



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
May 3, 2024

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<u>May</u>					
2-May-24	4,880,000	McCreary County School District Finance Corporation School Building Revenue Bonds, Series of 2024 (Local) (BQ)	10:30 AM	*	Baird
7-May-24	19,275,000	Kentucky Interlocal School Transportation Association Equipment Lease Certificates of Participation Series 2024 (Local)	11:00 AM	*	RSA
8-May-24	106,770,000	Kentucky Asset/Liability Commission Project Notes, 2024 Federal Highway Trust Fund First Refunding Series A	NEG	*	JP Morgan
9-May-24	6,265,000	Kentucky Association of Counties Finance Corporation Financing Program Revenue Bonds, 2024 First Series A	12:00 PM	*	Compass
14-May-24	14,000,000	Fleming County School District Finance Corporation School Building Revenue Bonds, Series 2024 (Local/SFCC)	11:00 AM	*	RSA
16-May-24	19,990,000	Murray State University General Receipt Bonds, 2024 Series A	11:00 AM	*	Baird
21-May-24	2,860,000	Morgan County School District Finance Corporation Energy Conservation Revenue Bonds, Series of 2024 (Local) (BQ)	11:00 AM	*	Baird
22-May-24	5,250,000	Scott County School District Finance Corporation School Building Revenue Bonds, Series of 2024 (Local) (BQ)	11:00 AM	*	Baird
22-May-24	7,000,000	Corbin Independent School District Finance Corporation School Building Revenue Bonds, Series 2024 B (Local)	11:30 AM	*	RSA
23-May-24	15,000,000	Hardin County School District Finance Corporation Energy Conservation Revenue Bonds, Series of 2024 (Local)	10:30 AM	*	Baird
23-May-24	425,000	Wayne County School District Finance Corporation School Building Revenue Bonds, Series 2024 (SFCC) (BQ)	11:00 AM	*	RSA
28-May-24	30,065,000	Boone County School District Finance Corporation School Building Revenue Bonds, Series of 2024 (Local/SFCC)	11:00 AM	*	RSA
29-May-24	19,315,000	Nelson County School District Finance Corporation School Building Revenue Bonds, Series 2024 (Local/SFCC)	11:00 AM	*	RSA
30-May-24	1,725,000	Leslie County School District Finance Corporation School Building Revenue Bonds, Series 2024 (Local/SFCC) (BQ)	11:00 AM	*	RSA
<u>June</u>					
4-Jun-24	18,000,000	Franklin County School District Finance Corporation School Building Revenue Bonds, Series of 2024 (Local)	11:00 AM	*	Baird
4-Jun-24	1,750,000	Hart County School District Finance Corporation School Building Revenue Bonds, Series 2024 A (Local)	11:30 AM	*	Compass
5-Jun-24	25,800,000	Northern Kentucky Water District, Refunding Revenue Bonds, Series 2024 A	11:00 AM	*	RSA
6-Jun-24	4,865,000	Paris Independent School District Finance Corporation School Building Revenue Bonds, Series of 2024 (Local)	11:00 AM	*	Compass
6-Jun-24	5,435,000	City of Versailles Taxable General Obligation Bonds, Series 2024	1:00 PM	*	First Kentucky

Visible Supply: 308,670,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Kaitlin Craigmyle (kaitlin.craigmyle@ky.gov) of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release. This calendar can be found on the Internet at: <https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Pages/default.aspx>