO SCH DIST	488,788	08/1995	08/2007	69,325	69,325	1,733	0	0
ESTILL CO SCH DIST	785,966	07/1996	08/2008	81,246	39,506	3,382	41,740	1,148
ESTILL CO SCH DIST	205,479	05/2003	06/2014	169,983	5,378	5,850	25,198	5,716
ESTILL CO SCH DIST	489,029	01/2004	08/2016	464,582	8,897	13,996	9,086	13,807
ESTILL CO SCH DIST	1,814,531	06/2004	06/2024	1,623,887	68,047	70,384	70,429	68,003
ESTILL CO SCH DIST	6,275,000	01/2007	01/2027	6,275,000	240,000	229,732	225,000	230,328
FAIRVIEW IND SCH DIST	104,999	09/1996	09/2016	57,722	4,867	3,179	4,641	2,906
FAIRVIEW IND SCH DIST	1,024,054	11/1999	11/2019	771,260	44,259	38,843	47,006	36,595
FAIRVIEW IND SCH DIST	587,988	08/2005	08/2025	567,242	21,431	21,650	22,139	20,942
FAIRVIEW IND SCH DIST	213,579	07/2006	08/2026	213,579	7,028	9,033	7,337	8,724
FAYETTE CO SCH DIST	3,756,277	05/1995	11/2007	450,000	450,000	10,969	0	0
FAYETTE CO SCH DIST	14,025,599	12/1995	10/2010	3,367,173	1,720,937	131,602	1,312,861	51,965
FAYETTE CO SCH DIST	887,191	08/1998	08/2018	619,230	40,773	27,093	42,650	25,216
FAYETTE CO SCH DIST	1,325,944	09/1999	09/2008	116,603	56,844	4,409	59,759	1,494
FAYETTE CO SCH DIST	1,083,757	04/2002	07/2012	785,445	124,167	28,562	128,721	24,008
FAYETTE CO SCH DIST	10,506,338	04/2005	04/2025	9,737,459	384,654	403,892	398,117	390,429
FAYETTE CO SCH DIST	984,511	09/2005	09/2019	966,591	10,096	36,610	10,404	36,302
FAYETTE CO SCH DIST	4,798,380	05/2007	05/2027	4,798,380	177,181	202,183	160,973	202,612
FLEMING CO SCH DIST	400,180	01/1998	06/2017	240,000	19,000	12,667	20,000	11,717
FLEMING CO SCH DIST	1,049,376	12/1999	12/2019	784,834	45,051	39,796	47,191	37,605
FLEMING CO SCH DIST	252,612	02/2003	03/2015	176,323	19,861	5,617	20,359	5,120
FLEMING CO SCH DIST	806,403	06/2004	06/2024	717,083	30,135	31,676	31,040	30,772
FLEMING CO SCH DIST	1,545,000	07/2006	08/2026	1,545,000	55,000	62,015	55,000	59,966
FLOYD CO SCH DIST	390,911	03/2002	03/2022	314,353	13,533	13,870	20,835	13,370
FLOYD CO (KISTA) SCH DIST	2,380,000	06/2001	06/2021	1,850,000	100,000	83,881	100,000	79,881
FLOYD CO SCH DIST	1,222,675	12/1996	02/2008	139,201	139,201	6,334	0	0
FLOYD CO SCH DIST	12,875,000	05/1998	12/2009	3,430,000	1,325,000	138,375	1,270,000	73,500
FLOYD CO SCH DIST	1,655,000	04/2001	04/2021	1,290,000	70,000	58,910	70,000	56,110
FLOYD CO SCH DIST	1,312,685	04/2001	04/2011	571,659	134,595	23,315	139,979	17,931
FLOYD CO SCH DIST	1,604,403	11/2002	03/2015	1,223,384	155,750	42,784	160,344	38,189
FLOYD CO SCH DIST	1,179,783	06/2003	10/2013	767,033	105,344	19,156	107,553	16,946
FLOYD CO SCH DIST	2,871,263	02/2004	05/2015	2,029,620	222,135	57,721	251,848	53,278
FLOYD CO SCH DIST	1,690,000	05/2004	05/2024	1,505,000	65,000	65,680	65,000	63,665
FLOYD CO SCH DIST	871,018	02/2005	05/2016	776,973	71,581	27,938	73,284	25,790
FLOYD CO SCH DIST	1,057,972	10/2005	04/2017	912,557	78,322	32,758	80,770	30,310
FLOYD CO SCH DIST	7,054,707	03/2006	03/2026	6,783,385	245,964	269,551	257,448	260,081
FRANKFORT IND SCH DIST	1,919,381	09/1996	04/2009	110,185	52,790	5,509	57,395	2,870
FRANKFORT IND SCH DIST	359,222	12/2002	10/2012	202,246	39,850	5,284	40,277	4,123
FRANKFORT IND SCH DIST	878,650	07/2006	08/2026	878,650	29,921	35,764	31,057	34,628
FRANKLIN CO SCH DIST	3,372,720	12/1996	08/2010	994,216	351,796	38,461	372,741	21,434
FRANKLIN CO SCH DIST	2,845,000	01/1999	01/2019	1,975,000	130,000	87,310	135,000	81,980

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
25,141	4,813	25,911	4,046	26,761	3,196	77,597	3,942
23,712	16,883	24,465	16,130	25,241	15,353	377,690	98,240
10,000	10,725	10,000	10,313	10,000	9,900	230,000	77,138
23,384	19,255	24,615	18,024	25,941	16,697	295,503	75,989
1,899	498	1,953	443	2,017	380	8,781	807
5,667	3,295	5,936	3,027	6,219	2,744	53,038	9,706
11,374	4,488	12,022	3,840	12,707	3,155	42,636	4,950
15,510	7,895	16,224	7,181	16,978	6,427	119,942	20,485
102,339	56,361	106,688	52,011	111,276	47,424	931,889	179,008
98,802	72,217	101,371	69,648	104,310	66,708	1,595,176	457,055
51,429	52,756	53,485	50,699	55,625	48,559	1,158,357	404,402
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
25,954	4,960	26,797	4,116	27,735	3,179	58,921	3,297
52,720	13,061	54,076	11,706	55,549	10,232	284,254	23,702
72,894	65,538	75,627	62,804	78,463	59,968	1,258,427	412,166
230,000	222,171	240,000	213,546	250,000	204,546	5,090,000	1,707,000
4,916	2,631	4,692	2,355	4,970	2,077	33,636	5,016
49,404	34,197	52,451	31,650	55,154	28,946	522,986	114,443
22,872	20,211	23,626	19,455	24,464	18,619	452,710	140,110
7,658	8,402	7,995	8,065	8,346	7,714	175,215	61,325
0	0	0	0	0	0	0	0
163,114	13,220	170,261	4,469	0	0	0	0
44,613	23,252	46,667	21,198	48,815	19,050	395,712	64,473
0	0	0	0	0	0	0	0
133,778	18,951	139,238	13,491	145,013	7,715	114,528	2,362
412,051	376,495	426,472	362,073	442,465	346,080	7,673,700	2,577,391
73,000	34,960	75,412	32,548	77,903	30,057	719,776	117,679
168,016	195,570	175,366	188,219	183,039	180,547	3,933,805	1,519,978
21,000	10,717	22,000	9,614	23,000	8,459	135,000	22,548
49,538	35,258	52,158	32,741	54,992	30,062	535,904	120,110
20,918	4,560	21,546	3,933	22,246	3,233	71,393	5,043
32,204	29,608	33,411	28,400	34,664	27,148	555,629	186,116
55,000	57,876	60,000	55,676	60,000	53,366	1,260,000	430,274
23,517	12,557	16,651	11,616	21,156	10,950	218,661	59,119
100,000	75,881	110,000	71,781	115,000	67,161	1,325,000	336,801
0	0	0	0	0	0	0	0
835,000	20,875	0	0	0	0	0	0
75,000	53,240	80,000	50,146	80,000	46,846	915,000	234,415
145,577	12,332	151,508	6,363	0	0	0	0
165,316	33,218	170,853	27,680	176,833	21,701	394,288	24,661
110,085	14,414	112,988	11,512	116,225	8,273	214,838	6,291
256,415	47,612	281,725	41,201	242,272	33,454	775,225	53,604
65,000	61,293	70,000	58,920	75,000	56,190	1,165,000	384,895
83,193	23,592	84,165	21,096	87,973	18,150	376,777	39,350
83,354	27,725	86,063	25,016	88,070	22,090	495,978	59,423
269,733	250,170	277,490	239,785	284,985	229,101	5,447,765	1,791,249
0	0	0	0	0	0	0	0
46,176	2,869	25,259	1,835	25,684	1,097	25,000	363
32,252	33,433	33,502	32,184	34,817	30,868	717,101	249,619
131,218	9,591	138,461	3,254	0	0	0	0
140,000	76,445	145,000	70,705	150,000	64,615	1,275,000	244,070

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
FRANKLIN CO SCH DIST	49,187	07/2000	07/2020	38,949	2,011	2,000	2,113	1,899
FRANKLIN CO SCH DIST	207,000	12/2002	08/2010	108,000	27,000	2,835	27,000	2,025
FRANKLIN CO SCH DIST	1,130,480	05/2003	05/2023	952,785	46,667	34,036	47,717	32,986
FRANKLIN CO SCH DIST	8,505,000	03/2004	03/2024	7,535,000	335,000	287,636	345,000	280,434
FRANKLIN CO SCH DIST	345,928	04/2004	04/2024	303,923	14,386	12,974	14,466	12,543
FRANKLIN CO SCH DIST	371,741	10/2004	03/2015	228,695	32,089	7,208	32,851	6,446
FRANKLIN CO SCH DIST	747,371	07/2005	05/2017	658,248	69,127	23,118	44,922	20,871
FRANKLIN CO SCH DIST	553,885	05/2007	05/2027	553,885	21,151	22,587	19,310	21,794
FT. THOMAS IND SCH DIST	139,805	07/1992	07/2012	60,097	8,548	3,545	9,086	2,989
FT. THOMAS IND SCH DIST	100,000	09/1996	09/2016	50,000	5,000	2,644	5,000	2,383
FT. THOMAS IND SCH DIST	675,235	11/1998	08/2011	298,475	55,000	10,839	59,058	8,558
FT. THOMAS IND SCH DIST	2,047,699	04/2000	04/2020	1,549,178	90,752	81,332	92,762	76,567
FT. THOMAS IND SCH DIST	1,881,280	04/2006	04/2026	1,809,700	64,011	77,652	66,650	75,011
FT. THOMAS IND SCH DIST	1,113,748	07/2006	06/2026	1,071,584	39,468	42,687	40,850	41,306
FULTON CO (KISTA) SCH DIS	223,408	08/1997	12/2016	146,076	15,411	7,441	12,338	6,738
FULTON CO (KISTA) SCH DIS	241,000	07/2000	06/2020	183,000	10,000	10,794	11,000	10,259
FULTON CO SCH DIST	1,258,363	09/1998	03/2009	70,000	35,000	3,010	35,000	1,505
FULTON CO SCH DIST	149,998	09/2002	06/2013	88,308	13,397	3,312	13,900	2,809
FULTON IND SCH DIST	811,362	02/1998	07/2010	201,607	90,151	6,887	30,526	4,232
GALLATIN CO SCH DIST	1,104,817	04/1997	06/2009	50,000	25,000	2,613	25,000	1,313
GALLATIN CO SCH DIST	535,152	12/1997	12/2017	349,343	24,521	16,582	28,523	15,346
GALLATIN CO SCH DIST	288,734	02/1998	12/2010	123,015	28,488	4,811	29,763	3,537
GALLATIN CO SCH DIST	1,448,620	08/1999	08/2019	1,087,083	62,374	54,215	65,572	51,017
GALLATIN CO SCH DIST	159,104	07/2003	12/2013	105,110	13,858	2,966	14,221	2,632
GALLATIN CO SCH DIST	520,564	06/2004	06/2024	464,523	19,305	20,600	20,098	19,809
GALLATIN CO SCH DIST	8,079,514	05/2006	05/2026	7,808,514	279,905	329,521	291,100	318,325
GARRARD CO (KISTA) SCH DI	340,000	08/1998	06/2018	222,000	16,000	10,974	16,000	10,230
GARRARD CO SCH DIST	1,988,257	11/1997	11/2009	598,047	187,478	23,632	195,949	14,692
GARRARD CO SCH DIST	880,925	10/1998	06/2011	315,012	74,182	12,600	77,149	9,633
GARRARD CO SCH DIST	1,142,459	04/2001	04/2021	890,157	47,069	40,766	49,742	38,836
GARRARD CO SCH DIST	187,793	04/2001	11/2011	95,135	17,609	3,453	18,295	2,735
GARRARD CO SCH DIST	124,173	06/2003	06/2015	115,353	13,760	3,284	13,551	2,995
GARRARD CO SCH DIST	663,021	11/2005	11/2025	639,796	24,015	24,320	24,834	23,502
GLASGOW IND SCH DIST	515,454	10/1998	05/2012	289,281	53,403	11,679	55,540	9,543
GLASGOW IND SCH DIST	6,101,514	06/2004	06/2024	5,462,202	228,798	232,097	237,950	222,945
GRANT CO SCH DIST	277,588	07/1996	07/2007	13,708	13,708	384	0	0
GRANT CO SCH DIST	689,258	03/1997	03/2008	33,833	33,833	1,793	0	0
GRANT CO SCH DIST	1,552,526	01/1998	10/2009	555,273	171,440	19,721	189,343	12,145
GRANT CO SCH DIST	340,000	05/1999	05/2019	240,000	15,000	11,400	15,000	10,688
GRANT CO SCH DIST	1,194,422	06/2000	06/2010	160,043	50,061	8,112	53,277	5,609
GRANT CO SCH DIST	217,156	07/2002	09/2012	130,994	21,173	4,228	21,852	3,550
GRANT CO SCH DIST	447,175	04/2005	03/2017	432,134	5,546	15,661	41,520	15,495
GRANT CO SCH DIST	182,146	04/2005	07/2016	175,511	2,732	6,381	17,000	6,024
GRANT CO SCH DIST	857,171	10/2006	06/2020	835,084	9,425	31,278	9,755	30,948
GRAVES CO SCH DIST	2,450,000	02/2000	02/2020	1,845,000	100,000	100,043	110,000	95,043
GRAVES CO SCH DIST	1,876,107	05/2001	12/2014	1,378,947	169,199	54,588	176,104	47,682
GRAVES CO SCH DIST	1,332,380	06/2003	06/2023	1,122,385	53,585	45,532	55,192	43,924
GRAVES CO SCH DIST	718,862	03/2006	03/2026	690,534	25,602	26,890	26,499	25,994
GRAYSON CO SCH DIST	1,065,044	02/1998	12/2010	206,567	53,150	7,689	52,000	5,455
GRAYSON CO SCH DIST	1,570,000	02/1998	01/2010	525,000	170,000	22,575	175,000	15,265
GRAYSON CO SCH DIST	1,030,000	10/1998	10/2018	685,000	50,000	27,060	55,000	24,908
GRAYSON CO SCH DIST	199,668	09/2002	01/2015	182,362	18,803	5,970	20,005	5,453

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,221	1,791	2,335	1,677	2,454	1,557	27,815	7,112
25,000	1,245	29,000	435	0	0	0	0
48,910	31,793	50,377	30,326	51,889	28,815	707,225	180,514
350,000	271,981	360,000	262,706	375,000	252,266	5,770,000	1,734,335
14,533	12,109	14,562	11,636	14,606	11,127	231,370	77,893
33,755	5,543	25,000	4,530	25,000	3,730	80,000	5,848
80,072	19,299	18,140	16,496	69,860	15,861	376,127	41,150
20,033	21,070	20,784	20,319	21,563	19,539	451,044	167,226
9,659	2,399	10,267	1,768	10,919	1,093	11,618	372
5,000	2,115	5,000	1,843	5,000	1,565	25,000	3,563
57,732	6,222	61,685	3,834	65,000	1,300	0	0
98,031	71,697	103,596	66,551	91,604	61,112	1,072,433	267,810
69,400	72,262	72,262	69,399	75,244	66,418	1,462,133	521,138
42,279	39,876	43,801	38,354	45,378	36,777	859,808	290,368
13,391	6,075	13,048	5,381	14,432	4,646	77,456	10,982
11,000	9,660	12,000	9,060	12,000	8,340	127,000	36,360
0	0	0	0	0	0	0	0
14,421	2,288	14,962	1,747	15,523	1,186	16,105	604
31,899	2,859	49,031	1,079	0	0	0	0
0	0	0	0	0	0	0	0
30,608	13,926	28,121	12,517	33,468	11,039	204,102	31,068
31,109	2,190	33,655	749	0	0	0	0
68,936	47,654	72,470	44,119	76,187	40,402	741,544	159,983
14,441	2,256	14,918	1,833	15,653	1,355	32,019	1,115
20,920	18,985	21,780	18,127	22,670	17,234	359,750	119,123
302,745	306,681	314,855	294,571	327,450	281,977	6,292,459	2,239,498
17,000	9,462	18,000	8,646	19,000	7,782	136,000	25,002
214,620	5,044	0	0	0	0	0	0
80,236	6,547	83,445	3,338	0	0	0	0
51,549	36,797	53,582	34,580	55,750	32,276	632,465	159,506
18,998	1,989	19,734	1,215	20,499	410	0	0
11,725	2,615	14,389	2,287	14,541	1,884	47,387	2,999
25,699	22,636	26,616	21,721	27,563	20,772	511,069	155,502
57,761	7,322	60,072	5,011	62,505	2,578	0	0
247,468	213,427	257,367	203,528	267,661	193,234	4,222,958	1,307,775
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
194,490	4,084	0	0	0	0	0	0
15,000	9,975	20,000	9,263	20,000	8,313	155,000	30,875
56,705	2,892	0	0	0	0	0	0
22,603	2,800	23,420	1,982	24,291	1,111	17,655	331
42,577	14,249	43,939	12,887	45,345	11,481	253,207	30,925
17,819	5,393	18,477	4,735	19,160	4,053	100,323	9,173
10,096	30,606	65,762	30,253	69,074	27,885	670,972	121,182
115,000	89,433	120,000	83,568	125,000	77,328	1,275,000	340,230
183,386	40,400	191,111	32,675	168,145	25,137	491,002	30,869
56,847	42,268	58,553	40,563	60,310	38,806	837,898	252,377
27,426	25,067	28,400	24,093	29,429	23,063	553,178	181,728
69,667	2,869	31,750	695	0	0	0	0
180,000	7,740	0	0	0	0	0	0
55,000	22,653	50,000	20,500	50,000	18,450	425,000	63,243
17,608	4,853	43,320	4,325	22,709	2,917	59,917	4,556

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
GRAYSON CO SCH DIST	248,425	09/2002	09/2013	233,046	29,916	7,021	30,767	6,171
GREEN CO SCH DIST	1,580,648	01/1996	05/2009	377,423	184,985	18,124	192,438	9,429
GREEN CO SCH DIST	1,401,244	04/2001	04/2021	1,100,592	56,649	53,376	62,305	50,827
GREEN CO SCH DIST	610,000	07/2003	09/2014	565,000	65,000	15,798	65,000	14,303
GREEN CO SCH DIST	845,000	03/2004	03/2024	755,000	35,000	28,313	35,000	27,000
GREENUP CO SCH DIST	3,140,279	03/1997	03/2008	355,982	355,982	16,909	0	0
GREENUP CO SCH DIST	3,120,000	11/1997	02/2010	850,000	335,000	39,950	345,000	24,205
GREENUP CO SCH DIST	566,830	01/1998	01/2018	370,323	26,531	17,671	27,724	16,477
GREENUP CO SCH DIST	917,025	09/1998	03/2011	394,389	92,477	17,022	96,361	13,138
GREENUP CO SCH DIST	750,362	03/2001	03/2021	540,729	39,834	24,823	43,284	23,030
GREENUP CO SCH DIST	2,137,625	12/2002	09/2014	1,405,017	168,150	45,597	204,274	40,476
GREENUP CO SCH DIST	712,978	08/2003	09/2023	631,872	28,084	24,186	28,817	23,452
GREENUP CO SCH DIST	1,151,023	03/2007	03/2027	1,151,023	42,566	43,163	41,047	41,567
HANCOCK CO (KISTA) SCH DI	156,000	06/1997	12/2016	98,000	8,000	5,307	8,000	4,873
HANCOCK CO (KISTA) SCH DI	200,645	06/1999	12/2018	141,746	9,521	6,567	9,348	6,147
HANCOCK CO SCH DIST	6,347,526	06/2004	06/2024	5,652,480	238,475	250,513	245,629	243,359
HARDIN CO SCH DIST	1,854,272	07/1996	07/2007	91,922	91,922	2,367	0	0
HARDIN CO SCH DIST	11,746,253	09/1998	07/2010	4,168,162	1,225,077	150,171	1,273,321	97,705
HARDIN CO SCH DIST	1,861,284	02/2000	02/2011	334,810	77,555	17,298	81,509	13,343
HARDIN CO SCH DIST	666,840	07/2001	06/2011	317,642	74,497	13,039	77,476	10,059
HARDIN CO SCH DIST	1,238,696	09/2002	12/2012	799,198	129,874	22,296	133,399	18,771
HARDIN CO SCH DIST	3,391,145	06/2004	06/2024	3,024,847	128,204	126,836	132,692	122,348
HARDIN CO SCH DIST	1,232,114	02/2005	07/2016	1,183,154	21,924	37,997	117,869	36,162
HARDIN CO SCH DIST	1,239,529	06/2005	02/2020	1,195,657	11,875	47,394	12,232	47,038
HARDIN CO SCH DIST	1,667,321	05/2006	05/2026	1,606,299	57,672	67,026	59,979	64,719
HARDIN CO SCH DIST	1,526,717	06/2007	06/2027	1,526,717	54,112	60,743	52,892	61,963
HARLAN CO (KISTA) SCH DIS	757,768	10/1999	06/2019	531,205	32,808	28,889	34,449	27,249
HARLAN CO (KISTA) SCH DIS	298,888	02/2002	12/2021	259,482	10,815	12,833	13,662	12,318
HARLAN CO SCH DIST	1,550,000	04/1997	09/2009	720,000	225,000	30,375	240,000	18,750
HARLAN CO SCH DIST	775,000	12/2000	12/2020	610,000	30,000	30,245	30,000	28,813
HARLAN CO SCH DIST	1,753,512	10/2002	05/2013	1,026,295	158,569	32,614	163,010	28,174
HARLAN CO SCH DIST	700,411	07/2003	06/2014	467,123	60,000	13,845	58,837	12,345
HARLAN CO SCH DIST	670,000	02/2004	02/2024	595,000	25,000	23,368	25,000	22,805
HARLAN CO SCH DIST	3,950,000	06/2004	06/2024	3,500,000	150,000	149,793	155,000	145,293
HARLAN CO SCH DIST	16,392,495	07/2006	07/2026	16,392,495	542,114	705,426	564,038	681,920
HARLAN IND (KISTA) SCH DIS	62,000	09/1998	06/2018	40,600	2,900	2,010	3,000	1,874
HARLAN IND SCH DIST	891,299	09/1999	09/2019	664,477	38,380	32,885	40,245	31,056
HARLAN IND SCH DIST	801,647	03/2005	05/2015	663,284	73,722	22,933	75,933	20,721
HARLAN IND SCH DIST	1,633,375	07/2006	08/2026	1,633,375	55,408	66,995	57,555	64,849
HARRISON CO SCH DIST	210,231	04/1996	04/2016	116,946	11,394	5,941	12,061	5,371
HARRISON CO SCH DIST	234,437	06/1998	06/2018	152,748	11,005	7,095	11,489	6,611
HARRISON CO SCH DIST	792,242	11/1998	09/2012	330,453	49,770	12,757	51,754	10,676
HARRISON CO SCH DIST	1,159,651	06/2003	08/2023	1,021,071	47,700	33,530	48,723	32,516
HARRISON CO SCH DIST	93,836	06/2003	06/2014	58,993	9,066	1,758	9,271	1,554
HARRISON CO SCH DIST	1,192,904	05/2004	05/2024	1,061,704	44,771	45,755	46,382	44,143
HARRODSBURG IND SCH DIS	226,128	02/1996	04/2009	56,602	26,452	2,562	30,150	1,372
HARRODSBURG IND SCH DIS	271,132	12/1998	12/2018	187,567	10,552	7,839	9,227	7,413
HARRODSBURG IND SCH DIS	668,691	09/2002	04/2014	603,836	78,026	20,921	80,367	18,580
HART CO SCH DIST	902,697	11/1998	02/2011	372,935	92,441	15,594	95,294	11,781
HART CO SCH DIST	1,799,945	06/1999	06/2019	1,272,764	79,138	61,564	84,097	57,766
HART CO SCH DIST	428,247	05/2003	05/2023	358,424	17,891	12,068	18,248	11,710
HART CO SCH DIST	8,100,659	02/2006	02/2026	7,817,821	290,678	307,274	300,270	297,682

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
31,704	5,234	32,711	4,227	33,800	3,138	74,148	2,681
0	0	0	0	0	0	0	0
64,790	47,868	66,144	44,790	68,203	41,648	782,501	206,966
80,000	12,635	70,000	10,560	75,000	8,168	210,000	9,735
35,000	25,688	35,000	24,375	40,000	23,063	575,000	149,625
0	0	0	0	0	0	0	0
170,000	7,990	0	0	0	0	0	0
28,986	15,216	30,320	13,882	31,745	12,457	225,017	40,193
100,504	8,994	105,047	4,622	0	0	0	0
40,923	21,082	22,803	19,241	23,829	18,215	370,056	101,651
187,323	34,623	205,159	27,989	210,183	20,511	429,928	24,111
29,658	22,611	30,608	21,661	31,667	20,602	483,038	132,451
42,586	40,028	44,184	38,431	45,840	36,774	934,800	304,408
8,000	4,429	9,000	3,957	9,000	3,453	56,000	8,316
10,236	5,704	10,179	5,232	11,179	4,735	91,283	16,721
253,919	235,069	262,807	226,182	272,662	216,327	4,378,988	1,488,874
0	0	0	0	0	0	0	0
1,326,351	42,780	343,413	7,298	0	0	0	0
85,667	9,186	90,079	4,774	0	0	0	0
80,574	6,960	85,095	3,617	0	0	0	0
137,430	14,740	141,757	10,413	146,295	5,875	110,443	1,767
137,335	117,704	142,142	112,898	147,828	107,212	2,336,646	723,827
119,380	32,899	124,723	29,327	128,584	25,431	670,674	58,627
12,599	46,671	12,992	46,277	108,284	45,838	1,037,675	195,314
62,378	62,320	64,874	59,825	67,469	57,230	1,293,927	451,854
55,007	59,847	57,208	57,647	59,496	55,359	1,248,002	474,816
36,240	25,457	38,124	23,573	40,145	21,552	349,439	82,444
10,764	11,793	12,985	11,269	10,379	10,743	200,877	67,189
255,000	6,375	0	0	0	0	0	0
35,000	27,236	35,000	25,539	40,000	23,670	440,000	106,015
167,900	23,284	173,189	17,995	178,818	12,366	184,809	6,376
45,000	10,874	76,462	9,569	65,000	7,351	161,824	8,337
30,000	22,180	30,000	21,325	30,000	20,410	455,000	141,615
160,000	140,178	165,000	134,578	170,000	128,473	2,700,000	877,815
584,847	657,507	611,060	632,094	641,749	605,471	13,448,687	4,893,320
3,200	1,733	3,300	1,579	3,500	1,416	24,700	4,565
42,143	29,099	44,293	27,002	46,504	24,755	452,912	98,561
78,401	18,253	81,145	15,509	83,985	12,669	270,098	19,866
59,784	62,619	62,100	60,304	64,538	57,865	1,333,990	466,901
12,784	4,768	13,526	4,116	14,327	3,426	52,854	7,446
11,994	6,105	12,534	5,565	13,099	5,001	92,627	15,971
53,825	8,485	56,042	6,178	58,333	3,776	60,729	1,275
49,907	31,333	51,236	30,004	52,717	28,522	770,788	183,610
9,530	1,294	9,797	1,027	10,000	704	11,329	719
48,052	42,473	49,782	40,744	51,723	38,802	820,994	265,312
0	0	0	0	0	0	0	0
17,297	6,843	12,539	6,202	15,557	5,597	122,395	18,217
82,879	16,069	85,696	13,251	88,696	10,252	188,172	10,717
98,161	7,778	87,039	3,656	0	0	0	0
89,058	53,729	77,207	49,454	102,494	45,748	840,770	170,395
18,668	11,290	19,182	10,777	19,709	10,249	264,726	64,817
310,179	287,773	320,725	277,227	331,951	266,002	6,264,018	2,107,308

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
HART CO SCH DIST	344,600	07/2006	08/2026	344,600	11,496	14,783	11,965	14,314
HAZARD IND (KISTA) SCH DIS	321,000	05/1999	12/2018	226,000	14,000	10,480	15,000	9,828
HENDERSON CO SCH DIST	2,411,996	11/1995	04/2009	445,162	217,653	21,145	227,509	10,807
HENDERSON CO SCH DIST	890,799	06/1998	06/2018	579,104	41,842	26,615	43,662	24,795
HENDERSON CO SCH DIST	649,033	12/1998	03/2011	201,394	63,828	8,193	66,382	5,640
HENDERSON CO SCH DIST	2,449,742	02/2001	02/2021	1,917,324	102,394	85,066	106,745	80,714
HENDERSON CO SCH DIST	450,451	10/2003	10/2013	317,884	44,168	7,861	44,970	7,059
HENDERSON CO SCH DIST	1,790,000	02/2004	02/2024	1,585,000	70,000	60,693	75,000	59,188
HENDERSON CO SCH DIST	167,604	03/2005	06/2015	130,274	12,974	4,212	13,336	3,849
HENRY CO SCH DIST	358,737	02/1995	02/2009	40,657	19,782	2,298	20,875	1,190
HENRY CO SCH DIST	161,879	12/1997	01/2009	37,531	17,517	1,718	20,014	921
HENRY CO SCH DIST	534,877	03/1998	03/2010	158,945	50,760	7,129	52,937	4,896
HENRY CO SCH DIST	403,971	11/1998	11/2012	202,733	29,865	7,821	31,084	6,602
HENRY CO SCH DIST	172,540	11/2001	02/2015	159,840	2,127	6,494	2,192	6,429
HENRY CO SCH DIST	253,262	05/2004	05/2024	793,942	32,984	35,849	34,171	34,662
HENRY CO SCH DIST	377,052	07/2005	05/2017	321,735	27,554	10,998	28,339	10,213
HENRY CO SCH DIST	1,264,279	11/2006	06/2020	1,201,081	74,144	43,866	76,739	41,271
HICKMAN CO SCH DIST	170,000	09/1996	09/2016	110,000	10,000	5,925	10,000	5,375
HICKMAN CO SCH DIST	271,918	10/1997	10/2017	173,172	8,754	8,326	12,076	7,831
HICKMAN CO SCH DIST	794,015	07/1998	03/2018	260,725	70,809	11,793	72,212	8,713
HICKMAN CO SCH DIST	276,945	06/2003	10/2014	188,075	25,485	4,409	25,393	3,900
HICKMAN CO SCH DIST	2,834,208	06/2004	06/2024	2,520,605	106,801	111,034	110,006	107,830
HOPKINS CO SCH DIST	465,000	02/1996	02/2016	235,000	25,000	11,588	30,000	10,425
HOPKINS CO SCH DIST	1,608,523	06/1997	06/2017	994,031	78,682	51,140	82,617	47,206
HOPKINS CO SCH DIST	409,783	05/1998	08/2009	134,556	43,018	4,918	44,828	3,007
HOPKINS CO SCH DIST	2,975,000	04/1999	04/2019	2,065,000	135,000	91,689	140,000	86,086
HOPKINS CO SCH DIST	1,608,352	04/1999	09/2012	1,298,855	193,273	50,642	201,414	42,501
HOPKINS CO SCH DIST	1,290,000	02/2000	02/2020	965,000	55,000	51,458	55,000	48,708
HOPKINS CO SCH DIST	1,218,440	09/2002	02/2013	877,410	135,208	27,601	138,927	23,883
HOPKINS CO SCH DIST	1,982,619	09/2002	02/2013	1,236,785	190,521	38,907	195,760	33,668
HOPKINS CO SCH DIST	1,800,000	08/2005	08/2025	1,735,000	65,000	65,676	65,000	63,775
HOPKINS CO SCH DIST	1,545,000	11/2006	11/2026	1,545,000	55,000	57,370	55,000	55,500
JACKSON CO SCH DIST	1,114,890	03/1997	09/2009	321,248	101,019	13,814	106,452	8,574
JACKSON CO SCH DIST	526,424	08/1998	08/2010	207,510	47,442	8,014	49,418	5,931
JACKSON CO SCH DIST	235,623	03/2004	09/2014	175,347	21,632	5,100	20,000	4,455
JACKSON CO SCH DIST	1,133,354	12/2005	12/2025	1,092,976	41,680	40,177	43,047	38,811
JACKSON IND SCH DIST	79,567	10/2004	07/2015	66,734	6,608	2,072	6,755	1,915
JACKSON IND SCH DIST	109,898	03/2007	08/2020	109,898	6,701	3,702	6,437	3,803
JEFFERSON CO SCH DIST	5,350,000	01/1994	09/2009	2,535,000	805,000	103,859	850,000	63,619
JEFFERSON CO SCH DIST	736,738	02/1998	02/2018	482,389	34,523	23,269	36,060	21,733
JEFFERSON CO SCH DIST	14,606,913	02/1998	02/2011	5,452,968	1,671,370	241,967	1,744,911	168,427
JEFFERSON CO SCH DIST	14,839,542	12/1998	02/2019	10,425,043	674,148	469,127	704,484	438,790
JEFFERSON CO SCH DIST	2,493,121	04/2001	01/2013	1,842,488	275,963	79,645	287,691	67,917
JEFFERSON CO SCH DIST	541,243	03/2003	07/2015	472,265	43,738	14,474	45,470	13,136
JEFFERSON CO SCH DIST	25,394,600	01/2004	01/2024	22,404,557	999,857	857,286	1,022,354	834,789
JEFFERSON CO SCH DIST	400,134	06/2005	06/2025	370,567	14,809	14,688	15,327	14,169
JEFFERSON CO SCH DIST	13,739,314	07/2006	07/2026	13,739,314	458,888	587,131	477,618	568,401
JEFFERSON CO SCH DIST	18,096,054	12/2006	09/2020	17,943,705	1,053,461	667,742	1,092,355	628,850
JENKINS IND SCH DIST	538,835	10/1997	08/2011	284,013	50,653	12,621	53,131	10,143
JESSAMINE CO SCH DIST	488,239	12/1993	12/2013	223,448	27,355	10,468	28,736	9,086
JESSAMINE CO SCH DIST	1,033,065	04/1998	06/2011	364,262	83,720	16,958	87,529	13,149
JESSAMINE CO SCH DIST	1,913,828	08/1999	08/2019	1,428,775	83,536	66,832	87,643	62,723

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
12,454	13,826	12,962	13,317	13,491	12,788	282,232	104,285
16,000	9,122	17,000	8,363	17,000	7,573	147,000	26,714
0	0	0	0	0	0	0	0
45,584	22,874	47,612	20,846	49,755	18,703	350,649	60,098
69,104	2,919	2,080	85	0	0	0	0
111,282	76,177	116,011	71,448	120,942	66,517	1,359,950	327,184
45,920	6,109	47,084	4,946	48,429	3,601	87,313	2,689
75,000	57,125	75,000	55,063	80,000	52,625	1,210,000	359,270
22,552	3,462	18,103	2,785	15,225	2,206	48,084	3,467
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
55,248	2,514	0	0	0	0	0	0
32,368	5,317	33,740	3,945	35,196	2,489	40,480	870
25,941	6,362	27,615	5,350	26,506	4,246	75,459	6,907
35,401	33,431	36,676	32,157	38,179	30,653	616,531	209,467
29,217	9,335	30,123	8,429	31,117	7,435	175,385	19,914
79,424	38,585	82,204	35,805	85,082	32,928	803,488	142,468
10,000	4,825	10,000	4,275	10,000	3,725	60,000	9,488
17,038	7,136	14,391	6,376	16,314	5,628	104,599	14,713
10,829	5,536	11,316	5,048	11,826	4,539	83,733	14,458
25,332	3,361	25,354	2,728	25,428	2,029	61,083	2,093
113,635	104,199	117,614	100,222	121,876	95,959	1,950,673	663,344
15,000	9,000	30,000	8,250	30,000	6,750	105,000	15,250
86,747	43,075	91,172	38,651	95,844	33,978	558,969	90,143
46,710	1,016	0	0	0	0	0	0
145,000	80,206	155,000	74,116	160,000	67,529	1,330,000	254,988
211,592	33,878	220,112	24,757	228,695	15,220	243,769	5,180
60,000	45,903	60,000	42,843	65,000	39,723	670,000	177,123
143,094	19,715	147,530	15,279	152,251	10,558	160,400	5,534
201,633	27,795	207,883	21,545	214,536	14,892	226,452	7,813
70,000	61,750	70,000	59,510	75,000	57,045	1,390,000	438,410
60,000	53,515	60,000	51,415	65,000	49,228	1,250,000	399,740
113,777	2,930	0	0	0	0	0	0
51,499	3,736	59,151	1,301	0	0	0	0
20,000	3,835	18,715	3,235	25,000	2,558	70,000	3,100
44,480	37,377	45,973	35,885	47,539	34,318	870,257	259,253
6,925	1,734	7,123	1,525	7,345	1,290	31,978	2,421
6,682	3,557	6,939	3,302	7,204	3,037	75,935	13,463
880,000	21,450	0	0	0	0	0	0
37,682	20,110	39,416	18,377	41,268	16,524	293,440	53,315
1,821,687	91,651	215,000	9,675	0	0	0	0
736,186	407,089	769,314	373,960	803,934	339,341	6,736,977	1,265,947
299,919	55,690	312,665	42,944	325,954	29,655	340,296	15,313
54,647	11,634	58,235	9,941	67,032	8,020	203,143	13,211
1,047,913	809,230	1,076,731	780,413	1,109,033	748,111	17,148,669	5,137,054
15,864	13,633	16,419	13,078	16,993	12,503	291,155	92,300
497,113	548,907	517,403	528,616	538,522	507,498	11,249,770	4,173,839
1,132,683	588,521	1,174,501	546,703	1,217,864	503,341	12,272,841	2,181,799
55,759	7,515	60,361	4,684	64,109	1,603	0	0
30,210	7,613	31,759	6,063	33,388	4,435	72,000	3,645
91,556	9,122	101,457	4,819	0	0	0	0
91,954	58,413	96,476	53,891	101,221	49,146	967,945	192,255

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
JESSAMINE CO SCH DIST	203,945	01/2005	01/2016	173,572	15,785	6,277	16,319	5,744
JOHNSON CO SCH DIST	625,046	02/1998	02/2018	413,125	33,217	19,150	31,264	17,688
JOHNSON CO SCH DIST	1,585,000	07/1998	11/2009	430,000	155,000	15,433	170,000	8,360
JOHNSON CO SCH DIST	2,664,225	12/1998	03/2011	960,270	225,740	39,871	234,995	30,615
JOHNSON CO SCH DIST	1,593,667	04/1999	04/2019	1,080,124	77,470	48,959	76,133	45,783
JOHNSON CO SCH DIST	1,389,862	02/2003	06/2013	803,326	124,384	25,435	127,619	22,201
JOHNSON CO SCH DIST	482,873	06/2004	06/2024	430,399	18,003	19,119	18,598	18,525
JOHNSON CO SCH DIST	457,206	11/2005	11/2025	441,134	16,604	16,683	17,152	16,134
JOHNSON CO SCH DIST	248,661	04/2007	04/2027	248,661	9,457	9,724	8,781	9,375
KENTON CO SCH DIST	5,440,000	12/1999	12/2019	4,110,000	235,000	210,861	245,000	198,261
KENTON CO SCH DIST	26,722	04/2002	04/2022	22,013	1,051	1,056	1,097	1,010
KENTON CO SCH DIST	9,561,125	06/2004	06/2024	8,495,846	357,634	382,674	369,257	371,051
KENTON CO SCH DIST	1,948,521	04/2006	04/2026	1,870,890	67,178	78,247	69,865	75,560
KENTON CO SCH DIST	1,565,085	10/2006	10/2026	1,565,085	53,696	61,846	55,678	59,863
KNOTT CO SCH DIST	949,522	09/2002	02/2014	653,031	84,353	23,069	86,884	20,538
KNOTT CO SCH DIST	481,546	07/2003	09/2023	426,091	19,205	15,490	19,731	14,965
KNOX CO SCH DIST	378,225	09/1996	09/2016	234,596	18,946	11,917	19,967	10,895
KNOX CO SCH DIST	1,512,152	10/1997	10/2008	115,018	39,154	4,657	75,864	1,859
KNOX CO SCH DIST	405,465	10/1997	04/2010	138,279	43,161	6,914	45,320	4,756
KNOX CO SCH DIST	225,000	09/2002	10/2012	135,000	20,000	4,070	20,000	3,490
KNOX CO SCH DIST	603,333	09/2002	10/2007	143,404	143,404	1,757	0	0
KNOX CO SCH DIST	6,908,921	12/2003	12/2023	6,126,799	273,907	227,003	280,458	219,723
KNOX CO SCH DIST	967,747	06/2005	10/2017	938,302	12,023	31,690	12,389	31,324
LARUE CO SCH DIST	747,819	08/1997	08/2017	490,655	35,159	23,812	37,369	22,070
LARUE CO SCH DIST	680,991	07/1998	10/2012	322,942	48,080	13,152	50,244	10,989
LARUE CO SCH DIST	2,508,928	08/2001	08/2021	2,046,381	102,471	87,882	106,468	83,885
LARUE CO SCH DIST	260,139	01/2003	08/2014	169,945	23,122	5,109	23,174	4,588
LARUE CO SCH DIST	8,918,710	07/2006	07/2026	8,918,710	294,133	376,541	306,138	364,535
LAUREL CO SCH DIST	412,663	10/1995	08/2008	60,454	48,699	1,661	11,755	270
LAUREL CO SCH DIST	3,770,054	05/1998	03/2011	1,610,833	376,426	73,329	393,365	56,389
LAUREL CO SCH DIST	1,825,142	04/1999	04/2019	1,266,705	82,593	56,670	86,060	53,201
LAUREL CO SCH DIST	758,687	01/2003	05/2013	475,223	73,562	15,342	75,438	13,467
LAUREL CO SCH DIST	565,094	06/2004	06/2024	508,116	20,096	24,135	21,051	23,181
LAUREL CO SCH DIST	569,354	10/2005	04/2017	497,873	26,459	17,750	39,767	16,824
LAUREL CO SCH DIST	1,444,051	07/2006	08/2026	1,444,051	46,529	64,033	48,671	61,891
LAWRENCE CO SCH DIST	597,820	01/1998	06/2017	358,000	28,000	18,895	30,000	17,495
LAWRENCE CO SCH DIST	486,355	03/1999	11/2014	276,251	31,175	10,751	32,432	9,494
LAWRENCE CO SCH DIST	1,438,590	08/2000	08/2020	1,140,449	59,286	57,310	61,711	54,285
LAWRENCE CO SCH DIST	904,064	04/2003	04/2023	772,740	35,403	31,066	36,820	29,650
LESLIE CO (KISTA) SCH DIST	374,000	05/2000	12/2019	289,000	17,000	16,027	19,000	15,068
LESLIE CO SCH DIST	240,000	09/1996	09/2016	150,000	10,000	7,775	10,000	7,240
LESLIE CO SCH DIST	7,079	01/1998	11/2009	2,545	792	94	846	58
LESLIE CO SCH DIST	2,249,520	02/1998	05/2011	962,313	222,825	43,304	232,851	33,277
LESLIE CO SCH DIST	1,520,000	09/2006	09/2026	1,520,000	50,000	57,990	55,000	56,021
LETCHER CO SCH DIST	2,207,126	09/1996	09/2007	85,000	85,000	1,976	0	0
LETCHER CO SCH DIST	1,450,000	03/1999	05/2009	340,000	165,000	13,600	175,000	7,000
LETCHER CO SCH DIST	1,708,636	09/2001	10/2014	1,111,374	89,282	42,089	127,596	38,134
LETCHER CO SCH DIST	3,255,000	07/2003	08/2023	2,900,000	125,000	123,358	130,000	119,845
LETCHER CO SCH DIST	413,988	11/2003	06/2014	280,707	36,356	9,918	37,264	9,009
LETCHER CO SCH DIST	1,149,091	06/2004	06/2024	996,100	50,637	45,361	50,388	43,652
LETCHER CO SCH DIST	808,704	06/2005	06/2025	749,535	29,497	29,232	30,647	28,082
LEWIS CO SCH DIST	481,304	12/1995	12/2015	269,273	25,047	13,176	26,319	11,905

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
16,868	5,193	17,439	4,624	35,754	4,035	71,407	7,382
41,040	16,281	33,739	14,434	37,096	12,916	236,769	42,170
105,000	2,310	0	0	0	0	0	0
244,630	20,980	254,905	10,706	0	0	0	0
80,389	42,585	84,983	39,128	80,927	35,431	680,222	134,289
131,320	18,500	135,391	14,429	139,859	9,961	144,753	5,066
19,212	17,912	19,951	17,172	20,720	16,404	333,915	111,559
17,741	15,545	18,373	14,913	19,027	14,258	352,237	106,439
9,105	9,050	9,442	8,713	9,791	8,363	202,085	70,240
260,000	185,005	275,000	170,961	285,000	156,261	2,810,000	616,315
1,145	962	1,196	912	1,248	860	16,276	4,798
381,257	359,051	394,601	345,707	408,412	331,895	6,584,685	2,299,010
72,660	72,765	75,567	69,859	78,589	66,836	1,507,031	528,918
57,734	57,808	59,903	55,638	62,193	53,349	1,275,881	432,463
89,707	17,714	92,803	14,619	96,143	11,279	203,141	11,704
20,271	14,425	20,895	13,801	21,606	13,089	324,383	82,752
21,049	9,813	22,195	8,667	23,403	7,459	129,036	16,964
0	0	0	0	0	0	0	0
49,798	2,490	0	0	0	0	0	0
20,000	2,870	25,000	2,138	25,000	1,300	25,000	438
0	0	0	0	0	0	0	0
288,643	211,537	297,623	202,557	307,462	192,718	4,678,706	1,225,900
93,153	29,683	93,545	26,765	97,194	23,724	629,998	68,613
38,741	20,205	41,243	18,246	42,906	16,163	295,237	46,258
52,504	8,728	54,866	6,366	57,334	3,898	59,914	1,318
110,759	79,593	115,280	75,072	119,985	70,367	1,491,418	365,877
24,354	3,902	24,669	3,044	25,976	2,157	48,650	2,509
318,634	352,040	331,640	339,035	345,176	325,498	7,322,989	2,683,487
0	0	0	0	0	0	0	0
411,066	38,688	429,976	19,779	0	0	0	0
89,674	49,587	93,486	45,775	97,506	41,756	817,386	157,451
77,626	11,279	80,071	8,834	82,794	6,111	85,732	3,172
22,051	22,181	23,098	21,134	24,195	20,036	397,625	133,157
40,699	15,433	42,581	14,008	78,446	12,518	269,921	29,762
50,912	59,650	53,256	57,306	55,707	54,855	1,188,976	438,541
31,000	15,995	33,000	14,367	35,000	12,635	201,000	33,634
33,755	8,170	35,150	6,775	36,622	5,303	107,117	6,442
65,388	51,108	68,360	47,764	71,609	44,247	814,095	199,874
38,292	28,177	39,824	26,645	41,417	25,052	580,984	150,180
16,000	14,123	17,000	13,232	19,000	12,236	201,000	50,886
15,000	6,571	15,000	5,769	15,000	4,966	85,000	11,689
907	20	0	0	0	0	0	0
243,329	22,799	263,308	11,849	0	0	0	0
55,000	53,959	60,000	51,803	60,000	49,553	1,240,000	396,916
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
153,571	32,767	144,486	26,901	150,757	20,997	445,682	25,757
130,000	115,620	135,000	110,645	145,000	105,045	2,235,000	677,118
38,550	7,723	39,880	6,394	41,255	5,018	87,402	5,146
40,305	41,826	41,791	40,314	38,959	38,747	774,020	285,751
31,841	26,886	33,084	25,644	34,373	24,354	590,093	173,371
27,668	10,555	29,102	9,121	30,641	7,582	130,496	13,317

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
LEWIS CO SCH DIST	451,332	06/1997	04/2017	247,384	25,531	13,156	19,883	11,854
LEWIS CO SCH DIST	1,637,503	02/1998	11/2010	498,734	149,806	18,636	164,219	11,803
LEWIS CO SCH DIST	1,120,000	08/1999	06/2019	789,000	49,000	41,811	51,000	39,361
LEWIS CO SCH DIST	169,919	12/1999	12/2019	127,828	7,352	6,586	8,187	6,201
LEWIS CO SCH DIST	610,042	07/2003	08/2023	538,951	24,677	18,775	25,251	18,201
LEWIS CO SCH DIST	962,274	08/2005	08/2025	928,039	35,278	35,033	36,351	33,958
LEWIS CO SCH DIST	791,195	10/2006	10/2026	791,195	27,337	30,532	28,340	29,530
LINCOLN CO SCH DIST	323,242	12/1995	12/2007	16,109	16,109	383	0	0
LINCOLN CO SCH DIST	1,221,687	10/1998	05/2012	635,693	117,366	25,428	122,061	20,733
LINCOLN CO SCH DIST	2,578,659	12/1999	12/2019	1,944,397	110,717	98,283	116,569	92,431
LINCOLN CO SCH DIST	200,327	03/2004	12/2015	187,528	3,387	5,275	20,107	5,047
LINCOLN CO SCH DIST	1,595,378	08/2005	08/2025	1,538,812	58,186	58,712	59,959	56,939
LIVINGSTON CO SCH DIST	1,774,096	06/1997	03/2008	167,560	167,560	7,708	0	0
LIVINGSTON CO SCH DIST	914,315	11/1998	06/2014	637,931	80,274	27,203	83,565	23,912
LIVINGSTON CO SCH DIST	6,084,106	06/2004	06/2024	5,426,195	230,726	231,536	237,648	224,614
LOGAN CO SCH DIST	1,405,000	06/1996	02/2008	175,000	175,000	8,750	0	0
LOGAN CO SCH DIST	548,442	10/1997	10/2017	359,256	26,159	17,166	27,310	15,923
LOGAN CO SCH DIST	4,218,833	06/1998	02/2010	315,000	100,000	12,994	105,000	8,869
LOGAN CO SCH DIST	673,317	09/1998	02/2011	305,889	72,034	12,236	74,915	9,354
LOGAN CO SCH DIST	753,555	12/2000	12/2020	591,556	31,567	27,366	33,035	25,896
LOGAN CO SCH DIST	458,060	01/2003	06/2013	337,694	52,031	10,997	53,397	9,632
LOGAN CO SCH DIST	551,332	05/2004	05/2024	489,311	20,764	21,316	21,429	20,652
LOGAN CO SCH DIST	268,984	01/2006	01/2026	259,251	9,668	9,978	10,001	9,644
LUDLOW IND SCH DIST	320,787	03/1998	12/2009	93,669	36,617	8,332	39,375	5,573
LUDLOW IND SCH DIST	356,466	05/2006	05/2026	343,026	12,484	13,969	12,940	13,514
LYON CO SCH DIST	239,439	11/1998	03/2012	104,889	19,365	4,196	20,140	3,421
LYON CO SCH DIST	377,093	10/2001	04/2012	188,950	35,094	7,174	36,357	5,910
LYON CO SCH DIST	118,998	01/2003	02/2015	93,354	6,673	3,254	6,842	3,084
MADISON CO SCH DIST	214,457	12/1995	12/2015	127,254	13,067	6,230	11,804	5,614
MADISON CO SCH DIST	2,036,654	07/1998	03/2011	259,471	64,397	10,898	65,074	8,193
MADISON CO SCH DIST	1,596,298	07/1998	08/2018	1,109,998	73,855	47,907	77,216	44,546
MADISON CO SCH DIST	2,325,000	06/1999	11/2009	745,000	235,000	27,184	250,000	16,815
MADISON CO SCH DIST	133,669	10/2001	04/2012	72,876	13,334	2,850	12,666	2,350
MADISON CO SCH DIST	1,583,188	10/2001	02/2014	958,628	125,734	37,144	125,811	32,586
MADISON CO SCH DIST	572,461	10/2004	08/2016	541,234	49,502	15,957	50,593	14,868
MADISON CO SCH DIST	1,797,462	05/2006	05/2026	1,731,694	62,524	70,315	65,023	67,814
MADISON CO SCH DIST	1,523,990	10/2006	10/2026	1,523,990	52,277	58,042	54,344	55,976
MAGOFFIN CO SCH DIST	850,000	12/1996	10/2008	200,000	95,000	7,578	105,000	2,625
MAGOFFIN CO SCH DIST	1,631,171	01/1998	11/2010	600,412	165,000	22,229	175,800	14,943
MAGOFFIN CO SCH DIST	2,365,076	06/2000	06/2010	310,483	98,156	15,994	103,433	10,963
MAGOFFIN CO SCH DIST	735,711	07/2003	09/2010	230,401	163,616	3,807	21,542	1,820
MAGOFFIN CO SCH DIST	13,060,244	08/2006	08/2026	13,060,244	442,877	523,588	459,802	506,663
MAGOFFIN CO SCH DIST	1,827,722	02/2007	06/2020	1,803,938	30,706	68,646	31,857	67,494
MARION CO SCH DIST	1,559,645	06/1994	12/2007	195,888	195,888	5,485	0	0
MARION CO SCH DIST	402,292	01/1998	06/2011	176,964	40,913	7,433	42,533	5,714
MARION CO SCH DIST	501,187	05/1998	05/2018	331,594	23,596	15,905	24,716	14,784
MARION CO SCH DIST	1,226,810	10/1999	10/2008	107,428	52,428	4,034	55,000	1,375
MARION CO SCH DIST	2,039,148	07/2002	06/2014	1,869,426	194,817	67,062	257,812	60,974
MARION CO SCH DIST	741,446	06/2003	06/2023	640,482	31,662	22,292	32,415	21,627
MARION CO SCH DIST	1,385,569	07/2005	08/2025	1,335,897	51,096	50,091	52,626	48,561
MARION CO SCH DIST	935,420	07/2005	10/2019	903,076	10,678	32,623	11,003	32,298
MARSHALL CO SCH DIST	250,000	03/1998	03/2018	163,640	11,743	7,803	12,271	7,274

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
20,897	10,840	22,004	9,733	23,171	8,567	135,898	22,786
121,970	5,507	62,739	1,412	0	0	0	0
55,000	36,811	57,000	34,061	60,000	31,097	517,000	118,853
7,122	5,817	8,263	5,426	8,662	4,990	88,242	20,124
25,917	17,535	26,680	16,772	27,493	15,959	408,933	102,607
37,525	32,784	38,804	31,506	40,126	30,184	739,955	228,439
29,379	28,491	30,455	27,414	31,588	26,281	644,096	212,131
0	0	0	0	0	0	0	0
126,943	15,851	132,021	10,773	137,302	5,492	0	0
122,731	86,269	129,219	79,781	136,084	72,916	1,329,077	286,571
20,540	4,615	21,028	4,126	21,588	3,566	100,878	6,337
61,847	55,051	63,892	53,007	66,135	50,763	1,228,793	382,185
0	0	0	0	0	0	0	0
87,076	20,402	90,732	16,745	94,634	12,843	201,650	13,304
245,965	216,296	255,066	207,195	264,504	197,758	4,192,286	1,354,852
0	0	0	0	0	0	0	0
29,330	14,599	29,945	13,191	31,670	11,680	214,842	32,879
110,000	4,538	0	0	0	0	0	0
77,912	6,358	81,028	3,241	0	0	0	0
34,574	24,358	36,183	22,748	37,868	21,064	418,329	96,974
54,999	8,030	56,758	6,270	58,688	4,340	61,821	2,256
22,115	19,966	22,911	19,170	23,735	18,345	378,357	126,608
10,346	9,299	10,703	8,942	11,073	8,573	207,460	67,576
17,677	1,706	0	0	0	0	0	0
13,412	13,041	13,928	12,525	14,465	11,989	275,797	94,553
20,946	2,615	21,783	1,778	22,655	906	0	0
37,702	4,565	39,136	3,132	40,661	1,606	0	0
7,041	2,885	7,269	2,656	7,506	2,420	58,023	3,238
14,399	4,959	13,069	4,273	16,700	3,512	58,215	5,835
65,000	5,460	65,000	2,730	0	0	0	0
80,730	41,031	84,405	37,357	88,247	33,516	705,545	111,848
260,000	5,720	0	0	0	0	0	0
11,517	1,875	20,929	1,414	14,430	577	0	0
132,545	27,931	273,808	22,894	160,254	12,216	140,476	6,174
51,861	13,599	53,294	12,165	54,877	10,583	281,107	24,237
67,626	65,213	70,330	62,508	73,143	59,695	1,393,048	466,671
56,490	53,829	58,722	51,596	61,043	49,276	1,241,114	389,229
0	0	0	0	0	0	0	0
129,500	8,379	130,112	2,797	0	0	0	0
108,894	5,663	0	0	0	0	0	0
22,254	1,109	22,989	374	0	0	0	0
477,679	488,786	496,871	469,594	517,151	449,314	10,665,864	3,616,873
33,052	66,300	148,877	65,060	154,433	59,477	1,405,013	248,843
0	0	0	0	0	0	0	0
44,205	3,928	49,313	2,071	0	0	0	0
25,902	13,598	27,146	12,354	28,449	11,051	201,785	35,223
0	0	0	0	0	0	0	0
267,478	52,595	260,526	43,234	282,613	33,790	606,180	35,262
33,091	20,866	33,923	19,989	34,951	19,005	474,440	119,080
54,256	46,930	56,007	45,179	57,887	43,300	1,064,025	327,791
68,730	31,033	69,995	28,814	73,354	26,410	669,316	104,514
12,823	6,722	13,413	6,132	14,034	5,512	99,356	17,917

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
MARSHALL CO SCH DIST	1,292,898	11/1998	10/2010	713,571	167,812	25,376	174,661	18,526
MARSHALL CO SCH DIST	675,094	06/2004	06/2024	599,445	25,549	26,223	26,315	25,456
MARSHALL CO SCH DIST	1,869,077	05/2007	05/2027	1,869,077	72,452	75,086	64,922	72,188
MARTIN CO SCH DIST	3,492,970	05/1998	09/2009	1,045,104	331,632	39,568	348,719	24,260
MARTIN CO SCH DIST	2,433,380	09/2000	09/2020	1,914,995	100,818	93,224	105,592	88,451
MARTIN CO SCH DIST	587,490	04/2004	06/2015	479,679	52,056	15,690	51,552	14,415
MASON CO SCH DIST	620,316	02/1997	04/2017	328,445	42,558	17,013	28,210	14,928
MASON CO SCH DIST	1,148,196	08/1998	08/2010	388,555	110,922	14,323	113,467	9,499
MASON CO SCH DIST	229,428	12/2002	06/2013	155,822	23,863	5,584	24,579	4,868
MASON CO SCH DIST	6,477,217	03/2004	03/2024	5,711,440	260,986	204,047	266,204	198,827
MAYFIELD IND SCH DIST	89,701	02/1997	02/2017	55,606	4,404	2,831	4,627	2,609
MAYFIELD IND SCH DIST	243,646	03/2004	03/2024	214,469	9,903	7,367	10,101	7,169
MCCRACKEN CO SCH DIST	1,366,748	03/1996	03/2009	149,004	74,536	7,357	74,468	3,723
MCCRACKEN CO SCH DIST	2,097,829	12/1998	05/2011	939,205	219,793	38,507	232,506	29,496
MCCRACKEN CO SCH DIST	1,239,666	07/2002	07/2022	1,055,280	49,186	44,512	50,812	42,886
MCCRACKEN CO SCH DIST	706,570	10/2004	03/2016	680,366	9,553	23,361	9,792	23,122
MCCREARY CO SCH DIST	2,434,540	06/1998	10/2010	1,117,156	265,676	43,326	269,346	31,689
MCCREARY CO SCH DIST	709,560	02/2003	08/2007	145,123	145,123	1,596	0	0
MCCREARY CO SCH DIST	4,028,026	05/2003	05/2023	3,394,313	163,632	121,443	181,323	117,966
MCCREARY CO SCH DIST	238,859	06/2003	08/2015	181,538	19,011	4,686	19,395	4,302
MCLEAN CO SCH DIST	212,002	02/1998	02/2018	138,673	9,927	6,628	10,370	6,171
MCLEAN CO SCH DIST	1,270,000	03/1998	07/2009	375,000	120,000	14,175	125,000	8,663
MCLEAN CO SCH DIST	1,057,740	02/1999	02/2019	716,969	52,196	32,286	51,427	30,146
MCLEAN CO SCH DIST	1,240,683	08/2002	06/2014	850,037	115,691	29,467	122,539	26,054
MCLEAN CO SCH DIST	1,230,000	07/2006	08/2026	1,230,000	40,000	50,575	45,000	48,981
MEADE CO SCH DIST	109,644	10/2001	02/2013	89,107	13,461	3,522	13,986	2,997
MEADE CO SCH DIST	794,651	05/2002	05/2022	648,873	31,692	29,134	32,988	27,866
MEADE CO SCH DIST	416,083	01/2005	07/2016	354,717	31,789	11,393	32,729	10,425
MEADE CO SCH DIST	733,810	09/2006	09/2026	733,810	25,188	28,588	26,086	27,691
MENIFEE CO (KISTA) SCH DI	411,000	09/1998	06/2018	267,675	20,575	13,248	20,375	12,281
MENIFEE CO SCH DIST	100,000	02/1993	02/2013	30,000	5,000	1,830	5,000	1,530
MENIFEE CO SCH DIST	245,000	08/1996	08/2016	150,000	10,000	8,320	10,000	7,770
MENIFEE CO SCH DIST	184,610	04/1998	04/2018	129,365	11,803	6,149	13,178	5,623
MENIFEE CO SCH DIST	623,838	02/1999	02/2019	435,191	26,573	20,112	28,856	18,996
MENIFEE CO SCH DIST	391,320	05/2003	05/2023	328,325	16,254	11,040	16,579	10,715
MERCER CO SCH DIST	340,354	07/1998	07/2018	238,220	15,000	10,844	16,438	10,105
MERCER CO SCH DIST	583,361	07/1998	12/2010	292,835	68,546	11,216	71,540	8,222
MERCER CO SCH DIST	36,059	08/2003	09/2023	32,397	1,987	1,281	1,347	1,223
MERCER CO SCH DIST	867,727	05/2007	05/2027	867,727	31,173	35,397	30,157	34,151
METCALFE CO (KISTA) SCH	173,000	07/1999	12/2018	122,000	8,000	5,972	8,000	5,600
METCALFE CO (KISTA) SCH	128,000	09/1999	06/2019	90,690	5,970	4,926	6,000	4,618
METCALFE CO SCH DIST	97,000	01/1995	01/2015	54,000	5,000	3,402	5,000	3,087
METCALFE CO SCH DIST	218,521	12/1996	12/2016	134,472	10,944	5,993	11,827	5,424
METCALFE CO SCH DIST	1,006,852	08/2001	02/2012	511,684	94,403	20,950	98,179	17,174
METCALFE CO SCH DIST	143,610	12/2003	02/2014	95,541	12,621	2,810	12,873	2,557
METCALFE CO SCH DIST	255,040	12/2003	12/2023	225,811	9,271	8,680	10,204	8,398
MIDDLESBORO IND SCH DIS	412,605	07/1998	05/2010	135,322	43,194	5,933	45,072	4,054
MIDDLESBORO IND SCH DIS	66,630	04/2001	06/2011	29,816	7,020	1,216	7,301	935
MIDDLESBORO IND SCH DIS	88,188	06/2002	08/2012	54,142	8,915	1,815	9,209	1,520
MIDDLESBORO IND SCH DIS	475,000	06/2004	06/2024	430,000	15,000	20,425	20,000	19,713
MIDDLESBORO IND SCH DIS	241,391	02/2005	08/2016	206,554	17,786	6,467	18,325	5,926
MIDDLESBORO IND SCH DIS	382,625	07/2006	08/2026	382,625	14,883	15,591	11,105	15,085

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
181,790	11,397	189,308	3,881	0	0	0	0
27,138	24,634	28,053	23,718	29,077	22,694	463,313	157,946
67,519	69,591	70,219	66,890	73,028	64,081	1,520,937	535,706
364,753	8,207	0	0	0	0	0	0
110,647	83,395	116,002	78,040	121,647	72,396	1,360,289	330,805
52,989	12,997	87,432	11,408	54,050	8,610	181,600	13,902
26,610	13,531	25,313	12,214	30,054	10,936	175,700	29,241
100,597	4,896	63,569	1,367	0	0	0	0
25,403	4,044	26,317	3,130	27,304	2,143	28,356	1,092
272,193	192,837	278,998	186,033	286,670	178,360	4,346,389	1,233,958
4,860	2,375	5,108	2,127	5,369	1,867	31,238	4,938
10,323	6,947	10,565	6,704	10,840	6,429	162,737	44,497
0	0	0	0	0	0	0	0
239,921	19,963	246,985	10,126	0	0	0	0
52,630	41,069	54,608	39,091	56,731	36,968	791,313	215,906
90,385	22,838	95,869	20,126	86,109	17,106	388,658	37,343
284,031	19,514	298,102	6,633	0	0	0	0
0	0	0	0	0	0	0	0
171,705	113,433	172,712	108,711	207,088	103,529	2,497,853	633,241
19,812	3,885	20,301	3,396	20,881	2,816	82,138	4,809
10,847	5,694	11,357	5,185	11,892	4,651	84,280	14,973
130,000	2,925	0	0	0	0	0	0
55,387	27,986	50,998	25,660	53,190	23,467	453,771	90,448
88,072	22,133	125,066	19,138	127,016	14,761	271,653	15,406
45,000	47,271	45,000	45,539	50,000	43,698	1,005,000	353,195
14,531	2,452	15,098	1,885	15,702	1,281	16,329	653
34,311	26,547	35,687	25,174	37,229	23,604	476,966	131,576
33,723	9,428	34,746	8,401	35,878	7,297	185,852	16,565
27,014	26,762	27,977	25,799	28,973	24,803	598,572	200,840
20,475	11,323	20,275	10,340	23,750	9,337	162,225	30,044
5,000	1,230	5,000	925	5,000	620	5,000	310
15,000	7,068	15,000	6,213	15,000	5,358	85,000	12,615
9,787	5,017	11,397	4,567	13,093	4,031	70,107	12,072
30,926	17,784	33,407	16,485	32,439	14,982	282,990	57,316
17,060	10,234	17,554	9,739	18,063	9,230	242,815	57,412
17,229	9,314	18,059	8,485	18,928	7,615	152,566	25,566
74,704	5,059	78,045	1,717	0	0	0	0
1,394	1,175	1,444	1,125	1,496	1,074	24,729	6,773
31,364	32,944	32,618	31,690	33,923	30,385	708,492	256,192
8,000	5,220	9,000	4,812	9,000	4,376	80,000	15,501
5,900	4,309	6,270	4,005	6,960	3,667	59,590	13,984
6,000	2,772	6,000	2,394	7,000	2,016	25,000	2,835
11,739	4,835	12,725	4,223	12,745	3,586	74,492	7,464
102,106	13,247	106,293	9,061	110,703	4,650	0	0
13,195	2,236	13,558	1,873	13,965	1,466	29,329	1,534
11,297	8,086	10,966	7,763	11,422	7,387	172,651	46,974
47,056	2,070	0	0	0	0	0	0
7,592	643	7,903	332	0	0	0	0
9,536	1,193	9,893	836	10,278	452	6,311	126
20,000	18,763	20,000	17,813	20,000	16,863	335,000	113,288
18,885	5,368	26,070	4,661	20,548	3,903	104,940	8,773
12,515	14,624	13,980	14,107	15,505	13,532	314,637	109,408

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
MONROE CO (KISTA) SCH DI	711,300	06/2001	06/2021	553,437	27,731	25,136	32,144	24,027
MONROE CO SCH DIST	275,000	08/1994	08/2014	140,000	15,000	7,835	15,000	6,965
MONROE CO SCH DIST	3,235,626	12/1997	08/2009	964,382	299,213	37,418	312,456	23,499
MONROE CO SCH DIST	563,427	02/1998	02/2011	209,829	48,324	9,442	50,499	7,268
MONROE CO SCH DIST	1,250,000	10/1998	10/2018	855,000	60,000	34,065	60,000	31,785
MONROE CO SCH DIST	997,915	10/2003	10/2023	882,870	40,042	32,174	40,952	31,263
MONROE CO SCH DIST	371,194	02/2004	02/2024	328,312	14,629	12,280	15,053	11,856
MONTGOMERY CO SCH DIST	404,152	11/1995	11/2015	238,699	17,851	12,113	37,446	10,741
MONTGOMERY CO SCH DIST	2,050,000	11/1995	04/2009	295,000	235,000	14,485	60,000	2,970
MONTGOMERY CO SCH DIST	401,567	07/1997	07/2017	262,912	19,115	12,293	20,040	11,368
MONTGOMERY CO SCH DIST	2,397,418	02/1998	06/2011	1,109,811	255,057	49,142	266,278	37,920
MONTGOMERY CO SCH DIST	770,000	10/1998	10/2018	530,000	35,000	21,525	35,000	20,055
MONTGOMERY CO SCH DIST	281,987	04/2003	04/2023	237,414	11,371	9,078	11,656	8,794
MONTGOMERY CO SCH DIST	224,459	03/2007	03/2027	224,459	8,401	8,432	8,049	8,128
MONTICELLO IND SCH DIST	304,976	06/1994	06/2014	145,946	16,991	8,705	17,977	7,719
MONTICELLO IND SCH DIST	187,914	02/1999	04/2009	43,519	21,333	1,741	22,186	887
MONTICELLO IND SCH DIST	2,458,495	04/2006	04/2026	2,366,102	87,436	93,388	90,626	90,197
MONTICELLO IND SCH DIST	311,781	07/2006	06/2026	300,385	10,723	12,391	11,166	11,949
MORGAN CO SCH DIST	1,370,039	09/1994	09/2007	74,396	74,396	2,083	0	0
MORGAN CO SCH DIST	832,656	11/1998	04/2012	238,778	89,172	9,717	91,363	6,150
MORGAN CO SCH DIST	792,855	09/2002	09/2014	725,971	15,532	23,153	96,001	21,643
MORGAN CO SCH DIST	896,177	09/2002	02/2008	226,218	226,218	6,108	0	0
MORGAN CO SCH DIST	312,912	06/2004	06/2024	277,759	11,830	12,193	12,155	11,867
MORGAN CO SCH DIST	8,176,450	10/2005	10/2025	7,895,743	289,714	298,414	304,067	287,281
MUHLENBERG CO SCH DIST	393,788	05/1993	05/2013	159,338	23,197	8,667	24,427	7,438
MUHLENBERG CO SCH DIST	700,000	12/1997	06/2017	423,000	33,000	22,437	35,000	20,754
MUHLENBERG CO SCH DIST	1,560,709	03/2000	03/2011	281,492	65,306	15,130	68,499	11,620
MUHLENBERG CO SCH DIST	1,261,434	08/2003	09/2023	1,118,681	49,620	43,143	50,915	41,847
MUHLENBERG CO SCH DIST	1,032,004	01/2007	03/2020	1,011,756	10,938	37,385	11,310	37,014
MUHLENBERG CO SCH DIST	967,472	05/2007	05/2027	967,472	34,918	36,938	34,643	35,672
MUHLENBURG CO SCH DIST	10,106,027	04/2004	04/2024	8,976,387	380,116	377,847	390,570	367,394
MURRAY IND SCH DIST	82,415	03/2003	05/2013	51,882	8,020	1,668	8,236	1,452
MURRAY IND SCH DIST	980,002	03/2004	03/2024	865,425	38,991	31,745	39,868	30,867
NELSON CO (KISTA) SCH DIS	53,000	09/2000	06/2020	39,000	2,000	2,181	2,000	2,081
NELSON CO SCH DIST	232,578	03/1994	03/2014	109,037	13,311	5,670	14,003	4,978
NELSON CO SCH DIST	2,513,686	02/1998	12/2011	1,016,415	252,457	39,965	263,919	28,473
NELSON CO SCH DIST	3,684,905	04/2003	04/2023	3,110,332	148,069	121,921	151,870	118,219
NELSON CO SCH DIST	653,705	08/2004	08/2016	551,962	48,829	17,238	50,919	15,927
NELSON CO SCH DIST	2,511,093	09/2005	09/2025	2,420,351	93,506	85,680	96,355	82,832
NELSON CO SCH DIST	2,007,933	12/2006	12/2026	2,007,933	71,109	73,529	73,568	71,069
NEWPORT IND SCH DIST	1,046,237	03/2003	02/2014	701,180	91,406	21,832	94,148	19,090
NICHOLAS CO SCH DIST	100,000	09/1996	09/2016	50,000	5,000	2,645	5,000	2,380
NICHOLAS CO SCH DIST	1,184,777	02/1999	02/2019	829,123	53,829	37,108	56,301	34,901
OHIO CO SCH DIST	1,410,000	09/1993	09/2007	80,000	80,000	1,900	0	0
OHIO CO SCH DIST	1,427,030	06/1994	06/2008	80,701	80,701	4,681	0	0
OHIO CO SCH DIST	131,639	06/1996	06/2011	29,469	6,777	1,650	7,156	1,271
OHIO CO SCH DIST	1,432,101	01/1999	01/2019	995,356	64,472	44,220	67,116	41,577
OHIO CO SCH DIST	853,937	01/1999	06/2014	743,471	28,208	31,494	114,065	30,366
OHIO CO SCH DIST	2,460,000	06/2003	01/2014	2,355,000	245,000	62,630	330,000	57,730
OHIO CO SCH DIST	269,414	06/2003	06/2016	193,680	18,684	5,421	21,512	5,047
OLDHAM CO SCH DIST	612,302	07/1999	07/2019	458,652	26,576	22,167	27,913	20,832
OLDHAM CO SCH DIST	1,399,840	04/2003	08/2007	197,350	197,350	1,974	0	0

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
34,718	22,741	32,060	21,352	32,108	20,070	394,676	100,312
15,000	6,095	20,000	5,070	20,000	3,890	55,000	4,650
352,713	8,156	0	0	0	0	0	0
52,770	4,995	58,236	2,621	0	0	0	0
60,000	29,445	65,000	26,945	70,000	24,210	540,000	81,798
41,885	30,331	43,001	29,215	44,367	27,849	672,623	180,551
15,489	11,419	15,939	10,970	16,401	10,508	250,801	72,100
21,623	9,265	20,028	8,208	40,501	6,619	101,250	11,243
0	0	0	0	0	0	0	0
21,015	10,393	22,043	9,365	23,127	8,281	157,572	23,651
277,995	26,203	310,481	13,972	0	0	0	0
40,000	18,480	40,000	16,800	45,000	15,015	335,000	49,455
11,982	8,468	12,356	8,093	12,773	7,676	177,276	47,667
8,340	7,836	8,644	7,534	8,957	7,220	182,068	60,591
21,939	6,659	20,354	5,342	21,575	4,121	47,110	4,281
0	0	0	0	0	0	0	0
93,935	86,889	97,363	83,460	100,917	79,906	1,895,825	635,702
11,627	11,488	12,106	11,008	12,605	10,509	242,158	81,444
0	0	0	0	0	0	0	0
18,615	2,496	19,397	1,714	20,231	880	0	0
103,949	18,790	101,074	15,664	105,769	12,354	303,646	15,472
0	0	0	0	0	0	0	0
12,489	11,533	12,952	11,071	13,431	10,592	214,902	73,367
313,776	275,696	323,857	263,740	339,323	251,306	6,325,006	1,882,072
25,746	6,119	27,136	4,728	28,629	3,236	30,203	1,661
37,000	18,969	39,000	17,082	41,000	15,093	238,000	40,516
71,966	7,938	75,721	4,070	0	0	0	0
52,415	40,348	54,121	38,642	56,022	36,741	855,588	235,560
11,706	36,618	12,116	36,208	92,320	35,784	873,366	154,755
35,899	34,416	37,202	33,115	38,549	31,766	786,261	268,480
406,192	351,771	422,439	335,524	439,337	318,626	6,937,733	2,157,824
8,475	1,213	8,747	942	9,044	644	9,360	328
40,865	29,871	41,989	28,747	43,248	27,487	660,464	188,364
2,000	1,981	2,000	1,881	3,000	1,767	28,000	7,638
14,731	4,250	15,497	3,484	16,303	2,678	35,192	2,768
231,442	17,327	242,069	6,673	26,528	613	0	0
156,522	113,663	161,631	108,654	166,245	103,159	2,325,995	640,626
51,459	14,455	50,848	12,921	59,006	11,273	290,901	25,732
99,352	79,834	102,571	76,615	105,959	73,227	1,922,608	551,571
76,114	68,525	78,747	65,892	81,511	63,127	1,626,884	510,923
96,972	16,266	99,881	13,357	102,878	10,360	215,895	10,581
5,000	2,113	5,000	1,840	5,000	1,563	25,000	3,561
58,876	32,593	61,563	30,179	64,365	27,655	534,189	104,282
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
7,556	870	7,980	447	0	0	0	0
69,868	38,825	72,872	35,821	76,006	32,687	645,022	124,409
118,922	25,746	124,880	20,870	131,755	15,688	225,641	14,225
340,000	50,305	345,000	41,805	355,000	32,318	740,000	33,450
19,183	4,563	22,101	4,064	28,951	3,435	83,249	5,240
29,307	19,430	30,786	17,958	32,346	16,395	311,724	64,077
0	0	0	0	0	0	0	0

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
OLDHAM CO SCH DIST	2,076,490	10/2003	10/2023	1,846,082	80,676	74,050	82,823	71,903
OLDHAM CO SCH DIST	689,727	05/2004	05/2024	615,068	25,641	28,142	26,410	27,373
OLDHAM CO SCH DIST	437,355	10/2004	07/2015	370,847	52,639	11,476	35,575	10,374
OLDHAM CO SCH DIST	432,693	04/2007	07/2017	432,693	38,339	10,903	35,680	13,466
OWEN CO SCH DIST	1,253,450	02/1998	12/2009	387,160	118,894	14,405	132,733	8,884
OWEN CO SCH DIST	2,141,601	04/2001	04/2021	1,668,381	86,570	80,209	90,250	76,530
OWEN CO SCH DIST	118,403	07/2003	09/2014	161,929	19,026	4,334	19,499	3,861
OWENSBORO IND SCH DIST	805,000	05/1998	05/2018	530,000	40,000	24,513	40,000	22,663
OWENSBORO IND SCH DIST	2,655,995	06/1999	06/2019	1,846,987	118,152	83,529	124,963	78,566
OWENSBORO IND SCH DIST	447,177	07/2003	04/2015	308,313	35,145	8,793	35,919	8,020
OWENSBORO IND SCH DIST	2,130,000	04/2004	04/2024	1,885,000	85,000	75,771	85,000	73,731
OWSLEY CO SCH DIST	223,513	02/2001	02/2021	174,521	9,266	8,009	9,650	7,624
OWSLEY CO SCH DIST	55,417	11/2002	06/2013	45,747	7,005	1,639	7,222	1,422
PAINTSVILLE IND SCH DIST	125,448	08/1996	08/2016	77,726	6,236	4,203	6,581	3,857
PAINTSVILLE IND SCH DIST	116,433	10/2003	05/2014	78,643	10,273	2,546	10,541	2,279
PARIS IND (KISTA) SCH DIST	675,000	07/1999	12/2018	476,000	30,000	23,332	31,000	21,914
PARIS IND (KISTA) SCH DIST	27,000	09/1999	06/2019	19,000	1,000	1,035	1,000	983
PARIS IND (KISTA) SCH DIST	125,000	02/2000	12/2019	98,000	5,000	5,745	5,000	5,470
PARIS IND SCH DIST	810,000	06/1996	09/2009	305,000	95,000	13,395	105,000	8,243
PARIS IND SCH DIST	536,033	01/1998	06/2011	267,193	61,808	11,191	64,374	8,626
PARIS IND SCH DIST	705,000	06/2004	06/2024	630,000	25,000	28,145	25,000	27,395
PARIS IND SCH DIST	148,392	10/2004	02/2016	115,584	13,865	3,744	13,645	3,362
PARIS IND SCH DIST	680,000	03/2006	03/2026	655,000	25,000	26,200	25,000	25,200
PENDLETON CO SCH DIST	705,259	05/1998	08/2010	211,300	81,725	7,629	85,446	3,908
PENDLETON CO SCH DIST	1,491,200	06/1999	06/2019	1,046,630	66,265	51,983	69,378	48,869
PENDLETON CO SCH DIST	343,400	09/2005	12/2015	339,197	33,349	11,127	34,519	9,956
PENDLETON CO SCH DIST	1,330,456	02/2007	02/2027	1,330,456	44,657	53,663	46,443	51,877
PERRY CO SCH DIST	3,259,768	12/1998	07/2012	1,619,635	243,885	62,154	253,734	51,829
PERRY CO SCH DIST	3,040,321	12/1998	12/2018	2,094,341	140,110	88,622	145,903	82,829
PERRY CO SCH DIST	129,110	09/2001	03/2015	82,700	9,368	3,489	5,485	3,115
PERRY CO SCH DIST	362,354	03/2003	06/2013	208,439	32,527	5,842	33,258	5,110
PERRY CO SCH DIST	203,860	05/2003	08/2008	69,983	34,654	1,176	35,329	406
PERRY CO SCH DIST	1,303,177	06/2004	06/2024	1,157,504	48,989	50,249	50,606	48,632
PERRY CO SCH DIST	2,465,000	03/2005	04/2010	1,520,000	495,000	44,115	505,000	30,750
PERRY CO SCH DIST	2,067,024	07/2006	08/2026	2,067,024	78,990	83,229	81,596	80,238
PIKE CO SCH DIST	1,493,893	06/1996	06/2016	696,832	21,695	38,304	97,892	37,133
PIKE CO SCH DIST	2,821,426	09/1997	09/2017	1,810,180	116,704	88,202	127,913	82,454
PIKE CO SCH DIST	9,270,160	12/1997	12/2009	2,782,889	871,093	108,129	912,363	68,001
PIKE CO SCH DIST	1,733,439	02/1998	12/2009	510,148	163,420	19,594	164,982	12,205
PIKE CO SCH DIST	11,346,606	09/2000	09/2020	8,983,422	467,499	438,970	491,473	414,996
PIKE CO SCH DIST	4,195,000	02/2003	12/2007	845,000	845,000	8,873	0	0
PIKE CO SCH DIST	6,115,000	12/2003	12/2023	5,410,000	245,000	191,390	250,000	185,815
PIKE CO SCH DIST	2,683,899	02/2005	08/2015	2,237,944	227,959	67,970	233,841	61,849
PIKE CO SCH DIST	2,250,856	11/2006	12/2019	2,237,179	141,533	78,414	146,575	73,373
PIKE CO SCH DIST	2,210,000	02/2007	02/2027	2,210,000	75,000	91,149	75,000	88,149
PIKEVILLE IND SCH DIST	684,624	09/1999	09/2019	513,404	29,359	25,803	30,802	24,359
PIKEVILLE IND SCH DIST	214,053	06/2004	06/2024	190,774	7,951	8,625	8,222	8,355
PINEVILLE IND SCH DIST	162,630	08/2002	02/2013	95,745	14,656	3,412	15,119	2,950
PINEVILLE IND SCH DIST	65,472	07/2003	09/2023	58,098	2,619	2,103	2,705	2,018
POWELL CO (KISTA) SCH DIS	107,000	08/2000	06/2020	80,000	4,000	4,613	5,000	4,401
POWELL CO SCH DIST	484,642	08/1997	12/2009	166,136	52,555	6,520	54,961	4,033
POWELL CO SCH DIST	495,552	01/1998	12/2009	176,590	55,459	6,313	57,854	3,919

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
85,296	69,432	88,115	66,612	91,431	63,296	1,417,741	405,252
27,236	26,548	28,325	25,458	29,458	24,325	477,998	167,404
36,504	9,381	37,641	8,175	38,914	6,835	169,574	12,789
37,459	12,186	38,380	10,859	39,832	9,470	243,003	24,635
135,533	2,982	0	0	0	0	0	0
94,174	72,604	109,256	68,366	103,445	63,450	1,184,686	314,288
20,072	3,288	20,663	2,697	21,271	2,089	61,398	2,528
40,000	20,813	45,000	18,963	45,000	16,881	320,000	53,419
132,125	73,256	134,656	67,574	142,662	61,649	1,194,429	233,683
36,780	7,158	37,774	6,165	38,869	5,070	123,826	7,989
85,000	71,394	90,000	68,759	95,000	65,789	1,445,000	448,824
10,051	7,224	10,483	6,792	10,934	6,341	124,137	31,334
7,464	1,180	7,729	915	8,011	633	8,316	328
6,947	3,491	7,344	3,095	7,775	2,664	42,843	6,014
10,815	2,005	11,166	1,653	11,529	1,291	24,319	1,321
33,000	20,393	34,000	18,785	36,000	17,087	312,000	60,588
1,000	932	1,000	880	1,000	826	14,000	3,112
6,000	5,167	6,000	4,819	7,000	4,423	69,000	18,270
105,000	2,756	0	0	0	0	0	0
67,077	5,922	73,934	3,105	0	0	0	0
30,000	26,570	30,000	25,490	30,000	24,290	490,000	166,640
13,428	2,987	13,136	2,564	12,904	2,150	48,606	3,456
25,000	24,200	25,000	23,200	30,000	22,200	525,000	171,000
21,568	1,501	22,561	508	0	0	0	0
74,873	45,573	76,230	42,017	78,253	38,396	681,631	145,495
35,732	8,744	36,985	7,490	40,523	6,153	158,089	10,633
48,301	50,019	50,233	48,087	52,242	46,078	1,088,580	386,217
264,027	41,085	274,727	29,906	285,850	18,274	297,412	6,171
152,012	76,722	158,454	70,278	165,252	63,480	1,332,610	215,907
11,554	2,895	10,197	2,433	10,858	1,995	35,238	3,346
34,124	4,246	35,113	3,256	36,166	2,203	37,251	1,118
0	0	0	0	0	0	0	0
52,275	46,962	54,210	45,028	56,216	43,022	895,208	295,635
520,000	15,600	0	0	0	0	0	0
89,758	76,980	76,789	73,774	79,824	70,739	1,660,067	576,417
28,251	31,749	29,805	30,195	106,469	28,555	412,720	52,353
126,800	76,278	158,478	69,146	166,706	61,016	1,113,579	172,550
999,433	23,737	0	0	0	0	0	0
181,746	4,226	0	0	0	0	0	0
516,677	389,792	543,173	363,296	571,029	335,441	6,393,571	1,508,696
0	0	0	0	0	0	0	0
260,000	179,440	265,000	172,215	275,000	163,977	4,115,000	1,052,696
239,499	55,221	250,043	47,932	255,653	39,902	1,030,949	69,264
151,796	68,151	157,203	62,744	162,804	57,143	1,477,268	223,580
80,000	85,149	85,000	81,949	85,000	78,549	1,810,000	669,694
32,367	22,795	34,061	21,101	35,843	19,318	350,972	77,141
8,501	8,075	8,789	7,786	9,168	7,408	148,143	50,769
15,624	2,444	16,179	1,889	16,769	1,299	17,398	670
2,793	1,930	2,883	1,839	2,977	1,745	44,121	11,155
5,000	4,131	5,000	3,861	6,000	3,569	55,000	15,269
58,620	1,378	0	0	0	0	0	0
63,277	1,345	0	0	0	0	0	0

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
POWELL CO SCH DIST	785,554	09/2001	09/2021	641,174	32,500	27,090	32,921	25,847
POWELL CO SCH DIST	186,187	11/2002	08/2015	117,270	17,505	3,617	18,038	3,084
POWELL CO SCH DIST	1,743,287	08/2006	08/2026	1,743,287	59,861	68,726	62,103	66,484
PROVIDENCE IND (KISTA) SC	223,260	05/1998	12/2017	149,106	10,421	7,290	10,935	6,777
PROVIDENCE IND (KISTA) SC	131,000	09/1998	06/2018	85,725	6,525	4,244	6,625	3,937
PROVIDENCE IND (KISTA) SC	378,000	05/1999	12/2018	265,000	16,000	12,301	17,000	11,559
PROVIDENCE IND SCH DIST	452,004	11/1998	12/2010	176,974	40,637	6,246	42,274	4,608
PROVIDENCE IND SCH DIST	280,000	05/2003	06/2023	240,000	10,000	9,835	10,000	9,560
PROVIDENCE IND SCH DIST	96,347	03/2004	04/2015	72,594	8,218	2,242	8,383	2,078
PROVIDENCE IND SCH DIST	300,000	05/2004	05/2024	270,000	10,000	12,488	10,000	12,025
PULASKI CO SCH DIST	442,057	08/1993	08/2013	205,928	25,193	9,667	26,485	8,375
PULASKI CO SCH DIST	1,867,348	07/1998	07/2018	1,303,453	85,857	57,503	89,804	53,550
PULASKI CO SCH DIST	2,788,120	07/1998	11/2009	776,820	270,075	26,955	282,686	15,347
PULASKI CO SCH DIST	1,859,863	12/1998	07/2012	793,131	118,125	30,710	122,852	25,740
PULASKI CO SCH DIST	600,356	08/2003	08/2023	531,191	23,992	18,829	24,634	18,189
PULASKI CO SCH DIST	89,254	10/2004	09/2015	75,368	8,111	2,306	7,879	2,115
PULASKI CO SCH DIST	361,529	11/2006	07/2016	353,852	31,280	12,056	32,400	10,941
PULASKI CO SCH DIST	2,914,315	06/2007	06/2027	2,914,315	106,551	119,054	101,616	115,058
RACELAND IND (KISTA) SCH	379,000	10/1999	06/2019	266,000	17,000	14,465	17,000	13,615
RACELAND IND SCH DIST	1,013,112	02/1998	02/2010	310,000	100,000	14,005	105,000	9,555
RACELAND IND SCH DIST	571,477	11/1998	04/2011	207,397	48,705	8,296	50,685	6,348
RACELAND IND SCH DIST	1,785,731	06/2003	09/2023	1,572,843	73,579	50,961	74,920	49,420
RACELAND IND SCH DIST	595,474	06/2005	06/2025	550,734	22,511	20,734	23,209	20,036
ROBERTSON CO (KISTA) SC	178,237	04/2000	12/2019	137,495	7,382	7,736	7,791	7,326
ROBERTSON CO SCH DIST	55,472	01/2003	06/2014	34,546	4,478	1,186	4,618	1,046
ROCKCASTLE CO SCH DIST	1,236,994	03/1994	10/2008	276,517	134,802	10,456	141,715	3,543
ROCKCASTLE CO SCH DIST	290,000	01/1997	01/2017	180,000	15,000	9,878	15,000	9,083
ROCKCASTLE CO SCH DIST	1,392,668	09/2000	09/2020	1,100,979	57,198	54,779	60,135	51,846
ROCKCASTLE CO SCH DIST	1,674,284	10/2001	04/2013	1,137,539	172,135	45,250	178,589	38,795
ROCKCASTLE CO SCH DIST	666,101	07/2006	07/2026	666,101	22,862	26,448	23,718	25,592
ROWAN CO SCH DIST	3,624,946	11/1997	04/2009	285,000	140,000	13,540	145,000	6,960
ROWAN CO SCH DIST	694,360	04/1998	04/2018	456,149	36,413	21,750	34,052	20,111
ROWAN CO SCH DIST	315,000	11/1998	01/2010	95,000	30,000	3,919	30,000	2,681
ROWAN CO SCH DIST	896,547	11/2002	04/2013	660,845	101,643	22,278	104,693	19,228
ROWAN CO SCH DIST	3,553,583	07/2003	09/2023	3,144,753	142,314	120,786	144,984	117,193
ROWAN CO SCH DIST	99,453	06/2005	06/2016	89,582	21,932	2,929	7,850	2,271
ROWAN CO SCH DIST	1,812,645	07/2006	08/2026	1,812,645	61,570	72,727	64,085	70,214
RUSSELL CO (KISTA) SCH DI	260,000	08/1998	06/2018	169,000	12,000	8,352	13,000	7,794
RUSSELL CO (KISTA) SCH DI	1,205,875	05/1999	12/2018	849,290	53,589	39,362	56,603	36,883
RUSSELL CO SCH DIST	925,000	05/1998	06/2009	205,000	100,000	9,225	105,000	4,725
RUSSELL CO SCH DIST	907,766	03/2000	03/2009	78,192	38,572	4,105	39,620	2,080
RUSSELL CO SCH DIST	1,049,971	06/2002	10/2014	568,799	66,758	19,664	65,774	17,594
RUSSELL CO SCH DIST	401,706	07/2003	09/2023	357,012	15,659	14,584	16,076	14,167
RUSSELL CO SCH DIST	49,108	06/2005	06/2025	45,512	1,838	1,731	1,901	1,666
RUSSELL CO SCH DIST	694,275	03/2006	03/2020	683,618	7,634	25,527	7,894	25,267
RUSSELL CO SCH DIST	462,194	09/2006	09/2026	462,194	15,976	17,567	16,588	16,956
RUSSELL IND SCH DIST	1,475,000	05/1999	05/2019	1,025,000	65,000	46,780	70,000	44,018
RUSSELL IND SCH DIST	1,905,846	09/2006	09/2026	1,905,846	67,444	72,296	67,741	69,761
SCIENCE HILL IND SCH DIST	232,469	04/2001	10/2011	117,409	21,732	4,262	22,569	3,376
SCIENCE HILL IND SCH DIST	39,957	03/2003	12/2013	26,258	3,405	795	3,512	688
SCIENCE HILL IND SCH DIST	16,782	03/2007	03/2027	16,782	597	637	598	615
SCOTT CO SCH DIST	1,415,000	06/1996	08/2007	150,000	150,000	3,750	0	0

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
34,478	24,566	36,121	23,207	36,910	21,764	468,244	113,312
18,602	2,520	19,211	1,911	8,169	1,455	35,745	2,750
64,444	64,143	66,890	61,697	69,464	59,123	1,420,525	477,445
11,495	6,216	12,085	5,627	12,704	5,007	91,466	14,802
6,325	3,626	6,425	3,322	7,750	3,004	52,075	9,729
19,000	10,739	20,000	9,842	20,000	8,912	173,000	31,491
44,000	2,883	50,063	1,001	0	0	0	0
10,000	9,285	10,000	8,945	15,000	8,605	185,000	53,510
8,635	1,826	8,892	1,567	9,160	1,301	29,306	2,075
10,000	11,563	15,000	11,100	15,000	10,406	210,000	67,294
27,844	7,016	29,272	5,589	30,773	4,087	66,361	3,360
93,938	49,416	98,262	45,092	102,790	40,568	832,802	136,561
224,059	4,705	0	0	0	0	0	0
127,882	20,505	133,147	15,023	138,625	9,316	152,500	3,203
25,448	17,375	26,287	16,534	27,156	15,666	403,674	100,192
8,461	1,892	8,996	1,627	8,833	1,340	33,088	2,358
33,578	9,786	34,798	8,590	36,034	7,350	185,762	16,441
105,478	111,197	109,540	107,136	113,811	102,864	2,377,319	872,805
18,000	12,731	19,000	11,795	20,000	10,788	175,000	41,309
105,000	4,830	0	0	0	0	0	0
52,681	4,320	55,326	2,213	0	0	0	0
77,473	47,684	79,423	45,683	81,562	43,448	1,185,886	279,140
23,929	19,317	24,670	18,575	25,484	17,761	430,931	131,258
8,224	6,894	8,680	6,437	9,176	5,941	96,242	24,699
4,762	902	4,911	753	5,064	600	10,713	614
0	0	0	0	0	0	0	0
15,000	8,288	15,000	7,493	15,000	6,698	105,000	18,273
63,219	48,762	66,463	45,520	69,873	42,112	784,091	191,091
185,376	32,009	192,606	24,779	200,310	17,075	208,523	8,862
24,619	24,691	25,560	23,751	26,536	22,774	542,806	184,233
0	0	0	0	0	0	0	0
35,585	18,579	37,222	16,942	38,934	15,230	273,943	49,037
35,000	1,444	0	0	0	0	0	0
107,938	15,983	111,555	12,367	115,458	8,463	119,558	4,364
148,168	113,086	151,781	108,396	157,074	103,104	2,400,432	660,809
9,858	2,036	6,302	1,730	7,521	1,525	36,119	3,046
66,700	67,598	69,423	64,876	72,255	62,042	1,478,612	494,772
13,000	7,170	14,000	6,546	14,000	5,874	103,000	18,927
58,560	34,262	62,456	31,479	65,287	28,508	552,795	100,552
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
75,568	15,221	72,499	12,594	73,455	9,912	214,745	12,297
16,555	13,687	17,105	13,138	17,714	12,528	273,903	80,617
1,969	1,600	2,038	1,531	2,109	1,460	35,657	10,735
51,153	24,995	51,455	23,204	54,068	21,404	511,414	92,901
17,221	16,322	17,880	15,664	18,564	14,981	375,965	120,195
70,000	41,043	75,000	38,068	80,000	34,768	665,000	132,300
73,362	67,115	74,102	64,350	75,201	61,551	1,547,996	493,482
23,447	2,455	24,358	1,499	25,303	506	0	0
3,623	578	3,737	463	3,860	341	8,121	281
621	593	644	569	668	545	13,654	4,545
0	0	0	0	0	0	0	0

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
SCOTT CO SCH DIST	1,182,399	12/1997	12/2008	253,708	123,457	8,577	130,251	2,931
SCOTT CO SCH DIST	751,814	04/1998	04/2018	490,984	35,330	23,056	36,884	21,501
SCOTT CO SCH DIST	295,327	08/1998	08/2009	95,899	29,662	3,445	30,885	2,159
SCOTT CO SCH DIST	2,134,098	01/1999	01/2019	1,472,021	96,819	63,947	100,691	60,074
SCOTT CO SCH DIST	2,163,915	11/2001	05/2015	1,161,552	184,595	47,836	192,167	40,452
SCOTT CO SCH DIST	3,454,837	03/2004	03/2024	3,042,934	138,008	110,472	140,770	107,712
SCOTT CO SCH DIST	1,782,720	02/2007	02/2027	1,782,720	64,507	73,368	61,788	70,787
SHELBY CO SCH DIST	285,000	02/1996	02/2016	160,000	15,000	8,095	15,000	7,345
SHELBY CO SCH DIST	607,133	01/1998	11/2009	176,672	56,379	6,311	58,702	3,865
SHELBY CO SCH DIST	2,230,187	03/1999	09/2011	1,038,449	191,301	40,155	199,085	32,005
SHELBY CO SCH DIST	4,181,735	05/1999	05/2019	2,912,096	185,713	140,893	195,558	132,536
SHELBY CO SCH DIST	2,266,828	05/2004	05/2024	2,018,949	83,949	91,615	86,679	88,887
SILVER GROVE IND SCH DIS	452,165	11/1992	11/2012	21,891	3,131	1,250	3,319	1,055
SILVER GROVE IND SCH DIS	287,469	05/2004	05/2024	255,842	10,686	11,402	11,070	11,017
SIMPSON CO SCH DIST	1,029,462	03/1998	01/2011	367,680	112,497	16,645	99,963	11,638
SIMPSON CO SCH DIST	1,196,205	06/2000	06/2011	217,755	50,471	11,111	53,019	8,562
SIMPSON CO SCH DIST	213,068	11/2002	04/2013	133,905	20,458	4,860	21,113	4,206
SIMPSON CO SCH DIST	4,074,709	08/2006	08/2026	4,074,709	136,793	164,259	142,520	158,533
SIMPSON CO SCH DIST	775,239	01/2007	06/2020	767,019	8,126	28,385	8,411	28,101
SOMERSET IND SCH DIST	353,789	09/2002	06/2014	207,274	46,853	7,153	48,395	5,747
SOMERSET IND SCH DIST	344,406	06/2003	06/2023	293,306	13,711	10,999	14,225	10,485
SOMERSET IND SCH DIST	577,000	01/2007	01/2027	577,000	21,000	23,080	20,000	22,240
SPENCER CO SCH DIST	2,719,364	01/1999	01/2019	1,686,734	154,900	75,670	156,915	68,854
SPENCER CO SCH DIST	647,829	07/2003	02/2014	438,250	57,542	12,271	59,153	10,660
SPENCER CO SCH DIST	903,068	05/2004	07/2024	835,443	32,884	37,076	33,929	36,031
TAYLOR CO SCH DIST	875,683	04/1997	08/2007	116,806	116,806	2,862	0	0
TAYLOR CO SCH DIST	719,310	05/1998	08/2010	270,738	73,469	10,475	76,796	7,149
TAYLOR CO SCH DIST	716,238	07/1999	06/2011	136,111	31,603	6,774	33,151	5,225
TAYLOR CO SCH DIST	192,120	04/2004	10/2014	138,810	13,534	4,225	18,715	3,808
TAYLOR CO SCH DIST	137,951	08/2005	08/2016	125,550	11,276	4,050	11,620	3,706
TAYLOR CO SCH DIST	408,947	02/2007	06/2019	404,039	3,630	15,303	3,763	15,170
TODD CO SCH DIST	333,444	10/1994	10/2007	16,714	16,714	485	0	0
TODD CO SCH DIST	890,000	09/1998	12/2009	340,000	110,000	11,658	110,000	7,175
TODD CO SCH DIST	736,067	09/1998	09/2018	498,208	33,474	20,658	42,080	19,109
TODD CO SCH DIST	180,248	04/1999	10/2014	164,133	2,332	7,125	21,431	6,626
TODD CO SCH DIST	256,961	12/2002	10/2007	82,301	82,301	1,070	0	0
TODD CO SCH DIST	102,821	05/2003	05/2023	86,051	4,331	2,794	4,430	2,694
TODD CO SCH DIST	1,136,275	07/2005	08/2025	1,095,231	42,178	40,263	43,431	39,010
TRIGG CO SCH DIST	240,544	04/2003	04/2023	202,337	9,730	7,468	9,997	7,200
TRIGG CO SCH DIST	660,000	05/2004	05/2024	585,000	25,000	24,863	25,000	23,988
TRIGG CO SCH DIST	855,000	07/2006	06/2026	825,000	30,000	33,340	30,000	32,215
TRIMBLE CO SCH DIST	1,153,725	04/2002	04/2022	939,757	46,006	42,342	47,753	40,594
TRIMBLE CO SCH DIST	112,766	11/2002	06/2014	80,913	10,401	2,832	10,765	2,468
UNION CO SCH DIST	1,649,314	12/1997	09/2010	590,320	138,143	23,387	144,098	17,106
UNION CO SCH DIST	1,215,851	06/1999	06/2019	821,344	59,718	39,484	62,671	36,857
UNION CO SCH DIST	626,900	03/2004	05/2013	101,396	15,867	2,822	16,216	2,473
UNION CO SCH DIST	795,112	04/2006	04/2026	764,726	28,110	30,572	29,108	29,574
WALTON-VERONA IND SCH D	50,126	09/1996	09/2016	32,296	2,638	1,647	2,728	1,554
WALTON-VERONA IND SCH D	204,817	12/1997	12/2017	128,314	10,845	7,299	6,268	12,078
WALTON-VERONA IND SCH D	437,297	06/1999	06/2019	308,179	19,383	15,526	20,323	14,585
WALTON-VERONA IND SCH D	273,598	01/2002	04/2011	103,399	34,387	3,877	35,635	2,588
WALTON-VERONA IND SCH D	57,821	12/2002	06/2013	42,870	6,573	1,522	6,770	1,325

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
38,544	19,841	40,279	18,107	42,132	16,254	297,815	52,496
35,352	751	0	0	0	0	0	0
104,719	56,046	108,908	51,858	113,428	47,338	947,456	177,903
195,508	32,765	211,991	24,700	220,555	15,956	156,736	13,869
143,936	104,544	147,534	100,946	151,960	96,520	2,320,726	661,040
64,259	68,316	66,829	65,746	69,502	63,072	1,455,835	532,790
15,000	6,595	20,000	5,845	15,000	4,845	80,000	10,200
61,591	1,309	0	0	0	0	0	0
207,281	23,419	215,858	14,427	224,924	4,920	0	0
201,658	123,735	209,439	114,409	224,264	104,460	1,895,464	395,887
89,929	85,636	93,526	82,039	97,266	78,298	1,567,600	539,178
3,522	846	3,737	623	3,968	384	4,214	131
11,469	10,618	11,882	10,206	12,357	9,730	198,378	66,673
69,740	7,140	85,480	3,932	0	0	0	0
55,699	5,885	58,566	3,016	0	0	0	0
21,852	3,467	22,638	2,680	23,476	1,842	24,368	950
148,484	152,567	154,699	146,352	161,175	139,877	3,331,038	1,108,180
8,705	27,806	9,021	27,491	65,349	27,164	667,407	117,344
25,070	4,174	19,542	3,309	20,920	2,606	46,494	2,796
14,758	9,951	15,312	9,398	15,886	8,824	219,414	52,389
21,000	21,440	22,000	20,600	23,000	19,720	470,000	164,320
127,824	61,871	125,166	56,119	122,107	50,487	999,822	187,397
60,809	9,004	62,512	7,301	64,262	5,551	133,972	5,653
35,138	34,821	36,529	33,432	38,020	31,941	658,943	224,250
0	0	0	0	0	0	0	0
80,330	3,614	40,143	903	0	0	0	0
34,809	3,568	36,548	1,827	0	0	0	0
8,997	3,393	19,559	2,964	19,501	2,359	58,504	2,946
11,974	3,352	12,345	2,981	12,743	2,583	65,592	5,909
3,900	15,033	4,042	14,891	42,567	14,743	346,137	55,031
0	0	0	0	0	0	0	0
120,000	2,460	0	0	0	0	0	0
40,396	17,408	46,173	15,601	37,206	13,840	298,879	46,683
20,476	5,726	23,158	4,766	23,606	3,737	73,130	4,508
0	0	0	0	0	0	0	0
4,532	2,592	4,636	2,488	4,743	2,381	63,379	14,989
44,776	37,665	46,198	36,243	47,723	34,716	870,925	262,629
10,272	6,925	10,611	6,586	10,961	6,236	150,766	38,404
25,000	23,113	30,000	22,238	30,000	21,188	450,000	144,675
35,000	31,090	30,000	29,778	35,000	28,653	665,000	224,163
49,663	38,684	51,700	36,647	53,819	34,528	690,816	192,653
11,142	2,091	11,532	1,701	11,935	1,298	25,138	1,327
150,374	10,480	157,705	3,548	0	0	0	0
65,842	34,037	8,735	31,008	65,429	30,597	558,949	116,607
16,621	2,068	17,053	1,636	17,547	1,141	18,092	597
30,170	28,511	31,271	27,410	32,427	26,253	613,640	207,898
2,823	1,456	2,925	1,342	3,021	1,222	18,162	2,907
10,585	9,834	10,580	4,549	12,249	6,353	77,787	29,990
21,319	13,590	22,374	12,534	23,493	11,416	201,287	43,073
16,403	1,252	16,974	637	0	0	0	0
6,993	1,102	7,238	857	7,505	589	7,791	304

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
WALTON-VERONA IND SCH D	207,958	06/2004	06/2024	184,611	7,862	8,214	8,136	7,939
WALTON-VERONA IND SCH D	1,299,555	08/2006	08/2026	1,299,555	44,963	51,090	46,566	49,488
WARREN CO SCH DIST	9,046,265	07/1995	08/2008	1,887,615	1,236,431	66,009	651,184	16,931
WARREN CO SCH DIST	2,047,476	02/1998	04/2011	951,614	216,407	42,108	225,713	32,802
WARREN CO SCH DIST	454,653	02/1999	02/2019	315,177	20,716	13,732	21,545	12,904
WARREN CO SCH DIST	586,209	04/2000	04/2010	77,891	24,708	3,895	25,943	2,659
WARREN CO SCH DIST	454,054	04/2002	04/2022	369,206	18,072	16,268	18,750	15,590
WARREN CO SCH DIST	938,454	01/2004	03/2014	682,499	90,120	18,985	91,922	17,182
WARREN CO SCH DIST	665,543	08/2005	12/2019	611,402	21,321	21,948	22,622	21,289
WARREN CO SCH DIST	429,529	02/2006	02/2026	413,409	14,919	16,847	15,515	16,250
WASHINGTON CO SCH DIST	205,803	08/1996	08/2016	127,043	10,173	6,657	10,711	6,119
WASHINGTON CO SCH DIST	391,690	02/1997	02/2017	240,791	19,013	12,717	19,964	11,767
WASHINGTON CO SCH DIST	257,745	08/1998	08/2018	179,568	11,757	8,059	12,280	7,536
WASHINGTON CO SCH DIST	676,866	12/2003	12/2023	598,363	27,249	21,111	27,915	20,445
WAYNE CO SCH DIST	420,542	06/1997	06/2017	262,203	20,607	13,967	21,670	12,905
WAYNE CO SCH DIST	492,275	02/1998	06/2011	211,733	48,628	9,504	50,792	7,340
WAYNE CO SCH DIST	1,320,000	05/1999	05/2019	922,987	59,599	42,444	62,281	39,762
WAYNE CO SCH DIST	139,000	03/2003	09/2010	84,000	21,000	2,168	20,000	1,564
WAYNE CO SCH DIST	65,271	03/2003	02/2015	50,822	3,058	1,728	4,537	1,624
WAYNE CO SCH DIST	350,940	03/2003	10/2013	264,856	36,902	7,370	37,966	6,536
WAYNE CO SCH DIST	7,578,167	07/2005	07/2025	7,314,084	272,127	276,259	280,414	267,971
WAYNE CO SCH DIST	889,937	05/2007	05/2027	889,937	33,619	33,163	31,751	32,911
WEBSTER CO SCH DIST	936,062	05/2001	09/2011	470,020	86,690	17,935	90,124	14,331
WEBSTER CO SCH DIST	1,093,261	05/2001	05/2021	857,465	44,980	39,443	47,049	37,374
WEBSTER CO SCH DIST	103,852	11/2004	05/2014	76,177	9,957	2,420	10,206	2,171
WEST POINT IND SCH DIST	134,683	05/2001	11/2011	68,317	12,580	2,665	13,096	2,120
WHITLEY CO SCH DIST	507,812	10/1993	02/2008	53,962	53,962	2,320	0	0
WHITLEY CO SCH DIST	2,503,549	12/1997	05/2011	1,018,067	274,200	45,970	284,985	33,631
WHITLEY CO SCH DIST	2,120,374	07/1998	07/2018	1,485,998	95,000	65,762	104,544	61,272
WHITLEY CO SCH DIST	151,709	02/2002	09/2012	141,018	22,603	4,921	23,394	4,130
WHITLEY CO SCH DIST	209,688	02/2004	10/2013	159,592	21,948	3,910	22,376	3,483
WHITLEY CO SCH DIST	4,767,233	06/2006	06/2026	4,603,771	166,275	185,897	172,925	179,246
WILLIAMSBURG IND (KISTA)	200,000	09/1999	06/2019	140,690	8,970	7,641	9,000	7,179
WILLIAMSBURG IND SCH DIS	76,107	08/2001	02/2012	38,753	7,146	1,590	7,432	1,304
WILLIAMSBURG IND SCH DIS	155,000	06/2005	06/2025	145,000	6,000	5,685	6,000	5,505
WILLIAMSTOWN IND (KISTA)	115,967	07/1997	12/2016	68,434	5,471	3,596	2,856	3,377
WILLIAMSTOWN IND (KISTA)	566,638	12/1999	06/2019	394,374	24,285	21,673	25,524	20,434
WILLIAMSTOWN IND SCH DIS	129,774	09/1994	09/2014	63,860	8,695	3,303	0	3,062
WILLIAMSTOWN IND SCH DIS	274,695	03/1997	12/2008	63,162	30,416	2,382	32,746	819
WILLIAMSTOWN IND SCH DIS	193,155	02/1998	05/2011	83,217	19,072	3,809	19,930	2,951
WILLIAMSTOWN IND SCH DIS	342,007	05/2003	05/2023	289,925	13,770	10,292	14,259	9,804
WILLIAMSTOWN IND SCH DIS	299,930	03/2006	03/2026	288,523	10,694	11,268	11,062	10,899
WILLIAMSTOWN IND SCH DIS	385,642	04/2007	04/2027	385,642	14,465	14,648	13,769	14,124
WOLFE CO SCH DIST	412,504	12/1996	09/2009	134,722	42,676	5,517	44,341	3,449
WOLFE CO SCH DIST	549,588	10/1997	03/2011	239,482	54,945	11,348	57,527	8,766
WOLFE CO SCH DIST	5,706,822	05/2004	05/2024	5,089,940	209,733	221,469	218,646	212,556
WOODFORD CO SCH DIST	154,222	09/1996	09/2016	109,319	8,854	5,787	6,340	5,380
WOODFORD CO SCH DIST	2,433,465	03/1998	08/2010	601,836	179,798	22,013	187,698	14,112
WOODFORD CO SCH DIST	982,770	11/2004	10/2016	828,897	73,727	26,274	75,972	24,028
SERIES TOTAL	**1,144,445,381**			**788,820,778**	**69,935,318**	**32,104,099**	**65,753,812**	**29,457,437**
AGENCY TOTAL	**1,144,445,381**			**788,820,778**	**69,935,318**	**32,104,099**	**65,753,812**	**29,457,437**

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
8,422	7,655	8,716	7,360	9,064	7,011	142,411	47,502
48,223	47,829	49,942	46,111	51,754	44,299	1,058,107	358,072
0	0	0	0	0	0	0	0
249,088	22,927	260,406	11,718	0	0	0	0
22,428	12,020	23,348	11,101	24,328	10,120	202,812	38,327
27,240	1,362	0	0	0	0	0	0
19,478	14,864	20,256	14,084	21,087	13,254	271,563	74,016
94,220	14,884	96,575	12,529	99,231	9,873	210,431	10,522
28,179	20,509	54,081	19,123	62,801	17,077	422,398	60,998
16,135	15,629	16,782	14,984	17,453	14,312	332,605	112,107
11,294	5,536	11,909	4,921	12,571	4,260	70,385	9,837
20,962	10,768	22,010	9,720	23,166	8,565	135,676	22,976
12,836	6,980	13,430	6,386	14,059	5,757	115,206	19,528
28,679	19,681	29,464	18,896	30,336	18,024	454,720	115,970
22,786	11,789	23,982	10,593	25,000	9,334	148,158	25,049
53,078	5,054	59,235	2,666	0	0	0	0
65,083	36,960	68,012	34,031	71,072	30,970	596,940	117,361
19,000	988	24,000	354	0	0	0	0
6,065	1,470	2,820	1,264	12,693	1,168	21,649	1,352
39,161	5,542	39,387	4,403	39,127	3,156	72,313	2,370
289,138	259,247	298,506	249,878	308,565	239,820	5,865,334	1,786,715
32,902	31,760	34,095	30,568	35,331	29,332	722,239	247,699
93,807	10,468	97,684	6,399	101,715	2,161	0	0
49,213	35,210	51,477	32,946	53,845	30,578	610,901	148,910
10,512	1,865	10,827	1,549	11,163	1,214	23,512	1,241
13,636	1,551	14,203	953	14,802	322	0	0
0	0	0	0	0	0	0	0
301,427	20,807	157,455	7,243	0	0	0	0
109,357	56,460	114,391	51,425	116,803	46,223	945,903	155,856
24,252	3,272	25,188	2,335	26,200	1,323	19,381	400
22,881	2,976	23,458	2,399	24,101	1,757	44,828	1,360
179,843	172,329	187,037	165,136	194,518	157,654	3,703,173	1,227,234
9,900	6,715	10,270	6,205	10,960	5,651	91,590	21,440
7,737	1,000	8,054	682	8,384	352	0	0
6,000	5,325	6,000	5,115	7,000	4,905	114,000	36,076
5,919	3,147	6,869	2,806	6,964	2,432	40,355	5,814
26,826	19,132	28,234	17,724	29,716	16,242	259,789	62,007
8,296	2,831	8,211	2,373	10,233	1,862	28,425	2,194
0	0	0	0	0	0	0	0
21,205	2,034	23,010	1,058	0	0	0	0
14,765	9,297	15,289	8,773	15,832	8,230	216,010	48,679
11,456	10,507	11,862	10,100	12,284	9,679	231,165	76,306
14,267	13,624	14,785	13,107	15,320	12,571	313,036	105,346
47,705	1,193	0	0	0	0	0	0
61,540	6,033	65,470	3,110	0	0	0	0
227,938	203,263	237,626	193,576	247,725	183,477	3,948,272	1,226,153
6,688	5,032	29,580	4,040	9,485	2,965	48,372	6,723
195,948	5,864	38,392	825	0	0	0	0
78,286	21,714	80,670	19,330	83,190	16,810	437,052	39,007
61,777,948	**26,889,949**	**52,016,048**	**24,573,256**	**46,103,497**	**22,565,854**	**493,234,155**	**138,075,163**
61,777,948	**26,889,949**	**52,016,048**	**24,573,256**	**46,103,497**	**22,565,854**	**493,234,155**	**138,075,163**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
Kentucky Infrastructure Authority								
Wastewater Revolving								
C	5,070,000	04/1995	06/2009	1,165,000	565,000	67,288	600,000	34,800
D	15,455,000	09/1995	06/2010	2,580,000	815,000	139,410	860,000	96,215
E	6,560,000	04/1998	06/2017	4,135,000	330,000	202,033	345,000	186,853
F	3,350,000	02/2000	06/2019	2,320,000	140,000	133,013	150,000	125,663
G	12,440,000	12/2001	06/2021	9,500,000	500,000	446,988	525,000	426,988
H	11,770,000	10/2002	06/2015	9,935,000	725,000	423,950	745,000	402,200
I	6,255,000	06/2004	06/2024	5,575,000	230,000	255,109	240,000	247,979
SERIES TOTAL	**60,900,000**			**35,210,000**	**3,305,000**	**1,667,789**	**3,465,000**	**1,520,696**
Infrastructure Revolving								
I	5,840,000	03/1993	06/2013	2,390,000	345,000	135,540	365,000	116,565
L	28,775,000	09/1997	06/2017	17,305,000	3,930,000	892,675	4,135,000	683,675
M	16,575,000	04/1999	06/2014	7,155,000	895,000	331,931	930,000	292,775
O	3,865,000	10/2002	06/2012	1,975,000	525,000	70,825	410,000	53,763
SERIES TOTAL	**55,055,000**			**28,825,000**	**5,695,000**	**1,430,971**	**5,840,000**	**1,146,777**
Solid Waste Revenue								
C	2,175,000	09/1995	06/2013	1,060,000	155,000	57,325	165,000	49,110
E	3,765,000	04/1998	06/2012	1,980,000	355,000	93,880	375,000	77,550
F	675,000	10/2002	06/2015	620,000	30,000	28,000	30,000	27,100
SERIES TOTAL	**6,615,000**			**3,660,000**	**540,000**	**179,205**	**570,000**	**153,760**
Drinking Water Revolving								
A	4,760,000	02/2000	06/2019	3,285,000	200,000	188,318	210,000	177,818
B	6,420,000	12/2001	06/2021	4,900,000	260,000	230,550	270,000	220,150
C	5,045,000	06/2004	06/2024	4,500,000	190,000	205,820	195,000	199,930
SERIES TOTAL	**16,225,000**			**12,685,000**	**650,000**	**624,688**	**675,000**	**597,898**
2020 Water Service Revolving								
A	49,160,000	12/2001	06/2021	40,215,000	2,050,000	2,046,863	2,130,000	1,964,863
SERIES TOTAL	**49,160,000**			**40,215,000**	**2,050,000**	**2,046,863**	**2,130,000**	**1,964,863**
AGENCY TOTAL	**187,955,000**			**120,595,000**	**12,240,000**	**5,949,515**	**12,680,000**	**5,383,994**
Eastern Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
S	7,750,000	01/1998	05/2011	3,130,000	855,000	134,810	895,000	98,045
U	9,035,000	09/2001	05/2011	4,025,000	940,000	156,200	980,000	120,950
SERIES TOTAL	**16,785,000**			**7,155,000**	**1,795,000**	**291,010**	**1,875,000**	**218,995**
Consolidated Educ. Buildings-Agcy Fd								
T	8,895,000	01/1998	05/2011	4,055,000	945,000	174,908	990,000	134,273
V	12,660,000	06/2004	05/2024	11,325,000	470,000	513,373	490,000	496,923
SERIES TOTAL	**21,555,000**			**15,380,000**	**1,415,000**	**688,280**	**1,480,000**	**631,195**
Housing & Dining System								
J	7,700,000	02/1968	02/2008	415,000	415,000	21,995	0	0
K	800,000	02/1968	02/2008	50,000	50,000	2,650	0	0
M	3,000,000	04/2000	02/2020	2,330,000	130,000	121,995	135,000	115,625
N	2,255,000	05/2001	02/2021	1,745,000	90,000	81,778	95,000	78,088
O	5,470,000	06/2002	02/2022	4,430,000	215,000	193,428	225,000	184,290
SERIES TOTAL	**19,225,000**			**8,970,000**	**900,000**	**421,845**	**455,000**	**378,003**
AGENCY TOTAL	**57,565,000**			**31,505,000**	**4,110,000**	**1,401,135**	**3,810,000**	**1,228,193**
Kentucky State University								
Consolidated Educ. Buildings-Gen Fd								
I	8,185,000	04/2003	05/2011	3,520,000	830,000	106,285	865,000	83,460
SERIES TOTAL	**8,185,000**			**3,520,000**	**830,000**	**106,285**	**865,000**	**83,460**

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
905,000	49,775	0	0	0	0	0	0
365,000	170,638	380,000	153,300	400,000	135,250	2,315,000	358,500
155,000	117,600	165,000	109,230	175,000	100,155	1,535,000	385,995
545,000	405,331	565,000	382,169	595,000	355,331	6,770,000	1,773,669
765,000	379,850	1,755,000	349,250	1,820,000	279,050	4,125,000	375,250
250,000	239,819	255,000	230,819	270,000	221,256	4,330,000	1,527,756
2,985,000	**1,363,013**	**3,120,000**	**1,224,768**	**3,260,000**	**1,091,043**	**19,075,000**	**4,421,170**
385,000	95,760	410,000	73,815	430,000	50,445	455,000	25,935
3,435,000	476,925	3,615,000	300,881	1,005,000	115,613	1,185,000	195,550
975,000	250,925	1,015,000	207,050	1,065,000	160,106	2,275,000	166,313
425,000	39,413	450,000	23,475	165,000	6,600	0	0
5,220,000	**863,022**	**5,490,000**	**605,221**	**2,665,000**	**332,764**	**3,915,000**	**387,798**
170,000	40,200	180,000	30,850	190,000	20,950	200,000	10,500
395,000	59,925	415,000	41,163	440,000	21,450	0	0
30,000	26,200	30,000	25,225	30,000	24,175	470,000	56,375
595,000	**126,325**	**625,000**	**97,238**	**660,000**	**66,575**	**670,000**	**66,875**
225,000	166,530	235,000	154,380	245,000	141,455	2,170,000	545,370
280,000	209,013	295,000	197,113	305,000	183,100	3,490,000	914,456
200,000	193,300	210,000	186,100	215,000	178,225	3,490,000	1,232,050
705,000	**568,843**	**740,000**	**537,593**	**765,000**	**502,780**	**9,150,000**	**2,691,876**
2,235,000	1,858,363	2,350,000	1,746,613	2,475,000	1,623,238	28,975,000	7,893,288
2,235,000	**1,858,363**	**2,350,000**	**1,746,613**	**2,475,000**	**1,623,238**	**28,975,000**	**7,893,288**
11,740,000	**4,779,565**	**12,325,000**	**4,211,431**	**9,825,000**	**3,616,399**	**61,785,000**	**15,461,006**
940,000	59,560	440,000	19,140	0	0	0	0
1,030,000	84,200	1,075,000	43,000	0	0	0	0
1,970,000	**143,760**	**1,515,000**	**62,140**	**0**	**0**	**0**	**0**
1,035,000	91,703	1,085,000	47,198	0	0	0	0
505,000	479,773	525,000	461,466	545,000	441,123	8,790,000	3,033,150
1,540,000	**571,475**	**1,610,000**	**508,664**	**545,000**	**441,123**	**8,790,000**	**3,033,150**
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
145,000	108,943	150,000	101,693	160,000	94,118	1,610,000	415,018
100,000	74,098	105,000	69,798	110,000	65,178	1,245,000	323,813
235,000	174,728	245,000	164,740	255,000	154,328	3,255,000	847,464
480,000	**357,768**	**500,000**	**336,230**	**525,000**	**313,623**	**6,110,000**	**1,586,294**
3,990,000	**1,073,003**	**3,625,000**	**907,034**	**1,070,000**	**754,745**	**14,900,000**	**4,619,444**
890,000	57,510	935,000	29,920	0	0	0	0
890,000	**57,510**	**935,000**	**29,920**	**0**	**0**	**0**	**0**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
General Receipts								
2007A	5,850,000	04/2007	04/2027	5,850,000	315,000	211,661	320,000	206,914
SERIES TOTAL	**5,850,000**			**5,850,000**	**315,000**	**211,661**	**320,000**	**206,914**
AGENCY TOTAL	**14,035,000**			**9,370,000**	**1,145,000**	**317,946**	**1,185,000**	**290,374**
Morehead State University								
Consolidated Educ. Buildings-Gen Fd								
L	4,875,000	12/2001	05/2012	2,160,000	390,000	90,925	410,000	74,838
M	5,620,000	01/2004	05/2024	4,255,000	495,000	138,623	510,000	126,248
SERIES TOTAL	**10,495,000**			**6,415,000**	**885,000**	**229,548**	**920,000**	**201,085**
Housing & Dining System								
N	4,790,000	06/2000	11/2020	3,830,000	190,000	206,364	200,000	196,271
O	4,625,000	06/2000	11/2010	2,025,000	545,000	91,003	580,000	62,025
P	5,125,000	07/2001	11/2020	3,975,000	210,000	173,515	220,000	165,020
Q	4,485,000	04/2003	11/2012	2,895,000	440,000	85,425	455,000	72,000
R	4,270,000	06/2003	11/2022	3,605,000	175,000	126,864	180,000	122,645
SERIES TOTAL	**23,295,000**			**16,330,000**	**1,560,000**	**683,170**	**1,635,000**	**617,961**
AGENCY TOTAL	**33,790,000**			**22,745,000**	**2,445,000**	**912,718**	**2,555,000**	**819,046**
Murray State University								
Consolidated Educ. Buildings-Gen Fd								
H2	2,855,000	09/2003	05/2012	1,715,000	320,000	56,348	335,000	47,548
SERIES TOTAL	**2,855,000**			**1,715,000**	**320,000**	**56,348**	**335,000**	**47,548**
Housing & Dining System								
L	2,000,000	09/1968	09/2008	375,000	185,000	8,475	190,000	2,850
M	825,000	06/1997	09/2017	550,000	40,000	27,480	40,000	25,570
N	6,370,000	04/1999	09/2019	4,725,000	275,000	201,850	290,000	189,420
O	1,610,000	06/2001	09/2021	1,410,000	65,000	65,771	70,000	62,960
P	2,500,000	06/2003	09/2023	2,205,000	100,000	72,540	105,000	70,385
Q	15,800,000	12/2005	09/2027	15,800,000	0	663,865	525,000	653,365
SERIES TOTAL	**29,105,000**			**25,065,000**	**665,000**	**1,039,981**	**1,220,000**	**1,004,550**
AGENCY TOTAL	**31,960,000**			**26,780,000**	**985,000**	**1,096,328**	**1,555,000**	**1,052,098**
Northern Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
A	6,950,000	05/1972	05/2012	2,055,000	360,000	115,590	385,000	93,630
B	12,580,000	11/1973	05/2013	4,340,000	600,000	237,915	635,000	202,515
K	12,295,000	05/1999	05/2012	6,770,000	1,365,000	287,608	1,435,000	231,643
SERIES TOTAL	**31,825,000**			**13,165,000**	**2,325,000**	**641,113**	**2,455,000**	**527,788**
Consolidated Educ. Buildings-Agcy Fd								
J	3,500,000	05/1999	05/2019	2,445,000	160,000	112,895	165,000	106,175
L	9,450,000	01/2004	05/2023	8,290,000	405,000	305,775	410,000	296,663
SERIES TOTAL	**12,950,000**			**10,735,000**	**565,000**	**418,670**	**575,000**	**402,838**
Housing & Dining System								
B	4,768,000	11/1980	11/2020	2,370,000	140,000	69,000	145,000	64,725
C	1,400,000	03/1989	11/2009	325,000	100,000	21,373	105,000	13,429
SERIES TOTAL	**6,168,000**			**2,695,000**	**240,000**	**90,373**	**250,000**	**78,154**
General Receipts								
2007A	48,660,000	06/2007	09/2027	48,660,000	0	1,475,418	1,630,000	1,979,334
SERIES TOTAL	**48,660,000**			**48,660,000**	**0**	**1,475,418**	**1,630,000**	**1,979,334**
AGENCY TOTAL	**99,603,000**			**75,255,000**	**3,130,000**	**2,625,573**	**4,910,000**	**2,988,113**
University of Kentucky								
Consolidated Educ. Buildings-Gen Fd								

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
340,000	195,314	350,000	182,989	360,000	170,301	4,165,000	1,285,230
340,000	**195,314**	**350,000**	**182,989**	**360,000**	**170,301**	**4,165,000**	**1,285,230**
1,230,000	**252,824**	**1,285,000**	**212,909**	**360,000**	**170,301**	**4,165,000**	**1,285,230**
430,000	57,823	455,000	39,763	475,000	20,425	0	0
520,000	112,223	535,000	96,623	545,000	80,573	1,650,000	232,219
950,000	**170,045**	**990,000**	**136,385**	**1,020,000**	**100,998**	**1,650,000**	**232,219**
210,000	185,559	220,000	174,216	235,000	162,159	2,775,000	766,171
610,000	31,085	290,000	7,613	0	0	0	0
230,000	155,905	240,000	146,150	250,000	135,860	2,825,000	642,060
470,000	58,125	490,000	43,419	510,000	27,156	530,000	9,275
185,000	117,851	190,000	112,458	195,000	106,439	2,680,000	628,949
1,705,000	**548,525**	**1,430,000**	**483,855**	**1,190,000**	**431,614**	**8,810,000**	**2,046,454**
2,655,000	**718,570**	**2,420,000**	**620,240**	**2,210,000**	**532,611**	**10,460,000**	**2,278,673**
340,000	37,498	355,000	26,108	365,000	13,505	0	0
340,000	**37,498**	**355,000**	**26,108**	**365,000**	**13,505**	**0**	**0**
0	0	0	0	0	0	0	0
40,000	23,630	45,000	21,525	45,000	19,253	340,000	57,738
300,000	176,440	315,000	162,910	330,000	148,720	3,215,000	597,410
75,000	59,878	75,000	56,615	80,000	53,165	1,045,000	280,518
105,000	68,023	110,000	65,440	110,000	62,580	1,675,000	414,998
545,000	631,965	570,000	609,665	590,000	586,465	13,570,000	5,174,341
1,065,000	**959,935**	**1,115,000**	**916,155**	**1,155,000**	**870,183**	**19,845,000**	**6,525,004**
1,405,000	**997,433**	**1,470,000**	**942,263**	**1,520,000**	**883,688**	**19,845,000**	**6,525,004**
410,000	70,145	435,000	45,135	465,000	18,600	0	0
675,000	165,050	715,000	125,225	760,000	83,040	955,000	38,200
1,500,000	172,090	1,575,000	108,340	895,000	39,828	0	0
2,585,000	**407,285**	**2,725,000**	**278,700**	**2,120,000**	**141,468**	**955,000**	**38,200**
170,000	99,080	180,000	91,600	185,000	83,500	1,585,000	315,238
425,000	286,413	435,000	274,725	445,000	261,675	6,170,000	1,625,013
595,000	**385,493**	**615,000**	**366,325**	**630,000**	**345,175**	**7,755,000**	**1,940,250**
145,000	60,375	150,000	55,950	155,000	51,375	1,635,000	231,075
120,000	4,680	0	0	0	0	0	0
265,000	**65,055**	**150,000**	**55,950**	**155,000**	**51,375**	**1,635,000**	**231,075**
1,695,000	1,912,834	1,765,000	1,843,634	1,835,000	1,771,634	41,735,000	15,603,578
1,695,000	**1,912,834**	**1,765,000**	**1,843,634**	**1,835,000**	**1,771,634**	**41,735,000**	**15,603,578**
5,140,000	**2,770,666**	**5,255,000**	**2,544,609**	**4,740,000**	**2,309,651**	**52,080,000**	**17,813,103**

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
E,J,L 3rd	19,520,000	01/2004	05/2011	6,890,000	1,655,000	164,238	1,695,000	131,138
K 3rd	5,115,000	03/2003	05/2010	2,295,000	745,000	68,031	760,000	48,475
M 2nd	4,695,000	06/1998	05/2011	3,065,000	710,000	139,515	745,000	107,565
SERIES TOTAL	**29,330,000**			**12,250,000**	**3,110,000**	**371,784**	**3,200,000**	**287,178**
Consolidated Educ. Buildings-Agcy Fd								
N 2nd	18,795,000	05/2001	05/2012	9,785,000	1,765,000	415,863	1,855,000	340,850
O 2nd	9,335,000	10/2003	05/2015	6,625,000	745,000	215,581	765,000	196,025
PQR 2nd	52,110,000	03/2004	05/2021	44,965,000	2,590,000	1,772,900	2,665,000	1,695,200
S	29,775,000	07/2003	05/2024	26,520,000	1,145,000	1,078,085	1,180,000	1,043,735
T	17,635,000	10/2003	05/2023	15,280,000	735,000	581,970	755,000	565,065
U	11,495,000	08/2005	05/2025	10,800,000	430,000	421,688	445,000	406,638
SERIES TOTAL	**139,145,000**			**113,975,000**	**7,410,000**	**4,486,086**	**7,665,000**	**4,247,513**
General Receipts								
2005A	7,160,000	12/2005	10/2025	6,915,000	255,000	271,203	265,000	262,103
2006A	24,325,000	08/2006	10/2026	24,325,000	785,000	1,047,669	815,000	1,014,650
SERIES TOTAL	**31,485,000**			**31,240,000**	**1,040,000**	**1,318,871**	**1,080,000**	**1,276,753**
AGENCY TOTAL	**199,960,000**			**157,465,000**	**11,560,000**	**6,176,741**	**11,945,000**	**5,811,443**
University of Louisville								
Consolidated Educ. Buildings-Gen Fd								
M	88,765,000	02/2003	05/2016	51,065,000	7,205,000	1,585,448	7,395,000	1,369,298
SERIES TOTAL	**88,765,000**			**51,065,000**	**7,205,000**	**1,585,448**	**7,395,000**	**1,369,298**
Consolidated Educ. Buildings-Agcy Fd								
N	21,310,000	06/2003	05/2023	18,155,000	885,000	654,325	905,000	634,413
O	11,235,000	10/2003	05/2023	7,875,000	585,000	293,955	575,000	279,330
P	4,280,000	06/2005	05/2025	4,115,000	170,000	152,425	175,000	147,325
SERIES TOTAL	**36,825,000**			**30,145,000**	**1,640,000**	**1,100,705**	**1,655,000**	**1,061,068**
Housing & Dining System								
E	6,745,000	02/2003	11/2013	4,030,000	760,000	105,444	735,000	88,181
F	5,815,000	08/2003	11/2014	4,930,000	290,000	185,225	340,000	175,350
SERIES TOTAL	**12,560,000**			**8,960,000**	**1,050,000**	**290,669**	**1,075,000**	**263,531**
General Receipts								
2007A	41,040,000	04/2007	09/2027	41,040,000	0	1,495,680	1,365,000	1,614,300
SERIES TOTAL	**41,040,000**			**41,040,000**	**0**	**1,495,680**	**1,365,000**	**1,614,300**
AGENCY TOTAL	**179,190,000**			**131,210,000**	**9,895,000**	**4,472,501**	**11,490,000**	**4,308,196**
Western Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
N	6,110,000	09/2002	05/2012	2,760,000	745,000	86,700	475,000	64,350
O	9,830,000	07/2003	05/2010	4,420,000	1,430,000	115,820	1,470,000	80,070
SERIES TOTAL	**15,940,000**			**7,180,000**	**2,175,000**	**202,520**	**1,945,000**	**144,420**
Consolidated Educ. Buildings-Agcy Fd								
P	11,135,000	09/2003	05/2023	9,480,000	435,000	403,730	450,000	390,680
Q	11,145,000	12/2003	05/2023	9,800,000	465,000	377,228	480,000	365,370
SERIES TOTAL	**22,280,000**			**19,280,000**	**900,000**	**780,958**	**930,000**	**756,050**
General Receipts								
2006A	10,000,000	12/2006	09/2026	10,000,000	345,000	367,611	360,000	354,833
2007A	43,180,000	05/2007	09/2026	43,180,000	1,940,000	1,270,190	1,575,000	1,629,780
SERIES TOTAL	**53,180,000**			**53,180,000**	**2,285,000**	**1,637,801**	**1,935,000**	**1,984,613**
AGENCY TOTAL	**91,400,000**			**79,640,000**	**5,360,000**	**2,621,278**	**4,810,000**	**2,885,083**
Kentucky Housing Corporation								
Housing Revenue								

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1,740,000	93,000	1,800,000	49,500	0	0	0	0
790,000	25,675	0	0	0	0	0	0
785,000	73,668	825,000	37,950	0	0	0	0
3,315,000	**192,343**	**2,625,000**	**87,450**	**0**	**0**	**0**	**0**
1,955,000	262,013	2,050,000	178,925	2,160,000	91,800	0	0
785,000	173,075	810,000	149,525	835,000	123,200	2,685,000	190,050
2,740,000	1,615,250	2,820,000	1,533,050	2,930,000	1,420,250	31,220,000	6,766,250
1,215,000	1,008,335	1,260,000	965,810	1,305,000	921,710	20,415,000	6,276,143
775,000	545,435	795,000	522,960	820,000	497,520	11,400,000	3,112,065
460,000	391,063	475,000	374,963	495,000	357,744	8,495,000	2,564,200
7,930,000	**3,995,170**	**8,210,000**	**3,725,233**	**8,545,000**	**3,412,224**	**74,215,000**	**18,908,708**
275,000	252,653	280,000	242,940	290,000	232,965	5,550,000	1,796,904
855,000	979,163	890,000	942,081	930,000	903,406	20,050,000	7,417,034
1,130,000	**1,231,815**	**1,170,000**	**1,185,021**	**1,220,000**	**1,136,371**	**25,600,000**	**9,213,938**
12,375,000	**5,419,328**	**12,005,000**	**4,997,704**	**9,765,000**	**4,548,595**	**99,815,000**	**28,122,646**
7,535,000	1,128,960	7,720,000	827,560	7,760,000	572,800	13,450,000	524,775
7,535,000	**1,128,960**	**7,720,000**	**827,560**	**7,760,000**	**572,800**	**13,450,000**	**524,775**
930,000	609,525	960,000	581,625	985,000	552,825	13,490,000	3,456,000
560,000	263,518	430,000	248,118	380,000	233,605	5,345,000	1,423,588
180,000	142,075	185,000	136,495	190,000	130,483	3,215,000	956,315
1,670,000	**1,015,118**	**1,575,000**	**966,238**	**1,555,000**	**916,913**	**22,050,000**	**5,835,903**
725,000	68,572	790,000	46,300	330,000	29,088	690,000	24,113
375,000	163,731	350,000	150,988	845,000	128,283	2,730,000	173,031
1,100,000	**232,303**	**1,140,000**	**197,288**	**1,175,000**	**157,370**	**3,420,000**	**197,144**
1,425,000	1,558,500	1,485,000	1,500,300	1,545,000	1,439,700	35,220,000	12,455,400
1,425,000	**1,558,500**	**1,485,000**	**1,500,300**	**1,545,000**	**1,439,700**	**35,220,000**	**12,455,400**
11,730,000	**3,934,881**	**11,920,000**	**3,491,385**	**12,035,000**	**3,086,783**	**74,140,000**	**19,013,221**
495,000	50,100	510,000	34,631	535,000	18,056	0	0
1,520,000	43,320	0	0	0	0	0	0
2,015,000	**93,420**	**510,000**	**34,631**	**535,000**	**18,056**	**0**	**0**
465,000	376,055	480,000	359,199	500,000	339,999	7,150,000	2,103,788
495,000	351,930	510,000	337,080	525,000	319,868	7,325,000	1,965,740
960,000	**727,985**	**990,000**	**696,279**	**1,025,000**	**659,866**	**14,475,000**	**4,069,528**
370,000	341,601	385,000	327,917	400,000	313,689	8,140,000	2,545,612
1,640,000	1,565,480	1,710,000	1,498,480	1,780,000	1,428,680	34,535,000	11,461,940
2,010,000	**1,907,081**	**2,095,000**	**1,826,397**	**2,180,000**	**1,742,369**	**42,675,000**	**14,007,552**
4,985,000	**2,728,486**	**3,595,000**	**2,557,307**	**3,740,000**	**2,420,291**	**57,150,000**	**18,077,080**

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
1996D	15,355,000	09/1996	07/2007	890,000	890,000	23,140	0	0
1997D	22,550,000	05/1997	07/2030	17,345,000	205,000	965,188	425,000	949,688
1997E	5,340,000	11/1997	07/2015	2,295,000	300,000	113,983	320,000	99,198
1997F	8,495,000	11/1997	01/2021	60,000	0	2,970	0	2,970
1998A	10,845,000	06/1998	07/2017	5,555,000	855,000	250,286	920,000	210,119
1998B	29,155,000	06/1998	07/2030	18,495,000	0	972,500	0	972,500
1998D	8,205,000	10/1998	07/2038	3,655,000	85,000	184,206	90,000	180,509
1998E	6,290,000	10/1998	07/2030	6,290,000	0	308,038	0	308,038
1998F	64,565,000	10/1998	07/2030	43,900,000	1,395,000	2,171,018	1,460,000	2,110,335
1998G	26,375,000	10/1998	07/2019	9,865,000	525,000	540,154	540,000	511,016
1999A	13,300,000	04/1999	01/2031	13,300,000	0	686,760	0	686,760
1999B	41,700,000	04/1999	07/2028	23,275,000	1,065,000	1,152,221	1,110,000	1,103,273
1999E	17,965,000	07/1999	07/2019	5,855,000	0	322,025	0	322,025
1999H	65,485,000	09/1999	07/2020	17,570,000	0	1,027,845	0	1,027,845
2000B	76,995,000	04/2000	01/2026	25,645,000	1,200,000	1,516,269	1,270,000	1,450,808
2000C	10,395,000	04/2000	07/2033	10,395,000	0	618,503	0	618,503
2000F	47,270,000	09/2000	07/2026	18,215,000	0	1,065,578	0	1,065,578
2001B	38,770,000	04/2001	07/2012	4,460,000	730,000	211,473	765,000	176,715
2001C	14,145,000	04/2001	07/2033	13,985,000	0	776,168	0	776,168
2001D	21,210,000	04/2001	07/2022	6,645,000	235,000	319,494	275,000	307,611
2001E	10,000,000	04/2001	07/2020	3,640,000	180,000	179,750	190,000	170,750
2001F	50,000,000	09/2001	07/2032	22,725,000	915,000	1,170,816	950,000	1,131,490
2002A	55,000,000	06/2002	07/2030	34,805,000	950,000	1,741,298	990,000	1,703,485
2002C	21,220,000	06/2002	07/2027	18,920,000	555,000	935,111	575,000	914,455
2002D	50,000,000	08/2002	01/2033	46,295,000	935,000	2,355,230	970,000	2,320,955
2002E	40,000,000	10/2002	01/2033	37,255,000	725,000	1,755,338	760,000	1,732,894
2002F	30,000,000	01/2003	07/2033	27,860,000	650,000	1,382,153	670,000	1,360,526
2002G	5,000,000	01/2003	01/2026	5,000,000	0	200,000	0	200,000
2003A	35,000,000	04/2003	07/2033	33,025,000	690,000	1,443,215	705,000	1,427,130
2003B	55,000,000	06/2003	07/2033	46,860,000	1,100,000	1,985,033	1,125,000	1,955,599
2003C	16,720,000	06/2003	07/2024	16,720,000	0	739,103	0	739,103
2003D	45,000,000	11/2003	01/2034	38,400,000	820,000	1,728,203	850,000	1,704,426
2003E	5,000,000	11/2003	01/2034	5,000,000	0	59,050	0	59,050
2003F	155,140,000	12/2003	01/2033	131,765,000	10,505,000	5,148,201	11,240,000	4,815,219
2003G	45,000,000	01/2004	01/2034	39,685,000	865,000	1,837,733	895,000	1,813,944
2004A	17,175,000	06/2004	07/2017	17,175,000	0	701,840	0	701,840
2004B	22,825,000	06/2004	07/2024	17,920,000	2,740,000	769,583	2,640,000	682,239
2004C	10,000,000	06/2004	07/2034	10,000,000	0	300,000	0	300,000
2004D	55,000,000	09/2004	01/2035	51,070,000	1,120,000	2,339,781	1,150,000	2,305,515
2004E	5,000,000	09/2004	01/2035	5,000,000	0	252,600	0	252,600
2004F	45,000,000	11/2004	01/2035	41,410,000	825,000	1,771,198	855,000	1,747,771
2004G	10,225,000	01/2005	07/2016	9,040,000	820,000	306,778	840,000	286,454
2004H	29,775,000	01/2005	07/2035	28,415,000	0	1,259,765	0	1,259,765
2004I	5,000,000	01/2005	07/2035	5,000,000	0	175,000	0	175,000
2005A	18,670,000	04/2005	01/2032	18,210,000	475,000	805,160	505,000	791,160
2005B	16,330,000	04/2005	07/2032	15,605,000	5,000	569,583	5,000	569,400
2005C	22,215,000	06/2005	07/2030	21,180,000	860,000	841,394	905,000	816,048
2005D	37,785,000	06/2005	07/2035	35,395,000	0	1,699,615	0	1,699,615
2005E	80,000,000	08/2005	07/2035	77,450,000	1,190,000	3,504,209	1,255,000	3,467,518
2005F	20,000,000	10/2005	07/2015	18,520,000	1,885,000	821,738	2,265,000	736,736
2005G	37,390,000	10/2005	07/2030	36,345,000	0	1,727,088	0	1,727,088
2005H	21,925,000	10/2005	07/2036	21,925,000	0	800,263	0	800,263

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
460,000	927,571	240,000	903,140	0	896,840	16,015,000	12,183,780
335,000	83,149	275,000	66,061	70,000	55,334	995,000	135,246
0	2,970	0	2,970	0	2,970	60,000	24,379
1,450,000	166,985	955,000	106,088	470,000	59,066	905,000	212,944
0	972,500	0	972,500	270,000	972,500	18,225,000	12,807,898
95,000	176,504	100,000	170,931	105,000	165,931	3,180,000	2,502,410
0	308,038	0	308,038	0	308,038	6,290,000	3,974,625
1,530,000	2,045,365	210,000	1,973,250	225,000	1,962,500	39,080,000	24,406,500
595,000	480,214	635,000	446,914	695,000	410,700	6,875,000	1,623,514
0	686,760	0	686,760	0	686,760	13,300,000	10,494,730
1,160,000	1,051,050	1,215,000	995,224	1,265,000	935,691	17,460,000	5,718,141
0	322,025	220,000	322,025	805,000	299,063	4,830,000	1,088,725
0	1,027,845	0	1,027,845	0	1,027,845	17,570,000	6,093,653
660,000	1,380,308	0	1,362,158	0	1,362,158	22,515,000	15,631,083
0	618,503	0	618,503	0	618,503	10,395,000	12,032,388
0	1,065,578	0	1,065,578	0	1,065,578	18,215,000	12,722,141
800,000	139,439	835,000	99,541	875,000	57,076	455,000	11,716
0	776,168	0	776,168	0	776,168	13,985,000	12,726,428
310,000	293,910	335,000	278,511	360,000	261,900	5,130,000	1,376,794
210,000	160,875	210,000	150,375	215,000	139,875	2,635,000	642,750
990,000	1,089,123	1,040,000	1,043,754	1,085,000	995,070	17,745,000	7,416,201
1,035,000	1,661,598	1,080,000	1,615,605	1,130,000	1,565,218	29,620,000	15,997,396
600,000	891,731	630,000	866,820	660,000	839,644	15,900,000	7,570,742
1,005,000	2,282,944	1,050,000	2,241,598	1,090,000	2,196,938	41,245,000	27,510,906
785,000	1,707,353	820,000	1,679,118	855,000	1,648,703	33,310,000	20,986,621
695,000	1,336,391	725,000	1,309,425	755,000	1,279,753	24,365,000	18,022,273
0	200,000	0	200,000	0	200,000	5,000,000	1,510,800
730,000	1,408,218	750,000	1,386,063	785,000	1,361,353	29,365,000	17,686,531
1,160,000	1,921,814	1,210,000	1,882,513	1,255,000	1,838,583	41,010,000	23,343,404
0	739,103	0	739,103	0	739,103	16,720,000	6,337,854
880,000	1,676,873	920,000	1,645,249	955,000	1,609,645	33,975,000	21,370,320
0	59,050	0	59,050	0	59,050	5,000,000	849,703
11,015,000	4,447,566	10,430,000	4,080,689	10,180,000	3,726,641	78,395,000	26,234,493
920,000	1,786,825	950,000	1,756,205	990,000	1,721,630	35,065,000	22,343,328
1,390,000	701,840	2,415,000	632,535	2,315,000	544,143	11,055,000	1,405,526
1,135,000	591,248	0	570,250	0	570,250	11,405,000	5,277,875
0	300,000	0	300,000	0	300,000	10,000,000	5,411,100
1,190,000	2,265,913	1,220,000	2,221,896	1,270,000	2,173,353	45,120,000	28,148,669
0	252,600	0	252,600	0	252,600	5,000,000	4,957,725
875,000	1,720,889	910,000	1,691,444	945,000	1,658,065	37,000,000	22,490,148
870,000	263,135	895,000	236,359	935,000	206,370	4,680,000	474,326
0	1,259,765	0	1,259,765	0	1,259,765	28,415,000	19,506,295
0	175,000	0	175,000	0	175,000	5,000,000	2,801,138
535,000	775,025	275,000	756,500	0	751,688	16,420,000	9,322,184
5,000	569,126	295,000	568,761	585,000	552,975	14,710,000	8,502,493
960,000	787,513	1,010,000	755,740	1,070,000	721,138	16,375,000	6,882,334
0	1,699,615	0	1,699,615	0	1,699,615	35,395,000	28,617,950
1,325,000	3,424,451	1,395,000	3,371,154	1,470,000	3,312,674	70,815,000	48,049,510
2,305,000	637,324	2,315,000	535,042	2,330,000	430,118	7,420,000	644,008
0	1,727,088	0	1,727,088	0	1,727,088	36,345,000	19,679,674
0	800,263	0	800,263	0	800,263	21,925,000	16,319,698

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
2005I	22,940,000	12/2005	07/2016	21,850,000	1,970,000	1,034,615	2,625,000	937,641
2005J	8,775,000	12/2005	07/2034	8,775,000	0	400,150	0	400,150
2005K	8,040,000	12/2005	07/2036	7,535,000	0	369,215	0	369,215
2005L	20,000,000	12/2005	07/2036	20,000,000	0	640,000	0	640,000
2006A	8,775,000	01/2006	01/2034	8,775,000	0	413,898	0	413,898
2006B	15,420,000	01/2006	07/2036	14,735,000	0	743,318	0	743,318
2006C	15,425,000	01/2006	07/2036	15,425,000	0	473,548	0	473,548
2006D	20,000,000	01/2006	07/2015	19,160,000	1,810,000	943,206	2,520,000	847,909
2006E	27,140,000	04/2006	07/2036	27,090,000	265,000	1,290,198	430,000	1,276,453
2006F	20,540,000	04/2006	07/2029	20,540,000	0	772,304	0	772,304
2006G	37,220,000	04/2006	01/2034	36,495,000	1,060,000	1,957,808	1,120,000	1,903,866
2006H	41,495,000	06/2006	07/2036	41,495,000	0	2,058,375	0	2,058,375
2006I	23,750,000	06/2006	01/2032	23,750,000	0	978,500	0	978,500
2006J	29,390,000	06/2006	07/2034	28,945,000	1,230,000	4,028,177	1,345,000	3,960,505
2006K	9,585,000	08/2006	01/2034	9,585,000	0	456,105	0	456,105
2006L	19,085,000	08/2006	07/2036	19,000,000	235,000	918,671	255,000	909,188
2006M	21,000,000	08/2006	01/2033	21,000,000	0	735,000	0	735,000
2006N	8,965,000	08/2006	07/2016	8,820,000	805,000	501,117	850,000	455,517
2006O	29,035,000	08/2006	01/2036	29,035,000	0	1,544,662	0	1,544,662
2006P	8,210,000	09/2006	07/2034	8,210,000	0	361,613	0	361,613
2006Q	41,790,000	09/2006	07/2037	41,790,000	625,000	1,965,341	600,000	1,942,929
2006R	21,700,000	09/2006	07/2037	21,655,000	590,000	1,148,121	570,000	1,118,176
2006S	15,000,000	09/2006	01/2037	14,960,000	175,000	877,149	185,000	866,712
2006T	23,300,000	09/2006	07/2037	23,300,000	0	1,239,560	0	1,239,560
2006U	45,000,000	11/2006	07/2037	45,000,000	490,000	2,130,071	555,000	2,110,871
2006V	6,620,000	11/2006	07/2016	6,620,000	500,000	351,597	570,000	323,459
2006W	38,380,000	11/2006	07/2037	38,380,000	0	2,037,978	0	2,037,978
2007A	39,545,000	01/2007	07/2037	39,545,000	375,000	1,683,592	465,000	1,758,555
2007B	38,000,000	01/2007	07/2037	38,000,000	385,000	1,982,112	475,000	2,066,715
2007C	50,000,000	02/2007	07/2037	48,025,000	410,000	1,910,665	600,000	2,213,683
2007D	30,000,000	02/2007	07/2037	30,000,000	245,000	1,460,773	375,000	1,690,378
2007E	45,000,000	05/2007	07/2037	45,000,000	230,000	1,316,715	530,000	2,099,033
2007F	30,000,000	05/2007	07/2037	30,000,000	155,000	1,024,129	380,000	1,630,670
2007G	6,285,000	06/2007	07/2034	6,285,000	0	150,766	0	296,656
2007H	34,965,000	06/2007	07/2037	34,965,000	180,000	856,241	495,000	1,673,141
2007I	16,620,000	06/2007	07/2037	16,620,000	0	478,488	355,000	932,090
2007J	17,130,000	06/2007	07/2037	17,130,000	0	435,290	0	856,500
SERIES TOTAL	**2,510,930,000**			**2,072,805,000**	**48,030,000**	**96,202,703**	**52,815,000**	**98,342,559**
AGENCY TOTAL	**2,510,930,000**			**2,072,805,000**	**48,030,000**	**96,202,703**	**52,815,000**	**98,342,559**
KY Higher Educ Student Loan Corp								
Student Loan-Moral Oblig. Debt								
1991E	46,000,000	12/1991	12/2011	46,000,000	0	1,706,600	0	1,706,600
1996A	25,000,000	09/1996	06/2026	25,000,000	0	927,500	0	927,500
1997A1	45,250,000	05/1997	05/2027	45,250,000	0	2,375,625	0	2,375,625
1997A2	45,200,000	05/1997	05/2027	45,200,000	0	2,373,000	0	2,373,000
1997B	44,550,000	05/1997	05/2027	44,550,000	0	1,732,995	0	1,732,995
1998A1	36,400,000	09/1998	05/2028	36,400,000	0	1,911,000	0	1,911,000
1998A2	36,400,000	09/1998	05/2028	36,400,000	0	1,911,000	0	1,911,000
1998B	42,200,000	09/1998	05/2028	42,200,000	0	1,595,160	0	1,595,160
1999A	51,350,000	06/1999	05/2029	51,350,000	0	2,695,875	0	2,695,875
1999B	23,650,000	06/1999	05/2029	23,650,000	0	893,970	0	893,970

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,675,000	814,491	2,600,000	689,395	2,540,000	566,224	9,440,000	1,060,873
0	400,150	0	400,150	0	400,150	8,775,000	6,816,975
0	369,215	0	369,215	0	369,215	7,535,000	5,566,768
0	640,000	0	640,000	0	640,000	20,000,000	9,809,360
0	413,898	0	413,898	0	413,898	8,775,000	7,054,453
0	743,318	0	743,318	0	743,318	14,735,000	9,928,553
0	473,548	0	473,548	0	473,548	15,425,000	8,448,870
2,640,000	722,185	2,570,000	592,310	2,510,000	464,309	7,110,000	645,847
505,000	1,255,073	490,000	1,231,695	590,000	1,208,748	24,810,000	24,001,676
0	772,304	0	772,304	0	772,304	20,540,000	9,034,434
1,180,000	1,846,517	1,235,000	1,785,598	1,245,000	1,722,268	30,655,000	21,104,371
0	2,058,375	0	2,058,375	0	2,058,375	41,495,000	35,633,431
0	978,500	0	978,500	0	978,500	23,750,000	14,027,158
1,420,000	3,887,336	1,505,000	3,808,883	1,585,000	3,724,888	21,860,000	50,163,548
0	456,105	0	456,105	0	456,105	9,585,000	8,049,790
275,000	898,656	305,000	886,928	395,000	873,351	17,535,000	17,804,209
0	735,000	0	735,000	0	735,000	21,000,000	9,634,450
895,000	407,248	945,000	356,109	930,000	302,028	4,395,000	660,877
0	1,544,662	0	1,544,662	0	1,544,662	29,035,000	25,233,159
0	361,613	0	361,613	0	361,613	8,210,000	5,684,188
640,000	1,919,478	680,000	1,894,084	730,000	1,866,378	38,515,000	30,145,053
600,000	1,087,938	640,000	1,055,884	680,000	1,021,415	18,575,000	14,255,836
195,000	855,687	210,000	843,927	225,000	831,432	13,970,000	12,951,582
0	1,239,560	0	1,239,560	0	1,239,560	23,300,000	21,381,080
595,000	2,089,470	630,000	2,066,120	675,000	2,040,575	42,055,000	32,870,601
605,000	292,545	645,000	259,766	675,000	225,121	3,625,000	518,264
0	2,037,978	0	2,037,978	0	2,037,978	38,380,000	35,280,968
495,000	1,740,988	530,000	1,721,665	565,000	1,700,768	37,115,000	28,126,970
505,000	2,042,748	530,000	2,017,376	560,000	1,990,279	35,545,000	32,583,911
635,000	2,190,498	675,000	2,165,178	720,000	2,137,861	44,985,000	36,448,023
390,000	1,670,373	415,000	1,649,149	435,000	1,626,689	28,140,000	26,905,322
565,000	2,078,469	605,000	2,055,795	645,000	2,031,370	42,425,000	33,418,366
405,000	1,611,309	430,000	1,590,847	445,000	1,568,953	28,185,000	25,476,679
0	296,656	0	296,656	0	296,656	6,285,000	5,594,639
530,000	1,653,415	555,000	1,631,776	590,000	1,608,676	32,615,000	25,564,790
430,000	911,322	465,000	887,690	495,000	862,200	14,875,000	17,158,601
0	856,500	0	856,500	0	856,500	17,130,000	21,840,750
54,190,000	**96,198,256**	**52,225,000**	**93,959,332**	**53,250,000**	**91,731,832**	**1,812,295,000**	**1,252,965,487**
54,190,000	**96,198,256**	**52,225,000**	**93,959,332**	**53,250,000**	**91,731,832**	**1,812,295,000**	**1,252,965,487**

0	1,706,600	0	1,706,600	46,000,000	853,300	0	0
0	927,500	0	927,500	0	927,500	25,000,000	12,985,000
0	2,375,625	0	2,375,625	0	2,375,625	45,250,000	35,634,375
0	2,373,000	0	2,373,000	0	2,373,000	45,200,000	35,595,000
0	1,732,995	0	1,732,995	0	1,732,995	44,550,000	25,994,925
0	1,911,000	0	1,911,000	0	1,911,000	36,400,000	30,576,000
0	1,911,000	0	1,911,000	0	1,911,000	36,400,000	30,576,000
0	1,595,160	0	1,595,160	0	1,595,160	42,200,000	25,522,560
0	2,695,875	0	2,695,875	0	2,695,875	51,350,000	45,829,875
0	893,970	0	893,970	0	893,970	23,650,000	15,197,490

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
2000A1	42,100,000	04/2000	05/2030	42,100,000	0	2,210,250	0	2,210,250
2000A2	42,100,000	04/2000	05/2030	42,100,000	0	2,210,250	0	2,210,250
2000A3	42,050,000	04/2000	05/2030	42,050,000	0	2,207,625	0	2,207,625
2000B	23,750,000	04/2000	05/2030	23,750,000	0	897,750	0	897,750
2001A1	59,850,000	07/2001	05/2031	59,850,000	0	3,142,125	0	3,142,125
2001A2	59,850,000	07/2001	05/2031	59,850,000	0	3,142,125	0	3,142,125
2001B	30,300,000	07/2001	05/2031	30,300,000	0	1,178,670	0	1,178,670
2002A1	55,450,000	08/2002	05/2032	55,450,000	0	2,911,125	0	2,911,125
2002A2	55,450,000	08/2002	05/2032	55,450,000	0	2,911,125	0	2,911,125
2002A3	39,100,000	08/2002	05/2032	39,100,000	0	1,477,980	0	1,477,980
2003A	20,600,000	05/2003	06/2032	20,600,000	0	778,680	0	778,680
2003A1	63,700,000	05/2003	05/2033	63,700,000	0	2,407,860	0	2,407,860
2003A2	16,950,000	05/2003	05/2033	16,950,000	0	640,710	0	640,710
SERIES TOTAL	**947,250,000**			**947,250,000**	**0**	**44,239,000**	**0**	**44,239,000**
Student Loan-Other Revenue Debt								
2004A1	18,850,000	08/2004	06/2033	18,850,000	0	712,530	0	712,530
2004A2	57,550,000	08/2004	06/2033	57,550,000	0	2,175,390	0	2,175,390
2004A3	57,600,000	08/2004	06/2033	57,600,000	0	2,177,280	0	2,177,280
2004A4	57,600,000	08/2004	06/2033	57,600,000	0	2,177,280	0	2,177,280
2004A5	72,400,000	08/2004	06/2032	72,400,000	0	3,801,000	0	3,801,000
2004A6	75,000,000	12/2004	06/2032	75,000,000	0	3,937,500	0	3,937,500
2004B1	11,000,000	08/2004	06/2033	11,000,000	0	427,900	0	427,900
2005A1	80,000,000	09/2005	06/2035	80,000,000	0	3,024,000	0	3,024,000
2005A2	45,000,000	09/2005	06/2035	45,000,000	0	2,362,500	0	2,362,500
2005A3	45,000,000	09/2005	06/2035	45,000,000	0	2,362,500	0	2,362,500
2005A4	70,000,000	10/2005	06/2035	70,000,000	0	3,675,000	0	3,675,000
2005A5	50,000,000	10/2005	06/2035	50,000,000	0	2,625,000	0	2,625,000
2005A6	40,000,000	12/2005	06/2035	40,000,000	0	2,100,000	0	2,100,000
2005A7	50,000,000	12/2005	06/2035	50,000,000	0	2,625,000	0	2,625,000
2005B1	20,000,000	09/2005	06/2035	20,000,000	0	778,000	0	778,000
2006A1	28,175,000	08/2006	06/2036	28,175,000	0	1,065,015	0	1,065,015
2006A2	42,825,000	08/2006	06/2036	42,825,000	0	2,248,313	0	2,248,313
2006A3	100,000,000	09/2006	06/2036	100,000,000	0	5,250,000	0	5,250,000
2006A4	60,000,000	01/2007	06/2036	60,000,000	0	4,725,000	0	4,725,000
2006A5	90,000,000	12/2006	06/2036	90,000,000	0	4,725,000	0	4,725,000
2006B1	29,000,000	08/2006	06/2036	29,000,000	0	1,128,100	0	1,128,100
SERIES TOTAL	**1,100,000,000**			**1,100,000,000**	**0**	**54,102,308**	**0**	**54,102,308**
AGENCY TOTAL	**2,047,250,000**			**2,047,250,000**	**0**	**98,341,308**	**0**	**98,341,308**
Kentucky Infrastructure Authority								
Governmental Agencies Program								
2004A	25,640,000	07/2004	08/2022	23,455,000	1,080,000	1,019,263	1,180,000	988,063
2004B	17,375,000	07/2004	08/2014	13,495,000	2,195,000	583,444	2,235,000	498,897
SERIES TOTAL	**43,015,000**			**36,950,000**	**3,275,000**	**1,602,707**	**3,415,000**	**1,486,960**
County Jail Construction								
Refunding	21,670,000	10/2004	11/2014	17,885,000	1,995,000	763,406	2,040,000	710,363
SERIES TOTAL	**21,670,000**			**17,885,000**	**1,995,000**	**763,406**	**2,040,000**	**710,363**
AGENCY TOTAL	**64,685,000**			**54,835,000**	**5,270,000**	**2,366,113**	**5,455,000**	**2,197,322**
State Property Buildings Commission								
Taxable University Refund								
A	41,380,000	06/1987	12/2018	2,955,000	0	289,458	0	289,458
SERIES TOTAL	**41,380,000**			**2,955,000**	**0**	**289,458**	**0**	**289,458**

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	2,210,250	0	2,210,250	0	2,210,250	42,100,000	39,784,500
0	2,210,250	0	2,210,250	0	2,210,250	42,100,000	39,784,500
0	2,207,625	0	2,207,625	0	2,207,625	42,050,000	39,737,250
0	897,750	0	897,750	0	897,750	23,750,000	16,159,500
0	3,142,125	0	3,142,125	0	3,142,125	59,850,000	59,700,375
0	3,142,125	0	3,142,125	0	3,142,125	59,850,000	59,700,375
0	1,178,670	0	1,178,670	0	1,178,670	30,300,000	22,394,730
0	2,911,125	0	2,911,125	0	2,911,125	55,450,000	58,222,500
0	2,911,125	0	2,911,125	0	2,911,125	55,450,000	58,222,500
0	1,477,980	0	1,477,980	0	1,477,980	39,100,000	29,559,600
0	778,680	0	778,680	0	778,680	20,600,000	15,573,600
0	2,407,860	0	2,407,860	0	2,407,860	63,700,000	50,565,060
0	640,710	0	640,710	0	640,710	16,950,000	13,454,910
0	**44,239,000**	**0**	**44,239,000**	**46,000,000**	**43,385,700**	**901,250,000**	**760,770,625**
0	712,530	0	712,530	0	712,530	18,850,000	14,963,130
0	2,175,390	0	2,175,390	0	2,175,390	57,550,000	45,683,190
0	2,177,280	0	2,177,280	0	2,177,280	57,600,000	45,722,880
0	2,177,280	0	2,177,280	0	2,177,280	57,600,000	45,722,880
0	3,801,000	0	3,801,000	0	3,801,000	72,400,000	76,020,000
0	3,937,500	0	3,937,500	0	3,937,500	75,000,000	78,750,000
0	427,900	0	427,900	0	427,900	11,000,000	8,985,900
0	3,024,000	0	3,024,000	0	3,024,000	80,000,000	69,552,000
0	2,362,500	0	2,362,500	0	2,362,500	45,000,000	54,337,500
0	2,362,500	0	2,362,500	0	2,362,500	45,000,000	54,337,500
0	3,675,000	0	3,675,000	0	3,675,000	70,000,000	84,525,000
0	2,625,000	0	2,625,000	0	2,625,000	50,000,000	60,375,000
0	2,100,000	0	2,100,000	0	2,100,000	40,000,000	48,300,000
0	2,625,000	0	2,625,000	0	2,625,000	50,000,000	60,375,000
0	778,000	0	778,000	0	778,000	20,000,000	17,894,000
0	1,065,015	0	1,065,015	0	1,065,015	28,175,000	25,560,360
0	2,248,313	0	2,248,313	0	2,248,313	42,825,000	53,959,500
0	5,250,000	0	5,250,000	0	5,250,000	100,000,000	126,000,000
0	4,725,000	0	4,725,000	0	4,725,000	60,000,000	113,400,000
0	4,725,000	0	4,725,000	0	4,725,000	90,000,000	113,400,000
0	1,128,100	0	1,128,100	0	1,128,100	29,000,000	27,074,400
0	**54,102,308**	**0**	**54,102,308**	**0**	**54,102,308**	**1,100,000,000**	**1,224,938,240**
0	**98,341,308**	**0**	**98,341,308**	**46,000,000**	**97,488,008**	**2,001,250,000**	**1,985,708,865**
1,205,000	952,288	1,470,000	908,488	1,940,000	846,388	16,580,000	2,715,082
1,080,000	430,314	1,120,000	381,062	1,145,000	327,537	5,720,000	628,907
2,285,000	**1,382,602**	**2,590,000**	**1,289,550**	**3,085,000**	**1,173,925**	**22,300,000**	**3,343,989**
2,105,000	648,188	2,170,000	559,650	2,280,000	442,838	7,295,000	572,644
2,105,000	**648,188**	**2,170,000**	**559,650**	**2,280,000**	**442,838**	**7,295,000**	**572,644**
4,390,000	**2,030,789**	**4,760,000**	**1,849,200**	**5,365,000**	**1,616,762**	**29,595,000**	**3,916,633**
0	289,458	945,000	289,458	0	197,784	2,010,000	1,285,596
0	**289,458**	**945,000**	**289,458**	**0**	**197,784**	**2,010,000**	**1,285,596**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
AGENCY TOTAL	**41,380,000**			**2,955,000**	**0**	**289,458**	**0**	**289,458**
School Facilities Construction Commission								
Local School District Participation								
ADAIR CO SCH DIST	3,994,548	03/1999	03/2012	2,115,873	391,423	90,635	405,603	74,195
ADAIR CO SCH DIST	1,344,891	09/2000	09/2020	1,292,942	8,930	65,712	10,211	65,224
ADAIR CO SCH DIST	497,990	02/2004	08/2014	364,804	41,932	10,824	41,279	9,867
ADAIR CO SCH DIST	3,770,338	07/2005	08/2025	3,745,387	21,726	146,276	23,252	145,601
ALLEN CO SCH DIST	7,498,390	04/2003	04/2023	7,028,478	330,522	257,892	334,898	249,463
ALLEN CO SCH DIST	5,423,153	06/2005	04/2017	5,280,766	456,054	178,561	470,486	164,880
ALLEN CO SCH DIST	53,900	05/2007	05/2027	53,900	428	2,080	4,916	2,064
ANCHORAGE IND SCH DIST	858,446	01/1997	06/2009	8,449	5,062	417	3,387	169
ANCHORAGE IND SCH DIST	2,366,413	06/1998	06/2011	1,213,046	280,497	53,374	294,858	41,032
ANDERSON CO SCH DIST	7,792,822	12/2000	12/2020	7,431,228	50,890	370,289	51,745	367,723
ANDERSON CO SCH DIST	5,579,604	10/2002	08/2014	5,102,725	578,832	147,810	589,785	133,195
ANDERSON CO SCH DIST	732,979	06/2004	06/2024	651,711	27,012	28,082	26,472	27,272
ANDERSON CO SCH DIST	13,841,439	12/2005	12/2025	13,374,017	485,549	536,838	503,609	519,528
ANDERSON CO SCH DIST	13,321,979	12/2006	12/2026	8,456,979	9,724	308,502	8,041	308,178
ASHLAND IND SCH DIST	951,165	05/1999	05/2019	924,126	1,326	43,273	3,540	43,214
ASHLAND IND SCH DIST	1,648,399	04/2001	02/2012	983,438	181,260	39,954	185,511	32,704
ASHLAND IND SCH DIST	2,892,030	01/2004	02/2024	2,829,624	62,999	106,125	66,305	104,740
ASHLAND IND SCH DIST	8,295,404	07/2006	08/2026	8,295,404	222,733	326,141	231,726	317,903
AUGUSTA IND SCH DIST	702,948	04/1996	12/2015	403,283	44,472	19,796	39,186	17,685
AUGUSTA IND SCH DIST	65,995	04/2001	08/2010	31,073	5,332	1,209	9,488	898
AUGUSTA IND SCH DIST	220,427	06/2004	06/2024	207,700	3,866	9,658	3,581	9,478
AUGUSTA IND SCH DIST	70,381	12/2006	12/2026	70,381	3,960	2,702	3,515	2,554
BALLARD CO SCH DIST	2,583,895	11/1998	12/2011	1,142,452	209,151	41,515	219,422	32,944
BALLARD CO SCH DIST	409,792	10/2002	02/2013	248,533	34,872	8,939	34,702	7,788
BALLARD CO SCH DIST	5,881,857	06/2004	06/2024	5,716,987	44,443	262,067	47,175	260,512
BARBOURVILLE IND SCH DIS	859,077	11/1997	11/2017	735,082	16,387	36,863	16,212	36,089
BARBOURVILLE IND SCH DIS	406,352	11/1997	04/2010	137,372	42,468	6,457	46,408	4,461
BARDSTOWN IND SCH DIST	190,229	08/1993	06/2013	70,270	12,742	3,740	12,361	3,071
BARDSTOWN IND SCH DIST	4,578,797	07/1998	05/2017	3,164,072	228,756	142,383	242,350	132,089
BARDSTOWN IND SCH DIST	841,116	04/2000	04/2020	685,944	18,754	36,354	22,933	35,407
BARDSTOWN IND SCH DIST	5,017,301	03/2004	03/2024	4,398,123	202,989	151,086	207,850	147,027
BARREN CO SCH DIST	3,457,109	08/1998	08/2018	2,567,740	137,151	118,808	142,924	112,575
BARREN CO SCH DIST	1,512,219	11/2002	03/2013	1,034,852	157,716	33,654	162,332	29,238
BARREN CO SCH DIST	13,796,560	06/2004	08/2024	13,144,323	343,006	584,200	352,579	572,028
BARREN CO SCH DIST	2,242,094	01/2005	08/2016	1,928,062	167,900	62,481	171,617	57,388
BARREN CO SCH DIST	9,951,149	08/2006	08/2026	9,951,149	127,745	411,894	135,171	407,293
BATH CO SCH DIST	951,438	12/1997	10/2009	451,738	80,444	19,214	173,555	13,329
BATH CO SCH DIST	1,851,355	09/1998	09/2018	1,027,802	147,586	38,924	157,743	32,817
BATH CO SCH DIST	370,861	02/2003	09/2007	79,598	79,598	796	0	0
BATH CO SCH DIST	4,994,849	08/2005	08/2025	4,983,785	4,833	197,540	2,227	197,423
BELL CO SCH DIST	2,685,828	09/1993	11/2008	775,179	380,179	26,329	395,000	8,888
BELL CO SCH DIST	1,923,917	05/1998	09/2011	1,694,422	39,047	75,682	37,815	74,020
BELL CO SCH DIST	5,184,879	11/2000	11/2020	4,864,177	67,269	243,853	67,001	240,496
BELL CO SCH DIST	1,871,494	04/2003	04/2023	1,680,120	47,594	63,442	57,364	62,562
BELLEVUE IND SCH DIST	1,111,594	05/1998	05/2018	731,442	49,718	34,278	54,254	32,041
BELLEVUE IND SCH DIST	1,162,732	08/2000	08/2020	1,104,582	15,936	58,919	15,245	58,171
BELLEVUE IND SCH DIST	525,272	06/2003	09/2012	335,868	55,457	6,933	55,013	5,690
BEREA IND SCH DIST	1,211,500	10/1997	11/2009	158,928	86,906	5,376	36,325	2,567

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	**289,458**	**945,000**	**289,458**	**0**	**197,784**	**2,010,000**	**1,285,596**
419,538	57,160	443,068	39,120	456,241	19,846	0	0
16,297	64,548	12,178	63,822	12,843	63,184	1,232,483	308,016
40,529	8,815	44,677	7,601	38,722	6,315	157,665	9,069
19,517	144,959	20,518	144,359	26,044	143,644	3,634,330	1,191,962
349,207	240,254	358,408	229,428	372,530	217,601	5,282,913	1,358,364
484,900	150,765	494,297	136,218	513,635	120,401	2,861,394	318,144
1,804	1,880	3,574	1,812	4,948	1,678	38,230	13,101
0	0	0	0	0	0	0	0
314,193	28,058	323,498	14,234	0	0	0	0
57,369	364,995	57,798	362,116	62,993	359,096	7,150,433	2,169,958
610,787	116,674	626,895	98,491	646,886	79,061	2,049,540	106,171
30,861	26,398	30,167	25,279	29,448	24,186	507,751	166,802
521,600	501,587	539,443	482,344	557,128	461,783	10,766,688	3,520,376
11,295	307,825	9,484	307,446	7,606	307,134	8,410,829	3,790,475
5,632	43,060	2,511	42,806	9,249	42,693	901,868	177,111
194,732	25,283	208,900	17,299	213,035	8,734	0	0
64,377	103,115	62,240	101,409	64,840	99,604	2,508,863	744,988
240,675	309,282	249,577	300,272	258,430	290,874	7,092,263	2,522,291
43,879	15,545	48,552	13,142	48,208	10,626	178,986	16,837
8,597	514	7,656	165	0	0	0	0
3,283	9,312	2,970	9,159	7,645	9,021	186,355	63,709
3,051	2,425	2,571	2,314	2,069	2,222	55,215	20,040
224,501	24,065	239,378	14,788	250,000	5,000	0	0
34,528	6,643	44,331	5,400	46,487	3,804	53,613	2,037
53,270	258,861	44,622	256,996	44,915	255,434	5,482,562	1,874,427
16,027	35,323	70,830	33,189	75,617	29,546	540,009	86,564
48,496	2,279	0	0	0	0	0	0
11,956	2,416	11,530	1,782	11,081	1,171	10,600	572
260,880	121,183	279,345	109,444	297,741	96,873	1,855,000	261,900
17,072	34,248	21,166	33,386	25,215	32,317	580,804	174,991
212,692	142,454	217,516	137,349	222,322	131,694	3,334,754	911,571
153,454	105,907	158,725	98,803	208,722	90,352	1,766,764	322,255
166,402	24,368	175,091	19,209	182,954	13,256	190,357	6,853
367,138	559,433	376,680	546,416	391,198	532,782	11,313,722	4,638,814
175,296	52,185	183,899	46,659	187,399	40,717	1,041,951	99,810
137,504	402,521	139,744	397,669	141,832	392,653	9,269,153	4,381,855
197,739	4,647	0	0	0	0	0	0
150,163	26,659	179,034	20,075	39,439	15,681	353,837	55,889
0	0	0	0	0	0	0	0
2,112	197,352	95,424	195,528	243,215	189,178	4,635,974	1,447,818
0	0	0	0	0	0	0	0
496,230	62,280	519,230	39,680	602,100	13,999	0	0
66,463	237,159	70,640	233,732	74,519	230,103	4,518,285	1,110,128
21,973	60,784	21,569	60,102	1,152	59,434	1,530,468	395,097
58,749	29,491	58,222	26,730	62,667	23,993	447,832	76,293
14,519	57,457	23,739	56,515	22,907	55,349	1,012,236	298,440
54,558	4,458	54,093	3,235	58,617	1,967	58,130	654
35,697	857	0	0	0	0	0	0

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
BEREA IND SCH DIST	1,454,216	06/1998	06/2018	1,243,104	32,000	58,826	86,635	57,386
BEREA IND SCH DIST	37,670	07/2000	07/2020	28,755	1,887	1,474	703	1,409
BEREA IND SCH DIST	885,070	05/2003	05/2023	866,999	3,637	34,680	3,182	34,534
BEREA IND SCH DIST	1,358,328	11/2004	07/2016	1,258,779	82,093	39,073	82,045	37,206
BOONE CO SCH DIST	960,000	12/1993	11/2008	170,000	0	8,500	170,000	4,250
BOONE CO SCH DIST	9,197,788	06/1997	06/2017	4,938,790	385,302	242,969	406,961	224,186
BOONE CO SCH DIST	1,540,057	09/1997	08/2010	847,571	262,860	35,241	237,835	23,171
BOONE CO SCH DIST	7,306,297	09/1999	09/2011	1,755,531	292,940	79,671	322,000	65,059
BOONE CO SCH DIST	11,956,011	09/2002	02/2018	10,835,460	199,953	393,512	332,002	387,514
BOONE CO SCH DIST	14,099,315	01/2004	02/2024	13,270,405	286,310	526,953	443,798	518,364
BOONE CO SCH DIST	16,060,264	07/2006	08/2026	16,060,264	371,121	685,034	389,738	669,817
BOONE CO SCH DIST	21,649,619	12/2006	08/2020	21,309,997	124,593	823,348	123,984	818,532
BOURBON CO SCH DIST	1,518,837	01/1998	11/2010	707,536	171,582	25,492	180,396	18,276
BOURBON CO SCH DIST	146,359	06/1998	06/2018	96,506	6,425	4,462	10,848	4,189
BOURBON CO SCH DIST	1,938,591	03/2000	03/2009	5,932	2,040	299	3,892	197
BOURBON CO SCH DIST	2,211,332	09/2002	06/2014	1,841,679	233,080	64,149	242,418	57,157
BOURBON CO SCH DIST	2,074,769	09/2005	03/2020	2,058,269	15,952	75,714	15,531	75,236
BOURBON CO SCH DIST	1,151,637	07/2006	07/2026	1,151,637	12,126	47,742	4,968	47,400
BOWLING GREEN IND SCH DI	10,088,570	01/2000	01/2011	1,919,422	121,154	100,226	567,113	94,017
BOWLING GREEN IND SCH DI	3,608,636	05/2004	05/2024	3,096,666	179,761	123,785	193,779	117,942
BOWLING GREEN IND SCH DI	8,119,708	08/2005	01/2020	8,020,125	65,746	300,755	70,211	298,289
BOYD CO SCH DIST	11,587,207	11/1997	10/2017	5,967,114	707,464	272,112	734,258	238,232
BOYLE CO SCH DIST	1,556,121	08/1997	08/2017	1,120,955	80,046	53,253	82,967	49,442
BOYLE CO SCH DIST	1,418,658	01/1998	06/2009	249,855	127,254	10,307	122,601	5,057
BOYLE CO SCH DIST	6,950,883	03/2001	03/2021	6,130,847	187,129	276,804	208,887	268,477
BOYLE CO SCH DIST	3,930,780	07/2005	07/2025	3,921,013	3,237	156,062	1,661	155,989
BOYLE CO SCH DIST	405,823	05/2007	04/2027	405,823	3,715	14,399	6,556	15,915
BRACKEN CO SCH DIST	48,797	12/1996	12/2008	34,836	16,844	1,268	17,992	432
BRACKEN CO SCH DIST	36,284	02/1999	02/2019	16,436	970	740	564	696
BREATHITT CO SCH DIST	514,428	02/1998	08/2009	201,747	66,622	7,327	67,473	4,410
BREATHITT CO SCH DIST	1,504,588	11/1998	03/2012	1,202,749	16,277	50,307	238,089	49,648
BREATHITT CO SCH DIST	1,314,662	11/2001	08/2007	225,000	225,000	3,375	0	0
BREATHITT CO SCH DIST	419,564	03/2004	03/2024	371,392	15,555	15,572	4,895	15,152
BRECKINRIDGE CO SCH DIS	1,360,653	05/1999	05/2019	952,829	59,261	43,893	62,742	41,374
BRECKINRIDGE CO SCH DIS	5,797,886	07/2003	02/2019	5,033,710	357,999	165,360	365,704	157,305
BRECKINRIDGE CO SCH DIS	376,283	02/2004	02/2024	372,458	1,178	15,857	833	15,828
BULLITT CO SCH DIST	1,517,490	04/2001	09/2011	775,217	142,552	30,479	147,665	24,456
BULLITT CO SCH DIST	973,787	07/2001	05/2012	506,882	91,042	21,220	99,484	17,578
BULLITT CO SCH DIST	2,198,143	02/2003	08/2014	1,697,913	144,990	53,100	184,157	49,193
BULLITT CO SCH DIST	5,412,565	11/2004	05/2016	4,668,872	345,197	157,438	319,650	148,808
BULLITT CO SCH DIST	890,723	12/2006	09/2016	886,397	46,796	30,913	44,958	29,353
BURGIN IND SCH DIST	1,188,979	01/2004	02/2025	1,158,722	9,541	47,732	4,193	47,517
BUTLER CO SCH DIST	1,096,012	02/1996	05/2010	409,809	131,504	19,620	137,598	13,637
BUTLER CO SCH DIST	3,698,346	07/1996	08/2008	97,022	46,003	4,071	51,019	1,403
BUTLER CO SCH DIST	1,330,486	04/1998	03/2011	683,065	160,482	30,939	160,883	23,878
BUTLER CO SCH DIST	1,747,946	06/2000	07/2010	11,332	4,108	476	2,490	308
BUTLER CO SCH DIST	4,571	03/2004	05/2010	2,733	65	78	1,978	76
BUTLER CO SCH DIST	3,667,029	03/2004	08/2016	3,515,428	46,687	114,099	50,911	113,025
BUTLER CO SCH DIST	1,138,040	05/2004	06/2024	1,060,002	27,050	51,497	23,547	50,550
BUTLER CO SCH DIST	1,894,720	10/2006	07/2020	1,879,737	14,105	72,646	13,880	72,121
CALDWELL CO SCH DIST	2,214,135	01/1998	06/2011	1,019,422	237,934	43,206	249,906	33,213
CALDWELL CO SCH DIST	1,153,798	06/2000	06/2008	5,511	5,511	284	0	0

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
90,803	53,487	91,685	49,219	96,285	44,910	845,696	166,198
4,456	1,280	3,147	1,090	1,704	965	16,858	4,692
2,709	34,407	2,218	34,299	1,706	34,210	853,547	307,735
87,142	35,045	126,916	32,028	136,816	28,067	743,767	68,544
0	0	0	0	0	0	0	0
427,856	204,346	449,151	183,488	477,666	161,592	2,791,854	431,539
213,309	12,011	133,567	3,339	0	0	0	0
475,568	45,442	363,673	24,461	301,350	7,684	0	0
423,777	377,554	520,485	364,311	609,050	347,655	8,750,193	1,313,032
456,212	505,050	468,549	491,364	480,805	477,307	11,134,731	3,906,658
433,299	653,357	456,800	635,555	475,241	616,914	13,934,065	5,893,792
128,351	813,643	142,693	808,392	337,009	799,098	20,453,367	4,199,013
174,406	11,003	181,152	3,714	0	0	0	0
10,204	3,696	9,531	3,231	8,828	2,798	50,670	8,738
0	0	0	0	0	0	0	0
254,959	49,399	264,088	40,731	271,236	31,356	575,898	32,507
15,635	74,754	18,022	74,270	20,236	73,693	1,972,893	408,004
2,722	47,246	5,384	47,084	17,951	46,618	1,108,486	521,090
597,865	64,952	633,290	33,564	0	0	0	0
202,686	111,160	211,555	104,066	215,334	96,344	2,093,551	426,351
69,657	295,656	74,082	293,044	736,915	290,266	7,003,514	1,233,245
772,383	202,826	391,105	175,484	409,902	156,660	2,952,002	473,433
84,792	45,457	93,042	41,166	95,522	36,570	684,586	108,025
0	0	0	0	0	0	0	0
345,462	259,077	356,882	243,531	378,142	227,471	4,654,345	1,167,942
5,111	155,887	58,440	154,934	56,464	153,210	3,796,100	1,604,330
5,172	15,679	8,739	15,493	7,212	15,170	374,429	168,100
0	0	0	0	0	0	0	0
139	671	0	664	0	664	14,763	1,944
67,652	1,471	0	0	0	0	0	0
249,730	39,886	341,192	29,522	357,461	15,192	0	0
0	0	0	0	0	0	0	0
4,217	15,020	3,521	14,906	2,581	14,781	340,623	154,422
66,140	38,676	69,430	35,766	72,604	32,642	622,652	123,571
373,097	148,162	385,424	138,835	397,137	127,272	3,154,349	490,208
5,337	15,799	4,824	15,612	4,293	15,443	355,993	148,593
155,000	18,023	160,000	11,170	170,000	3,825	0	0
102,163	13,499	109,023	9,208	105,170	4,575	0	0
231,101	43,436	232,130	36,313	222,059	28,602	683,476	38,057
284,225	139,219	303,765	130,692	332,940	120,820	3,083,095	292,430
43,026	27,836	50,992	26,191	48,896	24,443	651,729	88,011
8,798	47,412	28,352	47,170	32,853	46,320	1,074,985	386,807
140,707	6,895	0	0	0	0	0	0
0	0	0	0	0	0	0	0
175,973	16,638	185,727	8,543	0	0	0	0
771	224	3,963	102	0	0	0	0
690	20	0	0	0	0	0	0
99,875	111,267	249,345	106,827	466,086	96,827	2,602,524	239,822
34,117	49,667	18,682	48,302	12,151	47,508	944,455	394,146
13,646	71,605	13,403	71,098	15,479	70,557	1,809,224	481,596
261,715	22,592	269,867	11,469	0	0	0	0
0	0	0	0	0	0	0	0

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
CALDWELL CO SCH DIST	1,938,524	11/2002	07/2014	1,819,508	57,344	64,762	59,343	63,127
CALDWELL CO SCH DIST	1,245,706	08/2005	06/2020	1,220,048	8,361	47,625	14,291	47,374
CALLOWAY CO SCH DIST	7,758,860	06/2002	06/2022	6,652,647	293,319	288,110	303,077	276,377
CALLOWAY CO SCH DIST	1,478,279	11/2004	03/2016	1,213,024	120,313	39,465	120,457	36,518
CAMPBELL CO SCH DIST	13,522,710	03/2003	02/2019	10,623,436	651,321	411,914	665,532	394,003
CAMPBELL CO SCH DIST	10,618,908	02/2004	02/2024	10,429,147	70,895	416,554	81,167	414,782
CAMPBELL CO SCH DIST	6,408,161	10/2004	08/2016	6,049,293	539,502	189,447	547,813	173,137
CAMPBELL CO SCH DIST	16,952,500	07/2006	08/2026	16,952,500	14,287	767,929	12,828	767,386
CAMPBELLSVILLE IND SCH D	113,880	12/1997	12/2017	96,319	4,988	4,679	4,500	4,454
CAMPBELLSVILLE IND SCH D	1,284,823	11/2004	02/2015	1,163,292	62,509	41,844	62,184	40,219
CARLISLE CO SCH DIST	16,850	06/1994	06/2012	3,300	2,100	194	0	72
CARLISLE CO SCH DIST	336,134	02/1996	05/2008	44,426	44,426	2,021	0	0
CARLISLE CO SCH DIST	79,242	11/1996	11/2016	52,923	4,418	2,734	4,202	2,502
CARROLL CO SCH DIST	24,092	09/1993	09/2013	9,796	0	522	0	522
CARROLL CO SCH DIST	3,529,911	08/1997	08/2017	2,850,806	94,471	138,846	102,735	134,308
CARROLL CO SCH DIST	1,335,200	08/1998	07/2010	618,140	142,943	23,507	149,118	17,227
CARROLL CO SCH DIST	499,314	10/1999	10/2019	439,554	12,585	23,369	6,025	22,932
CARTER CO SCH DIST	2,404,147	01/1996	01/2016	1,392,123	127,748	68,959	131,868	62,955
CARTER CO SCH DIST	4,266,321	02/1999	02/2019	4,240,927	479	189,891	4,047	189,869
CARTER CO SCH DIST	2,816,838	10/2001	01/2013	1,896,602	290,244	73,771	293,803	63,249
CARTER CO SCH DIST	1,439,531	10/2003	02/2009	731,384	358,128	17,389	373,256	9,331
CARTER CO SCH DIST	4,019,962	01/2006	02/2026	4,019,552	9,591	156,252	6,490	155,940
CASEY CO SCH DIST	439,023	05/2001	05/2021	412,217	7,137	19,374	2,558	19,039
CASEY CO SCH DIST	2,695,570	10/2002	03/2015	2,124,553	224,223	72,347	237,634	65,957
CASEY CO SCH DIST	1,269,018	03/2004	12/2013	290,000	40,000	7,063	40,000	6,263
CASEY CO SCH DIST	5,175,392	06/2004	06/2024	5,033,724	176,543	217,267	186,128	211,970
CASEY CO SCH DIST	1,064,676	12/2004	08/2016	999,539	93,262	30,904	92,370	28,677
CASEY CO SCH DIST	722,893	07/2006	08/2026	722,893	18,351	29,770	15,568	29,066
CAVERNA IND SCH DIST	115,965	02/2001	12/2009	45,412	14,344	1,530	17,480	893
CAVERNA IND SCH DIST	1,059,101	10/2002	12/2012	617,742	94,829	18,060	99,534	15,287
CAVERNA IND SCH DIST	1,317,245	06/2004	06/2024	1,177,258	50,020	51,026	49,586	49,575
CHRISTIAN CO SCH DIST	3,969,231	07/1997	07/2017	2,655,749	183,799	129,066	196,430	119,561
CHRISTIAN CO SCH DIST	2,148,495	08/1997	06/2011	1,038,814	265,599	51,410	273,827	38,661
CHRISTIAN CO SCH DIST	2,908,997	07/2001	07/2021	2,831,834	13,457	130,393	25,044	129,623
CHRISTIAN CO SCH DIST	3,369,609	07/2003	07/2015	3,186,602	322,298	86,546	325,006	79,949
CHRISTIAN CO SCH DIST	8,099,106	08/2005	08/2025	8,038,272	58,739	323,791	61,392	321,688
CLARK CO SCH DIST	2,564,697	01/1994	08/2008	353,673	171,047	12,067	182,626	4,109
CLARK CO SCH DIST	1,947,144	06/2001	05/2012	1,044,407	195,758	42,991	195,588	35,161
CLAY CO SCH DIST	1,611,970	07/1996	07/2016	693,342	124,089	34,038	128,749	27,274
CLAY CO SCH DIST	3,502,509	02/1997	09/2009	1,508,210	476,999	63,187	504,312	38,953
CLAY CO SCH DIST	2,585,337	05/2003	02/2014	2,483,149	19,205	77,289	21,879	76,867
CLINTON CO SCH DIST	1,508,044	10/1998	06/2012	825,634	149,517	32,287	154,374	26,680
CLINTON CO SCH DIST	269,782	03/1999	03/2019	161,875	14,634	7,123	13,739	6,479
CLINTON CO SCH DIST	1,675,108	06/2005	02/2016	1,516,237	69,962	52,082	69,526	50,053
CLINTON CO SCH DIST	1,004,954	10/2005	10/2025	982,071	22,378	37,939	21,859	37,298
CLINTON CO SCH DIST	812,294	11/2006	08/2017	804,389	5,731	29,930	10,400	29,647
CLOVERPORT IND (KISTA) S	97,198	05/1999	12/2018	74,773	7,939	3,367	6,545	3,041
CLOVERPORT IND SCH DIST	681,459	03/2004	09/2015	526,379	54,019	14,916	58,580	13,732
CORBIN IND SCH DIST	667,565	07/1996	07/2007	33,648	33,648	925	0	0
CORBIN IND SCH DIST	581,078	02/1998	04/2011	276,693	65,771	12,451	65,582	9,492
CORBIN IND SCH DIST	51,109	03/2001	03/2021	33,853	305	1,553	4,046	1,540
CORBIN IND SCH DIST	381,292	06/2005	07/2016	376,856	4,584	12,745	32,661	12,167

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
60,005	61,306	69,458	59,232	373,341	51,570	1,200,017	69,644
14,623	46,891	15,567	46,398	15,417	45,872	1,151,789	269,006
321,660	264,254	332,249	251,388	346,040	238,098	5,056,302	1,380,276
127,663	33,205	126,937	29,375	134,349	25,313	583,305	53,855
689,612	373,205	1,058,586	349,930	1,067,448	311,557	6,490,937	1,052,257
120,823	412,550	115,002	408,925	153,605	405,187	9,887,655	3,333,821
561,070	156,504	574,275	139,474	587,425	122,049	3,239,208	287,002
16,312	766,804	19,733	766,083	18,089	765,326	16,871,251	8,597,887
3,962	4,243	3,395	4,059	2,800	3,904	76,674	18,388
71,780	38,260	66,365	35,999	70,887	33,676	829,567	74,472
0	72	0	72	1,200	72	0	0
0	0	0	0	0	0	0	0
2,161	2,331	4,872	2,142	6,361	1,840	30,909	4,429
2,414	459	1,732	350	1,004	277	4,646	362
98,467	129,581	107,169	124,670	300,366	114,739	2,147,598	338,906
160,124	10,579	165,955	3,568	0	0	0	0
14,389	22,452	12,570	21,784	552	21,440	393,433	146,896
137,312	56,625	146,799	49,760	153,604	42,420	694,792	89,030
92,330	189,689	90,313	185,580	97,985	181,562	3,955,773	843,028
307,258	52,232	320,612	40,402	333,859	27,738	350,826	14,384
0	0	0	0	0	0	0	0
58,167	155,721	54,730	153,758	61,176	151,911	3,829,398	1,544,654
7,607	18,919	12,397	18,561	1,975	17,978	380,543	119,493
245,884	58,709	253,963	50,718	276,918	42,210	885,931	66,747
40,000	5,363	45,000	4,300	45,000	3,119	80,000	2,550
185,095	205,921	188,304	199,443	196,017	192,570	4,101,637	1,342,671
96,368	26,197	90,241	23,518	93,988	20,661	533,310	51,175
17,243	28,385	23,352	27,543	18,874	26,667	629,505	239,279
13,588	272	0	0	0	0	0	0
99,215	12,305	103,876	9,155	108,508	5,703	111,780	1,956
54,062	47,890	53,520	46,051	57,877	43,964	912,193	303,124
203,939	109,551	216,320	99,045	228,568	87,923	1,626,693	259,968
251,587	24,969	247,801	12,390	0	0	0	0
66,269	127,797	62,079	125,214	62,390	122,678	2,602,595	829,834
333,908	72,409	341,802	63,829	351,037	54,169	1,512,551	102,119
58,782	319,585	55,902	317,578	57,135	315,457	7,746,322	3,144,406
0	0	0	0	0	0	0	0
205,212	27,338	219,481	18,924	228,368	9,706	0	0
134,470	20,167	143,081	12,673	152,770	4,685	10,183	1,478
526,899	13,172	0	0	0	0	0	0
19,175	76,320	576,073	75,783	597,655	58,501	1,249,162	60,298
163,851	20,891	172,496	14,501	185,396	7,601	0	0
17,802	5,874	16,827	5,091	15,807	4,350	83,066	22,332
69,045	47,898	68,552	45,757	68,025	43,564	1,171,127	106,228
21,284	36,624	20,645	35,922	24,987	35,157	870,918	319,925
10,058	29,289	9,704	28,943	9,337	28,610	759,159	137,619
4,673	2,786	12,091	2,400	4,822	2,009	38,703	7,961
57,899	12,393	49,410	10,981	59,000	9,409	247,471	18,041
0	0	0	0	0	0	0	0
70,383	6,540	74,957	3,373	0	0	0	0
2,736	1,366	1,368	1,248	4,505	1,190	20,893	4,974
26,209	11,255	34,744	10,310	43,239	9,037	235,419	21,790

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
CORBIN IND SCH DIST	14,012,512	02/2007	02/2027	14,012,512	31,181	537,013	5,094	557,619
COVINGTON IND SCH DIST	564,928	08/1997	08/2009	185,233	55,781	7,495	59,452	4,772
COVINGTON IND SCH DIST	2,164,247	02/1998	12/2009	755,000	255,000	25,978	250,000	15,625
COVINGTON IND SCH DIST	3,642,883	05/1998	05/2018	3,354,653	52,852	161,621	61,876	159,296
COVINGTON IND SCH DIST	216,520	01/1999	11/2010	148,473	15,003	5,906	23,957	5,103
COVINGTON IND SCH DIST	4,049,418	11/2002	06/2013	3,273,684	348,261	111,666	362,608	101,218
COVINGTON IND SCH DIST	3,666,647	04/2007	06/2019	3,578,493	27,923	134,114	26,626	133,137
CRITTENDEN CO SCH DIST	780,739	02/1998	12/2010	384,653	89,422	15,133	96,936	11,056
CRITTENDEN CO SCH DIST	1,307,200	04/1998	04/2018	1,062,618	68,686	50,405	72,952	47,314
CRITTENDEN CO SCH DIST	2,966,428	10/2001	10/2023	2,948,945	5,791	132,716	3,789	132,543
CRITTENDEN CO SCH DIST	139,403	01/2003	06/2013	76,002	14,957	2,356	8,884	1,892
CUMBERLAND CO SCH DIST	107,933	09/1996	09/2016	62,614	3,072	3,425	2,899	3,264
CUMBERLAND CO SCH DIST	1,721,815	02/1998	12/2010	1,034,267	241,392	40,809	253,321	29,980
CUMBERLAND CO SCH DIST	1,895,676	04/2007	04/2027	1,895,676	7,062	72,561	14,035	72,296
DANVILLE IND SCH DIST	22,297	07/1998	07/2018	7,119	4,187	227	0	137
DANVILLE IND SCH DIST	2,124,856	06/1999	06/2019	1,492,184	94,794	71,682	99,327	67,511
DANVILLE IND SCH DIST	67,802	10/2003	06/2014	39,289	5,068	1,179	7,987	1,027
DAVIESS CO SCH DIST	1,283,096	11/1993	08/2007	144,806	144,806	3,258	0	0
DAVIESS CO SCH DIST	2,285,248	08/1995	08/2007	88,738	88,738	2,307	0	0
DAVIESS CO SCH DIST	749,720	06/1998	06/2011	349,698	81,494	15,325	83,090	11,780
DAVIESS CO SCH DIST	2,814,896	03/2002	12/2012	2,224,511	365,724	85,371	384,770	70,909
DAVIESS CO SCH DIST	981,083	03/2004	08/2015	938,159	17,648	26,679	105,795	25,444
DAVIESS CO SCH DIST	2,575,742	06/2005	04/2017	2,511,478	222,286	89,848	211,316	82,068
DAWSON SPRINGS IND SCH	108,450	06/1994	06/2014	49,548	6,741	2,849	5,978	2,461
DAYTON IND SCH DIST	836,037	03/1998	09/2010	340,884	90,251	13,448	97,076	9,279
DAYTON IND SCH DIST	965,289	06/1999	06/2019	761,825	44,558	35,750	47,818	33,834
DAYTON IND SCH DIST	510,510	11/2004	05/2015	387,428	43,526	12,983	43,205	11,764
EDMONSON CO SCH DIST	590,572	12/1998	10/2010	247,294	63,500	8,671	59,207	6,249
EDMONSON CO SCH DIST	3,250,478	08/1999	08/2019	2,440,206	138,331	118,830	140,461	112,347
EDMONSON CO SCH DIST	89,604	05/2004	05/2024	80,502	5,698	3,493	4,068	3,322
ELIZABETHTOWN IND SCH DI	2,751,563	02/1996	02/2009	252,989	98,963	11,918	154,026	7,316
ELIZABETHTOWN IND SCH DI	590,586	07/1996	07/2007	28,707	28,707	746	0	0
ELIZABETHTOWN IND SCH DI	351,368	07/1998	07/2018	252,203	17,102	11,208	16,023	10,446
ELIZABETHTOWN IND SCH DI	1,443,691	03/2003	07/2013	1,014,197	178,265	24,951	132,922	21,840
ELIZABETHTOWN IND SCH DI	3,921,831	09/2003	09/2023	3,893,671	11,784	166,748	11,208	166,467
ELIZABETHTOWN IND SCH DI	362,701	06/2005	07/2016	349,984	4,374	11,743	31,310	11,235
ELIZABETHTOWN IND SCH DI	1,810,589	06/2005	02/2016	1,762,716	14,280	59,203	14,259	58,774
ELLIOTT CO SCH DIST	46,311	07/1998	11/2009	7,680	995	313	4,320	198
ELLIOTT CO SCH DIST	1,434,073	12/1998	12/2018	1,309,154	24,673	57,989	75,667	55,920
ELLIOTT CO SCH DIST	1,486,813	02/2003	09/2014	808,499	178,394	21,209	135,515	17,653
ELLIOTT CO SCH DIST	653,300	07/2003	09/2023	643,276	2,449	25,207	1,935	25,158
EMINENCE IND SCH DIST	480,010	07/2000	07/2020	452,157	3,843	24,565	2,757	24,400
EMINENCE IND SCH DIST	886,566	02/2005	05/2024	741,707	43,202	25,763	48,155	24,618
ERLANGER-ELSMERE IND (KI	248,127	06/1999	12/2018	173,541	10,818	8,063	11,583	7,564
ERLANGER-ELSMERE IND SC	238,814	05/1995	05/2015	135,310	14,810	7,698	14,239	6,869
ERLANGER-ELSMERE IND SC	6,682,769	05/1998	05/2018	4,492,302	315,797	209,126	330,159	194,915
ERLANGER-ELSMERE IND SC	81,904	02/1999	02/2019	60,249	5,655	2,694	1,786	2,462
ERLANGER-ELSMERE IND SC	1,026,196	03/2004	03/2024	1,004,677	5,729	41,695	8,607	41,566
ERLANGER-ELSMERE IND SC	3,350,737	05/2007	05/2027	3,350,737	9,083	134,029	20,550	133,666
ESTILL CO SCH DIST	1,986,212	08/1995	08/2007	275,675	275,675	6,892	0	0
ESTILL CO SCH DIST	8,004,034	07/1996	08/2008	753,754	220,494	35,393	533,260	14,665
ESTILL CO SCH DIST	181,521	05/2003	06/2014	169,017	25,622	5,638	19,802	4,998

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
8,837	557,436	12,536	557,118	611,187	556,667	13,343,677	4,714,500
70,000	1,680	0	0	0	0	0	0
250,000	5,250	0	0	0	0	0	0
70,116	156,511	94,461	153,286	90,860	148,799	2,984,488	579,708
32,839	3,910	76,674	1,610	0	0	0	0
371,914	89,977	651,141	77,518	755,318	55,054	784,442	28,240
25,244	132,179	23,813	131,270	22,330	130,413	3,452,557	656,231
99,292	6,689	99,003	2,228	0	0	0	0
82,185	44,031	81,365	40,250	95,508	36,508	661,922	115,772
1,566	132,441	4,181	132,326	121,699	129,808	2,811,919	924,614
17,232	1,617	17,611	1,083	13,431	537	3,887	121
7,139	2,993	7,300	2,603	7,031	2,205	35,173	5,128
265,022	18,317	274,532	6,177	0	0	0	0
6,561	71,769	8,995	71,523	81,332	71,186	1,777,691	603,083
77	135	131	131	0	128	2,724	649
104,321	63,042	109,065	58,347	113,695	53,330	970,982	202,803
7,727	787	5,773	555	3,791	382	8,943	347
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
90,253	8,145	94,861	4,174	0	0	0	0
398,714	54,841	412,573	37,598	432,730	19,424	230,000	5,060
105,361	23,201	110,138	20,639	109,742	17,753	489,475	34,237
225,312	74,672	239,272	66,786	248,197	58,411	1,365,095	153,114
5,172	2,118	9,319	1,820	8,418	1,284	13,920	1,172
91,838	4,982	61,719	1,435	0	0	0	0
45,921	31,682	48,937	29,616	51,818	27,365	522,773	110,724
47,874	10,554	47,486	9,022	47,049	7,503	158,288	11,919
59,685	3,871	64,902	1,339	0	0	0	0
147,641	105,503	159,612	98,089	162,522	90,155	1,691,639	374,979
2,250	3,190	5,056	3,105	2,778	2,913	60,652	18,785
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
14,895	9,735	18,713	8,962	17,475	8,130	167,995	29,995
132,515	18,721	137,045	15,146	136,517	11,180	296,933	9,246
10,538	166,166	9,773	165,854	8,913	165,541	3,841,455	1,381,660
35,669	10,209	38,964	8,996	36,236	7,774	203,431	18,727
177,979	58,347	187,769	53,007	192,534	46,905	1,175,895	115,102
2,365	52	0	0	0	0	0	0
83,205	52,612	85,448	49,049	102,977	45,019	937,184	164,926
129,859	14,110	139,089	10,071	53,239	7,024	172,403	9,720
1,288	25,114	5,535	25,008	29,759	24,456	602,310	164,223
6,616	24,165	5,385	23,859	4,059	23,611	429,497	148,499
53,101	23,222	58,047	21,682	57,983	19,795	481,219	69,268
12,333	7,023	13,064	6,436	12,781	5,835	112,962	20,694
13,626	6,057	17,978	5,280	17,293	4,255	57,364	6,735
349,490	180,058	363,776	163,981	378,022	147,066	2,755,058	474,425
2,661	2,387	3,312	2,274	3,724	2,131	43,111	8,633
6,198	41,351	3,629	41,189	5,690	41,084	974,824	390,461
18,571	132,844	21,515	132,101	24,375	131,241	3,256,643	1,422,398
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
23,046	4,404	21,203	3,655	23,265	2,912	56,079	3,178

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
ESTILL CO SCH DIST	6,270,971	01/2004	08/2016	6,025,418	91,103	183,984	95,914	182,018
ESTILL CO SCH DIST	535,469	06/2004	06/2024	526,113	1,953	24,566	4,571	24,497
FAIRVIEW IND SCH DIST	15,001	09/1996	09/2016	12,278	133	702	359	688
FAIRVIEW IND SCH DIST	2,010,946	11/1999	11/2019	1,583,740	90,741	79,857	92,994	75,333
FAIRVIEW IND SCH DIST	1,467,012	08/2005	08/2025	1,442,758	18,569	58,445	22,861	57,772
FAIRVIEW IND SCH DIST	56,421	07/2006	08/2026	56,421	2,972	2,362	2,663	2,241
FAYETTE CO SCH DIST	12,579,401	12/1995	10/2010	4,982,827	2,244,063	202,692	2,357,139	81,910
FAYETTE CO SCH DIST	14,687,809	08/1998	08/2018	10,330,770	664,227	452,620	692,350	422,097
FAYETTE CO SCH DIST	26,004,056	09/1999	09/2008	1,473,397	813,156	53,341	660,241	16,506
FAYETTE CO SCH DIST	6,011,243	04/2002	07/2012	4,474,555	675,833	163,725	696,279	139,017
FAYETTE CO SCH DIST	42,203,662	04/2005	04/2025	40,697,541	410,346	1,795,483	461,883	1,781,121
FAYETTE CO SCH DIST	24,750,489	09/2005	09/2019	24,558,409	174,904	951,390	179,596	946,073
FAYETTE CO SCH DIST	31,651,620	05/2007	05/2027	31,651,620	12,819	1,344,593	29,027	1,398,438
FLEMING CO SCH DIST	2,305,624	12/1999	12/2019	1,760,166	94,949	89,637	97,809	85,058
FLEMING CO SCH DIST	2,717,388	02/2003	03/2015	1,913,677	215,139	60,986	219,641	55,607
FLEMING CO SCH DIST	48,597	06/2004	06/2024	42,917	4,865	1,814	3,960	1,668
FLOYD CO SCH DIST	2,759,089	03/2002	03/2022	2,735,647	41,467	122,370	139,165	120,835
FLOYD CO SCH DIST	2,237,325	12/1996	02/2008	220,799	220,799	10,046	0	0
FLOYD CO SCH DIST	607,315	04/2001	04/2011	288,341	65,405	11,765	70,021	9,149
FLOYD CO SCH DIST	1,545,597	11/2002	03/2015	1,231,616	144,250	43,346	149,656	39,091
FLOYD CO SCH DIST	1,535,217	06/2003	10/2013	1,022,967	134,656	25,877	137,447	23,052
FLOYD CO SCH DIST	1,528,737	02/2004	05/2015	1,065,380	122,865	30,935	103,152	28,478
FLOYD CO SCH DIST	2,838,982	02/2005	05/2016	2,513,027	263,419	89,962	266,716	82,060
FLOYD CO SCH DIST	2,017,028	10/2005	04/2017	1,902,443	156,678	68,464	159,230	63,567
FLOYD CO SCH DIST	3,485,293	03/2006	03/2026	3,476,615	94,036	138,263	122,552	134,643
FRANKFORT IND SCH DIST	755,619	09/1996	04/2009	4,815	2,210	241	2,605	130
FRANKFORT IND SCH DIST	362,778	12/2002	10/2011	232,854	46,150	6,084	42,723	4,795
FRANKFORT IND SCH DIST	2,186,350	07/2006	08/2026	2,186,350	35,079	92,283	38,943	90,904
FRANKLIN CO SCH DIST	872,280	12/1996	08/2010	370,784	83,204	15,472	92,259	11,348
FRANKLIN CO SCH DIST	2,360,813	07/2000	07/2020	1,911,051	92,989	98,582	97,887	93,881
FRANKLIN CO SCH DIST	7,419,520	05/2003	05/2023	6,442,215	253,333	237,734	262,283	232,034
FRANKLIN CO SCH DIST	16,509,072	04/2004	04/2024	14,721,077	635,614	629,582	650,534	610,514
FRANKLIN CO SCH DIST	1,748,259	10/2004	03/2010	941,305	312,911	25,503	312,149	18,071
FRANKLIN CO SCH DIST	2,527,629	07/2005	05/2017	2,376,752	70,873	84,094	75,078	81,790
FRANKLIN CO SCH DIST	10,666,115	05/2007	05/2027	10,666,115	113,849	464,225	120,690	459,956
FT. THOMAS IND SCH DIST	95,195	07/1992	07/2012	14,903	1,452	903	914	828
FT. THOMAS IND SCH DIST	9,765	11/1998	08/2010	6,525	0	261	942	242
FT. THOMAS IND SCH DIST	11,972,301	04/2000	04/2020	9,220,822	519,248	484,093	542,238	456,833
FT. THOMAS IND SCH DIST	9,338,720	04/2006	04/2026	9,195,300	135,989	398,923	148,350	393,314
FT. THOMAS IND SCH DIST	46,252	07/2006	06/2026	43,416	532	1,698	4,150	1,679
FULTON CO (KISTA) SCH DIS	69,592	08/1997	12/2016	46,924	11,589	2,185	4,662	1,775
FULTON CO SCH DIST	1,370,002	09/2002	06/2018	1,126,692	76,603	42,251	81,100	39,378
FULTON IND SCH DIST	743,638	02/1998	07/2010	313,393	74,849	12,143	84,474	8,638
GALLATIN CO SCH DIST	904,848	12/1997	12/2017	835,657	5,479	41,933	6,477	41,654
GALLATIN CO SCH DIST	931,266	02/1998	12/2010	396,985	91,512	15,534	100,237	11,338
GALLATIN CO SCH DIST	731,380	08/1999	08/2019	692,917	7,626	36,104	4,428	35,802
GALLATIN CO SCH DIST	2,570,896	07/2003	12/2015	2,034,890	141,142	64,241	145,779	60,831
GALLATIN CO SCH DIST	35,436	06/2004	06/2024	29,477	4,695	1,238	902	1,045
GALLATIN CO SCH DIST	8,580,486	05/2006	05/2026	8,386,486	205,095	359,963	213,900	351,759
GARRARD CO SCH DIST	601,743	11/1997	11/2009	176,953	62,522	6,824	59,051	3,991
GARRARD CO SCH DIST	1,879,075	10/1998	06/2011	684,988	160,818	27,400	162,851	20,967
GARRARD CO SCH DIST	2,967,541	04/2001	04/2021	2,949,843	2,931	140,484	258	140,364

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
647,280	173,034	665,924	156,365	684,451	138,213	3,840,746	345,133
2,106	24,337	4,373	24,258	1,537	24,094	511,573	224,102
84	675	308	664	30	654	11,364	2,028
100,596	70,516	102,549	65,437	109,846	60,100	1,087,014	246,741
22,128	57,041	26,374	56,252	25,536	55,351	1,327,290	545,530
2,342	2,133	2,005	2,040	1,654	1,961	44,785	18,226
186,886	15,130	194,739	5,112	0	0	0	0
725,387	390,198	758,333	356,814	796,185	321,837	6,694,288	1,127,008
0	0	0	0	0	0	0	0
721,222	111,711	750,762	82,272	779,987	51,169	850,472	17,541
512,949	1,764,955	703,528	1,747,002	467,535	1,720,620	38,141,300	17,017,583
992,000	927,259	1,139,588	892,620	1,172,097	855,056	20,900,224	4,389,121
26,984	1,397,168	29,634	1,395,987	26,961	1,394,691	31,526,195	19,193,959
105,462	80,127	112,842	74,722	120,008	68,901	1,229,096	288,299
224,082	49,567	233,454	42,845	242,754	35,258	778,607	54,845
2,796	1,519	1,589	1,415	336	1,355	29,371	8,643
141,483	115,408	158,349	109,749	158,844	103,415	2,096,339	581,731
0	0	0	0	0	0	0	0
74,423	6,348	78,492	3,297	0	0	0	0
159,684	34,452	164,147	29,102	188,167	23,357	425,712	27,367
139,915	19,826	137,012	16,228	143,775	12,259	330,162	10,753
113,585	26,157	98,275	23,318	152,728	20,615	474,775	32,721
256,807	74,058	265,835	66,354	272,027	57,050	1,188,223	119,650
166,646	58,472	178,937	53,056	186,930	46,972	1,054,022	127,727
130,267	129,924	132,510	124,909	150,015	119,807	2,847,235	940,824
0	0	0	0	0	0	0	0
45,824	3,511	47,841	2,153	50,316	730	0	0
37,748	89,457	36,498	88,046	35,183	86,667	2,002,899	910,221
93,782	6,976	101,539	2,386	0	0	0	0
102,779	88,889	107,665	83,628	112,546	78,123	1,397,185	379,676
271,090	225,477	279,623	217,344	283,111	208,955	5,092,775	1,550,106
670,467	590,998	690,438	569,207	715,394	545,042	11,358,630	3,771,138
316,245	9,487	0	0	0	0	0	0
84,928	79,163	296,860	76,190	280,140	65,800	1,568,873	173,975
124,967	455,430	124,216	450,744	133,437	446,086	10,048,956	5,716,943
341	789	4,733	628	4,081	347	3,382	108
2,268	178	3,315	66	0	0	0	0
566,969	428,365	591,404	398,599	623,396	367,551	6,377,567	1,596,465
155,600	387,194	162,738	380,776	169,756	374,063	8,422,867	3,782,624
2,721	1,534	1,199	1,436	4,622	1,393	30,192	9,167
4,609	1,536	5,952	1,259	4,568	977	15,544	1,806
85,579	36,337	85,038	33,128	89,477	29,939	708,895	97,084
83,101	4,951	70,969	1,561	0	0	0	0
9,392	41,274	11,879	40,763	11,532	40,201	790,898	192,562
103,891	6,821	101,345	2,255	0	0	0	0
6,064	35,540	7,530	35,200	3,813	34,916	663,456	241,389
145,559	57,007	150,082	52,754	269,347	46,126	1,182,981	86,841
2,080	1,008	1,220	923	2,330	873	18,250	3,726
222,255	343,203	230,145	334,313	237,550	325,107	7,277,541	3,155,090
55,380	1,301	0	0	0	0	0	0
169,764	14,453	191,555	7,662	0	0	0	0
3,451	140,354	1,418	140,205	14,250	140,144	2,927,535	958,357

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
GARRARD CO SCH DIST	1,517,207	04/2001	11/2011	769,865	142,391	27,947	146,705	22,165
GARRARD CO SCH DIST	3,100,827	06/2003	06/2016	2,949,647	126,240	88,839	131,449	86,188
GARRARD CO SCH DIST	216,979	11/2005	11/2025	205,204	5,985	7,845	10,166	7,574
GLASGOW IND SCH DIST	2,734,546	10/1998	05/2012	1,560,719	286,597	63,013	299,460	51,549
GLASGOW IND SCH DIST	2,603,486	06/2004	06/2024	2,587,798	236,202	103,628	247,050	94,180
GRANT CO SCH DIST	52,412	07/1996	07/2007	1,292	1,292	36	0	0
GRANT CO SCH DIST	11,465,742	03/1997	03/2008	541,167	541,167	28,682	0	0
GRANT CO SCH DIST	787,474	01/1998	10/2010	314,727	83,560	11,464	65,657	8,330
GRANT CO SCH DIST	1,015,578	06/2000	06/2010	14,957	4,939	758	6,723	511
GRANT CO SCH DIST	767,844	07/2002	09/2012	479,006	73,827	15,573	78,148	13,177
GRANT CO SCH DIST	8,042,825	04/2005	03/2017	7,872,866	74,454	288,469	653,480	286,235
GRANT CO SCH DIST	20,854	04/2005	07/2016	20,489	268	748	0	743
GRANT CO SCH DIST	1,072,829	10/2006	06/2020	1,054,916	5,575	40,963	5,245	40,767
GRAVES CO SCH DIST	4,673,893	05/2001	12/2014	3,736,053	400,801	150,010	413,896	133,716
GRAVES CO SCH DIST	16,197,620	06/2003	06/2023	13,722,615	591,415	564,843	604,808	547,101
GRAVES CO SCH DIST	1,856,138	03/2006	03/2026	1,759,466	59,398	68,666	68,501	66,587
GRAYSON CO SCH DIST	1,314,956	02/1998	12/2011	683,433	131,850	26,604	133,000	20,976
GRAYSON CO SCH DIST	4,990,332	09/2002	01/2015	4,647,638	521,197	152,816	534,995	138,483
GRAYSON CO SCH DIST	121,575	09/2002	09/2013	116,954	15,084	3,511	19,233	3,027
GREEN CO SCH DIST	1,089,352	01/1996	05/2009	262,577	130,015	12,606	132,562	6,496
GREEN CO SCH DIST	5,063,756	04/2001	04/2021	4,435,408	113,351	215,905	122,695	210,804
GREENUP CO SCH DIST	899,721	03/1997	03/2008	104,018	104,018	4,941	0	0
GREENUP CO SCH DIST	2,488,170	01/1998	01/2018	1,954,677	73,469	94,577	87,276	91,270
GREENUP CO SCH DIST	542,975	09/1998	03/2011	235,611	52,523	10,176	53,639	7,970
GREENUP CO SCH DIST	5,574,638	03/2001	03/2021	4,634,271	180,166	213,492	191,716	205,385
GREENUP CO SCH DIST	1,257,375	12/2002	09/2014	1,189,983	11,850	43,088	115,726	41,334
GREENUP CO SCH DIST	2,337,022	08/2003	09/2023	2,163,128	61,916	87,919	61,183	86,335
GREENUP CO SCH DIST	4,158,977	03/2007	03/2027	4,158,977	12,434	155,962	13,953	155,495
HANCOCK CO (KISTA) SCH DI	794,355	06/1999	12/2018	558,254	35,479	25,921	36,652	24,316
HANCOCK CO SCH DIST	4,267,474	06/2004	06/2024	3,907,520	121,525	177,937	129,371	174,291
HARDIN CO SCH DIST	2,810,728	07/1996	07/2007	138,078	138,078	3,556	0	0
HARDIN CO SCH DIST	4,138,747	09/1998	07/2010	1,681,838	444,923	61,676	471,679	42,428
HARDIN CO SCH DIST	17,898,716	02/2000	02/2011	1,165,190	217,445	60,517	218,491	49,427
HARDIN CO SCH DIST	1,748,160	07/2001	06/2011	832,358	195,503	34,158	207,524	26,338
HARDIN CO SCH DIST	1,676,304	09/2002	12/2012	1,125,802	175,126	31,604	181,601	26,827
HARDIN CO SCH DIST	5,898,855	06/2004	06/2024	5,270,153	221,796	220,959	237,308	213,197
HARDIN CO SCH DIST	1,677,886	02/2005	07/2016	1,636,846	18,076	53,048	162,131	50,673
HARDIN CO SCH DIST	16,110,471	06/2005	02/2020	15,649,343	123,125	621,481	127,768	617,787
HARDIN CO SCH DIST	12,477,679	05/2006	05/2026	12,058,701	432,328	503,193	450,021	485,900
HARDIN CO SCH DIST	15,903,283	06/2007	06/2027	15,903,283	570,888	632,652	557,108	645,067
HARLAN CO (KISTA) SCH DIS	10,232	10/1999	06/2019	7,795	192	423	551	413
HARLAN CO (KISTA) SCH DIS	51,112	02/2002	12/2021	40,518	4,185	1,864	1,338	1,750
HARLAN CO SCH DIST	1,096,488	10/2002	05/2013	1,043,705	16,431	35,126	11,990	34,666
HARLAN CO SCH DIST	9,589	07/2003	06/2014	7,877	0	235	1,163	235
HARLAN CO SCH DIST	15,527,505	07/2006	07/2026	15,527,505	32,886	687,899	30,962	686,542
HARLAN IND SCH DIST	1,348,701	09/1999	09/2019	1,095,523	41,620	55,415	44,755	53,406
HARLAN IND SCH DIST	203,353	03/2005	05/2015	196,716	1,278	6,977	4,067	6,939
HARLAN IND SCH DIST	9,625	07/2006	08/2026	9,625	592	386	445	366
HARRISON CO SCH DIST	2,129,769	04/1996	04/2016	928,054	108,606	47,109	112,939	41,679
HARRISON CO SCH DIST	1,965,563	06/1998	06/2018	1,252,252	88,995	58,275	88,511	54,359
HARRISON CO SCH DIST	2,372,758	11/1998	09/2012	1,594,547	120,230	64,243	143,246	58,842
HARRISON CO SCH DIST	380,349	06/2003	08/2023	368,929	2,300	13,310	6,277	13,214

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
151,002	16,211	160,266	9,985	169,501	3,390	0	0
128,275	82,507	200,611	78,916	320,459	73,299	2,042,613	160,208
9,301	7,241	8,384	6,932	7,437	6,655	163,931	51,061
312,239	39,571	324,928	27,081	337,495	13,922	0	0
252,532	84,298	267,633	74,197	272,339	63,491	1,312,042	88,300
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
80,510	5,261	85,000	1,785	0	0	0	0
3,295	168	0	0	0	0	0	0
77,397	10,553	81,580	7,730	80,709	4,769	87,345	1,638
662,423	266,631	691,061	245,433	819,655	223,319	4,971,793	614,600
4,181	667	3,523	528	1,840	431	10,677	1,210
4,904	40,584	9,238	40,412	5,926	40,080	1,024,028	273,736
436,614	116,487	453,889	98,119	471,855	78,673	1,558,998	106,236
623,153	528,957	641,447	510,262	664,690	491,019	10,597,102	3,277,823
67,574	64,190	66,600	61,791	70,571	59,377	1,426,822	478,934
130,333	15,381	138,250	9,587	150,000	3,281	0	0
552,392	122,433	571,680	105,861	587,291	87,282	1,880,083	139,144
13,296	2,539	17,289	2,058	16,200	1,510	35,852	1,182
0	0	0	0	0	0	0	0
270,210	204,976	278,856	192,141	291,797	178,895	3,358,499	885,547
0	0	0	0	0	0	0	0
96,014	87,299	99,680	82,883	103,255	78,198	1,494,983	321,777
64,496	5,664	64,953	2,858	0	0	0	0
189,077	196,758	202,197	188,249	201,171	179,150	3,669,944	1,076,285
107,677	37,993	114,841	34,233	194,817	28,620	645,072	38,645
70,342	84,439	69,392	82,239	78,333	79,723	1,821,962	670,725
17,414	154,972	10,816	154,319	14,160	153,914	4,090,200	1,881,843
38,764	22,609	40,821	20,769	42,821	18,824	363,717	66,537
131,081	169,925	137,193	165,337	142,338	160,192	3,246,012	1,251,376
0	0	0	0	0	0	0	0
488,649	22,139	276,587	5,877	0	0	0	0
244,333	38,284	484,921	25,701	0	0	0	0
209,426	18,037	219,905	9,346	0	0	0	0
182,570	21,410	188,243	15,662	198,705	9,565	199,557	3,193
237,665	204,891	247,858	196,572	257,172	186,658	4,068,354	1,260,563
160,620	46,236	165,277	41,468	171,416	36,289	959,326	88,000
132,401	613,954	132,008	609,817	1,181,716	605,362	13,952,325	2,728,286
467,622	467,899	485,126	449,194	507,531	429,789	9,716,073	3,394,490
579,993	622,783	597,792	599,583	620,504	575,671	12,976,998	4,933,621
760	385	876	345	855	299	4,561	1,016
4,236	1,630	2,015	1,494	4,621	1,344	24,123	6,426
12,100	34,306	126,811	33,925	431,182	29,804	445,191	15,359
0	206	3,538	206	0	104	3,176	173
40,153	685,031	198,940	679,950	218,251	671,085	15,006,313	6,548,584
47,857	51,206	50,707	48,815	53,496	46,235	857,088	215,081
1,599	6,807	38,855	6,751	41,015	5,391	109,902	7,939
216	354	900	332	462	306	7,010	2,568
117,216	36,032	121,474	30,054	5,673	23,859	462,146	69,564
93,006	50,465	92,466	46,280	51,901	42,119	837,373	156,990
111,175	53,570	133,958	48,423	551,667	34,024	534,271	11,220
5,093	13,077	3,764	12,963	7,283	12,805	344,212	93,243

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
HARRISON CO SCH DIST	226,164	06/2003	06/2014	141,007	30,934	4,047	30,729	3,351
HARRISON CO SCH DIST	442,096	05/2004	05/2024	408,296	5,229	18,023	8,618	17,834
HARRODSBURG IND SCH DIS	743,872	02/1996	04/2009	173,398	83,548	7,848	89,850	4,088
HARRODSBURG IND SCH DIS	253,868	12/1998	12/2018	177,433	14,448	7,319	15,773	6,669
HARRODSBURG IND SCH DIS	1,001,309	09/2002	04/2014	926,164	121,974	32,065	124,633	28,406
HART CO SCH DIST	2,468,379	03/1997	12/2008	490,000	240,000	18,500	250,000	6,250
HART CO SCH DIST	42,303	11/1998	02/2011	22,065	7,559	921	4,706	609
HART CO SCH DIST	2,390,055	06/1999	06/2019	2,262,236	15,862	109,523	15,903	108,762
HART CO SCH DIST	2,771,753	05/2003	05/2023	2,626,576	32,109	103,326	31,752	102,684
HART CO SCH DIST	1,904,341	02/2006	02/2026	1,902,179	4,322	80,152	4,730	80,009
HART CO SCH DIST	1,215,400	07/2006	08/2026	1,215,400	8,504	54,964	13,035	54,533
HENDERSON CO SCH DIST	3,173,004	11/1995	04/2009	584,838	287,347	27,780	297,491	14,131
HENDERSON CO SCH DIST	2,864,201	06/1998	06/2018	1,665,896	103,158	76,682	111,338	72,195
HENDERSON CO SCH DIST	4,350,967	12/1998	03/2011	1,493,606	401,172	60,837	418,618	44,790
HENDERSON CO SCH DIST	2,285,258	02/2001	02/2021	2,272,676	2,606	101,772	3,255	101,661
HENDERSON CO SCH DIST	1,774,549	10/2003	10/2013	1,287,116	160,832	32,671	170,030	29,693
HENDERSON CO SCH DIST	1,662,396	03/2005	06/2015	1,259,726	142,026	40,952	146,664	36,975
HENRY CO SCH DIST	1,971,263	02/1995	02/2009	104,343	50,218	5,897	54,125	3,085
HENRY CO SCH DIST	1,648,121	12/1997	01/2009	362,469	177,483	16,585	184,986	8,509
HENRY CO SCH DIST	830,123	03/1998	03/2010	251,055	84,240	11,256	82,063	7,549
HENRY CO SCH DIST	876,029	11/1998	11/2012	762,267	10,135	31,989	13,916	31,508
HENRY CO SCH DIST	1,562,460	11/2001	02/2015	1,475,160	12,873	60,560	12,808	60,167
HENRY CO SCH DIST	891,738	05/2004	05/2024	226,058	17,016	10,341	20,829	9,728
HENRY CO SCH DIST	722,948	07/2005	05/2017	703,265	7,446	25,672	6,661	25,459
HENRY CO SCH DIST	745,721	11/2006	06/2020	743,919	10,856	28,332	8,261	27,952
HICKMAN CO SCH DIST	2,453,082	10/1997	10/2017	1,666,828	106,246	79,700	112,924	74,495
HICKMAN CO SCH DIST	125,985	07/1998	03/2018	74,275	9,191	3,432	7,788	3,032
HICKMAN CO SCH DIST	148,055	06/2003	10/2013	101,925	14,515	2,391	14,607	2,100
HICKMAN CO SCH DIST	170,792	06/2004	06/2024	159,395	3,199	7,261	4,994	7,165
HOPKINS CO SCH DIST	1,126,477	06/1997	06/2017	695,969	51,318	35,810	57,383	33,244
HOPKINS CO SCH DIST	60,217	05/1998	08/2009	20,444	6,982	737	5,172	473
HOPKINS CO SCH DIST	581,648	04/1999	09/2012	496,145	71,727	19,390	78,586	16,289
HOPKINS CO SCH DIST	1,696,560	09/2002	02/2013	1,252,590	194,792	39,387	196,073	34,030
HOPKINS CO SCH DIST	642,381	09/2002	02/2013	408,215	64,479	12,830	64,240	11,057
JACKSON CO SCH DIST	770,110	03/1997	09/2009	388,752	53,981	18,538	103,548	14,548
JACKSON CO SCH DIST	358,576	08/1998	08/2010	132,490	32,558	5,066	30,582	3,709
JACKSON CO SCH DIST	14,377	03/2004	09/2010	4,653	3,368	92	0	40
JACKSON CO SCH DIST	2,021,646	12/2005	12/2025	1,997,024	23,320	76,483	26,953	75,672
JACKSON IND SCH DIST	845,433	10/2004	07/2015	713,266	68,392	22,179	73,245	20,512
JACKSON IND SCH DIST	675,102	03/2007	08/2025	675,102	13,299	23,805	8,563	25,582
JEFFERSON CO SCH DIST	13,823,262	02/1998	02/2018	9,052,611	645,477	436,671	678,940	407,947
JEFFERSON CO SCH DIST	1,818,087	02/1998	02/2010	672,032	213,630	29,803	225,089	20,403
JEFFERSON CO SCH DIST	35,210,458	12/1998	02/2019	35,039,957	2,510,852	1,576,798	2,545,516	1,463,810
JEFFERSON CO SCH DIST	8,651,879	04/2001	01/2013	6,507,512	974,037	281,300	1,017,309	239,903
JEFFERSON CO SCH DIST	48,018,757	03/2003	07/2015	39,182,735	4,586,262	1,231,245	4,709,530	1,093,158
JEFFERSON CO SCH DIST	5,175,400	01/2004	01/2024	4,740,443	150,143	189,692	152,646	186,313
JEFFERSON CO SCH DIST	20,754,866	06/2005	06/2025	20,654,433	50,191	878,869	49,673	877,112
JEFFERSON CO SCH DIST	27,260,686	07/2006	07/2026	27,260,686	26,112	1,236,243	22,382	1,235,273
JEFFERSON CO SCH DIST	28,898,946	12/2006	09/2020	28,531,295	1,441,539	1,073,192	1,497,645	1,019,919
JENKINS IND SCH DIST	1,236,165	10/1997	08/2011	580,987	109,347	25,664	111,869	20,382
JESSAMINE CO SCH DIST	281,761	12/1993	12/2013	131,552	12,645	6,252	16,264	5,539
JESSAMINE CO SCH DIST	3,246,935	04/1998	06/2011	1,650,738	381,280	76,825	407,471	59,476

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
25,470	2,491	30,203	1,778	0	781	23,671	1,261
11,948	17,524	10,218	17,094	8,277	16,695	364,006	121,046
0	0	0	0	0	0	0	0
12,703	6,057	12,461	5,516	14,443	4,938	107,605	16,828
127,121	24,511	129,304	20,189	136,304	15,663	286,828	16,218
0	0	0	0	0	0	0	0
6,839	412	2,961	124	0	0	0	0
175,942	107,998	182,793	99,553	192,506	90,779	1,679,230	341,037
36,332	101,953	35,818	100,954	35,291	99,969	2,455,274	930,858
4,821	79,853	4,275	79,689	3,049	79,540	1,880,982	1,000,442
12,546	54,022	12,038	53,530	11,509	53,059	1,157,768	675,958
0	0	0	0	0	0	0	0
129,416	67,296	137,388	61,537	145,245	55,354	1,039,351	180,079
440,896	27,626	232,920	9,550	0	0	0	0
68,718	101,523	133,989	98,602	144,058	92,908	1,920,050	483,676
174,080	26,096	182,916	21,628	186,571	16,429	412,687	14,106
142,448	32,722	151,897	28,448	159,775	23,588	516,916	37,340
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
84,752	3,856	0	0	0	0	0	0
102,632	29,125	201,260	22,795	214,804	14,004	219,520	4,720
189,059	59,777	187,385	52,403	183,494	44,908	889,541	82,106
9,599	8,979	3,324	8,633	1,821	8,497	173,469	80,333
10,783	25,253	24,877	24,919	28,883	24,098	624,615	95,874
10,576	27,663	2,796	27,293	4,918	27,195	706,512	184,590
122,962	68,862	125,609	62,849	133,686	56,529	1,065,401	172,537
4,171	2,689	8,684	2,502	8,174	2,111	36,267	5,492
9,668	1,845	14,646	1,535	14,572	1,133	33,917	1,000
6,365	7,001	2,386	6,778	3,124	6,691	139,327	49,571
63,253	30,375	63,828	27,149	69,156	23,878	391,031	63,257
8,290	180	0	0	0	0	0	0
78,408	13,012	84,888	9,562	91,305	5,818	91,231	1,939
206,906	28,148	212,470	21,733	217,749	14,934	224,600	7,749
68,367	9,130	67,117	7,010	70,464	4,863	73,548	2,537
231,223	5,954	0	0	0	0	0	0
38,501	2,204	30,849	679	0	0	0	0
0	40	1,285	20	0	0	0	0
25,520	74,813	64,027	73,335	67,461	71,132	1,789,743	614,585
78,075	18,502	72,877	16,260	77,655	13,811	343,022	26,016
8,318	25,265	8,061	24,958	7,796	24,661	629,065	220,836
707,318	377,395	740,584	344,858	773,732	310,051	5,506,560	1,000,547
233,313	10,499	0	0	0	0	0	0
2,623,814	1,349,262	2,700,686	1,231,190	2,761,066	1,109,659	21,898,023	4,069,928
1,060,081	196,667	1,102,335	151,614	1,154,046	104,765	1,199,704	53,987
4,855,353	951,110	5,001,765	804,603	5,147,968	648,677	14,881,857	926,121
107,087	182,497	108,269	179,552	110,967	176,304	4,111,331	1,323,816
49,136	875,373	48,581	873,654	48,007	871,953	20,408,845	9,138,056
27,887	1,234,267	22,597	1,233,258	36,478	1,232,076	27,125,230	12,761,168
1,557,317	964,548	1,615,499	907,041	1,677,136	847,362	20,742,159	4,097,017
114,241	14,927	119,639	9,226	125,891	3,147	0	0
19,790	4,637	18,241	3,687	21,612	2,690	43,000	2,230
423,444	40,733	438,543	20,831	0	0	0	0

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
JESSAMINE CO SCH DIST	5,786,172	08/1999	08/2020	4,976,225	296,464	233,431	292,357	219,299
JESSAMINE CO SCH DIST	11,436,055	01/2005	01/2021	11,296,428	104,215	451,540	138,681	448,022
JOHNSON CO SCH DIST	4,074,954	02/1998	02/2018	2,946,875	131,783	138,429	138,736	132,631
JOHNSON CO SCH DIST	570,775	12/1998	03/2011	229,730	54,260	9,534	60,005	7,310
JOHNSON CO SCH DIST	641,333	04/1999	04/2019	459,876	22,530	21,159	23,867	20,235
JOHNSON CO SCH DIST	1,755,183	02/2003	06/2013	991,674	160,616	31,335	162,381	27,159
JOHNSON CO SCH DIST	1,332,127	06/2004	06/2024	1,269,601	21,997	59,351	21,402	58,625
JOHNSON CO SCH DIST	1,272,794	11/2005	11/2025	1,263,866	13,396	50,392	7,848	50,047
JOHNSON CO SCH DIST	741,339	04/2007	04/2027	741,345	10,543	29,276	16,219	28,885
KENTON CO SCH DIST	18,673,278	04/2002	04/2022	18,627,987	28,949	915,699	38,903	914,433
KENTON CO SCH DIST	32,333,875	06/2004	06/2024	32,289,154	17,366	1,565,326	10,743	1,564,761
KENTON CO SCH DIST	6,676,479	04/2006	04/2026	6,484,111	192,822	273,573	200,135	265,860
KENTON CO SCH DIST	6,654,915	10/2006	10/2026	6,654,915	101,304	273,757	104,322	270,030
KNOTT CO SCH DIST	870,478	09/2002	02/2015	606,969	70,647	21,676	78,116	19,557
KNOTT CO SCH DIST	888,454	07/2003	09/2023	743,909	45,795	26,052	50,269	24,755
KNOX CO SCH DIST	46,775	09/1996	09/2016	20,404	1,054	1,053	33	1,025
KNOX CO SCH DIST	8,842,848	10/1997	10/2008	844,982	445,846	30,258	399,136	9,779
KNOX CO SCH DIST	254,535	10/1997	04/2010	86,721	26,839	4,336	29,680	2,994
KNOX CO SCH DIST	891,667	09/2002	10/2007	221,596	221,596	2,715	0	0
KNOX CO SCH DIST	10,701,079	12/2003	12/2025	10,673,201	1,093	440,067	104,542	438,616
KNOX CO SCH DIST	5,397,253	06/2005	10/2017	5,231,698	72,977	177,074	62,611	175,040
LARUE CO SCH DIST	767,181	08/1997	08/2017	674,345	24,841	33,663	27,631	32,403
LARUE CO SCH DIST	5,004,009	07/1998	10/2017	3,237,058	231,920	138,373	244,756	127,886
LARUE CO SCH DIST	5,661,072	08/2001	08/2026	5,528,619	27,529	267,786	28,532	266,713
LARUE CO SCH DIST	814,861	01/2003	08/2014	525,055	66,878	15,953	66,826	14,449
LARUE CO SCH DIST	1,806,290	07/2006	07/2026	1,806,290	40,867	78,170	38,862	76,576
LAUREL CO SCH DIST	4,882,337	10/1995	08/2008	629,546	591,301	15,359	38,245	880
LAUREL CO SCH DIST	4,579,946	05/1998	03/2011	3,134,167	283,574	143,021	866,635	130,261
LAUREL CO SCH DIST	3,419,858	04/1999	04/2019	2,913,295	72,407	133,404	78,940	130,363
LAUREL CO SCH DIST	3,626,313	01/2003	05/2013	3,144,777	136,438	110,585	134,562	107,106
LAUREL CO SCH DIST	8,714,906	06/2004	06/2024	8,401,884	109,904	399,090	108,949	393,869
LAUREL CO SCH DIST	7,610,646	10/2005	04/2020	7,287,127	148,541	269,675	135,233	264,476
LAUREL CO SCH DIST	13,065,949	07/2006	08/2026	13,065,949	98,471	589,592	101,329	585,097
LAWRENCE CO SCH DIST	4,793,645	03/1999	11/2014	3,028,749	333,825	118,154	347,568	104,694
LAWRENCE CO SCH DIST	3,761,410	08/2000	08/2020	3,449,551	95,714	176,770	98,289	171,920
LAWRENCE CO SCH DIST	1,410,936	04/2003	04/2023	1,382,260	9,597	55,759	8,180	55,375
LESLIE CO SCH DIST	892,921	01/1998	11/2009	312,455	99,208	11,500	104,154	7,051
LESLIE CO SCH DIST	3,925,480	02/1998	05/2011	1,757,687	382,175	79,096	407,149	61,898
LETCHER CO SCH DIST	3,041,364	09/2001	10/2014	2,433,626	255,718	91,030	267,404	81,541
LETCHER CO SCH DIST	41,012	11/2003	06/2014	39,293	3,644	1,395	7,736	1,303
LETCHER CO SCH DIST	13,930,909	06/2004	06/2029	13,348,900	199,363	643,506	199,612	636,778
LETCHER CO SCH DIST	991,296	06/2005	06/2025	925,465	35,503	36,093	34,353	34,709
LEWIS CO SCH DIST	1,048,696	12/1995	12/2015	635,727	59,953	31,101	58,681	28,165
LEWIS CO SCH DIST	383,668	06/1997	04/2017	82,616	39,469	4,309	5,117	2,296
LEWIS CO SCH DIST	627,497	02/1998	11/2010	221,266	55,194	8,551	50,781	6,247
LEWIS CO SCH DIST	2,905,081	12/1999	12/2019	2,392,172	132,648	123,436	141,813	116,641
LEWIS CO SCH DIST	2,094,598	07/2003	08/2023	2,041,049	20,323	75,023	49,749	74,217
LEWIS CO SCH DIST	957,726	08/2005	08/2025	951,961	9,722	38,440	8,649	38,164
LEWIS CO SCH DIST	658,805	10/2006	10/2026	658,805	7,663	26,381	6,660	26,123
LINCOLN CO SCH DIST	4,121,758	12/1995	12/2007	163,891	163,891	3,892	0	0
LINCOLN CO SCH DIST	2,558,313	10/1998	05/2012	1,359,307	252,634	54,372	262,939	44,267
LINCOLN CO SCH DIST	1,346,341	12/1999	12/2019	1,060,603	49,283	53,982	53,431	51,337

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
308,046	204,889	318,524	189,852	333,779	174,196	3,427,055	797,589
228,132	443,342	272,561	435,642	689,246	426,443	9,863,593	2,366,602
138,960	126,388	146,261	120,134	212,904	113,553	2,178,231	414,099
55,370	4,850	60,095	2,524	0	0	0	0
34,611	19,233	30,017	17,744	14,073	16,439	334,778	90,098
158,680	22,450	159,609	17,531	170,141	12,264	180,247	6,309
20,788	57,918	20,049	57,118	19,280	56,346	1,166,085	505,096
12,259	49,705	11,627	49,287	15,973	48,804	1,202,763	483,659
15,895	28,285	15,558	27,697	15,209	27,122	667,921	253,425
113,855	912,731	158,804	907,749	403,752	900,802	17,883,724	5,254,274
73,743	1,564,412	220,399	1,561,831	256,588	1,554,117	31,710,315	12,213,516
212,340	257,855	214,433	249,361	221,411	240,784	5,442,970	2,154,227
107,266	266,195	120,097	261,999	122,807	257,445	6,099,119	2,840,775
75,293	17,018	77,197	14,421	78,857	11,641	226,859	16,249
49,729	23,405	54,105	21,828	48,394	20,111	495,617	117,049
3,951	919	2,805	740	1,597	623	10,964	1,586
0	0	0	0	0	0	0	0
30,202	1,510	0	0	0	0	0	0
0	0	0	0	0	0	0	0
106,357	435,583	112,377	432,232	112,538	428,577	10,236,294	4,037,196
486,847	166,494	511,455	150,895	527,806	134,327	3,570,002	400,307
31,259	30,960	43,757	29,122	47,094	26,872	499,763	97,693
257,496	116,837	265,134	105,339	277,666	93,397	1,960,086	274,234
34,241	265,472	34,720	264,093	30,015	262,798	5,373,582	2,694,550
65,646	12,549	60,331	10,344	59,024	8,255	206,350	10,879
36,366	75,071	38,360	73,577	49,824	71,813	1,602,011	737,992
0	0	0	0	0	0	0	0
968,934	91,262	1,015,024	46,691	0	0	0	0
75,326	127,047	81,514	123,846	27,494	120,341	2,577,614	789,088
142,374	103,204	144,929	98,719	1,272,206	93,791	1,314,268	48,628
117,949	388,694	126,902	383,091	130,805	377,064	7,807,375	3,635,256
124,301	259,742	127,419	255,392	96,554	250,932	6,655,079	1,103,053
104,088	580,475	101,744	575,844	109,293	571,095	12,551,024	6,923,853
356,245	90,617	369,850	75,910	383,378	60,469	1,237,883	80,577
109,612	166,722	116,640	161,066	123,391	155,034	2,905,905	832,449
6,708	55,048	10,176	54,780	8,583	54,373	1,339,016	413,389
109,093	2,386	0	0	0	0	0	0
421,671	43,576	546,692	24,601	0	0	0	0
286,429	70,977	295,514	59,517	304,243	47,522	1,024,318	64,790
6,450	1,037	5,120	814	3,745	637	12,598	704
199,695	629,542	213,209	622,053	226,041	614,058	12,310,980	6,524,309
38,159	33,369	36,916	31,881	35,627	30,441	744,907	236,129
62,332	25,140	65,898	21,901	69,359	18,418	319,504	34,783
4,103	2,035	7,996	1,817	6,829	1,393	19,102	2,864
58,030	3,853	57,261	1,288	0	0	0	0
147,878	109,362	151,737	101,759	161,338	93,695	1,656,758	387,964
49,083	72,933	48,320	71,521	102,507	69,231	1,771,067	457,505
7,475	37,909	11,196	37,597	4,874	37,327	910,045	347,230
10,621	25,812	4,545	25,539	13,412	25,209	615,904	261,428
0	0	0	0	0	0	0	0
273,057	33,749	277,979	22,827	292,698	11,708	0	0
57,269	48,486	60,781	45,446	58,916	42,349	780,923	200,347

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
LINCOLN CO SCH DIST	3,449,673	03/2004	12/2015	3,287,472	41,613	98,257	214,893	95,776
LINCOLN CO SCH DIST	5,464,622	08/2005	08/2025	5,456,188	11,814	228,114	5,041	227,864
LIVINGSTON CO SCH DIST	1,600,904	06/1997	03/2008	187,440	187,440	8,622	0	0
LIVINGSTON CO SCH DIST	1,325,685	11/1998	06/2019	1,242,069	44,726	55,152	86,435	53,318
LIVINGSTON CO SCH DIST	3,005,894	06/2004	06/2024	2,998,805	9,274	127,124	162,352	126,846
LOGAN C0 SCH DIST	2,076,445	12/2000	12/2020	2,013,444	8,433	99,869	11,965	99,405
LOGAN CO SCH DIST	3,541,558	10/1997	10/2017	2,345,744	163,841	112,386	172,690	104,562
LOGAN CO SCH DIST	316,683	09/1998	02/2011	144,111	32,966	5,764	35,085	4,446
LOGAN CO SCH DIST	1,461,940	01/2003	06/2013	1,092,306	167,969	35,540	176,603	31,131
LOGAN CO SCH DIST	2,018,668	05/2004	05/2024	1,950,689	29,236	88,126	23,571	87,191
LOGAN CO SCH DIST	2,526,016	01/2006	01/2026	2,515,749	10,332	102,725	9,999	102,368
LUDLOW IND SCH DIST	1,729,213	03/1998	12/2011	1,006,331	163,383	37,176	210,625	29,810
LUDLOW IND SCH DIST	728,534	05/2006	05/2026	691,974	17,516	28,556	2,060	27,916
LYON CO SCH DIST	735,561	11/1998	03/2012	325,111	60,635	13,004	59,860	10,579
LYON CO SCH DIST	847,907	10/2001	04/2012	426,050	79,906	16,171	83,643	13,295
LYON CO SCH DIST	1,381,002	01/2003	02/2015	1,001,646	98,327	34,061	108,158	31,554
MADISON CO SCH DIST	1,655,543	12/1995	12/2015	867,746	56,933	43,505	68,196	40,406
MADISON CO SCH DIST	1,048,346	07/1998	03/2009	80,529	70,603	3,382	9,926	417
MADISON CO SCH DIST	1,683,702	07/1998	08/2018	1,190,002	71,145	51,569	77,784	48,256
MADISON CO SCH DIST	12,016,331	10/2001	04/2021	9,152,124	346,666	403,462	402,334	390,463
MADISON CO SCH DIST	1,146,812	10/2001	02/2014	631,372	89,266	24,706	99,189	21,470
MADISON CO SCH DIST	2,662,539	10/2004	08/2016	2,563,766	175,498	79,114	179,407	75,251
MADISON CO SCH DIST	4,082,538	05/2006	05/2026	3,948,306	147,476	160,348	149,977	154,449
MADISON CO SCH DIST	826,010	10/2006	10/2026	826,010	2,723	31,955	5,656	31,793
MAGOFFIN CO SCH DIST	93,829	01/1998	11/2010	74,588	0	3,207	34,200	2,472
MAGOFFIN CO SCH DIST	4,199,924	06/2000	06/2010	459,517	51,844	23,712	191,567	21,055
MAGOFFIN CO SCH DIST	884,289	07/2003	09/2012	309,599	191,384	5,756	18,458	3,542
MAGOFFIN CO SCH DIST	5,739,756	08/2006	08/2026	5,739,756	67,123	238,175	70,198	235,600
MAGOFFIN CO SCH DIST	3,737,278	02/2007	06/2020	3,716,062	34,294	141,644	33,143	140,358
MARION CO SCH DIST	140,355	06/1994	12/2007	19,112	19,112	535	0	0
MARION CO SCH DIST	1,302,708	01/1998	06/2011	543,036	129,087	22,808	132,467	17,386
MARION CO SCH DIST	3,163,813	05/1998	05/2018	2,793,406	61,404	134,053	65,284	131,136
MARION CO SCH DIST	1,428,190	10/1999	10/2007	2,572	2,572	63	0	0
MARION CO SCH DIST	1,450,852	07/2002	06/2014	1,385,574	180,183	49,525	182,188	43,894
MARION CO SCH DIST	2,883,554	06/2003	06/2023	2,784,518	13,338	109,778	37,585	109,498
MARION CO SCH DIST	4,534,431	07/2005	08/2025	4,469,103	68,904	180,842	72,374	178,757
MARION CO SCH DIST	1,519,580	07/2005	10/2019	1,491,924	4,322	58,087	8,997	57,887
MARSHALL CO SCH DIST	6,060,000	03/1998	03/2018	3,971,360	283,257	189,356	297,729	176,610
MARSHALL CO SCH DIST	3,347,102	11/1998	10/2011	2,086,429	382,188	76,699	400,339	61,049
MARSHALL CO SCH DIST	11,494,906	06/2004	06/2024	11,460,555	9,451	545,835	3,685	545,551
MARSHALL CO SCH DIST	2,010,923	05/2007	05/2027	2,010,923	7,548	81,952	10,078	81,650
MARTIN CO SCH DIST	22,030	05/1998	09/2009	4,896	3,368	145	1,281	40
MARTIN CO SCH DIST	2,296,620	09/2000	09/2020	2,280,005	4,182	117,511	9,408	117,196
MARTIN CO SCH DIST	4,422,510	04/2004	06/2015	3,580,321	407,944	117,343	418,448	107,349
MASON CO SCH DIST	1,894,684	02/1997	04/2017	881,555	127,442	45,520	76,790	39,275
MASON CO SCH DIST	721,804	08/1998	08/2010	246,445	69,078	9,112	71,533	6,089
MASON CO SCH DIST	870,572	12/2002	06/2013	564,178	91,137	20,169	95,421	17,435
MASON CO SCH DIST	7,947,783	03/2004	03/2024	7,753,560	94,014	294,975	153,796	293,094
MAYFIELD IND SCH DIST	1,080,299	02/1997	02/2017	764,394	60,596	38,921	65,373	35,861
MAYFIELD IND SCH DIST	8,731,354	03/2004	03/2024	8,320,531	350,097	290,307	354,899	283,305
MCCRACKEN CO SCH DIST	4,953,252	03/1996	03/2009	555,996	270,464	27,462	285,532	14,277
MCCRACKEN CO SCH DIST	1,437,171	12/1998	05/2011	625,795	145,207	25,658	152,494	19,704

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
219,460	91,158	223,972	85,945	233,412	79,934	2,354,122	161,233
3,153	227,737	11,108	227,500	8,865	227,156	5,416,207	2,555,930
0	0	0	0	0	0	0	0
87,924	49,688	94,268	45,995	100,366	41,942	828,350	160,024
164,035	121,164	169,934	115,095	175,496	108,807	2,317,714	631,273
10,426	98,896	8,817	98,458	12,132	97,981	1,961,671	641,310
180,670	96,301	190,055	87,494	198,330	77,975	1,440,158	230,669
37,088	3,042	38,972	1,559	0	0	0	0
180,001	25,833	183,242	20,073	191,312	13,843	193,179	7,051
27,885	86,437	32,089	85,433	71,265	84,277	1,766,643	594,885
9,654	102,023	9,297	101,690	8,927	101,370	2,467,540	1,216,627
232,323	22,426	185,000	14,253	215,000	4,999	0	0
1,588	27,841	21,072	27,780	535	26,969	649,203	229,007
64,054	8,185	68,217	5,622	72,345	2,894	0	0
82,298	10,200	90,864	7,073	89,339	3,529	0	0
102,959	28,417	112,731	25,071	112,494	21,407	466,977	36,214
80,601	36,686	91,931	32,372	93,300	27,648	476,785	54,690
0	0	0	0	0	0	0	0
79,270	44,761	85,595	41,093	86,753	37,258	789,455	135,630
413,483	375,375	424,071	358,836	435,570	341,873	7,130,000	1,850,770
87,455	17,800	86,192	14,477	84,746	11,116	184,524	11,607
213,139	70,372	216,706	64,513	225,123	58,048	1,553,893	157,582
157,374	148,450	159,670	142,155	166,857	135,768	3,166,952	1,066,467
3,510	31,615	6,278	31,426	3,957	31,227	803,886	313,018
20,500	1,296	19,888	428	0	0	0	0
216,106	11,238	0	0	0	0	0	0
22,746	2,872	32,011	1,983	20,000	1,138	25,000	406
57,321	233,173	63,129	230,800	87,849	227,780	5,394,136	2,431,024
31,948	139,115	251,123	137,917	295,567	128,500	3,069,987	562,861
0	0	0	0	0	0	0	0
140,795	11,822	140,687	5,909	0	0	0	0
69,098	128,002	72,854	124,686	191,551	121,189	2,333,215	452,457
0	0	0	0	0	0	0	0
192,522	37,973	194,474	31,235	202,387	24,185	433,820	25,123
26,909	108,614	41,077	107,901	70,049	106,710	2,595,560	958,618
75,744	176,497	78,993	174,040	77,113	171,464	4,095,975	1,854,646
11,270	57,572	10,005	57,231	11,646	56,867	1,445,684	372,401
312,177	163,212	326,587	148,852	340,966	133,747	2,410,644	434,808
418,210	44,678	435,692	27,382	450,000	9,225	0	0
2,862	545,436	1,947	545,340	10,923	545,268	11,431,687	4,391,254
12,481	81,247	9,781	80,747	16,972	80,356	1,954,063	1,065,956
247	6	0	0	0	0	0	0
9,353	116,757	3,998	116,442	3,353	116,268	2,249,711	674,130
427,011	95,841	432,568	83,031	440,950	69,189	1,453,400	111,292
78,390	35,474	84,687	31,594	79,946	27,317	434,300	71,562
59,403	3,274	46,431	998	0	0	0	0
84,597	14,238	88,683	11,193	97,696	7,867	106,644	4,106
187,807	289,634	206,002	284,939	263,330	279,274	6,848,611	2,095,176
65,140	32,560	69,892	29,238	74,631	25,673	428,762	67,227
364,677	275,497	369,435	266,927	379,160	257,322	6,502,263	1,854,317
0	0	0	0	0	0	0	0
160,079	13,452	168,015	6,889	0	0	0	0

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
MCCRACKEN CO SCH DIST	11,980,334	07/2002	07/2022	11,649,720	90,814	537,489	94,188	534,480
MCCRACKEN CO SCH DIST	2,638,430	10/2004	03/2016	2,574,634	25,447	88,667	30,208	88,031
MCCREARY CO SCH DIST	1,160,460	06/1998	10/2010	1,067,844	19,324	46,734	330,654	39,044
MCCREARY CO SCH DIST	1,990,440	02/2003	08/2014	724,877	324,877	17,456	45,000	13,298
MCCREARY CO SCH DIST	4,721,974	05/2003	05/2023	4,465,687	61,368	174,082	33,677	172,778
MCCREARY CO SCH DIST	4,416,141	06/2003	08/2016	3,948,462	150,989	115,988	165,605	112,822
MCLEAN CO SCH DIST	1,747,998	02/1998	02/2018	1,456,327	50,073	70,412	54,630	68,109
MCLEAN CO SCH DIST	427,260	02/1999	02/2019	378,031	7,804	17,679	3,573	17,359
MCLEAN CO SCH DIST	2,129,317	08/2002	06/2014	1,519,963	204,309	52,603	207,461	46,576
MEADE CO SCH DIST	665,356	10/2001	02/2013	555,893	81,539	21,983	81,014	18,803
MEADE CO SCH DIST	50,349	05/2002	05/2022	41,127	3,308	1,846	2,012	1,714
MEADE CO SCH DIST	3,923,917	01/2005	07/2016	3,730,283	98,211	129,267	112,271	126,110
MEADE CO SCH DIST	17,326,190	09/2006	09/2026	17,326,190	39,812	696,118	73,914	694,128
MENIFEE CO SCH DIST	1,020,390	04/1998	04/2018	705,635	43,197	33,876	46,822	31,954
MENIFEE CO SCH DIST	326,162	02/1999	02/2019	254,809	13,427	11,950	11,144	11,386
MENIFEE CO SCH DIST	1,718,680	05/2003	05/2023	1,641,675	13,746	59,818	23,421	59,543
MERCER CO SCH DIST	1,099,646	07/1998	07/2018	1,081,780	0	50,844	3,562	50,760
MERCER CO SCH DIST	1,506,639	07/1998	12/2011	862,165	156,454	34,125	163,460	27,286
MERCER CO SCH DIST	1,863,941	08/2003	09/2023	1,812,603	18,013	76,106	18,653	75,465
MERCER CO SCH DIST	24,437,273	05/2007	05/2027	24,437,273	578,827	1,001,315	544,843	978,162
METCALFE CO SCH DIST	66,479	12/1996	12/2016	45,528	4,056	2,790	3,173	2,609
METCALFE CO SCH DIST	1,678,148	08/2001	02/2012	918,316	170,597	37,595	176,821	30,771
METCALFE CO SCH DIST	2,546,390	12/2003	02/2014	1,834,459	182,379	56,245	187,127	52,598
METCALFE CO SCH DIST	409,960	12/2003	12/2023	364,189	15,729	14,262	14,796	13,820
MIDDLESBORO IND SCH DIS	1,107,395	07/1998	05/2010	374,678	121,806	16,425	124,928	11,126
MIDDLESBORO IND SCH DIS	983,370	04/2001	06/2011	515,184	87,980	21,189	87,699	17,670
MIDDLESBORO IND SCH DIS	2,081,812	06/2002	08/2012	1,520,858	146,085	54,613	165,791	49,533
MIDDLESBORO IND SCH DIS	523,609	02/2005	08/2016	498,446	17,214	16,700	11,675	16,267
MIDDLESBORO IND SCH DIS	1,582,375	07/2006	08/2026	1,582,375	5,117	66,675	3,895	66,499
MONROE CO (KISTA) SCH DI	2,613,700	06/2001	06/2021	2,561,563	12,269	120,116	12,856	119,626
MONROE CO SCH DIST	1,359,374	12/1997	08/2009	400,618	130,787	15,387	142,544	9,166
MONROE CO SCH DIST	2,886,573	02/1998	02/2011	1,145,171	226,676	51,533	234,501	41,332
MONROE CO SCH DIST	1,782,085	10/2003	10/2023	1,577,130	69,958	58,193	69,048	56,629
MONROE CO SCH DIST	5,018,806	02/2004	02/2025	5,016,688	5,371	202,809	4,947	202,653
MONTGOMERY CO SCH DIST	105,848	11/1995	11/2015	61,301	7,149	3,039	7,554	2,676
MONTGOMERY CO SCH DIST	4,983,433	07/1997	07/2017	3,292,088	235,885	154,149	244,960	142,788
MONTGOMERY CO SCH DIST	377,582	02/1998	06/2011	170,189	44,943	7,523	43,722	5,545
MONTGOMERY CO SCH DIST	13,233,013	04/2003	04/2023	12,182,586	438,629	469,198	588,344	458,232
MONTGOMERY CO SCH DIST	2,325,541	03/2007	03/2027	2,325,541	11,599	88,370	26,951	87,950
MONTICELLO IND SCH DIST	80,024	06/1994	06/2014	29,054	3,009	1,735	2,023	1,561
MONTICELLO IND SCH DIST	387,086	02/1999	04/2009	136,481	68,667	5,459	67,814	2,713
MONTICELLO IND SCH DIST	1,671,505	04/2006	04/2026	1,663,898	17,564	68,527	19,374	67,886
MONTICELLO IND SCH DIST	53,219	07/2006	06/2026	49,615	4,277	2,047	3,834	1,870
MORGAN CO SCH DIST	2,524,961	09/1994	09/2007	55,604	55,604	1,557	0	0
MORGAN CO SCH DIST	357,344	11/1998	04/2012	146,222	40,828	6,040	38,637	4,407
MORGAN CO SCH DIST	2,407,145	09/2002	09/2014	2,279,029	34,468	73,844	263,999	69,792
MORGAN CO SCH DIST	1,013,823	09/2002	02/2008	258,782	258,782	6,987	0	0
MORGAN CO SCH DIST	9,088	06/2004	06/2024	7,241	170	301	845	296
MORGAN CO SCH DIST	588,550	10/2005	10/2025	584,257	5,286	22,617	5,933	22,407
MUHLENBERG CO SCH DIST	216,212	05/1993	05/2013	95,662	11,803	5,208	15,573	4,582
MUHLENBERG CO SCH DIST	3,709,291	03/2000	03/2011	608,508	104,694	32,707	156,501	27,080
MUHLENBERG CO SCH DIST	6,378,566	08/2003	09/2023	6,351,319	5,380	266,735	24,085	266,339

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
97,370	531,114	100,392	527,467	233,269	521,065	11,033,687	3,872,855
329,615	87,155	334,131	77,266	348,891	66,741	1,506,342	142,132
350,969	24,048	366,898	8,163	0	0	0	0
40,000	12,123	40,000	10,883	65,000	9,095	210,000	12,489
33,295	171,936	32,288	171,021	87,912	170,052	4,217,147	1,342,984
170,188	109,251	174,699	105,043	484,119	95,489	2,802,862	239,726
54,153	65,596	68,643	63,051	73,108	59,824	1,155,720	234,057
4,613	17,209	4,002	17,015	6,810	16,843	351,229	79,980
216,928	39,937	214,934	32,562	217,984	25,039	458,347	26,034
90,469	15,643	94,902	12,115	99,298	8,319	108,671	4,347
689	1,633	4,313	1,606	2,771	1,416	28,034	7,664
111,277	122,757	305,254	116,509	314,122	106,825	2,789,148	294,107
77,986	691,470	622,023	679,220	651,027	656,941	15,861,428	5,600,508
45,213	29,800	48,603	27,721	51,907	25,436	469,893	90,006
14,074	10,918	16,593	10,327	12,561	9,580	187,010	43,990
17,940	58,864	17,446	58,343	21,937	57,838	1,547,185	443,560
2,771	50,611	1,941	50,500	1,072	50,430	1,072,434	254,436
175,296	19,959	176,955	12,253	190,000	4,180	0	0
18,606	74,812	18,556	74,162	18,504	73,514	1,720,271	491,306
663,636	956,368	697,382	929,823	716,077	901,928	21,236,508	8,398,552
3,261	2,448	2,275	2,310	2,255	2,196	30,508	6,827
182,894	23,698	193,707	16,199	194,297	8,160	0	0
191,805	47,919	196,442	42,645	201,035	36,752	875,671	45,796
13,703	13,406	14,034	13,004	18,578	12,448	287,349	89,208
127,944	5,630	0	0	0	0	0	0
97,408	14,162	242,097	10,168	0	0	0	0
165,464	43,757	170,107	37,589	429,722	26,073	443,689	8,874
16,115	15,850	3,930	15,544	9,452	15,327	440,060	45,593
2,485	66,375	6,020	66,209	9,495	65,906	1,555,363	577,566
25,282	119,111	2,940	118,100	197,892	117,982	2,310,324	592,224
127,287	2,944	0	0	0	0	0	0
252,230	30,780	431,764	19,429	0	0	0	0
68,115	55,086	51,999	53,540	85,633	51,368	1,232,377	344,417
4,511	202,510	4,061	202,379	218,599	202,261	4,779,199	1,698,865
8,377	2,278	4,972	1,941	4,499	1,693	28,750	3,317
253,985	130,938	267,957	118,475	281,873	105,279	2,007,428	312,650
47,005	3,622	34,519	1,553	0	0	0	0
608,018	441,759	627,644	422,758	642,227	401,575	9,277,724	2,536,141
21,660	86,973	26,356	86,188	66,043	85,232	2,172,932	825,173
3,061	1,441	4,646	1,258	3,425	979	12,890	1,119
0	0	0	0	0	0	0	0
16,065	67,179	17,637	66,592	24,083	65,949	1,569,175	702,675
3,373	1,712	2,894	1,573	2,395	1,454	32,842	11,162
0	0	0	0	0	0	0	0
21,385	2,862	20,603	1,963	24,769	1,077	0	0
286,051	61,943	298,926	53,016	304,231	43,364	1,091,354	59,720
0	0	0	0	0	0	0	0
511	273	48	254	569	253	5,098	1,368
6,224	22,179	6,143	21,947	5,677	21,725	554,994	189,409
14,254	3,742	17,864	2,972	16,371	1,989	19,797	1,089
168,034	18,668	179,279	9,636	0	0	0	0
22,585	265,664	30,879	264,802	28,978	263,770	6,239,412	1,867,757

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
MUHLENBERG CO SCH DIST	2,982,996	01/2007	03/2020	2,938,244	24,062	108,855	23,690	108,036
MUHLENBERG CO SCH DIST	1,032,528	05/2007	05/2027	1,032,534	30,082	39,430	35,357	38,339
MUHLENBURG CO SCH DIST	2,203,973	04/2004	04/2024	2,178,613	4,884	94,242	4,430	94,107
MURRAY IND SCH DIST	957,585	03/2003	05/2013	603,118	91,980	19,427	91,764	16,943
MURRAY IND SCH DIST	7,169,998	03/2004	03/2024	6,389,575	266,009	238,515	265,132	232,530
NELSON CO SCH DIST	117,422	,03/1994	03/2014	40,963	6,689	2,130	5,997	1,782
NELSON CO SCH DIST	1,751,314	02/1998	12/2011	838,585	177,543	33,845	186,081	25,752
NELSON CO SCH DIST	10,590,095	04/2003	04/2023	9,284,668	336,931	373,279	348,130	364,856
NELSON CO SCH DIST	3,231,295	08/2004	08/2016	2,963,038	121,171	102,865	124,081	99,644
NELSON CO SCH DIST	4,733,907	09/2005	09/2025	3,894,649	866,494	122,956	123,645	108,104
NELSON CO SCH DIST	882,067	12/2006	12/2026	882,067	18,891	33,076	21,432	32,391
NEWPORT IND SCH DIST	7,093,763	03/2003	02/2014	5,048,820	658,594	157,205	680,852	137,447
NICHOLAS CO SCH DIST	2,100,223	02/1999	02/2019	1,870,877	31,171	85,707	33,699	84,429
OHIO CO SCH DIST	2,912,970	06/1994	06/2008	164,299	164,299	9,529	0	0
OHIO CO SCH DIST	5,573,361	06/1996	06/2011	1,105,531	258,223	61,910	267,844	47,449
OHIO CO SCH DIST	162,899	01/1999	01/2019	114,644	5,528	5,095	7,884	4,868
OHIO CO SCH DIST	1,946,063	01/1999	06/2014	1,696,529	76,792	71,884	255,935	68,812
OHIO CO SCH DIST	2,760,586	06/2003	06/2016	2,671,320	21,316	83,517	23,488	83,090
OLDHAM CO SCH DIST	3,587,698	07/1999	07/2019	2,926,348	88,424	143,666	92,087	139,243
OLDHAM CO SCH DIST	4,210,160	04/2003	08/2008	1,422,650	737,650	22,789	685,000	7,706
OLDHAM CO SCH DIST	12,728,510	10/2003	10/2023	12,133,918	204,324	541,485	207,177	536,082
OLDHAM CO SCH DIST	26,045,273	05/2004	05/2024	23,219,932	969,359	1,062,445	998,590	1,033,364
OLDHAM CO SCH DIST	5,997,645	10/2004	07/2015	5,074,153	452,361	162,474	549,425	149,951
OLDHAM CO SCH DIST	7,337,307	04/2007	07/2017	7,337,307	366,661	190,685	294,320	244,818
OWEN CO SCH DIST	1,071,550	02/1998	12/2009	202,840	66,106	7,462	67,267	4,536
OWEN CO SCH DIST	8,308,399	04/2001	04/2021	5,361,619	218,430	258,901	234,750	249,618
OWEN CO SCH DIST	236,597	07/2003	09/2014	88,071	10,974	2,346	10,501	2,084
OWENSBORO IND SCH DIST	1,959,005	06/1999	06/2019	1,078,013	136,848	48,096	135,037	42,349
OWENSBORO IND SCH DIST	4,472,823	07/2003	04/2015	3,041,687	339,855	86,902	349,081	79,425
OWSLEY CO SCH DIST	816,487	02/2001	02/2021	615,479	35,734	28,191	35,350	26,708
OWSLEY CO SCH DIST	1,659,583	11/2002	06/2018	1,504,253	107,995	59,686	112,778	56,338
PAINTSVILLE IND SCH DIST	424,552	08/1996	08/2016	352,274	28,764	19,047	28,419	17,503
PAINTSVILLE IND SCH DIST	258,567	10/2003	05/2014	181,357	24,727	5,851	24,459	5,209
PARIS IND SCH DIST	938,967	01/1998	06/2011	467,807	113,192	19,591	115,626	14,894
PARIS IND SCH DIST	791,608	10/2004	02/2016	729,416	26,135	25,311	26,355	24,593
PENDLETON CO SCH DIST	1,819,741	05/1998	08/2010	768,700	188,275	30,261	214,554	21,292
PENDLETON CO SCH DIST	1,103,800	06/1999	06/2019	943,370	28,735	47,944	15,622	46,594
PENDLETON CO SCH DIST	4,706,600	09/2005	12/2015	4,675,803	206,651	157,750	330,481	148,485
PENDLETON CO SCH DIST	12,269,544	02/2007	02/2027	12,269,544	100,343	497,024	108,557	493,011
PERRY CO SCH DIST	5,025,232	12/1998	07/2012	4,535,365	526,115	177,301	321,266	159,718
PERRY CO SCH DIST	459,679	12/1998	12/2018	230,659	29,890	9,073	34,097	7,776
PERRY CO SCH DIST	1,735,890	09/2001	03/2020	1,662,300	15,632	75,401	19,515	74,775
PERRY CO SCH DIST	3,922,646	03/2003	06/2013	876,561	152,473	24,355	166,742	20,925
PERRY CO SCH DIST	1,436,140	05/2003	08/2008	700,017	240,346	13,096	459,671	5,286
PERRY CO SCH DIST	2,561,823	06/2004	06/2024	2,482,496	21,011	113,252	19,394	112,558
PERRY CO SCH DIST	947,976	07/2006	08/2026	947,976	1,010	39,798	3,404	39,716
PIKE CO SCH DIST	531,107	06/1996	06/2016	458,168	83,305	25,116	12,108	20,618
PIKE CO SCH DIST	853,574	09/1997	09/2017	594,820	23,296	29,417	52,087	27,645
PIKE CO SCH DIST	3,099,840	12/1997	12/2009	1,587,111	508,907	61,309	542,637	37,649
PIKE CO SCH DIST	1,366,561	02/1998	12/2009	544,852	176,580	20,869	185,018	12,730
PIKE CO SCH DIST	2,843,394	09/2000	09/2020	2,806,578	2,501	141,260	3,527	141,109
PIKE CO SCH DIST	1,626,101	02/2005	08/2015	1,417,056	107,041	44,696	111,159	41,803

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
23,294	107,207	22,884	106,392	217,680	105,591	2,626,634	473,850
39,101	37,058	37,798	35,640	36,451	34,270	853,745	287,925
3,808	93,930	2,561	93,778	5,663	93,675	2,157,267	661,867
96,525	14,282	106,253	11,193	105,956	7,581	110,640	3,872
269,135	225,902	273,011	218,501	286,752	210,310	5,029,536	1,596,737
5,269	1,470	4,503	1,196	3,697	962	14,808	1,132
158,558	17,998	162,931	10,764	153,472	3,549	0	0
358,478	354,412	368,369	342,941	388,755	330,416	7,484,005	2,290,150
123,541	96,085	129,152	92,294	130,994	88,392	2,334,099	312,951
125,648	104,286	127,429	100,252	134,041	96,003	2,517,392	738,994
18,886	31,706	21,253	31,023	23,489	30,251	778,116	275,122
698,028	117,022	715,119	96,081	742,122	74,627	1,554,105	76,194
36,124	83,048	48,437	81,566	180,635	79,581	1,540,811	304,146
0	0	0	0	0	0	0	0
282,444	32,450	297,020	16,633	0	0	0	0
10,132	4,545	7,128	4,109	8,994	3,803	74,978	14,086
266,078	58,447	280,120	47,537	293,245	35,912	524,359	33,700
25,817	82,562	22,899	81,891	336,049	81,238	2,241,751	203,380
155,693	133,172	149,214	125,702	152,654	118,230	2,288,276	592,423
0	0	0	0	0	0	0	0
179,704	530,425	181,885	524,548	183,569	517,807	11,177,259	5,123,948
1,027,764	1,002,159	1,066,675	961,048	1,110,542	918,381	18,047,002	6,322,628
523,496	135,231	542,359	117,887	561,086	98,577	2,445,426	184,568
507,541	230,785	521,620	212,775	545,168	193,834	5,101,997	670,041
69,467	1,528	0	0	0	0	0	0
245,826	239,406	325,744	228,344	341,555	213,685	3,995,314	1,066,845
9,928	1,787	9,337	1,508	8,729	1,246	38,602	1,967
137,875	36,610	65,344	30,681	62,338	27,806	540,571	106,927
353,220	71,047	372,226	61,510	386,131	50,715	1,241,174	80,156
39,949	25,241	39,517	23,524	39,066	21,824	425,863	108,596
117,536	52,560	122,271	48,388	126,989	43,925	916,684	145,162
28,053	15,979	32,656	14,290	32,225	12,441	202,157	30,323
29,185	4,573	23,834	3,624	23,471	2,849	55,681	2,999
117,923	10,038	121,066	5,085	0	0	0	0
31,572	23,868	26,864	22,873	112,096	22,027	506,394	47,556
178,432	12,449	187,439	4,217	0	0	0	0
25,127	45,852	23,770	44,658	1,747	43,529	848,369	257,105
379,268	136,242	398,015	122,834	629,477	105,109	2,731,911	192,745
111,699	488,668	114,767	484,201	117,758	479,610	11,716,420	4,939,208
865,973	135,082	900,273	98,433	944,150	60,161	977,588	20,285
32,988	6,401	36,546	4,957	34,748	3,460	62,390	4,588
18,446	73,995	14,803	73,257	19,142	72,620	1,574,762	371,859
130,876	16,590	134,887	12,794	143,834	8,748	147,749	4,432
0	0	0	0	0	0	0	0
7,725	111,918	15,790	111,632	3,784	111,048	2,414,792	844,005
242	39,647	3,211	39,581	176	39,516	939,933	371,709
86,749	19,952	90,195	15,180	18,531	10,220	167,280	29,322
23,200	25,841	36,522	24,348	38,294	22,478	421,421	70,097
535,567	12,720	0	0	0	0	0	0
183,254	4,261	0	0	0	0	0	0
3,323	140,938	1,827	140,809	38,971	139,789	2,756,429	736,704
105,501	38,771	124,957	35,331	129,347	31,292	839,051	60,665

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
PIKE CO SCH DIST	3,209,144	11/2006	12/2019	3,207,821	163,467	113,423	193,425	107,178
PIKEVILLE IND SCH DIST	585,376	09/1999	09/2019	556,596	20,641	28,302	34,198	26,986
PIKEVILLE IND SCH DIST	540,947	06/2004	06/2024	534,226	2,049	25,305	1,778	25,235
PINEVILLE IND SCH DIST	1,107,370	08/2002	02/2013	729,255	110,344	25,996	114,881	22,520
PINEVILLE IND SCH DIST	949,528	07/2003	09/2023	941,902	2,381	36,712	2,295	36,637
POWELL CO SCH DIST	1,015,358	08/1997	12/2009	563,864	182,445	22,030	185,039	13,532
POWELL CO SCH DIST	849,448	01/1998	12/2009	608,410	194,541	21,675	202,146	13,294
POWELL CO SCH DIST	3,644,446	09/2001	09/2021	3,573,826	2,500	158,105	7,079	157,923
POWELL CO SCH DIST	2,278,813	11/2002	08/2016	2,092,730	52,495	74,285	51,962	72,719
POWELL CO SCH DIST	1,546,713	08/2006	08/2026	1,546,713	139	64,105	2,897	64,049
PROVIDENCE IND (KISTA) SC	176,740	05/1998	12/2017	166,894	579	8,510	3,065	8,421
PROVIDENCE IND SCH DIST	597,996	11/1998	12/2010	228,026	54,363	8,007	57,726	5,792
PROVIDENCE IND SCH DIST	313,653	03/2004	04/2015	237,406	26,782	7,333	26,617	6,797
PULASKI CO SCH DIST	47,943	08/1993	08/2013	19,072	4,807	833	3,515	625
PULASKI CO SCH DIST	4,932,652	07/1998	07/2018	3,946,547	149,143	177,295	150,196	170,560
PULASKI CO SCH DIST	391,880	07/1998	11/2009	113,180	34,925	4,020	37,314	2,503
PULASKI CO SCH DIST	7,480,137	12/1998	07/2012	5,326,869	511,875	212,457	532,148	190,922
PULASKI CO SCH DIST	1,639,644	08/2003	08/2023	1,618,809	6,008	62,331	5,366	62,184
PULASKI CO SCH DIST	1,275,746	10/2004	09/2015	1,064,632	101,889	33,364	107,121	30,852
PULASKI CO SCH DIST	578,471	11/2006	07/2016	571,148	48,720	19,525	52,600	17,751
PULASKI CO SCH DIST	210,685	06/2007	06/2027	210,685	3,449	8,514	13,384	8,385
RACELAND IND SCH DIST	1,408,523	11/1998	04/2011	782,603	176,295	31,304	189,315	24,252
RACELAND IND SCH DIST	1,409,269	06/2003	09/2023	1,367,157	6,421	48,057	5,080	47,938
RACELAND IND SCH DIST	1,304,526	06/2005	06/2025	1,289,266	7,489	50,066	6,791	49,834
ROBERTSON CO (KISTA) SC	294,763	04/2000	12/2019	251,505	10,618	14,344	11,209	13,755
ROBERTSON CO SCH DIST	639,528	01/2003	06/2014	385,454	50,522	13,255	50,382	11,676
ROCKCASTLE CO SCH DIST	1,658,006	03/1994	10/2008	378,483	185,198	14,294	193,285	4,832
ROCKCASTLE CO SCH DIST	3,762,332	09/2000	09/2020	3,359,021	77,802	172,383	84,865	168,317
ROCKCASTLE CO SCH DIST	4,975,716	10/2001	04/2018	4,437,461	167,865	190,102	171,411	183,807
ROCKCASTLE CO SCH DIST	933,899	07/2006	07/2026	933,899	37,138	37,102	36,282	35,753
ROWAN CO SCH DIST	1,825,640	04/1998	04/2018	1,638,851	113,587	78,225	120,948	73,114
ROWAN CO SCH DIST	823,453	11/2002	04/2013	624,155	98,357	21,025	100,307	18,074
ROWAN CO SCH DIST	5,321,417	07/2003	09/2023	5,225,247	192,686	205,540	190,016	200,759
ROWAN CO SCH DIST	1,155,547	06/2005	06/2016	1,035,418	98,068	34,486	112,150	31,544
ROWAN CO SCH DIST	492,355	07/2006	08/2026	492,355	3,430	20,170	915	20,084
RUSSELL CO SCH DIST	3,992,234	03/2000	03/2009	56,808	31,428	2,982	25,380	1,332
RUSSELL CO SCH DIST	3,850,029	06/2002	10/2014	2,111,201	368,242	68,051	389,226	56,203
RUSSELL CO SCH DIST	5,953,294	07/2003	09/2025	5,772,988	69,341	267,448	68,924	265,633
RUSSELL CO SCH DIST	6,670,892	06/2005	06/2025	6,259,488	203,162	240,114	213,099	233,004
RUSSELL CO SCH DIST	4,085,725	03/2006	03/2020	4,041,382	32,366	152,571	32,106	151,470
RUSSELL CO SCH DIST	3,127,806	09/2006	09/2026	3,127,806	124,024	118,256	128,412	113,523
RUSSELL IND SCH DIST	1,844,154	09/2006	09/2026	1,844,154	2,556	72,272	7,259	72,088
SCIENCE HILL IND SCH DIST	612,531	04/2001	10/2011	317,591	58,268	11,538	62,431	9,124
SCIENCE HILL IND SCH DIST	550,043	03/2003	12/2016	503,742	6,595	17,777	6,488	17,574
SCIENCE HILL IND SCH DIST	2,613,218	03/2007	03/2027	2,613,218	64,403	99,546	69,402	97,130
SCOTT CO SCH DIST	3,162,601	12/1997	12/2008	691,292	336,543	23,368	354,749	7,982
SCOTT CO SCH DIST	2,123,186	04/1998	04/2018	1,384,016	94,670	64,929	88,116	60,764
SCOTT CO SCH DIST	849,673	08/1998	08/2009	274,101	85,338	9,836	94,115	6,022
SCOTT CO SCH DIST	4,765,902	01/1999	01/2019	3,182,979	233,181	137,948	234,309	128,621
SCOTT CO SCH DIST	16,801,085	11/2001	05/2020	14,243,448	460,405	628,702	492,833	610,286
SCOTT CO SCH DIST	8,645,163	03/2004	03/2024	7,707,066	211,992	303,172	209,230	298,932
SCOTT CO SCH DIST	6,417,280	02/2007	02/2027	6,417,280	493	272,632	3,212	272,613

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
203,204	100,237	222,797	92,782	232,196	84,819	2,192,732	349,930
37,633	25,206	40,939	23,202	44,157	21,032	379,028	86,904
11,499	25,175	6,211	24,784	5,832	24,517	506,857	190,301
119,376	18,671	123,821	14,433	128,231	9,914	132,602	5,105
2,207	36,565	2,117	36,496	2,023	36,430	930,879	260,523
196,380	4,615	0	0	0	0	0	0
211,723	4,499	0	0	0	0	0	0
5,522	157,684	223,879	153,213	238,090	144,086	3,096,756	770,111
46,398	71,208	250,789	66,340	256,831	57,835	1,434,255	140,758
5,556	63,893	8,110	63,638	5,536	63,381	1,524,475	671,291
505	8,331	1,915	8,271	17,296	7,791	143,534	23,094
61,000	3,417	54,937	1,099	0	0	0	0
31,365	5,999	31,108	5,058	25,840	4,125	95,694	6,850
2,156	484	728	411	4,227	288	3,639	140
161,062	163,556	166,738	156,181	172,210	148,555	3,147,198	621,677
40,941	860	0	0	0	0	0	0
592,118	167,445	731,853	139,642	1,451,375	93,794	1,507,500	31,658
4,552	62,023	3,713	61,888	2,844	61,782	1,596,326	484,443
111,539	27,869	121,004	24,345	76,167	21,183	546,912	45,117
51,422	15,931	55,202	14,065	53,966	12,155	309,238	29,414
14,522	7,876	10,460	7,317	11,189	6,909	157,681	48,913
197,319	16,680	219,674	8,787	0	0	0	0
2,527	47,853	577	47,815	83,438	46,618	1,269,114	307,372
6,071	49,623	330	49,435	69,516	49,424	1,199,069	368,957
9,776	13,188	12,320	12,592	12,824	11,894	194,758	53,030
55,238	10,102	50,089	8,376	54,936	6,810	124,287	7,176
0	0	0	0	0	0	0	0
76,781	164,275	83,537	160,268	90,127	155,926	2,945,909	1,019,988
384,624	177,294	402,394	162,293	414,690	146,198	2,896,477	475,495
40,381	34,325	34,440	32,922	38,464	31,555	747,194	274,980
129,415	67,671	132,778	61,718	141,066	55,610	1,001,057	180,633
102,062	14,965	103,445	11,545	104,542	7,925	115,442	4,214
191,832	195,411	208,219	189,146	212,926	181,931	4,229,568	1,246,105
110,142	28,179	113,698	24,765	117,479	21,070	483,881	44,144
3,300	19,999	577	19,922	2,745	19,855	481,388	179,849
0	0	0	0	0	0	0	0
389,432	43,160	412,501	28,914	231,545	17,103	320,255	20,759
78,445	263,460	72,895	260,995	77,286	258,364	5,406,097	2,626,362
218,031	225,545	227,962	217,914	237,891	209,935	5,159,343	1,623,062
68,847	150,363	68,545	147,953	260,932	145,554	3,578,586	651,294
132,779	108,625	137,120	103,565	141,436	98,342	2,464,035	756,451
1,638	71,921	898	71,873	4,799	71,766	1,827,004	709,510
61,553	6,645	65,642	4,101	69,697	1,394	0	0
11,377	17,298	11,263	16,947	6,140	16,669	461,879	43,438
69,379	94,528	69,356	91,926	74,332	89,324	2,266,346	832,622
0	0	0	0	0	0	0	0
66,456	56,799	119,721	53,808	107,868	48,301	907,185	138,009
94,648	2,011	0	0	0	0	0	0
240,281	119,249	241,092	109,637	256,572	99,632	1,977,544	359,468
909,492	590,572	1,003,009	553,056	1,059,445	511,682	10,318,264	2,289,656
206,064	294,225	202,466	289,073	208,040	282,999	6,669,274	2,733,396
5,741	272,484	3,171	272,254	5,498	272,128	6,399,165	3,932,983

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
SHELBY CO SCH DIST	2,447,867	01/1998	11/2009	723,328	228,621	25,883	241,298	15,897
SHELBY CO SCH DIST	7,094,813	03/1999	09/2011	3,361,551	613,699	130,129	640,915	103,935
SHELBY CO SCH DIST	11,053,265	05/1999	05/2019	10,457,904	104,287	514,734	109,442	510,041
SHELBY CO SCH DIST	10,068,172	05/2004	05/2024	9,206,051	306,051	432,201	313,321	422,254
SILVER GROVE IND SCH DIS	472,835	11/1992	11/2012	38,109	6,869	2,130	6,681	1,720
SILVER GROVE IND SCH DIS	1,037,531	05/2004	05/2024	959,158	34,314	43,058	33,930	41,823
SIMPSON CO SCH DIST	1,625,538	03/1998	01/2011	682,320	162,503	30,963	180,037	23,732
SIMPSON CO SCH DIST	1,603,795	06/2000	06/2011	147,245	44,529	7,502	36,981	5,253
SIMPSON CO SCH DIST	1,966,932	11/2002	04/2013	1,271,095	179,542	46,265	183,887	40,519
SIMPSON CO SCH DIST	1,805,291	08/2006	08/2026	1,805,291	23,207	73,541	32,480	72,400
SIMPSON CO SCH DIST	1,374,761	01/2007	06/2020	1,367,981	6,874	50,671	11,589	50,431
SOMERSET IND SCH DIST	806,211	09/2002	06/2014	757,726	98,147	27,115	96,605	24,170
SOMERSET IND SCH DIST	585,594	06/2003	06/2023	556,694	6,289	20,876	5,775	20,640
SPENCER CO SCH DIST	6,385,636	01/1999	01/2021	5,438,266	285,100	244,295	283,085	231,751
SPENCER CO SCH DIST	182,171	07/2003	02/2014	126,750	17,458	3,549	15,847	3,060
SPENCER CO SCH DIST	12,956,932	05/2004	07/2024	12,029,557	337,116	552,731	366,071	541,726
TAYLOR CO SCH DIST	1,199,317	04/1997	08/2007	158,194	158,194	3,876	0	0
TAYLOR CO SCH DIST	1,320,690	05/1998	08/2010	809,262	96,531	34,172	228,204	26,938
TAYLOR CO SCH DIST	1,518,762	07/1999	06/2011	78,889	23,397	3,921	16,849	2,775
TAYLOR CO SCH DIST	1,917,880	04/2004	10/2014	1,816,190	36,466	60,451	81,285	58,867
TAYLOR CO SCH DIST	1,942,049	08/2005	08/2016	1,739,450	103,724	59,223	108,380	56,041
TAYLOR CO SCH DIST	1,371,053	02/2007	06/2019	1,360,961	6,370	52,420	6,237	52,187
TODD CO SCH DIST	2,116,556	10/1994	10/2007	28,286	28,286	820	0	0
TODD CO SCH DIST	3,238,933	09/1998	09/2018	2,926,792	46,526	125,782	147,920	121,796
TODD CO SCH DIST	2,124,752	04/1999	10/2014	1,970,867	22,668	85,710	243,569	80,119
TODD CO SCH DIST	838,039	12/2002	10/2007	272,699	272,699	3,545	0	0
TODD CO SCH DIST	2,152,179	05/2003	05/2023	2,048,949	25,669	78,906	15,570	78,316
TODD CO SCH DIST	1,698,725	07/2005	08/2025	1,659,769	42,822	64,260	41,569	63,026
TRIGG CO SCH DIST	2,254,456	04/2003	04/2023	2,072,663	45,270	80,650	50,003	79,405
TRIMBLE CO SCH DIST	4,546,275	04/2002	04/2022	4,240,243	158,994	193,433	162,247	187,391
TRIMBLE CO SCH DIST	867,234	11/2002	06/2014	634,087	79,599	22,193	84,235	19,407
UNION CO SCH DIST	1,655,686	12/1997	09/2010	604,680	136,857	24,063	145,902	17,769
UNION CO SCH DIST	1,349,149	06/1999	06/2019	1,198,656	60,282	57,846	67,329	55,193
UNION CO SCH DIST	883,100	03/2004	05/2013	478,604	74,133	13,303	78,784	11,672
UNION CO SCH DIST	2,244,888	04/2006	04/2026	2,240,274	6,890	91,338	5,892	91,094
WALTON-VERONA IND SCH D	124,873	09/1996	09/2016	82,704	7,362	4,497	7,272	4,051
WALTON-VERONA IND SCH D	425,183	12/1997	12/2017	301,686	19,155	12,891	3,732	7,192
WALTON-VERONA IND SCH D	67,703	06/1999	06/2019	46,821	617	2,367	4,677	2,337
WALTON-VERONA IND SCH D	161,402	01/2002	04/2011	76,601	35,613	2,873	34,365	1,537
WALTON-VERONA IND SCH D	1,072,179	12/2002	06/2013	827,130	103,427	29,783	98,230	26,680
WALTON-VERONA IND SCH D	1,087,042	06/2004	06/2024	995,389	32,138	45,046	36,864	43,921
WALTON-VERONA IND SCH D	9,525,445	08/2006	08/2026	9,525,445	225,037	381,042	233,434	373,018
WARREN CO SCH DIST	2,678,735	07/1995	08/2008	572,385	368,569	20,181	203,816	5,299
WARREN CO SCH DIST	4,057,524	02/1998	04/2011	1,853,386	443,593	81,941	459,287	62,867
WARREN CO SCH DIST	4,530,347	02/1999	02/2019	3,729,823	124,284	163,765	308,455	158,794
WARREN CO SCH DIST	8,108,791	04/2000	04/2010	452,109	125,292	22,605	129,057	16,341
WARREN CO SCH DIST	7,240,946	04/2002	04/2022	5,770,794	326,928	253,066	341,250	240,806
WARREN CO SCH DIST	3,601,546	01/2004	03/2014	2,472,501	394,880	65,845	408,078	57,948
WARREN CO SCH DIST	14,454,457	08/2005	12/2019	13,218,598	603,679	474,571	617,378	456,255
WARREN CO SCH DIST	17,750,471	02/2006	02/2026	16,746,591	1,025,081	676,840	1,054,485	635,837
WASHINGTON CO SCH DIST	49,197	08/1996	08/2016	27,957	4,827	1,378	4,289	1,143
WASHINGTON CO SCH DIST	523,310	02/1997	02/2017	334,209	25,987	17,665	25,036	16,366

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
253,409	5,385	0	0	0	0	0	0
667,719	76,287	694,142	47,348	745,076	16,299	0	0
113,342	505,116	375,561	499,874	375,736	482,035	9,379,536	1,958,093
330,071	410,505	271,474	397,302	287,734	386,443	7,697,400	3,440,048
6,478	1,319	6,263	927	6,032	546	5,786	179
38,531	40,602	38,118	39,214	42,643	37,690	771,622	262,557
175,260	15,630	164,520	7,568	0	0	0	0
24,301	3,385	41,434	2,134	0	0	0	0
213,148	34,083	222,362	26,410	231,524	18,183	240,632	9,385
36,516	70,985	35,301	69,513	33,825	68,096	1,643,962	720,523
11,295	50,025	10,979	49,616	114,651	49,218	1,212,593	215,373
104,930	21,031	105,458	17,411	114,080	13,614	238,506	14,229
5,242	20,424	4,688	20,227	4,114	20,051	530,586	180,111
302,176	219,154	319,834	205,556	337,893	191,163	3,910,178	904,978
19,191	2,616	22,488	2,079	15,738	1,449	36,028	1,487
364,862	528,936	378,471	514,526	396,980	499,017	10,186,057	4,136,239
0	0	0	0	0	0	0	0
239,670	16,411	244,857	5,509	0	0	0	0
20,191	1,932	18,452	923	0	0	0	0
76,003	56,507	90,441	54,011	365,499	46,806	1,166,496	63,356
108,026	52,795	112,655	49,429	122,257	45,696	1,184,408	135,249
6,100	51,959	5,958	51,737	7,433	51,519	1,328,863	311,015
0	0	0	0	0	0	0	0
154,604	115,555	158,827	109,012	167,794	102,111	2,251,121	414,559
254,524	69,404	266,842	57,934	276,394	45,983	906,870	61,052
0	0	0	0	0	0	0	0
15,468	77,958	15,364	77,602	20,257	77,249	1,956,621	766,046
40,224	61,779	43,802	60,465	42,277	59,066	1,449,075	584,718
49,728	78,030	54,389	76,389	54,039	74,594	1,819,234	607,381
170,337	180,901	173,300	173,918	181,181	166,812	3,394,184	990,827
83,858	16,459	93,468	13,524	93,065	10,252	199,862	10,573
159,626	10,895	162,295	3,652	0	0	0	0
64,158	52,163	71,265	49,212	94,571	45,863	841,051	175,593
78,379	9,702	82,947	7,664	82,453	5,259	81,908	2,703
9,830	90,879	8,729	90,520	52,573	90,197	2,156,360	753,757
7,177	3,614	7,075	3,178	6,979	2,734	46,838	7,122
9,415	8,746	29,420	12,651	17,751	9,207	222,213	27,680
3,681	2,108	2,626	1,926	1,507	1,794	33,713	5,608
3,597	248	3,026	113	0	0	0	0
123,007	23,438	147,762	19,133	167,495	13,666	187,209	7,301
31,578	42,630	31,284	41,525	35,936	40,274	827,589	285,949
241,777	364,702	245,058	356,183	258,246	347,213	8,321,893	3,073,488
0	0	0	0	0	0	0	0
465,912	42,773	484,594	21,807	0	0	0	0
222,572	146,147	226,652	137,022	230,672	127,502	2,617,188	539,538
197,760	9,888	0	0	0	0	0	0
355,522	227,583	369,744	213,362	388,913	198,202	3,988,437	1,114,159
415,780	47,746	428,425	37,351	440,769	25,569	384,569	13,243
636,821	437,044	880,919	411,677	882,199	380,823	9,597,602	1,538,921
1,103,865	593,657	1,133,218	549,503	1,172,547	504,174	11,257,395	2,880,401
3,706	931	3,091	751	2,429	603	9,615	1,613
29,038	15,114	27,990	13,662	31,834	12,193	194,324	32,649

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/07

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING 6/30/2008 PRINCIPAL	FISCAL YEAR ENDING 6/30/2008 INTEREST	FISCAL YEAR ENDING 6/30/2009 PRINCIPAL	FISCAL YEAR ENDING 6/30/2009 INTEREST
WASHINGTON CO SCH DIST	4,862,255	08/1998	08/2023	3,965,432	128,243	185,819	137,720	180,034
WASHINGTON CO SCH DIST	1,438,134	12/2003	12/2023	1,261,637	62,751	44,289	62,085	42,784
WAYNE CO SCH DIST	39,458	06/1997	06/2017	22,797	4,393	1,206	3,330	980
WAYNE CO SCH DIST	447,725	02/1998	06/2011	188,267	41,372	8,451	54,208	6,610
WAYNE CO SCH DIST	300,000	05/1999	05/2019	212,013	15,401	9,756	12,719	9,063
WAYNE CO SCH DIST	764,729	03/2003	02/2015	609,178	66,942	20,712	70,463	18,436
WAYNE CO SCH DIST	3,989,060	03/2003	10/2013	3,115,144	408,098	87,972	417,034	78,784
WAYNE CO SCH DIST	2,951,833	07/2005	07/2025	2,935,916	7,873	115,122	4,586	114,936
WAYNE CO SCH DIST	1,850,063	05/2007	05/2027	1,850,063	6,381	69,533	3,249	69,485
WEBSTER CO SCH DIST	133,938	05/2001	09/2011	59,980	18,310	2,122	14,876	1,447
WEBSTER CO SCH DIST	456,739	05/2001	05/2021	357,535	20,020	16,447	17,951	15,526
WEBSTER CO SCH DIST	2,776,148	11/2004	05/2016	2,483,823	225,043	81,607	239,794	75,980
WEST POINT IND SCH DIST	350,317	05/2001	11/2011	181,683	37,420	7,002	31,904	5,529
WHITLEY CO SCH DIST	1,867,188	10/1993	02/2008	206,038	206,038	8,860	0	0
WHITLEY CO SCH DIST	406,451	12/1997	05/2011	181,933	50,800	8,215	55,015	5,929
WHITLEY CO SCH DIST	2,299,626	07/1998	07/2018	2,289,002	0	104,888	105,456	102,515
WHITLEY CO SCH DIST	1,893,291	02/2002	09/2012	1,808,982	277,397	63,671	286,606	53,975
WHITLEY CO SCH DIST	845,312	02/2004	10/2013	655,408	88,052	16,230	87,624	14,540
WHITLEY CO SCH DIST	1,657,767	06/2006	06/2026	1,651,229	8,725	67,723	7,075	67,374
WILLIAMSBURG IND SCH DIS	1,008,893	08/2001	02/2012	621,247	112,854	25,495	117,568	20,981
WILLIAMSTOWN IND (KISTA)	472,033	07/1997	12/2016	296,566	24,529	15,557	17,144	14,463
WILLIAMSTOWN IND (KISTA)	626,362	12/1999	06/2019	606,626	1,715	33,804	476	33,716
WILLIAMSTOWN IND SCH DIS	35,226	09/1994	09/2014	21,140	1,305	1,137	5,000	962
WILLIAMSTOWN IND SCH DIS	375,305	03/1997	12/2008	86,838	39,584	3,333	47,254	1,181
WILLIAMSTOWN IND SCH DIS	936,845	02/1998	05/2011	401,783	90,928	18,391	95,070	14,299
WILLIAMSTOWN IND SCH DIS	407,993	05/2003	05/2023	400,075	1,230	14,203	741	14,159
WILLIAMSTOWN IND SCH DIS	1,920,070	03/2006	03/2026	1,906,477	9,306	76,315	13,938	75,994
WILLIAMSTOWN IND SCH DIS	2,684,358	04/2007	04/2027	2,684,358	65,535	102,682	61,231	100,306
WOLFE CO SCH DIST	972,496	12/1996	09/2009	320,278	102,324	13,091	105,659	8,151
WOLFE CO SCH DIST	1,025,412	10/1997	03/2011	505,518	90,055	23,967	92,473	19,735
WOLFE CO SCH DIST	3,148,178	05/2004	05/2024	3,105,060	10,267	135,725	11,354	135,288
WOODFORD CO SCH DIST	60,778	09/1996	09/2016	40,681	1,146	2,241	3,660	2,112
WOODFORD CO SCH DIST	3,566,535	03/1998	08/2011	1,408,164	300,202	54,097	312,302	40,928
WOODFORD CO SCH DIST	6,847,230	11/2004	10/2016	6,331,103	341,273	209,681	349,028	199,327
SERIES TOTAL	**2,366,178,457**			**1,891,071,715**	**94,328,622**	**77,696,691**	**97,169,188**	**74,344,859**
AGENCY TOTAL	**2,366,178,457**			**1,891,071,715**	**94,328,622**	**77,696,691**	**97,169,188**	**74,344,859**

FISCAL YEAR ENDING 6/30/2010		FISCAL YEAR ENDING 6/30/2011		FISCAL YEAR ENDING 6/30/2012		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
147,164	173,728	156,570	166,854	160,941	159,591	3,234,794	1,093,073
61,321	41,118	60,536	39,473	64,664	37,645	950,280	240,625
2,214	808	1,018	692	0	639	11,842	1,869
61,922	4,171	30,765	1,384	0	0	0	0
14,917	8,490	16,988	7,819	13,928	7,055	138,060	27,489
73,935	16,040	72,180	13,527	77,307	11,072	248,351	17,008
430,839	67,856	440,613	55,212	460,873	40,889	957,687	33,728
55,862	113,994	101,494	111,472	131,435	107,605	2,634,666	569,285
7,098	69,367	5,905	69,110	9,669	68,896	1,817,761	336,902
6,193	1,007	12,316	614	8,285	176	0	0
20,787	14,700	23,523	13,744	21,155	12,662	254,099	62,231
249,488	68,787	259,173	61,302	268,837	53,268	1,241,488	112,209
36,364	4,079	35,797	2,527	40,198	874	0	0
0	0	0	0	0	0	0	0
48,573	3,453	27,545	1,267	0	0	0	0
130,643	97,203	135,609	91,212	198,197	83,702	1,719,097	293,138
290,748	43,580	304,812	32,296	318,800	20,014	330,619	6,819
87,119	12,585	96,542	10,296	95,899	7,698	200,172	6,428
5,157	67,091	7,963	66,884	10,482	66,566	1,611,827	754,161
122,263	16,160	131,946	11,148	136,616	5,738	0	0
24,081	13,381	28,131	11,989	28,036	10,473	174,645	25,606
33,174	33,692	26,766	31,951	56,284	30,545	488,211	116,311
1,704	776	1,789	679	4,767	497	6,575	442
0	0	0	0	0	0	0	0
103,795	9,926	111,990	5,152	0	0	0	0
235	14,133	4,711	14,124	24,168	13,957	368,990	85,334
18,544	75,500	18,138	74,841	52,716	74,197	1,793,835	673,289
70,733	98,087	75,215	95,523	74,680	92,796	2,336,964	916,203
112,295	2,807	0	0	0	0	0	0
98,460	15,342	224,530	10,665	0	0	0	0
7,062	134,806	2,374	134,506	182,275	134,405	2,891,728	896,329
3,312	1,926	420	1,825	515	1,800	31,628	6,525
334,052	27,031	211,608	15,300	250,000	5,375	0	0
356,714	188,741	474,330	176,275	486,810	161,493	4,322,948	406,069
97,355,852	**70,710,823**	**100,632,592**	**67,006,745**	**102,717,423**	**63,084,458**	**1,398,868,038**	**438,189,801**
97,355,852	**70,710,823**	**100,632,592**	**67,006,745**	**102,717,423**	**63,084,458**	**1,398,868,038**	**438,189,801**

NOTES TO THE DEBT REPORT

1. KENTUCKY TURNPIKE AUTHORITY - Economic Development 1992 Revitalization: Debt service reserve investment income and principal is applied to the final 12-30-2009 maturity.

   Economic Development 1993 Revitalization: The investment income from the debt service reserve is applied to debt service through 12-30-2008. The income and principal of the reserve is applied to final maturity at 6-30-2009.

2. KENTUCKY TURNPIKE AUTHORITY - Resource Recovery 1985: The investment income from the debt service reserve is applied to debt service beginning 12-30-2006. The income and principal of the debt service reserve is applied to the final 6-30-2009 maturity.

3. KENTUCKY TURNPIKE AUTHORITY - scheduled debt service reflects July 1 debt service as being paid on June 30, and therefore shows outstanding principal being reduced one fiscal year in advance.

4. KENTUCKY ECONOMIC DEVELOPMENT FINANCE AUTHORITY - The Authority acts as a conduit for the issuance of various private activity hospital and industrial revenue bonds. Principal amounts due and interest rates on most issues are subject to periodic change. The state has no liability for debt service on these types of bonds. Principal and interest payments are the responsibility of the borrowing parties.

   Bonds are also issued on behalf of approved companies and economic development projects in an effort to create jobs in high unemployment counties within the Commonwealth. The companies have entered into lease financing agreements with the Commonwealth in amounts sufficient to provide debt service on the bonds, and are eligible for state corporate income tax credits due to their participation in the program. Neither the Commonwealth nor any of its departments or agencies will have or incur any liability, directly or indirectly, for payment of the principal or the interest on these types of bonds.

Issues closed in Fiscal Year 2007:

Project Name	Amount	Initial Rate	Type	Maturity
Ashland Hospital Corporation (King's Daughters Medical Center) Ashland (Boyd County) Series 2006	$40,000,000	4.91%	Variable	2036
Adventist Long-term Care Obligated Group (Princeton, Russellville, Leitchfield, and Mayfield) Series 2007	$8,840,000	3.98%	Variable	2036

5. KENTUCKY HOUSING CORPORATION - The Corporation acts as a conduit for the issuance of private activity multifamily mortgage bonds. The Corporation and the Commonwealth have no liability for debt service on these bonds, the proceeds of which are used to finance the construction or rehabilitation of multifamily housing for residents of lower income. Principal and interest payments are the responsibility of the borrowers who are developers of the low income multifamily housing.

Issues closed in Fiscal Year 2007:

Project Name	Amount	Initial Rate	Type	Maturity
Shalom Towers (Louisville, KY)	$6,700,000	4.25%	Variable	2038
Arbors of Madisonville (Madisonville, KY)	$2,100,000	4.25%	Variable	2037
Canterbury (Southgate, KY)	$13,880,000	4.25%	Variable	2040

6. KENTUCKY INFRASTRUCTURE AUTHORITY - On 7/29/04 tax-exempt refunding bonds of $25,640,000 and taxable bonds of $17,375,000 were issued to refund or defease all of the outstanding bonds of the Governmental Agencies program. The security for the new bonds is solely from the loan repayments of the borrowers and from the Debt Service Reserve Fund. The state's Moral Obligation to appropriate debt service in the event of a shortfall has been removed.

7. ASSET/LIABILITY COMMISSION - $24,280,000 of 2005 Agency Fund Second Series Project Indexed Put Notes were sold on various dates for the benefit of the Economic Development Cabinet, University of Louisville, Northern Kentucky University, and Western Kentucky University. This program allows additional draws for project fundings until 4/2/09 and is available to other state universities and state agencies. The notes bear interest at a variable rate which resets monthly based on a spread to the Bond Market Association Index but may not exceed 9%. The interest is estimated at a 4.40% rate.

8. ASSET/LIABILITY COMMISSION-$100,000,000 of 2005 General Fund Second Series Project Notes were sold on 11/1/05 in the Commercial Paper Mode. On 1/18/07 an additional $100,000,000 were sold in the Commercial Paper Mode; an additional $100,000,000 were sold in the Commercial Paper Mode on 6/21/07. The Notes, of which $200,000,000 are outstanding at 6/30/07, are issuable in an amount not to exceed $950,000,000 and the final maturity may not extend beyond 11/1/2025. The notes are periodically remarketed with interest rates resets. The interest shown is estimated at the appropriated 4.40% rate.

9. STATE PROPERTY AND BUILDINGS COMMISSION - All issues listed as Agency Fund projects are issued on behalf of various agencies, e.g. state universities, State Fair Board, etc. While these bond issues are shown as liabilities of the State Property and Buildings Commission, the debt service is a liability of the various state agencies for which the bonds were issued and is reflected as debt outstanding on the financial statements of the respective agencies as well.

10. STATE PROPERTY AND BUILDINGS COMMISSION - The State Property and Buildings Commission issued $41,380,000 taxable refunding bonds on June 29, 1987, to refinance $67,026,000 outstanding academic facility and housing and dining system revenue bonds composed of 55 individual bond issues of Eastern Kentucky University, Morehead State University, Murray State University, Northern Kentucky University, the University of Kentucky, the University of Louisville and Western Kentucky University. The pre-existing debt of the refunded bonds is recognized in the financial statements of the respective universities, since these amounts are still considered an outstanding obligation of the respective universities. While this issue is shown as a liability of the State Property and Buildings Commission also, it continues to be a liability of the various state universities and is reflected in their debt outstanding as well.

	Series	Outstanding 6/1/1987	Outstanding 6/30/2007	Final Maturity
Eastern Kentucky University Housing System Revenue	A	$150,000	0	-
	B	905,000	0	-
	C	1,860,000	0	-
	D	1,740,000	0	-
	E	1,571,000	0	-
	G	2,674,000	0	-
	I	3,000,000	0	-
Eastern Kentucky University Consolidated Educational Bldgs.	F	935,000	0	-
	H	540,000	0	-
Morehead State University Housing and Dining	A	515,000	0	-
	B	370,000	0	-
	C	265,000	0	-
	D	595,000	0	-
	E	100,000	0	-
	F	390,000	0	-
	G	980,000	0	-
	H	1,175,000	0	-
	I	2,580,000	0	-
Murray State University				

Housing and Dining	A	250,000	0	-
	B	280,000	0	-
	C	345,000	0	-
	D	400,000	0	-
	E	230,000	0	-
	F	805,000	0	-
	G	245,000	0	-
	H	1,215,000	0	-
	I	1,357,000	0	-
	J	310,000	0	-
	K	2,045,000	0	-
	L	1,660,000	720,000	9/2008
Murray State University Consolidated Educational Bldgs.	C	1,130,000	0	-
	E	1,413,000	0	-
Northern Kentucky University Housing System	B	4,425,000	2,635,000	11/2020
University of Kentucky Housing and Dining	A	140,000	0	-
	B	200,000	0	-
	C	330,000	0	-
	D	655,000	0	-
	E	645,000	0	-
	F	665,000	0	-
	G	1,115,000	0	-
	I	8,000,000	0	-
	K	4,020,000	0***	-
University of Kentucky Consolidated Educational Bldgs.	C	1,815,000	0	-
Community College Education Building Revenue Bonds	B	3,130,000	0*	-
University of Louisville Academic Building Bonds (1969)		1,243,000	0	-
Western Kentucky University Housing and Dining	A	326,000	0	-
	B	278,000	0	-
	C	293,000	0	-
	D	370,000	0**	
	E	685,000	0**	-
	F	676,000	0**	-
	H	500,000	0**	-
	I	2,915,000	0**	-
	J	2,010,000	0**	-
Western Kentucky University Consolidated Educational Bldgs.	E	560,000	0	-
Total		$67,026,000	$3,355,000	

* Fully refunded by State Property and Building Commission Project 82.

**Refunded by WKU Student Life Foundation , Inc. on 5/25/00.

***Refunded by ALCO/UK General Receipts 2006 Series A, B Notes issued 10/18/06.

11. The Gas Pipeline Authority and the Kentucky River Authority have the authority to issue bonds but have no debt outstanding.