

**OFFICE OF FINANCIAL MANAGEMENT
Issuer Appointments - FY2023**

| Issuer | Financial Advisor or Underwriter | Bond Counsel | Contract Expiration | Option to Renew (1 Year) |
|---------------|---|------------------------------|----------------------------|---------------------------------|
| ALCo | TRAN JP Morgan | | June 30, 2024 | No |
| | GARVEEs Citi | | June 30, 2024 | No |
| | Project Notes /Funding Notes Morgan Stanley | | June 30, 2024 | No |
| | | Kutak Rock LLP | June 30, 2024 | Yes (2 yrs) |
| KHC | Citi | | June 30, 2023 | Yes |
| | | Kutak Rock LLP | June 30, 2023 | Yes |
| KHESLC | Bank of America/Merrill Lynch | | June 30, 2023 | No |
| | Hilltop (FA) | | June 30, 2023 | No |
| | | Hawkins Delafield & Wood LLP | June 30, 2023 | Yes |
| KIA | Morgan Stanley | | June 30, 2021 | No |
| | | Rubin & Hayes | June 30, 2021 | No |
| | The PFM Group (FA) | | June 30, 2021 | Yes |

| Issuer | Current Financial Advisor or Underwriter | Current Bond Counsel | Contract Expiration | Option to Renew (1 Year) |
|------------------|---|----------------------|---------------------|--------------------------|
| SPBC | Citi - Senior Managing Underwriter Morgan Stanley - National Comanaging Underwriter | | June 30, 2023 | No |
| | | Kutak Rock LLP | June 30, 2023 | No |
| | Hilltop Securities Inc. | | June 30, 2023 | No |
| TAK | JP Morgan | | June 30, 2023 | Yes |
| | | Dinsmore & Shohl LLP | June 30, 2023 | Yes |
| UNIV | Baird (FA) | | June 30, 2023 | Yes |
| | | Dinsmore & Shohl LLP | June 30, 2023 | Yes |
| Local Co-manager | Baird Raymond James PNC FTN Financial Capital Markets First Kentucky Securities Corp | | June 30, 2023 | No |